








U Capital Market Close Report

Date: 22-May-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,579.24	4,595.59	-16.35	-0.36%	-3.17%	-10.20%	11.7	1.0
	Saudi Stock Exchange	8,021.06	7,996.43	24.63	0.31%	-2.29%	11.00%	18.5	1.8
	Kuwait Stock Exchange	4,891.58	4,909.06	-17.48	-0.36%	0.22%		14.5	1.3
	Qatar Exchange	8,993.22	8,943.75	49.47	0.55%	-1.30%	5.51%	13.4	1.4
	Bahrain Bourse	1,265.48	1,267.93	-2.45	-0.19%	0.60%	-4.97%	8.3	0.8
	Dubai Financial Market	2,973.10	2,947.08	26.02	0.88%	-3.03%	-11.78%	9.6	1.1
	Abu Dhabi Securities Exchange	4,526.61	4,458.33	68.28	1.53%	-3.06%	2.91%	12.1	1.4

Note: Saudi Data Taken at 3:00pm Oman Time

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,874.03	0.0%	5.0%
Germany	DAX	13,095.01	0.1%	3.6%
France	CAC 40	5,634.03	-0.1%	5.8%
United States				
USA	DJIA	25,013.29	1.2%	19.7%
USA	S&P 500	2,733.01	0.7%	14.2%
USA	NASDAQ	7,394.04	0.5%	20.5%
Asia Pacific				
Japan	NIKKEI 225	22,960.34	-0.2%	16.7%
HongKong	HANG SENG	31,234.35	0.6%	23.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,394.77	0.1%	30.1%
Egypt	The Egyptian Exchange	16,669.90	-0.7%	8.5%
Jordan	Amman Stock Exchange	2,126.08	-0.1%	-1.6%
Palestine	Palestine Sec. Exchange	540.47	0.2%	2.8%
Lebanon	Blom Stock Index	1,127.29	-0.1%	-2.7%
MSCI				
	Bahrain	71.54	0.1%	-13.0%
	Kuwait	508.11	-0.1%	8.4%
MSCI	Oman	480.88	-0.1%	-17.8%
	Qatar	730.05	1.4%	-9.8%
	UAE	348.35	1.3%	-11.4%
	GCC Countries	431.02	0.9%	-7.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	79.6	0.5%	21.6%
WTI Crude (per bbl)	72.5	0.4%	20.7%
Oman Crude Oil	77.0	0.2%	20.3%
Gold100 OZ (per oz)	1,294.3	0.1%	-0.7%
Silver (per oz)	16.6	0.4%	-2.1%
Platinum (per oz)	907.9	0.7%	-2.4%
Copper, MT	6,879.0	0.4%	-5.1%
Aluminium, MT	2,280.0	0.4%	0.5%
Lead, MT	2,410.0	3.4%	-3.1%
Zinc, MT	3,104.0	0.1%	-6.5%
Nickel, MT	14,675.0	-0.5%	15.0%

Cross Rate for Major Currencies

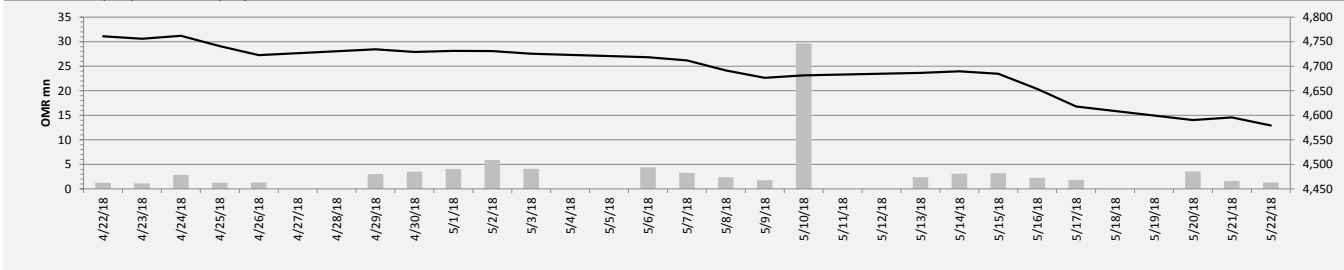
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.181	0.847
British Pound	GBP	1.346	0.743
Japanese Yen	JPY	0.009	110.960
Chinese Renminbi	CNH	0.157	6.355
Indian Rupee	INR	0.015	68.080
Russian Ruble	RUB	0.016	61.383
Canadian Dollar	CAD	0.783	1.277
Australian Dollar	AUD	0.759	1.317

Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,579.24	4,595.59	-0.36%	-3.2%	-10.2%	Up	Down
Volume ('000)	6,763.45	9,624.26	-29.7%			7	5
Value (OMR'000)	1,316.15	1,611.08	-18.3%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,207.35	7,192.09	0.2%	-0.8%	-3.6%	15	
Industry Sector	6,140.08	6,176.33	-0.6%	-3.6%	-10.1%		
Services Sector	2,470.73	2,476.74	-0.2%	-2.2%	-6.5%		
MSM Shariah Index	657.01	661.96	-0.7%	0.1%	-7.9%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL JAZEERA SERVICES	0.161	3.87%
GALFAR ENGINEERING&CONTRACT	0.108	2.86%
GULF INVESTMENTS SERVICES	0.105	1.94%
AL MADINA TAKAFUL CO SAOC	0.111	1.84%
AL SHARQIYA INVEST HOLDING	0.122	1.67%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.380	349.0
OMAN TELECOMMUNICATIONS CO	0.728	290.6
GALFAR ENGINEERING&CONTRACT	0.108	156.1
BANK NIZWA	0.089	150.2
GULF INVESTMENTS SERVICES	0.105	83.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,285.2	98%
GCC	11.2	1%
ARABS	8.5	1%
OTHERS	11.2	1%

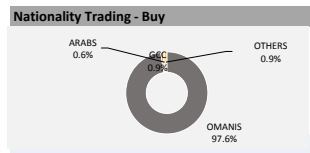
Top Equity Losers	Price	Chg
Companies	OMR	%
RAYSUT CEMENT CO	0.632	-8.67%
NATIONAL LIFE & GENERAL INSU	0.328	-3.53%
PHOENIX POWER CO SAOC	0.120	-2.44%
OMAN CEMENT CO	0.358	-0.56%
OMATEL	0.728	-0.55%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.089	1,681.4
GALFAR ENGINEERING&CONTRACT	0.108	1,447.3
BANKMUSCAT SAOG	0.380	918.3
GULF INVESTMENTS SERVICES	0.105	790.7
AHLI BANK	0.163	500.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	751.5	57%
GCC	356.9	27%
ARABS	1.7	0%
OTHERS	206.0	16%

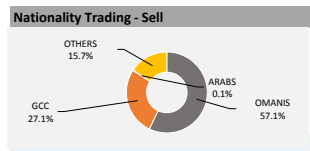
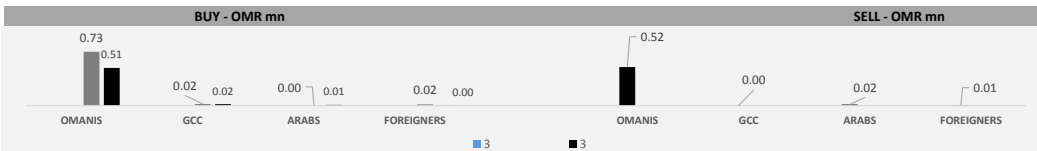
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	49.4%	50.6%
BANKMUSCAT SAOG	29.5%	70.5%
OMAN TELECOMMUNICATIONS CO	36.6%	63.4%
GALFAR ENGINEERING&CONTRACT	90.6%	9.4%
BANK NIZWA	47.8%	52.2%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Bank Muscat	0.380	S	114,000
Bank Muscat	0.380	S	76,000
Bank Nizwa	0.089	S	75,650
Oman Telecommunications Co	0.728	S	69,983
Bank Muscat	0.380	B	59,359



Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

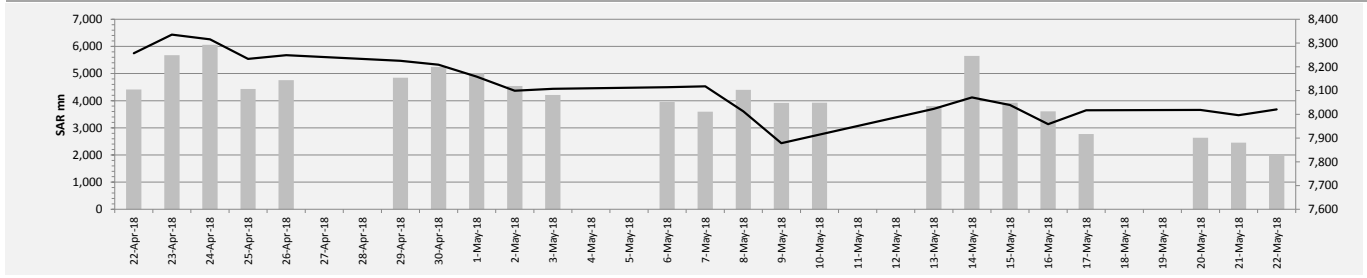
Saudi Stock Exchange - Tadawul

Note: Saudi Data Taken at 3:00pm Oman Time

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,020.19	7,996.43	0.3%	-2.3%	11.0%
Volume ('000)	80,747.50	105,732.60	-23.6%		
Value (SAR'000)	2,025,150	2,455,633	-17.5%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,932.58	4,942.37	-0.2%	-5.5%	0.7%
Tadawul Commercial & Prof Serv.	4,462.00	4,452.79	0.2%	-2.4%	6.1%
Tadawul Materials	5,677.60	5,612.42	1.2%	0.6%	12.3%
Tadawul Transportation	4,145.55	4,140.18	0.1%	-7.4%	3.3%
Tadawul Energy	4,668.05	4,649.73	0.4%	-6.2%	9.1%
Tadawul Utilities	4,557.94	4,578.92	-0.5%	-7.5%	-0.1%
Tadawul Cons Dura & App	4,404.15	4,369.83	0.8%	0.0%	6.4%
Tadawul Consumer Svc	3,604.73	3,605.98	0.0%	-6.5%	-2.2%
Tadawul Media	11,304.33	11,192.74	1.0%	-19.8%	46.1%
Tadawul Banks	6,693.54	6,699.13	-0.1%	-1.1%	21.7%
Tadawul Diversified Fin	3,855.59	3,836.38	0.5%	-2.9%	-4.3%
Tadawul Insurance	4,305.10	4,283.48	0.5%	-9.5%	-8.9%
Tadawul RE Mgmt & Dev	3,877.65	3,901.30	-0.6%	-10.3%	-17.4%
Tadawul Telecom	5,210.31	5,136.13	1.4%	3.5%	22.5%
Tadawul Retailing	6,313.18	6,359.65	-0.7%	-2.0%	12.1%
Tadawul Food & Staples Retailing	6,115.36	6,157.80	-0.7%	-12.2%	9.0%
Tadawul Health Care Equipment & Services	4,830.65	4,840.24	-0.2%	-4.3%	8.7%
Tadawul Pharma, Biotech & Life Science	4,036.94	3,984.17	1.3%	-4.4%	1.7%
Tadawul REITS	3,995.51	3,998.90	-0.1%	-0.9%	-13.8%
Tadawul Capital Goods	4,205.90	4,200.24	0.1%	-9.3%	-3.1%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
TOURISM ENTERPRISE CO/ SHAMS	33.80	5.49%	SAUDI BASIC INDUSTRIES CORP	119.80	451,427.8	515	1,909
NAMA CHEMICALS CO	28.75	5.39%	ALINMA BANK	20.44	227,481.2		
SABB TAKAFUL	20.22	5.15%	AL RAJHI BANK	83.20	111,053.8		
AMANA COOPERATIVE INSURANCE	14.84	3.70%	DAR AL ARKAN REAL ESTATE DEV	11.42	95,985.7		
THIMAR	32.35	3.39%	NAMA CHEMICALS CO	28.75	72,590.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
ABDULLAH A.M. AL-KHODARI SON	8.36	-2.68%	ALINMA BANK	20.44	11,148.4
MAKKAH CONSTRUCTION & DEVEPL	80.00	-2.22%	DAR AL ARKAN REAL ESTATE DEV	11.42	8,494.7
JABAL OMAR DEVELOPMENT CO	42.00	-1.66%	SAUDI KAYAN PETROCHEMICAL CO	13.90	4,260.6
UNITED INTERNATIONAL TRANSPO	33.80	-1.37%	SAUDI BASIC INDUSTRIES CORP	119.80	3,815.9
UNITED INTERNATIONAL TRANSPO	33.80	-1.37%	BANK AL-JAZIRA	13.80	3,112.5

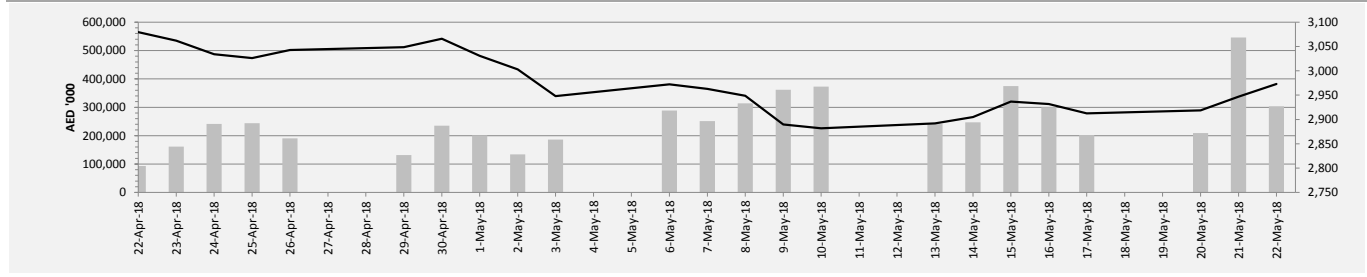
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,973.10	2,947.08	0.88%	-3.0%	-11.8%
Volume ('000)	243,615	347,535	-29.9%		
Value (AED'000)	303,637	546,256	-44.4%		
Sub-Indices					
Real Estate & Construction	5,486.95	5,478.24	0.2%	-6.8%	-18.3%
Banking	2,295.21	2,247.39	2.1%	-1.7%	-1.6%
Investment and Financial	3,239.60	3,220.32	0.6%	7.8%	-13.3%
Insurance	1,467.48	1,465.68	0.1%	3.9%	-5.7%
Consumer Staples	226.24	215.38	5.0%	3.1%	-38.3%
Services	665.74	670.45	-0.7%	-0.7%	-7.4%
Industrial	111.17	111.17	0.0%	-4.3%	-6.9%
Telecommunication	810.20	806.83	0.4%	-2.0%	-5.9%
Transportation	755.13	756.04	-0.1%	-3.9%	-8.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMIRATES NBD PJSC	10.70	8.41%	EMIRATES NBD PJSC	10.70	44,624.1	77.2
AL SALAM GROUP HOLDING CO	0.51	7.64%	EMAAR PROPERTIES PJSC	5.28	39,574.1	286.0
AL-SALAM BANK	1.19	7.21%	GFH FINANCIAL GROUP BSC	1.50	35,076.4	
DXB ENTERTAINMENTS PJSC	0.40	5.56%	DXB ENTERTAINMENTS PJSC	0.40	33,988.2	
AAN DIGITAL SERVICES CO	0.32	4.23%	EMAAR DEVELOPMENT PJSC	5.42	24,534.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL SALAM BANK SUDAN	1.58	-2.47%	DXB ENTERTAINMENTS PJSC	0.40	86,457.4
TABREED	1.75	-1.69%	GFH FINANCIAL GROUP BSC	1.50	23,510.9
AJMAN BANK PJSC	1.00	-0.99%	DEYAAR DEVELOPMENT PJSC	0.48	20,021.7
DUBAI FINANCIAL MARKET PJSC	1.07	-0.93%	AAN DIGITAL SERVICES CO	0.32	16,596.4
EMAAR DEVELOPMENT PJSC	5.42	-0.73%	DUBAI FINANCIAL MARKET PJSC	1.07	9,175.4

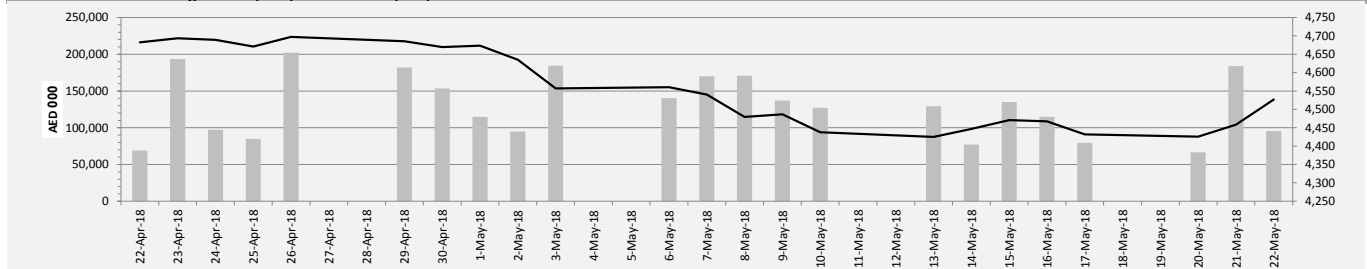
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,526.61	4,458.33	1.53%	2.1%	-3.1%
Volume ('000)	40,211.28	96,334.64	-58.3%		
Value (AED'000)	95,606.74	184,007.60	-48.0%		
Sub-Indices					
Banking	8,092.57	7,915.35	2.2%	2.7%	-3.2%
Telecommunication	4,013.55	3,976.39	0.9%	1.9%	-5.5%
Consumer Services	2,121.30	2,132.11	-0.5%	-1.2%	2.7%
Insurance	2,165.27	2,165.09	0.0%	-0.2%	0.1%
Industrials	1,985.69	1,961.70	1.2%	2.0%	-4.3%
Invst and Financial Services	2,542.11	2,516.12	1.0%	2.6%	0.0%
Energy	1,850.78	1,846.50	0.2%	1.0%	2.9%
Services	2,311.05	2,354.22	-1.8%	-0.8%	-4.4%
Real Estate	3,438.08	3,411.11	0.8%	1.7%	0.7%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
SUDAN TELECOMMUNICATIONS GRO	0.52	4.00%	ALDAR PROPERTIES PJSC	2.11	23,394.8	USD
RAS AL KHAIMAH CERAMICS	2.49	3.75%	FIRST ABU DHABI BANK PJSC	11.75	20,324.7	AED
FIRST ABU DHABI BANK PJSC	11.75	3.07%	ABU DHABI COMMERCIAL BANK	6.90	14,959.4	77.23
METHAQ TAKAFUL INSURANCE	0.76	2.70%	EMIRATES TELECOM GROUP CO	16.20	11,781.8	286.0
ABU DHABI NATIONAL ENERGY CO	1.25	2.46%	DANA GAS	1.07	9,621.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATIONAL HOTELS	2.65	-4.68%	ALDAR PROPERTIES PJSC	2.11	11,128.4
RAS AL KHAIMAH CEMENT CO PSC	0.75	-2.60%	DANA GAS	1.07	8,921.2
RAS AL KHAIMAH POULTRY	1.75	-2.23%	ESHRAQ PROPERTIES CO PJSC	0.74	4,662.2
INTL FISH FARMING CO PJSC	1.37	-2.14%	ABU DHABI COMMERCIAL BANK	6.90	2,170.5
ABU DHABI NATIONAL TAKAFUL C	4.60	-2.13%	BANK OF SHARJAH	1.13	1,772.7

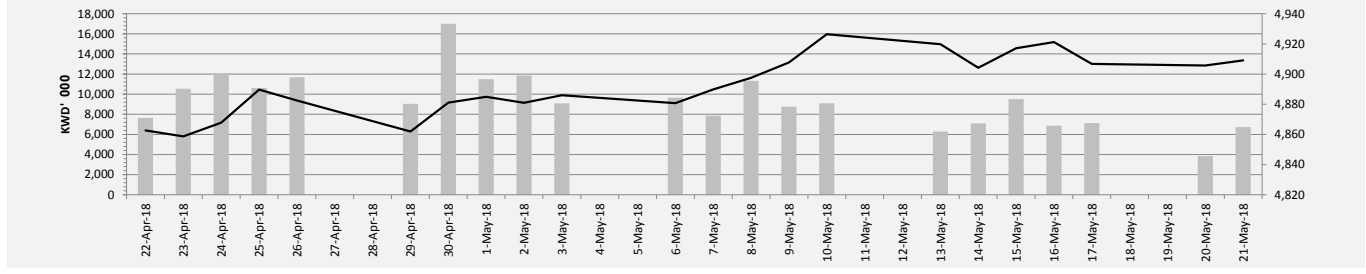
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,886.79	4,909.06	-0.45%	0.1%	-
Volume ('000)	36,714.34	35,685.43	2.9%	-	-
Value (KWD'000)	6,842.97	6,727.65	1.7%	-	-
Sub-Indices					
Industrials	968.63	975.61	-0.7%	-2.1%	-
Banks	975.94	979.62	-0.4%	0.3%	-
Consumer Goods	884.53	885.55	-0.1%	-1.3%	-
Consumer Service	1,053.39	1,057.46	-0.4%	-0.5%	-
Real Estate	951.20	953.87	-0.3%	-1.3%	-
Financial Services	984.32	990.44	-0.6%	1.0%	-
Telecom	801.49	804.27	-0.3%	-2.4%	-
Health Care	999.63	999.63	0.0%	0.3%	-
Insurance	945.11	945.11	0.0%	1.5%	-
Basic Materials	1,044.43	1,051.95	-0.7%	-0.9%	-
Oil and Gas	1,020.45	1,002.25	1.8%	4.0%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	890.30	877.64	1.4%	-12.1%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
MENA REAL ESTATE CO	27.00	5.88%	NATIONAL BANK OF KUWAIT	737.00	1,856,233.7	91.62	27.68
NATIONAL PETROLEUM SERVICES	760.00	5.12%	HUMAN SOFT HOLDING CO KSC	3539.00	568,699.8		
FUTURE KID ENTERTAINMENT AND BOUBYAN INTL INDUSTRIES HOLD	104.00	5.05%	NATIONAL INDUSTRIES GRP HOLD	154.00	546,199.2		
BOUBYAN INTL INDUSTRIES HOLD	31.30	4.33%	BOUBYAN PETROCHEMICALS CO	855.00	391,638.1		
EQUIPMENT HOLDING CO K.S.C.C	30.90	3.69%	KUWAIT REAL ESTATE CO KSC	45.70	277,196.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
ASIYA CAPITAL INVESTMENTS CO	38.80	-11.42%	KUWAIT REAL ESTATE CO KSC	45.70	6,045.8
AMWAL INTERNATIONAL INVESTME	51.50	-7.87%	GULF NORTH AFRICA HOLDING CO	39.80	4,332.9
AL-MADAR FINANCE & INVT CO	73.90	-7.51%	NATIONAL INDUSTRIES GRP HOLD	154.00	3,562.0
GULF CEMENT CO	81.00	-6.90%	NATIONAL BANK OF KUWAIT	737.00	2,516.6
INTERNATIONAL RESORTS CO	22.10	-6.75%	GULF BANK	257.00	759.4

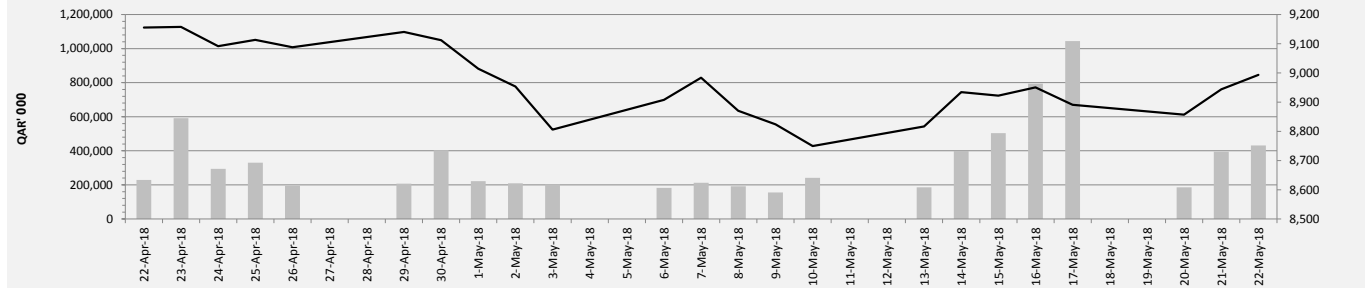
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	8,965.68	8,943.75	0.25%	-1.61%	5.19%
Volume ('000)	9,113.49	10,566.09	-13.75%		
Value (QAR'000)	431,469.20	395,119.90	9.20%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
MESAEIED PETROCHEMICAL HOLDI	15.94	3.98%	QATAR NATIONAL BANK	160.00	189,781.9	107.60	391.7
QATAR & OMAN INVESTMENT CO	6.38	2.57%	INDUSTRIES QATAR	106.00	44,367.8		
QATAR ISLAMIC BANK	115.79	2.02%	MESAEIED PETROCHEMICAL HOLDI	15.94	30,103.6		
EZDAN HOLDING GROUP	9.00	1.93%	QATAR ISLAMIC BANK	115.79	27,270.1		
DOHA BANK QPSC	27.10	1.88%	MASRAF AL RAYAN	34.00	25,640.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
ISLAMIC HOLDING GROUP	28.20	-3.75%	MESAEIED PETROCHEMICAL HOLDI	15.94	1,910.9
INDUSTRIES QATAR	106.00	-1.85%	QATAR NATIONAL BANK	160.00	1,187.3
MEDICARE GROUP	56.50	-1.82%	DOHA BANK QPSC	27.10	821.8
VODAFONE QATAR	8.65	-1.14%	MASRAF AL RAYAN	34.00	757.8
DLALA HOLDING	12.80	-0.93%	VODAFONE QATAR	8.65	540.4

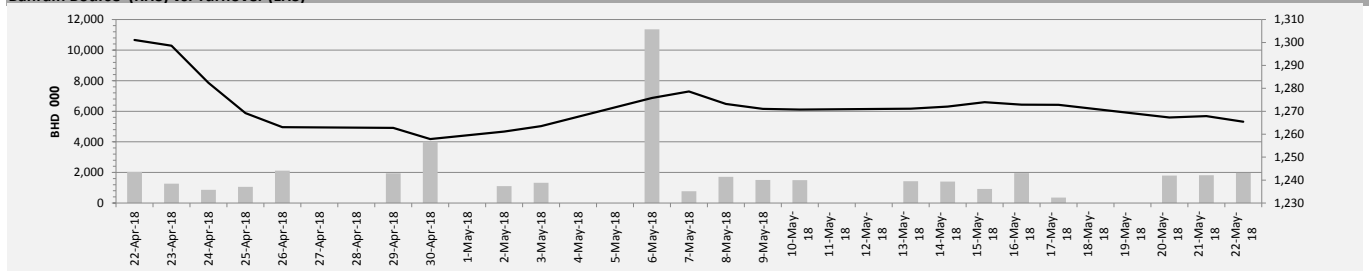
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,265.48	1,267.93	-0.19%	0.6%	-5.0%
Volume ('000)	6,729	6,778	-0.7%		
Value (BHD'000)	1,962.47	1,818.89	7.9%		
Sub-Indices					
Banks	2,583.17	2,597.83	-0.6%	-0.7%	-6.8%
Hotel and Tourism	2,920.12	2,920.12	0.0%	0.0%	-0.7%
Industrial	969.94	969.94	0.0%	-0.8%	-1.7%
Insurance	1,762.79	1,762.79	0.0%	3.3%	7.1%
Services	1,139.39	1,139.39	0.0%	1.6%	5.6%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ARAB BANKING CORP BSC-\$US	0.32	1.59%	GFH FINANCIAL GROUP BSC	0.39	780.0	USD
NATIONAL BANK OF BAHRAIN BSC	0.61	0.83%	ARAB BANKING CORP BSC-\$US	0.32	419.4	19.85
BBK BSC	0.45	0.45%	AHLI UNITED BANK B.S.C	0.59	312.2	BHD
-	-	-	BAHRAIN TELECOM CO	0.24	84.4	7.49
-	-	-	AL-SALAM BANK	0.11	19.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AHLI UNITED BANK B.S.C	0.59	-1.67%	GFH FINANCIAL GROUP BSC	0.39	2,000.0
-	-	-	ARAB BANKING CORP BSC-\$US	0.32	1,329.0
-	-	-	AHLI UNITED BANK B.S.C	0.59	529.0
-	-	-	BAHRAIN TELECOM CO	0.24	354.0
-	-	-	AL-SALAM BANK	0.11	179.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.007

As of:

16-May-2018

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