








U Capital Market Close Report

Date: 24-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,762.01	4,756.03	5.98	0.13%	-0.24%	-6.61%	11.9	1.0
	Saudi Stock Exchange	8,315.42	8,335.35	-19.93	-0.24%	5.65%	15.07%	18.3	1.8
	Kuwait Stock Exchange	4,867.72	4,858.69	9.03	0.19%			14.7	1.2
	Qatar Exchange	9,091.33	9,157.57	-66.24	-0.72%	6.03%	6.66%	13.2	1.4
	Bahrain Bourse	1,282.44	1,298.60	-16.16	-1.24%	-2.73%	-3.70%	8.7	0.8
	Dubai Financial Market	3,034.27	3,061.97	-27.70	-0.90%	-2.39%	-9.96%	10.5	1.1
	Abu Dhabi Securities Exchange	4,689.20	4,693.47	-4.27	-0.09%	2.26%	6.61%	12.2	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,423.35	0.0%	2.2%
Germany	DAX	12,603.02	0.2%	1.2%
France	CAC 40	5,438.15	0.0%	3.2%
United States				
USA	DJIA	24,448.69	-0.1%	17.7%
USA	S&P 500	2,670.29	0.0%	12.5%
USA	NASDAQ	7,128.60	-0.2%	19.1%
Asia Pacific				
Japan	NIKKEI 225	22,278.12	0.9%	18.0%
HongKong	HANG SENG	30,636.24	1.3%	26.9%
Arab Market Indices				
Tunis	Tunis Se Index	7,144.88	-0.3%	26.8%
Egypt	The Egyptian Exchange	18,131.58	0.3%	13.9%
Jordan	Amman Stock Exchange	2,186.48	-0.1%	-0.5%
Palestine	Palestine Sec. Exchange	548.32	0.2%	4.7%
Lebanon	Blom Stock Index	1,131.09	-0.4%	-1.9%
MSCI				
	Bahrain	71.39	-0.5%	-17.6%
	Kuwait	510.10	0.1%	8.3%
MSCI	Oman	504.32	-0.1%	-14.5%
	Qatar	754.71	-0.1%	-6.7%
	UAE	368.30	-0.6%	-4.9%
	GCC Countries	446.37	0.0%	-3.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	74.8	0.1%	13.6%
WTI Crude (per bbl)	68.8	0.2%	14.5%
Oman Crude Oil	71.3	0.2%	11.5%
Gold100 OZ (per oz)	1,326.8	0.1%	1.8%
Silver (per oz)	16.7	0.3%	-1.6%
Platinum (per oz)	918.2	-0.4%	-1.3%
Copper, MT	6,943.5	-0.7%	-4.2%
Aluminium, MT	2,295.0	-7.0%	1.2%
Lead, MT	2,320.0	-1.9%	-6.7%
Zinc, MT	3,229.0	-0.1%	-2.7%
Nickel, MT	14,265.0	-3.8%	11.8%

Cross Rate for Major Currencies

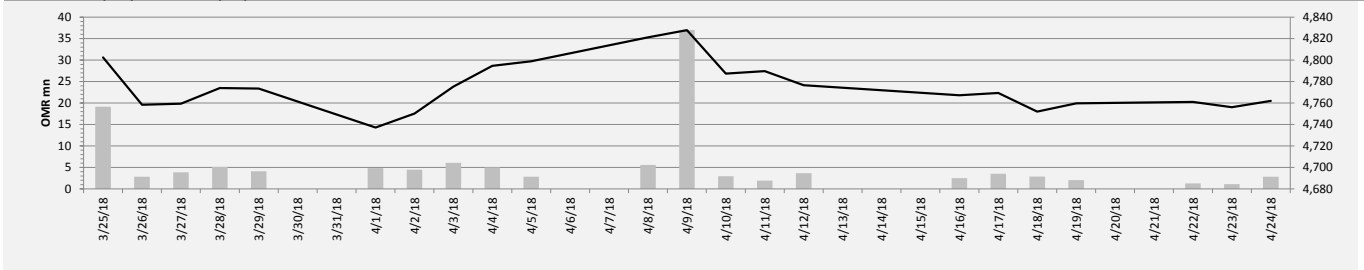
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.222	0.819
British Pound	GBP	1.397	0.716
Japanese Yen	JPY	0.009	108.810
Chinese Renminbi	CNH	0.159	6.306
Indian Rupee	INR	0.015	66.388
Russian Ruble	RUB	0.016	61.601
Canadian Dollar	CAD	0.780	1.282
Australian Dollar	AUD	0.762	1.312

Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,762.01	4,756.03	0.13%	-0.24%	-6.61%	Up	Down
Volume ('000)	14,131.42	8,173.13	72.90%			7	16
Value (OMR'000)	2,823.32	1,105.10	155.48%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,282.08	7,284.77	-0.04%	2.26%	-2.57%	13	
Industry Sector	6,304.39	6,318.41	-0.22%	-4.39%	-7.74%		
Services Sector	2,556.99	2,554.31	0.10%	-1.87%	-3.27%		
MSM Shariah Index	655.80	658.15	-0.36%	-3.35%	-8.10%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATIONAL GAS CO	0.287	6.69%
OMINVEST	0.380	2.70%
DHOFAR INSURANCE	0.104	1.96%
AHLI BANK	0.163	1.88%
SOHAR POWER CO	0.118	1.72%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
AHLI BANK	0.163	984.1
BANKMUSCAT SAOG	0.378	907.8
OMAN TELECOMMUNICATIONS CO	0.856	287.2
GALFAR ENGINEERING&CONTRACT	0.097	103.0
GULF INVESTMENTS SERVICES	0.104	97.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,752.5	97%
GCC	40.4	1%
ARABS	18.3	1%
OTHERS	12.2	0%

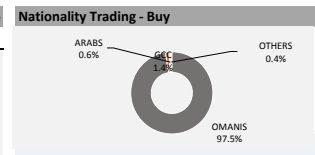
Top Equity Losers	Price	Chg
Companies	OMR	%
CONSTRUCTION MATERIALS IND	0.029	-9.38%
AL BATINAH DEV & INV	0.094	-6.00%
AL BATINAH POWER	0.133	-2.92%
MUSCAT CITY DESALINATION CO	0.146	-2.67%
AL ANWAR HOLDINGS SAOG	0.148	-1.99%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AHLI BANK	0.163	6,037.6
BANKMUSCAT SAOG	0.378	2,401.3
GALFAR ENGINEERING&CONTRACT	0.097	1,059.3
GULF INVESTMENTS SERVICES	0.104	936.2
BANK NIZWA	0.085	668.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,927.3	68%
GCC	874.6	31%
ARABS	11.0	0%
OTHERS	10.5	0%

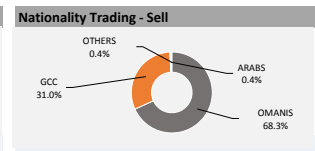
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	30.9%	69.2%
AHLI BANK	14.1%	85.9%
BANKMUSCAT SAOG	2.6%	97.4%
OMAN TELECOMMUNICATIONS CO	96.6%	3.5%
GALFAR ENGINEERING&CONTRACT	70.4%	29.6%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Ahli Bank	0.474	S	550,765
Bank Muscat	0.455	S	444,762
Bank Muscat	0.519	S	401,814
Ahli Bank	0.474	S	197,624
Ahli Bank	0.489	B	136,526



Source: Mubasher

Excluding special deals, Source: Mubasher



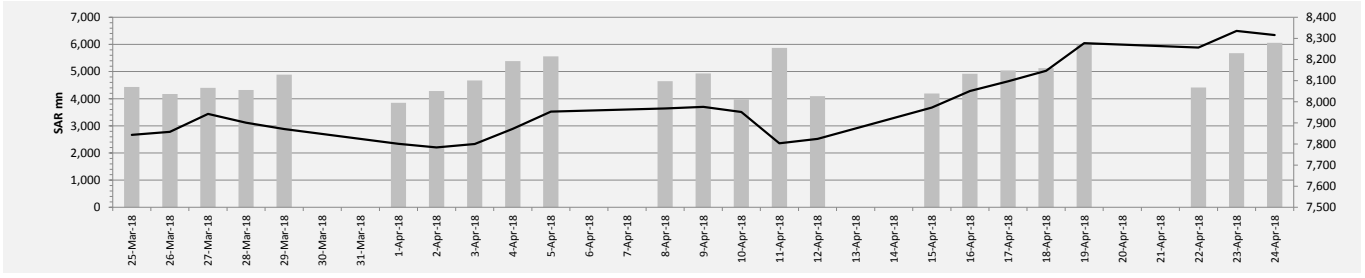
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,315.42	8,335.35	-0.24%	5.65%	15.07%
Volume ('000)	295,159.40	255,832.30	15.37%		
Value (SAR'000)	6,060,200	5,678,828	6.72%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,248.66	5,329.96	-1.5%	0.4%	7.2%
Tadawul Commercial & Prof Serv.	4,442.30	4,399.93	1.0%	3.9%	5.6%
Tadawul Materials	5,862.02	5,903.34	-0.7%	3.7%	16.0%
Tadawul Transportation	4,503.23	4,488.33	0.3%	3.9%	12.2%
Tadawul Energy	5,348.98	5,383.64	-0.6%	9.0%	25.0%
Tadawul Utilities	4,855.62	4,797.13	1.2%	8.5%	6.5%
Tadawul Cons Dura & App	4,348.67	4,241.91	2.5%	11.5%	5.0%
Tadawul Consumer Svc	3,874.70	3,901.53	-0.7%	1.4%	5.2%
Tadawul Media	13,145.98	12,388.57	6.1%	35.9%	69.9%
Tadawul Banks	6,833.32	6,831.35	0.0%	9.6%	24.2%
Tadawul Diversified Fin	3,922.62	3,921.41	0.0%	1.8%	-2.7%
Tadawul Insurance	4,873.13	4,915.50	-0.9%	7.8%	3.2%
Tadawul RE Mgmt & Dev	4,178.45	4,174.40	0.1%	-1.6%	-11.0%
Tadawul Telecom	5,054.58	5,068.06	-0.3%	3.5%	18.9%
Tadawul Retailing	6,352.20	6,339.59	0.2%	-1.4%	12.8%
Tadawul Food & Staples Retailing	7,506.84	7,349.44	2.1%	14.1%	33.8%
Tadawul Health Care Equipment & Services	5,074.04	5,132.54	-1.1%	4.4%	14.2%
Tadawul Pharma, Biotech & Life Science	4,215.04	4,135.89	1.9%	4.4%	6.1%
Tadawul REITS	4,009.70	4,025.13	-0.4%	-3.7%	-13.4%
Tadawul Capital Goods	4,529.83	4,562.51	-0.7%	7.0%	4.3%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI RESEARCH AND MARKETING	110.22	7.64%	DAR AL ARKAN REAL ESTATE DEV	14.17	862,836.4	USD
ALSORAYAI GROUP	17.19	7.10%	ALINMA BANK	20.92	413,015.7	536
SAUDI INDUSTRIAL SERVICES CO	15.97	6.54%	SAUDI BASIC INDUSTRIES CORP	122.32	399,301.7	SAR
SAUDI PAPER MANUFACTURING CO	9.75	4.28%	NATIONAL INDUSTRIALIZATION C	21.53	237,013.0	1,984
MIDDLE EAST SPECIALIZED CABL	8.89	3.01%	BANK AL-JAZIRA	13.85	236,271.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ARABIAN CEMENT	30.22	-8.34%	DAR AL ARKAN REAL ESTATE DEV	14.17	61,177.3
SAUDIA DAIRY & FOODSTUFF CO	113.20	-3.76%	ALINMA BANK	20.92	19,630.6
DALLAH HEALTHCARE CO	99.73	-3.74%	BANK AL-JAZIRA	13.85	16,936.4
BUPA ARABIA FOR COOPERATIVE	105.44	-3.43%	SAUDI KAYAN PETROCHEMICAL CO	14.77	13,347.2
YANBU CEMENT CO	29.51	-3.18%	NATIONAL INDUSTRIALIZATION C	21.53	10,903.9

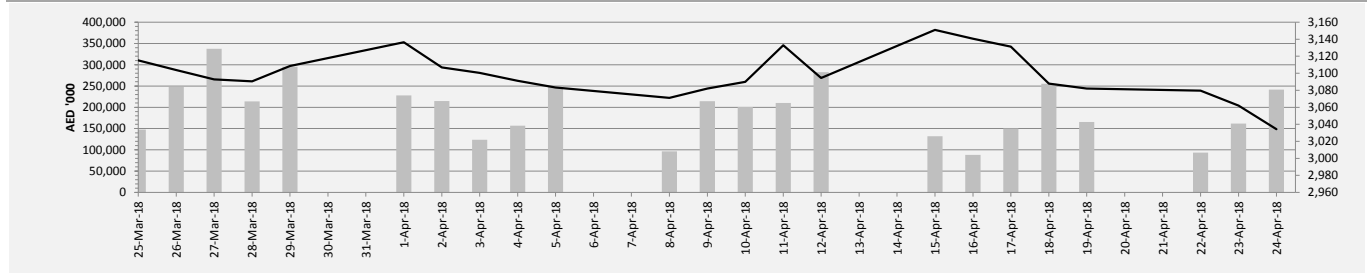
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,034.27	3,061.97	-0.90%	-2.39%	-9.96%
Volume ('000)	165,228	70,286	135.08%		
Value (AED'000)	241,641	161,677	49.46%		
Sub-Indices					
Real Estate & Construction	5,751.19	5,827.39	-1.3%	-4.5%	-14.4%
Banking	2,307.47	2,310.74	-0.1%	0.9%	-1.1%
Investment and Financial	3,131.82	3,172.61	-1.3%	-4.4%	-16.2%
Insurance	1,383.84	1,388.39	-0.3%	-2.8%	-11.1%
Consumer Staples	237.02	249.23	-4.9%	-16.4%	-35.4%
Services	668.63	669.46	-0.1%	6.4%	-7.0%
Industrial	125.99	125.99	0.0%	-10.0%	5.5%
Telecommunication	823.71	827.08	-0.4%	2.5%	-4.3%
Transportation	769.43	778.85	-0.01	-3.0%	-6.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
TAKAFUL EMARAT INSURANCE	1.84	8.24%	EMAAR PROPERTIES PJSC	5.49	33,914.2	81.1
TABREED	1.75	2.94%	GFH FINANCIAL GROUP BSC	1.26	25,855.0	
AL-SALAM BANK	1.11	2.78%	GULF NAVIGATION HOLDING PJSC	1.04	24,282.5	
EMIRATES NBD PJSC	10.65	0.95%	DUBAI INVESTMENTS PJSC	2.02	23,150.5	
AL SALAM BANK SUDAN	1.61	0.63%	DUBAI ISLAMIC BANK	5.42	22,908.1	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
DRAKE & SCULL INTERNATIONAL	1.49	-9.70%	GULF NAVIGATION HOLDING PJSC	1.04	22,783.1	
MARKA PJSC	0.29	-6.75%	GFH FINANCIAL GROUP BSC	1.26	20,782.4	
DXB ENTERTAINMENTS PJSC	0.42	-4.78%	DXB ENTERTAINMENTS PJSC	0.42	17,402.5	
GULF GENERAL INVESTMENT CO	0.25	-3.46%	ITHMAAR HOLDING BSC	0.37	13,311.5	
ARABTEC HOLDING CO PJSC	2.10	-2.78%	DUBAI INVESTMENTS PJSC	2.02	11,285.2	

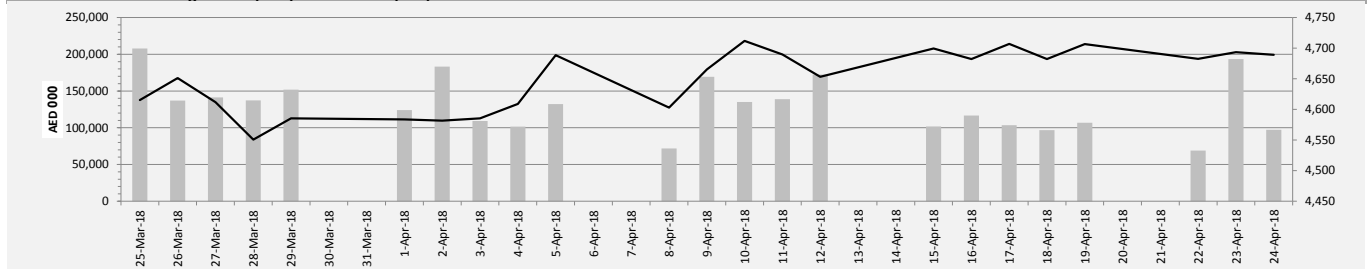
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,689.20	4,693.47	-0.09%	-0.37%	2.26%
Volume ('000)	58,339.43	95,327.12	-38.80%		
Value (AED'000)	97,130.23	193,515.00	-49.81%		
Sub-Indices					
Banking	8,422.85	8,426.47	0.0%	-0.4%	5.3%
Telecommunication	4,310.85	4,310.85	0.0%	0.0%	-1.4%
Consumer Services	2,020.18	2,005.38	0.7%	-0.9%	-3.2%
Insurance	2,168.97	2,171.78	-0.1%	-0.1%	-0.6%
Industrials	2,050.61	2,038.86	0.6%	0.5%	-0.4%
Invst and Financial Services	2,529.11	2,477.14	2.1%	0.0%	-16.6%
Energy	1,723.92	1,744.45	-1.2%	-0.1%	6.7%
Services	2,343.42	2,343.42	0.0%	-1.0%	-2.4%
Real Estate	3,361.57	3,392.93	-0.9%	-1.7%	-3.1%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
INVEST BANK	2.30	4.07%	ABU DHABI NATIONAL ENERGY CO	1.37	24,237.8	81.08	300.3
GULF CEMENT CO	1.06	3.92%	FIRST ABU DHABI BANK PJSC	12.50	18,199.7		
ABU DHABI SHIP BUILDING CO	2.14	3.38%	DANA GAS	0.91	11,389.5		
WAHA CAPITAL PJSC	1.79	2.29%	ALDAR PROPERTIES PJSC	2.06	10,863.2		
ARKAN BUILDING MATERIALS CO	0.61	1.67%	ABU DHABI COMMERCIAL BANK	7.05	6,504.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
QOREDOO QPSC	81.00	-10.00%	ABU DHABI NATIONAL ENERGY CO	1.37	17,183.0
RAS AL KHAIMAH WHITE CEMENT	0.89	-8.25%	DANA GAS	0.91	12,553.4
METHAQ TAKAFUL INSURANCE	0.76	-5.00%	ESHRAQ PROPERTIES CO PJSC	0.71	6,359.1
ABU DHABI NATIONAL ENERGY CO	1.37	-2.84%	RAK PROPERTIES	0.66	6,140.8
SUDAN TELECOMMUNICATIONS GRO	0.50	-1.96%	ALDAR PROPERTIES PJSC	2.06	5,233.7

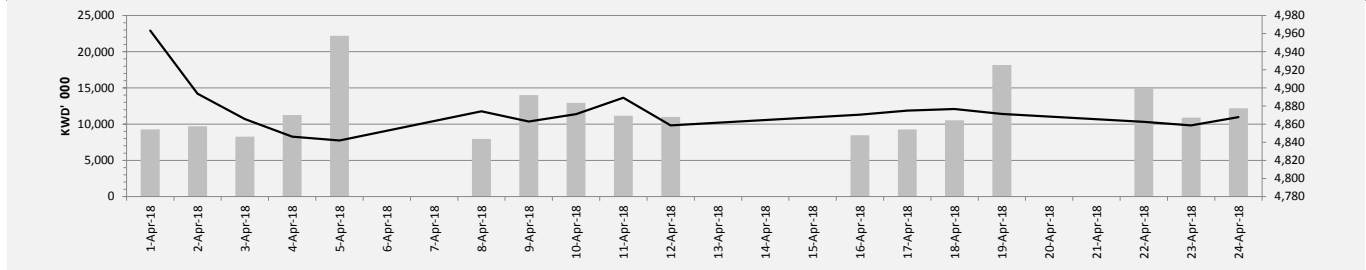
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,867.72	4,858.69	0.19%	-	-
Volume ('000)	98,935.82	68,190.54	45.1%	-	-
Value (KWD'000)	12,080.51	10,544.24	14.57%	-	-
Sub-Indices					
Consumer Goods	896.65	910.83	-1.6%	-	-
Financial Services	981.10	969.99	1.1%	-	-
Telecom	841.62	847.56	-0.7%	-	-
Health Care	996.33	996.33	0.0%	-	-
Basic Materials	1,043.15	1,041.34	0.2%	-	-
Oil and Gas	985.47	990.90	-0.5%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
A'AYAN REAL ESTATE CO SAK	56.40	9.94%	NATIONAL BANK OF KUWAIT	737.00	1,535,414.9	USD
TAAMEER REAL ESTATE INVEST C	31.40	8.28%	KUWAIT FINANCE HOUSE	513.00	1,314,254.7	KWD
REAL ESTATE TRADE CENTERS CO	23.70	7.73%	MOBILE TELECOMMUNICATIONS CO	411.00	1,050,372.7	91.08
MASHAER HOLDING CO KSC	56.00	7.69%	HUMAN SOFT HOLDING CO KSC	3840.00	1,019,361.3	27.52
ABYAAR REAL ESTATE DEVELOPM	20.80	6.12%	BOUBYAN BANK K.S.C	484.00	857,721.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
AL-MASSALEH REAL ESTATE CO	31.50	-14.17%	INVESTORS HOLDING GROUP CO.K	13.80	25,822.0
INTERNATIONAL RESORTS CO	25.90	-11.30%	ABYAAR REAL ESTATE DEVELOPM	20.80	14,307.8
NATIONAL INDUSTRIES CO KSC	153.00	-10.00%	AAYAN LEASING & INVESTMENT	33.30	8,721.5
LIVESTOCK TRANSPORT & TRADNG	199.00	-9.55%	MANAZEL HOLDING	37.60	2,591.8
AJIAL REAL ESTATE ENTMT	144.00	-7.69%	KUWAIT FINANCE HOUSE	513.00	2,561.3

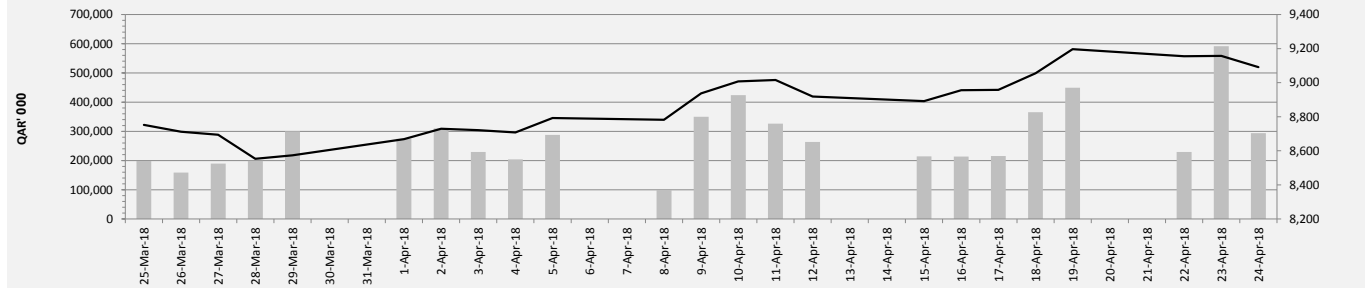
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,091.33	9,157.57	-0.72%	6.03%	6.66%
Volume ('000)	10,376.80	14,656.42	-29.20%		
Value (QAR'000)	294,078.40	591,605.30	-50.29%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AAMAL CO	11.28	6.52%	MESAIEED PETROCHEMICAL HOLDI	17.01	40,739.7	108.99	396.7
QATAR FUEL QSC	140.00	6.06%	QATAR FUEL QSC	140.00	29,463.9		
DOHA INSURANCE CO	12.55	2.03%	INDUSTRIES QATAR	110.50	28,608.9		
QATAR & OMAN INVESTMENT CO	7.25	1.97%	MASRAF AL RAYAN	35.51	26,868.2		
QATAR NAVIGATION	53.00	1.92%	QATAR NATIONAL BANK	150.62	23,919.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
GULF INTERNATIONAL SERVICES	20.00	-5.88%	MESAIEED PETROCHEMICAL HOLDI	17.01	2,401.9
QATAR INSURANCE CO	36.31	-3.69%	VODAFONE QATAR	9.63	1,274.3
ISLAMIC HOLDING GROUP	27.64	-3.02%	MASRAF AL RAYAN	35.51	754.6
EZDAN HOLDING GROUP	11.32	-2.58%	AAMAL CO	11.28	563.9
WIDAM FOOD CO	63.35	-2.54%	QATAR GAS TRANSPORT(NAKILAT)	14.42	499.4

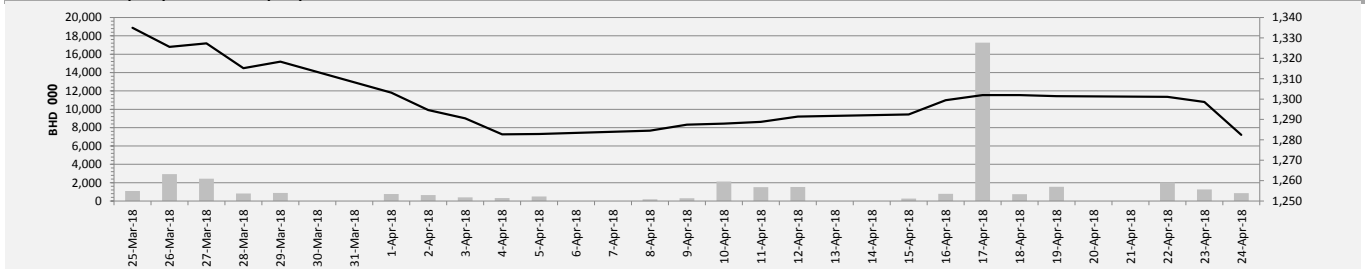
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,282.44	1,298.60	-1.24%	-2.73%	-3.70%
Volume ('000)	4,012	2,299	74.52%		
Value (BHD'000)	858.64	1,264.78	-32.11%		
Sub-Indices					
Banks	2,616.06	2,638.69	-0.9%	-6.3%	-5.6%
Hotel and Tourism	2,920.12	2,879.71	1.4%	-1.4%	-0.7%
Industrial	985.99	1,033.12	-4.6%	9.5%	-0.1%
Insurance	1,706.48	1,655.65	3.1%	3.5%	3.7%
Services	1,103.08	1,098.95	0.4%	0.5%	2.3%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN NATIONAL HOLDING	0.40	9.84%	GFH FINANCIAL GROUP BSC	0.33	431.4	USD
GULF HOTEL GROUP B.S.C	0.52	1.96%	AHLI UNITED BANK B.S.C	0.60	68.1	19.87
BAHRAIN KUWAIT INSURANCE	0.34	1.18%	ALUMINIUM BAHRAIN BSC	0.62	61.9	BHD
BAHRAIN TELECOM CO	0.22	0.91%	KHALEEJI COMMERCIAL BANK	0.09	25.2	7.50
-	-	-	ITHMAAR HOLDING BSC	0.11	24.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GFH FINANCIAL GROUP BSC	0.33	-7.04%	GFH FINANCIAL GROUP BSC	0.33	1,286.8
ALUMINIUM BAHRAIN BSC	0.62	-4.65%	KHALEEJI COMMERCIAL BANK	0.09	285.0
KHALEEJI COMMERCIAL BANK	0.09	-3.37%	ITHMAAR HOLDING BSC	0.11	233.7
NATIONAL BANK OF BAHRAIN BSC	0.60	-1.64%	AHLI UNITED BANK B.S.C	0.60	113.3
AHLI UNITED BANK B.S.C	0.60	-0.83%	BAHRAIN TELECOM CO	0.22	100.9

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.029

As of:

19-Apr-2018

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