








U Capital Market Close Report

Date: 24-Jun-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,593.28	4,609.87	-16.59	-0.36%	-0.29%	-9.92%	11.4	1.0
	Saudi Stock Exchange	8,354.50	8,206.40	148.10	1.80%	2.37%	15.61%	18.8	1.9
	Kuwait Stock Exchange	4,824.08	4,822.99	1.09	0.02%	1.87%		14.3	1.2
	Qatar Exchange	9,005.34	8,922.52	82.82	0.93%	1.41%	5.65%	13.4	1.4
	Bahrain Bourse	1,306.75	1,309.49	-2.74	-0.21%	3.24%	-1.87%	8.5	0.8
	Dubai Financial Market	2,929.06	2,928.17	0.89	0.03%	-1.18%	-13.09%	9.4	1.1
	Abu Dhabi Securities Exchange	4,550.51	4,535.26	15.25	0.34%	-1.18%	3.46%	12.2	1.4

Note: Saudi Data Taken at 3:00pm Oman Time

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,682.27	0.0%	3.5%
Germany	DAX	12,579.72	0.5%	-1.2%
France	CAC 40	5,387.38	1.3%	2.3%
United States				
USA	DJIA	24,580.89	0.5%	14.9%
USA	S&P 500	2,754.88	0.2%	13.0%
USA	NASDAQ	7,692.82	-0.3%	22.8%
Asia Pacific				
Japan	NIKKEI 225	22,516.83	-0.8%	11.8%
HongKong	HANG SENG	29,338.70	0.1%	14.3%
Arab Market Indices				
Tunis	Tunis Se Index	7,981.24	0.8%	34.5%
Egypt	The Egyptian Exchange	16,400.22	0.3%	2.3%
Jordan	Amman Stock Exchange	2,095.74	0.0%	-3.0%
Palestine	Palestine Sec. Exchange	545.59	-0.2%	0.4%
Lebanon	Blom Stock Index	1,064.15	0.0%	-7.9%
MSCI				
	Bahrain	72.78	0.0%	-9.3%
	Kuwait	513.80	0.0%	7.7%
MSCI	Oman	485.08	0.0%	-10.4%
	Qatar	712.60	0.0%	-2.4%
	UAE	353.20	0.0%	-9.3%
	GCC Countries	430.62	0.0%	-2.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.6	3.4%	16.0%
WTI Crude (per bbl)	68.6	4.6%	15.4%
Oman Crude Oil	73.3	3.5%	14.5%
Gold100 OZ (per oz)	1,269.4	0.2%	-2.6%
Silver (per oz)	16.5	0.9%	-2.9%
Platinum (per oz)	877.4	1.6%	-5.7%
Copper, MT	6,789.0	0.0%	-6.3%
Aluminium, MT	2,175.0	-0.2%	-4.1%
Lead, MT	2,414.5	1.6%	-2.9%
Zinc, MT	2,917.0	0.0%	-12.1%
Nickel, MT	15,265.0	1.8%	19.6%

Cross Rate for Major Currencies

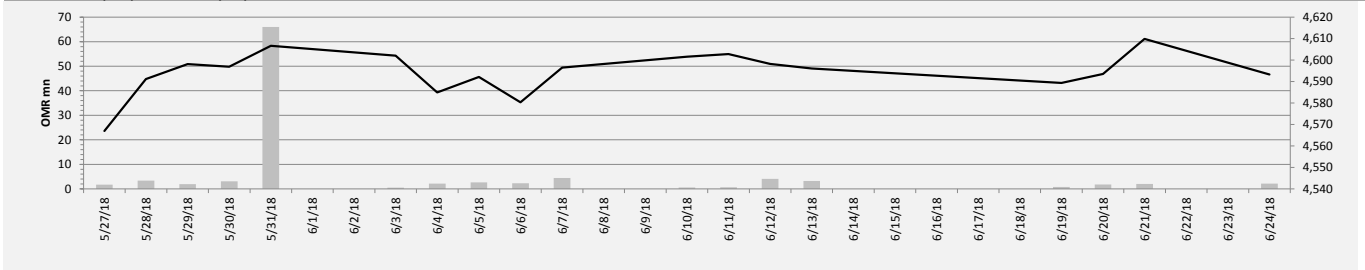
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.165	0.858
British Pound	GBP	1.326	0.754
Japanese Yen	JPY	0.009	109.970
Chinese Renminbi	CNH	0.154	6.509
Indian Rupee	INR	0.015	67.833
Russian Ruble	RUB	0.016	62.880
Canadian Dollar	CAD	0.754	1.327
Australian Dollar	AUD	0.744	1.344

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,593.28	4,609.87	-0.36%	-0.3%	-9.9%	Up	Down
Volume ('000)	8,900.13	9,098.78	-2.2%			5	14
Value (OMR'000)	2,185.27	2,000.05	9.3%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,149.06	7,204.16	-0.8%	-0.5%	-4.3%	16	
Industry Sector	6,096.30	6,117.15	-0.3%	-0.8%	-10.8%		
Services Sector	2,460.99	2,460.57	0.0%	-0.6%	-6.9%		
MSM Shariah Index	658.87	659.67	-0.1%	0.3%	-7.7%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OOREDOO	0.518	1.57%
OMAN FLOUR MILLS	0.784	1.55%
RENAISSANCE SERVICES SAOG	0.402	1.52%
MUSCAT FINANCE	0.089	1.14%
BANKMUSCAT SAOG	0.382	0.53%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
RENAISSANCE SERVICES SAOG	0.402	582.3
BANKMUSCAT SAOG	0.382	294.3
GALFAR ENGINEERING&CONTRACT	0.111	209.1
OMINVEST	0.360	197.7
AL ANWAR HOLDINGS SAOG	0.142	174.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,047.3	94%
GCC	62.0	3%
ARABS	71.1	3%
OTHERS	4.8	0%

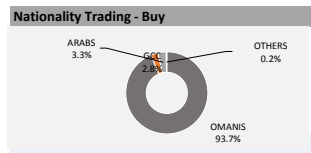
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN & EMIRATES INV(OM)50%	0.120	-4.00%
AL ANWAR HOLDINGS SAOG	0.142	-2.74%
AL JAZEERA STEEL PRODUCTS CO	0.304	-2.56%
BANK NIZWA	0.090	-2.17%
AL MADINA TAKAFUL CO SAOC	0.103	-1.90%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.111	1,882.9
RENAISSANCE SERVICES SAOG	0.402	1,451.2
AL ANWAR HOLDINGS SAOG	0.142	1,234.0
BANKMUSCAT SAOG	0.382	771.5
OMINVEST	0.360	549.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,564.8	72%
GCC	391.0	18%
ARABS	3.3	0%
OTHERS	226.3	10%

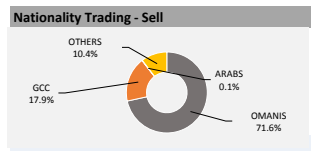
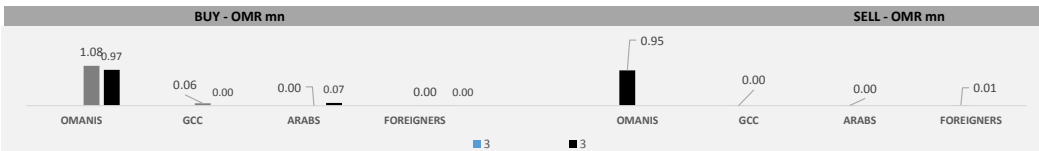
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	68.0%	32.0%
RENAISSANCE SERVICES SAOG	53.5%	46.5%
BANKMUSCAT SAOG	56.9%	43.2%
GALFAR ENGINEERING&CONTRACT	96.5%	3.5%
OMINVEST	80.0%	20.0%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman International Development and Inve:	0.360	B	190,800
National Aluminum Products	0.340	B	115,600
Bank Muscat	0.382	B	96,264
Renaissance Services	0.400	S	79,200
Bank Muscat	0.380	S	71,440



Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

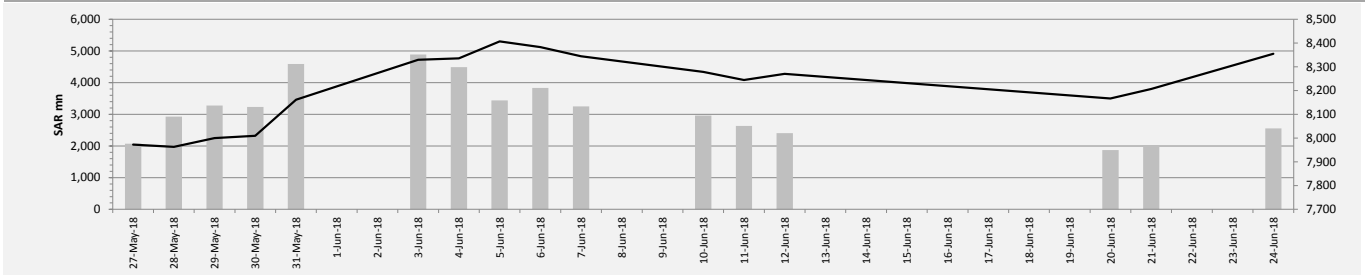
Saudi Stock Exchange - Tadawul

Note: Saudi Data Taken at 3:00pm Oman Time

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,354.50	8,206.40	1.80%	2.4%	15.6%
Volume ('000)	115,178.30	76,077.27	51.4%		
Value (SAR'000)	2,552,750	2,007,292	27.2%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,950.77	4,881.65	1.4%	4.3%	1.1%
Tadawul Commercial & Prof Serv.	4,693.88	4,584.43	2.4%	4.0%	11.6%
Tadawul Materials	5,923.48	5,832.82	1.6%	-0.1%	17.2%
Tadawul Transportation	4,171.92	4,145.77	0.6%	2.7%	4.0%
Tadawul Energy	5,096.33	5,042.20	1.1%	6.0%	19.1%
Tadawul Utilities	4,745.16	4,714.14	0.7%	2.2%	4.0%
Tadawul Cons Dura & App	4,028.98	4,044.84	-0.4%	-6.2%	-2.7%
Tadawul Consumer Svc	3,690.99	3,649.66	1.1%	2.8%	0.2%
Tadawul Media	10,775.24	10,779.47	0.0%	-5.3%	39.3%
Tadawul Banks	7,132.54	6,961.68	2.5%	3.9%	29.6%
Tadawul Diversified Fin	3,821.18	3,808.68	0.3%	0.0%	-5.2%
Tadawul Insurance	4,323.13	4,223.22	2.4%	3.6%	-8.5%
Tadawul RE Mgmt & Dev	3,752.66	3,743.82	0.2%	2.8%	-20.1%
Tadawul Telecom	5,458.91	5,332.89	2.4%	1.2%	28.4%
Tadawul Retailing	6,380.17	6,324.06	0.9%	0.3%	13.3%
Tadawul Food & Staples Retailing	6,477.36	6,415.23	1.0%	2.0%	15.5%
Tadawul Health Care Equipment & Services	4,962.40	4,867.43	2.0%	5.0%	11.7%
Tadawul Pharma, Biotech & Life Science	4,188.66	4,162.27	0.6%	4.4%	5.5%
Tadawul REITS	3,921.11	3,879.86	1.1%	-0.1%	-15.4%
Tadawul Capital Goods	4,166.22	4,136.85	0.7%	1.6%	-4.0%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AMANA COOPERATIVE INSURANCE	17.52	9.91%	DAR AL ARKAN REAL ESTATE DEV	11.30	285,222.2	USD
AL RAJHI CO FOR CO-OPERATIVE	64.50	9.88%	SAUDI BASIC INDUSTRIES CORP	128.60	236,101.6	532
SABB TAKAFUL	23.90	7.85%	ALINMA BANK	21.66	206,678.8	SAR
AXA COOPERATIVE INSURANCE	23.00	6.38%	AL RAJHI BANK	87.80	197,792.7	1,971
SAUDI ENAYA COOPERATIVE INSU	18.66	5.07%	SAUDI KAYAN PETROCHEMICAL CO	14.90	121,647.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
ALSORAYAI GROUP	14.34	-4.27%	DAR AL ARKAN REAL ESTATE DEV	11.30	25,166.0
SAUDI CABLE CO	8.55	-1.72%	ALINMA BANK	21.66	9,521.8
AL KHALEEJ TRAINING AND EDUC	16.00	-1.48%	SAUDI KAYAN PETROCHEMICAL CO	14.90	8,192.8
L'AZURDE CO FOR JEWELRY	18.44	-1.18%	ALSORAYAI GROUP	14.34	5,257.4
NATIONAL PETROCHEMICAL CO	29.55	-1.17%	BANK AL-JAZIRA	14.78	3,713.4

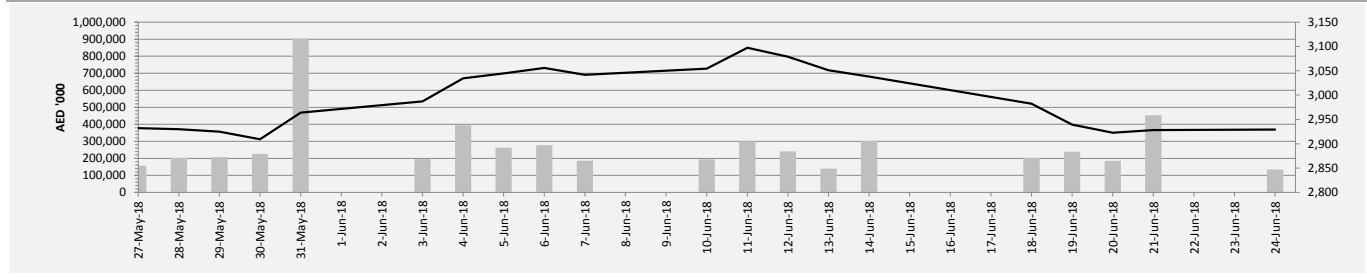
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,929.06	2,928.17	0.03%	-1.2%	-13.1%
Volume ('000)	93,998	306,120	-69.3%		
Value (AED'000)	134,878	452,871	-70.2%		
Sub-Indices					
Real Estate & Construction	5,373.66	5,367.08	0.1%	-0.4%	-20.0%
Banking	2,309.29	2,307.80	0.1%	-0.8%	-1.0%
Investment and Financial	3,158.43	3,154.67	0.1%	-3.1%	-15.5%
Insurance	1,417.74	1,432.87	-1.1%	-1.9%	-8.9%
Consumer Staples	206.60	209.18	-1.2%	-12.7%	-43.7%
Services	640.52	642.09	-0.2%	-3.0%	-10.9%
Industrial	111.17	111.17	0.0%	0.0%	-6.9%
Telecommunication	820.33	827.08	-0.8%	1.5%	-4.7%
Transportation	713.44	712.82	0.1%	-3.6%	-13.1%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
INTL FINANCIAL ADVISORS	0.33	9.03%	DRAKE & SCULL INTERNATIONAL	1.00	41,617.0	79.1
AL SALAM BANK SUDAN	1.51	4.14%	EMAAR PROPERTIES PJSC	5.20	27,361.1	
ARABTEC HOLDING CO PJSC	2.14	3.38%	AIR ARABIA PJSC	1.00	18,118.3	
GULF NAVIGATION HOLDING PJSC	0.98	1.03%	DUBAI ISLAMIC BANK	5.02	15,322.9	
DAMAC PROPERTIES DUBAI CO	2.33	0.87%	ARABTEC HOLDING CO PJSC	2.14	8,664.9	
						AED
						292.9

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL SALAM GROUP HOLDING CO	0.39	-9.09%	DRAKE & SCULL INTERNATIONAL	1.00	39,589.5
DRAKE & SCULL INTERNATIONAL	1.00	-6.54%	AIR ARABIA PJSC	1.00	18,033.5
GULF GENERAL INVESTMENT CO	0.28	-3.47%	EMAAR PROPERTIES PJSC	5.20	5,258.7
AL-SALAM BANK	1.14	-3.39%	DXB ENTERTAINMENTS PJSC	0.36	4,846.0
DAR AL TAKAFUL	0.66	-2.67%	ARABTEC HOLDING CO PJSC	2.14	4,083.0

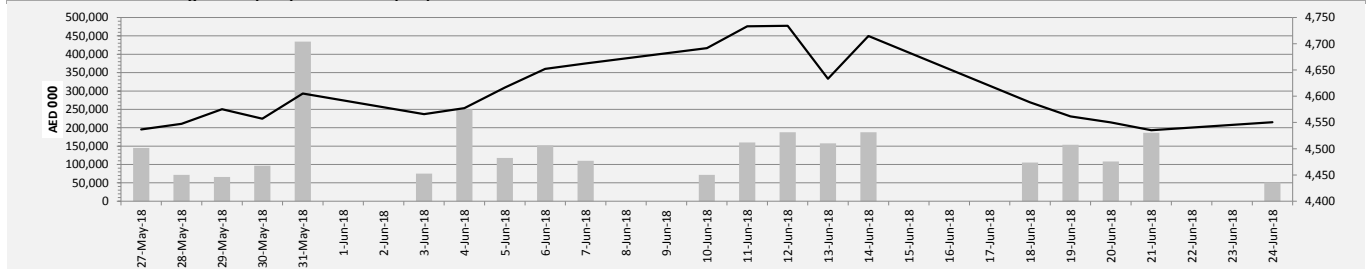
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,550.51	4,535.26	0.34%	0.34%	-1.2%
Volume ('000)	45,724.95	92,468.77	-50.6%		
Value (AED'000)	51,136.72	186,013.70	-72.5%		
Sub-Indices					
Banking	8,251.73	8,209.44	0.5%	0.52%	-1.2%
Telecommunication	3,988.78	3,976.39	0.3%	0.31%	-0.6%
Consumer Services	2,077.08	2,080.04	-0.1%	-0.14%	-1.8%
Insurance	2,199.65	2,201.05	-0.1%	-0.06%	0.1%
Industrials	1,899.20	1,943.44	-2.3%	-2.28%	-2.6%
Invst and Financial Services	2,491.40	2,491.40	0.0%	0.00%	-1.0%
Energy	1,818.44	1,804.11	0.8%	0.79%	-2.4%
Services	2,375.27	2,361.99	0.6%	0.56%	-0.4%
Real Estate	3,289.44	3,302.61	-0.4%	-0.40%	-1.9%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
GULF CEMENT CO	0.94	2.17%	RAS AL KHAIMAH CEMENT CO PSC	0.75	23,641.5	USD
ABU DHABI NATIONAL HOTELS	2.79	1.45%	ALDAR PROPERTIES PJSC	2.02	7,811.5	AED
DANA GAS	1.07	0.94%	DANA GAS	1.07	6,451.1	79.07
BANK OF SHARJAH	1.08	0.93%	FIRST ABU DHABI BANK PJSC	12.05	5,187.4	
ABU DHABI NATIONAL ENERGY CO	1.18	0.85%	EMIRATES TELECOM GROUP CO	16.10	3,348.2	292.9

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.54	-6.90%	RAS AL KHAIMAH CEMENT CO PSC	0.75	31,522.0
GULF PHARMACEUTICAL IND PSC	2.02	-6.05%	DANA GAS	1.07	5,993.5
ABU DHABI SHIP BUILDING CO	1.95	-3.94%	ALDAR PROPERTIES PJSC	2.02	3,873.7
METHAQ TAKAFUL INSURANCE	0.76	-2.56%	ESHRAQ PROPERTIES CO PJSC	0.68	755.8
MANAZEL REAL ESTATE PJSC	0.48	-2.04%	ABU DHABI NATL CO FOR BUILDI	0.54	729.4

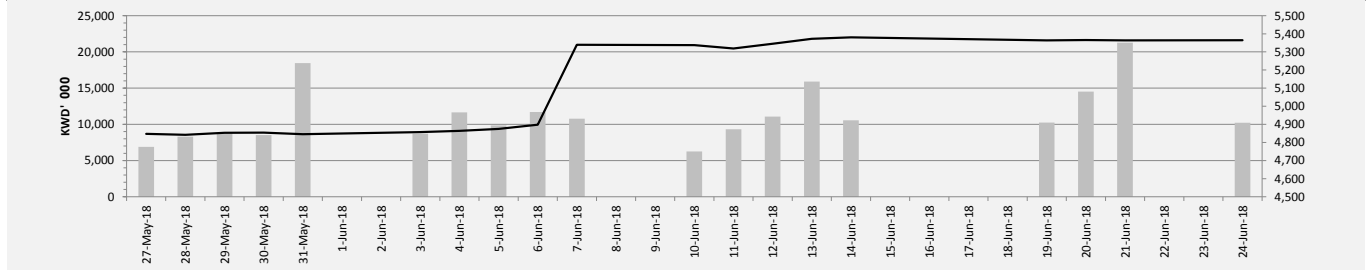
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,824.08	4,822.99	0.02%	1.9%	-
Volume ('000)	51,027.47	74,554.20	-31.6%	-	-
Value (KWD'000)	10,213.95	21,268.11	-52.0%	-	-
Sub-Indices					
Industrials	970.64	973.74	-0.3%	2.5%	-
Banks	983.52	984.13	-0.1%	1.8%	-
Consumer Goods	883.71	884.35	-0.1%	1.5%	-
Consumer Service	1,088.39	1,084.44	0.4%	2.3%	-
Real Estate	950.54	951.02	-0.1%	0.0%	-
Financial Services	985.99	983.43	0.3%	0.3%	-
Telecom	848.29	840.38	0.9%	7.2%	-
Health Care	999.63	999.63	0.0%	0.0%	-
Insurance	905.34	910.54	-0.6%	-2.3%	-
Basic Materials	992.04	995.69	-0.4%	-3.8%	-
Oil and Gas	1,037.70	1,044.68	-0.7%	0.0%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	945.75	945.75	0.0%	8.3%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
NATIONAL CONSUMER HOLDING CO	84.00	104.88%	NATIONAL BANK OF KUWAIT	746.00	1,851,327.2	91.78	27.73
KUWAIT RESORTS CO KSCC	58.90	7.09%	MOBILE TELECOMMUNICATIONS CO	416.00	1,094,079.0		
AL-DEERA HOLDING CO	20.40	6.81%	AGILITY	770.00	771,882.4		
KUWAIT REAL ESTATE HOLDING C	28.70	6.30%	GULF BANK	235.00	681,327.6		
REAL ESTATE TRADE CENTERS CO	20.00	5.26%	KUWAIT INTERNATIONAL BANK	219.00	504,233.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
NATIONAL SHOOTING COMPANY	16.50	-6.25%	ABYAAR REAL ESTATE DEVELOPM	18.10	5,640.7
BOUBYAN INTL INDUSTRIES HOLD	27.20	-6.21%	GULF BANK	235.00	2,906.0
NATIONAL CLEANING COMPANY	51.00	-5.56%	MOBILE TELECOMMUNICATIONS CO	416.00	2,650.0
UNITED PROJECTS FOR AVIATION	588.00	-5.16%	NATIONAL BANK OF KUWAIT	746.00	2,488.5
SANAM REAL ESTATE CO KSCC	28.50	-5.00%	KUWAIT INTERNATIONAL BANK	219.00	2,315.2

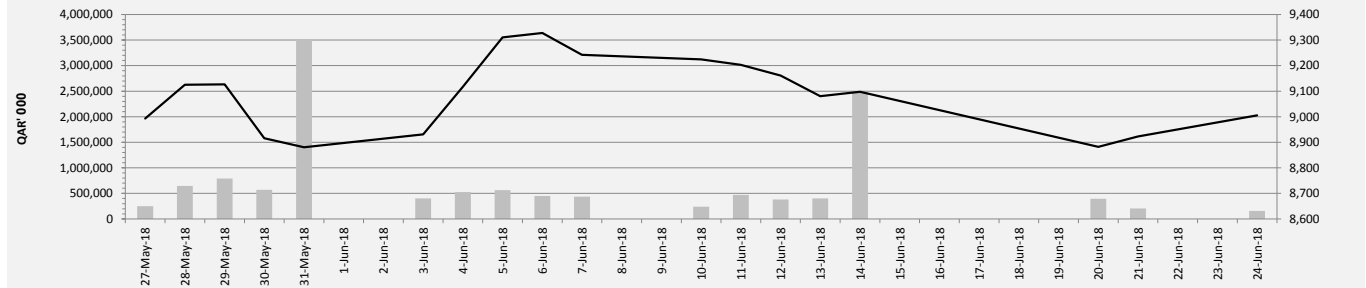
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,005.34	8,922.52	0.93%	1.41%	5.65%
Volume ('000)	4,572.01	4,965.55	-7.93%		
Value (QAR'000)	156,491.30	205,148.70	-23.72%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
DLALA HOLDING	14.89	4.79%	QATAR NATIONAL BANK	154.00	48,724.6	106.05	386.0
QATAR FUEL QSC	142.00	2.97%	QATAR GAS TRANSPORT(NAKILAT)	15.88	27,467.3		
EZDAN HOLDING GROUP	8.30	2.47%	QATAR FUEL QSC	142.00	15,014.6		
COMMERCIAL BANK PQSC	37.40	2.47%	COMMERCIAL BANK PQSC	37.40	10,719.0		
MEDICARE GROUP	63.00	2.26%	QATAR INSURANCE CO	36.44	8,783.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR GERMAN CO FOR MEDICAL	5.10	-3.23%	QATAR GAS TRANSPORT(NAKILAT)	15.88	1,726.5
ISLAMIC HOLDING GROUP	27.15	-2.90%	VODAFONE QATAR	8.65	369.7
SALAM INTERNATIONAL INVESTME	5.21	-2.25%	QATAR NATIONAL BANK	154.00	316.9
QATAR & OMAN INVESTMENT CO	6.16	-1.44%	COMMERCIAL BANK PQSC	37.40	293.6
AL KHALIJ COMMERCIAL BANK	10.75	-1.38%	QATAR INSURANCE CO	36.44	243.3

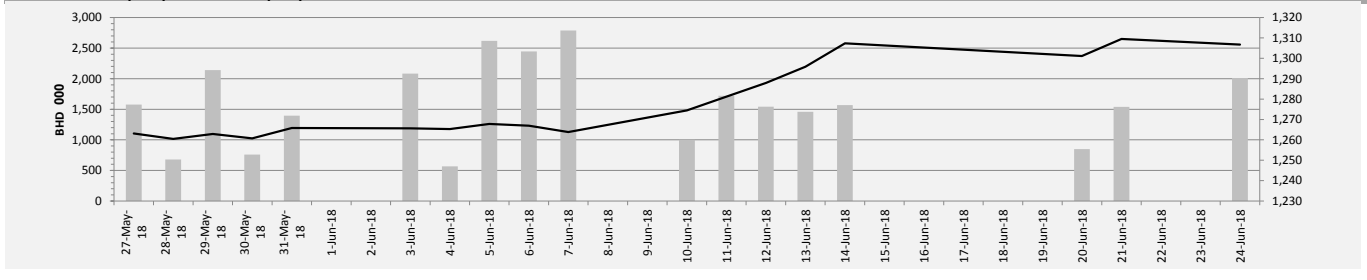
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,306.75	1,309.49	-0.21%	3.2%	-1.9%
Volume ('000)	4,893	3,869	26.5%		
Value (BHD'000)	2,011.16	1,539.86	30.6%		
Sub-Indices					
Banks	2,621.48	2,635.57	-0.5%	1.4%	-5.5%
Hotel and Tourism	2,940.32	2,940.32	0.0%	0.7%	0.0%
Industrial	1,017.07	1,017.07	0.0%	3.2%	3.1%
Insurance	1,733.23	1,733.23	0.0%	-0.8%	5.3%
Services	1,142.32	1,142.66	0.0%	0.4%	5.9%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ITHMAAR HOLDING BSC	0.11	5.00%	ALUMINIUM BAHRAIN BSC	0.64	889.0	USD
NASS CORP BSC	0.11	1.90%	ARAB BANKING CORP BSC-\$US	0.36	456.0	20.23
AL-SALAM BANK	0.12	1.75%	AHLI UNITED BANK B.S.C	0.60	361.3	BHD
ARAB BANKING CORP BSC-\$US	0.36	1.43%	BBK BSC	0.45	46.8	7.63
-	-	-	SEEF PROPERTIES	0.23	36.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ALBARAKA BANKING GROUP	0.30	-1.64%	ALUMINIUM BAHRAIN BSC	0.64	1,400.0
AHLI UNITED BANK B.S.C	0.60	-1.64%	ARAB BANKING CORP BSC-\$US	0.36	1,290.0
BAHRAIN DUTY FREE COMPLEX	0.72	-0.69%	AHLI UNITED BANK B.S.C	0.60	600.0
-	-	-	BAHRAIN ISLAMIC BANK	0.13	208.3
-	-	-	SEEF PROPERTIES	0.23	157.5

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.046

As of:

7-Jun-2018

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