








U Capital Market Close Report

Date: 25-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,740.72	4,762.01	-21.29	-0.45%	-0.69%	-7.03%	11.8	1.0
	Saudi Stock Exchange	8,233.05	8,315.42	-82.37	-0.99%	4.60%	13.93%	18.1	1.8
	Kuwait Stock Exchange	4,889.64	4,867.72	21.92	0.45%			14.8	1.2
	Qatar Exchange	9,109.64	9,091.33	18.31	0.20%	6.25%	6.88%	13.3	1.4
	Bahrain Bourse	1,269.20	1,282.44	-13.24	-1.03%	-3.73%	-4.69%	8.6	0.8
	Dubai Financial Market	3,026.32	3,034.27	-7.95	-0.26%	-2.64%	-10.20%	10.4	1.1
	Abu Dhabi Securities Exchange	4,671.09	4,689.20	-18.11	-0.39%	1.87%	6.20%	12.2	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,367.56	0.0%	1.3%
Germany	DAX	12,339.46	-1.7%	-1.0%
France	CAC 40	5,398.78	-0.8%	2.3%
United States				
USA	DJIA	24,024.13	-1.7%	14.4%
USA	S&P 500	2,634.56	-1.3%	10.3%
USA	NASDAQ	7,007.35	-1.7%	16.3%
Asia Pacific				
Japan	NIKKEI 225	22,215.32	-0.3%	16.4%
HongKong	HANG SENG	30,328.15	-1.0%	24.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,126.05	-0.3%	26.7%
Egypt	The Egyptian Exchange	18,121.96	0.2%	14.0%
Jordan	Amman Stock Exchange	2,192.08	0.3%	0.2%
Palestine	Palestine Sec. Exchange	546.64	-0.3%	4.8%
Lebanon	Blom Stock Index	1,127.10	-0.4%	-2.4%
MSCI				
	Bahrain	71.24	-0.2%	-17.2%
	Kuwait	511.15	0.2%	9.1%
MSCI	Oman	504.37	0.0%	-14.5%
	Qatar	744.90	-1.3%	-8.1%
	UAE	365.69	-0.7%	-5.8%
	GCC Countries	443.28	-0.7%	-4.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	73.7	-0.3%	12.0%
WTI Crude (per bbl)	67.7	-0.1%	12.6%
Oman Crude Oil	70.2	-0.2%	9.7%
Gold100 OZ (per oz)	1,320.9	-0.7%	1.4%
Silver (per oz)	16.5	-1.1%	-2.4%
Platinum (per oz)	918.1	-1.4%	-1.3%
Copper, MT	7,013.0	1.0%	-3.2%
Aluminium, MT	2,227.0	-3.0%	-1.8%
Lead, MT	2,310.0	-0.4%	-7.1%
Zinc, MT	3,212.0	-0.5%	-3.2%
Nickel, MT	13,985.0	-2.0%	9.6%

Cross Rate for Major Currencies

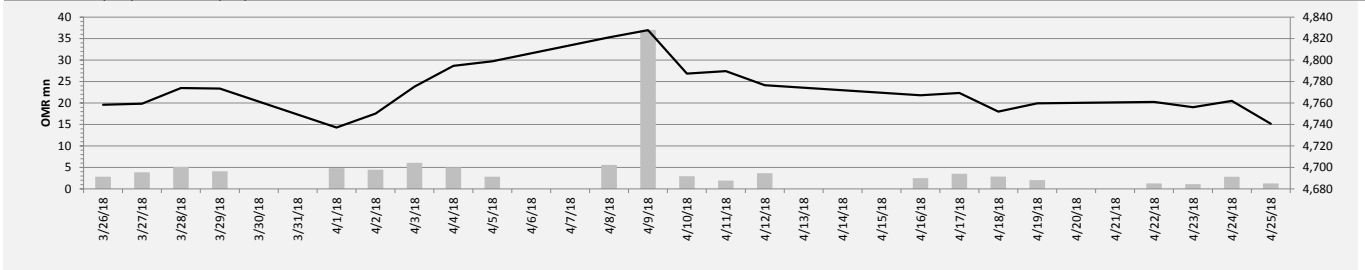
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.218	0.821
British Pound	GBP	1.394	0.718
Japanese Yen	JPY	0.009	109.210
Chinese Renminbi	CNH	0.158	6.328
Indian Rupee	INR	0.015	66.895
Russian Ruble	RUB	0.016	62.094
Canadian Dollar	CAD	0.776	1.289
Australian Dollar	AUD	0.756	1.323

Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,740.72	4,762.01	-0.45%	-0.69%	-7.03%	Up	Down
Volume ('000)	8,620.70	14,131.42	-39.00%			2	14
Value (OMR'000)	1,268.39	2,823.32	-55.07%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,229.75	7,282.08	-0.72%	1.52%	-3.27%	20	
Industry Sector	6,270.10	6,304.39	-0.54%	-4.91%	-8.24%		
Services Sector	2,548.16	2,556.99	-0.35%	-2.21%	-3.60%		
MSM Shariah Index	654.97	655.80	-0.13%	-3.47%	-8.22%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMINVEST	0.386	1.58%
OMAN TELECOMMUNICATIONS CO	0.860	0.47%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
OMAN FLOUR MILLS	0.700	191.7
GULF INVESTMENTS SERVICES	0.104	137.7
BANK NIZWA	0.085	135.9
AL MADINA TAKAFUL CO SAOC	0.097	125.9
BANK DHOFAR SAOG	0.188	94.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,026.2	81%
GCC	186.4	15%
ARABS	15.5	1%
OTHERS	40.2	3%

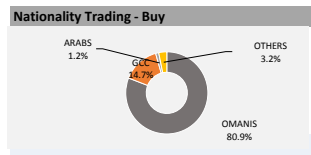
Top Equity Losers	Price	Chg
Companies	OMR	%
NATL ALUMINIUM PRODUCTS	0.320	-6.43%
AL ANWAR HOLDINGS SAOG	0.144	-2.70%
BANK SOHAR	0.148	-2.63%
NATIONAL BANK OF OMAN SAOG	0.186	-2.62%
OMAN INVESTMENT & FINANCE	0.116	-2.52%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.085	1,601.8
GULF INVESTMENTS SERVICES	0.104	1,328.9
AL MADINA TAKAFUL CO SAOC	0.097	1,300.1
GALFAR ENGINEERING&CONTRACT	0.095	800.1
HSBC BANK OMAN	0.105	760.6

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,119.5	88%
GCC	11.9	1%
ARABS	132.5	10%
OTHERS	4.5	0%

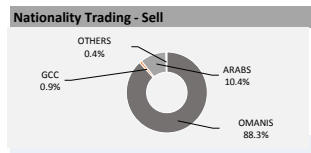
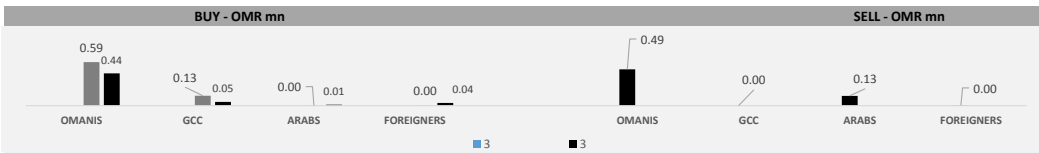
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	53.6%	46.4%
OMAN FLOUR MILLS	36.5%	63.5%
GULF INVESTMENTS SERVICES	62.5%	37.5%
BANK NIZWA	50.8%	49.2%
AL MADINA TAKAFUL CO SAOC	78.5%	21.5%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman Flour Mills	0.461	B	70,000
Al Madina Takaful	0.436	B	47,443
Oman Flour Mills	0.467	S	39,773
National Bank of Oman	0.471	S	37,000
Oman Flour Mills	0.463	S	35,000



Source: Mubasher

Excluding special deals, Source: Mubasher



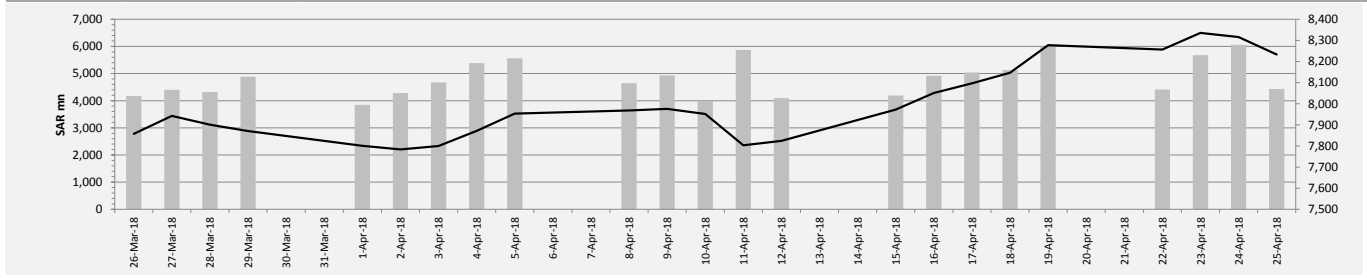
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,233.05	8,315.42	-0.99%	4.60%	13.93%
Volume ('000)	213,186.00	295,159.40	-27.77%		
Value (SAR'000)	4,429,300	6,060,185	-26.91%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,170.16	5,248.66	-1.5%	-1.1%	5.6%
Tadawul Commercial & Prof Serv.	4,481.24	4,442.30	0.9%	4.9%	6.5%
Tadawul Materials	5,806.43	5,862.02	-0.9%	2.7%	14.9%
Tadawul Transportation	4,474.15	4,503.23	-0.6%	3.2%	11.5%
Tadawul Energy	5,279.87	5,348.98	-1.3%	7.5%	23.4%
Tadawul Utilities	4,850.98	4,855.62	-0.1%	8.4%	6.4%
Tadawul Cons Dura & App	4,393.79	4,348.67	1.0%	12.7%	6.1%
Tadawul Consumer Svc	3,838.19	3,874.70	-0.9%	0.4%	4.2%
Tadawul Media	14,217.76	13,145.98	8.2%	46.9%	83.8%
Tadawul Banks	6,721.63	6,833.32	-1.6%	7.8%	22.2%
Tadawul Diversified Fin	3,948.53	3,922.62	0.7%	2.4%	-2.0%
Tadawul Insurance	4,846.01	4,873.13	-0.6%	7.2%	2.6%
Tadawul RE Mgmt & Dev	4,196.66	4,178.45	0.4%	-1.2%	-10.7%
Tadawul Telecom	5,007.89	5,054.58	-0.9%	2.5%	17.8%
Tadawul Retailing	6,355.15	6,352.20	0.0%	-1.3%	12.8%
Tadawul Food & Staples Retailing	7,446.39	7,506.84	-0.8%	13.1%	32.7%
Tadawul Health Care Equipment & Services	5,056.40	5,074.04	-0.3%	4.0%	13.8%
Tadawul Pharma, Biotech & Life Science	4,267.81	4,215.04	1.3%	5.7%	7.5%
Tadawul REITs	3,992.96	4,009.70	-0.4%	-4.1%	-13.8%
Tadawul Capital Goods	4,560.20	4,529.83	0.7%	7.7%	5.0%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI RESEARCH AND MARKETING	119.29	8.23%	DAR AL ARKAN REAL ESTATE DEV	14.46	756,346.6	USD
NATIONAL GYPSUM	13.45	4.91%	SAUDI BASIC INDUSTRIES CORP	121.17	414,271.7	534
MOBILE TELECOMMUNICATIONS CO	8.26	3.25%	ALINMA BANK	20.91	400,571.6	SAR
ARABIAN PIPES CO	13.21	3.12%	AL RAJHI BANK	83.58	232,770.0	1,977
ALDREES PETROLEUM AND TRANSP	29.30	2.77%	SAUDI KAYAN PETROCHEMICAL CO	14.58	181,808.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDIA DAIRY & FOODSTUFF CO	106.84	-5.62%	DAR AL ARKAN REAL ESTATE DEV	14.46	52,400.5
SAMBA FINANCIAL GROUP	28.58	-2.89%	ALINMA BANK	20.91	19,136.7
DUR HOSPITALITY CO	20.02	-2.72%	SAUDI KAYAN PETROCHEMICAL CO	14.58	12,457.1
RABIGH REFINING AND PETROCHE	30.19	-2.61%	MOBILE TELECOMMUNICATIONS CO	8.26	10,362.7
ADVANCED PETROCHEMICALS CO	50.96	-2.36%	BANK AL-JAZIRA	13.86	5,841.7

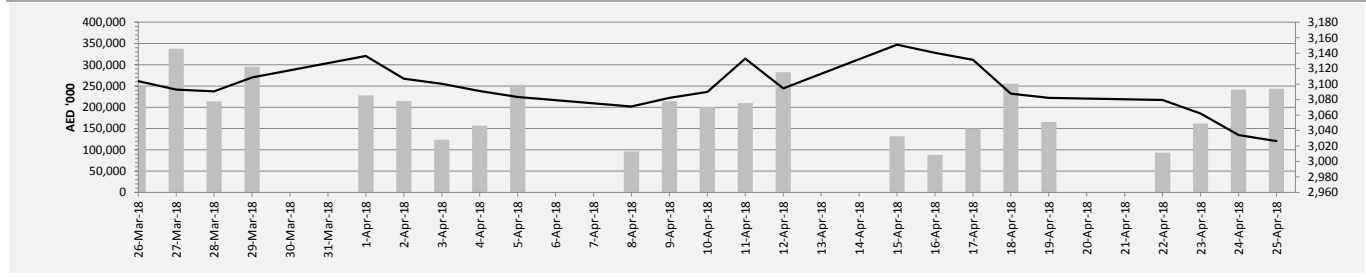
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,026.32	3,034.27	-0.26%	-2.64%	-10.20%
Volume ('000)	180,178	165,228	9.05%		
Value (AED'000)	243,785	241,641	0.89%		
Sub-Indices					
Real Estate & Construction	5,687.09	5,751.19	-1.1%	-5.6%	-15.4%
Banking	2,317.07	2,307.47	0.4%	1.3%	-0.7%
Investment and Financial	3,142.65	3,131.82	0.3%	-4.1%	-15.9%
Insurance	1,360.08	1,383.84	-1.7%	-4.5%	-12.6%
Consumer Staples	217.32	237.02	-8.3%	-23.4%	-40.8%
Services	674.42	668.63	0.9%	7.3%	-6.2%
Industrial	125.99	125.99	0.0%	-10.0%	5.5%
Telecommunication	825.40	823.71	0.2%	2.7%	-4.1%
Transportation	783.55	769.43	0.02	-1.2%	-4.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ARAMEX PJSC	4.08	2.77%	EMAAR PROPERTIES PJSC	5.41	34,795.9	USD
EMIRATES NBD PJSC	10.90	2.35%	GFH FINANCIAL GROUP BSC	1.27	34,251.4	80.7
GULF NAVIGATION HOLDING PJSC	1.06	1.92%	ARAMEX PJSC	4.08	32,535.3	AED
EMAAR MALLS PJSC	2.19	1.86%	DXB ENTERTAINMENTS PJSC	0.38	16,947.4	298.9
DUBAI INVESTMENTS PJSC	2.05	1.49%	DRAKE & SCULL INTERNATIONAL	1.35	16,843.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DRAKE & SCULL INTERNATIONAL	1.35	-9.40%	DXB ENTERTAINMENTS PJSC	0.38	44,015.8
MARKA PJSC	0.27	-8.62%	GFH FINANCIAL GROUP BSC	1.27	27,763.7
DXB ENTERTAINMENTS PJSC	0.38	-8.37%	DRAKE & SCULL INTERNATIONAL	1.35	12,378.4
AAN DIGITAL SERVICES CO	0.31	-7.16%	MARKA PJSC	0.27	10,781.2
AL-SALAM BANK	1.04	-6.31%	UNION PROPERTIES PJSC	0.81	9,858.9

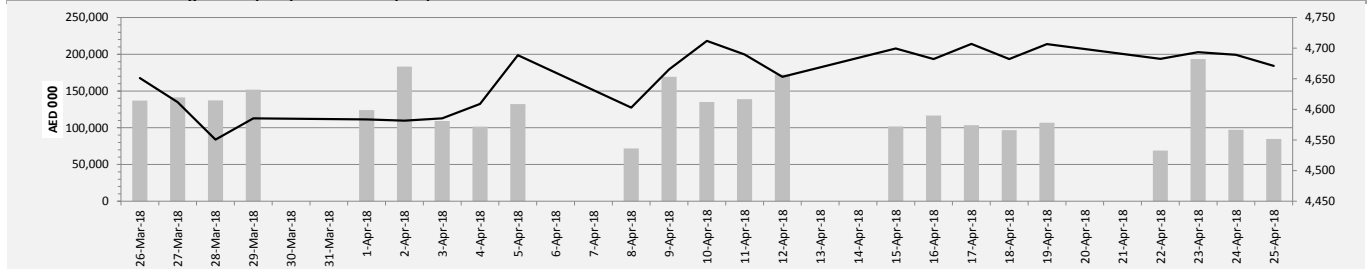
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,671.09	4,689.20	-0.39%	-0.75%	1.87%
Volume ('000)	39,195.11	58,339.43	-32.82%		
Value (AED'000)	84,759.68	97,130.23	-12.74%		
Sub-Indices					
Banking	8,420.86	8,422.85	0.0%	-0.5%	5.3%
Telecommunication	4,273.69	4,310.85	-0.9%	-0.9%	-2.3%
Consumer Services	2,007.90	2,020.18	-0.6%	-1.5%	-3.8%
Insurance	2,162.46	2,168.97	-0.3%	-0.4%	-0.9%
Industrials	2,039.19	2,050.61	-0.6%	-0.1%	-0.9%
Invst and Financial Services	2,516.12	2,529.11	-0.5%	-0.5%	-17.0%
Energy	1,696.21	1,723.92	-1.6%	-1.7%	5.0%
Services	2,343.42	2,343.42	0.0%	-1.0%	-2.4%
Real Estate	3,329.57	3,361.57	-1.0%	-2.6%	-4.0%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
COMMERCIAL BANK INTERNATIONA	0.69	15.00%	FIRST ABU DHABI BANK PJSC	12.50	25,724.0	USD
UNION	1.65	14.58%	ABU DHABI NATIONAL ENERGY CO	1.39	14,726.1	AED
METHAQ	0.80	5.26%	ABU DHABI COMMERCIAL BANK	7.00	12,155.8	80.71
ALQUDRA	1.20	4.35%	ALDAR PROPERTIES PJSC	2.05	10,574.5	298.9
AKIC	0.26	4.00%	EMIRATES TELECOM GROUP CO	17.25	6,458.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DANA GAS	0.87	-4.40%	ABU DHABI NATIONAL ENERGY CO	1.39	10,930.6
ADSB	2.05	-4.21%	ESHRAQ PROPERTIES CO PJSC	0.69	5,359.3
RAK PROPERTIES	0.64	-3.03%	ALDAR PROPERTIES PJSC	2.05	5,176.0
GULF CEMENT	1.03	-2.83%	DANA GAS	0.87	4,940.2
UNION NATIONAL BANK	3.63	-1.89%	MANAZEL REAL ESTATE PJSC	0.54	4,587.7

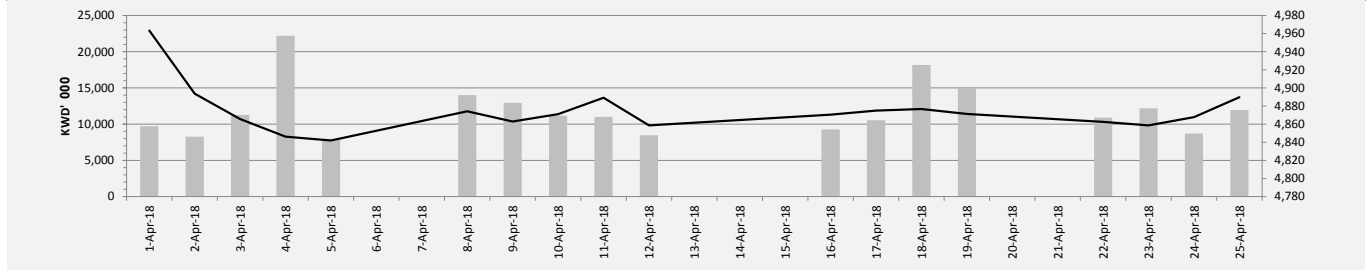
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,889.64	4,867.72	0.45%	-	-
Volume ('000)	67,784.42	98,935.82	-31.5%	-	-
Value (KWD'000)	10,603.54	12,080.51	-12.23%	-	-
Sub-Indices					
Consumer Goods	892.47	896.65	-0.5%	-	-
Financial Services	977.99	981.10	-0.3%	-	-
Telecom	847.34	841.62	0.7%	-	-
Health Care	996.33	996.33	0.0%	-	-
Basic Materials	1,045.58	1,043.15	0.2%	-	-
Oil and Gas	977.30	985.47	-0.8%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
KUWAITI SYRIAN HOLDING CO	32.00	6.67%	NATIONAL BANK OF KUWAIT	747.00	2,914,710.3	USD
KUWAIT REAL ESTATE HOLDING C	24.50	6.52%	KUWAIT FINANCE HOUSE	514.00	1,239,062.7	91.06
WARBA INSURANCE CO	81.00	6.44%	KUWAIT INTERNATIONAL BANK	224.00	936,342.3	
AL SAFAT ENERGY HOLDING COMP	26.50	6.00%	AGILITY	843.00	764,414.8	
AL ARABIYA REAL ESTATE CO	31.60	5.33%	MOBILE TELECOMMUNICATIONS CO	414.00	529,937.1	
						KWD
						27.51

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
MENA REAL ESTATE CO	48.60	-10.00%	MANAZEL HOLDING	39.50	6,736.9
ENERGY HOUSE HOLDING CO KSCP	24.30	-9.67%	INVESTORS HOLDING GROUP CO.K	13.80	6,706.6
TAAMEER REAL ESTATE INVEST C	29.50	-6.05%	AAYAN LEASING & INVESTMENT	32.30	6,395.7
AQAR REAL ESTATE INVESTMENTS	71.00	-4.70%	TAAMEER REAL ESTATE INVEST C	29.50	5,897.0
			KUWAIT INTERNATIONAL BANK	224.00	4,172.2

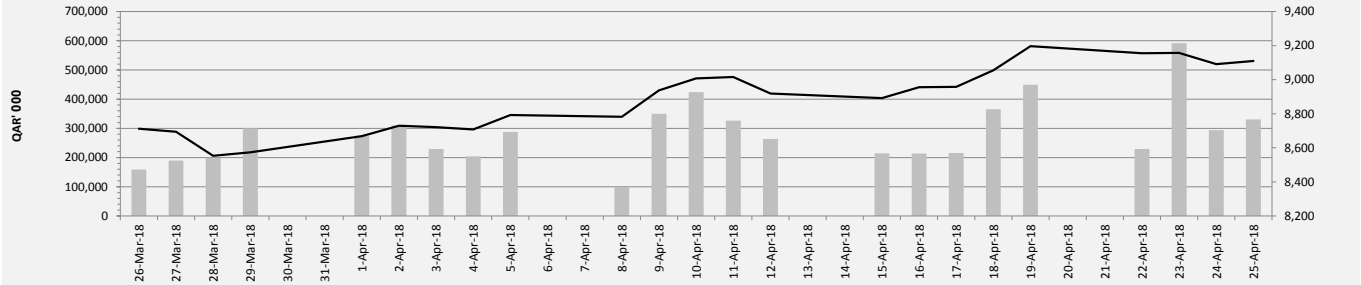
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,109.64	9,091.33	0.20%	6.25%	6.88%
Volume ('000)	12,514.19	10,376.80	20.60%		
Value (QAR'000)	330,430.00	294,078.40	12.36%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR NAVIGATION	56.99	7.53%	MESAIEED PETROCHEMICAL HOLDI	17.35	41,489.1	107.93	392.9
AL KHALEEJ TAKAFUL GROUP	12.00	4.35%	QATAR FUEL QSC	139.49	23,160.7		
QATAR GENERAL INSURANCE & RE	47.50	3.26%	BARWA REAL ESTATE CO	36.48	17,894.0		
DLALA HOLDING	11.13	3.06%	QATAR NATIONAL BANK	151.50	14,424.4		
COMMERCIAL BANK PQSC	36.19	2.81%	INDUSTRIES QATAR	108.10	11,694.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
GULF INTERNATIONAL SERVICES	18.65	-6.75%	MESAIEED PETROCHEMICAL HOLDI	17.35	2,405.3
NATIONAL LEASING	9.45	-4.26%	QATAR GAS TRANSPORT(NAKILAT)	14.60	746.1
ISLAMIC HOLDING GROUP	27.00	-2.32%	GULF INTERNATIONAL SERVICES	18.65	500.2
INDUSTRIES QATAR	108.10	-2.17%	BARWA REAL ESTATE CO	36.48	487.4
MEDICARE GROUP	66.26	-1.55%	VODAFONE QATAR	9.49	394.8

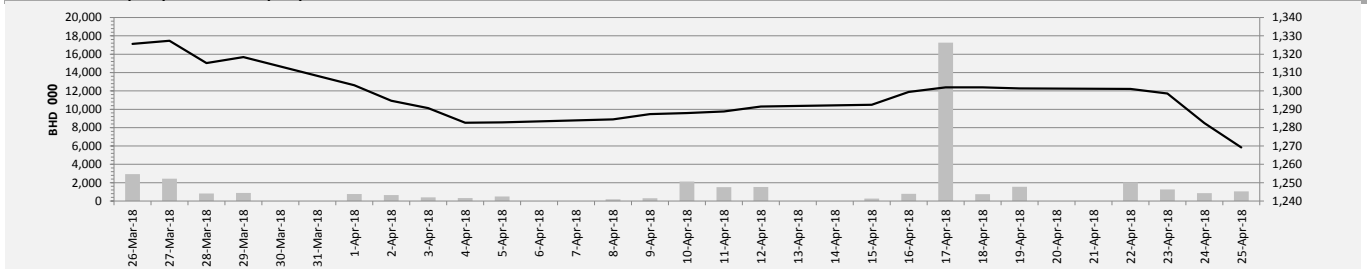
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,269.20	1,282.44	-1.03%	-3.73%	-4.69%
Volume ('000)	2,830	4,012	-29.46%		
Value (BHD'000)	1,059.12	858.64	23.35%		
Sub-Indices					
Banks	2,609.38	2,616.06	-0.3%	-6.5%	-5.9%
Hotel and Tourism	2,920.12	2,920.12	0.0%	-1.4%	-0.7%
Industrial	985.65	985.99	0.0%	9.5%	-0.1%
Insurance	1,706.48	1,706.48	0.0%	3.5%	3.7%
Services	1,109.05	1,103.08	0.5%	1.0%	2.8%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN TELECOM CO	0.23	1.80%	AHLI UNITED BANK B.S.C	0.60	773.0	USD
ALBARAKA BANKING GROUP	0.31	1.67%	NATIONAL BANK OF BAHRAIN BSC	0.60	67.6	19.61
-	-	-	ARAB BANKING CORP BSC-\$US	0.31	31.0	BHD
-	-	-	BAHRAIN TELECOM CO	0.23	25.4	7.40
-	-	-	SEEF PROPERTIES	0.22	16.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
UNITED GULF HOLDING BSC	0.94	-16.81%	AHLI UNITED BANK B.S.C	0.60	1,287.9
KHALEEJI COMMERCIAL BANK	0.08	-8.14%	KHALEEJI COMMERCIAL BANK	0.08	130.6
DELMON POULTRY CO	0.28	-3.45%	BAHRAIN TELECOM CO	0.23	113.4
SEEF PROPERTIES	0.22	-1.79%	NATIONAL BANK OF BAHRAIN BSC	0.60	112.7
BBK BSC	0.45	-0.45%	ARAB BANKING CORP BSC-\$US	0.31	100.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.029

As of:

19-Apr-2018

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