








U Capital Market Close Report

Date: 20-Jun-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,593.53	4,589.33	4.20	0.09%	-0.29%	-9.92%	11.4	1.0
	Saudi Stock Exchange	8,159.44	8,270.46	-111.02	-1.34%	-0.02%	12.91%	18.4	1.8
	Kuwait Stock Exchange	4,829.00	4,826.67	2.33	0.05%	1.97%		14.4	1.2
	Qatar Exchange	8,881.85	9,097.91	-216.06	-2.37%	0.02%	4.21%	13.2	1.4
	Bahrain Bourse	1,301.13	1,307.33	-6.21	-0.47%	2.79%	-2.30%	8.5	0.8
	Dubai Financial Market	2,922.57	2,939.33	-16.76	-0.57%	-1.40%	-13.28%	9.4	1.1
	Abu Dhabi Securities Exchange	4,550.29	4,561.64	-11.35	-0.25%	-1.19%	3.45%	12.2	1.4

Note: Saudi Data Taken at 3:00pm Oman Time

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,661.38	0.0%	2.5%
Germany	DAX	12,699.93	0.2%	-0.9%
France	CAC 40	5,401.55	0.2%	2.0%
United States				
USA	DJIA	24,700.21	-1.1%	15.1%
USA	S&P 500	2,762.59	-0.4%	13.4%
USA	NASDAQ	7,725.59	-0.3%	24.8%
Asia Pacific				
Japan	NIKKEI 225	22,555.43	1.2%	11.5%
HongKong	HANG SENG	29,696.17	0.8%	14.9%
Arab Market Indices				
Tunis	Tunis Se Index	7,969.70	0.3%	34.3%
Egypt	The Egyptian Exchange	16,133.79	0.4%	3.6%
Jordan	Amman Stock Exchange	2,094.91	-0.1%	-2.6%
Palestine	Palestine Sec. Exchange	546.26	-0.3%	0.5%
Lebanon	Blom Stock Index	1,072.42	-0.4%	-7.9%
MSCI				
	Bahrain	71.78	-1.0%	-13.7%
	Kuwait	513.16	-0.4%	5.6%
MSCI	Oman	481.42	-0.3%	-12.6%
	Qatar	733.68	0.0%	1.3%
	UAE	354.13	-1.2%	-9.7%
	GCC Countries	435.67	-0.5%	-2.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.2	0.2%	15.5%
WTI Crude (per bbl)	65.2	0.2%	9.1%
Oman Crude Oil	72.4	-0.3%	13.1%
Gold100 OZ (per oz)	1,274.2	0.0%	-2.2%
Silver (per oz)	16.3	0.0%	-3.7%
Platinum (per oz)	863.1	-0.6%	-7.2%
Copper, MT	6,840.0	-1.8%	-5.6%
Aluminium, MT	2,171.0	-2.2%	-4.3%
Lead, MT	2,415.0	-0.8%	-2.9%
Zinc, MT	3,002.0	-2.1%	-9.6%
Nickel, MT	14,655.0	-2.1%	14.9%

Cross Rate for Major Currencies

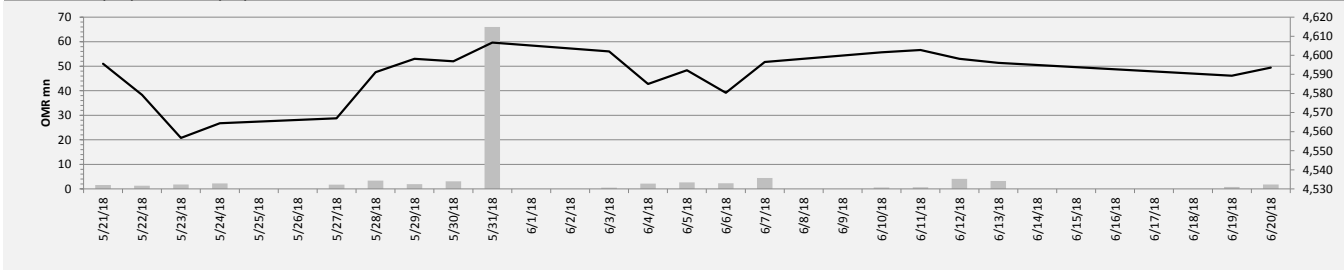
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.158	0.864
British Pound	GBP	1.318	0.759
Japanese Yen	JPY	0.009	110.020
Chinese Renminbi	CNH	0.154	6.477
Indian Rupee	INR	0.015	68.076
Russian Ruble	RUB	0.016	63.598
Canadian Dollar	CAD	0.752	1.330
Australian Dollar	AUD	0.738	1.354

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,593.53	4,589.33	0.09%	-0.3%	-9.9%	Up	Down
Volume ('000)	17,601.26	5,368.12	227.9%			2	8
Value (OMR'000)	1,800.05	763.96	135.6%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,181.30	7,189.26	-0.1%	0.0%	-3.9%	16	
Industry Sector	6,101.02	6,103.04	0.0%	-0.7%	-10.7%		
Services Sector	2,458.20	2,455.04	0.1%	-0.7%	-7.0%		
MSM Shariah Index	657.18	656.53	0.1%	0.1%	-7.9%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OOREDOO	0.514	1.18%
RENAISSANCE SERVICES SAOG	0.390	0.52%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.378	428.5
NATIONAL SECURITIES	0.040	408.0
AL ANWAR HOLDINGS SAOG	0.144	152.0
BANK NIZWA	0.091	148.5
RENAISSANCE SERVICES SAOG	0.390	132.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,193.6	66%
GCC	454.1	25%
ARABS	2.8	0%
OTHERS	149.6	8%

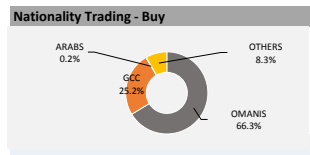
Top Equity Losers	Price	Chg
Companies	OMR	%
GULF HOTELS (OMAN) CO LTD	9.495	-9.49%
AL MADINA INVESTMENT CO	0.050	-1.96%
AL ANWAR HOLDINGS SAOG	0.144	-1.37%
AL MADINA TAKAFUL CO SAOC	0.105	-0.94%
OMAN FISHERIES CO	0.114	-0.87%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
NATIONAL SECURITIES	0.040	10,200.0
BANK NIZWA	0.091	1,632.6
GALFAR ENGINEERING&CONTRACT	0.112	1,176.8
BANKMUSCAT SAOG	0.378	1,133.8
AL IZZ ISLAMIC BANK	0.080	1,101.1

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,590.3	88%
GCC	116.3	6%
ARABS	8.7	0%
OTHERS	84.8	5%

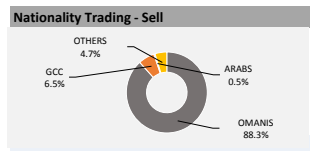
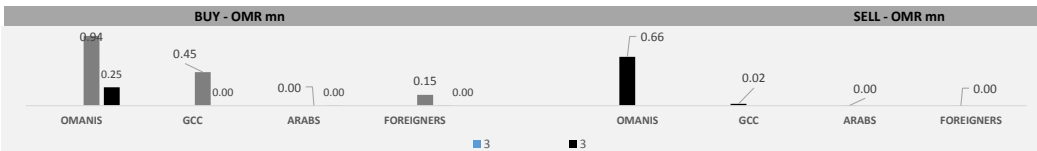
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	79.2%	20.8%
BANKMUSCAT SAOG	94.0%	6.0%
NATIONAL SECURITIES	100.0%	0.0%
AL ANWAR HOLDINGS SAOG	42.2%	57.8%
BANK NIZWA	72.0%	28.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Muscat	0.378	B	378,000
National Securities	0.040	B	359,908
Bank Nizwa	0.091	B	105,560
National Securities	0.040	B	48,092
Galfar Engineering and Contracting	0.112	S	44,800



Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

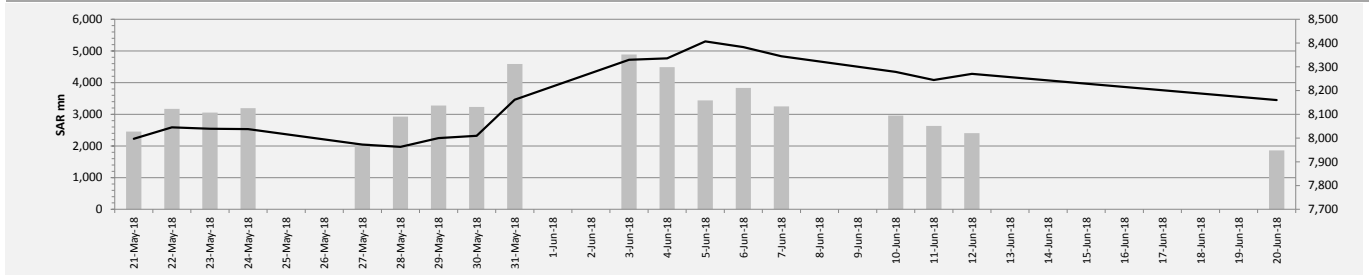
Saudi Stock Exchange - Tadawul

Note: Saudi Data Taken at 3:00pm Oman Time

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,159.44	8,270.46	-1.34%	0.0%	12.9%
Volume ('000)	79,936.40	100,341.50	-20.3%		
Value (SAR'000)	1,857,900	2,402,421	-22.7%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,908.20	4,935.06	-0.5%	3.4%	0.2%
Tadawul Commercial & Prof Serv.	4,585.44	4,702.09	-2.5%	1.6%	9.0%
Tadawul Materials	5,813.79	5,861.06	-0.8%	-1.9%	15.0%
Tadawul Transportation	4,148.08	4,171.20	-0.6%	2.1%	3.4%
Tadawul Energy	5,031.54	5,061.38	-0.6%	4.6%	17.6%
Tadawul Utilities	4,693.15	4,762.42	-1.5%	1.1%	2.9%
Tadawul Cons Dura & App	4,050.52	4,093.04	-1.0%	-5.7%	-2.2%
Tadawul Consumer Svc	3,622.04	3,628.41	-0.2%	0.8%	-1.7%
Tadawul Media	10,763.57	10,805.77	-0.4%	-5.4%	39.1%
Tadawul Banks	6,903.72	7,056.13	-2.2%	0.6%	25.5%
Tadawul Diversified Fin	3,822.45	3,828.90	-0.2%	0.0%	-5.1%
Tadawul Insurance	4,196.58	4,148.41	1.2%	0.6%	-11.2%
Tadawul RE Mgmt & Dev	3,727.17	3,759.99	-0.9%	2.1%	-20.7%
Tadawul Telecom	5,216.66	5,315.49	-1.9%	-3.3%	22.7%
Tadawul Retailing	6,317.93	6,346.12	-0.4%	-0.7%	12.2%
Tadawul Food & Staples Retailing	6,361.78	6,509.69	-2.3%	0.1%	13.4%
Tadawul Health Care Equipment & Services	4,893.34	4,899.88	-0.1%	3.6%	10.1%
Tadawul Pharma, Biotech & Life Science	4,142.48	4,215.04	-1.7%	3.3%	4.3%
Tadawul REITs	3,873.85	3,874.08	0.0%	-1.3%	-16.4%
Tadawul Capital Goods	4,130.97	4,144.85	-0.3%	0.8%	-4.8%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
MEDITERRANEAN & GULF INSURAN	20.62	5.64%	AL RAJHI BANK	85.10	230,634.9	536	1,984
SABB TAKAFUL	22.10	4.25%	DAR AL ARKAN REAL ESTATE DEV	11.34	159,245.3		
SAUDI CABLE CO	8.91	4.21%	ALINMA BANK	21.26	138,902.9		
ETIHAD ATHEEB TELECOMMUNICAT	5.41	3.84%	SAUDI KAYAN PETROCHEMICAL CO	14.46	112,646.8		
GULF UNION COOPERATIVE INSUR	15.48	3.06%	SAUDI BASIC INDUSTRIES CORP	126.00	110,560.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
BANQUE SAUDI FRANSI	32.40	-3.71%	DAR AL ARKAN REAL ESTATE DEV	11.34	14,015.9
SAUDI BRITISH BANK	29.95	-3.70%	SAUDI KAYAN PETROCHEMICAL CO	14.46	7,634.5
RIYAD BANK	15.54	-3.48%	ALINMA BANK	21.26	6,509.5
ARAB NATIONAL BANK	32.00	-3.32%	NAJRAN CEMENT CO	9.73	3,510.4
SAUDI KAYAN PETROCHEMICAL CO	14.46	-3.21%	NAMA CHEMICALS CO	28.75	2,837.8

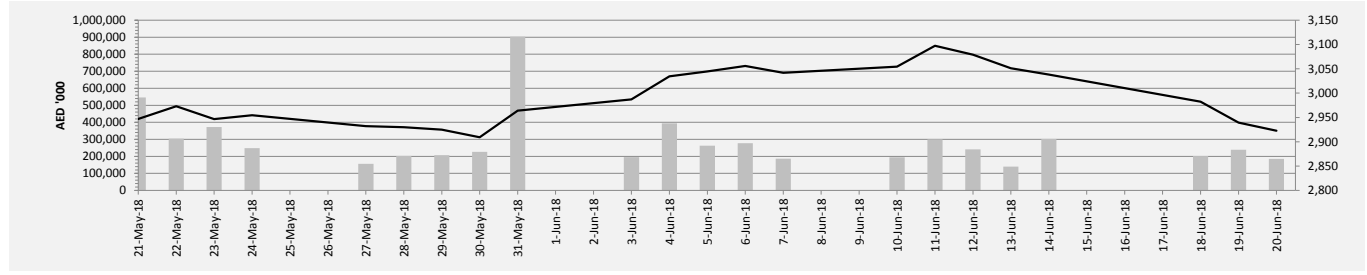
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,922.57	2,939.33	-0.57%	-1.4%	-13.3%
Volume ('000)	103,281	148,388	-30.4%		
Value (AED'000)	185,294	239,217	-22.5%		
Sub-Indices					
Real Estate & Construction	5,337.65	5,376.38	-0.7%	-1.1%	-20.6%
Banking	2,290.02	2,303.48	-0.6%	-1.6%	-1.9%
Investment and Financial	3,177.52	3,214.91	-1.2%	-2.5%	-15.0%
Insurance	1,419.87	1,429.27	-0.7%	-1.7%	-8.8%
Consumer Staples	219.00	216.93	1.0%	-7.4%	-40.3%
Services	640.52	647.88	-1.1%	-3.0%	-10.9%
Industrial	111.17	111.17	0.0%	0.0%	-6.9%
Telecommunication	830.46	827.08	0.4%	2.7%	-3.5%
Transportation	730.75	726.67	0.6%	-1.3%	-11.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GFH FINANCIAL GROUP BSC	1.45	2.84%	EMAAR PROPERTIES PJSC	5.14	53,885.3	USD
AL SALAM GROUP HOLDING CO	0.42	2.71%	DUBAI ISLAMIC BANK	4.94	28,624.6	77.1
AL-SALAM BANK	1.18	2.61%	GFH FINANCIAL GROUP BSC	1.45	20,343.4	AED
ARAMEX PJSC	4.07	1.75%	AIR ARABIA PJSC	1.04	14,342.3	285.5
DXB ENTERTAINMENTS PJSC	0.39	1.05%	ARABTEC HOLDING CO PJSC	2.14	12,300.9	
Top Equity Losers						
Companies	AED	%	Top Co. -Volume	Price	Volume	
TAKAFUL EMARAT INSURANCE	1.77	-4.84%	Companies	AED	000	
DAMAC PROPERTIES DUBAI CO	2.28	-3.80%	GFH FINANCIAL GROUP BSC	1.45	14,172.7	
ITHMAAR HOLDING BSC	0.39	-3.23%	AIR ARABIA PJSC	1.04	13,641.3	
DAR AL TAKAFUL	0.65	-1.95%	EMAAR PROPERTIES PJSC	5.14	10,429.3	
DUBAI FINANCIAL MARKET PJSC	1.02	-1.92%	UNION PROPERTIES PJSC	0.78	9,028.2	
			DRAKE & SCULL INTERNATIONAL	1.08	8,568.0	

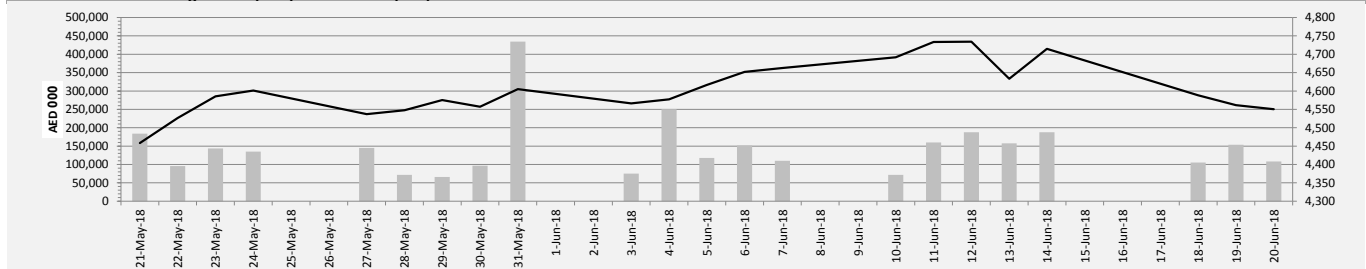
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,550.29	4,561.64	-0.25%	-3.49%	-1.2%
Volume ('000)	33,303.73	38,309.47	-13.1%		
Value (AED'000)	108,290.30	153,753.30	-29.6%		
Sub-Indices					
Banking	8,230.76	8,303.88	-0.9%	-4.21%	-1.5%
Telecommunication	4,013.55	3,964.00	1.3%	-3.28%	0.0%
Consumer Services	2,120.31	2,093.66	1.3%	-1.51%	0.3%
Insurance	2,212.74	2,219.34	-0.3%	-0.84%	0.7%
Industrials	1,967.71	1,924.92	2.2%	-0.11%	0.9%
Invst and Financial Services	2,517.39	2,543.37	-1.0%	0.00%	0.1%
Energy	1,798.01	1,806.16	-0.5%	-2.43%	-3.5%
Services	2,282.30	2,282.30	0.0%	0.69%	-4.3%
Real Estate	3,294.45	3,320.96	-0.8%	-2.90%	-1.8%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GULF PHARMACEUTICAL IND PSC	2.24	6.16%	FIRST ABU DHABI BANK PJSC	11.95	28,256.1	USD
METHAQ TAKAFUL INSURANCE	0.82	5.13%	ABU DHABI COMMERCIAL BANK	7.21	23,085.5	77.07
GULF CEMENT CO	0.96	2.13%	ALDAR PROPERTIES PJSC	2.02	20,647.6	AED
AGTHIA GROUP PJSC	4.89	1.88%	EMIRATES TELECOM GROUP CO	16.20	17,108.2	285.5
ABU DHABI NATIONAL ENERGY CO	1.19	1.71%	DANA GAS	1.06	4,348.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
UNION INSURANCE CO	1.43	-9.49%	ALDAR PROPERTIES PJSC	2.02	10,226.1
SHARJAH GROUP	1.15	-8.73%	DANA GAS	1.06	4,068.1
ABU DHABI NATIONAL TAKAFUL C	4.40	-4.35%	ABU DHABI COMMERCIAL BANK	7.21	3,194.7
MANAZEL REAL ESTATE PJSC	0.48	-2.04%	ESHRAQ PROPERTIES CO PJSC	0.69	2,896.7
SUDAN TELECOMMUNICATIONS GRO	0.52	-1.89%	FIRST ABU DHABI BANK PJSC	11.95	2,361.2

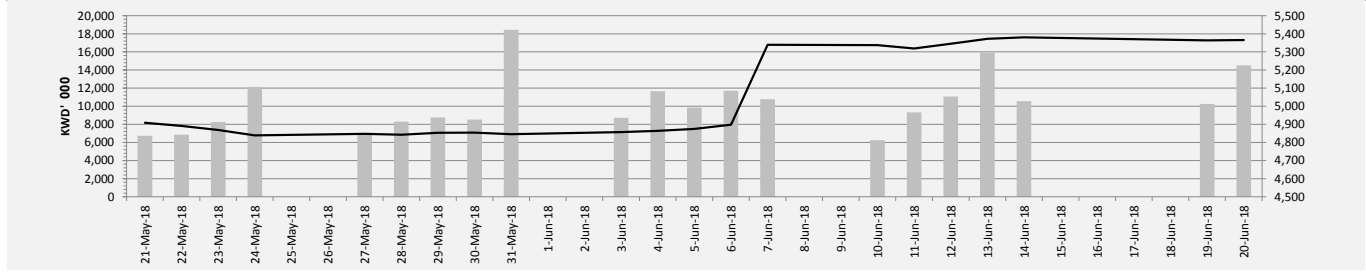
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,829.00	4,826.67	0.05%	2.0%	-
Volume ('000)	62,577.01	55,089.83	13.6%	-	-
Value (KWD'000)	14,510.18	10,254.51	41.5%	-	-
Sub-Indices					
Industrials	975.99	974.38	0.2%	3.1%	-
Banks	986.03	984.96	0.1%	2.1%	-
Consumer Goods	885.71	876.51	1.0%	1.8%	-
Consumer Service	1,085.30	1,092.77	-0.7%	2.0%	-
Real Estate	951.21	953.67	-0.3%	0.1%	-
Financial Services	984.09	985.55	-0.1%	0.2%	-
Telecom	832.11	829.66	0.3%	5.2%	-
Health Care	999.63	999.63	0.0%	0.0%	-
Insurance	913.73	928.50	-1.6%	-1.4%	-
Basic Materials	1,019.51	1,020.11	-0.1%	-1.2%	-
Oil and Gas	1,043.97	1,045.74	-0.2%	0.6%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	945.75	945.75	0.0%	8.3%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
OSOUL INVESTMENT KSCC	59.40	10.00%	NATIONAL BANK OF KUWAIT	747.00	3,047,026.2	91.88	27.76
LIVESTOCK TRANSPORT & TRADNG	200.00	7.53%	MOBILE TELECOMMUNICATIONS CO	405.00	1,818,113.3		
MENA REAL ESTATE CO	31.00	6.90%	COMMERCIAL BANK OF KUWAIT	490.00	1,240,288.3		
FIRST DUBAI REAL ESTATE DEVE	41.70	5.84%	AGILITY	772.00	718,973.4		
HEAVY ENGINEERING AND SHIP B	320.00	4.23%	JAZEERA AIRWAYS CO KSC	750.00	636,297.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
ENERGY HOUSE HOLDING CO KSCP	30.00	-5.36%	JIYAD HOLDING CO KSC	99.80	4,851.4
SPECIALITIES GROUP HOLDING C	59.00	-4.84%	ABYAAR REAL ESTATE DEVELOPM	18.40	4,700.0
AL-AHLEIA INSURANCE CO SAKP	400.00	-4.76%	MOBILE TELECOMMUNICATIONS CO	405.00	4,517.7
EFFECT REAL ESTATE CO	21.00	-4.11%	AJWAN GULF REAL ESTATE CO	20.90	4,169.7
KUWAIT RESORTS CO KSCC	57.00	-4.04%	NATIONAL BANK OF KUWAIT	747.00	4,081.3

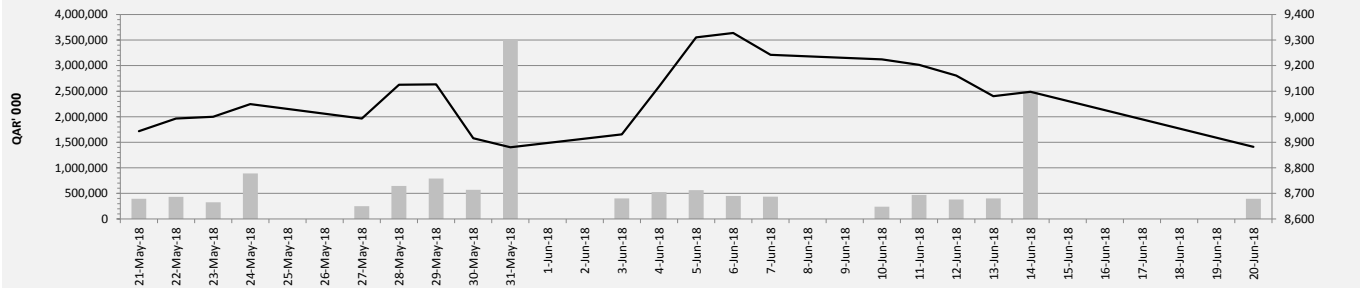
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,881.85	9,097.91	-2.37%	0.02%	4.21%
Volume ('000)	7,554.43	32,169.01	-76.52%		
Value (QAR'000)	393,904.50	2,482,660.00	-84.13%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
ISLAMIC HOLDING GROUP	28.19	2.47%	QATAR NATIONAL BANK	151.40	153,701.3	108.58	395.2
ZAD HOLDING CO	85.60	1.90%	MASRAF AL RAYAN	34.00	40,564.3		
QATAR FUEL QSC	137.20	1.63%	INDUSTRIES QATAR	105.00	34,560.3		
UNITED DEVELOPMENT CO	14.19	1.28%	QATAR ELECTRICITY & WATER CO	181.50	34,551.6		
BARWA REAL ESTATE CO	33.88	1.13%	QATAR ISLAMIC BANK	119.00	25,545.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
DOHA INSURANCE CO	12.04	-7.38%	MASRAF AL RAYAN	34.00	1,196.6
QATAR INSURANCE CO	35.00	-6.17%	QATAR NATIONAL BANK	151.40	1,002.1
COMMERCIAL BANK PQSC	36.00	-5.83%	EZDAN HOLDING GROUP	8.30	899.8
QATAR ELECTRICITY & WATER CO	181.50	-4.47%	QATAR GAS TRANSPORT(NAKILAT)	15.72	892.4
QATAR NATIONAL BANK	151.40	-4.42%	MAZAYA QATAR REAL ESTATE DEV	6.89	342.5

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.046

As of:

7-Jun-2018

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