








U Capital Market Close Report

Date: 26-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,335.91	4,374.88	-38.97	-0.89%	-5.16%	-14.97%	10.5	0.9
	Saudi Stock Exchange	8,361.32	8,399.83	-38.51	-0.46%	0.57%	15.71%	18.3	1.9
	Kuwait Stock Exchange	5,226.03	5,218.27	7.76	0.15%	6.86%		15.4	1.3
	Qatar Exchange	9,607.89	9,613.78	-5.89	-0.06%	6.47%	12.72%	14.1	1.5
	Bahrain Bourse	1,367.90	1,362.87	5.03	0.37%	4.34%	2.72%	8.6	0.9
	Dubai Financial Market	2,948.80	2,944.67	4.13	0.14%	4.53%	-12.50%	9.3	1.1
	Abu Dhabi Securities Exchange	4,844.19	4,830.42	13.77	0.29%	6.23%	10.13%	12.7	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,653.94	0.0%	2.7%
Germany	DAX	12,737.44	1.3%	3.5%
France	CAC 40	5,441.52	0.3%	4.8%
United States				
USA	DJIA	25,414.10	0.7%	17.1%
USA	S&P 500	2,846.07	0.9%	14.9%
USA	NASDAQ	7,932.24	1.2%	23.5%
Asia Pacific				
Japan	NIKKEI 225	22,586.87	-0.1%	12.7%
HongKong	HANG SENG	28,781.14	-0.5%	6.8%
Arab Market Indices				
Tunis	Tunis Se Index	8,223.84	0.8%	33.8%
Egypt	The Egyptian Exchange	15,181.18	0.0%	-5.8%
Jordan	Amman Stock Exchange	2,023.23	0.0%	-6.5%
Palestine	Palestine Sec. Exchange	541.24	-0.1%	-2.7%
Lebanon	Blom Stock Index	1,038.59	-0.5%	-10.7%
MSCI				
	Bahrain	81.05	0.0%	-4.8%
	Kuwait	571.52	-0.2%	12.7%
MSCI	Oman	468.38	-1.0%	-12.2%
	Qatar	768.00	-0.1%	-1.7%
	UAE	363.69	0.5%	-11.1%
	GCC Countries	460.43	0.1%	-2.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	74.2	0.4%	14.6%
WTI Crude (per bbl)	69.2	-0.1%	17.2%
Oman Crude Oil	73.8	1.3%	15.4%
Gold100 OZ (per oz)	1,229.0	-0.2%	-5.7%
Silver (per oz)	15.6	-0.4%	-8.2%
Platinum (per oz)	840.8	-0.4%	-9.6%
Copper, MT	6,290.0	-0.1%	-13.2%
Aluminium, MT	2,062.0	-1.1%	-9.1%
Lead, MT	2,152.0	-0.4%	-13.5%
Zinc, MT	2,585.0	-1.2%	-22.1%
Nickel, MT	13,680.0	0.6%	7.2%

Cross Rate for Major Currencies

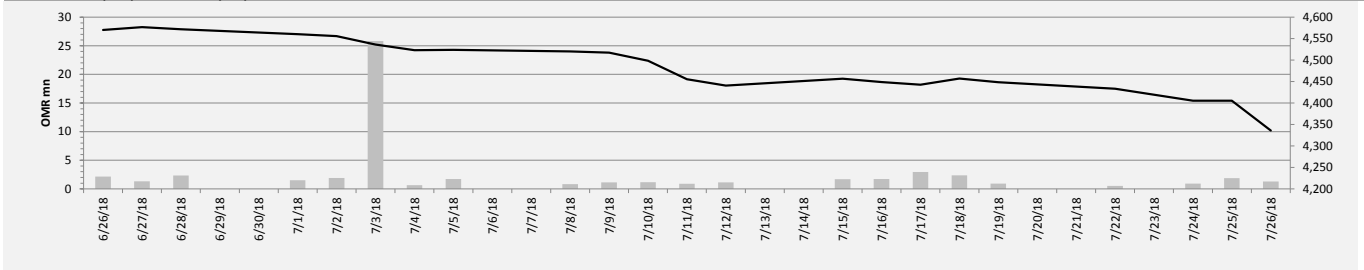
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.172	0.854
British Pound	GBP	1.319	0.759
Japanese Yen	JPY	0.009	110.850
Chinese Renminbi	CNH	0.147	6.789
Indian Rupee	INR	0.015	68.665
Russian Ruble	RUB	0.016	63.055
Canadian Dollar	CAD	0.766	1.305
Australian Dollar	AUD	0.742	1.348

Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,335.91	4,374.88	-0.89%	-5.2%	-15.0%	Up	Down
Volume ('000)	8,506.69	13,060.00	-34.9%			3	19
Value (OMR'000)	1,293.25	1,891.00	-31.6%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,688.17	6,760.37	-1.1%	-5.2%	-10.5%	14	
Industry Sector	5,603.33	5,682.38	-1.4%	-8.1%	-18.0%		
Services Sector	2,389.29	2,395.16	-0.2%	-3.5%	-9.6%		
MSM Shariah Index	615.32	620.94	-0.9%	-6.8%	-13.8%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN CEMENT CO	0.370	2.78%
SHARQIYAH DESALINATION CO SA	2.550	1.39%
NATIONAL LIFE & GENERAL INSU	0.322	0.63%
-	-	-
-	-	-

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANK SOHAR	0.122	199.3
BANK DHOFAR SAOG	0.162	163.7
BANKMUSCAT SAOG	0.366	143.2
BANK NIZWA	0.085	105.3
RAYSUT CEMENT CO	0.486	97.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	803.3	62%
GCC	202.4	16%
ARABS	2.2	0%
OTHERS	285.3	22%

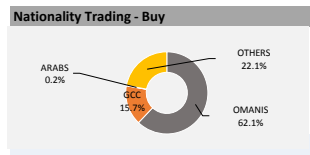
Top Equity Losers	Price	Chg
Companies	OMR	%
RAYSUT CEMENT CO	0.486	-9.67%
OMAN & EMIRATES INV(OM)50%	0.105	-8.70%
SALALAH MILLS CO	0.952	-4.80%
OMAN FISHERIES CO	0.087	-3.33%
AL MADINA TAKAFUL CO SAOC	0.092	-3.16%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK SOHAR	0.122	1,629.2
BANK NIZWA	0.085	1,239.5
BANK DHOFAR SAOG	0.162	1,010.7
AL MADINA TAKAFUL CO SAOC	0.092	709.1
GALFAR ENGINEERING&CONTRACT	0.092	536.9

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,072.0	83%
GCC	69.9	5%
ARABS	15.3	1%
OTHERS	136.0	11%

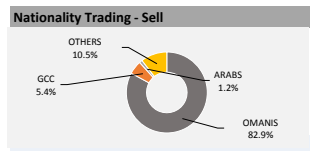
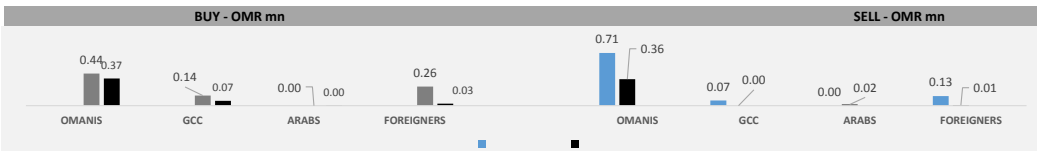
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	54.0%	46.0%
BANK SOHAR	79.6%	20.4%
BANK DHOFAR SAOG	0.0%	100.0%
BANKMUSCAT SAOG	25.1%	74.9%
BANK NIZWA	94.1%	5.9%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Dhofar	0.162	S	162,000
Raysut Cement	0.486	S	42,613
Bank Nizwa	0.085	B	34,187
National Life and General Ins	0.322	S	28,980
Bank Muscat	0.366	S	27,450



Source: Mubasher

Excluding special deals, Source: Mubasher



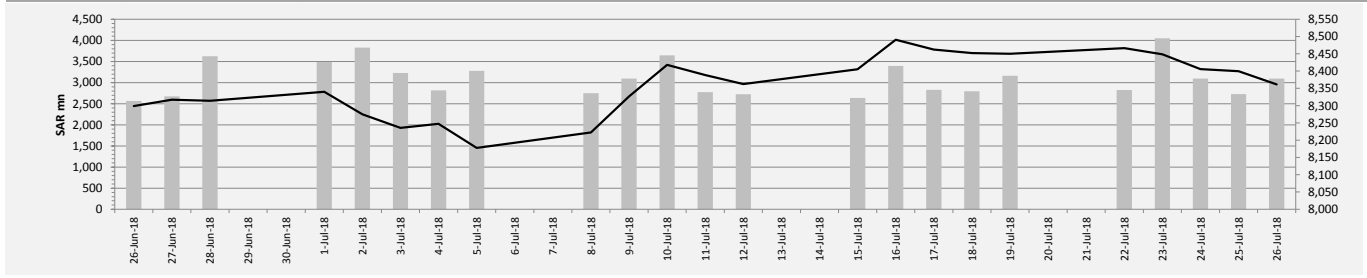
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,361.32	8,399.83	-0.46%	0.6%	15.7%
Volume ('000)	120,406.40	105,280.20	14.4%		
Value (SAR'000)	3,096,400	2,727,099	13.5%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,443.99	4,446.85	-0.1%	-9.3%	-9.3%
Tadawul Commercial & Prof Svc.	4,545.01	4,559.65	-0.3%	-4.9%	8.1%
Tadawul Materials	6,023.93	6,045.44	-0.4%	1.6%	19.2%
Tadawul Transportation	3,924.49	3,939.99	-0.4%	-6.0%	-2.2%
Tadawul Energy	5,113.83	5,101.99	0.2%	-0.8%	19.5%
Tadawul Utilities	4,419.22	4,430.92	-0.3%	-2.2%	-3.1%
Tadawul Cons Dura & App	3,854.55	3,858.00	-0.1%	-4.2%	-6.9%
Tadawul Consumer Svc	3,455.41	3,476.69	-0.6%	-5.6%	-6.2%
Tadawul Media	12,330.73	12,746.82	-3.3%	2.9%	59.4%
Tadawul Banks	7,287.62	7,327.83	-0.5%	3.0%	32.5%
Tadawul Diversified Fin	3,760.12	3,850.03	-2.3%	-1.6%	-6.7%
Tadawul Insurance	4,040.72	4,090.52	-1.2%	-6.2%	-14.5%
Tadawul RE Mgmt & Dev	3,722.40	3,734.12	-0.3%	-0.1%	-20.8%
Tadawul Telecom	5,238.22	5,243.49	-0.1%	-3.3%	23.2%
Tadawul Retailing	6,164.75	6,173.90	-0.1%	-3.0%	9.4%
Tadawul Food & Staples Retailing	6,536.11	6,615.56	-1.2%	1.7%	16.5%
Tadawul Health Care Equipment & Services	4,818.86	4,877.75	-1.2%	-2.5%	8.5%
Tadawul Pharma, Biotech & Life Science	4,333.78	4,333.78	0.0%	3.0%	9.1%
Tadawul REITS	3,893.96	3,917.77	-0.6%	-1.0%	-15.9%
Tadawul Capital Goods	3,917.35	3,954.81	-0.9%	-5.9%	-9.8%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI ENAYA COOPERATIVE INSU	25.55	4.29%	SAUDI BASIC INDUSTRIES CORP	129.60	556,444.7	543	2,010
METHANOL CHEMICALS CO	10.86	3.04%	ALINMA BANK	22.26	525,981.3		
FAWAZ ABDULAZIZ ALHOKAIR & C	21.30	2.80%	SAUDI KAYAN PETROCHEMICAL CO	18.12	266,882.6		
ETIHAD ETISALAT CO	19.00	2.70%	AL RAJHI BANK	89.20	203,812.7		
NATIONAL SHIPPING CO OF/THE	30.15	2.55%	BANK AL-JAZIRA	15.08	94,517.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
AL-BAHA DEVELOPMENT & INVEST	17.64	-10.00%	ALINMA BANK	22.26	23,624.4
SAUDI CABLE CO	6.65	-7.77%	SAUDI KAYAN PETROCHEMICAL CO	18.12	14,761.0
SAUDI CO FOR HARDWARE LLC	81.60	-5.88%	METHANOL CHEMICALS CO	10.86	7,786.8
AL-HASSAN G.I. SHAKER CO	10.16	-5.22%	DAR AL ARKAN REAL ESTATE DEV	10.18	6,676.4
AXA COOPERATIVE INSURANCE	19.52	-3.94%	BANK AL-JAZIRA	15.08	6,248.1

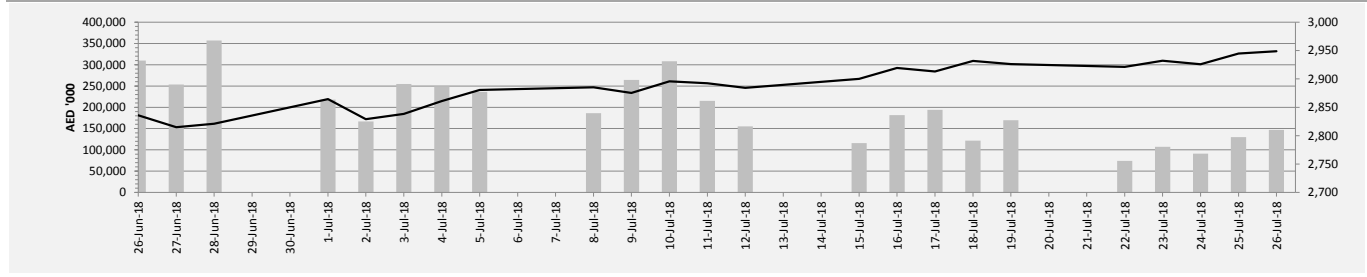
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,948.80	2,944.67	0.14%	4.5%	-12.5%
Volume ('000)	125,653	61,358	104.8%		
Value (AED'000)	146,984	130,094	13.0%		
Sub-Indices					
Real Estate & Construction	5,274.48	5,279.02	-0.1%	3.6%	-21.5%
Banking	2,361.34	2,357.48	0.2%	4.3%	1.2%
Investment and Financial	3,164.73	3,124.37	1.3%	5.8%	-15.3%
Insurance	1,422.71	1,405.10	1.3%	2.3%	-8.6%
Consumer Staples	196.27	195.23	0.5%	2.7%	-46.5%
Services	655.66	654.09	0.2%	5.8%	-8.8%
Industrial	107.05	107.05	0.0%	-7.1%	-10.3%
Telecommunication	870.97	869.28	0.2%	6.0%	1.2%
Transportation	753.66	756.31	-0.4%	8.0%	-8.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
TAKAFUL EMARAT INSURANCE	2.35	14.63%	DRAKE & SCULL INTERNATIONAL	0.66	39,765.1	USD 79.8
KHALEEJI COMMERCIAL BANK	0.95	3.38%	DUBAI ISLAMIC BANK	4.97	15,565.9	
AL SALAM GROUP HOLDING CO	0.39	2.88%	EMAAR PROPERTIES PJSC	5.30	15,338.4	
AL SALAM BANK SUDAN	1.66	2.47%	DUBAI INVESTMENTS PJSC	2.03	10,206.1	
SHUAA CAPITAL	1.08	1.89%	EMIRATES NBD PJSC	10.55	8,880.7	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
DRAKE & SCULL INTERNATIONAL	0.66	-6.36%	DRAKE & SCULL INTERNATIONAL	0.66	58,949.2	
INTL FINANCIAL ADVISORS	0.30	-5.63%	DXB ENTERTAINMENTS PJSC	0.34	8,910.2	
AL MADINA FOR FINANCE AND IN	0.32	-2.46%	UNION PROPERTIES PJSC	0.71	8,290.9	
ARABTEC HOLDING CO PJSC	2.02	-1.94%	AIR ARABIA PJSC	1.05	5,812.3	
EMAAR MALLS PJSC	2.07	-1.43%	DUBAI INVESTMENTS PJSC	2.03	5,035.6	

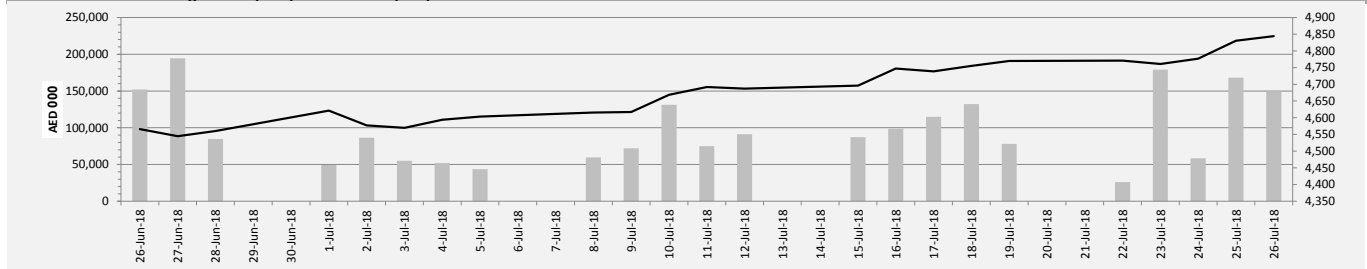
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,844.19	4,830.42	0.29%	1.55%	6.2%
Volume ('000)	59,646.09	31,618.14	88.6%		
Value (AED'000)	149,390.90	167,993.10	-11.1%		
Sub-Indices					
Banking	8,926.92	8,922.46	0.0%	2.49%	7.7%
Telecommunication	4,248.92	4,224.15	0.6%	0.00%	6.2%
Consumer Services	2,099.67	2,105.61	-0.3%	0.00%	1.2%
Insurance	2,237.23	2,237.23	0.0%	0.00%	0.1%
Industrials	1,965.15	1,974.36	-0.5%	1.58%	-0.5%
Invst and Financial Services	2,541.58	2,489.66	2.1%	2.32%	3.3%
Energy	1,870.72	1,843.46	1.5%	2.26%	5.4%
Services	2,376.19	2,362.65	0.6%	0.57%	0.0%
Real Estate	3,285.47	3,272.31	0.4%	-0.94%	1.2%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
WAHAT AL ZAWEYA HOLDING	2.25	12.50%	FIRST ABU DHABI BANK PJSC	13.60	53,955.1	USD
DANA GAS	1.11	3.74%	DANA GAS	1.11	36,138.1	79.79
ABU DHABI NATIONAL HOTELS	2.96	2.78%	EMIRATES TELECOM GROUP CO	17.15	26,203.7	
WAHA CAPITAL PJSC	1.80	2.27%	NATIONAL BANK OF RAS AL-KHAI	4.20	8,248.0	AED
UNION NATIONAL BANK/ABU DHAB	3.54	1.43%	ALDAR PROPERTIES PJSC	2.04	8,148.5	295.5

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.49	-9.26%	DANA GAS	1.11	32,866.6
MANAZEL REAL ESTATE PJSC	0.45	-4.26%	ESHRAQ PROPERTIES CO PJSC	0.61	4,704.1
ABU DHABI NATIONAL ENERGY CO	1.18	-4.07%	RAS AL KHAIMAH CEMENT CO PSC	0.77	4,257.3
RAS AL KHAIMAH CEMENT CO PSC	0.77	-3.75%	ALDAR PROPERTIES PJSC	2.04	3,995.0
ABU DHABI AVIATION CO	2.99	-2.92%	FIRST ABU DHABI BANK PJSC	13.60	3,994.2

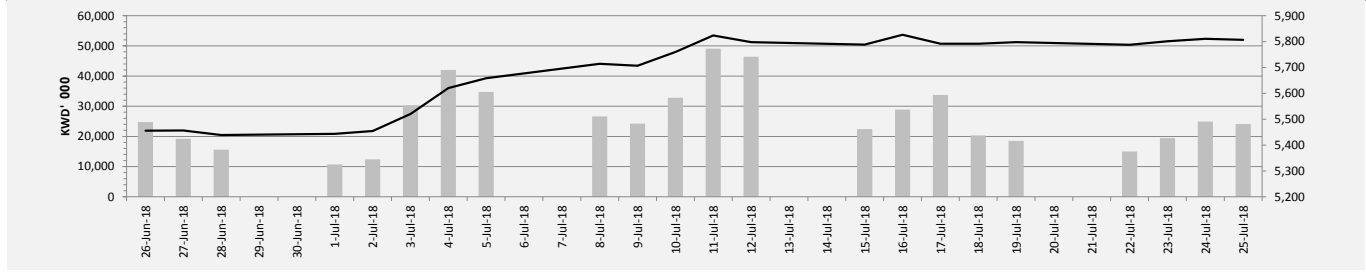
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,226.03	5,218.27	0.15%	6.9%	-
Volume ('000)	87,795.43	90,540.47	-3.0%	-	-
Value (KWD'000)	22,179.50	24,100.17	-8.0%	-	-
Sub-Indices					
Industrials	1,009.27	1,006.73	0.3%	4.0%	-
Banks	1,094.38	1,093.46	0.1%	9.7%	-
Consumer Goods	896.20	895.95	0.0%	0.7%	-
Consumer Service	1,061.42	1,059.91	0.1%	-1.0%	-
Real Estate	991.18	990.76	0.0%	3.8%	-
Financial Services	1,000.66	1,001.55	-0.1%	0.5%	-
Telecom	951.82	947.13	0.5%	8.2%	-
Health Care	997.06	997.06	0.0%	-0.2%	-
Insurance	947.68	952.04	-0.5%	2.5%	-
Basic Materials	1,079.05	1,069.95	0.9%	4.5%	-
Oil and Gas	1,059.77	1,057.24	0.2%	-0.2%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	938.48	880.28	6.6%	-0.8%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
SANAM REAL ESTATE CO KSCC	32.00	24.03%	KUWAIT INTERNATIONAL BANK	247.00	3,308,266.5	97.84	29.56
UMM AL QAIWAIN GENERAL INVES	71.00	15.64%	MOBILE TELECOMMUNICATIONS CO	492.00	2,330,752.0		
OSOS HOLDING GROUP CO	92.50	7.18%	AHLI UNITED BANK B.S.C	218.00	1,902,011.6		
KUWAIT CO FOR PROCESS PLANT	214.00	7.00%	HUMANSOFT HOLDING CO KSC	3580.00	1,227,764.2		
AUTOMATED SYSTEMS CO KSCC	129.00	6.61%	GULF BANK	253.00	794,889.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
FIRST TAKAFUL INSURANCE CO	42.60	-9.94%	KUWAIT INTERNATIONAL BANK	247.00	13,509.6
WARBA INSURANCE CO	63.60	-9.14%	AHLI UNITED BANK B.S.C	218.00	8,754.5
FIRST DUBAI REAL ESTATE DEVE	40.20	-8.64%	MOBILE TELECOMMUNICATIONS CO	492.00	4,766.8
AL-DEERA HOLDING CO	17.50	-8.38%	GULF BANK	253.00	3,139.6
AL AHLI BANK OF KUWAIT	312.00	-6.87%	KUWAIT RESORTS CO KSCC	55.00	3,136.5

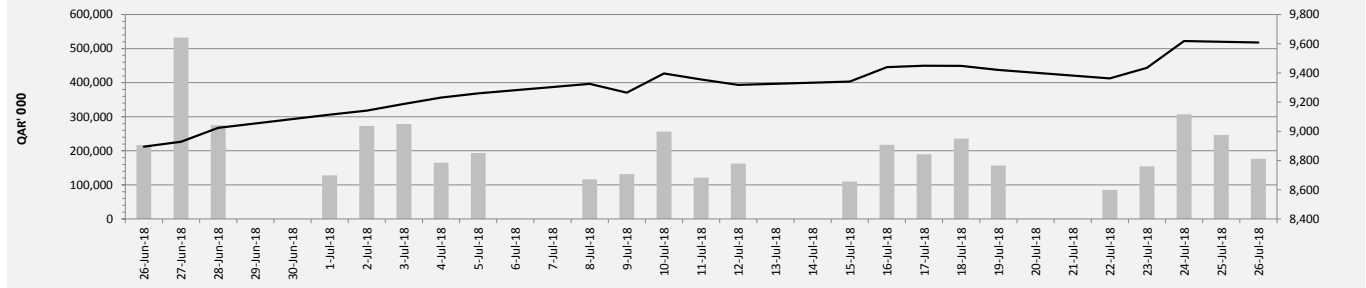
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,607.89	9,613.78	-0.06%	6.47%	12.72%
Volume ('000)	6,434.89	7,754.59	-17.02%		
Value (QAR'000)	176,414.10	246,659.50	-28.48%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL KHALIJ COMMERCIAL BANK	11.05	1.84%	QATAR NATIONAL BANK	164.80	32,432.6	114.93	418.3
QATAR NATIONAL CEMENT CO	57.20	1.78%	INDUSTRIES QATAR	121.06	12,813.5		
DOHA INSURANCE CO	12.80	1.59%	DLALA HOLDING	15.00	12,272.5		
EZDAN HOLDING GROUP	8.29	1.47%	MASRAF AL RAYAN	37.89	11,361.7		
WIDAM FOOD CO	69.20	1.24%	WIDAM FOOD CO	69.20	11,039.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
ZAD HOLDING CO	90.60	-2.79%	VODAFONE QATAR	9.36	1,066.4
OOREDOO QPSC	73.33	-1.31%	DLALA HOLDING	15.00	809.7
INDUSTRIES QATAR	121.06	-0.93%	QATAR GAS TRANSPORT(NAKILAT)	16.11	616.5
QATAR ISLAMIC INSURANCE	52.10	-0.76%	EZDAN HOLDING GROUP	8.29	549.6
GULF INTERNATIONAL SERVICES	17.15	-0.75%	INVESTMENT HOLDING GROUP	5.37	384.5

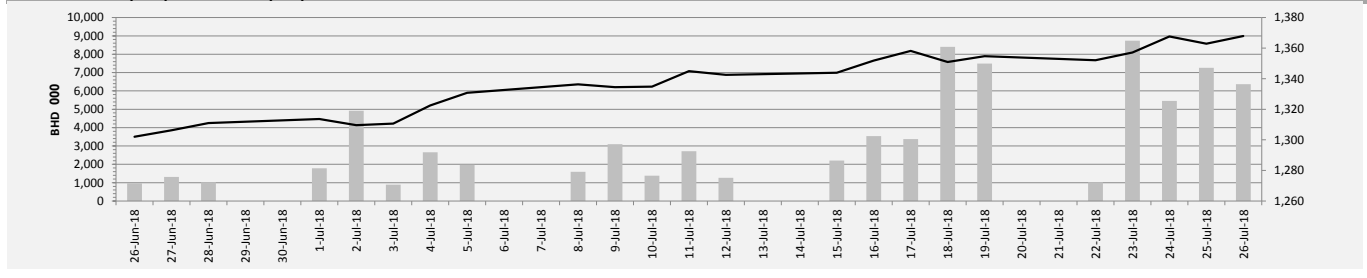
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,367.90	1,362.87	0.37%	4.3%	2.7%
Volume ('000)	11,104	12,141	-8.5%		
Value (BHD'000)	6,371.06	7,257.34	-12.2%		
Sub-Indices					
Banks	2,839.74	2,820.24	0.7%	8.4%	2.4%
Hotel and Tourism	2,839.31	2,839.31	0.0%	-3.4%	-3.4%
Industrial	1,017.07	1,017.07	0.0%	0.0%	3.1%
Insurance	1,676.56	1,676.56	0.0%	-3.3%	1.9%
Services	1,147.49	1,143.63	0.3%	0.1%	6.4%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ITHMAAR HOLDING BSC	0.11	5.00%	AHLI UNITED BANK B.S.C	0.70	5,524.1	USD
NATIONAL BANK OF BAHRAIN BSC	0.60	0.84%	ALUMINIUM BAHRAIN BSC	0.64	240.5	20.95
BAHRAIN TELECOM CO	0.25	0.81%	GFH FINANCIAL GROUP BSC	0.38	238.9	BHD
AHLI UNITED BANK B.S.C	0.70	0.72%	BAHRAIN TELECOM CO	0.25	105.9	7.91
-	-	-	ARAB BANKING CORP BSC-\$US	0.38	64.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
NASS CORP BSC	0.10	-0.99%	AHLI UNITED BANK B.S.C	0.70	7,892.5
-	-	-	GFH FINANCIAL GROUP BSC	0.38	628.8
-	-	-	BAHRAIN TELECOM CO	0.25	424.2
-	-	-	ALUMINIUM BAHRAIN BSC	0.64	379.5
-	-	-	KHALEEJI COMMERCIAL BANK	0.10	305.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.055

As of:

19-Jul-2018

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