








## U Capital Market Close Report

Date: 24-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,405.34	4,433.06	-27.72	-0.63%	-3.03%	-13.60%	10.7	0.9
	Saudi Stock Exchange	8,403.32	8,448.48	-45.16	-0.53%	1.07%	16.29%	18.6	1.9
	Kuwait Stock Exchange	5,222.28	5,213.37	8.91	0.17%	6.79%		15.4	1.3
	Qatar Exchange	9,618.33	9,435.29	183.04	1.94%	6.59%	12.85%	14.1	1.5
	Bahrain Bourse	1,367.62	1,357.15	10.47	0.77%	4.32%	2.70%	8.6	0.9
	Dubai Financial Market	2,925.74	2,932.04	-6.30	-0.21%	3.71%	-13.18%	9.3	1.1
	Abu Dhabi Securities Exchange	4,776.89	4,760.95	15.94	0.33%	4.76%	8.60%	12.8	1.4

Country	Market	Value	D/D	1 Yr Chg
<b>Europe</b>				
UK	FTSE 100	7,714.61	0.0%	4.6%
Germany	DAX	12,719.39	1.4%	4.2%
France	CAC 40	5,426.53	0.9%	5.8%
<b>United States</b>				
USA	DJIA	25,044.29	-0.1%	16.4%
USA	S&P 500	2,806.98	0.2%	13.6%
USA	NASDAQ	7,841.87	0.3%	22.3%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	22,510.48	0.5%	12.7%
HongKong	HANG SENG	28,662.57	1.4%	6.8%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	8,157.88	-0.2%	32.7%
Egypt	The Egyptian Exchange	15,509.09	1.3%	-5.2%
Jordan	Amman Stock Exchange	2,022.91	0.2%	-6.4%
Palestine	Palestine Sec. Exchange	541.57	-0.1%	-2.9%
Lebanon	Blom Stock Index	1,046.66	0.9%	-9.1%
<b>MSCI</b>				
	Bahrain	80.90	1.7%	-3.8%
	Kuwait	572.33	0.3%	14.0%
MSCI	Oman	473.27	0.0%	-10.0%
	Qatar	753.51	1.4%	-3.4%
	UAE	363.34	0.2%	-11.1%
	GCC Countries	456.86	0.7%	-2.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	73.0	-0.1%	12.8%
WTI Crude (per bbl)	68.2	0.5%	15.5%
Oman Crude Oil	71.7	0.5%	12.1%
Gold100 OZ (per oz)	1,227.0	0.2%	-5.8%
Silver (per oz)	15.5	0.9%	-8.4%
Platinum (per oz)	842.2	1.2%	-9.5%
Copper, MT	6,130.0	-0.3%	-15.4%
Aluminium, MT	2,069.0	2.0%	-8.8%
Lead, MT	2,134.0	0.0%	-14.2%
Zinc, MT	2,555.0	-0.8%	-23.0%
Nickel, MT	13,400.0	-1.0%	5.0%

### Cross Rate for Major Currencies

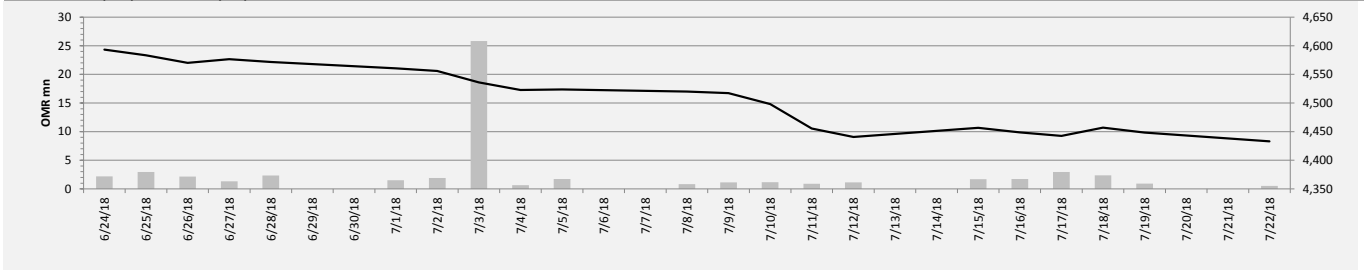
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.171	0.854
British Pound	GBP	1.313	0.762
Japanese Yen	JPY	0.009	111.080
Chinese Renminbi	CNH	0.147	6.810
Indian Rupee	INR	0.015	68.948
Russian Ruble	RUB	0.016	62.761
Canadian Dollar	CAD	0.760	1.315
Australian Dollar	AUD	0.741	1.350

## Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,405.34	4,433.06	-0.63%	-3.0%	-13.6%	Up	Down
Volume ('000)	5,456.58	2,556.52	113.4%			0	17
Value (OMR'000)	920.57	516.97	78.1%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,811.30	6,900.65	-1.3%	-2.2%	-7.7%		
Industry Sector	5,714.23	5,731.67	-0.3%	-6.0%	-16.1%	19	
Services Sector	2,403.83	2,408.98	-0.2%	-2.7%	-8.9%		
MSM Shariah Index	624.48	626.47	-0.3%	-5.2%	-12.2%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
-	0.000	-
-	-	-
-	-	-
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.374	260.1
AL MADINA TAKAFUL CO SAOC	0.096	86.7
OMAN CABLES INDUSTRY	0.888	82.3
GALFAR ENGINEERING&CONTRACT	0.098	71.6
GULF INVESTMENTS SERVICES	0.088	60.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	621.6	68%
GCC	49.8	5%
ARABS	1.9	0%
OTHERS	247.2	27%

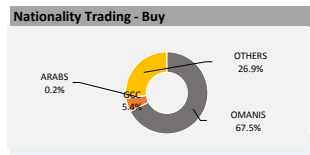
Top Equity Losers	Price	Chg
Companies	OMR	%
HSBC BANK OMAN	0.116	-6.45%
MUSCAT GASES COMPANY SAOG	0.281	-3.10%
GALFAR ENGINEERING&CONTRACT	0.098	-2.97%
GULF INVESTMENTS SERVICES	0.088	-2.22%
MUSCAT CITY DESALINATION CO	0.136	-2.16%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.096	899.5
GALFAR ENGINEERING&CONTRACT	0.098	732.0
BANKMUSCAT SAOG	0.374	696.5
GULF INVESTMENTS SERVICES	0.088	689.6
BANK NIZWA	0.087	450.7

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	739.1	80%
GCC	22.0	2%
ARABS	7.1	1%
OTHERS	152.4	17%

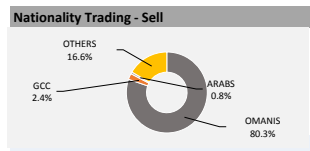
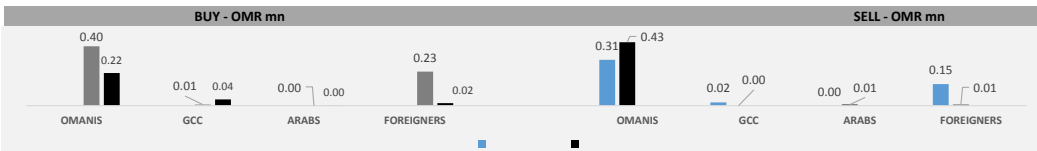
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	49.8%	50.2%
BANKMUSCAT SAOG	17.6%	82.4%
AL MADINA TAKAFUL CO SAOC	89.5%	10.5%
OMAN CABLES INDUSTRY	29.9%	70.1%
GALFAR ENGINEERING&CONTRACT	42.5%	57.5%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Muscat	0.374	S	87,890
Bank Muscat	0.374	S	83,619
Oman Cables Industry	0.888	S	42,381
Oman Cables Industry	0.888	B	24,621
Renaissance Services	0.432	B	21,600



Source: Mubasher

Excluding special deals, Source: Mubasher



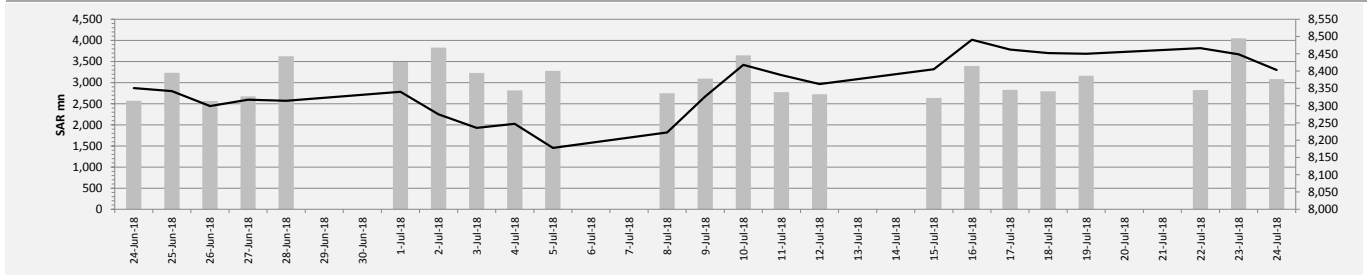
Source: MSM, Bloomberg, Mubasher

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,403.32	8,448.48	-0.53%	1.1%	16.3%
Volume ('000)	125,319.80	160,796.10	-22.1%		
Value (SAR'000)	3,084,500	4,049,842	-23.8%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,441.61	4,483.14	-0.9%	-9.3%	-9.3%
Tadawul Commercial & Prof Serv.	4,541.04	4,618.75	-1.7%	-5.0%	8.0%
Tadawul Materials	6,021.95	6,068.60	-0.8%	1.5%	19.2%
Tadawul Transportation	3,985.05	4,020.31	-0.9%	-4.6%	-0.7%
Tadawul Energy	5,058.79	4,993.29	1.3%	-1.9%	18.2%
Tadawul Utilities	4,479.21	4,498.71	-0.4%	-0.8%	-1.8%
Tadawul Cons Dura & App	3,873.24	3,898.68	-0.7%	-3.8%	-6.5%
Tadawul Consumer Svc	3,494.72	3,499.05	-0.1%	-4.5%	-5.2%
Tadawul Media	12,404.86	12,443.34	-0.3%	3.5%	60.3%
Tadawul Banks	7,313.55	7,344.80	-0.4%	3.4%	32.9%
Tadawul Diversified Fin	3,845.86	3,850.57	-0.1%	0.6%	-4.6%
Tadawul Insurance	4,121.53	4,171.72	-1.2%	-4.3%	-12.8%
Tadawul RE Mgmt & Dev	3,766.80	3,778.58	-0.3%	1.1%	-19.8%
Tadawul Telecom	5,362.75	5,380.54	-0.3%	-1.0%	26.1%
Tadawul Retailing	6,204.04	6,257.09	-0.8%	-2.4%	10.1%
Tadawul Food & Staples Retailing	6,625.55	6,567.32	0.9%	3.1%	18.1%
Tadawul Health Care Equipment & Services	4,926.97	4,956.91	-0.6%	-0.3%	10.9%
Tadawul Pharma, Biotech & Life Science	4,353.57	4,294.20	1.4%	3.4%	9.6%
Tadawul REITs	3,923.74	3,922.09	0.0%	-0.2%	-15.3%
Tadawul Capital Goods	4,022.63	4,088.98	-1.6%	-3.4%	-7.3%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SALAMA COOPERATIVE INSURANCE	23.58	4.43%	SAUDI BASIC INDUSTRIES CORP	129.00	503,168.6	USD
MALATH INSURANCE	15.16	3.27%	ALINMA BANK	22.30	497,909.6	545
RABIGH REFINING AND PETROCHE	29.55	3.14%	SAUDI KAYAN PETROCHEMICAL CO	17.96	305,344.2	SAR
SAUDI ADVANCED INDUSTRIES	13.50	2.27%	DAR AL ARKAN REAL ESTATE DEV	10.38	139,855.2	2,018
SAUDI BRITISH BANK	33.25	1.53%	RABIGH REFINING AND PETROCHE	29.55	130,141.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
SAUDI CO FOR HARDWARE LLC	96.30	-10.00%	ALINMA BANK	22.30	22,320.5
MIDDLE EAST SPECIALIZED CABL	7.20	-9.89%	SAUDI KAYAN PETROCHEMICAL CO	17.96	16,950.0
ABDUL MOHSEN AL-HOKAIR TOURI	20.48	-3.76%	DAR AL ARKAN REAL ESTATE DEV	10.38	13,511.2
SAHARA PETROCHEMICAL CO	18.76	-3.60%	ETHAD ETISALAT CO	20.08	6,084.2
CO FOR COOPERATIVE INSURANCE	64.40	-3.30%	SAHARA PETROCHEMICAL CO	18.76	6,014.0

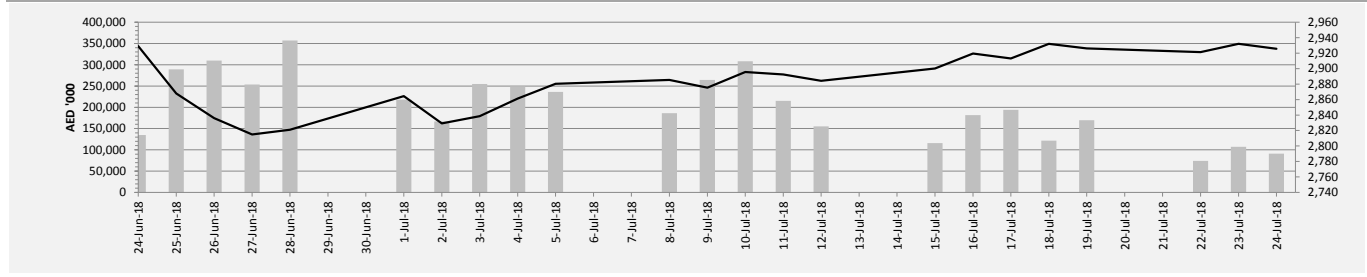
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,925.74	2,932.04	-0.21%	3.7%	-13.2%
Volume ('000)	71,597	77,925	-8.1%		
Value (AED'000)	90,972	107,175	-15.1%		
<b>Sub-Indices</b>					
Real Estate & Construction	5,274.58	5,275.44	0.0%	3.6%	-21.5%
Banking	2,330.25	2,339.79	-0.4%	2.9%	-0.1%
Investment and Financial	3,101.44	3,100.42	0.0%	3.7%	-17.0%
Insurance	1,406.06	1,411.74	-0.4%	1.1%	-9.7%
Consumer Staples	197.82	197.82	0.0%	3.5%	-46.1%
Services	649.37	642.01	1.1%	4.8%	-9.7%
Industrial	107.05	107.05	0.0%	-7.1%	-10.3%
Telecommunication	860.84	867.59	-0.8%	4.7%	0.0%
Transportation	752.76	753.91	-0.2%	7.9%	-8.3%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
TAKAFUL EMARAT INSURANCE	2.07	2.48%	DRAKE & SCULL INTERNATIONAL	0.71	18,294.0	USD
AMANAT HOLDINGS PJSC	1.25	1.63%	EMAAR DEVELOPMENT PJSC	5.10	12,376.3	79.6
DRAKE & SCULL INTERNATIONAL	0.71	1.00%	DUBAI ISLAMIC BANK	4.93	12,366.0	AED
ARABTEC HOLDING CO PJSC	2.04	0.99%	EMAAR PROPERTIES PJSC	5.24	11,383.0	294.9
AIR ARABIA PJSC	1.06	0.95%	GULF NAVIGATION HOLDING PJSC	0.97	7,769.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.69	-2.14%	DRAKE & SCULL INTERNATIONAL	0.71	25,757.0
ITHMAAR HOLDING BSC	0.38	-1.32%	GULF NAVIGATION HOLDING PJSC	0.97	8,095.5
ISLAMIC ARAB INSURANCE COM	0.40	-1.23%	DXB ENTERTAINMENTS PJSC	0.34	5,743.8
ARAMEX PJSC	4.25	-1.16%	ITHMAAR HOLDING BSC	0.38	3,864.1
AAN DIGITAL SERVICES CO	0.30	-0.99%	GFH FINANCIAL GROUP BSC	1.42	3,603.7

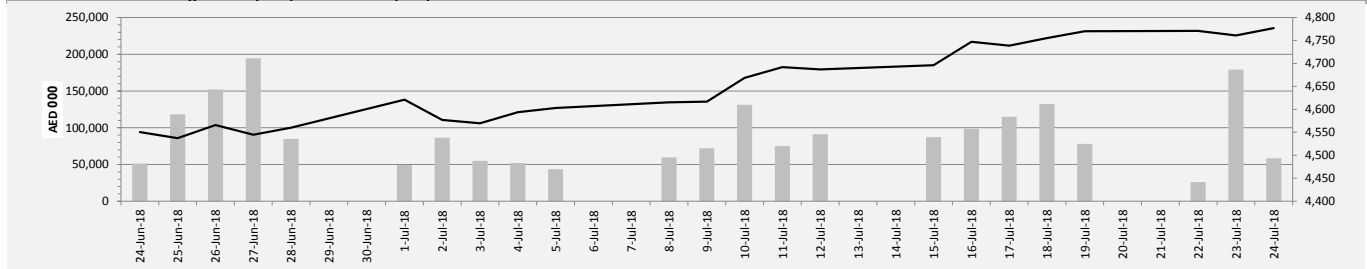
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,776.89	4,760.95	0.33%	0.14%	4.8%
Volume ('000)	22,850.65	65,409.47	-65.1%		
Value (AED'000)	58,455.67	179,153.80	-67.4%		
<b>Sub-Indices</b>					
Banking	8,750.73	8,706.59	0.5%	0.47%	5.6%
Telecommunication	4,224.15	4,224.15	0.0%	-0.58%	5.6%
Consumer Services	2,087.40	2,099.67	-0.6%	-0.58%	0.7%
Insurance	2,237.23	2,237.23	0.0%	0.00%	0.1%
Industrials	1,968.56	1,973.65	-0.3%	1.76%	-0.3%
Invst and Financial Services	2,541.58	2,502.64	1.6%	2.32%	3.3%
Energy	1,822.14	1,827.89	-0.3%	-0.40%	2.6%
Services	2,362.65	2,362.65	0.0%	0.00%	-0.5%
Real Estate	3,299.20	3,272.89	0.8%	-0.53%	1.7%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
UNION NATIONAL BANK/ABU DHAB	3.45	2.68%	FIRST ABU DHABI BANK PJSC	13.25	21,453.7	USD
BANK OF SHARJAH	1.08	1.89%	ALDAR PROPERTIES PJSC	2.05	10,464.4	79.63
WAHA CAPITAL PJSC	1.80	1.69%	UNION NATIONAL BANK/ABU DHAB	3.45	8,129.6	AED
ALDAR PROPERTIES PJSC	2.05	0.99%	ABU DHABI COMMERCIAL BANK	7.07	6,127.1	294.9
FIRST ABU DHABI BANK PJSC	13.25	0.76%	DANA GAS	1.06	4,863.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
UNITED ARAB BANK PJSC	1.06	-8.62%	ALDAR PROPERTIES PJSC	2.05	5,117.3
INTL FISH FARMING CO PJSC	1.24	-3.88%	DANA GAS	1.06	4,605.6
WAHAT AL ZAWEYA HOLDING	2.10	-2.33%	UNION NATIONAL BANK/ABU DHAB	3.45	2,350.1
SUDAN TELECOMMUNICATIONS GRO	0.52	-1.89%	RAK PROPERTIES	0.65	1,878.7
ABU DHABI NATL CO FOR BUILDI	0.52	-1.89%	FIRST ABU DHABI BANK PJSC	13.25	1,628.5

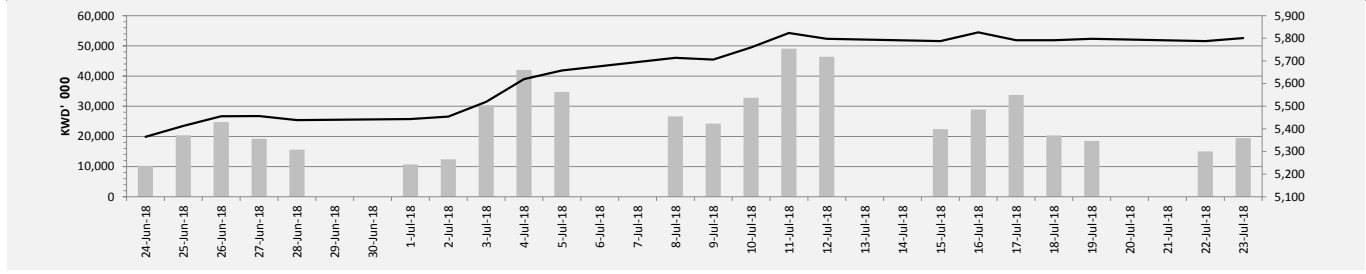
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,222.28	5,213.37	0.17%	6.8%	-
Volume ('000)	88,286.07	100,297.40	-12.0%	-	-
Value (KWD'000)	24,943.20	19,447.05	28.3%	-	-
<b>Sub-Indices</b>					
Industrials	1,004.43	1,002.13	0.2%	3.5%	-
Banks	1,094.90	1,092.67	0.2%	9.8%	-
Consumer Goods	899.29	913.87	-1.6%	1.0%	-
Consumer Service	1,063.02	1,066.61	-0.3%	-0.9%	-
Real Estate	991.34	990.41	0.1%	3.8%	-
Financial Services	1,003.47	1,003.06	0.0%	0.8%	-
Telecom	948.29	945.73	0.3%	7.8%	-
Health Care	997.06	995.60	0.1%	-0.2%	-
Insurance	951.81	949.56	0.2%	3.0%	-
Basic Materials	1,066.44	1,064.70	0.2%	3.3%	-
Oil and Gas	1,061.23	1,049.17	1.1%	0.0%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	880.28	880.28	0.0%	-6.9%	-

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
WARBA INSURANCE CO	68.90	9.02%	HUMANSOFT HOLDING CO KSC	3500.00	2,638,447.4	USD
OSOS HOLDING GROUP CO	92.00	6.98%	NATIONAL BANK OF KUWAIT	813.00	2,049,216.5	97.77
GULF INVESTMENT HOUSE KSC	18.50	5.71%	KUWAIT INTERNATIONAL BANK	242.00	1,890,802.0	KWD
AL SAFAT ENERGY HOLDING COMP	31.50	5.00%	AHLI UNITED BANK B.S.C	216.00	1,663,009.4	29.54
NATIONAL PETROLEUM SERVICES	769.00	3.92%	MOBILE TELECOMMUNICATIONS CO	484.00	1,030,074.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
GULF FRANCHISING HOLDING CO	20.00	-69.37%	KUWAIT INTERNATIONAL BANK	242.00	7,759.7
METAL & RECYCLING CO	20.00	-60.00%	AHLI UNITED BANK B.S.C	216.00	7,676.5
KUWAIT CABLE VISION SAK	8.00	-38.46%	ITHMAAR HOLDING BSC	32.00	5,477.5
NATIONAL CONSUMER HOLDING CO	35.00	-25.53%	KGL LOGISTICS COMPANY KSCC	44.70	4,271.3
NATIONAL INDUSTRIES CO KSC	180.00	-10.00%	NATIONAL INDUSTRIES GRP HOLD	162.00	3,959.4

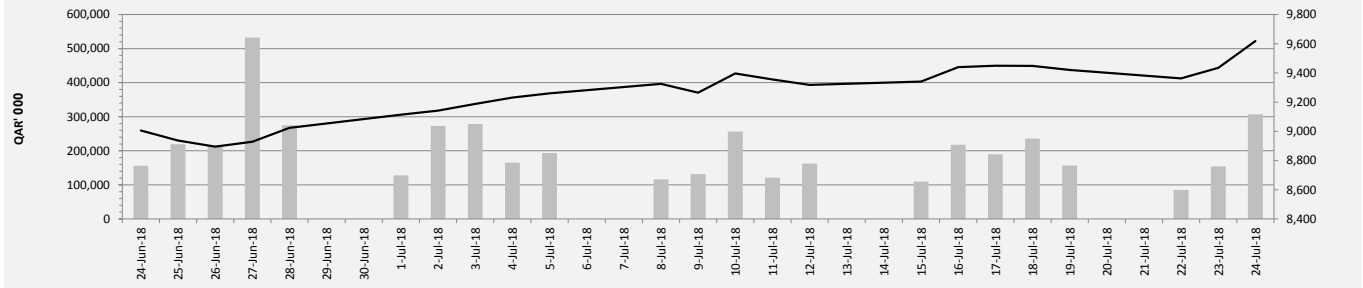
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,618.33	9,435.29	1.94%	6.59%	12.85%
Volume ('000)	8,418.10	4,555.56	84.79%		
Value (QAR'000)	307,139.90	154,128.40	99.28%		

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL AHLI BANK	31.94	4.24%	QATAR NATIONAL BANK	164.80	57,284.9	112.70	410.2
AAMAL CO	10.00	4.17%	MASRAF AL RAYAN	37.33	32,524.9		
QATAR ISLAMIC BANK	128.00	3.35%	INDUSTRIES QATAR	122.75	28,780.1		
QATAR INTERNATIONAL ISLAMIC	56.50	2.73%	QATAR ISLAMIC BANK	128.00	17,943.0		
INDUSTRIES QATAR	122.75	2.39%	QATAR FUEL QSC	146.48	15,607.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
DLALA HOLDING	14.80	-2.50%	VODAFONE QATAR	9.41	1,334.9
QATAR NATIONAL CEMENT CO	56.50	-2.50%	MASRAF AL RAYAN	37.33	876.9
QATAR FIRST BANK	5.39	-0.37%	QATAR GAS TRANSPORT(NAKILAT)	15.95	850.2
DOHA BANK QPSC	25.09	-0.36%	EZDAN HOLDING GROUP	8.11	456.7
QATAR INDUSTRIAL MANUFACTUR	40.90	-0.24%	MESAIEED PETROCHEMICAL HOLDI	15.40	442.6

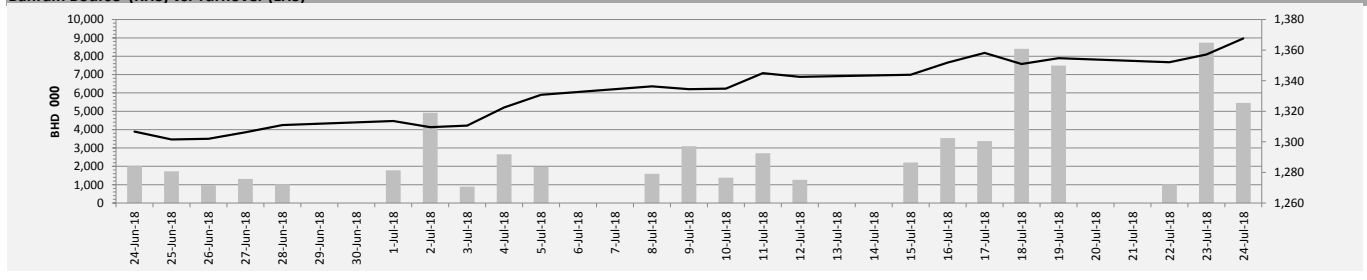
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,367.62	1,357.15	0.77%	4.3%	2.7%
Volume ('000)	9,254	14,387	-35.7%		
Value (BHD'000)	5,458.31	8,733.31	-37.5%		
<b>Sub-Indices</b>					
Banks	2,829.14	2,802.78	0.9%	8.0%	2.0%
Hotel and Tourism	2,839.31	2,899.91	-2.1%	-3.4%	-3.4%
Industrial	1,009.21	993.50	1.6%	-0.8%	2.3%
Insurance	1,676.56	1,676.56	0.0%	-3.3%	1.9%
Services	1,164.28	1,144.58	1.7%	1.6%	7.9%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN TELECOM CO	0.26	4.88%	AHLI UNITED BANK B.S.C	0.70	4,472.7	USD
BAHRAIN ISLAMIC BANK	0.14	3.70%	ALUMINIUM BAHRAIN BSC	0.63	519.8	20.86
ALUMINIUM BAHRAIN BSC	0.63	1.61%	BAHRAIN TELECOM CO	0.26	314.8	BHD
AHLI UNITED BANK B.S.C	0.70	1.45%	ARAB BANKING CORP BSC-\$US	0.38	55.5	7.87
NASS CORP BSC	0.10	1.00%	BMMI BSC	0.70	21.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GULF HOTEL GROUP B.S.C	0.50	-2.91%	AHLI UNITED BANK B.S.C	0.70	6,391.3
BAHRAIN DUTY FREE COMPLEX	0.71	-2.74%	BAHRAIN TELECOM CO	0.26	1,249.4
BMMI BSC	0.70	-1.41%	ALUMINIUM BAHRAIN BSC	0.63	822.7
-	-	-	ESTERAD INVESTMENT CO B.S.C.	0.10	189.0
-	-	-	ARAB BANKING CORP BSC-\$US	0.38	146.2

Source: Bloomberg



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**UBHAR GCC Fund NAV, OMR**

**1.044**

**As of:**

**12-Jul-2018**

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