








U Capital Market Close Report

Date: 27-Aug-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,381.78	4,366.89	14.89	0.34%	1.04%	-14.07%	10.5	0.9
	Saudi Stock Exchange	8,000.34	7,978.83	21.51	0.27%	-3.55%	10.71%	17.5	1.8
	Kuwait Stock Exchange	5,154.45	5,185.92	-31.47	-0.61%	-0.25%	NA	15.0	1.3
	Qatar Exchange	9,802.63	9,445.35	357.28	3.78%	-0.23%	15.01%	14.6	1.5
	Bahrain Bourse	1,347.94	1,351.64	-3.71	-0.27%	-0.77%	1.22%	9.1	0.9
	Dubai Financial Market	2,829.72	2,825.83	3.89	0.14%	-4.27%	-16.03%	7.5	1.1
	Abu Dhabi Securities Exchange	4,938.92	4,909.50	29.42	0.60%	1.64%	12.29%	13.0	1.5

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,577.49	0.0%	2.4%
Germany	DAX	12,458.65	0.5%	2.4%
France	CAC 40	5,455.54	0.4%	6.9%
United States				
USA	DJIA	25,790.35	0.5%	18.2%
USA	S&P 500	2,874.69	0.6%	17.7%
USA	NASDAQ	7,945.98	0.9%	26.8%
Asia Pacific				
Japan	NIKKEI 225	22,799.64	0.9%	17.2%
HongKong	HANG SENG	28,271.27	2.2%	1.5%
Arab Market Indices				
Tunis	Tunis Se Index	8,393.84	0.1%	33.5%
Egypt	The Egyptian Exchange	15,176.93	-0.4%	-4.0%
Jordan	Amman Stock Exchange	1,985.20	0.0%	-5.8%
Palestine	Palestine Sec. Exchange	538.53	-0.4%	-4.8%
Lebanon	Blom Stock Index	998.14	-1.1%	-14.0%
MSCI				
	Bahrain	78.19	-0.3%	-3.6%
	Kuwait	573.07	-0.7%	6.5%
MSCI	Oman	472.98	-0.8%	-12.3%
	Qatar	762.30	0.0%	5.1%
	UAE	357.76	0.0%	-12.5%
	GCC Countries	456.46	-0.1%	-2.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.8	0.0%	17.8%
WTI Crude (per bbl)	68.7	0.0%	17.0%
Oman Crude Oil	74.4	-0.6%	16.3%
Gold100 OZ (per oz)	1,206.0	0.0%	-7.4%
Silver (per oz)	14.8	0.0%	-12.6%
Platinum (per oz)	792.6	0.1%	-14.8%
Copper, MT	6,105.0	2.0%	-15.8%
Aluminium, MT	2,095.0	1.0%	-7.6%
Lead, MT	2,085.0	1.5%	-16.2%
Zinc, MT	2,534.0	2.7%	-23.7%
Nickel, MT	13,415.0	1.1%	5.1%

Cross Rate for Major Currencies

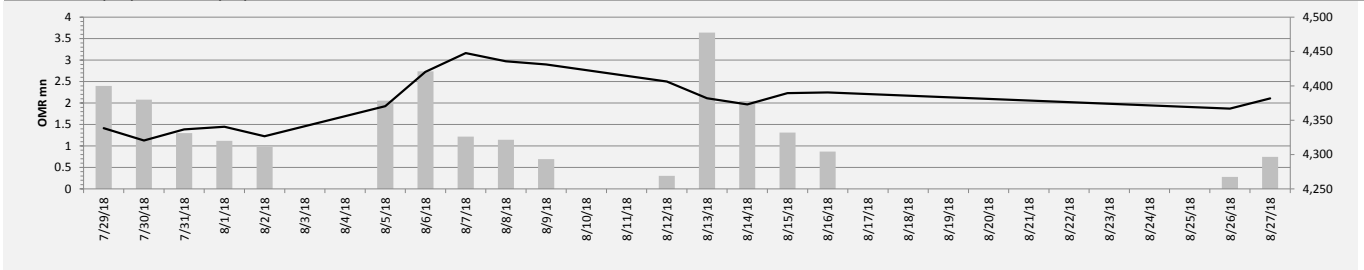
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.163	0.860
British Pound	GBP	1.287	0.777
Japanese Yen	JPY	0.009	111.030
Chinese Renminbi	CNH	0.147	6.813
Indian Rupee	INR	0.014	70.160
Russian Ruble	RUB	0.015	67.331
Canadian Dollar	CAD	0.766	1.305
Australian Dollar	AUD	0.732	1.366

Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,381.78	4,366.89	0.34%	1.0%	-14.1%	Up	Down
Volume ('000)	5,480.44	1,602.69	242.0%			9	13
Value (OMR'000)	982.23	278.84	252.3%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,810.63	6,778.27	0.5%	1.1%	-8.9%		
Industry Sector	5,470.98	5,490.52	-0.4%	-2.4%	-19.9%		
Services Sector	2,372.07	2,373.33	-0.1%	-0.2%	-10.3%		
MSM Shariah Index	607.75	605.39	0.4%	-1.0%	-14.8%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATIONAL BANK OF OMAN SAOG	0.185	2.78%
AL IZZ ISLAMIC BANK	0.084	2.44%
AL MADINA INVESTMENT CO	0.043	2.38%
OOREDOO	0.500	2.04%
BANK NIZWA	0.086	1.18%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
AL MADINA TAKAFUL CO SAOC	0.093	163.7
OOREDOO	0.500	104.6
GULF INVESTMENTS SERVICES	0.089	80.8
HSBC BANK OMAN	0.117	64.1
BANKMUSCAT SAOG	0.368	58.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	686.3	70%
GCC	254.8	26%
ARABS	10.6	1%
OTHERS	30.5	3%

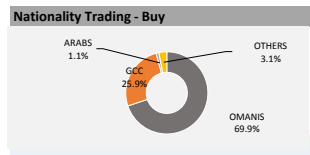
Top Equity Losers	Price	Chg
Companies	OMR	%
TAAGEER FINANCE	0.093	-5.10%
AL SHARQIYA INVEST HOLDING	0.096	-4.00%
GULF INTERNATIONAL CHEMICALS	0.185	-3.14%
OMAN INVESTMENT & FINANCE	0.095	-2.06%
GALFAR ENGINEERING&CONTRACT	0.101	-1.94%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.093	1,758.0
GULF INVESTMENTS SERVICES	0.089	909.0
HSBC BANK OMAN	0.117	550.0
AL IZZ ISLAMIC BANK	0.084	274.0
OOREDOO	0.500	209.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	641.5	65%
GCC	255.6	26%
ARABS	8.0	1%
OTHERS	77.1	8%

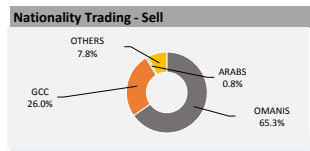
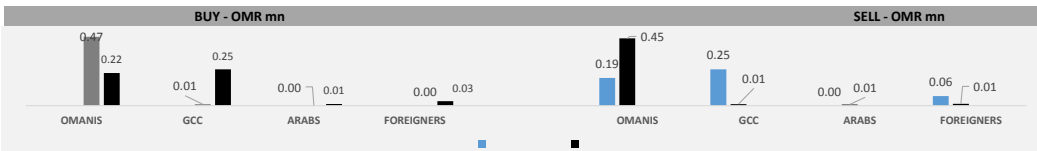
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	70.3%	29.8%
AL MADINA TAKAFUL CO SAOC	53.9%	46.1%
OOREDOO	100.0%	0.0%
GULF INVESTMENTS SERVICES	88.9%	11.1%
HSBC BANK OMAN	0.0%	100%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman Qatari Telecommunications	0.500	B	59,392
Al Madina Takaful	0.093	B	39,804
Oman Telecommunications Co	0.764	S	35,144
HSBC Bank Oman	0.117	S	35,100
HSBC Bank Oman	0.116	S	29,000



Source: Mubasher

Excluding special deals, Source: Mubasher



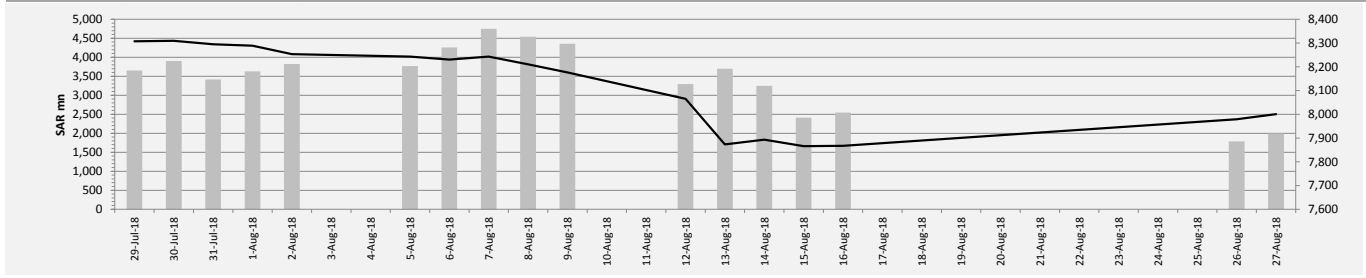
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,000.34	7,978.83	0.27%	-3.6%	10.7%
Volume ('000)	76,558.70	74,683.46	2.5%		
Value (SAR'000)	1,992,100	1,785,685	11.6%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,309.31	4,256.75	1.2%	-2.6%	-12.0%
Tadawul Commercial & Prof Svc.	4,583.86	4,587.88	-0.1%	1.1%	9.0%
Tadawul Materials	5,817.34	5,822.53	-0.1%	-2.7%	15.1%
Tadawul Transportation	3,861.59	3,825.40	0.9%	0.5%	-3.7%
Tadawul Energy	4,822.45	4,833.75	-0.2%	-5.5%	12.7%
Tadawul Utilities	3,975.65	3,996.46	-0.5%	-4.9%	-12.8%
Tadawul Cons Dura & App	3,802.68	3,801.15	0.0%	-1.3%	-8.2%
Tadawul Consumer Svc	3,311.25	3,296.76	0.4%	-3.4%	-10.1%
Tadawul Media	12,194.77	12,319.44	-1.0%	-7.2%	57.6%
Tadawul Banks	6,942.80	6,917.20	0.4%	-4.3%	26.2%
Tadawul Diversified Fin	3,695.62	3,671.24	0.7%	-1.2%	-8.3%
Tadawul Insurance	3,890.56	3,897.32	-0.2%	-2.1%	-17.6%
Tadawul RE Mgmt & Dev	3,495.00	3,462.32	0.9%	-4.9%	-25.6%
Tadawul Telecom	4,999.85	4,981.82	0.4%	-4.5%	17.6%
Tadawul Retailing	6,323.04	6,290.95	0.5%	3.3%	12.3%
Tadawul Food & Staples Retailing	6,167.76	6,201.10	-0.5%	-3.4%	9.9%
Tadawul Health Care Equipment & Services	4,206.13	4,167.05	0.9%	-7.4%	-5.3%
Tadawul Pharma, Biotech & Life Science	4,050.14	4,010.56	1.0%	-6.4%	2.0%
Tadawul REITs	3,749.33	3,760.32	-0.3%	-3.2%	-19.1%
Tadawul Capital Goods	3,821.09	3,825.27	-0.1%	-1.0%	-12.0%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
Wafa Insurance	10.94	9.84%	Saudi Basic Industries Corp	125.40	251,083.2	USD
United Electronics Co	59.30	4.77%	Alinma Bank	22.00	221,911.4	SAR
National Medical Care Co	51.90	4.74%	Al Rajhi Bank	85.30	149,207.0	511
United International Transpo	30.20	4.68%	Saudi Kayan Petrochemical Co	18.26	90,153.7	
Dur Hospitality Co	19.30	4.32%	Middle East Healthcare Co	42.10	65,112.8	1,893

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
Saudi Fisheries	23.90	-3.55%	Alinma Bank	22.00	10,082.8
Al-Baha Development & Invest	16.68	-3.02%	Dar Al Arkan Real Estate Dev	10.22	5,993.3
Mediterranean & Gulf Insuran	20.14	-2.71%	Saudi Kayan Petrochemical Co	18.26	4,948.5
Anaam International Holding	11.78	-2.32%	Samba Financial Group	29.55	2,037.4
Sabb Takaful	20.40	-1.83%	Saudi Basic Industries Corp	125.40	2,005.0

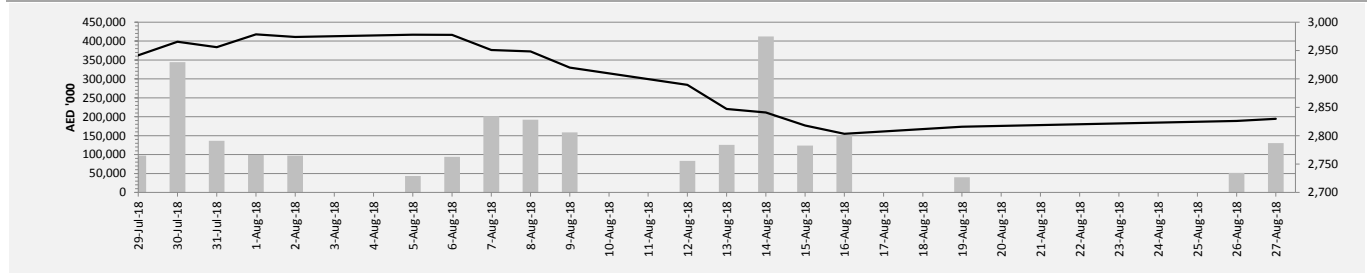
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,829.72	2,825.83	0.14%	-4.3%	-16.0%
Volume ('000)	64,361	29,818	115.8%		
Value (AED'000)	130,564	51,844	151.8%		
Sub-Indices					
Real Estate & Construction	5,047.01	5,077.60	-0.6%	-4.6%	-24.9%
Banking	2,247.15	2,228.16	0.9%	-5.3%	-3.7%
Investment and Financial	3,051.41	3,054.41	-0.1%	-3.0%	-18.4%
Insurance	1,408.90	1,413.14	-0.3%	0.3%	-9.5%
Consumer Staples	196.78	196.27	0.3%	1.6%	-46.4%
Services	623.65	609.18	2.4%	-2.3%	-13.2%
Industrial	96.35	96.35	0.0%	-10.0%	-19.3%
Telecommunication	854.09	852.40	0.2%	-1.4%	-0.8%
Transportation	744.89	748.31	-0.5%	-2.4%	-9.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
AMANAT HOLDINGS PJSC	1.21	4.31%	EMAAR PROPERTIES PJSC	5.04	45,092.3	76.7	284.0
EMIRATES NBD PJSC	9.50	2.37%	EMIRATES NBD PJSC	9.50	12,433.6		
GULF NAVIGATION HOLDING PJSC	0.93	1.98%	GFH FINANCIAL GROUP BSC	1.38	11,420.3		
AAN DIGITAL SERVICES CO	0.29	1.38%	DUBAI ISLAMIC BANK	5.02	9,403.3		
ISLAMIC ARAB INSURANCE COM	0.43	1.18%	EMAAR DEVELOPMENT PJSC	5.15	6,859.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
MASHREQBANK	70.00	-6.67%	EMAAR PROPERTIES PJSC	5.04	9,009.0
EKTTITAB HOLDING CO SAK	0.29	-6.45%	GFH FINANCIAL GROUP BSC	1.38	8,202.2
DUBAI NATIONAL INSURANCE	3.00	-6.25%	AIR ARABIA PJSC	1.01	6,679.7
TAKAFUL EMARAT INSURANCE	1.84	-4.17%	DRAKE & SCULL INTERNATIONAL	0.46	4,831.6
DAMAC PROPERTIES DUBAI CO	2.06	-3.29%	ISLAMIC ARAB INSURANCE COM	0.43	4,530.9

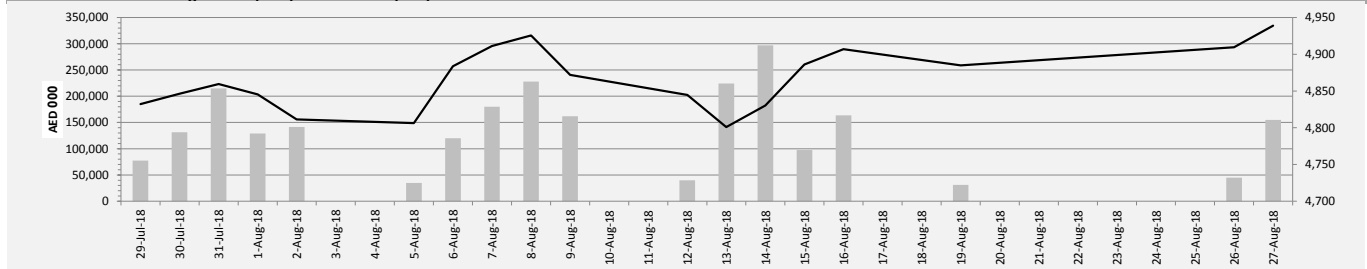
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,938.92	4,909.50	0.60%	1.11%	1.6%
Volume ('000)	36,114.11	11,061.21	226.5%		
Value (AED'000)	154,986.50	44,810.76	245.9%		
Sub-Indices					
Banking	9,407.64	9,251.98	1.7%	2.41%	5.2%
Telecommunication	4,125.05	4,186.98	-1.5%	-0.89%	-4.0%
Consumer Services	2,086.67	2,057.34	1.4%	3.24%	1.1%
Insurance	2,230.53	2,230.83	0.0%	0.01%	-0.4%
Industrials	1,856.01	1,854.02	0.1%	-1.66%	-5.5%
Invst and Financial Services	2,580.52	2,606.48	-1.0%	-1.00%	1.5%
Energy	1,878.31	1,871.78	0.3%	0.02%	1.0%
Services	2,373.63	2,373.63	0.0%	0.00%	0.6%
Real Estate	3,063.92	3,108.41	-1.4%	-1.71%	-6.5%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
RAS AL KHAIMAH WHITE CEMENT	0.86	14.67%	FIRST ABU DHABI BANK PJSC	14.60	81,463.3	76.68
AGTHIA GROUP PJSC	4.90	3.16%	ALDAR PROPERTIES PJSC	1.90	19,243.1	284.0
FIRST ABU DHABI BANK PJSC	14.60	2.46%	ABU DHABI COMMERCIAL BANK	7.06	14,169.9	
UNION NATIONAL BANK/ABU DHAB	3.70	1.37%	EMIRATES TELECOM GROUP CO	16.65	13,938.6	
RAS AL KHAIMAH CEMENT CO PSC	0.75	1.35%	ABU DHABI ISLAMIC BANK	3.90	8,761.7	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
NATIONAL TAKAFUL COMPANY	0.60	-9.09%	ALDAR PROPERTIES PJSC	1.90	10,051.2
AL QUDRA HOLDING PJSC	0.96	-8.57%	FIRST ABU DHABI BANK PJSC	14.60	5,625.2
INTL FISH FARMING CO PJSC	1.19	-4.03%	ESHRAQ PROPERTIES CO PJSC	0.58	4,553.6
WAHAT AL ZAWEYA HOLDING	2.00	-2.44%	DANA GAS	1.13	2,899.7
ARKAN BUILDING MATERIALS CO	0.54	-1.82%	RAK PROPERTIES	0.61	2,795.4

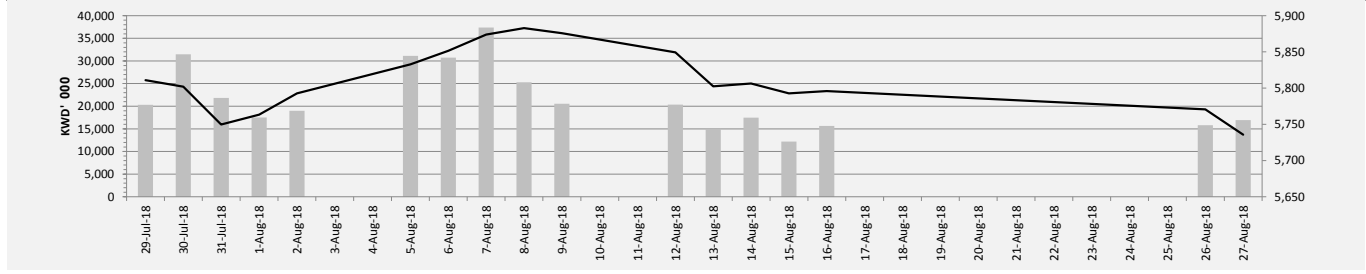
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,154.45	5,185.92	-0.61%	-0.3%	-
Volume ('000)	69,286.35	80,382.19	-13.8%	-	-
Value (KWD'000)	16,914.95	15,822.52	6.9%	-	-
Sub-Indices					
Industrials	1,007.98	1,018.28	-1.0%	-0.5%	-
Banks	1,068.96	1,073.75	-0.4%	-0.6%	-
Consumer Goods	888.56	875.29	1.5%	0.2%	-
Consumer Service	1,051.62	1,047.12	0.4%	-0.6%	-
Real Estate	992.46	1,000.55	-0.8%	0.7%	-
Financial Services	997.37	998.86	-0.1%	0.1%	-
Telecom	929.30	944.26	-1.6%	-1.6%	-
Health Care	996.33	996.33	0.0%	0.0%	-
Insurance	945.31	957.21	-1.2%	0.6%	-
Basic Materials	1,136.55	1,146.59	-0.9%	6.2%	-
Oil and Gas	1,078.24	1,079.15	-0.1%	2.1%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	865.73	865.73	0.0%	-10.5%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
TAMKEEN HOLDING CO	11.00	15.79%	MOBILE TELECOMMUNICATIONS CO	476.00	3,846,702.3	97.24	29.38
REAL ESTATE TRADE CENTERS CO	24.50	8.41%	NATIONAL BANK OF KUWAIT	812.00	3,686,819.3		
NATIONAL INDUSTRIES CO KSC	184.00	8.24%	BOUBYAN BANK K.S.C	518.00	693,502.3		
MENA REAL ESTATE CO	25.60	6.67%	GULF BANK	257.00	649,343.9		
NATIONAL SHOOTING COMPANY	17.70	5.36%	AHLI UNITED BANK B.S.C	203.00	644,320.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
GULF INVESTMENT HOUSE KSC	17.10	-10.00%	MOBILE TELECOMMUNICATIONS CO	476.00	8,024.7
UNITED PROJECTS FOR AVIATION	600.00	-6.25%	NATIONAL BANK OF KUWAIT	812.00	4,534.6
PRIVATIZATION HOLDING COMPAN	55.20	-4.83%	ALIMTIAZ INVESTMENT GROUP	129.00	3,750.1
KUWAITI SYRIAN HOLDING CO	34.20	-4.74%	AHLI UNITED BANK B.S.C	203.00	3,142.1
KUWAIT PORTLAND CEMENT CO	1050.00	-4.55%	ITHMAAR HOLDING BSC	31.70	3,063.1

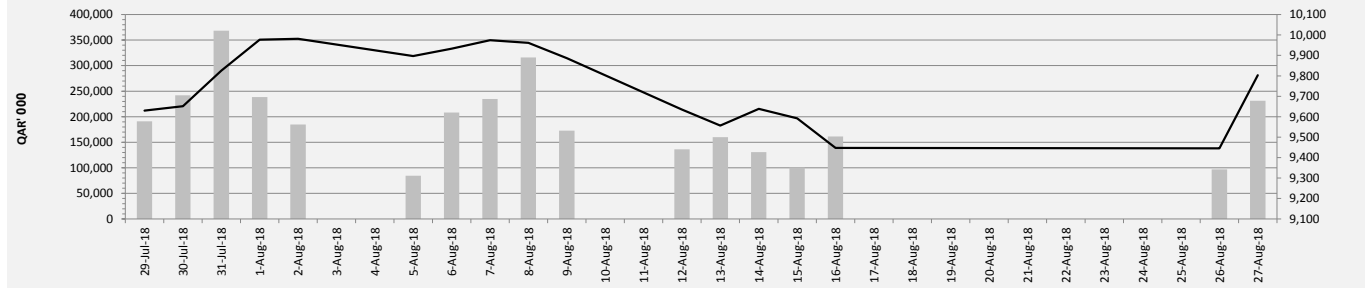
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,802.63	9,445.35	3.78%	-0.23%	15.01%
Volume ('000)	6,513.16	3,281.76	98.47%		
Value (QAR'000)	231,324.80	97,068.38	138.31%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR ISLAMIC BANK	134.76	10.00%	QATAR NATIONAL BANK	174.00	40,652.1	113.29	412.4
QATAR NATIONAL BANK	174.00	6.10%	QATAR ISLAMIC BANK	134.76	22,884.9		
MANNAI CORPORATION QSC	50.99	4.00%	BARWA REAL ESTATE CO	36.40	20,308.1		
BARWA REAL ESTATE CO	36.40	3.50%	INDUSTRIES QATAR	124.70	17,652.7		
COMMERCIAL BANK QPSC	40.45	3.45%	MASRAF AL RAYAN	37.20	14,987.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR GENERAL INSURANCE & RE	46.00	-8.00%	EZDAN HOLDING GROUP	9.20	1,305.5
QATAR ISLAMIC INSURANCE	52.00	-2.71%	VODAFONE QATAR	9.06	691.8
QATAR GERMAN CO FOR MEDICAL	5.06	-1.75%	BARWA REAL ESTATE CO	36.40	562.6
AL KHALEEJ TAKAFUL GROUP	10.10	-1.17%	DOHA BANK QPSC	25.28	444.0
INVESTMENT HOLDING GROUP	5.38	-0.92%	MASRAF AL RAYAN	37.20	404.6

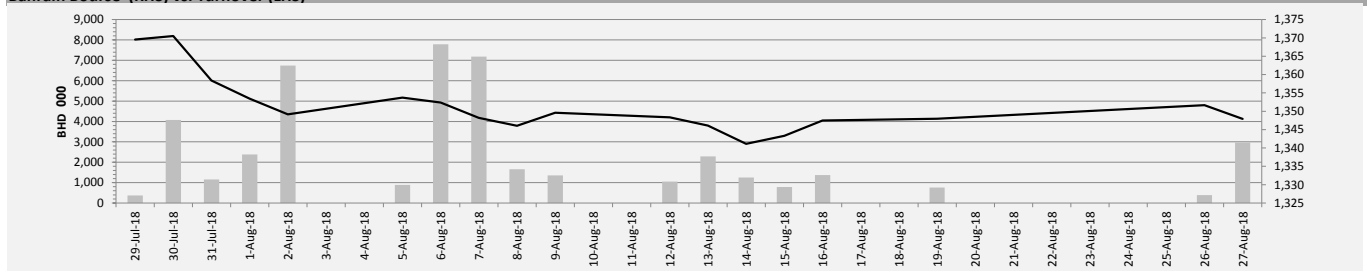
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,347.94	1,351.64	-0.27%	-0.8%	1.2%
Volume ('000)	5,120	1,076	375.9%		
Value (BHD'000)	2,967.23	391.31	658.3%		
Sub-Indices					
Banks	2,750.25	2,763.02	-0.5%	-1.9%	-0.8%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	1,016.79	1,016.79	0.0%	0.8%	3.1%
Insurance	1,676.56	1,676.56	0.0%	0.0%	1.9%
Services	1,145.68	1,158.59	-1.1%	-0.6%	6.2%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ARAB BANKING CORP BSC-\$US	0.39	1.32%	AHLI UNITED BANK B.S.C	0.67	2,002.4	USD
BBK BSC	0.44	0.46%	ALUMINIUM BAHRAIN BSC	0.64	572.9	20.74
-	-	-	BAHRAIN TELECOM CO	0.25	128.4	BHD
-	-	-	BMMI BSC	0.71	67.0	7.83
-	-	-	ARAB BANKING CORP BSC-\$US	0.39	40.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BAHRAIN CINEMA CO	0.93	-9.71%	AHLI UNITED BANK B.S.C	0.67	2,969.5
BAHRAIN ISLAMIC BANK	0.14	-3.57%	ALUMINIUM BAHRAIN BSC	0.64	902.2
BAHRAIN DUTY FREE COMPLEX	0.73	-2.01%	BAHRAIN TELECOM CO	0.25	513.8
AHLI UNITED BANK B.S.C	0.67	-0.74%	ARAB BANKING CORP BSC-\$US	0.39	105.3
-	-	-	BMMI BSC	0.71	94.3

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.016

As of:

26-Aug-2018

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