








U Capital Market Close Report

Date: 22-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,761.05	4,759.65	1.40	0.03%	-0.26%	-6.63%	11.9	1.0
	Saudi Stock Exchange	8,256.60	8,277.14	-20.54	-0.25%	4.90%	14.26%	18.2	1.8
	Kuwait Stock Exchange	4,862.59	4,871.28	-8.69	-0.18%			14.6	1.2
	Qatar Exchange	9,155.55	9,196.62	-41.07	-0.45%	6.78%	7.42%	13.3	1.4
	Bahrain Bourse	1,301.08	1,301.40	-0.32	-0.02%	-1.31%	-2.30%	8.8	0.8
	Dubai Financial Market	3,079.51	3,082.09	-2.58	-0.08%	-0.93%	-8.62%	10.8	1.1
	Abu Dhabi Securities Exchange	4,682.47	4,706.56	-24.09	-0.51%	2.12%	6.46%	12.0	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,368.17	0.0%	3.6%
Germany	DAX	12,540.50	-0.2%	4.1%
France	CAC 40	5,412.83	0.4%	7.0%
United States				
USA	DJIA	24,462.94	-0.8%	19.1%
USA	S&P 500	2,670.14	-0.9%	13.7%
USA	NASDAQ	7,146.13	-1.3%	20.9%
Asia Pacific				
Japan	NIKKEI 225	22,162.24	-0.1%	19.0%
HongKong	HANG SENG	30,418.33	-0.9%	26.5%
Arab Market Indices				
Tunis	Tunis Se Index	7,161.37	0.4%	26.9%
Egypt	The Egyptian Exchange	17,936.34	0.9%	14.5%
Jordan	Amman Stock Exchange	2,174.08	-0.5%	-2.0%
Palestine	Palestine Sec. Exchange	550.05	-0.1%	5.1%
Lebanon	Blom Stock Index	1,137.53	0.0%	-2.8%
MSCI				
	Bahrain	71.91	0.0%	-16.4%
	Kuwait	509.20	0.0%	8.3%
MSCI	Oman	507.67	0.0%	-14.2%
	Qatar	761.71	0.0%	-6.3%
	UAE	370.34	0.0%	-5.0%
	GCC Countries	448.76	0.0%	-3.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	74.1	0.4%	12.6%
WTI Crude (per bbl)	68.4	0.1%	13.9%
Oman Crude Oil	70.7	0.5%	10.5%
Gold100 OZ (per oz)	1,335.6	-0.7%	2.5%
Silver (per oz)	17.1	-0.8%	1.1%
Platinum (per oz)	926.0	-1.1%	-0.5%
Copper, MT	6,992.0	0.1%	-3.5%
Aluminium, MT	2,469.0	-0.6%	8.9%
Lead, MT	2,365.0	1.2%	-4.9%
Zinc, MT	3,232.5	0.3%	-2.6%
Nickel, MT	14,830.0	-1.6%	16.2%

Cross Rate for Major Currencies

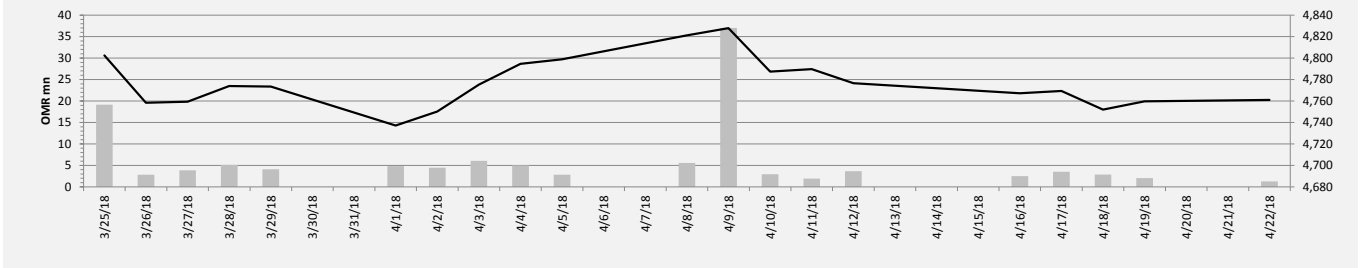
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.229	0.814
British Pound	GBP	1.400	0.714
Japanese Yen	JPY	0.009	107.660
Chinese Renminbi	CNH	0.159	6.280
Indian Rupee	INR	0.015	66.108
Russian Ruble	RUB	0.016	61.397
Canadian Dollar	CAD	0.783	1.276
Australian Dollar	AUD	0.767	1.304

Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,761.05	4,759.65	0.03%	-0.26%	-6.63%	Up	Down
Volume ('000)	3,239.66	14,908.01	-78.27%			4	5
Value (OMR'000)	1,253.09	2,069.56	-39.45%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,285.89	7,271.30	0.20%	2.31%	-2.52%	8	
Industry Sector	6,350.89	6,355.13	-0.07%	-3.68%	-7.06%		
Services Sector	2,552.66	2,558.81	-0.24%	-2.04%	-3.43%		
MSM Shariah Index	662.65	663.10	-0.07%	-2.34%	-7.15%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
DHOFAR INSURANCE	0.085	8.97%
BANK SOHAR	0.153	2.00%
OMINVEST	0.366	1.11%
GALFAR ENGINEERING AND CON	0.099	1.02%
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.380	628.9
OMAN TELECOMMUNICATIONS CO	0.848	413.8
OMINVEST	0.366	114.7
BANK NIZWA	0.086	39.5
AHLI BANK	0.160	18.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	400.9	32%
GCC	5.9	0%
ARABS	-	0%
OTHERS	846.2	68%

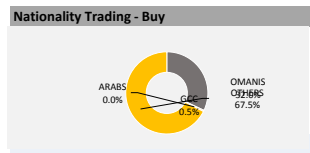
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN FISHERIES CO	0.117	-1.68%
OMAN TELECOMMUNICATION	0.848	-1.40%
BANK NIZWA	0.086	-1.15%
RENAISSANCE SERVICES SAOG	0.386	-1.03%
BANKMUSCAT SAOG	0.380	-0.52%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.380	1,653.1
OMAN TELECOMMUNICATIONS CO	0.848	488.3
BANK NIZWA	0.086	458.7
OMINVEST	0.366	314.2
AHLI BANK	0.160	118.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	811.1	65%
GCC	277.3	22%
ARABS	66.9	5%
OTHERS	97.8	8%

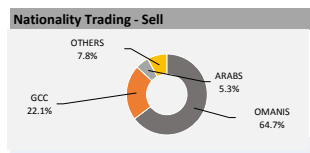
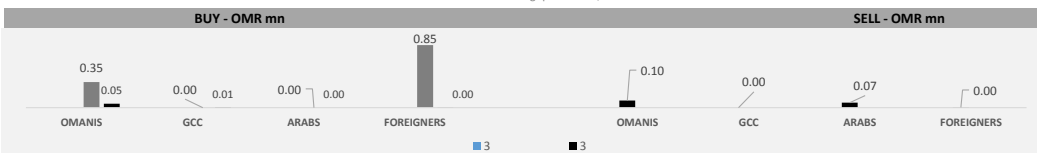
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	69.9%	30.2%
BANKMUSCAT SAOG	68.3%	31.7%
OMAN TELECOMMUNICATIONS CO	40.1%	59.9%
OMINVEST	100.0%	0.0%
BANK NIZWA	32.0%	68.0%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Muscat	0.589	S	190,000
Oman Telecommunications Co	0.601	B	76,337
Oman Telecommunications Co	0.597	S	51,120
Bank Muscat	0.569	B	38,000
Oman Telecommunications Co	0.572	B	32,387



Source: Mubasher

Excluding special deals, Source: Mubasher



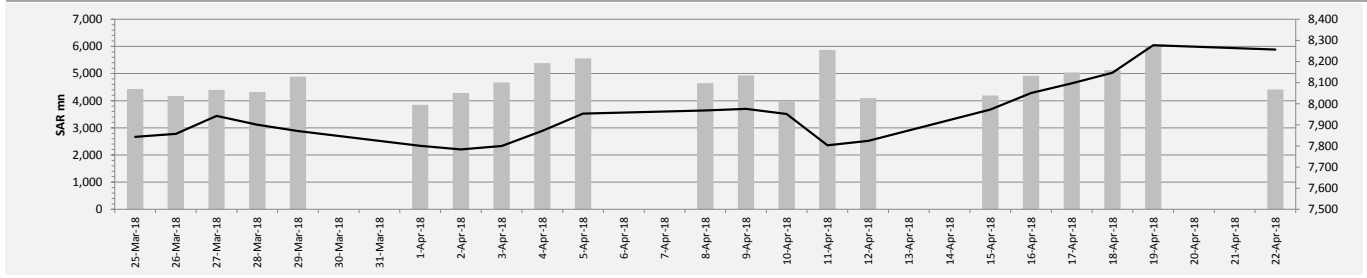
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,256.60	8,277.14	-0.25%	4.90%	14.26%
Volume ('000)	208,538.50	250,263.90	-16.67%		
Value (SAR'000)	4,414,150	5,987,139	-26.27%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,214.20	5,208.88	0.1%	-0.3%	6.5%
Tadawul Commercial & Prof Serv.	4,381.85	4,392.99	-0.3%	2.5%	4.2%
Tadawul Materials	5,861.37	5,909.07	-0.8%	3.7%	16.0%
Tadawul Transportation	4,466.50	4,458.18	0.2%	3.1%	11.3%
Tadawul Energy	5,268.67	5,265.97	0.1%	7.3%	23.1%
Tadawul Utilities	4,692.58	4,641.89	1.1%	4.9%	2.9%
Tadawul Cons Dura & App	4,237.14	4,233.77	0.1%	8.6%	2.3%
Tadawul Consumer Svc	3,859.40	3,837.56	0.6%	1.0%	4.7%
Tadawul Media	11,366.81	11,151.20	1.9%	17.5%	46.9%
Tadawul Banks	6,758.30	6,762.21	-0.1%	8.4%	22.8%
Tadawul Diversified Fin	3,921.46	3,908.90	0.3%	1.7%	-2.7%
Tadawul Insurance	4,879.02	4,875.77	0.1%	7.9%	3.3%
Tadawul RE Mgmt & Dev	4,188.15	4,192.96	-0.1%	-1.4%	-10.8%
Tadawul Telecom	4,965.29	5,005.11	-0.8%	1.7%	16.8%
Tadawul Retailing	6,357.28	6,412.29	-0.9%	-1.3%	12.9%
Tadawul Food & Staples Retailing	7,329.67	7,148.18	2.5%	11.4%	30.6%
Tadawul Health Care Equipment & Services	5,129.71	5,113.26	0.3%	5.5%	15.5%
Tadawul Pharma, Biotech & Life Science	4,036.94	4,162.27	-3.0%	0.0%	1.7%
Tadawul REITS	4,031.24	4,050.53	-0.5%	-3.2%	-13.0%
Tadawul Capital Goods	4,495.95	4,449.94	1.0%	6.2%	3.6%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ASH-SHARQIYAH DEVELOPMENT CO	51.63	9.83%	SAUDI BASIC INDUSTRIES CORP	121.95	457,379.3	USD
ASTRA INDUSTRIAL GROUP	20.59	7.13%	ALINMA BANK	20.92	414,796.2	531
ARABIA INSURANCE COOPERATIVE	18.48	5.54%	BANK AL-JAZIRA	13.05	386,670.6	SAR
MOBILE TELECOMMUNICATIONS CO	8.03	5.38%	DAR AL ARKAN REAL ESTATE DEV	13.77	215,362.0	1,967
AL ALAMIYA COOPERATIVE INSUR	31.38	4.60%	AL RAJHI BANK	84.32	200,374.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAHARA PETROCHEMICAL CO	18.94	-5.25%	BANK AL-JAZIRA	13.05	30,152.7
SAUDI ARABIAN AMIANTIT CO	7.89	-4.13%	ALINMA BANK	20.92	19,786.1
SAUDI PHARMACEUTICAL INDUSTR	30.61	-2.64%	MOBILE TELECOMMUNICATIONS CO	8.03	18,493.7
AXA COOPERATIVE INSURANCE	27.90	-2.48%	DAR AL ARKAN REAL ESTATE DEV	13.77	15,669.9
SAUDI KAYAN PETROCHEMICAL CO	14.49	-2.29%	SAUDI KAYAN PETROCHEMICAL CO	14.49	11,836.4

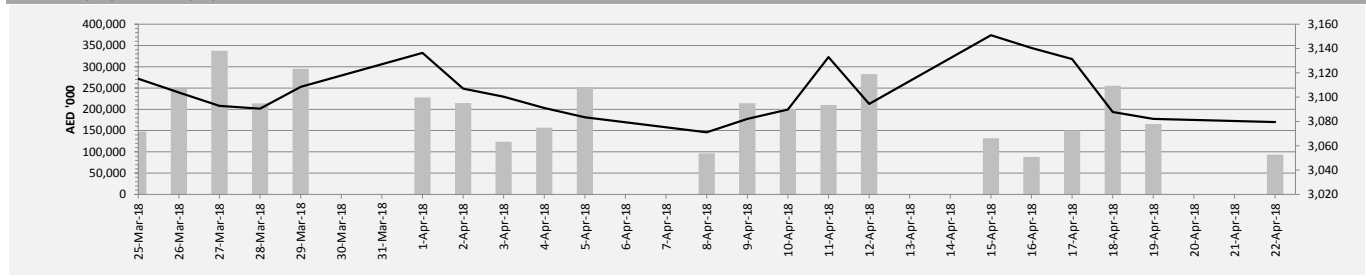
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,079.51	3,082.09	-0.08%	-0.93%	-8.62%
Volume ('000)	56,907	78,302	-27.32%		
Value (AED'000)	93,356	165,298	-43.52%		
Sub-Indices					
Real Estate & Construction	5,915.59	5,918.43	0.0%	-1.8%	-12.0%
Banking	2,295.09	2,294.18	0.0%	0.3%	-1.6%
Investment and Financial	3,222.04	3,243.66	-0.7%	-1.7%	-13.8%
Insurance	1,396.40	1,407.63	-0.8%	-1.9%	-10.3%
Consumer Staples	249.68	248.45	0.5%	-11.9%	-31.9%
Services	678.64	667.06	1.7%	8.0%	-5.6%
Industrial	125.99	125.99	0.0%	-10.0%	5.5%
Telecommunication	823.71	832.15	-1.0%	2.5%	-4.3%
Transportation	777.94	779.59	0.0%	-1.9%	-5.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL SALAM BANK SUDAN	1.64	3.14%	EMAAR PROPERTIES PJSC	5.60	17,765.5	USD
AMANAT HOLDINGS PJSC	1.40	2.94%	EMAAR DEVELOPMENT PJSC	5.55	13,085.9	AED
KHALEEJI COMMERCIAL BANK	0.80	1.91%	DUBAI ISLAMIC BANK	5.43	9,785.3	81.2
DEYAAR DEVELOPMENT PJSC	0.47	1.51%	AIR ARABIA PJSC	1.21	6,323.3	300.8
AJMAN BANK PJSC	1.01	1.00%	GFH FINANCIAL GROUP BSC	1.28	6,168.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GULF GENERAL INVESTMENT CO	0.25	-6.69%	AIR ARABIA PJSC	1.21	5,263.9
EKTTITAB HOLDING CO SAK	0.32	-5.54%	GFH FINANCIAL GROUP BSC	1.28	4,848.7
MARKA PJSC	0.32	-3.93%	UNION PROPERTIES PJSC	0.84	4,560.0
AL MADINA FOR FINANCE AND IN	0.35	-2.78%	DEYAAR DEVELOPMENT PJSC	0.47	4,204.5
AL-SALAM BANK	1.12	-2.61%	GULF GENERAL INVESTMENT CO	0.25	4,161.3

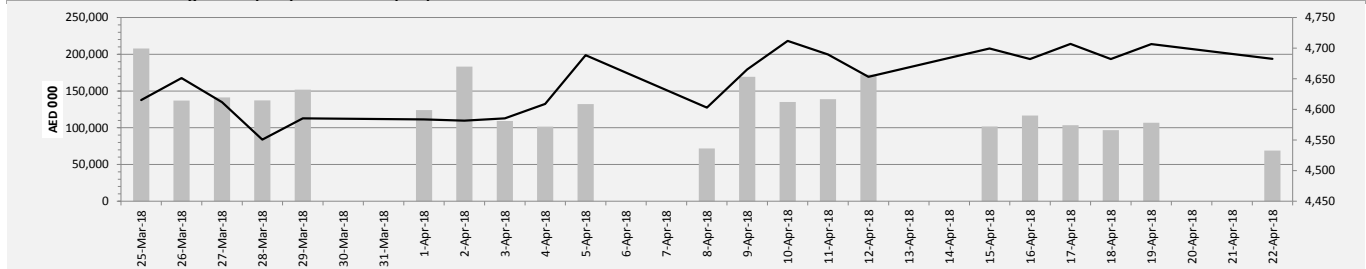
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,682.47	4,706.56	-0.51%	-0.51%	2.12%
Volume ('000)	42,643.86	46,525.78	-8.34%		
Value (AED'000)	68,969.86	106,678.40	-35.35%		
Sub-Indices					
Banking	8,424.34	8,458.93	-0.4%	-0.4%	5.4%
Telecommunication	4,273.69	4,310.85	-0.9%	-0.9%	-2.3%
Consumer Services	2,029.40	2,037.73	-0.4%	-0.4%	-2.7%
Insurance	2,161.51	2,170.58	-0.4%	-0.4%	-1.0%
Industrials	2,045.07	2,040.56	0.2%	0.2%	-0.6%
Invst and Financial Services	2,477.14	2,529.11	-2.1%	-2.1%	-18.3%
Energy	1,724.82	1,725.77	-0.1%	-0.1%	6.7%
Services	2,373.73	2,366.78	0.3%	0.3%	-1.1%
Real Estate	3,397.32	3,419.27	-0.6%	-0.6%	-2.0%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
SHARJAH CEMENT & INDUS DEVEL	1.19	10.19%	ABU DHABI NATIONAL ENERGY CO	1.23	23,909.9	USD
AL KHAZNA INSURANCE CO	0.24	4.35%	ALDAR PROPERTIES PJSC	2.08	9,088.5	AED
INTL FISH FARMING CO PJSC	1.43	3.62%	ABU DHABI COMMERCIAL BANK	7.02	7,696.7	81.21
ABU DHABI NATIONAL ENERGY CO	1.23	3.36%	DANA GAS	0.94	5,603.4	300.8
NATIONAL MARINE DREDGING CO	3.40	3.03%	NATIONAL BANK OF RAS AL-KHAI	4.40	4,287.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
UNION INSURANCE CO	1.26	-9.35%	ABU DHABI NATIONAL ENERGY CO	1.23	19,345.0
AXA GREEN CRESCENT INSURANCE	0.80	-6.98%	DANA GAS	0.94	5,937.6
INVEST BANK	2.24	-4.27%	ALDAR PROPERTIES PJSC	2.08	4,344.8
WAHA CAPITAL PJSC	1.75	-2.23%	ESHRAQ PROPERTIES CO PJSC	0.72	3,110.0
DANA GAS	0.94	-2.08%	MANAZEL REAL ESTATE PJSC	0.54	2,615.4

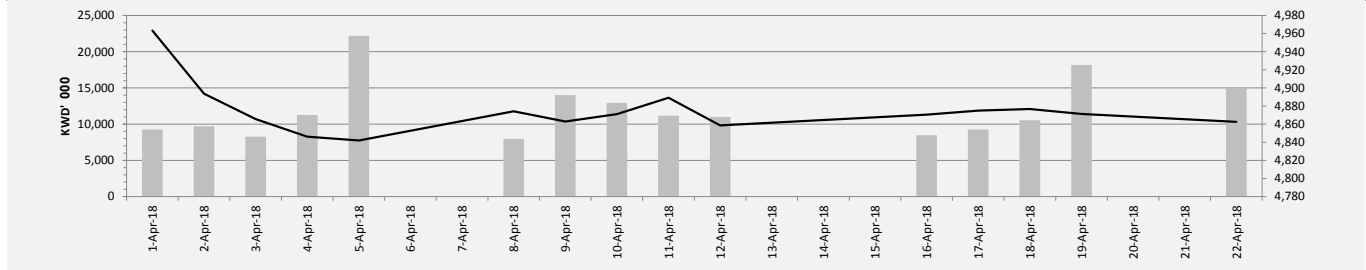
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,862.59	4,871.28	-0.18%	-	-
Volume ('000)	43,926.74	79,533.11	-44.8%	-	-
Value (KWD'000)	7,641.14	11,936.41	-35.98%	-	-
Sub-Indices					
Consumer Goods	910.10	912.47	-0.3%	-	-
Financial Services	968.65	972.01	-0.3%	-	-
Telecom	853.75	868.61	-1.7%	-	-
Health Care	996.33	991.93	0.4%	-	-
Basic Materials	1,044.19	1,048.06	-0.4%	-	-
Oil and Gas	987.59	990.73	-0.3%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
YIACO MEDICAL CO. K.S.C.C	132.00	10.00%	NATIONAL BANK OF KUWAIT	727.00	933,041.9	USD
WETHAQ TAKAFUL INSURANCE CO	31.50	9.76%	KUWAIT FINANCE HOUSE	516.00	690,490.0	91.38
FUTURE KID ENTERTAINMENT AND	119.00	9.17%	AVIATION LEASE AND FINANCE C	360.00	558,866.2	
TAAMEER REAL ESTATE INVEST C	29.50	8.86%	HEAVY ENGINEERING AND SHIP B	299.00	490,684.1	
METAL & RECYCLING CO	64.00	6.67%	HUMAN SOFT HOLDING CO KSC	3949.00	472,736.9	
						KWD
						27.61

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
UMM AL QAIWAIN GENERAL INVES	65.00	-9.72%	MANAZEL HOLDING	37.70	6,537.4
FIRST DUBAI REAL ESTATE DEVE	41.00	-8.89%	AAYAN LEASING & INVESTMENT	30.50	3,213.2
AL-MASSALEH REAL ESTATE CO	34.00	-7.61%	JIYAD HOLDING CO KSC	102.00	2,572.1
DANAH ALSAFAT FOODSTUFF CO	47.00	-6.00%	WARBA BANK KSCP	242.00	1,827.7
BOUBYAN INTL INDUSTRIES HOLD	27.00	-5.26%	KUWAIT REAL ESTATE CO KSC	47.80	1,746.6

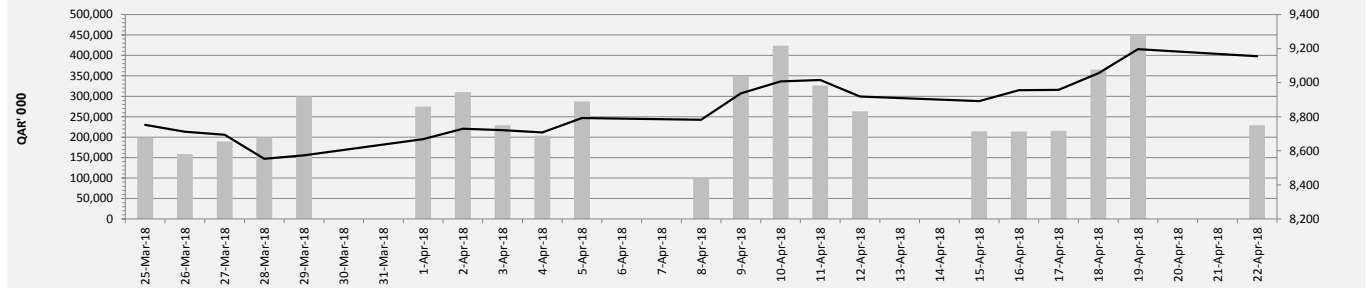
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,155.55	9,196.62	-0.45%	6.78%	7.42%
Volume ('000)	12,370.74	16,131.63	-23.31%		
Value (QAR'000)	229,079.00	449,277.40	-49.01%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR FUEL QSC	127.50	3.07%	MESAIEED PETROCHEMICAL HOLDI	17.00	52,883.5	109.43	398.3
MESAIEED PETROCHEMICAL HOLDI	17.00	2.91%	VODAFONE QATAR	9.30	33,907.0		
GULF INTERNATIONAL SERVICES	21.24	2.76%	QATAR FUEL QSC	127.50	24,984.0		
QATAR & OMAN INVESTMENT CO	7.38	2.50%	DOHA BANK QPSC	27.57	10,709.5		
SALAM INTERNATIONAL INVESTME	5.73	1.96%	INDUSTRIES QATAR	111.00	10,226.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
EZDAN HOLDING GROUP	11.61	-3.81%	VODAFONE QATAR	9.30	3,628.3
AAMAL CO	11.05	-1.78%	MESAIEED PETROCHEMICAL HOLDI	17.00	3,109.8
QATAR GERMAN CO FOR MEDICAL	5.71	-1.55%	MAZAYA QATAR REAL ESTATE DEV	7.30	713.9
ZAD HOLDING CO	71.98	-1.40%	EZDAN HOLDING GROUP	11.61	614.4
INDUSTRIES QATAR	111.00	-1.33%	INVESTMENT HOLDING GROUP	5.65	489.6

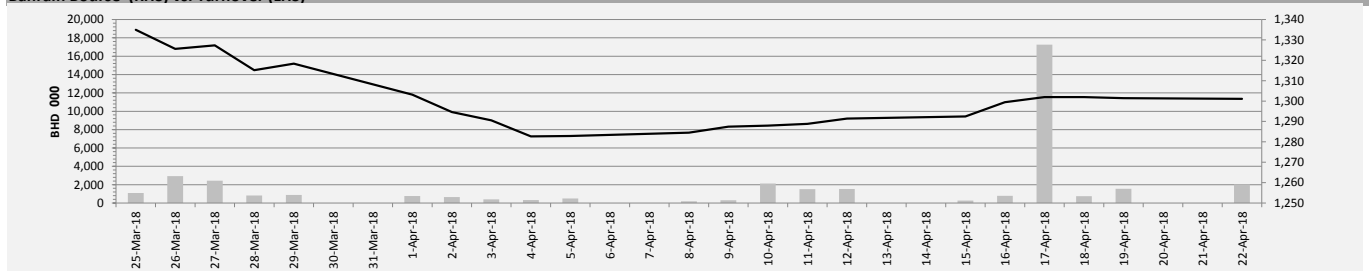
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,301.08	1,301.40	-0.02%	-1.31%	-2.30%
Volume ('000)	2,495	4,890	-48.99%		
Value (BHD'000)	2,034.04	1,549.35	31.28%		
Sub-Indices					
Banks	2,659.79	2,670.37	-0.4%	-4.7%	-4.1%
Hotel and Tourism	2,879.71	2,879.71	0.0%	-2.7%	-2.1%
Industrial	1,017.41	1,017.41	0.0%	13.0%	3.1%
Insurance	1,705.48	1,705.48	0.0%	3.4%	3.6%
Services	1,092.28	1,091.14	0.1%	-0.5%	1.3%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
INVESTCORP BANK -\$US	9.30	3.91%	INVESTCORP BANK -\$US	9.30	1,162.5	USD
BAHRAIN ISLAMIC BANK	0.13	1.56%	ARAB BANKING CORP BSC-\$US	0.31	306.8	19.92
BAHRAIN COMMERCIAL FACILITIE	0.72	1.41%	AHLI UNITED BANK B.S.C	0.62	292.4	BHD
SEEF PROPERTIES	0.22	0.93%	ALUMINIUM BAHRAIN BSC	0.64	127.0	7.52
-	-	-	ALBARAKA BANKING GROUP	0.30	26.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AHLI UNITED BANK B.S.C	0.62	-0.81%	ARAB BANKING CORP BSC-\$US	0.31	1,000.0
BBK BSC	0.45	-0.44%	AHLI UNITED BANK B.S.C	0.62	472.7
-	-	-	ALUMINIUM BAHRAIN BSC	0.64	200.0
-	-	-	INVESTCORP BANK -\$US	9.30	125.0
-	-	-	SEEF PROPERTIES	0.22	108.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.029

As of:

19-Apr-2018

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