








U Capital Market Close Report

Date: 20-May-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,590.16	4,617.71	-27.55	-0.60%	-2.94%	-9.98%	11.7	1.0
	Saudi Stock Exchange	8,017.55	8,016.85	0.70	0.01%	-2.33%	10.95%	18.4	1.8
	Kuwait Stock Exchange	4,905.69	4,906.77	-1.08	-0.02%	0.50%		14.6	1.3
	Qatar Exchange	8,856.90	8,891.16	-34.26	-0.39%	-2.80%	3.91%	13.2	1.4
	Bahrain Bourse	1,267.26	1,272.78	-5.52	-0.43%	0.75%	-4.84%	8.3	0.8
	Dubai Financial Market	2,918.74	2,912.62	6.12	0.21%	-4.80%	-13.39%	9.4	1.1
	Abu Dhabi Securities Exchange	4,425.86	4,431.71	-5.85	-0.13%	-5.22%	0.62%	11.8	1.3

Note: Saudi Data Taken at 3:00pm Oman Time

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,778.79	0.0%	4.1%
Germany	DAX	13,077.72	-0.3%	3.5%
France	CAC 40	5,614.51	-0.1%	5.4%
United States				
USA	DJIA	24,715.09	0.0%	18.8%
USA	S&P 500	2,712.97	-0.3%	13.9%
USA	NASDAQ	7,354.34	-0.4%	20.9%
Asia Pacific				
Japan	NIKKEI 225	22,930.36	0.4%	17.0%
HongKong	HANG SENG	31,047.91	0.3%	23.3%
Arab Market Indices				
Tunis	Tunis Se Index	7,373.55	0.2%	29.0%
Egypt	The Egyptian Exchange	16,782.02	-0.6%	8.1%
Jordan	Amman Stock Exchange	2,127.19	-0.1%	-1.8%
Palestine	Palestine Sec. Exchange	540.75	-0.3%	2.8%
Lebanon	Blom Stock Index	1,129.57	0.0%	-2.6%
MSCI				
	Bahrain	70.62	0.0%	-15.1%
	Kuwait	508.70	0.0%	7.7%
MSCI	Oman	484.37	0.0%	-17.2%
	Qatar	723.01	0.0%	-9.6%
	UAE	343.99	0.0%	-12.8%
	GCC Countries	427.73	0.0%	-7.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	78.5	-1.0%	19.9%
WTI Crude (per bbl)	71.3	-0.3%	18.7%
Oman Crude Oil	75.8	-0.9%	18.4%
Gold100 OZ (per oz)	1,292.6	0.1%	-0.8%
Silver (per oz)	16.4	0.1%	-2.9%
Platinum (per oz)	887.8	-0.4%	-4.6%
Copper, MT	6,855.0	-0.3%	-5.4%
Aluminium, MT	2,270.0	-1.0%	0.1%
Lead, MT	2,330.0	-1.9%	-6.3%
Zinc, MT	3,099.5	0.1%	-6.6%
Nickel, MT	14,750.0	1.1%	15.6%

Cross Rate for Major Currencies

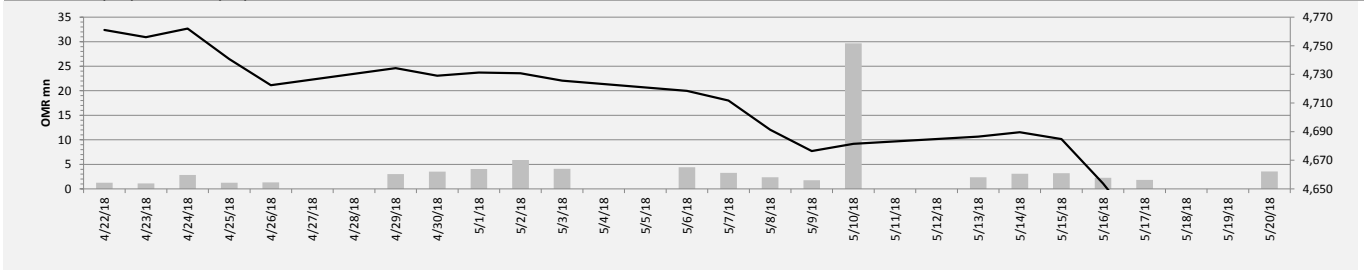
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.177	0.850
British Pound	GBP	1.347	0.743
Japanese Yen	JPY	0.009	110.780
Chinese Renminbi	CNH	0.157	6.365
Indian Rupee	INR	0.015	68.009
Russian Ruble	RUB	0.016	62.282
Canadian Dollar	CAD	0.776	1.289
Australian Dollar	AUD	0.751	1.332

Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,590.16	4,617.71	-0.60%	-2.9%	-10.0%	Up	Down
Volume ('000)	17,396.73	5,641.62	208.4%			1	20
Value (OMR'000)	3,539.73	1,845.47	91.8%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,184.61	7,210.55	-0.4%	-1.1%	-3.9%	10	
Industry Sector	6,185.36	6,245.12	-1.0%	-2.9%	-9.5%		
Services Sector	2,479.70	2,487.87	-0.3%	-1.8%	-6.2%		
MSM Shariah Index	659.85	662.21	-0.4%	0.5%	-7.5%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
BANK NIZWA	0.087	1.16%
		-
		-
		-
		-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANK DHOFAR SAOG	0.178	1,869.0
OMAN OIL MARKETING COMPANY	1.150	511.1
OMAN TELECOMMUNICATIONS CO	0.736	389.1
GALFAR ENGINEERING&CONTRACT	0.105	220.1
AL MADINA TAKAFUL CO SAOC	0.110	201.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,456.1	98%
GCC	65.0	2%
ARABS	15.9	0%
OTHERS	2.7	0%

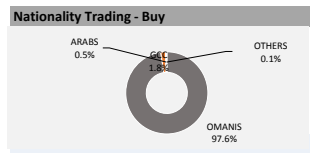
Top Equity Losers	Price	Chg
Companies	OMR	%
GLOBAL FIN INVESTMENT	0.100	-5.66%
OMAN OIL MARKETING COMPANY	1.150	-4.96%
AL-HASSAN ENGINEERING CO	0.043	-4.44%
GALFAR ENGINEERING&CONTRACT	0.105	-3.67%
AL JAZEERA STEEL PRODUCTS CO	0.308	-3.14%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK DHOFAR SAOG	0.178	10,500.0
GALFAR ENGINEERING&CONTRACT	0.105	2,087.9
AL MADINA TAKAFUL CO SAOC	0.110	1,835.2
OMAN TELECOMMUNICATIONS CO	0.736	530.0
OMAN OIL MARKETING COMPANY	1.150	444.4

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,307.8	93%
GCC	219.3	6%
ARABS	9.1	0%
OTHERS	3.5	0%

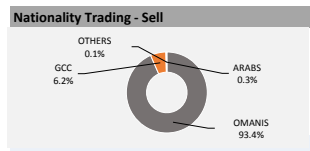
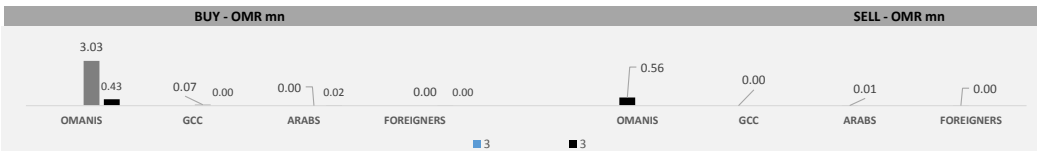
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	56.0%	44.0%
BANK DHOFAR SAOG	52.1%	47.9%
OMAN OIL MARKETING COMPANY	21.2%	78.8%
OMAN TELECOMMUNICATIONS CO	77.4%	22.6%
GALFAR ENGINEERING&CONTRACT	74.7%	25.3%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Dhofar	0.503	Buy	801,000
Bank Dhofar	0.502	Sell	623,000
Oman Oil Marketing	0.498	Sell	402,500
Bank Dhofar	0.503	Buy	172,407
Bank Dhofar	0.539	Sell	89,000



Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

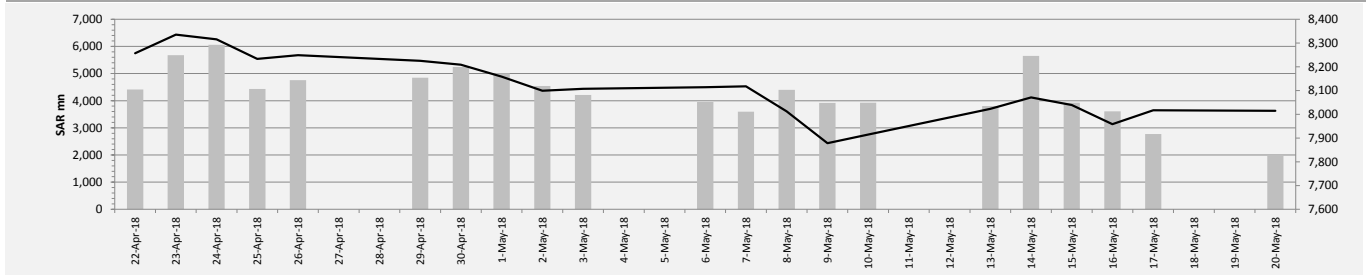
Saudi Stock Exchange - Tadawul

Note: Saudi Data Taken at 3:00pm Oman Time

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,017.55	8,016.85	0.0%	-2.3%	10.9%
Volume ('000)	88,419.88	126,448.00	-30.1%		
Value (SAR'000)	2,011,450	2,774,096	-27.5%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,919.01	4,929.87	-0.2%	-5.7%	0.4%
Tadawul Commercial & Prof Serv.	4,438.12	4,410.42	0.6%	-3.0%	5.5%
Tadawul Materials	5,636.29	5,647.58	-0.2%	-0.1%	11.5%
Tadawul Transportation	4,072.53	4,083.16	-0.3%	-9.0%	1.5%
Tadawul Energy	4,688.34	4,674.15	0.3%	-5.8%	9.5%
Tadawul Utilities	4,543.83	4,536.03	0.2%	-7.8%	-0.4%
Tadawul Cons Dura & App	4,408.31	4,382.49	0.6%	0.1%	6.5%
Tadawul Consumer Svc	3,621.12	3,609.27	0.3%	-6.1%	-1.7%
Tadawul Media	11,325.37	10,740.75	5.4%	-19.7%	46.4%
Tadawul Banks	6,706.29	6,727.86	-0.3%	-0.9%	21.9%
Tadawul Diversified Fin	3,835.98	3,823.15	0.3%	-3.4%	-4.8%
Tadawul Insurance	4,327.30	4,336.63	-0.2%	-9.0%	-8.4%
Tadawul RE Mgmt & Dev	3,980.90	3,910.89	1.8%	-7.9%	-15.2%
Tadawul Telecom	5,077.05	5,052.40	0.5%	0.8%	19.4%
Tadawul Retailing	6,283.75	6,326.69	-0.7%	-2.4%	11.6%
Tadawul Food & Staples Retailing	6,216.59	6,252.98	-0.6%	-10.7%	10.8%
Tadawul Health Care Equipment & Services	4,834.87	4,834.97	0.0%	-4.2%	8.8%
Tadawul Pharma, Biotech & Life Science	4,043.54	4,043.54	0.0%	-4.2%	1.8%
Tadawul REITs	3,995.09	3,994.77	0.0%	-0.9%	-13.8%
Tadawul Capital Goods	4,183.78	4,173.48	0.2%	-9.7%	-3.6%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
TIHAMA ADVERTISING & PUBLIC	49.70	9.91%	ALINMA BANK	20.42	250,796.8	USD
AL-BAHA DEVELOPMENT & INVEST	21.62	8.32%	SAUDI BASIC INDUSTRIES CORP	117.40	186,841.8	517
ANAAM INTERNATIONAL HOLDING	13.16	5.20%	DAR AL ARKAN REAL ESTATE DEV	11.34	165,304.8	SAR
SAUDI RESEARCH AND MARKETING	92.20	4.93%	ETIHAD ETISALAT CO	19.04	123,793.7	1,915
SAUDI PRINTING & PACKAGING C	19.92	4.84%	AL RAJHI BANK	82.40	103,386.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
UNITED INTERNATIONAL TRANSPO	33.80	-2.71%	DAR AL ARKAN REAL ESTATE DEV	11.34	14,544.5
SAUDI CHEMICAL COMPANY	33.25	-2.21%	ALINMA BANK	20.42	12,275.4
SAUDI REAL ESTATE CO	29.80	-2.07%	ETIHAD ETISALAT CO	19.04	6,484.9
NATIONAL COMMERCIAL BANK	46.80	-1.91%	SAUDI KAYAN PETROCHEMICAL CO	13.94	4,838.7
AL RAJHI CO FOR CO-OPERATIVE	68.40	-1.84%	ALANDALUS PROPERTY CO	24.20	2,310.4

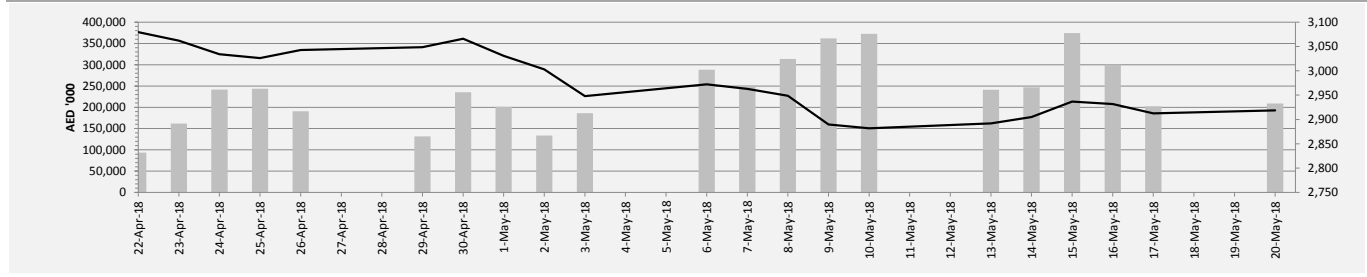
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,918.74	2,912.62	0.21%	-4.8%	-13.4%
Volume ('000)	147,408	114,817	28.4%		
Value (AED'000)	208,920	202,468	3.2%		
Sub-Indices					
Real Estate & Construction	5,361.90	5,352.27	0.2%	-8.9%	-20.2%
Banking	2,256.65	2,256.51	0.0%	-3.4%	-3.3%
Investment and Financial	3,164.74	3,142.37	0.7%	5.3%	-15.3%
Insurance	1,447.05	1,434.14	0.9%	2.4%	-7.1%
Consumer Staples	208.15	211.25	-1.5%	-5.2%	-43.3%
Services	659.70	656.56	0.5%	-1.6%	-8.2%
Industrial	111.17	111.17	0.0%	-4.3%	-6.9%
Telecommunication	810.20	810.20	0.0%	-2.0%	-5.9%
Transportation	760.13	753.04	0.9%	-3.2%	-7.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL-SALAM BANK	1.13	6.60%	DRAKE & SCULL INTERNATIONAL	1.22	65,146.1	USD 76.7
ARAMEX PJSC	3.92	2.89%	GFH FINANCIAL GROUP BSC	1.47	29,145.3	AED 284.0
ITHMAAR HOLDING BSC	0.38	2.69%	EMAAR PROPERTIES PJSC	5.14	20,590.6	
AL MADINA FOR FINANCE AND IN	0.32	2.59%	DUBAI ISLAMIC BANK	4.80	18,448.6	
ISLAMIC ARAB INSURANCE COM	0.44	2.11%	DUBAI FINANCIAL MARKET PJSC	1.04	12,275.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GULF GENERAL INVESTMENT CO	0.27	-2.86%	DRAKE & SCULL INTERNATIONAL	1.22	53,357.8
DXB ENTERTAINMENTS PJSC	0.36	-1.62%	GFH FINANCIAL GROUP BSC	1.47	20,056.2
EMAAR DEVELOPMENT PJSC	5.46	-1.27%	DUBAI FINANCIAL MARKET PJSC	1.04	11,918.3
UNION PROPERTIES PJSC	0.82	-0.97%	ITHMAAR HOLDING BSC	0.38	8,045.4
AIR ARABIA PJSC	1.18	-0.84%	DXB ENTERTAINMENTS PJSC	0.36	7,815.5

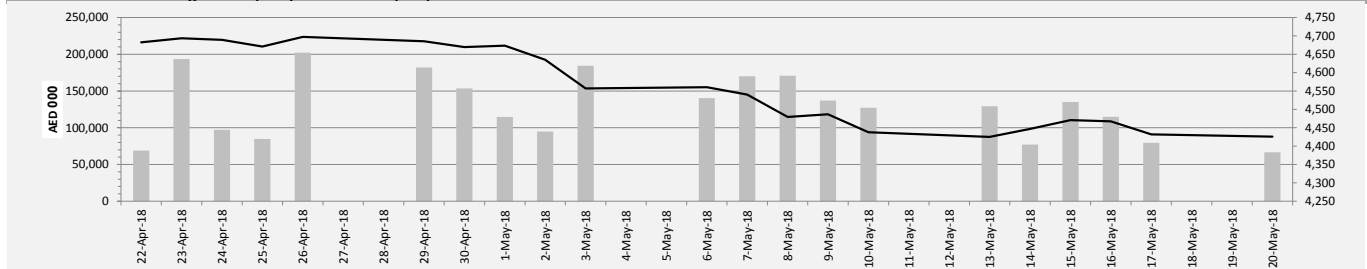
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,425.86	4,431.71	-0.13%	-0.1%	-5.2%
Volume ('000)	28,046.85	30,764.46	-8.8%		
Value (AED'000)	66,566.80	79,504.18	-16.3%		
Sub-Indices					
Banking	7,854.74	7,883.23	-0.4%	-0.4%	-6.1%
Telecommunication	3,939.23	3,939.23	0.0%	0.0%	-7.3%
Consumer Services	2,148.53	2,147.98	0.0%	0.0%	4.0%
Insurance	2,168.81	2,168.57	0.0%	0.0%	0.3%
Industrials	1,960.28	1,947.53	0.7%	0.7%	-5.5%
Invst and Financial Services	2,477.14	2,477.14	0.0%	0.0%	-2.6%
Energy	1,833.30	1,833.30	0.0%	0.0%	1.9%
Services	2,329.88	2,329.88	0.0%	0.0%	0.4%
Real Estate	3,406.72	3,379.12	0.8%	0.8%	-0.2%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
UNITED ARAB BANK PJSC	1.48	13.85%	FIRST ABU DHABI BANK PJSC	11.35	13,557.9	USD
ABU DHABI NATL CO FOR BUILDI	0.62	10.71%	EMIRATES TELECOM GROUP CO	15.90	12,182.2	AED
INVEST BANK	2.20	5.26%	ABU DHABI COMMERCIAL BANK	6.69	8,009.4	76.69
RAS AL KHAIMAH CEMENT CO PSC	0.72	4.35%	ALDAR PROPERTIES PJSC	2.09	7,488.2	
ARKAN BUILDING MATERIALS CO	0.63	3.28%	INVEST BANK	2.20	7,405.8	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
RAS AL KHAIMA POULTRY	1.98	-9.59%	SHARIAH CEMENT & INDUS DEVEL	1.00	3,743.6	
SHARIAH CEMENT & INDUS DEVEL	1.00	-4.76%	ALDAR PROPERTIES PJSC	2.09	3,588.9	
SHARIAH ISLAMIC BANK	1.22	-2.40%	INVEST BANK	2.20	3,545.8	
MANAZEL REAL ESTATE PJSC	0.50	-1.96%	ESHRAQ PROPERTIES CO PJSC	0.73	3,511.9	
FIRST ABU DHABI BANK PJSC	11.35	-0.87%	MANAZEL REAL ESTATE PJSC	0.50	3,126.2	

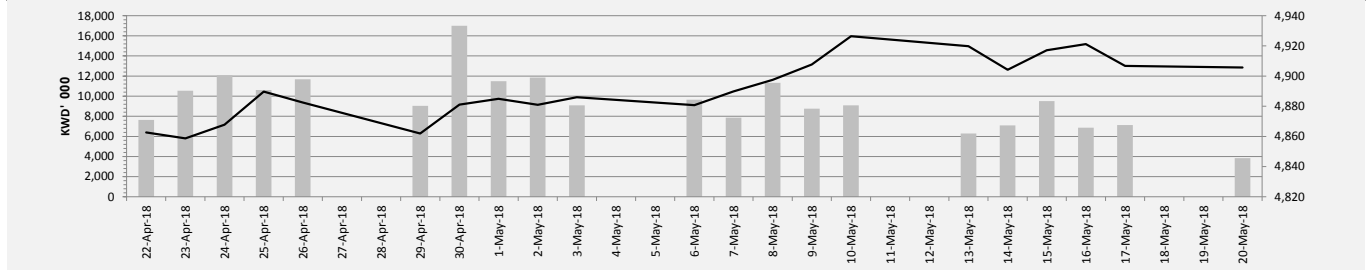
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,905.69	4,906.77	-0.02%	0.5%	-
Volume ('000)	17,445.14	28,127.22	-38.0%	-	-
Value (KWD'000)	3,846.55	7,124.46	-46.0%	-	-
Sub-Indices					
Industrials	978.58	982.54	-0.4%	-1.1%	-
Banks	978.83	977.29	0.2%	0.6%	-
Consumer Goods	884.57	877.33	0.8%	-1.3%	-
Consumer Service	1,057.89	1,054.84	0.3%	-0.1%	-
Real Estate	956.83	954.87	0.2%	-0.8%	-
Financial Services	991.25	986.27	0.5%	1.8%	-
Telecom	794.30	803.72	-1.2%	-3.3%	-
Health Care	999.63	995.60	0.4%	0.3%	-
Insurance	944.44	935.29	1.0%	1.5%	-
Basic Materials	1,057.77	1,074.51	-1.6%	0.3%	-
Oil and Gas	1,006.88	996.48	1.0%	2.6%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	890.30	881.86	1.0%	-12.1%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
AL-MADAR FINANCE & INVNT CO	74.00	30.97%	MEZZAN HOLDING CO KSCC	715.00	838,649.3	USD
YIACO MEDICAL CO. K.S.C.C	141.00	8.46%	NATIONAL BANK OF KUWAIT	739.00	713,304.2	KWD
SOKOUK HOLDING CO SAK	42.00	6.06%	WARBA BANK KSCP	238.00	285,262.3	91.62
KUWAIT INSURANCE CO	285.00	5.95%	MOBILE TELECOMMUNICATIONS CO	381.00	279,873.2	27.68
OSOUL INVESTMENT KSCC	64.00	5.79%	BOUBYAN PETROCHEMICALS CO	863.00	198,019.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
FUTURE KID ENTERTAINMENT AND	99.00	-10.00%	GFH FINANCIAL GROUP BSC	106.00	1,294.2
NATIONAL MOBILE TELECOMMUNI	825.00	-7.30%	ABYAAR REAL ESTATE DEVELOPM	18.50	1,208.0
ACICO INDUSTRIES CO KSCC	215.00	-6.52%	WARBA BANK KSCP	238.00	1,195.6
NATIONAL SHOOTING COMPANY	16.50	-4.07%	MEZZAN HOLDING CO KSCC	715.00	1,173.0
DANAH ALSAFAT FOODSTUFF CO	47.50	-3.85%	AL-MADAR FINANCE & INVNT CO	74.00	1,058.6

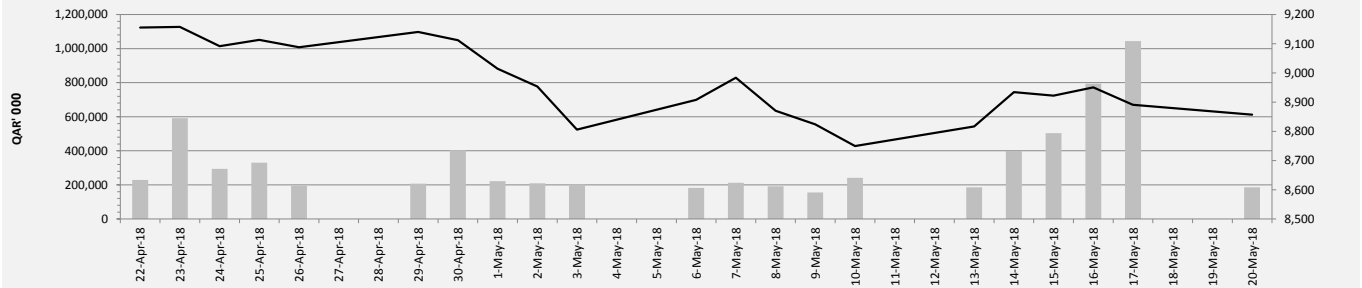
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,856.90	8,891.16	-0.39%	-2.80%	3.91%
Volume ('000)	7,750.41	6,388.80	21.31%		
Value (QAR'000)	185,739.70	1,043,549.00	-82.20%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR GENERAL INSURANCE & RE	50.99	4.06%	MESAIEED PETROCHEMICAL HOLDI	15.00	32,515.0	106.47	387.6
WIDAM FOOD CO	60.27	2.15%	QATAR NATIONAL BANK	153.00	23,369.0		
DLALA HOLDING	13.05	1.95%	INDUSTRIES QATAR	107.53	14,181.7		
QATAR GAS TRANSPORT(NAKILAT)	13.95	1.82%	MASRAF AL RAYAN	33.39	12,770.7		
QATAR INTERNATIONAL ISLAMIC	53.40	1.52%	VODAFONE QATAR	8.65	12,337.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
AL KHALEEJ TAKAFUL GROUP	11.01	-4.09%	MESAIEED PETROCHEMICAL HOLDI	15.00	2,181.1
QATAR GERMAN CO FOR MEDICAL	5.30	-3.99%	VODAFONE QATAR	8.65	1,423.7
GULF INTERNATIONAL SERVICES	16.41	-3.47%	MASRAF AL RAYAN	33.39	382.4
NATIONAL LEASING	9.16	-3.27%	DLALA HOLDING	13.05	346.6
VODAFONE QATAR	8.65	-3.24%			

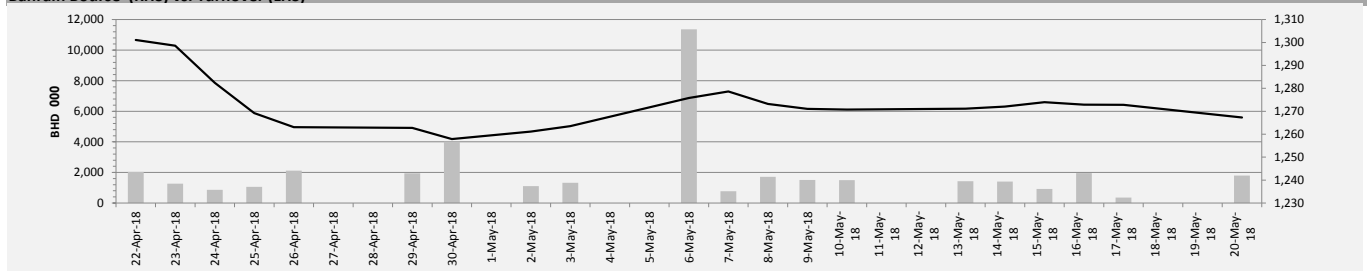
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,267.26	1,272.78	-0.43%	0.7%	-4.8%
Volume ('000)	5,387	863	524.2%		
Value (BHD'000)	1,799.75	353.88	408.6%		
Sub-Indices					
Banks	2,602.36	2,607.29	-0.2%	0.1%	-6.1%
Hotel and Tourism	2,920.12	2,920.12	0.0%	0.0%	-0.7%
Industrial	969.94	969.94	0.0%	-0.8%	-1.7%
Insurance	1,762.79	1,762.79	0.0%	3.3%	7.1%
Services	1,143.52	1,148.62	-0.4%	1.9%	6.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN TELECOM CO	0.24	0.83%	GFH FINANCIAL GROUP BSC	0.38	753.9	USD
-	-	-	AHLI UNITED BANK B.S.C	0.60	681.0	19.86
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	36.0	BHD
-	-	-	SEEF PROPERTIES	0.23	8.0	7.50
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.74	7.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BAHRAIN CINEMA CO	1.00	-8.26%	GFH FINANCIAL GROUP BSC	0.38	1,984.0
UNITED GULF HOLDING BSC	0.70	-7.28%	AHLI UNITED BANK B.S.C	0.60	1,153.0
NATIONAL BANK OF BAHRAIN BSC	0.60	-0.83%	NATIONAL BANK OF BAHRAIN BSC	0.60	60.0
-	-	-	SEEF PROPERTIES	0.23	35.0
-	-	-	BAHRAIN TELECOM CO	0.24	11.8

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.007

As of:

16-May-2018

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