








## U Capital Market Close Report

Date: 23-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,756.03	4,761.05	-5.02	-0.11%	-0.37%	-6.73%	11.9	1.0
	Saudi Stock Exchange	8,335.35	8,256.60	78.75	0.95%	5.90%	15.35%	18.3	1.8
	Kuwait Stock Exchange	4,858.69	4,862.59	-3.90	-0.08%			14.6	1.2
	Qatar Exchange	9,157.57	9,155.55	2.02	0.02%	6.81%	7.44%	13.3	1.4
	Bahrain Bourse	1,298.60	1,301.08	-2.49	-0.19%	-1.50%	-2.49%	8.8	0.8
	Dubai Financial Market	3,061.97	3,079.51	-17.54	-0.57%	-1.50%	-9.14%	10.6	1.1
	Abu Dhabi Securities Exchange	4,693.47	4,682.47	11.00	0.23%	2.36%	6.71%	12.1	1.3

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,371.69	0.0%	3.6%
Germany	DAX	12,540.42	0.0%	4.1%
France	CAC 40	5,410.81	0.0%	6.9%
<b>United States</b>				
USA	DJIA	24,462.94	-0.8%	19.1%
USA	S&P 500	2,670.14	-0.9%	13.7%
USA	NASDAQ	7,146.13	-1.3%	20.9%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	22,088.04	-0.3%	18.6%
HongKong	HANG SENG	30,254.40	-0.5%	25.8%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,154.33	-0.1%	26.8%
Egypt	The Egyptian Exchange	18,089.84	1.1%	14.2%
Jordan	Amman Stock Exchange	2,188.79	0.7%	-0.9%
Palestine	Palestine Sec. Exchange	547.33	-0.5%	4.5%
Lebanon	Blom Stock Index	1,135.48	-0.2%	-3.0%
<b>MSCI</b>				
	Bahrain	71.72	-0.3%	-16.7%
	Kuwait	509.45	0.0%	8.4%
MSCI	Oman	504.57	-0.6%	-14.7%
	Qatar	755.52	-0.8%	-7.0%
	UAE	370.34	0.0%	-5.0%
	GCC Countries	446.58	-0.5%	-3.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	74.1	0.0%	12.6%
WTI Crude (per bbl)	68.3	-0.2%	13.7%
Oman Crude Oil	70.3	-0.6%	9.8%
Gold100 OZ (per oz)	1,328.5	-0.5%	2.0%
Silver (per oz)	17.0	-0.9%	0.2%
Platinum (per oz)	924.1	-0.2%	-0.7%
Copper, MT	6,992.0	0.1%	-3.5%
Aluminium, MT	2,469.0	-0.6%	8.9%
Lead, MT	2,365.0	1.2%	-4.9%
Zinc, MT	3,232.5	0.3%	-2.6%
Nickel, MT	14,830.0	-1.6%	16.2%

### Cross Rate for Major Currencies

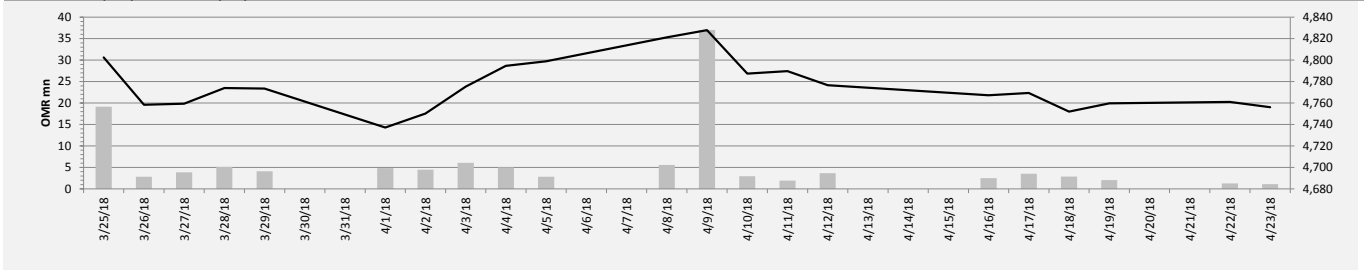
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.224	0.817
British Pound	GBP	1.396	0.716
Japanese Yen	JPY	0.009	108.160
Chinese Renminbi	CNH	0.159	6.301
Indian Rupee	INR	0.015	66.480
Russian Ruble	RUB	0.016	61.792
Canadian Dollar	CAD	0.783	1.278
Australian Dollar	AUD	0.765	1.308

## Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,756.03	4,761.05	-0.11%	-0.37%	-6.73%	Up	Down
Volume ('000)	8,173.13	3,239.66	152.28%			8	15
Value (OMR'000)	1,105.10	1,253.09	-11.81%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	7,284.77	7,285.89	-0.02%	2.29%	-2.53%	11	
Industry Sector	6,318.41	6,350.89	-0.51%	-4.18%	-7.54%		
Services Sector	2,554.31	2,552.66	0.06%	-1.97%	-3.37%		
MSM Shariah Index	658.15	662.65	-0.68%	-3.00%	-7.78%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
DHOFAR INSURANCE	0.102	20.00%
NATIONAL GAS CO	0.269	1.51%
OMINVEST	0.370	1.09%
HSBC BANK OMAN	0.106	0.95%
SEMBORP SALALAH POWER & WAT	0.224	0.90%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
OMAN EDUCATION & TRAINING IN	0.175	195.4
PHOENIX POWER CO SAOC	0.138	139.5
BANK NIZWA	0.086	133.5
HSBC BANK OMAN	0.106	118.3
NATIONAL GAS CO	0.269	70.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	879.8	80%
GCC	145.1	13%
ARABS	57.7	5%
OTHERS	22.4	2%

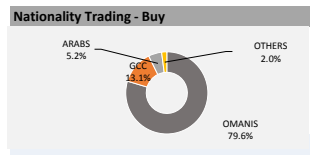
Top Equity Losers	Price	Chg
Companies	OMR	%
AL IZZ ISLAMIC BANK	0.078	-3.70%
AL JAZEERA SERVICES	0.164	-3.53%
GULF INTERNATIONAL CHEMICALS	0.205	-2.84%
AL-ANWAR CERAMIC TILES CO	0.115	-2.54%
GULF INVESTMENTS SERVICES	0.105	-1.87%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.086	1,552.3
OMAN EDUCATION & TRAINING IN	0.175	1,116.7
HSBC BANK OMAN	0.106	1,116.5
PHOENIX POWER CO SAOC	0.138	1,010.7
OMAN FISHERIES CO	0.117	532.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	850.5	77%
GCC	212.2	19%
ARABS	14.2	1%
OTHERS	28.1	3%

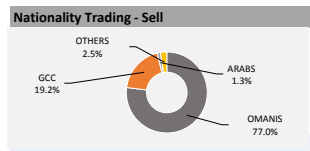
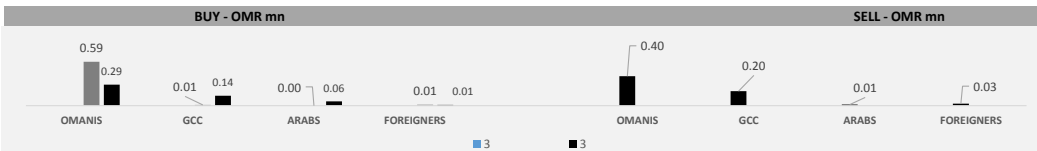
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	88.2%	11.8%
OMAN EDUCATION & TRAINING IN	100.0%	0.0%
PHOENIX POWER CO SAOC	99.7%	0.3%
BANK NIZWA	100.0%	0.0%
HSBC BANK OMAN	99.1%	0.9%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Oman Education and Training Investment C	0.472	B	175,000
Phoenix Power	0.453	B	138,000
HSBC Bank Oman	0.510	B	106,000
Bank Sohar	0.528	B	43,447
Muscat City Desalination SAOG	0.497	B	24,653



Source: Mubasher

Excluding special deals, Source: Mubasher



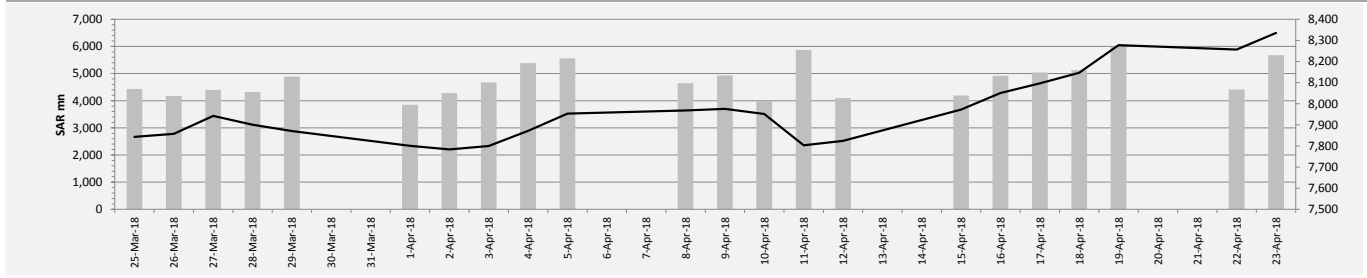
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,335.35	8,256.60	0.95%	5.90%	15.35%
Volume ('000)	255,832.30	208,538.50	22.68%		
Value (SAR'000)	5,678,850	4,414,147	28.65%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	5,329.96	5,214.20	2.2%	2.0%	8.8%
Tadawul Commercial & Prof Serv.	4,399.93	4,381.85	0.4%	3.0%	4.6%
Tadawul Materials	5,903.34	5,861.37	0.7%	4.4%	16.8%
Tadawul Transportation	4,488.33	4,466.50	0.5%	3.6%	11.9%
Tadawul Energy	5,383.64	5,268.67	2.2%	9.7%	25.8%
Tadawul Utilities	4,797.13	4,692.58	2.2%	7.2%	5.2%
Tadawul Cons Dura & App	4,241.91	4,237.14	0.1%	8.8%	2.4%
Tadawul Consumer Svc	3,901.53	3,859.40	1.1%	2.1%	5.9%
Tadawul Media	12,388.57	11,366.81	9.0%	28.0%	60.1%
Tadawul Banks	6,831.35	6,758.30	1.1%	9.6%	24.2%
Tadawul Diversified Fin	3,921.41	3,921.46	0.0%	1.7%	-2.7%
Tadawul Insurance	4,915.50	4,879.02	0.7%	8.7%	4.1%
Tadawul RE Mgmt & Dev	4,174.40	4,188.15	-0.3%	-1.7%	-11.1%
Tadawul Telecom	5,068.06	4,965.29	2.1%	3.8%	19.2%
Tadawul Retailing	6,339.59	6,357.28	-0.3%	-1.6%	12.5%
Tadawul Food & Staples Retailing	7,349.44	7,329.67	0.3%	11.7%	31.0%
Tadawul Health Care Equipment & Services	5,132.54	5,129.71	0.1%	5.6%	15.5%
Tadawul Pharma, Biotech & Life Science	4,135.89	4,036.94	2.5%	2.5%	4.2%
Tadawul REITS	4,025.13	4,031.24	-0.2%	-3.3%	-13.1%
Tadawul Capital Goods	4,562.51	4,495.95	1.5%	7.7%	5.1%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI RESEARCH AND MARKETING	102.40	9.95%	SAUDI BASIC INDUSTRIES CORP	122.74	576,454.7	USD
AL BABBAIN POWER & TELECOMMU	30.76	7.78%	SAUDI KAYAN PETROCHEMICAL CO	14.96	522,734.4	530
RABIGH REFINING AND PETROCHE	31.53	7.06%	ALINMA BANK	21.00	425,029.8	SAR
METLIFE AIG ANB COOPERATIVE	26.00	5.43%	BANK AL-JAZIRA	13.72	301,583.0	1,962
BANK AL-JAZIRA	13.72	5.13%	AL RAJHI BANK	84.98	229,295.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI CEMENT	50.44	-3.32%	SAUDI KAYAN PETROCHEMICAL CO	14.96	34,747.2
AL SAGR CO-OPERATIVE INSURAN	24.91	-2.28%	BANK AL-JAZIRA	13.72	22,071.9
ASTRA INDUSTRIAL GROUP	20.14	-2.19%	ALINMA BANK	21.00	20,299.5
MIDDLE EAST PAPER CO	26.05	-1.88%	MOBILE TELECOMMUNICATIONS CO	8.15	13,680.3
YANBU NATIONAL PETROCHEMICAL	71.07	-1.65%	DAR AL ARKAN REAL ESTATE DEV	13.76	12,400.1

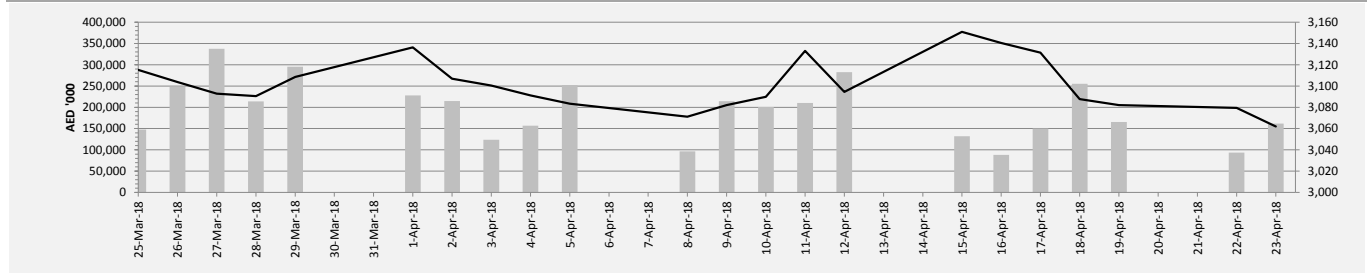
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,061.97	3,079.51	-0.57%	-1.50%	-9.14%
Volume ('000)	70,286	56,907	23.51%		
Value (AED'000)	161,677	93,356	73.18%		
<b>Sub-Indices</b>					
Real Estate & Construction	5,827.39	5,915.59	-1.5%	-3.2%	-13.3%
Banking	2,310.74	2,295.09	0.7%	1.0%	-1.0%
Investment and Financial	3,172.61	3,222.04	-1.5%	-3.2%	-15.1%
Insurance	1,388.39	1,396.40	-0.6%	-2.5%	-10.8%
Consumer Staples	249.23	249.68	-0.2%	-12.1%	-32.1%
Services	669.46	678.64	-1.4%	6.5%	-6.9%
Industrial	125.99	125.99	0.0%	-10.0%	5.5%
Telecommunication	827.08	823.71	0.4%	2.9%	-3.9%
Transportation	778.85	777.94	0.00	-1.8%	-5.1%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GULF GENERAL INVESTMENT CO	0.26	3.59%	EMAAR PROPERTIES PJSC	5.58	47,562.7	USD 81.2
EMIRATES NBD PJSC	10.55	1.44%	DUBAI ISLAMIC BANK	5.46	32,094.0	AED 300.9
ISLAMIC ARAB INSURANCE COM	0.41	0.99%	DUBAI INVESTMENTS PJSC	2.05	13,462.1	
DUBAI ISLAMIC BANK	5.46	0.55%	DAMAC PROPERTIES DUBAI CO	2.77	10,069.2	
EMAAR MALLS PJSC	2.15	0.47%	GFH FINANCIAL GROUP BSC	1.26	9,807.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	1.70	-9.57%	EMAAR PROPERTIES PJSC	5.58	8,463.2
INTL FINANCIAL ADVISORS	0.28	-9.06%	GFH FINANCIAL GROUP BSC	1.26	7,748.9
DAMAC PROPERTIES DUBAI CO	2.77	-7.05%	DUBAI INVESTMENTS PJSC	2.05	6,507.7
DUBAI ISLAMIC INSURANCE CO	0.67	-3.60%	DXB ENTERTAINMENTS PJSC	0.44	6,075.2
AL-SALAM BANK	1.08	-3.57%	DUBAI ISLAMIC BANK	5.46	5,873.4

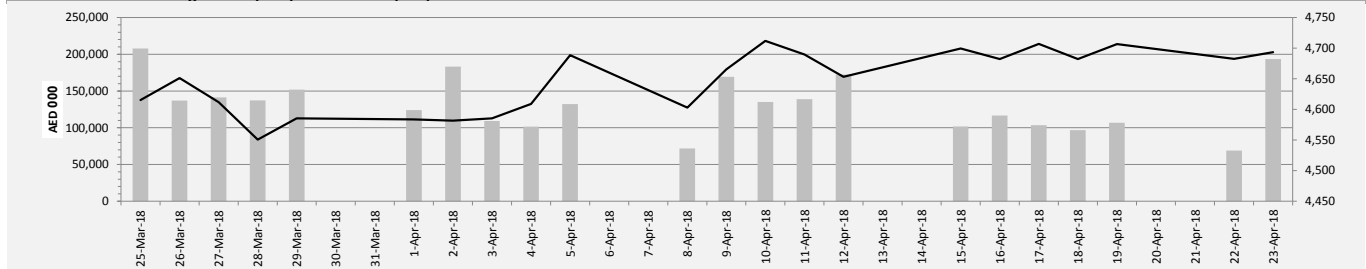
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,693.47	4,682.47	0.23%	-0.28%	2.36%
Volume ('000)	95,327.12	42,643.86	123.54%		
Value (AED'000)	193,515.00	68,969.86	180.58%		
<b>Sub-Indices</b>					
Banking	8,426.47	8,424.34	0.0%	-0.4%	5.4%
Telecommunication	4,310.85	4,273.69	0.9%	0.0%	-1.4%
Consumer Services	2,005.38	2,029.40	-1.2%	-1.6%	-3.9%
Insurance	2,171.78	2,161.51	0.5%	0.1%	-0.5%
Industrials	2,038.86	2,045.07	-0.3%	-0.1%	-0.9%
Invst and Financial Services	2,477.14	2,477.14	0.0%	-2.1%	-18.3%
Energy	1,744.45	1,724.82	1.1%	1.1%	7.9%
Services	2,343.42	2,373.73	-1.3%	-1.0%	-2.4%
Real Estate	3,392.93	3,397.32	-0.1%	-0.8%	-2.2%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATIONAL ENERGY CO	1.41	14.63%	ABU DHABI NATIONAL ENERGY CO	1.41	65,008.1	USD
UNION INSURANCE CO	1.44	14.29%	FIRST ABU DHABI BANK PJSC	12.50	31,820.3	81.25
AL KHAZNA INSURANCE CO	0.25	4.17%	ABU DHABI COMMERCIAL BANK	7.10	29,676.8	AED
MANAZEL REAL ESTATE PJSC	0.55	1.85%	ALDAR PROPERTIES PJSC	2.08	17,786.6	300.9
ABU DHABI COMMERCIAL BANK	7.10	1.14%	DANA GAS	0.92	15,894.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
NATIONAL BANK OF FUJAIRAH	2.70	-9.09%	ABU DHABI NATIONAL ENERGY CO	1.41	48,700.5
EMIRATES DRIVING COMPANY	8.00	-6.98%	DANA GAS	0.92	17,096.1
NATIONAL MARINE DREDGING CO	3.20	-5.88%	ALDAR PROPERTIES PJSC	2.08	8,605.5
GULF CEMENT CO	1.02	-2.86%	RAK PROPERTIES	0.66	5,318.9
DANA GAS	0.92	-2.13%	ABU DHABI COMMERCIAL BANK	7.10	4,176.5

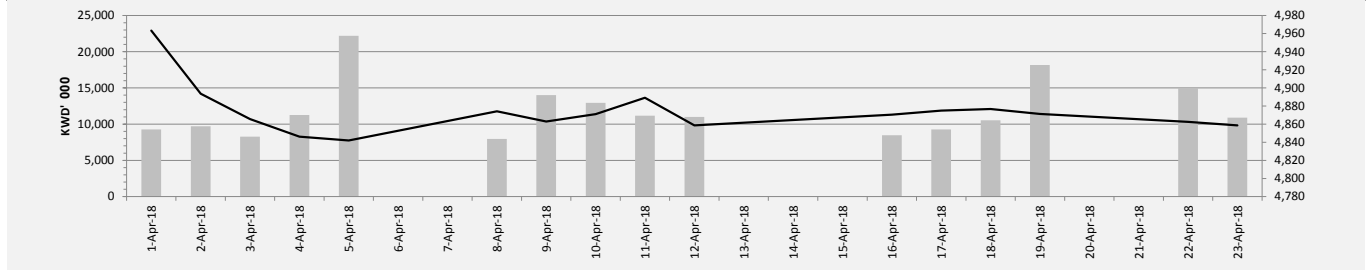
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,858.69	4,862.59	-0.08%	-	-
Volume ('000)	68,190.54	43,926.74	55.2%	-	-
Value (KWD'000)	10,544.24	7,641.14	37.99%	-	-
<b>Sub-Indices</b>					
Consumer Goods	910.83	910.10	0.1%	-	-
Financial Services	969.99	968.65	0.1%	-	-
Telecom	847.56	853.75	-0.7%	-	-
Health Care	996.33	996.33	0.0%	-	-
Basic Materials	1,041.34	1,044.19	-0.3%	-	-
Oil and Gas	990.90	987.59	0.3%	-	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
MENA REAL ESTATE CO	54.00	80.00%	KUWAIT FINANCE HOUSE	516.00	1,605,433.0	USD
WARBA INSURANCE CO	80.10	25.16%	NATIONAL BANK OF KUWAIT	731.00	1,440,065.0	91.16
INTERNATIONAL RESORTS CO	29.20	20.66%	HUMAN SOFT HOLDING CO KSC	3949.00	931,636.5	KWD
BOUBYAN INTL INDUSTRIES HOLD	29.70	10.00%	HEAVY ENGINEERING AND SHIP B	308.00	679,123.8	27.54
NATIONAL SHOOTING COMPANY	18.00	9.09%	AAYAN LEASING & INVESTMENT	32.20	497,314.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
REAL ESTATE TRADE CENTERS CO	22.00	-13.39%	AAYAN LEASING & INVESTMENT	32.20	15,726.8
A'AYAN REAL ESTATE CO SAK	51.30	-10.00%	MANAZEL HOLDING	38.30	6,421.6
WETHAQ TAKAFUL INSURANCE CO	28.40	-9.84%	PRIVATIZATION HOLDING COMPAN	60.50	4,024.1
AUTOMATED SYSTEMS CO KSCC	151.00	-8.48%	KUWAIT FINANCE HOUSE	516.00	3,120.1
KUWAIT FINANCIAL CENTRE SAK	102.00	-7.27%	INVESTORS HOLDING GROUP CO.K	13.80	2,735.5

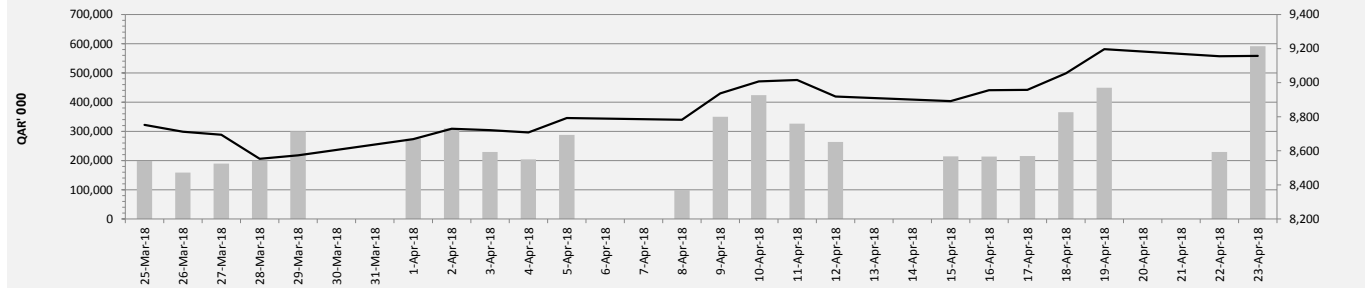
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,157.57	9,155.55	0.02%	6.81%	7.44%
Volume ('000)	14,656.42	12,370.74	18.48%		
Value (QAR'000)	591,605.30	229,079.00	158.25%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR FUEL QSC	132.00	3.53%	VODAFONE QATAR	9.56	56,810.7	108.94	396.5
VODAFONE QATAR	9.56	2.80%	QATAR NATIONAL BANK	152.99	29,759.7		
QATARI INVESTORS GROUP	33.60	1.82%	MASRAF AL RAYAN	35.69	28,101.0		
GULF WAREHOUSING COMPANY	41.20	1.73%	INDUSTRIES QATAR	111.00	27,153.9		
QATAR ELECTRICITY & WATER CO	203.99	1.49%	MESAIEED PETROCHEMICAL HOLDI	16.84	24,231.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
AAMAL CO	10.59	-4.16%	VODAFONE QATAR	9.56	5,949.2
QATAR & OMAN INVESTMENT CO	7.11	-3.66%	MESAIEED PETROCHEMICAL HOLDI	16.84	1,441.3
ZAD HOLDING CO	70.00	-2.75%	MASRAF AL RAYAN	35.69	779.8
MASRAF AL RAYAN	35.69	-1.73%	DOHA BANK QPSC	27.60	755.2
QATAR GERMAN CO FOR MEDICAL	5.63	-1.40%	QATAR FIRST BANK	6.12	735.3

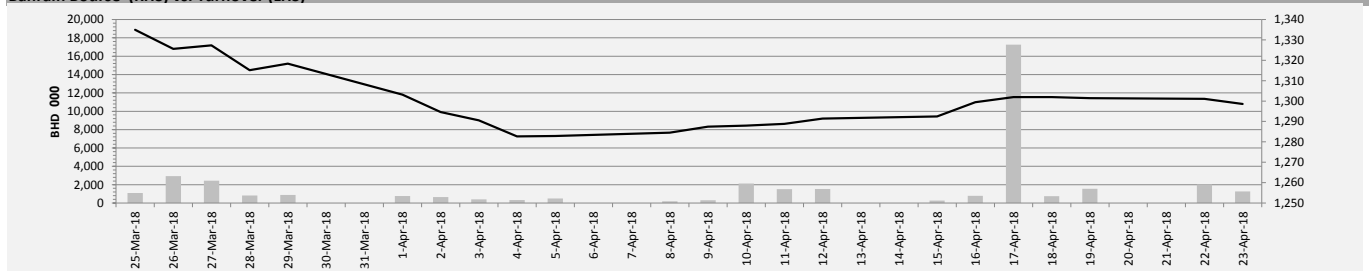
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,298.60	1,301.08	-0.19%	-1.50%	-2.49%
Volume ('000)	2,299	2,495	-7.84%		
Value (BHD'000)	1,264.78	2,034.04	-37.82%		
<b>Sub-Indices</b>					
Banks	2,638.69	2,659.79	-0.8%	-5.5%	-4.8%
Hotel and Tourism	2,879.71	2,879.71	0.0%	-2.7%	-2.1%
Industrial	1,033.12	1,017.41	1.5%	14.8%	4.7%
Insurance	1,655.65	1,705.48	-2.9%	0.4%	0.6%
Services	1,098.95	1,092.28	0.6%	0.1%	1.9%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
SEEF PROPERTIES	0.22	2.75%	ALUMINIUM BAHRAIN BSC	0.65	835.9	USD
ALUMINIUM BAHRAIN BSC	0.65	1.57%	AHLI UNITED BANK B.S.C	0.61	331.5	19.92
BAHRAIN TELECOM CO	0.22	0.92%	ARAB BANKING CORP BSC-\$US	0.31	31.0	BHD
-	-	-	BAHRAIN TELECOM CO	0.22	21.5	7.52
-	-	-	ALBARAKA BANKING GROUP	0.30	8.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BAHRAIN NATIONAL HOLDING	0.37	-9.79%	ALUMINIUM BAHRAIN BSC	0.65	1,309.4
AHLI UNITED BANK B.S.C	0.61	-1.63%	AHLI UNITED BANK B.S.C	0.61	545.4
BAHRAIN DUTY FREE COMPLEX	0.74	-0.67%	ARAB BANKING CORP BSC-\$US	0.31	100.0
-	-	-	BAHRAIN TELECOM CO	0.22	98.0
-	-	-	ITHMAAR HOLDING BSC	0.11	45.3

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

1.029

As of:

19-Apr-2018

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