








U Capital Market Close Report

Date: 22-Mar-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,800.93	4,796.23	4.70	0.10%	-4.05%	-5.85%	11.8	1.0
	Saudi Stock Exchange	7,840.94	7,761.74	79.20	1.02%	5.69%	8.51%	17.4	1.7
	Kuwait Stock Exchange	6,662.35	6,686.94	-24.59	-0.37%	-1.63%	3.97%	15.0	1.0
	Qatar Exchange	8,825.70	8,873.38	-47.68	-0.54%	1.99%	3.55%	13.7	1.3
	Bahrain Bourse	1,333.92	1,336.43	-2.51	-0.19%	-2.63%	0.17%	8.8	0.8
	Dubai Financial Market	3,149.53	3,206.70	-57.17	-1.78%	-2.92%	-6.54%	11.1	1.2
	Abu Dhabi Securities Exchange	4,577.84	4,566.66	11.18	0.24%	-0.43%	4.08%	11.8	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	6,971.67	0.0%	-4.8%
Germany	DAX	12,169.18	-1.1%	2.2%
France	CAC 40	5,179.52	-1.1%	3.7%
United States				
USA	DJIA	24,682.31	-0.2%	19.5%
USA	S&P 500	2,711.93	-0.2%	15.5%
USA	NASDAQ	7,345.29	-0.3%	26.2%
Asia Pacific				
Japan	NIKKEI 225	21,591.99	1.0%	11.0%
HongKong	HANG SENG	31,071.05	-1.1%	27.8%
Arab Market Indices				
Tunis	Tunis Se Index	7,016.43	0.2%	26.2%
Egypt	The Egyptian Exchange	17,059.56	-0.5%	8.9%
Jordan	Amman Stock Exchange	2,220.59	-0.1%	-0.4%
Palestine	Palestine Sec. Exchange	582.18	-0.5%	8.4%
Lebanon	Blom Stock Index	1,180.09	0.2%	-4.1%
MSCI				
	Bahrain	77.73	0.2%	-12.4%
	Kuwait	525.85	-0.3%	6.4%
MSCI	Oman	503.03	0.6%	-17.2%
	Qatar	715.68	-1.2%	-13.3%
	UAE	377.09	0.2%	-3.1%
	GCC Countries	447.21	-0.3%	-5.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	69.2	-0.4%	4.7%
WTI Crude (per bbl)	64.9	-0.4%	7.7%
Oman Crude Oil	66.1	-0.7%	3.3%
Gold100 OZ (per oz)	1,329.9	-0.2%	2.1%
Silver (per oz)	16.5	-0.3%	-2.5%
Platinum (per oz)	954.6	-0.3%	2.6%
Copper, MT	6,793.0	0.6%	-6.3%
Aluminium, MT	2,081.0	0.2%	-8.2%
Lead, MT	2,400.0	2.0%	-3.5%
Zinc, MT	3,249.0	1.4%	-2.1%
Nickel, MT	13,460.0	0.0%	5.5%

Cross Rate for Major Currencies

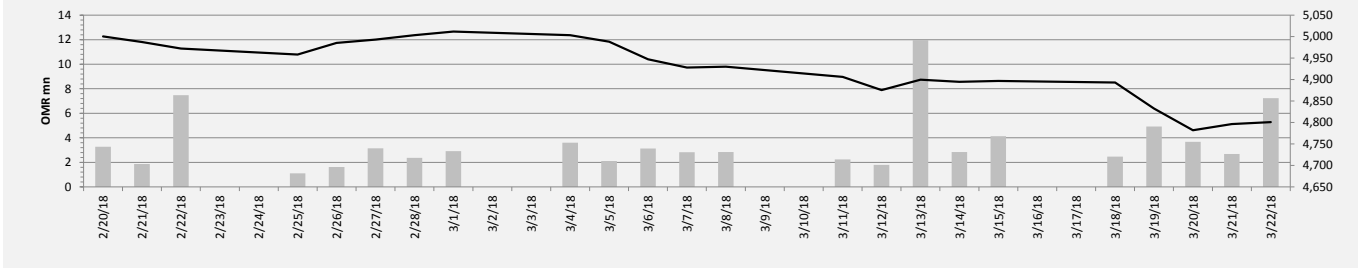
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.232	0.812
British Pound	GBP	1.418	0.705
Japanese Yen	JPY	0.009	105.650
Chinese Renminbi	CNH	0.158	6.333
Indian Rupee	INR	0.015	65.106
Russian Ruble	RUB	0.018	57.015
Canadian Dollar	CAD	0.777	1.287
Australian Dollar	AUD	0.773	1.295

Muscat Securities Market

Market Cap: OMR 17.7bn (USD 46.7bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,800.93	4,796.23	0.10%	-4.05%	-5.85%	Up	Down
Volume ('000)	74,669.39	18,728.51	298.69%			18	10
Value (OMR'000)	7,230.60	2,687.12	169.08%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,199.63	7,203.39	-0.05%	-2.24%	-3.67%	14	
Industry Sector	6,683.04	6,662.25	0.31%	-1.74%	-2.20%		
Services Sector	2,555.46	2,529.94	1.01%	-2.89%	-3.33%		
MSM Shariah Index	677.00	678.30	-0.19%	-4.25%	-5.13%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
CONSTRUCTION MATERIALS IND	0.025	4.17%
AL SUWADI POWER	0.140	3.70%
AL-HASSAN ENGINEERING CO	0.034	3.03%
AL BATINAH POWER	0.138	2.99%
PHOENIX POWER CO SAOC	0.139	2.96%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
UNITED FINANCE CO	0.123	2,278.2
GALFAR ENGINEERING&CONTRACT	0.102	1,271.7
CONSTRUCTION MATERIALS IND	0.025	660.0
OMAN FISHERIES CO	0.127	550.4
GLOBAL FIN INVESTMENT	0.126	522.1

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,596.0	50%
GCC	3,304.6	46%
ARABS	43.9	1%
OTHERS	286.0	4%

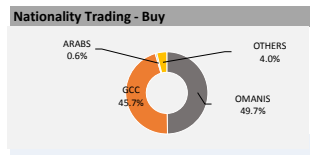
Top Equity Losers	Price	Chg
Companies	OMR	%
AL JAZEERA SERVICES	0.157	-5.99%
AL-ANWAR CERAMIC TILES CO	0.115	-4.17%
GLOBAL FIN INVESTMENT	0.126	-3.08%
UNITED FINANCE CO	0.123	-2.38%
AL MADINA INVESTMENT CO	0.053	-1.85%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
CONSTRUCTION MATERIALS IND	0.025	26,393.1
UNITED FINANCE CO	0.123	18,521.8
GALFAR ENGINEERING&CONTRACT	0.102	12,443.6
OMAN FISHERIES CO	0.127	4,342.5
GLOBAL FIN INVESTMENT	0.126	4,143.9

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	6,156.2	85%
GCC	674.1	9%
ARABS	36.2	1%
OTHERS	364.1	5%

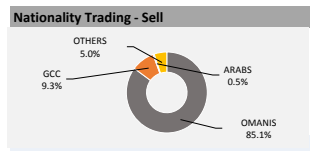
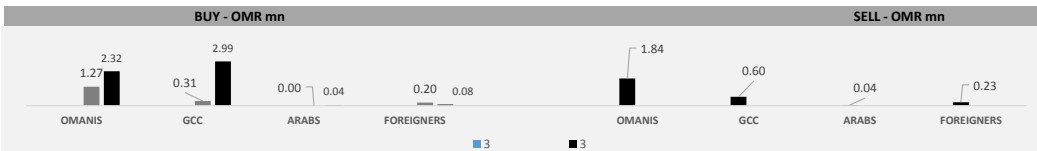
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	83.8%	16.2%
GALFAR ENGINEERING&CONTRACT	90.7%	9.3%
CONSTRUCTION MATERIALS IND	74.2%	25.8%
OMAN FISHERIES CO	100.0%	0.0%
GLOBAL FIN INVESTMENT	85.9%	14.1%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
United Finance	0.521	B	1,032,778
United Finance	0.521	B	850,484
Construction Material Industry	0.479	B	656,705
United Finance	0.521	S	212,621
Global Financial Investment	0.510	B	194,923



Source: Mubasher

Excluding special deals, Source: Mubasher



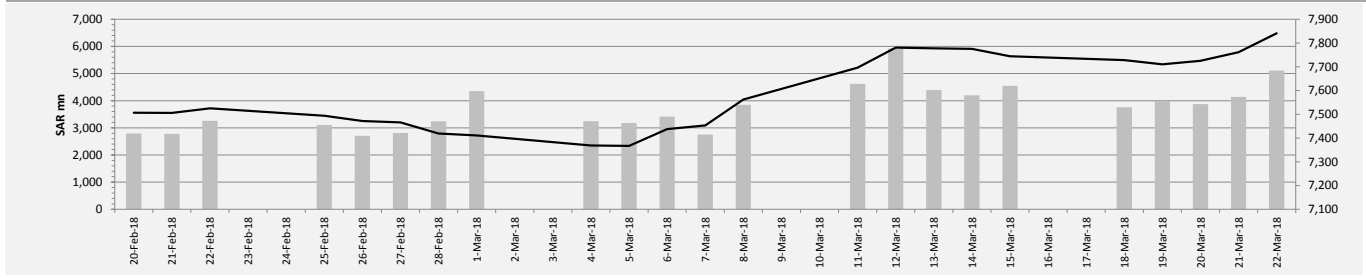
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,840.94	7,761.74	1.02%	5.69%	8.51%
Volume ('000)	213,221.50	186,444.50	14.36%		
Value (SAR'000)	5,115,500	4,139,244	23.59%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,074.05	5,047.07	0.5%	8.9%	3.6%
Tadawul Commercial & Prof Serv.	4,403.55	4,404.55	0.0%	-0.5%	4.7%
Tadawul Materials	5,575.47	5,494.65	1.5%	7.0%	10.3%
Tadawul Transportation	4,354.32	4,321.57	0.8%	5.7%	8.5%
Tadawul Energy	4,901.75	4,886.56	0.3%	5.6%	14.5%
Tadawul Utilities	4,419.43	4,392.13	0.6%	0.8%	-3.1%
Tadawul Cons Dura & App	3,953.82	3,938.21	0.4%	3.1%	-4.5%
Tadawul Consumer Svc	3,870.55	3,870.78	0.0%	3.0%	5.0%
Tadawul Media	9,561.49	9,603.68	-0.4%	3.1%	23.6%
Tadawul Banks	6,254.98	6,197.97	0.9%	6.0%	13.7%
Tadawul Diversified Fin	3,912.36	3,908.80	0.1%	0.2%	-2.9%
Tadawul Insurance	4,459.32	4,433.92	0.6%	2.8%	-5.6%
Tadawul RE Mgmt & Dev	4,179.60	4,148.90	0.7%	1.5%	-11.0%
Tadawul Telecom	4,854.74	4,701.94	3.2%	7.1%	14.2%
Tadawul Retailing	6,834.78	6,847.73	-0.2%	10.1%	21.3%
Tadawul Food & Staples Retailing	6,819.51	6,886.01	-1.0%	5.8%	21.6%
Tadawul Health Care Equipment & Services	4,893.92	4,899.61	-0.1%	-1.2%	10.1%
Tadawul Pharma, Biotech & Life Science	4,030.35	4,010.56	0.5%	4.8%	1.5%
Tadawul REITs	4,188.86	4,198.73	-0.2%	-2.2%	-9.6%
Tadawul Capital Goods	4,293.09	4,268.93	0.6%	2.8%	-1.1%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI STEEL PIPE CO	22.41	6.31%	AL RAJHI BANK	76.04	770,718.1	491	1,818
DAR AL ARKAN REAL ESTATE DEV	11.89	4.02%	SAUDI BASIC INDUSTRIES CORP	112.76	649,539.1		
SAUDI TELECOM CO	81.81	4.00%	DAR AL ARKAN REAL ESTATE DEV	11.89	642,797.8		
ELECTRICAL INDUSTRIES CO	23.02	3.93%	ALINMA BANK	20.35	417,945.9		
UNITED ELECTRONICS CO	72.72	3.69%	SAUDI KAYAN PETROCHEMICAL CO	13.48	159,949.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
ETIHAD ATHEEB TELECOMMUNICAT	6.21	-1.90%	DAR AL ARKAN REAL ESTATE DEV	11.89	54,644.7
FAWAZ ABDULAZIZ ALHOKAIR & C	27.49	-1.68%	ALINMA BANK	20.35	20,560.9
SAUDI CO FOR HARDWARE LLC	131.01	-1.64%	SAUDI KAYAN PETROCHEMICAL CO	13.48	11,867.8
METLIFE AIG ANB COOPERATIVE	12.28	-1.44%	AL RAJHI BANK	76.04	10,150.6
NAMA CHEMICALS CO	17.89	-1.38%	MOBILE TELECOMMUNICATIONS CO	7.41	7,203.0

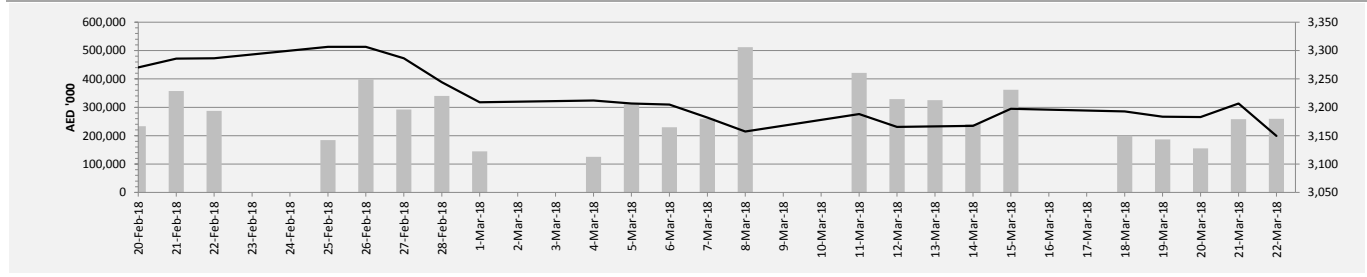
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,149.53	3,206.70	-1.78%	-2.92%	-6.54%
Volume ('000)	144,156	140,906	2.31%		
Value (AED'000)	259,398	258,208	0.46%		
Sub-Indices					
Real Estate & Construction	6,087.27	6,228.95	-2.3%	-2.3%	-9.4%
Banking	2,298.14	2,323.99	-1.1%	-2.5%	-1.5%
Investment and Financial	3,380.97	3,406.51	-0.7%	-2.3%	-9.5%
Insurance	1,443.25	1,448.23	-0.3%	-2.7%	-7.3%
Consumer Staples	307.93	311.63	-1.2%	-5.2%	-16.1%
Services	625.87	624.80	0.2%	-11.4%	-12.9%
Industrial	111.17	111.17	0.0%	-5.3%	-6.9%
Telecommunication	862.53	860.84	0.2%	2.2%	0.2%
Transportation	795.71	835.89	-0.05	-7.5%	-3.1%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AMANAT HOLDINGS PJSC	1.31	1.55%	GFH FINANCIAL GROUP BSC	1.39	71,203.0	USD
GULF GENERAL INVESTMENT CO	0.34	1.18%	EMAAR PROPERTIES PJSC	5.89	70,073.4	AED
AJMAN BANK PJSC	1.09	0.93%	EMIRATES NBD PJSC	10.30	20,368.7	83.8
DAMAC PROPERTIES DUBAI CO	3.07	0.33%	DUBAI ISLAMIC BANK	5.47	16,935.6	310.3
EMIRATES INTEGRATED TELECOMM	5.11	0.20%	EMAAR DEVELOPMENT PJSC	5.30	11,171.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
EMIRATES REFRESHMENTS CO	3.29	-9.86%	GFH FINANCIAL GROUP BSC	1.39	50,716.1
AIR ARABIA PJSC	1.17	-9.30%	EMAAR PROPERTIES PJSC	5.89	11,923.0
MASHREQBANK	70.00	-9.09%	DEYAAR DEVELOPMENT PJSC	0.48	10,566.4
DUBAI ISLAMIC INSURANCE CO	0.69	-5.24%	DXB ENTERTAINMENTS PJSC	0.53	10,204.2
AL MADINA FOR FINANCE AND IN	0.41	-4.42%	ITHMAAR HOLDING BSC	0.43	9,414.5

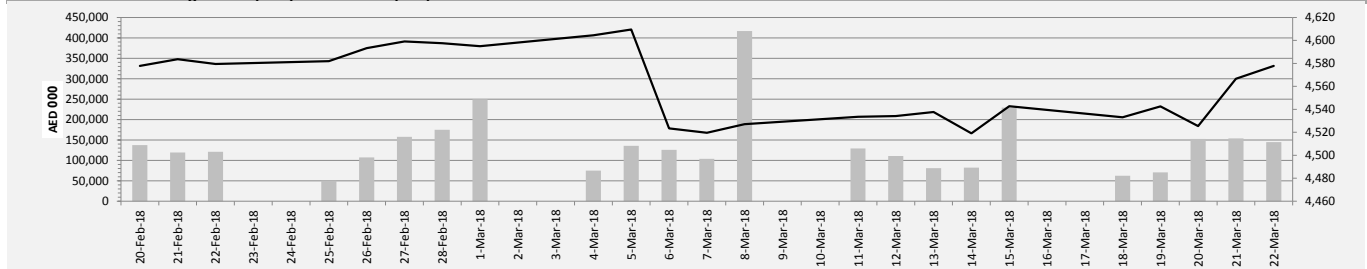
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,577.84	4,566.66	0.24%	0.77%	-0.43%
Volume ('000)	109,991.70	63,091.92	74.34%		
Value (AED'000)	144,793.70	154,015.70	-5.99%		
Sub-Indices					
Banking	7,919.29	7,946.17	-0.3%	1.0%	-2.7%
Telecommunication	4,422.34	4,409.96	0.3%	0.3%	3.8%
Consumer Services	2,088.91	2,070.75	0.9%	-5.2%	0.9%
Insurance	2,182.71	2,185.00	-0.1%	-2.5%	-4.2%
Industrials	2,048.97	2,057.22	-0.4%	-2.1%	-3.8%
Invst and Financial Services	3,018.79	2,979.81	1.3%	0.9%	0.9%
Energy	1,528.25	1,431.13	6.8%	8.2%	4.6%
Services	2,382.76	2,354.19	1.2%	0.7%	-0.7%
Real Estate	3,651.45	3,624.49	0.7%	-0.8%	2.2%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DANA GAS	0.84	12.00%	DANA GAS	0.84	63,126.1	USD
NATIONAL MARINE DREDGING CO	3.50	9.38%	ALDAR PROPERTIES PJSC	2.24	19,142.5	83.77
ABU DHABI NATIONAL ENERGY CO	0.77	6.94%	EMIRATES TELECOM GROUP CO	17.85	17,994.9	
GULF MEDICAL PROJECTS	1.90	5.56%	FIRST ABU DHABI BANK PJSC	11.40	13,018.5	
AL KHAZNA INSURANCE CO	0.26	4.00%	ABU DHABI COMMERCIAL BANK	6.63	5,485.8	AED
						310.3

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
FOODCO HOLDING PJSC	4.77	-10.00%	DANA GAS	0.84	77,355.3
UNITED ARAB BANK PJSC	1.44	-10.00%	ALDAR PROPERTIES PJSC	2.24	8,598.1
ABU DHABI COMMERCIAL BANK	6.63	-6.22%	RAK PROPERTIES	0.78	5,205.7
UNION INSURANCE CO	1.32	-4.35%	ESHRAQ PROPERTIES CO PJSC	0.71	4,787.9
NATIONAL BANK OF RAS AL-KHAI	4.50	-4.26%	ABU DHABI NATIONAL ENERGY CO	0.77	2,919.4

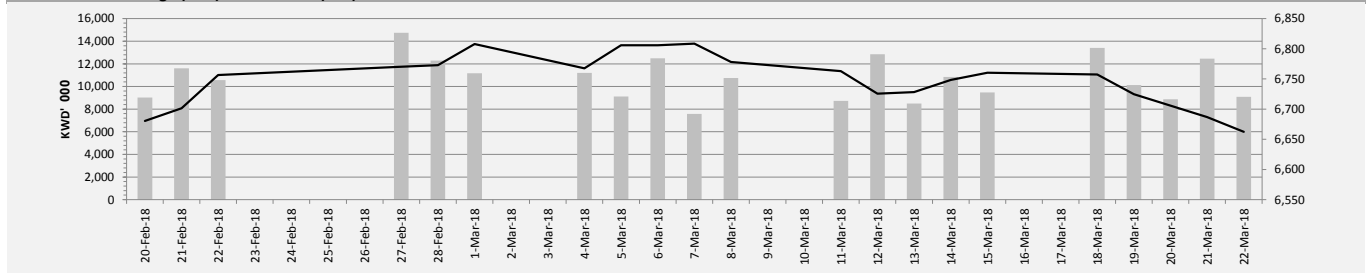
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait Stock Market Exchange	6,662.35	6,686.94	-0.37%	-1.63%	3.97%
Volume ('000)	45,615.53	47,863.48	-4.7%		
Value (KWD'000)	9,081.21	12,460.49	-27.12%		
Sub-Indices					
Industrials	1,905.71	1,910.98	-0.3%	3.3%	3.6%
Banks	928.66	928.89	0.0%	-0.5%	1.8%
Consumer Goods	761.96	779.39	-2.2%	-6.6%	-7.3%
Consumer Service	846.58	847.20	-0.1%	-1.9%	-6.1%
Real Estate	1,143.43	1,152.86	-0.8%	-3.9%	22.5%
Financial Services	598.10	601.45	-0.6%	-3.8%	-3.4%
Telecom	528.89	527.67	0.2%	-4.3%	-5.3%
Health Care	1,432.16	1,432.16	0.0%	2.9%	-5.2%
Insurance	973.88	973.88	0.0%	-5.7%	-11.9%
Basic Materials	1,368.12	1,345.23	1.7%	4.1%	9.1%
Oil and Gas	954.35	950.43	0.4%	-1.5%	-1.0%
Parallel Market	911.56	910.87	0.1%	-2.1%	-9.8%
Technology	289.48	288.93	0.2%	-2.6%	14.4%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
IFA HOTELS & RESORTS CO. K.S	108.00	8.00%	NATIONAL BANK OF KUWAIT	781.00	2,132,946.3	92.88	28.06
AL-ENMA'A REAL ESTATE CO	34.00	6.25%	AGILITY	847.00	828,819.8		
NATIONAL CLEANING COMPANY	62.30	5.41%	KUWAIT FINANCE HOUSE	589.00	781,859.3		
BOUBYAN PETROCHEMICALS CO	759.00	3.97%	MOBILE TELECOMMUNICATIONS CO	460.00	650,447.2		
OSOS HOLDING GROUP CO	99.00	3.66%	BOUBYAN PETROCHEMICALS CO	759.00	615,643.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
HILAL CEMENT CO	56.00	-20.00%	JIYAD HOLDING CO KSC	97.10	4,010.3
AL MUDON INTL REAL ESTATE CO	28.00	-15.15%	SULTAN CENTER FOOD PRODUCTS	38.30	2,929.5
KUWAIT REAL ESTATE HOLDING C	23.00	-13.21%	NATIONAL BANK OF KUWAIT	781.00	2,737.5
A'AYAN REAL ESTATE CO SAK	62.10	-11.91%	AJWAN GULF REAL ESTATE CO	21.90	2,474.5
KUWAIT FOOD CO (AMERICANA)	900.00	-10.00%	FUJAIRAH CEMENT INDUSTRIES	78.00	2,400.0

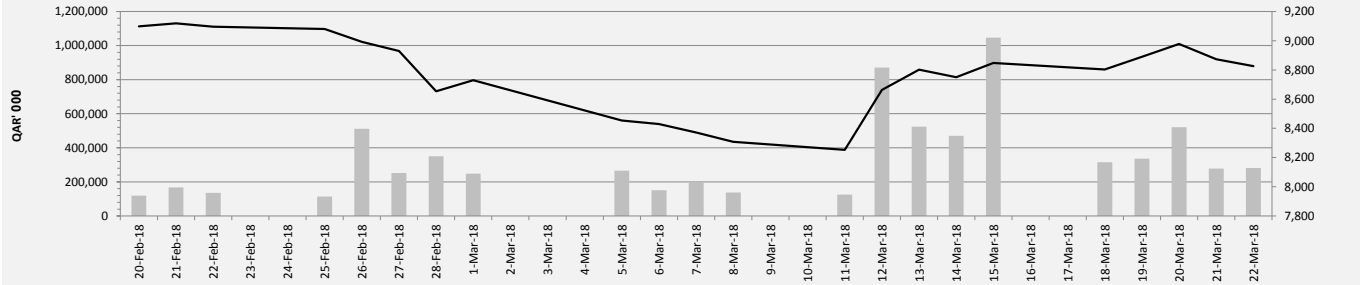
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,825.70	8,873.38	-0.54%	1.99%	3.55%
Volume ('000)	16,386.49	11,730.61	39.69%		
Value (QAR'000)	281,034.30	278,506.50	0.91%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR FIRST BANK	7.32	6.40%	QATAR FIRST BANK	7.32	47,697.1	103.35	376.2
QATAR GAS TRANSPORT(NAKILAT)	15.47	2.86%	INDUSTRIES QATAR	108.38	22,360.0		
DLALA HOLDING	12.00	2.56%	MASRAF AL RAYAN	36.22	22,352.2		
EZDAN HOLDING GROUP	11.10	1.37%	QATAR INSURANCE CO	40.50	20,024.5		
INDUSTRIES QATAR	108.38	1.29%	QATAR INTERNATIONAL ISLAMIC	57.55	16,749.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
AL AHLI BANK	30.10	-5.94%	QATAR FIRST BANK	7.32	6,643.8
UNITED DEVELOPMENT CO	15.17	-5.78%	VODAFONE QATAR	8.60	1,372.1
MANNAI CORPORATION QSC	57.50	-5.74%	INVESTMENT HOLDING GROUP	6.10	1,035.3
QATAR NAVIGATION	61.11	-2.69%	QATAR GAS TRANSPORT(NAKILAT)	15.47	840.2
OOREDOD QPSC	83.60	-2.23%	MASRAF AL RAYAN	36.22	610.8

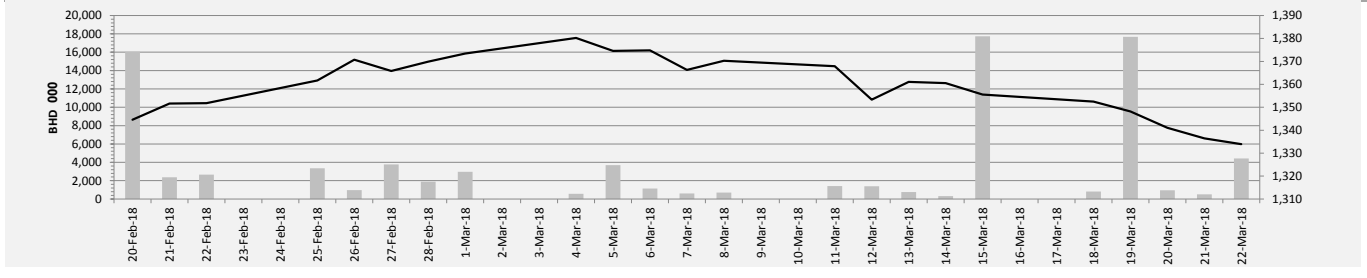
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,333.92	1,336.43	-0.19%	-2.63%	0.17%
Volume ('000)	9,050	2,704	234.64%		
Value (BHD'000)	4,428.28	501.08	783.75%		
Sub-Indices					
Banks	2,810.53	2,811.26	0.0%	-1.7%	1.4%
Hotel and Tourism	2,960.52	2,960.52	0.0%	-2.7%	0.7%
Industrial	892.29	884.44	0.9%	-15.6%	-9.6%
Insurance	1,574.75	1,574.75	0.0%	-2.6%	-4.3%
Services	1,106.98	1,117.70	-1.0%	-2.1%	2.6%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ALUMINIUM BAHRAIN BSC	0.56	0.91%	AHLI UNITED BANK B.S.C	0.70	3,289.4	USD
-	-	-	GFH FINANCIAL GROUP BSC	0.39	532.4	74.36
-	-	-	ARAB BANKING CORP BSC-\$US	0.33	162.5	BHD
-	-	-	ALUMINIUM BAHRAIN BSC	0.56	56.5	28.06
-	-	-	BAHRAIN TELECOM CO	0.22	43.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BMMI BSC	0.72	-6.49%	AHLI UNITED BANK B.S.C	0.70	4,699.1
NASS CORP BSC	0.10	-5.45%	GFH FINANCIAL GROUP BSC	0.39	1,336.5
ARAB BANKING CORP BSC-\$US	0.33	-1.52%	ARAB BANKING CORP BSC-\$US	0.33	500.0
GFH FINANCIAL GROUP BSC	0.39	-1.28%	BAHRAIN TELECOM CO	0.22	198.7
KHALEEJI COMMERCIAL BANK	0.09	-1.15%	ITHMAAR HOLDING BSC	0.12	181.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

0.981

As of:

21-Mar-2018

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