








U Capital Market Close Report

Date: 25-Jun-2018

| GCC Market Indices | | Current Close | Previous Close | Change | D/D | MTD | YTD | P/E TTM | P/B |
|---|-------------------------------|---------------|----------------|--------|--------|--------|---------|---------|-----|
| | | Index | Index | | % | % | % | X | X |
|  | Muscat Securities Market | 4,583.27 | 4,593.28 | -10.01 | -0.22% | -0.51% | -10.12% | 11.4 | 1.0 |
|  | Saudi Stock Exchange | 8,320.21 | 8,350.96 | -30.75 | -0.37% | 1.95% | 15.14% | 18.8 | 1.9 |
|  | Kuwait Stock Exchange | 4,867.07 | 4,824.08 | 42.99 | 0.89% | 2.77% | | 14.5 | 1.2 |
|  | Qatar Exchange | 8,936.78 | 9,005.34 | -68.56 | -0.76% | 0.63% | 4.85% | 13.3 | 1.4 |
|  | Bahrain Bourse | 1,301.57 | 1,306.75 | -5.17 | -0.40% | 2.83% | -2.26% | 8.5 | 0.8 |
|  | Dubai Financial Market | 2,867.85 | 2,929.06 | -61.21 | -2.09% | -3.25% | -14.90% | 9.2 | 1.1 |
|  | Abu Dhabi Securities Exchange | 4,537.30 | 4,550.51 | -13.21 | -0.29% | -1.47% | 3.16% | 12.1 | 1.4 |

Note: Saudi Data Taken at 3:00pm Oman Time

| Country | Market | Value | D/D | 1 Yr Chg |
|----------------------------|-------------------------|-----------|-------|----------|
| Europe | | | | |
| UK | FTSE 100 | 7,580.41 | 0.0% | 2.1% |
| Germany | DAX | 12,414.58 | -1.3% | -2.5% |
| France | CAC 40 | 5,342.80 | -0.8% | 1.5% |
| United States | | | | |
| USA | DJIA | 24,580.89 | 0.5% | 14.9% |
| USA | S&P 500 | 2,754.88 | 0.2% | 13.0% |
| USA | NASDAQ | 7,692.82 | -0.3% | 22.8% |
| Asia Pacific | | | | |
| Japan | NIKKEI 225 | 22,338.15 | -0.8% | 11.0% |
| HongKong | HANG SENG | 28,961.39 | -1.3% | 12.8% |
| Arab Market Indices | | | | |
| Tunis | Tunis Se Index | 7,942.15 | -0.5% | 33.9% |
| Egypt | The Egyptian Exchange | 16,509.62 | 0.7% | 1.6% |
| Jordan | Amman Stock Exchange | 2,092.84 | -0.1% | -3.1% |
| Palestine | Palestine Sec. Exchange | 543.07 | -0.5% | -0.1% |
| Lebanon | Blom Stock Index | 1,062.68 | -0.1% | -8.1% |
| MSCI | | | | |
| | Bahrain | 72.66 | -0.2% | -9.4% |
| | Kuwait | 515.11 | 0.3% | 8.0% |
| MSCI | Oman | 485.86 | 0.2% | -10.3% |
| | Qatar | 721.18 | 1.2% | -1.2% |
| | UAE | 353.20 | 0.0% | -9.3% |
| | GCC Countries | 433.52 | 0.7% | -2.1% |

| Commodity Prices | Today | D/D | YTD |
|-----------------------|----------|-------|--------|
| USD | | | |
| Brent Crude (per bbl) | 74.4 | -1.5% | 14.3% |
| WTI Crude (per bbl) | 68.9 | 0.5% | 16.0% |
| Oman Crude Oil | 72.7 | -0.8% | 13.6% |
| Gold100 OZ (per oz) | 1,269.2 | 0.0% | -2.6% |
| Silver (per oz) | 16.4 | -0.2% | -3.1% |
| Platinum (per oz) | 872.0 | -0.6% | -6.3% |
| Copper, MT | 6,789.0 | 0.0% | -6.3% |
| Aluminium, MT | 2,175.0 | -0.2% | -4.1% |
| Lead, MT | 2,414.5 | 1.6% | -2.9% |
| Zinc, MT | 2,917.0 | 0.0% | -12.1% |
| Nickel, MT | 15,265.0 | 1.8% | 19.6% |

Cross Rate for Major Currencies

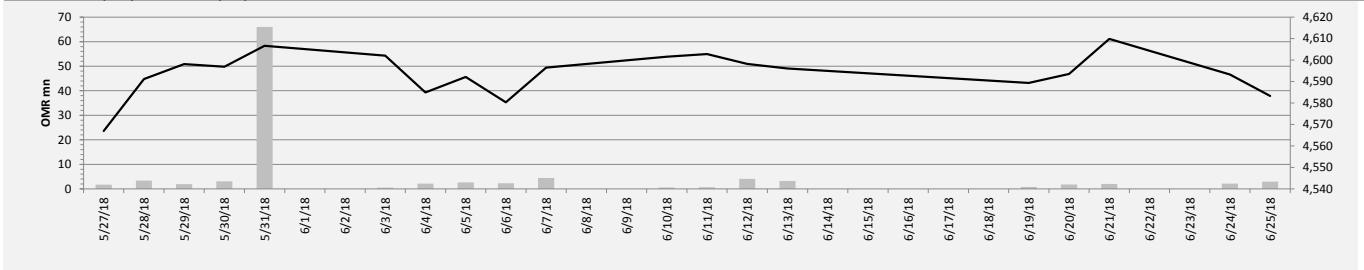
| Currency | Code | USD/1 Unit | Units/1 USD |
|-------------------|------|------------|-------------|
| EURO | EUR | 1.169 | 0.856 |
| British Pound | GBP | 1.328 | 0.753 |
| Japanese Yen | JPY | 0.009 | 109.610 |
| Chinese Renminbi | CNH | 0.153 | 6.546 |
| Indian Rupee | INR | 0.015 | 68.125 |
| Russian Ruble | RUB | 0.016 | 62.775 |
| Canadian Dollar | CAD | 0.752 | 1.329 |
| Australian Dollar | AUD | 0.743 | 1.347 |

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.4bn)

| | Current | Previous | DTD | MTD | YTD | No. of Cos | |
|--------------------|-----------|----------|--------|-------|--------|------------------|------|
| MSM 30 | 4,583.27 | 4,593.28 | -0.22% | -0.5% | -10.1% | Up | Down |
| Volume ('000) | 18,399.70 | 8,900.13 | 106.7% | | | 6 | 16 |
| Value (OMR'000) | 2,952.79 | 2,185.27 | 35.1% | | | ↑ | ↓ |
| Sub-Indices | | | | | | Unchanged | |
| Financial Sector | 7,079.76 | 7,149.06 | -1.0% | -1.5% | -5.3% | 16 | |
| Industry Sector | 6,070.88 | 6,096.30 | -0.4% | -1.2% | -11.2% | | |
| Services Sector | 2,467.40 | 2,460.99 | 0.3% | -0.3% | -6.7% | | |
| MSM Shariah Index | 658.93 | 658.87 | 0.0% | 0.3% | -7.7% | | |

MSM 30 Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers | Price | Chg |
|------------------------------|-------|-------|
| Companies | OMR | % |
| OMAN EDUCATION & TRAINING IN | 0.185 | 5.71% |
| NATL ALUMINIUM PRODUCTS | 0.350 | 2.94% |
| BANK NIZWA | 0.092 | 2.22% |
| RENAISSANCE SERVICES SAOG | 0.410 | 1.99% |
| OOREDOO | 0.526 | 1.54% |

| Top Co. - Value | Price | Value |
|-----------------------------|-------|----------|
| Companies | OMR | OMR' 000 |
| BANKMUSCAT SAOG | 0.382 | 583.7 |
| BANK NIZWA | 0.092 | 556.3 |
| RENAISSANCE SERVICES SAOG | 0.410 | 506.4 |
| GALFAR ENGINEERING&CONTRACT | 0.110 | 425.7 |
| OOREDOO | 0.526 | 175.9 |

| Nationality Trading - Buy | | |
|---------------------------|---------|-----|
| Value (OMR 000) | | |
| OMANIS | 2,726.2 | 92% |
| GCC | 53.7 | 2% |
| ARABS | 30.8 | 1% |
| OTHERS | 142.1 | 5% |

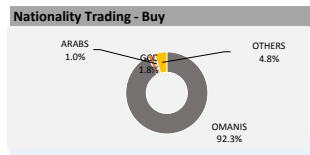
| Top Equity Losers | Price | Chg |
|----------------------------|-------|--------|
| Companies | OMR | % |
| AL ANWAR HOLDINGS SAOG | 0.130 | -8.45% |
| NATIONAL BANK OF OMAN SAOG | 0.177 | -2.75% |
| MUSCAT FINANCE | 0.087 | -2.25% |
| OMAN CEMENT CO | 0.380 | -2.06% |
| AL MADINA INVESTMENT CO | 0.050 | -1.96% |

| Top Co. - Volume | Price | Volume |
|-----------------------------|-------|---------|
| Companies | OMR | '000 |
| BANK NIZWA | 0.092 | 6,036.9 |
| GALFAR ENGINEERING&CONTRACT | 0.110 | 3,877.6 |
| BANKMUSCAT SAOG | 0.382 | 1,529.7 |
| RENAISSANCE SERVICES SAOG | 0.410 | 1,235.3 |
| HSBC BANK OMAN | 0.113 | 1,225.2 |

| Nationality Trading - Sell | | |
|----------------------------|---------|-----|
| Value (OMR 000) | | |
| OMANIS | 2,235.3 | 76% |
| GCC | 62.1 | 2% |
| ARABS | 42.1 | 1% |
| OTHERS | 613.2 | 21% |

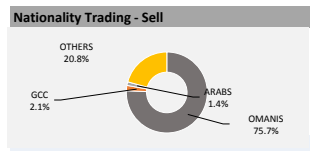
| % Cash Map of Turnover (In & Out) Flows | | |
|---|---------|----------|
| Companies | Prc. In | Prc. Out |
| MSM 30 Index | 72.6% | 27.4% |
| BANKMUSCAT SAOG | 66.5% | 33.5% |
| BANK NIZWA | 98.5% | 1.5% |
| RENAISSANCE SERVICES SAOG | 95.8% | 4.2% |
| GALFAR ENGINEERING&CONTRACT | 61.2% | 38.8% |

| Top Five Daily Deals by Value | | | |
|------------------------------------|-------|------|---------|
| Companies | Price | Type | Value |
| | OMR | | OMR |
| Galfar Engineering and Contracting | 0.110 | B | 201,520 |
| Bank Nizwa | 0.092 | B | 182,988 |
| Bank Muscat | 0.382 | B | 172,119 |
| Bank Muscat | 0.382 | B | 154,092 |
| Bank Muscat | 0.380 | S | 111,572 |



Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher

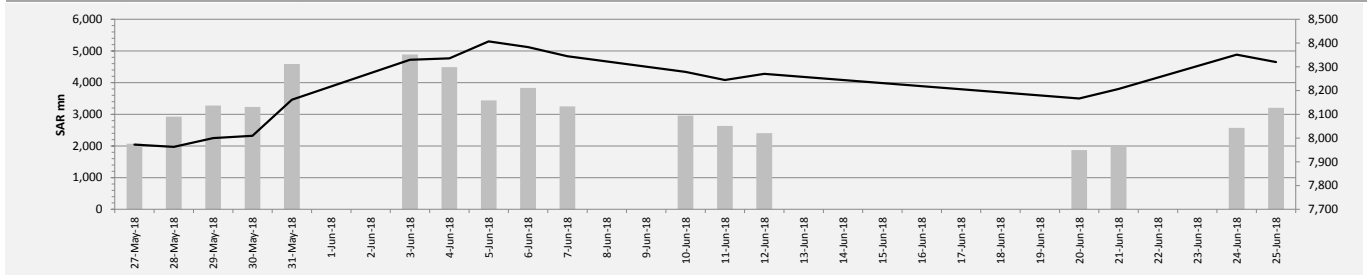
Saudi Stock Exchange - Tadawul

Note: Saudi Data Taken at 3:00pm Oman Time

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|--|------------|------------|--------|-------|--------|
| Tadawul Index | 8,320.21 | 8,350.96 | -0.37% | 1.9% | 15.1% |
| Volume ('000) | 144,731.40 | 115,689.80 | 25.1% | | |
| Value (SAR'000) | 3,204,700 | 2,567,924 | 24.8% | | |
| Selected Sub-Indices | | | | | |
| Tadawul Food & Beverages | 4,929.37 | 4,953.78 | -0.5% | 3.8% | 0.7% |
| Tadawul Commercial & Prof Serv. | 4,705.69 | 4,693.88 | 0.3% | 4.3% | 11.9% |
| Tadawul Materials | 5,913.00 | 5,921.74 | -0.1% | -0.2% | 17.0% |
| Tadawul Transportation | 4,171.14 | 4,171.92 | 0.0% | 2.7% | 4.0% |
| Tadawul Energy | 5,066.92 | 5,096.33 | -0.6% | 5.3% | 18.4% |
| Tadawul Utilities | 4,688.15 | 4,745.16 | -1.2% | 1.0% | 2.8% |
| Tadawul Cons Dura & App | 4,000.54 | 4,028.98 | -0.7% | -6.9% | -3.4% |
| Tadawul Consumer Svc | 3,673.71 | 3,696.00 | -0.6% | 2.3% | -0.3% |
| Tadawul Media | 11,079.09 | 10,779.47 | 2.8% | -2.7% | 43.2% |
| Tadawul Banks | 7,101.22 | 7,126.13 | -0.3% | 3.5% | 29.1% |
| Tadawul Diversified Fin | 3,830.68 | 3,821.18 | 0.2% | 0.3% | -4.9% |
| Tadawul Insurance | 4,348.94 | 4,325.26 | 0.5% | 4.2% | -7.9% |
| Tadawul RE Mgmt & Dev | 3,691.35 | 3,753.81 | -1.7% | 1.1% | -21.4% |
| Tadawul Telecom | 5,423.32 | 5,454.26 | -0.6% | 0.5% | 27.5% |
| Tadawul Retailing | 6,375.52 | 6,377.06 | 0.0% | 0.2% | 13.2% |
| Tadawul Food & Staples Retailing | 6,465.69 | 6,477.36 | -0.2% | 1.8% | 15.2% |
| Tadawul Health Care Equipment & Services | 4,942.61 | 4,962.40 | -0.4% | 4.6% | 11.2% |
| Tadawul Pharma, Biotech & Life Science | 4,201.85 | 4,188.66 | 0.3% | 4.8% | 5.8% |
| Tadawul REITS | 3,926.02 | 3,921.50 | 0.1% | 0.0% | -15.3% |
| Tadawul Capital Goods | 4,159.18 | 4,166.62 | -0.2% | 1.4% | -4.2% |

Tadawul Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers | | | Top Co. -Value | | Market Capitalization | |
|------------------------------|-------|-------|------------------------------|--------|-----------------------|--------------|
| Companies | Price | Chg | Companies | Price | Value | (In Billion) |
| | SAR | % | | SAR | SAR' 000 | |
| SAUDI ENAYA COOPERATIVE INSU | 20.52 | 9.97% | ALINMA BANK | 21.30 | 496,385.9 | USD |
| AMANA COOPERATIVE INSURANCE | 19.26 | 9.93% | DAR AL ARKAN REAL ESTATE DEV | 10.68 | 420,620.9 | 542 |
| SALAMA COOPERATIVE INSURANCE | 22.20 | 6.42% | SAUDI BASIC INDUSTRIES CORP | 127.80 | 356,987.0 | SAR |
| TIHAMA ADVERTISING & PUBLIC | 50.90 | 5.38% | AL RAJHI BANK | 86.90 | 217,088.7 | 2,007 |
| WAFU INSURANCE | 14.02 | 4.47% | SAUDI KAYAN PETROCHEMICAL CO | 15.04 | 166,778.8 | |

| Top Equity Losers | | | Top Co. -Volume | | |
|------------------------------|-------|--------|------------------------------|-------|----------|
| Companies | Price | Chg | Companies | Price | Volume |
| | SAR | % | | SAR | '000 |
| DAR AL ARKAN REAL ESTATE DEV | 10.68 | -5.49% | DAR AL ARKAN REAL ESTATE DEV | 10.68 | 38,319.6 |
| SAUDI REAL ESTATE CO | 31.50 | -4.40% | ALINMA BANK | 21.30 | 23,082.7 |
| MIDDLE EAST HEALTHCARE CO | 57.70 | -3.35% | SAUDI KAYAN PETROCHEMICAL CO | 15.04 | 11,080.3 |
| NAMA CHEMICALS CO | 28.05 | -2.94% | BANK AL-JAZIRA | 14.68 | 3,819.3 |
| L'AZURDE CO FOR JEWELRY | 17.90 | -2.93% | ETIHAD ETISALAT CO | 19.44 | 3,052.4 |

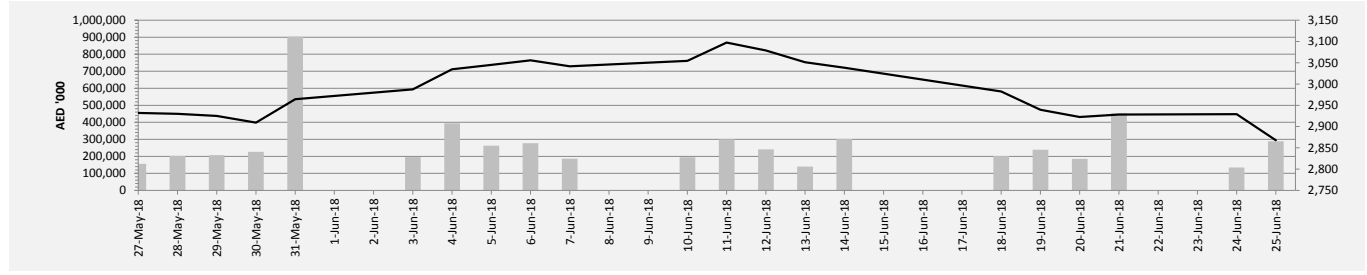
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|------------------------------|----------|----------|--------|--------|--------|
| Dubai Financial Market Index | 2,867.85 | 2,929.06 | -2.09% | -3.2% | -14.9% |
| Volume ('000) | 220,477 | 93,998 | 134.6% | | |
| Value (AED'000) | 289,045 | 134,878 | 114.3% | | |
| Sub-Indices | | | | | |
| Real Estate & Construction | 5,222.86 | 5,373.66 | -2.8% | -3.2% | -22.3% |
| Banking | 2,276.44 | 2,309.29 | -1.4% | -2.2% | -2.4% |
| Investment and Financial | 3,044.65 | 3,158.43 | -3.6% | -6.6% | -18.5% |
| Insurance | 1,413.73 | 1,417.74 | -0.3% | -2.2% | -9.2% |
| Consumer Staples | 201.43 | 206.60 | -2.5% | -14.9% | -45.1% |
| Services | 639.19 | 640.52 | -0.2% | -3.2% | -11.1% |
| Industrial | 115.29 | 111.17 | 3.7% | 3.7% | -3.4% |
| Telecommunication | 827.08 | 820.33 | 0.8% | 2.3% | -3.9% |
| Transportation | 703.25 | 713.44 | -1.4% | -5.0% | -14.3% |

DFMGI Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers | Price | Chg | Top Co. -Value | Price | Value | Market Cap -DFMGI |
|------------------------------|-------|-------|-----------------------------|-------|----------|-------------------|
| Companies | AED | % | Companies | AED | AED' 000 | (In Billion) |
| NATIONAL CEMENT CO | 2.80 | 3.70% | DRAKE & SCULL INTERNATIONAL | 0.90 | 78,368.1 | USD |
| DAR AL TAKAFUL | 0.68 | 3.20% | EMAAR PROPERTIES PJSC | 5.06 | 44,855.1 | 79.0 |
| EKTTITAB HOLDING CO SAK | 0.31 | 1.64% | GFH FINANCIAL GROUP BSC | 1.38 | 23,295.7 | AED |
| INTL FINANCIAL ADVISORS | 0.33 | 0.92% | DUBAI ISLAMIC BANK | 4.92 | 18,136.2 | 292.8 |
| EMIRATES INTEGRATED TELECOMM | 4.90 | 0.82% | ARABTEC HOLDING CO PJSC | 2.02 | 15,249.9 | |

| Top Equity Losers | Price | Chg | Top Co. -Volume | Price | Volume |
|------------------------------|-------|---------|-----------------------------|-------|----------|
| Companies | AED | % | Companies | AED | 000 |
| DRAKE & SCULL INTERNATIONAL | 0.90 | -10.00% | DRAKE & SCULL INTERNATIONAL | 0.90 | 84,769.1 |
| UNION PROPERTIES PJSC | 0.72 | -6.49% | GFH FINANCIAL GROUP BSC | 1.38 | 16,750.7 |
| AL MADINA FOR FINANCE AND IN | 0.31 | -6.08% | UNION PROPERTIES PJSC | 0.72 | 14,405.6 |
| ARABTEC HOLDING CO PJSC | 2.02 | -5.61% | DXB ENTERTAINMENTS PJSC | 0.35 | 13,759.3 |
| ITHMAAR HOLDING BSC | 0.36 | -5.21% | AIR ARABIA PJSC | 0.99 | 12,841.4 |

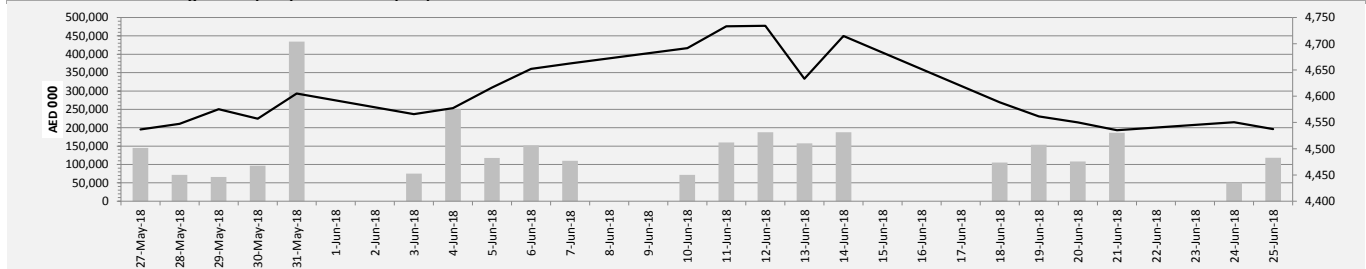
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|-----------------------------------|------------|-----------|--------|--------|-------|
| Abu Dhabi Securities Market Index | 4,537.30 | 4,550.51 | -0.29% | 0.04% | -1.5% |
| Volume ('000) | 56,337.66 | 45,724.95 | 23.2% | | |
| Value (AED'000) | 118,168.10 | 51,136.72 | 131.1% | | |
| Sub-Indices | | | | | |
| Banking | 8,225.70 | 8,251.73 | -0.3% | 0.20% | -1.6% |
| Telecommunication | 3,988.78 | 3,988.78 | 0.0% | 0.31% | -0.6% |
| Consumer Services | 2,088.92 | 2,077.08 | 0.6% | 0.43% | -1.2% |
| Insurance | 2,198.95 | 2,199.65 | 0.0% | -0.10% | 0.1% |
| Industrials | 1,969.43 | 1,899.20 | 3.7% | 1.34% | 1.0% |
| Invst and Financial Services | 2,543.37 | 2,491.40 | 2.1% | 2.09% | 1.1% |
| Energy | 1,766.99 | 1,818.44 | -2.8% | -2.06% | -5.1% |
| Services | 2,375.27 | 2,375.27 | 0.0% | 0.56% | -0.4% |
| Real Estate | 3,245.52 | 3,289.44 | -1.3% | -1.73% | -3.2% |

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers | Price | Chg | Top Co. -Value | Price | Value | Market Cap -ADSMI |
|------------------------------|-------|--------|---------------------------|-------|----------|-------------------|
| Companies | AED | % | Companies | AED | AED' 000 | (In Billion) |
| GULF PHARMACEUTICAL IND PSC | 2.25 | 11.39% | ALDAR PROPERTIES PJSC | 1.99 | 26,633.9 | USD |
| SUDAN TELECOMMUNICATIONS GRO | 0.54 | 3.85% | FIRST ABU DHABI BANK PJSC | 12.00 | 20,375.7 | 79.04 |
| WAHA CAPITAL PJSC | 1.80 | 2.27% | EMIRATES TELECOM GROUP CO | 16.10 | 19,532.5 | AED |
| GULF CEMENT CO | 0.96 | 2.13% | DANA GAS | 1.04 | 15,651.7 | 292.8 |
| AGTHIA GROUP PJSC | 4.83 | 0.84% | ABU DHABI COMMERCIAL BANK | 7.20 | 12,490.7 | |

| Top Equity Losers | Price | Chg | Top Co. -Volume | Price | Volume |
|------------------------------|-------|---------|---------------------------|-------|----------|
| Companies | AED | % | Companies | AED | 000 |
| AL QUDRA HOLDING PJSC | 1.08 | -10.00% | DANA GAS | 1.04 | 14,928.5 |
| ABU DHABI NATIONAL ENERGY CO | 1.14 | -3.39% | ALDAR PROPERTIES PJSC | 1.99 | 13,335.1 |
| ARKAN BUILDING MATERIALS CO | 0.59 | -3.28% | ESHRAQ PROPERTIES CO PJSC | 0.68 | 6,914.6 |
| DANA GAS | 1.04 | -2.80% | GULF CEMENT CO | 0.96 | 4,163.0 |
| ABU DHABI NATIONAL OIL CO FO | 2.34 | -2.50% | RAK PROPERTIES | 0.64 | 2,766.2 |

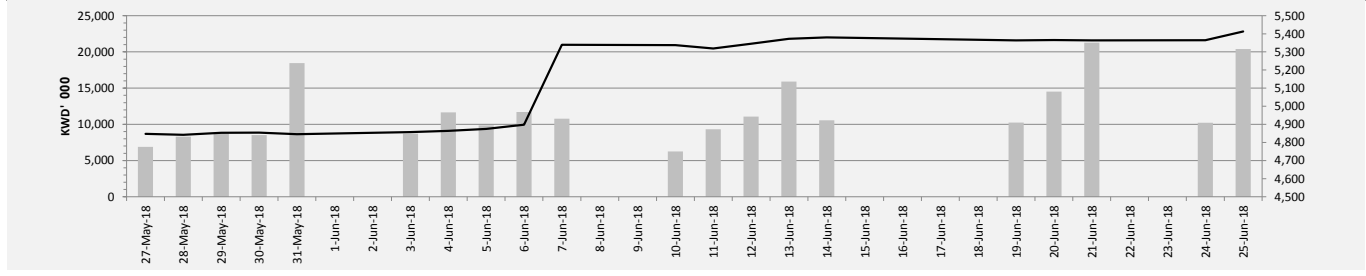
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|------------------------|-----------|-----------|-------|-------|-----|
| Kuwait All Share Index | 4,867.07 | 4,824.08 | 0.89% | 2.8% | - |
| Volume ('000) | 90,406.51 | 51,027.47 | 77.2% | - | - |
| Value (KWD'000) | 20,399.07 | 10,213.95 | 99.7% | - | - |
| Sub-Indices | | | | | |
| Industrials | 966.60 | 970.64 | -0.4% | 2.1% | - |
| Banks | 995.62 | 983.52 | 1.2% | 3.1% | - |
| Consumer Goods | 885.90 | 883.71 | 0.2% | 1.8% | - |
| Consumer Service | 1,083.80 | 1,088.39 | -0.4% | 1.8% | - |
| Real Estate | 954.71 | 950.54 | 0.4% | 0.5% | - |
| Financial Services | 990.92 | 985.99 | 0.5% | 0.8% | - |
| Telecom | 860.23 | 848.29 | 1.4% | 8.8% | - |
| Health Care | 999.63 | 999.63 | 0.0% | 0.0% | - |
| Insurance | 909.51 | 905.34 | 0.5% | -1.9% | - |
| Basic Materials | 1,015.51 | 992.04 | 2.4% | -1.5% | - |
| Oil and Gas | 1,044.98 | 1,037.70 | 0.7% | 0.7% | - |
| Utilities | 1,000.00 | 1,000.00 | 0.0% | 0.0% | - |
| Technology | 945.75 | 945.75 | 0.0% | 8.3% | - |

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers | Price | Chg | Top Co. -Value | Price | Value | Market Cap - KWSEIDX |
|------------------------------|--------|---------|------------------------------|--------|-------------|----------------------|
| Companies | KWd | % | Companies | KWd | KWd '000 | (In Billion) |
| KUWAIT CABLE VISION SAK | 30.00 | 275.00% | GULF BANK | 240.00 | 1,936,790.3 | USD |
| EKTITAB HOLDING CO SAK | 28.50 | 10.47% | NATIONAL BANK OF KUWAIT | 748.00 | 1,776,018.2 | 91.81 |
| AL-EID FOOD KSC | 59.40 | 10.00% | MOBILE TELECOMMUNICATIONS CO | 425.00 | 1,720,855.8 | KWD |
| AHLI UNITED BANK (ALMUTAHED) | 293.00 | 8.12% | AGILITY | 773.00 | 1,372,789.4 | 27.74 |
| NATIONAL INTERNATIONAL CO | 59.00 | 7.27% | BOUBYAN PETROCHEMICALS CO | 826.00 | 815,460.5 | |

| Top Equity Losers | Price | Chg | Top Co. -Volume | Price | Volume |
|------------------------------|--------|--------|------------------------------|--------|---------|
| Companies | KWd | % | Companies | KWd | 000 |
| KUWAIT FINANCE & INVESTMENT | 42.50 | -9.57% | GULF BANK | 240.00 | 8,134.8 |
| SHARJAH CEMENT & INDUS DEVEL | 76.00 | -7.32% | AAYAN LEASING & INVESTMENT | 30.50 | 6,397.0 |
| NATIONAL INDUSTRIES CO KSC | 170.00 | -7.10% | NATIONAL INDUSTRIES GRP HOLD | 157.00 | 4,268.5 |
| AL SAFAT ENERGY HOLDING COMP | 30.00 | -6.83% | MOBILE TELECOMMUNICATIONS CO | 425.00 | 4,091.3 |
| ARZAN FINANCIAL GROUP FOR FI | 27.40 | -6.80% | ABYAAR REAL ESTATE DEVELOPM | 18.10 | 3,261.0 |

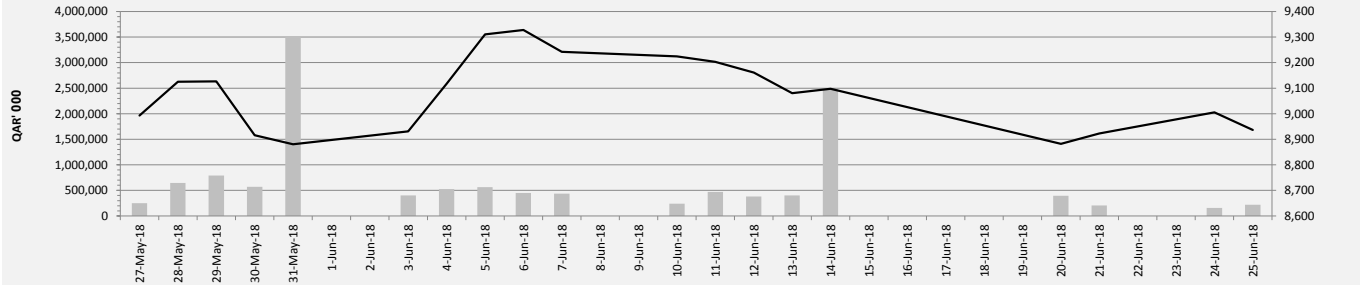
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|----------------------------|------------|------------|--------|-------|-------|
| Qatar Stock Exchange Index | 8,936.78 | 9,005.34 | -0.76% | 0.63% | 4.85% |
| Volume ('000) | 6,646.61 | 4,572.01 | 45.38% | | |
| Value (QAR'000) | 219,306.10 | 156,491.30 | 40.14% | | |

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers | | | Top Co. -Value | | | Market Cap - DSM Index | |
|------------------------|-------|-------|---------------------|--------|----------|------------------------|-------|
| Companies | Price | Chg | Companies | Price | Value | (In Billion) | |
| | QAR | % | | QAR | QAR' 000 | USD | QAR |
| MANNAI CORPORATION QSC | 49.00 | 2.83% | QATAR FUEL QSC | 143.90 | 33,120.9 | 107.11 | 389.9 |
| OOREDOO QPSC | 72.01 | 2.72% | QATAR NATIONAL BANK | 152.01 | 30,761.3 | | |
| ISLAMIC HOLDING GROUP | 27.69 | 1.99% | OOREDOO QPSC | 72.01 | 21,157.6 | | |
| VODAFONE QATAR | 8.81 | 1.85% | QATAR INSURANCE CO | 36.00 | 14,726.1 | | |
| DLALA HOLDING | 15.16 | 1.81% | MASRAF AL RAYAN | 34.70 | 14,636.0 | | |

| Top Equity Losers | | | Top Co. -Volume | | |
|---------------------|--------|--------|---------------------|-------|---------|
| Companies | Price | Chg | Companies | Price | Volume |
| | QAR | % | | QAR | '000 |
| EZDAN HOLDING GROUP | 8.00 | -3.61% | VODAFONE QATAR | 8.81 | 1,569.5 |
| QATAR NAVIGATION | 60.00 | -3.21% | EZDAN HOLDING GROUP | 8.00 | 620.0 |
| INDUSTRIES QATAR | 105.00 | -1.87% | DLALA HOLDING | 15.16 | 472.9 |
| WIDAM FOOD CO | 61.00 | -1.58% | MASRAF AL RAYAN | 34.70 | 421.9 |
| QATAR ISLAMIC BANK | 117.20 | -1.51% | QATAR INSURANCE CO | 36.00 | 402.0 |

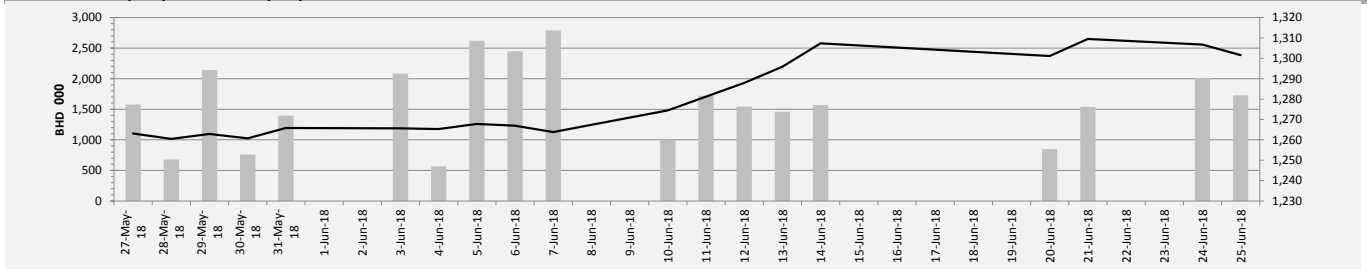
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

| | Current | Previous | DTD | MTD | YTD |
|--------------------|----------|----------|--------|-------|-------|
| Bahrain Bourse | 1,301.57 | 1,306.75 | -0.40% | 2.8% | -2.3% |
| Volume ('000) | 4,836 | 4,893 | -1.2% | | |
| Value (BHD'000) | 1,729.86 | 2,011.16 | -14.0% | | |
| Sub-Indices | | | | | |
| Banks | 2,608.72 | 2,621.48 | -0.5% | 0.9% | -5.9% |
| Hotel and Tourism | 2,940.32 | 2,940.32 | 0.0% | 0.7% | 0.0% |
| Industrial | 1,017.07 | 1,017.07 | 0.0% | 3.2% | 3.1% |
| Insurance | 1,733.23 | 1,733.23 | 0.0% | -0.8% | 5.3% |
| Services | 1,142.74 | 1,142.32 | 0.0% | 0.4% | 5.9% |

Bahrain Bourse (RHS) vs. Turnover (LHS)



| Top Equity Gainers | Price | Chg | Top Co. -Value | Price | Value | Market Cap - BHSEASI |
|------------------------|-------|-------|------------------------------|-------|----------|----------------------|
| Companies | BHD | % | Companies | BHD | BHD' 000 | (In Billion) |
| AHLI UNITED BANK B.S.C | 0.61 | 0.83% | AHLI UNITED BANK B.S.C | 0.61 | 438.9 | USD |
| BAHRAIN TELECOM CO | 0.24 | 0.83% | ALUMINIUM BAHRAIN BSC | 0.64 | 406.3 | 20.15 |
| - | - | - | ARAB BANKING CORP BSC-\$US | 0.36 | 399.9 | BHD |
| - | - | - | NATIONAL BANK OF BAHRAIN BSC | 0.60 | 189.2 | 7.60 |
| - | - | - | GFH FINANCIAL GROUP BSC | 0.38 | 42.9 | |

| Top Equity Losers | Price | Chg | Top Co. -Volume | Price | Volume |
|------------------------------|-------|--------|------------------------------|-------|---------|
| Companies | BHD | % | Companies | BHD | '000 |
| ITHMAAR HOLDING BSC | 0.10 | -4.76% | ARAB BANKING CORP BSC-\$US | 0.36 | 1,126.3 |
| GFH FINANCIAL GROUP BSC | 0.38 | -2.60% | AHLI UNITED BANK B.S.C | 0.61 | 730.0 |
| AL-SALAM BANK | 0.11 | -2.59% | ALUMINIUM BAHRAIN BSC | 0.64 | 639.8 |
| NATIONAL BANK OF BAHRAIN BSC | 0.60 | -2.46% | ITHMAAR HOLDING BSC | 0.10 | 393.9 |
| NASS CORP BSC | 0.11 | -1.87% | NATIONAL BANK OF BAHRAIN BSC | 0.60 | 317.3 |

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.036

As of:

24-Jun-2018

Follow us on our social media accounts



Disclaimer: This report has been done by U Capital Research, and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the company accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute U Capital Research judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose. ☒
