








U Capital Market Close Report

Date: 28-May-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,591.14	4,566.98	24.16	0.53%	-2.92%	-9.96%	11.4	1.0
	Saudi Stock Exchange	7,958.25	7,972.05	-13.80	-0.17%	-3.05%	10.13%	17.9	1.8
	Kuwait Stock Exchange	4,842.18	4,847.01	-4.83	-0.10%	-0.80%		14.4	1.2
	Qatar Exchange	9,125.24	8,992.81	132.43	1.47%	0.15%	7.06%	13.6	1.4
	Bahrain Bourse	1,260.47	1,263.18	-2.72	-0.21%	0.21%	-5.35%	8.2	0.8
	Dubai Financial Market	2,929.97	2,932.09	-2.12	-0.07%	-4.44%	-13.06%	9.4	1.1
	Abu Dhabi Securities Exchange	4,547.34	4,536.82	10.52	0.23%	-2.62%	3.39%	12.2	1.4

Note: Saudi Data Taken at 3:00pm Oman Time

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,730.28	0.0%	2.4%
Germany	DAX	12,922.36	-0.1%	2.5%
France	CAC 40	5,531.70	-0.2%	3.7%
United States				
USA	DJIA	24,753.09	-0.2%	17.4%
USA	S&P 500	2,721.33	-0.2%	12.6%
USA	NASDAQ	7,433.85	0.1%	19.7%
Asia Pacific				
Japan	NIKKEI 225	22,481.09	0.1%	14.2%
HongKong	HANG SENG	30,792.26	0.7%	20.1%
Arab Market Indices				
Tunis	Tunis Se Index	7,595.05	-0.3%	32.9%
Egypt	The Egyptian Exchange	16,765.23	0.7%	7.1%
Jordan	Amman Stock Exchange	2,109.78	0.3%	-2.2%
Palestine	Palestine Sec. Exchange	539.54	-0.3%	1.7%
Lebanon	Blom Stock Index	1,118.18	-0.4%	-3.3%
MSCI				
	Bahrain	70.65	0.9%	-13.9%
	Kuwait	499.60	-0.1%	6.8%
MSCI	Oman	484.87	0.6%	-16.2%
	Qatar	728.90	-0.9%	-10.8%
	UAE	355.97	0.0%	-8.7%
	GCC Countries	430.43	-0.7%	-7.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.3	-1.4%	15.1%
WTI Crude (per bbl)	66.7	-1.7%	11.6%
Oman Crude Oil	74.3	-0.3%	16.1%
Gold100 OZ (per oz)	1,298.6	-0.2%	-0.3%
Silver (per oz)	16.5	-0.2%	-2.8%
Platinum (per oz)	906.1	0.5%	-2.6%
Copper, MT	6,885.0	0.1%	-5.0%
Aluminium, MT	2,263.0	-0.8%	-0.2%
Lead, MT	2,438.5	-2.2%	-2.0%
Zinc, MT	3,051.0	0.6%	-8.1%
Nickel, MT	14,780.0	-0.8%	15.8%

Cross Rate for Major Currencies

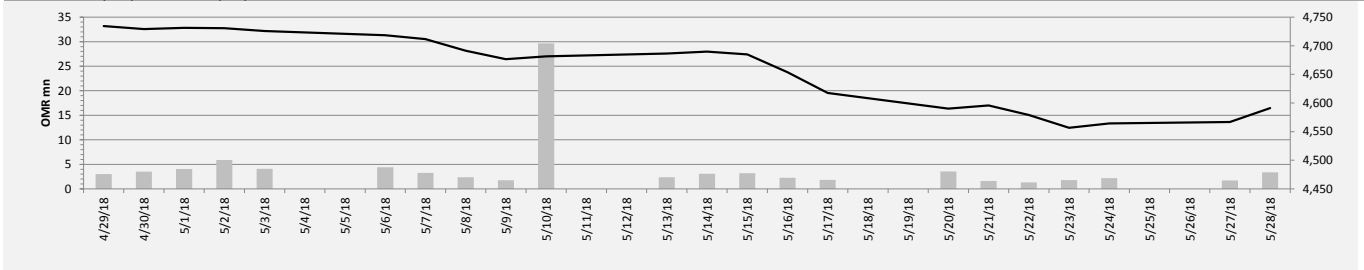
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.166	0.858
British Pound	GBP	1.334	0.750
Japanese Yen	JPY	0.009	109.360
Chinese Renminbi	CNH	0.156	6.395
Indian Rupee	INR	0.015	67.366
Russian Ruble	RUB	0.016	62.364
Canadian Dollar	CAD	0.770	1.299
Australian Dollar	AUD	0.756	1.322

Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,591.14	4,566.98	0.53%	-2.9%	-10.0%	Up	Down
Volume ('000)	20,106.20	9,368.67	114.6%			13	9
Value (OMR'000)	3,361.77	1,736.69	93.6%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,130.93	7,136.21	-0.1%	-1.9%	-4.6%	14	
Industry Sector	6,090.85	6,056.56	0.6%	-4.3%	-10.9%		
Services Sector	2,491.93	2,479.62	0.5%	-1.3%	-5.7%		
MSM Shariah Index	653.37	651.16	0.3%	-0.5%	-8.4%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN TELECOMMUNICATIONS CO	0.784	5.95%
GALFAR ENGINEERING&CONTRACT	0.112	4.67%
MUSCAT CITY DESALINATION CO	0.145	2.84%
OMAN CEMENT CO	0.366	1.67%
NATL ALUMINIUM PRODUCTS	0.316	1.28%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
GALFAR ENGINEERING&CONTRACT	0.112	1,236.3
OMAN FLOUR MILLS	0.756	728.9
HSBC BANK OMAN	0.101	221.7
OMAN TELECOMMUNICATIONS CO	0.784	181.6
GULF INVESTMENTS SERVICES	0.104	144.1

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,177.5	95%
GCC	51.4	2%
ARABS	29.6	1%
OTHERS	103.3	3%

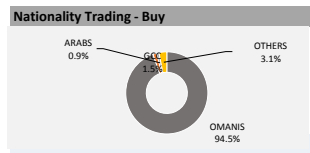
Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN QATAR INSURANCE CO	0.115	-9.45%
OMAN & EMIRATES INV(OM)50%	0.121	-2.42%
AL MADINA INVESTMENT CO	0.052	-1.89%
BANK DHOFAR SAOG	0.175	-1.69%
NATIONAL BANK OF OMAN SAOG	0.177	-1.12%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.112	11,060.9
HSBC BANK OMAN	0.101	2,187.1
GULF INVESTMENTS SERVICES	0.104	1,384.6
OMAN FLOUR MILLS	0.756	964.1
BANK DHOFAR SAOG	0.175	770.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,245.7	97%
GCC	47.2	1%
ARABS	34.2	1%
OTHERS	34.7	1%

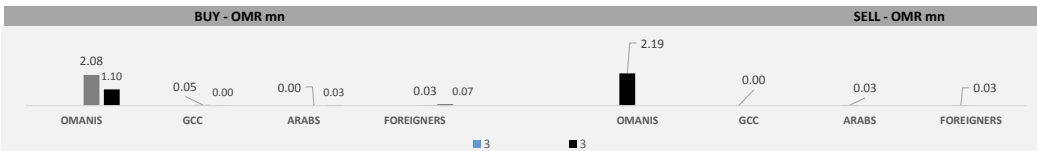
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	78.5%	21.6%
GALFAR ENGINEERING&CONTRACT	78.3%	21.7%
OMAN FLOUR MILLS	100.0%	0.0%
HSBC BANK OMAN	71.1%	28.9%
OMAN TELECOMMUNICATIONS CO	78.0%	22.1%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Oman Flour Mills	0.756	B	728,885
Bank Dhofar	0.175	S	130,040
Oman Cement	0.366	B	129,833
Galfar Engineering and Contracting	0.111	B	102,708
Sembcorp Salalah Power and Water Co SAC	0.221	B	75,140

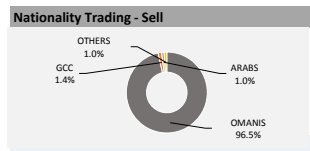


Source: Mubasher

Excluding special deals, Source: Mubasher



Source: MSM, Bloomberg, Mubasher



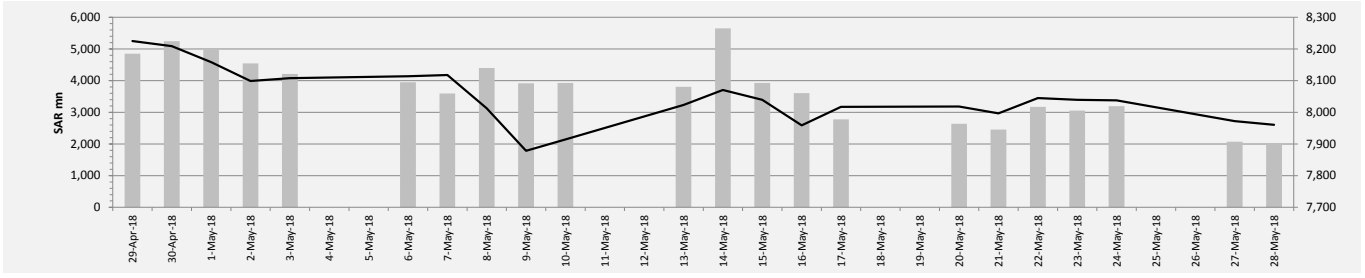
Saudi Stock Exchange - Tadawul

Note: Saudi Data Taken at 3:00pm Oman Time

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,960.73	7,972.05	-0.14%	-3.0%	10.2%
Volume ('000)	98,059.51	101,476.90	-3.4%		
Value (SAR'000)	2,008,350	2,067,605	-2.9%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,828.58	4,863.06	-0.7%	-7.5%	-1.4%
Tadawul Commercial & Prof Serv.	4,463.09	4,434.45	0.6%	-2.4%	6.1%
Tadawul Materials	5,668.56	5,676.98	-0.1%	0.4%	12.2%
Tadawul Transportation	4,127.64	4,191.93	-1.5%	-7.8%	2.9%
Tadawul Energy	4,756.62	4,757.05	0.0%	-4.4%	11.1%
Tadawul Utilities	4,556.27	4,567.22	-0.2%	-7.5%	-0.1%
Tadawul Cons Dura & App	4,301.04	4,305.03	-0.1%	-2.3%	3.9%
Tadawul Consumer Svc	3,564.48	3,560.55	0.1%	-7.5%	-3.3%
Tadawul Media	11,210.96	11,198.14	0.1%	-20.5%	44.9%
Tadawul Banks	6,666.76	6,655.32	0.2%	-1.5%	21.2%
Tadawul Diversified Fin	3,853.08	3,847.77	0.1%	-3.0%	-4.4%
Tadawul Insurance	4,196.53	4,201.25	-0.1%	-11.7%	-11.2%
Tadawul RE Mgmt & Dev	3,592.95	3,678.27	-2.3%	-16.9%	-23.5%
Tadawul Telecom	5,415.05	5,360.74	1.0%	7.5%	27.3%
Tadawul Retailing	6,339.25	6,309.13	0.5%	-1.6%	12.5%
Tadawul Food & Staples Retailing	6,287.46	6,338.56	-0.8%	-9.7%	12.1%
Tadawul Health Care Equipment & Services	4,727.75	4,756.00	-0.6%	-6.4%	6.4%
Tadawul Pharma, Biotech & Life Science	4,003.96	4,030.35	-0.7%	-5.2%	0.8%
Tadawul REITS	3,940.74	3,969.10	-0.7%	-2.2%	-14.9%
Tadawul Capital Goods	4,116.20	4,135.88	-0.5%	-11.2%	-5.2%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
TIHAMA ADVERTISING & PUBLIC	48.70	3.40%	SAUDI BASIC INDUSTRIES CORP	120.80	350,299.4	USD
SAUDI BRITISH BANK	29.90	3.28%	DAR AL ARKAN REAL ESTATE DEV	10.52	350,214.3	518
BANK AL-JAZIRA	14.46	2.70%	ALINMA BANK	20.44	232,691.4	SAR
SAUDI STEEL PIPE CO	20.70	2.48%	ETIHAD ETISALAT CO	21.02	122,347.7	1,917
AXA COOPERATIVE INSURANCE	25.10	2.20%	AL RAJHI BANK	83.00	122,193.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ALANDALUS PROPERTY CO	20.36	-9.99%	DAR AL ARKAN REAL ESTATE DEV	10.52	33,144.2
SAUDI ENAYA COOPERATIVE INSU	9.15	-9.41%	ALINMA BANK	20.44	11,379.6
SAUDI CABLE CO	8.40	-4.76%	BANK AL-JAZIRA	14.46	5,893.8
WAFU INSURANCE	9.72	-4.52%	ETIHAD ETISALAT CO	21.02	5,821.8
UNITED CO-OPERATIVE ASSURANC	10.00	-3.85%	SAUDI KAYAN PETROCHEMICAL CO	14.00	3,151.4

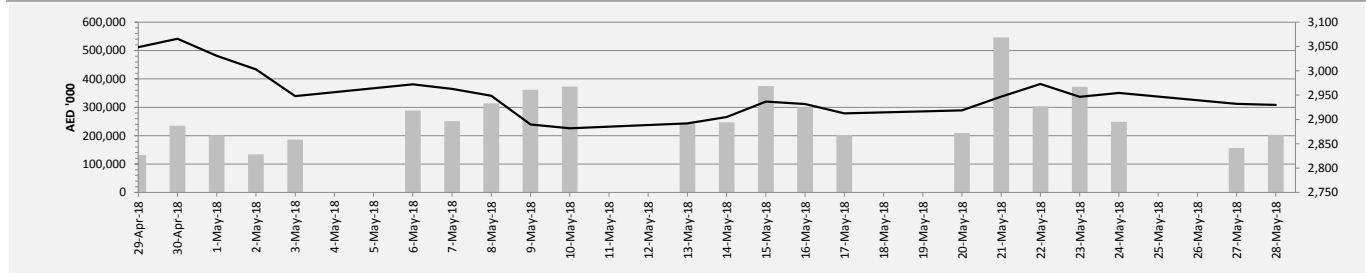
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,929.97	2,932.09	-0.07%	-4.4%	-13.1%
Volume ('000)	142,168	179,110	-20.6%		
Value (AED'000)	202,782	156,411	29.6%		
Sub-Indices					
Real Estate & Construction	5,372.95	5,367.20	0.1%	-8.7%	-20.0%
Banking	2,256.46	2,267.05	-0.5%	-3.4%	-3.3%
Investment and Financial	3,231.01	3,212.45	0.6%	7.5%	-13.6%
Insurance	1,477.09	1,493.90	-1.1%	4.6%	-5.1%
Consumer Staples	236.57	242.25	-2.3%	7.8%	-35.5%
Services	670.20	668.88	0.2%	0.0%	-6.8%
Industrial	111.17	111.17	0.0%	-4.3%	-6.9%
Telecommunication	806.83	808.52	-0.2%	-2.4%	-6.3%
Transportation	749.23	745.71	0.5%	-4.6%	-8.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
DUBAI INSURANCE CO. (P.S.C.)	3.60	5.88%	DRAKE & SCULL INTERNATIONAL	1.19	31,563.6	77.4
AL SALAM BANK SUDAN	1.59	2.58%	DUBAI ISLAMIC BANK	4.74	31,098.5	
GULF NAVIGATION HOLDING PJSC	1.03	0.98%	EMAAR DEVELOPMENT PJSC	5.38	25,587.4	
DUBAI FINANCIAL MARKET PJSC	1.07	0.94%	EMAAR PROPERTIES PJSC	5.13	15,172.6	
SHUAA CAPITAL	1.11	0.91%	GFH FINANCIAL GROUP BSC	1.43	13,131.5	
						AED
						286.8

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL SALAM GROUP HOLDING CO	0.48	-9.93%	DRAKE & SCULL INTERNATIONAL	1.19	26,290.4
DAR AL TAKAFUL	0.66	-3.22%	DXB ENTERTAINMENTS PJSC	0.42	18,557.6
ISLAMIC ARAB INSURANCE COM	0.45	-3.03%	ITHMAAR HOLDING BSC	0.41	10,845.8
AAN DIGITAL SERVICES CO	0.34	-2.62%	GFH FINANCIAL GROUP BSC	1.43	9,103.0
ITHMAAR HOLDING BSC	0.41	-2.60%	DUBAI ISLAMIC BANK	4.74	6,565.5

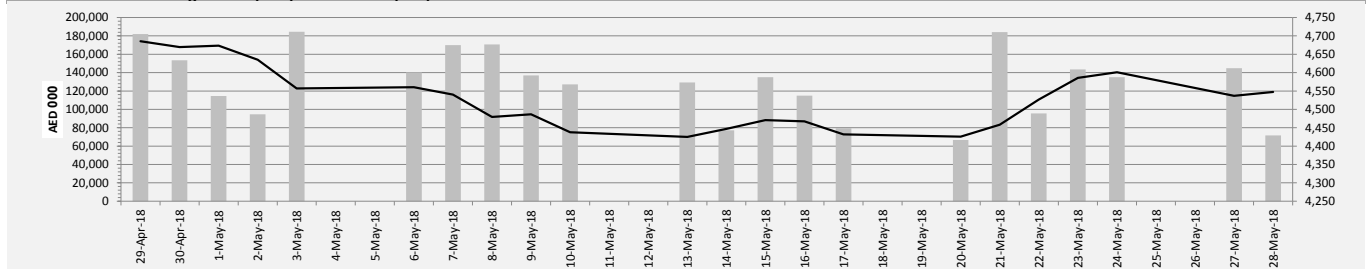
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,547.34	4,536.82	0.23%	-1.2%	-2.6%
Volume ('000)	50,208.03	113,199.00	-55.6%		
Value (AED'000)	71,578.95	144,858.70	-50.6%		
Sub-Indices					
Banking	8,240.75	8,227.25	0.2%	-2.0%	-1.5%
Telecommunication	3,926.84	3,914.45	0.3%	-0.3%	-7.6%
Consumer Services	2,088.84	2,088.82	0.0%	-0.3%	1.1%
Insurance	2,178.42	2,176.31	0.1%	0.6%	0.7%
Industrials	1,953.37	1,946.41	0.4%	0.1%	-5.8%
Invst and Financial Services	2,477.14	2,490.13	-0.5%	-0.5%	-2.6%
Energy	1,864.02	1,840.75	1.3%	-0.7%	3.6%
Services	2,325.82	2,325.82	0.0%	0.7%	0.2%
Real Estate	3,419.27	3,419.27	0.0%	0.9%	0.1%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
RAS AL KHAIMA POULTRY	1.83	14.38%	DANA GAS	1.09	33,610.7	USD
NATIONAL BANK OF UMM AL QAIW	2.90	9.02%	ALDAR PROPERTIES PJSC	2.10	14,197.0	77.44
GULF CEMENT CO	0.99	7.61%	EMIRATES TELECOM GROUP CO	15.85	4,692.4	AED
METHAQ TAKAFUL INSURANCE	0.81	3.85%	FIRST ABU DHABI BANK PJSC	12.05	3,282.8	286.8
UNION NATIONAL BANK/ABU DHAB	3.68	3.08%	ABU DHABI COMMERCIAL BANK	7.05	3,178.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
INVEST BANK	2.40	-5.14%	DANA GAS	1.09	30,627.8
INTL FISH FARMING CO PJSC	1.36	-1.45%	ALDAR PROPERTIES PJSC	2.10	6,786.1
WAHA CAPITAL PJSC	1.75	-0.57%	MANAZEL REAL ESTATE PJSC	0.49	2,845.8
AGTHIA GROUP PJSC	4.69	-0.21%	ESHRAQ PROPERTIES CO PJSC	0.72	2,770.9
-	-	-	INVEST BANK	2.40	1,160.0

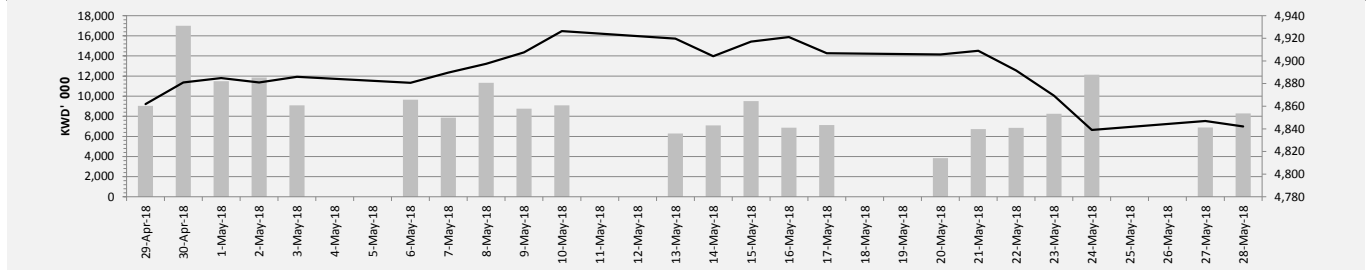
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,842.18	4,847.01	-0.10%	-0.8%	-
Volume ('000)	63,650.56	45,929.96	38.6%	-	-
Value (KWD'000)	8,287.01	6,892.87	20.2%	-	-
Sub-Indices					
Industrials	963.70	953.62	1.1%	-2.6%	-
Banks	961.03	964.90	-0.4%	-1.2%	-
Consumer Goods	877.95	877.37	0.1%	-2.1%	-
Consumer Service	1,059.24	1,068.13	-0.8%	0.1%	-
Real Estate	950.99	953.17	-0.2%	-1.4%	-
Financial Services	981.12	978.32	0.3%	0.7%	-
Telecom	796.99	796.97	0.0%	-2.9%	-
Health Care	999.63	999.63	0.0%	0.3%	-
Insurance	901.84	914.20	-1.4%	-3.1%	-
Basic Materials	1,026.27	1,026.97	-0.1%	-2.7%	-
Oil and Gas	1,030.52	1,016.58	1.4%	5.0%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	856.54	864.98	-1.0%	-15.4%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEIDX	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
GULF NORTH AFRICA HOLDING CO	56.00	9.59%	NATIONAL BANK OF KUWAIT	725.00	991,698.0	90.37	27.30
UNITED PROJECTS FOR AVIATION	690.00	7.81%	GULF NORTH AFRICA HOLDING CO	56.00	788,589.6		
AL-MADAR FINANCE & INVT CO	76.90	7.70%	KUWAIT INTERNATIONAL BANK	218.00	564,096.2		
FIRST TAKAFUL INSURANCE CO	44.00	7.32%	GULF BANK	258.00	470,002.1		
GULF CEMENT CO	87.00	7.28%	AL AHLI BANK OF KUWAIT	313.00	450,083.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
KUWAIT FOUNDRY CO SAK	194.00	-11.01%	GULF NORTH AFRICA HOLDING CO	56.00	14,492.8
KUWAIT INSURANCE CO	280.00	-6.67%	MANAZEL HOLDING	29.20	7,833.2
AL AHLI BANK OF KUWAIT	313.00	-6.57%	KUWAIT INTERNATIONAL BANK	218.00	2,587.6
MASHAER HOLDING CO KSC	44.50	-5.92%	GULF INVESTMENT HOUSE KSC	20.90	2,458.3
MANAZEL HOLDING	29.20	-5.81%	AHLI UNITED BANK B.S.C	172.00	2,286.6

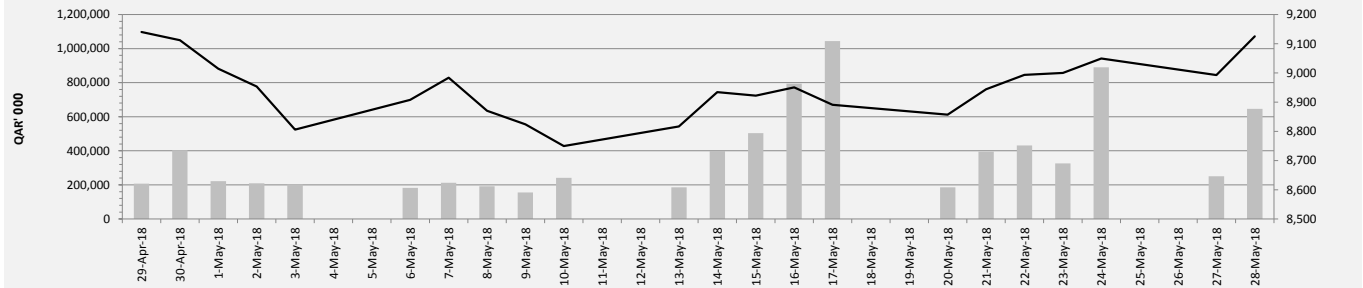
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,125.24	8,992.81	1.47%	0.15%	7.06%
Volume ('000)	12,028.34	7,236.04	66.23%		
Value (QAR'000)	646,431.90	250,779.30	157.77%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
OOREDOO QPSC	71.00	5.11%	QATAR NATIONAL BANK	161.99	340,225.2	107.61	391.7
QATAR NATIONAL BANK	161.99	2.85%	QATAR ISLAMIC BANK	121.50	74,624.7		
INDUSTRIES QATAR	109.00	2.83%	INDUSTRIES QATAR	109.00	45,559.1		
EZDAN HOLDING GROUP	8.94	2.64%	QATAR ELECTRICITY & WATER CO	196.49	31,103.0		
QATAR GERMAN CO FOR MEDICAL	5.40	2.47%	MESAIEED PETROCHEMICAL HOLDI	16.27	28,309.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
ISLAMIC HOLDING GROUP	28.29	-3.91%	VODAFONE QATAR	8.35	2,144.4
QATAR ISLAMIC INSURANCE	49.26	-1.48%	QATAR NATIONAL BANK	161.99	2,108.4
VODAFONE QATAR	8.35	-1.42%	MESAIEED PETROCHEMICAL HOLDI	16.27	1,733.7
MESAIEED PETROCHEMICAL HOLDI	16.27	-1.39%	QATAR GAS TRANSPORT(NAKILAT)	15.20	1,530.8
QATAR NATIONAL CEMENT CO	55.00	-0.36%	QATAR ISLAMIC BANK	121.50	613.0

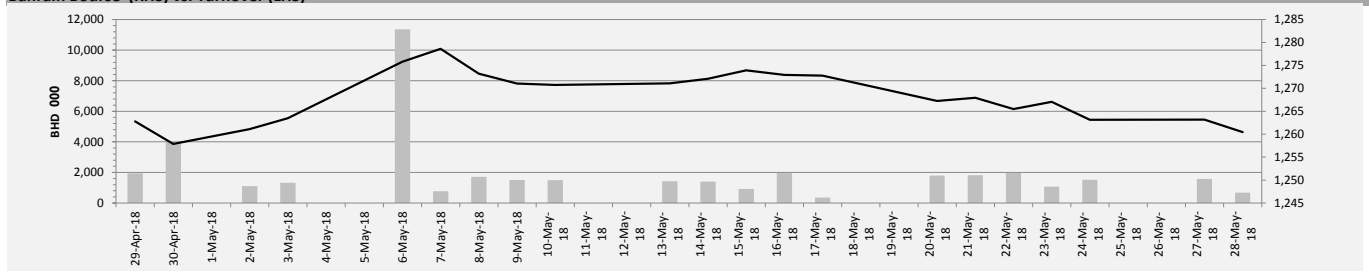
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,260.47	1,263.18	-0.21%	0.2%	-5.3%
Volume ('000)	2,680	5,615	-52.3%		
Value (BHD'000)	679.19	1,575.53	-56.9%		
Sub-Indices					
Banks	2,575.70	2,586.13	-0.4%	-0.9%	-7.1%
Hotel and Tourism	2,920.12	2,920.12	0.0%	0.0%	-0.7%
Industrial	977.79	977.79	0.0%	0.0%	-0.9%
Insurance	1,762.79	1,762.79	0.0%	3.3%	7.1%
Services	1,133.03	1,135.26	-0.2%	1.0%	5.0%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BBK BSC	0.44	0.45%	AHLI UNITED BANK B.S.C	0.59	235.8	USD
-	-	-	GFH FINANCIAL GROUP BSC	0.38	209.0	19.77
-	-	-	BAHRAIN TELECOM CO	0.24	32.1	BHD
-	-	-	ITHMAAR HOLDING BSC	0.11	22.9	7.46
-	-	-	AL-SALAM BANK	0.11	14.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ITHMAAR HOLDING BSC	0.11	-4.35%	GFH FINANCIAL GROUP BSC	0.38	550.0
NASS CORP BSC	0.11	-3.60%	AHLI UNITED BANK B.S.C	0.59	405.7
AL-SALAM BANK	0.11	-1.75%	ITHMAAR HOLDING BSC	0.11	208.0
SEEF PROPERTIES	0.23	-0.88%	BAHRAIN TELECOM CO	0.24	135.0
NATIONAL BANK OF BAHRAIN BSC	0.60	-0.83%	AL-SALAM BANK	0.11	130.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.008

As of:

27-May-2018

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