








U Capital Market Close Report

Date: 23-Sep-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,486.42	4,495.31	-8.89	-0.20%	1.52%	-12.02%	11.0	0.8
	Saudi Stock Exchange Closed	7,768.31	7,729.65	38.66	0.50%	-2.26%	7.50%	17.1	1.7
	Kuwait Stock Exchange *	5,093.33	5,147.66	-54.33	-1.06%	-0.76%	NA	15.0	1.3
	Qatar Exchange	9,768.91	9,766.33	2.58	0.03%	-1.19%	14.61%	14.5	1.5
	Bahrain Bourse	1,351.44	1,340.06	11.38	0.85%	1.00%	1.48%	9.1	0.9
	Dubai Financial Market	2,761.94	2,764.38	-2.44	-0.09%	-2.75%	-18.05%	7.4	1.0
	Abu Dhabi Securities Exchange	4,892.16	4,883.42	8.74	0.18%	-1.90%	11.22%	12.9	1.5

* Kuwait YTD data is not available as the Index was reconstituted in April'18

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,490.23	0.0%	2.5%
Germany	DAX	12,430.88	0.8%	-1.3%
France	CAC 40	5,494.17	0.8%	4.0%
United States				
USA	DJIA	26,743.50	0.3%	19.7%
USA	S&P 500	2,929.67	0.0%	17.1%
USA	NASDAQ	7,986.96	-0.5%	24.3%
Asia Pacific				
Japan	NIKKEI 225	23,869.93	0.8%	17.6%
HongKong	HANG SENG	27,953.58	1.7%	0.3%
Arab Market Indices				
Tunis	Tunis Se Index	7,815.44	-0.7%	24.6%
Egypt	The Egyptian Exchange	14,281.68	1.4%	-10.0%
Jordan	Amman Stock Exchange	1,995.05	0.0%	-6.4%
Palestine	Palestine Sec. Exchange	537.07	0.0%	-5.8%
Lebanon	Blom Stock Index	975.90	0.0%	-15.0%
MSCI				
	Bahrain	77.99	0.0%	-2.4%
	Kuwait	575.36	0.0%	4.2%
MSCI	Oman	508.82	0.0%	-10.7%
	Qatar	803.32	0.0%	17.0%
	UAE	350.05	0.0%	-14.8%
	GCC Countries	464.12	0.0%	0.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	78.8	0.1%	23.1%
WTI Crude (per bbl)	70.8	0.7%	21.2%
Oman Crude Oil	77.6	0.3%	21.3%
Gold100 OZ (per oz)	1,199.0	-0.7%	-8.0%
Silver (per oz)	14.3	-0.2%	-15.7%
Platinum (per oz)	827.9	-0.9%	-11.0%
Copper, MT	6,363.0	4.6%	-12.2%
Aluminium, MT	2,091.0	2.3%	-7.8%
Lead, MT	2,039.0	1.7%	-18.0%
Zinc, MT	2,496.0	1.7%	-24.8%
Nickel, MT	13,250.0	5.0%	3.8%

Cross Rate for Major Currencies

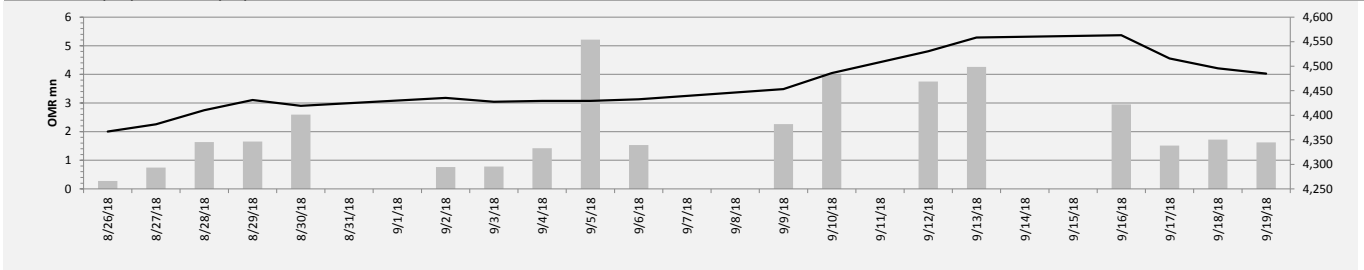
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.175	0.851
British Pound	GBP	1.307	0.765
Japanese Yen	JPY	0.009	112.590
Chinese Renminbi	CNH	0.146	6.849
Indian Rupee	INR	0.014	72.205
Russian Ruble	RUB	0.015	66.435
Canadian Dollar	CAD	0.774	1.292
Australian Dollar	AUD	0.729	1.372

Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,486.42	4,495.31	-0.20%	1.5%	-12.0%	Up	Down
Volume ('000)	3,627.73	4,867.46	-25.5%			2	11
Value (OMR'000)	525.63	1,362.18	-61.4%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,914.03	6,919.19	-0.1%	0.3%	-7.5%	25	
Industry Sector	5,582.44	5,623.81	-0.7%	2.4%	-18.3%		
Services Sector	2,462.47	2,471.47	-0.4%	3.7%	-6.8%		
MSM Shariah Index	618.74	620.96	-0.4%	0.4%	-13.3%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
DHOFAR GENERATING CO SAOC	0.220	1.85%
NATL ALUMINIUM PRODUCTS	0.386	0.52%
-	-	-
-	-	-

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.394	98.0
AL MADINA TAKAFUL CO SAOC	0.094	74.2
GULF INVESTMENTS SERVICES	0.095	52.4
DHOFAR GENERATING CO SAOC	0.220	50.4
BANK NIZWA	0.086	38.3

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	389.0	74%
GCC	67.1	13%
ARABS	0.2	0%
OTHERS	69.4	13%

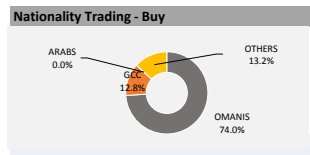
Top Equity Losers	Price	Chg
Companies	OMR	%
MUSCAT GASES COMPANY SAOG	0.270	-4.59%
AL JAZEERA STEEL PRODUCTS CO	0.272	-3.55%
NATIONAL GAS CO	0.330	-3.51%
MUSCAT CITY DESALINATION CO	0.133	-2.92%
RAYSUT CEMENT CO	0.444	-2.20%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.094	790.1
GULF INVESTMENTS SERVICES	0.095	552.0
BANK NIZWA	0.086	445.3
BANKMUSCAT SAOG	0.394	249.0
DHOFAR GENERATING CO SAOC	0.220	228.9

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	458.2	87%
GCC	7.8	1%
ARABS	4.0	1%
OTHERS	55.7	11%

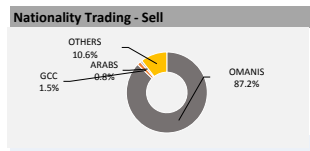
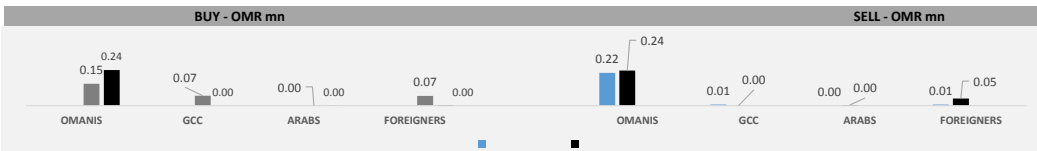
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	78.6%	21.4%
BANKMUSCAT SAOG	99.9%	0.1%
AL MADINA TAKAFUL CO SAOC	69.4%	30.7%
GULF INVESTMENTS SERVICES	100.0%	0.0%
DHOFAR GENERATING CO SAOC	98.6%	1%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Gulf Investment Services	0.433	B	47,595
Bank Nizwa	0.497	B	37,324
Al Madina Takaful	0.505	B	19,928
National Life and General Ins	0.523	B	19,874
Al Madina Takaful	0.501	B	13,066



Source: Mubasher

Excluding special deals, Source: Mubasher



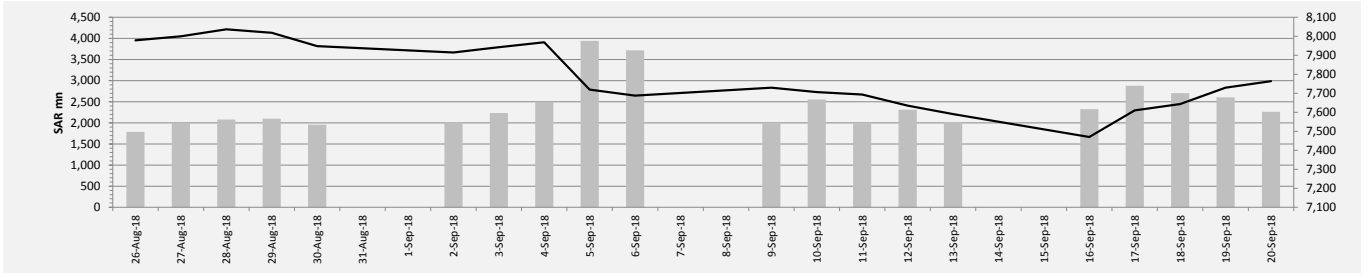
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul **Closed**

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,768.31	7,729.65	0.50%	-2.3%	7.5%
Volume ('000)	103,015.80	118,252.20	-12.9%		
Value (SAR'000)	2,272,500	2,602,833	-12.7%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,019.87	4,030.56	-0.3%	-5.6%	-17.9%
Tadawul Commercial & Prof Serv.	4,407.22	4,400.02	0.2%	-6.3%	4.8%
Tadawul Materials	5,605.46	5,545.20	1.1%	-3.4%	10.9%
Tadawul Transportation	3,728.70	3,739.68	-0.3%	-4.5%	-7.1%
Tadawul Energy	4,843.92	4,796.04	1.0%	-0.9%	13.2%
Tadawul Utilities	3,563.38	3,554.84	0.2%	-8.9%	-21.9%
Tadawul Cons Dura & App	3,593.20	3,599.33	-0.2%	-6.2%	-13.2%
Tadawul Consumer Svc	3,145.30	3,181.30	-1.1%	-5.6%	-14.6%
Tadawul Media	11,923.00	11,980.59	-0.5%	-2.3%	54.1%
Tadawul Banks	6,773.69	6,735.54	0.6%	-1.4%	23.1%
Tadawul Diversified Fin	3,502.91	3,498.74	0.1%	-4.1%	-13.1%
Tadawul Insurance	3,822.56	3,833.16	-0.3%	-0.1%	-19.1%
Tadawul RE Mgmt & Dev	3,536.76	3,537.04	0.0%	2.1%	-24.7%
Tadawul Telecom	4,977.23	4,981.02	-0.1%	-0.4%	17.1%
Tadawul Retailing	6,146.56	6,138.79	0.1%	-3.5%	9.1%
Tadawul Food & Staples Retailing	5,717.18	5,665.40	0.9%	-3.7%	1.9%
Tadawul Health Care Equipment & Services	3,733.45	3,827.56	-2.5%	-10.9%	-16.0%
Tadawul Pharma, Biotech & Life Science	4,162.27	4,155.68	0.2%	1.1%	4.8%
Tadawul REITS	3,686.89	3,663.43	0.6%	-1.2%	-20.4%
Tadawul Capital Goods	3,624.37	3,640.67	-0.4%	-5.2%	-16.5%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
						USD 495
						SAR 1,832

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0

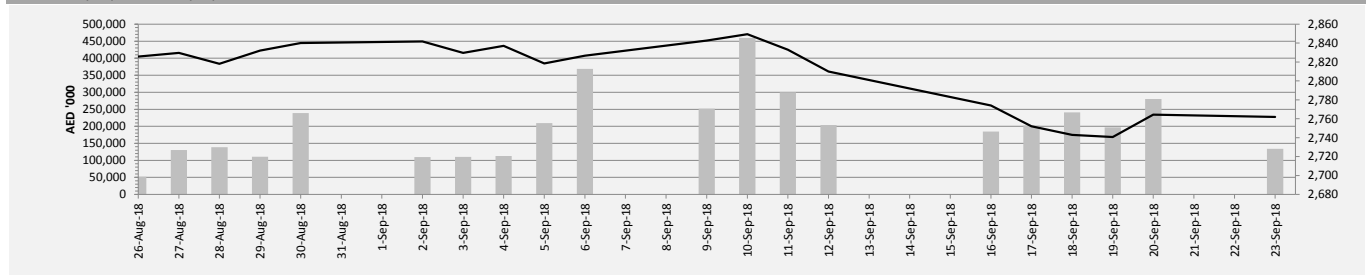
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,761.94	2,764.38	-0.09%	-2.8%	-18.0%
Volume ('000)	135,773	236,767	-42.7%		
Value (AED'000)	133,726	280,165	-52.3%		
Sub-Indices					
Real Estate & Construction	4,846.25	4,852.65	-0.1%	-3.9%	-27.9%
Banking	2,225.09	2,223.13	0.1%	-1.5%	-4.6%
Investment and Financial	2,925.25	2,934.14	-0.3%	-5.4%	-21.7%
Insurance	1,646.99	1,665.25	-1.1%	17.3%	5.8%
Consumer Staples	209.70	206.08	1.8%	5.5%	-42.8%
Services	589.82	601.40	-1.9%	-4.1%	-17.9%
Industrial	96.35	96.35	0.0%	0.0%	-19.3%
Telecommunication	852.40	850.71	0.2%	-1.2%	-1.0%
Transportation	703.16	708.58	-0.8%	-5.9%	-14.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DXB ENTERTAINMENTS PJSC	0.37	1.94%	UNION PROPERTIES PJSC	0.69	33,885.6	USD
DAR AL TAKAFUL	0.63	1.12%	EMAAR PROPERTIES PJSC	4.78	18,985.0	74.4
AJMAN BANK PJSC	0.95	1.06%	DEYAAR DEVELOPMENT PJSC	0.45	12,298.8	AED
AAN DIGITAL SERVICES CO	0.30	1.00%	DUBAI ISLAMIC BANK	5.28	10,378.3	275.4
DAMAC PROPERTIES DUBAI CO	2.03	1.00%	EMAAR DEVELOPMENT PJSC	5.19	9,381.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	1.72	-4.97%	UNION PROPERTIES PJSC	0.69	49,250.9
EKTTITAB HOLDING CO SAK	0.28	-4.48%	DEYAAR DEVELOPMENT PJSC	0.45	26,717.1
SHUAA CAPITAL	1.01	-3.81%	ISLAMIC ARAB INSURANCE COM	0.61	10,851.3
AMANAT HOLDINGS PJSC	1.18	-3.28%	DRAKE & SCULL INTERNATIONAL	0.39	7,141.5
ARABTEC HOLDING CO PJSC	1.85	-2.63%	ARABTEC HOLDING CO PJSC	1.85	4,837.1

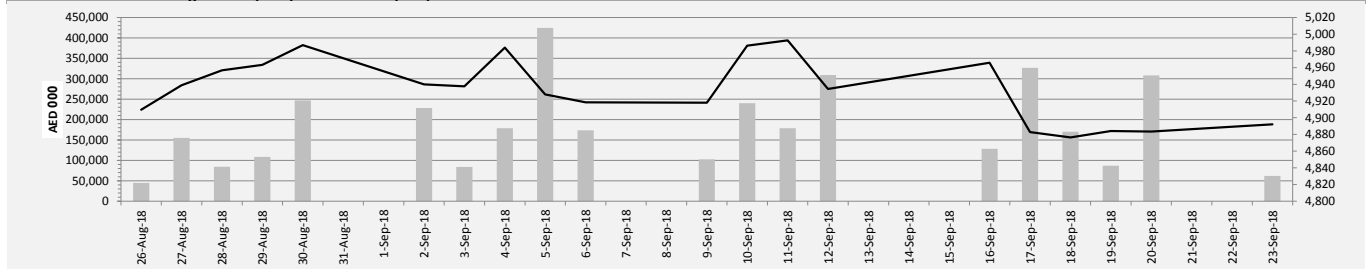
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,892.16	4,883.42	0.18%	-1.90%	11.2%
Volume ('000)	25,767.54	103,054.30	-75.0%		
Value (AED'000)	62,123.41	307,960.50	-79.8%		
Sub-Indices					
Banking	9,449.57	9,437.67	0.1%	0.13%	-0.5%
Telecommunication	3,964.02	3,944.20	0.5%	0.50%	-5.6%
Consumer Services	2,065.37	2,026.75	1.9%	1.91%	-1.2%
Insurance	2,177.26	2,186.06	-0.4%	-0.40%	-0.9%
Industrials	1,881.13	1,869.49	0.6%	0.62%	0.9%
Invst and Financial Services	2,631.16	2,592.22	1.5%	1.50%	0.9%
Energy	1,865.14	1,881.52	-0.9%	-0.87%	0.6%
Services	2,348.73	2,350.31	-0.1%	-0.07%	-0.8%
Real Estate	2,895.58	2,896.51	0.0%	-0.03%	-6.7%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
SUDAN TELECOMMUNICATIONS GRO	0.48	4.35%	EMIRATES TELECOM GROUP CO	16.00	14,487.2	USD
AGTHIA GROUP PJSC	4.89	2.73%	ALDAR PROPERTIES PJSC	1.78	9,751.2	74.36
RAS AL KHAIMAH CERAMICS	2.31	2.67%	ABU DHABI ISLAMIC BANK	3.61	6,006.6	AED
MANAZEL REAL ESTATE PJSC	0.44	2.33%	ABU DHABI COMMERCIAL BANK	7.73	5,810.6	275.4
WAHA CAPITAL PJSC	1.87	1.63%	FIRST ABU DHABI BANK PJSC	14.30	5,625.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL KHAIMAH WHITE CEMENT	0.86	-10.00%	ALDAR PROPERTIES PJSC	1.78	5,448.5
UNION INSURANCE CO	1.83	-9.85%	MANAZEL REAL ESTATE PJSC	0.44	2,934.4
DANA GAS	1.13	-1.74%	DANA GAS	1.13	2,682.4
RAK PROPERTIES	0.60	-1.64%	WAHA CAPITAL PJSC	1.87	2,253.1
ABU DHABI NATIONAL ENERGY CO	1.13	-0.88%	ABU DHABI ISLAMIC BANK	3.61	1,665.8

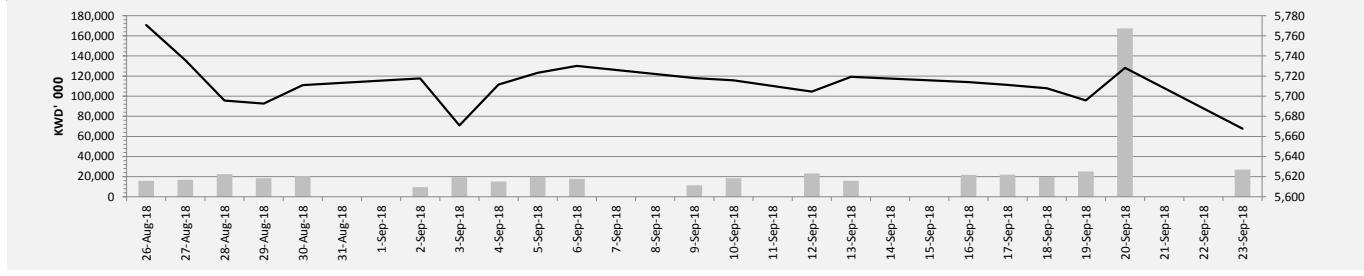
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,093.33	5,147.66	-1.06%	-0.8%	-
Volume ('000)	102,461.50	345,590.20	-70.4%	-	-
Value (KWD'000)	26,977.33	167,269.30	-83.9%	-	-
Sub-Indices					
Industrials	982.30	991.45	-0.9%	-2.4%	-
Banks	1,074.43	1,087.66	-1.2%	1.2%	-
Consumer Goods	852.11	848.30	0.4%	-4.3%	-
Consumer Service	1,007.41	1,010.46	-0.3%	-4.7%	-
Real Estate	889.79	892.64	-0.3%	-9.8%	-
Financial Services	977.22	979.51	-0.2%	-1.8%	-
Telecom	911.92	931.38	-2.1%	-2.1%	-
Health Care	995.60	995.60	0.0%	-0.1%	-
Insurance	961.84	968.07	-0.6%	3.1%	-
Basic Materials	1,137.52	1,148.93	-1.0%	1.7%	-
Oil and Gas	1,099.90	1,099.90	0.0%	0.2%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	960.30	931.20	3.1%	10.9%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
MENA REAL ESTATE CO	25.60	5.79%	NATIONAL BANK OF KUWAIT	810.00	7,647,615.0	96.80	29.24
ARZAN FINANCIAL GROUP FOR FI	28.90	3.58%	AHLI UNITED BANK B.S.C	215.00	3,337,407.5		
AHLI UNITED BANK B.S.C	215.00	3.37%	MOBILE TELECOMMUNICATIONS CO	470.00	2,483,703.8		
AUTOMATED SYSTEMS CO KSCC	132.00	3.13%	AGILITY	836.00	894,756.2		
NATIONAL INDUSTRIES CO KSC	170.00	3.03%	BOUBYAN BANK K.S.C	550.00	681,082.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
AL-EID FOOD KSC	60.00	-14.29%	TAAMEER REAL ESTATE INVEST C	28.10	17,995.2
TAAMEER REAL ESTATE INVEST C	28.10	-12.19%	AHLI UNITED BANK B.S.C	215.00	15,649.7
SALBOOKH TRADING CO KSCP	42.10	-10.81%	NATIONAL BANK OF KUWAIT	810.00	9,379.1
WARBA INSURANCE CO	77.00	-9.41%	AL MAL INVESTMENT COMPANY	21.00	6,298.3
REAL ESTATE ASSET MANAGEMENT	179.00	-8.21%	MOBILE TELECOMMUNICATIONS CO	470.00	5,249.6

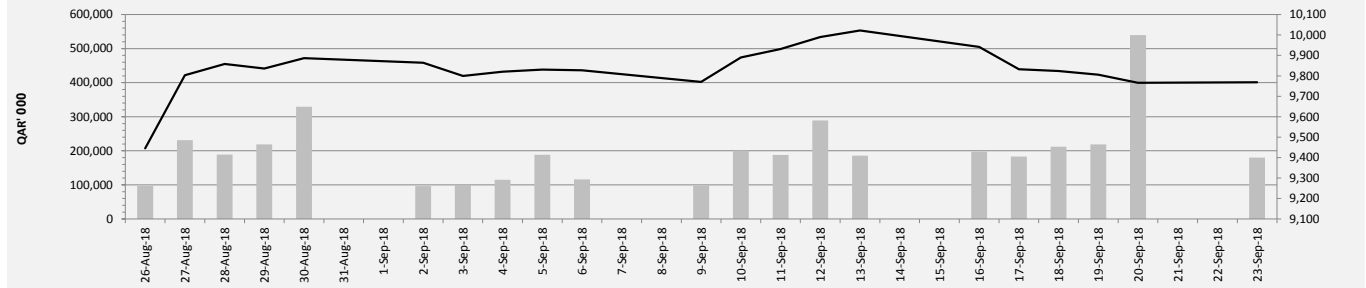
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,768.91	9,766.33	0.03%	-1.19%	14.61%
Volume ('000)	5,548.18	14,285.66	-61.16%		
Value (QAR'000)	180,152.00	539,497.70	-66.61%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL KHALEEJ TAKAFUL GROUP	9.94	5.19%	QATAR NATIONAL BANK	176.30	39,419.9	117.78	428.7
DOHA BANK QPSC	23.65	2.03%	BARWA REAL ESTATE CO	35.80	19,257.5		
MEDICARE GROUP	66.00	2.01%	MESAIEED PETROCHEMICAL HOLDI	16.58	18,382.0		
NATIONAL LEASING	8.95	1.70%	QATAR INSURANCE CO	39.95	16,262.1		
AL AHLI BANK	30.85	1.15%	INDUSTRIES QATAR	122.14	11,026.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
DLALA HOLDING	12.10	-2.97%	MESAIEED PETROCHEMICAL HOLDI	16.58	1,110.2
GULF WAREHOUSING COMPANY	39.80	-2.93%	VODAFONE QATAR	8.65	568.0
QATAR ISLAMIC INSURANCE	51.00	-1.92%	BARWA REAL ESTATE CO	35.80	534.5
UNITED DEVELOPMENT CO	14.31	-1.85%	QATAR INSURANCE CO	39.95	407.5
QATAR NATIONAL CEMENT CO	55.06	-1.77%	MASRAF AL RAYAN	37.38	274.9

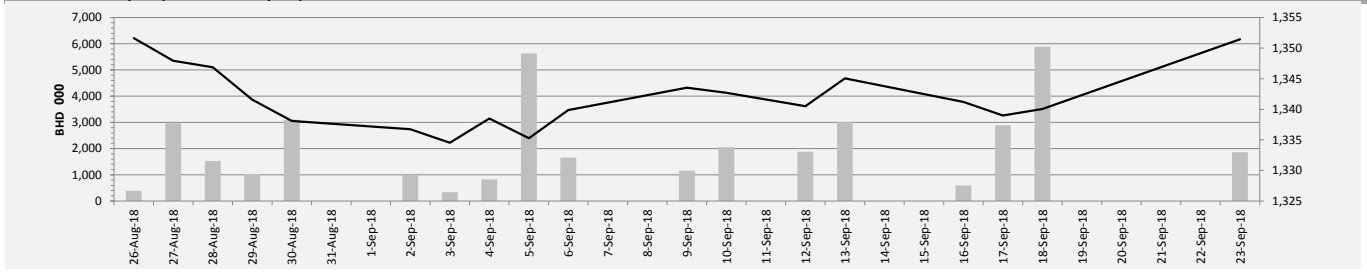
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,351.44	1,340.06	0.85%	1.0%	1.5%
Volume ('000)	4,812	27,775	-82.7%		
Value (BHD'000)	1,859.10	5,889.79	-68.4%		
Sub-Indices					
Banks	2,785.46	2,729.65	2.0%	1.9%	0.5%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	1,008.94	1,008.94	0.0%	0.0%	2.3%
Insurance	1,659.31	1,659.31	0.0%	-1.0%	0.8%
Services	1,146.73	1,151.15	-0.4%	1.1%	6.3%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AHLI UNITED BANK B.S.C	0.70	3.73%	AHLI UNITED BANK B.S.C	0.70	1,115.2	USD
BAHRAIN DUTY FREE COMPLEX	0.72	1.41%	GFH FINANCIAL GROUP BSC	0.36	401.7	20.55
BBK BSC	0.44	0.92%	ARAB BANKING CORP BSC-\$US	0.40	37.2	BHD
BAHRAIN COMMERCIAL FACILITIE	0.76	0.67%	SEEF PROPERTIES	0.22	32.0	7.76
-	-	-	BAHRAIN TELECOM CO	0.25	30.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	
BAHRAIN CINEMA CO	1.00	-1.96%	AHLI UNITED BANK B.S.C	0.70	1,619.7
GFH FINANCIAL GROUP BSC	0.36	-1.37%	GFH FINANCIAL GROUP BSC	0.36	1,115.1
BAHRAIN TELECOM CO	0.25	-0.80%	AL-SALAM BANK	0.10	171.7
-	-	-	SEEF PROPERTIES	0.22	145.0
-	-	-	BAHRAIN TELECOM CO	0.25	122.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.009

As of:

20-Sep-2018

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