








U Capital Market Close Report

Date: 28-Aug-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,410.25	4,381.78	28.47	0.65%	1.70%	-13.51%	10.6	0.9
	Saudi Stock Exchange	8,033.06	8,000.13	32.93	0.41%	-3.16%	11.16%	17.5	1.8
	Kuwait Stock Exchange	5,118.33	5,154.45	-36.12	-0.70%	-0.95%	NA	14.9	1.3
	Qatar Exchange	9,858.34	9,802.63	55.71	0.57%	0.34%	15.66%	14.6	1.5
	Bahrain Bourse	1,346.86	1,347.94	-1.08	-0.08%	-0.85%	1.14%	9.1	0.9
	Dubai Financial Market	2,818.19	2,829.72	-11.53	-0.41%	-4.66%	-16.38%	7.5	1.0
	Abu Dhabi Securities Exchange	4,956.76	4,938.92	17.84	0.36%	2.00%	12.69%	13.0	1.5

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,601.25	0.0%	2.7%
Germany	DAX	12,557.65	0.2%	3.6%
France	CAC 40	5,492.70	0.2%	8.1%
United States				
USA	DJIA	26,049.64	1.0%	19.4%
USA	S&P 500	2,896.74	0.8%	18.5%
USA	NASDAQ	8,017.90	0.9%	27.6%
Asia Pacific				
Japan	NIKKEI 225	22,813.47	0.1%	17.3%
HongKong	HANG SENG	28,351.62	0.3%	1.8%
Arab Market Indices				
Tunis	Tunis Se Index	8,412.23	0.2%	33.6%
Egypt	The Egyptian Exchange	15,605.66	2.4%	-4.7%
Jordan	Amman Stock Exchange	1,988.88	0.2%	-5.5%
Palestine	Palestine Sec. Exchange	537.97	-0.1%	-4.8%
Lebanon	Blom Stock Index	997.59	-0.1%	-13.4%
MSCI				
	Bahrain	77.38	-1.0%	-4.4%
	Kuwait	567.72	-0.9%	5.4%
MSCI	Oman	475.97	0.6%	-13.3%
	Qatar	798.71	4.8%	9.3%
	UAE	358.21	0.1%	-12.5%
	GCC Countries	464.26	1.7%	-0.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	76.6	0.6%	19.0%
WTI Crude (per bbl)	68.8	0.0%	17.2%
Oman Crude Oil	75.4	0.5%	17.8%
Gold100 OZ (per oz)	1,213.6	0.2%	-6.9%
Silver (per oz)	15.0	0.3%	-11.7%
Platinum (per oz)	807.5	0.5%	-13.2%
Copper, MT	6,105.0	2.0%	-15.8%
Aluminium, MT	2,095.0	1.0%	-7.6%
Lead, MT	2,085.0	1.5%	-16.2%
Zinc, MT	2,534.0	2.7%	-23.7%
Nickel, MT	13,415.0	1.1%	5.1%

Cross Rate for Major Currencies

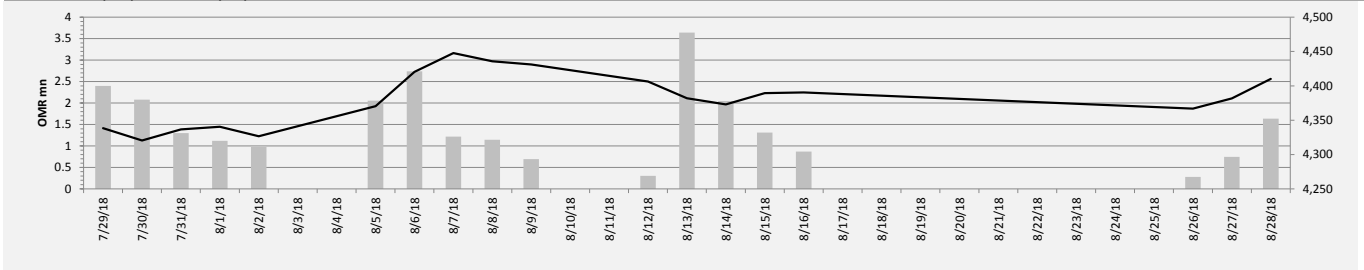
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.172	0.853
British Pound	GBP	1.292	0.774
Japanese Yen	JPY	0.009	111.020
Chinese Renminbi	CNH	0.147	6.786
Indian Rupee	INR	0.014	70.105
Russian Ruble	RUB	0.015	67.468
Canadian Dollar	CAD	0.774	1.293
Australian Dollar	AUD	0.736	1.359

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,410.25	4,381.78	0.65%	1.7%	-13.5%	Up	Down
Volume ('000)	10,632.69	5,480.44	94.0%			13	10
Value (OMR'000)	1,944.55	982.23	98.0%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,854.71	6,810.63	0.6%	1.7%	-8.3%		
Industry Sector	5,481.04	5,470.98	0.2%	-2.2%	-19.8%		
Services Sector	2,374.89	2,372.07	0.1%	-0.1%	-10.2%		
MSM Shariah Index	610.84	607.75	0.5%	-0.5%	-14.4%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL JAZEERA SERVICES	0.113	2.73%
NATIONAL BANK OF OMAN SAOG	0.190	2.70%
OMAN FISHERIES CO	0.084	2.44%
OOREDOO	0.512	2.40%
AL MADINA TAKAFUL CO SAOC	0.095	2.15%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
AL MADINA TAKAFUL CO SAOC	0.095	286.1
GALFAR ENGINEERING&CONTRACT	0.103	212.2
BANKMUSCAT SAOG	0.372	197.4
OOREDOO	0.512	188.7
OMAN TELECOMMUNICATIONS CO	0.776	134.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,689.4	87%
GCC	108.7	6%
ARABS	55.6	3%
OTHERS	90.7	5%

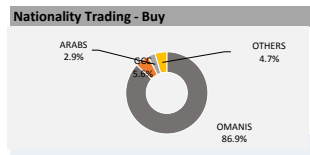
Top Equity Losers	Price	Chg
Companies	OMR	%
VISION INSURANCE SAOC	0.145	-3.33%
RENAISSANCE SERVICES SAOG	0.420	-1.87%
AL-ANWAR CERAMIC TILES CO	0.086	-1.15%
PHOENIX POWER CO SAOC	0.114	-0.87%
SOHAR POWER CO	0.116	-0.85%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.095	3,010.9
GALFAR ENGINEERING&CONTRACT	0.103	2,055.7
GULF INVESTMENTS SERVICES	0.090	970.1
OMAN INVESTMENT & FINANCE	0.095	878.3
BANKMUSCAT SAOG	0.372	530.6

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,447.6	74%
GCC	38.2	2%
ARABS	21.3	1%
OTHERS	437.5	22%

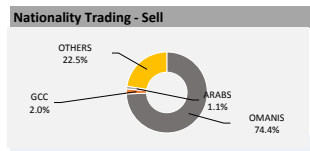
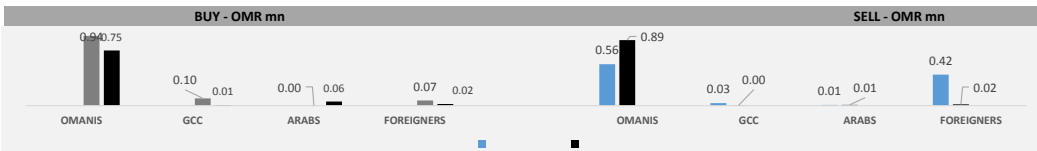
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	51.3%	48.7%
AL MADINA TAKAFUL CO SAOC	55.4%	44.6%
GALFAR ENGINEERING&CONTRACT	82.0%	18.0%
BANKMUSCAT SAOG	50.4%	49.6%
OOREDOO	44.2%	56%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman Qatari Telecommunications	0.510	S	102,000
Oman Telecommunications Co	0.776	S	59,286
Oman Qatari Telecommunications	0.514	B	38,360
National Bank of Oman	0.190	S	38,000
Bank Muscat	0.372	B	37,200



Source: Mubasher

Excluding special deals, Source: Mubasher



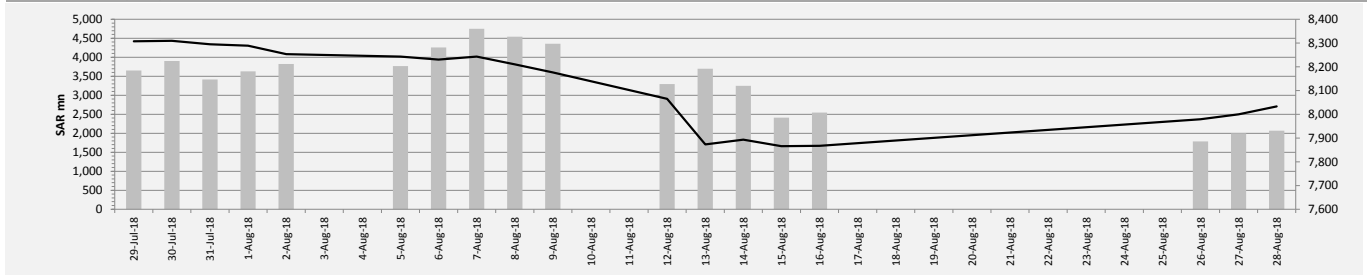
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,033.06	8,000.13	0.41%	-3.2%	11.2%
Volume ('000)	89,730.31	76,840.12	16.8%		
Value (SAR'000)	2,067,800	1,999,316	3.4%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,299.38	4,303.74	-0.1%	-2.8%	-12.2%
Tadawul Commercial & Prof Svc.	4,631.93	4,583.86	1.0%	2.2%	10.1%
Tadawul Materials	5,853.15	5,815.67	0.6%	-2.1%	15.8%
Tadawul Transportation	3,934.18	3,864.76	1.8%	2.4%	-1.9%
Tadawul Energy	4,930.30	4,826.88	2.1%	-3.4%	15.2%
Tadawul Utilities	3,945.19	3,975.65	-0.8%	-5.6%	-13.5%
Tadawul Cons Dura & App	3,875.82	3,802.68	1.9%	0.6%	-6.4%
Tadawul Consumer Svc	3,365.53	3,311.80	1.6%	-1.8%	-8.7%
Tadawul Media	12,275.32	12,194.77	0.7%	-6.6%	58.7%
Tadawul Banks	6,958.28	6,944.56	0.2%	-4.1%	26.5%
Tadawul Diversified Fin	3,682.44	3,695.62	-0.4%	-1.6%	-8.6%
Tadawul Insurance	3,905.03	3,892.16	0.3%	-1.8%	-17.3%
Tadawul RE Mgmt & Dev	3,480.40	3,497.08	-0.5%	-5.3%	-25.9%
Tadawul Telecom	5,061.79	4,990.99	1.4%	-3.3%	19.0%
Tadawul Retailing	6,402.99	6,323.41	1.3%	4.6%	13.7%
Tadawul Food & Staples Retailing	6,144.15	6,167.76	-0.4%	-3.7%	9.5%
Tadawul Health Care Equipment & Services	4,249.92	4,206.27	1.0%	-6.5%	-4.3%
Tadawul Pharma, Biotech & Life Science	4,122.70	4,050.14	1.8%	-4.7%	3.8%
Tadawul REITS	3,748.71	3,750.28	0.0%	-3.2%	-19.1%
Tadawul Capital Goods	3,842.87	3,822.31	0.5%	-0.5%	-11.5%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI STEEL PIPE CO	20.02	10.00%	SAUDI BASIC INDUSTRIES CORP	126.80	309,514.7	513	1,899
WAFI INSURANCE	12.02	9.87%	ALINMA BANK	21.98	268,986.9		
SAUDI PUBLIC TRANSPORT CO	14.62	6.72%	AL RAJHI BANK	85.90	108,351.2		
ARABIAN PIPES CO	10.74	5.09%	DAR AL ARKAN REAL ESTATE DEV	10.12	92,510.1		
ALSORAYAI GROUP	13.50	4.01%	ARABIAN PIPES CO	10.74	64,629.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
EMAAR ECONOMIC CITY	9.69	-2.12%	ALINMA BANK	21.98	12,224.6
THIMAR	27.00	-1.82%	DAR AL ARKAN REAL ESTATE DEV	10.12	9,076.4
CO FOR COOPERATIVE INSURANCE	54.00	-1.64%	ARABIAN PIPES CO	10.74	6,013.3
SAUDI ENAYA COOPERATIVE INSU	23.28	-1.36%	EMAAR ECONOMIC CITY	9.69	3,626.5
TOURISM ENTERPRISE CO/ SHAMS	30.70	-1.29%	SAUDI KAYAN PETROCHEMICAL CO	18.22	2,494.9

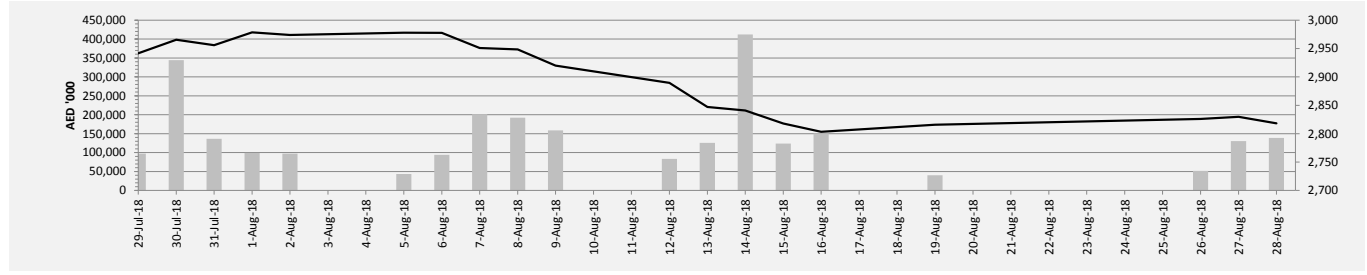
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,818.19	2,829.72	-0.41%	-4.7%	-16.4%
Volume ('000)	61,570	64,361	-4.3%		
Value (AED'000)	138,836	130,564	6.3%		
Sub-Indices					
Real Estate & Construction	5,000.95	5,047.01	-0.9%	-5.5%	-25.6%
Banking	2,238.52	2,247.15	-0.4%	-5.7%	-4.1%
Investment and Financial	3,061.36	3,051.41	0.3%	-2.7%	-18.1%
Insurance	1,404.76	1,408.90	-0.3%	0.0%	-9.8%
Consumer Staples	196.78	196.78	0.0%	1.6%	-46.4%
Services	620.26	623.65	-0.5%	-2.8%	-13.7%
Industrial	96.35	96.35	0.0%	-10.0%	-19.3%
Telecommunication	859.15	854.09	0.6%	-0.8%	-0.2%
Transportation	745.80	744.89	0.1%	-2.3%	-9.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	USD
DUBAI NATIONAL INSURANCE	3.20	6.67%	EMAAR PROPERTIES PJSC	4.92	32,470.8	76.5
AJMAN BANK PJSC	0.95	3.61%	DUBAI ISLAMIC BANK	5.10	24,102.1	
EMAAR DEVELOPMENT PJSC	5.27	2.33%	EMAAR DEVELOPMENT PJSC	5.27	21,201.0	
DAMAC PROPERTIES DUBAI CO	2.10	1.94%	EMIRATES NBD PJSC	9.30	11,053.5	
KHALEEJI COMMERCIAL BANK	0.82	1.88%	EMAAR MALLS PJSC	2.02	9,959.7	
						AED
						283.5

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
INTL FINANCIAL ADVISORS	0.30	-8.81%	EMAAR PROPERTIES PJSC	4.92	6,514.2
NATIONAL GENERAL INSURANCE	1.91	-4.98%	DRAKE & SCULL INTERNATIONAL	0.46	6,425.8
DUBAI ISLAMIC INSURANCE CO	0.65	-3.70%	GFH FINANCIAL GROUP BSC	1.34	5,864.2
GFH FINANCIAL GROUP BSC	1.34	-2.90%	AIR ARABIA PJSC	1.01	5,671.5
MASHREQBANK	68.05	-2.79%	EMAAR MALLS PJSC	2.02	4,949.4

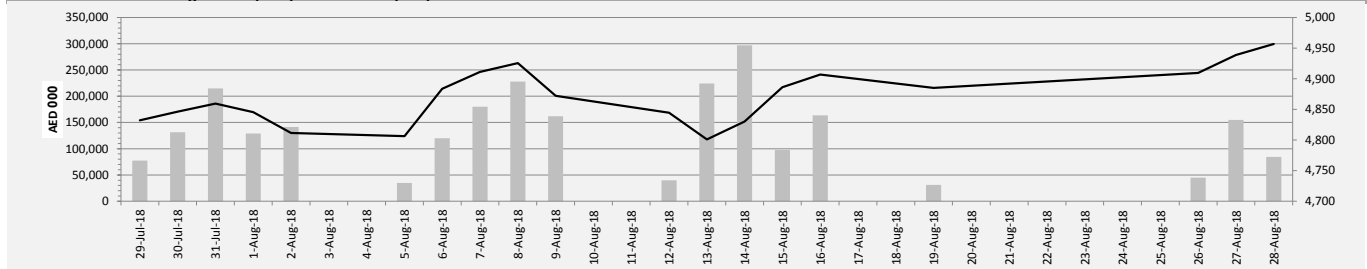
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,956.76	4,938.92	0.36%	1.47%	2.0%
Volume ('000)	23,847.10	36,114.11	-34.0%		
Value (AED'000)	84,556.80	154,986.50	-45.4%		
Sub-Indices					
Banking	9,428.38	9,407.64	0.2%	2.63%	5.4%
Telecommunication	4,174.60	4,125.05	1.2%	0.30%	-2.9%
Consumer Services	2,027.25	2,086.67	-2.8%	0.30%	-1.8%
Insurance	2,230.53	2,230.53	0.0%	0.01%	-0.4%
Industrials	1,875.46	1,856.01	1.0%	-0.63%	-4.6%
Invst and Financial Services	2,606.48	2,580.52	1.0%	0.00%	2.6%
Energy	1,853.38	1,878.31	-1.3%	-1.31%	-0.3%
Services	2,355.77	2,373.63	-0.8%	-0.75%	-0.1%
Real Estate	3,080.78	3,063.92	0.6%	-1.17%	-6.0%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ARKAN BUILDING MATERIALS CO	0.58	7.41%	EMIRATES TELECOM GROUP CO	16.85	26,212.3	USD
ABU DHABI NATL CO FOR BUILDI	0.50	4.17%	FIRST ABU DHABI BANK PJSC	14.65	21,331.0	AED
ABU DHABI NATIONAL OIL CO FO	2.45	2.94%	ABU DHABI COMMERCIAL BANK	7.05	8,118.7	76.54
RAS AL KHAIMAH CEMENT CO PSC	0.77	2.67%	ALDAR PROPERTIES PJSC	1.92	6,344.4	283.5
WAHAT AL ZAWEYA HOLDING	2.05	2.50%	ABU DHABI NATIONAL OIL CO FO	2.45	4,230.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI SHIP BUILDING CO	1.29	-9.79%	ALDAR PROPERTIES PJSC	1.92	3,305.1
ABU DHABI NATIONAL ENERGY CO	1.13	-5.83%	DANA GAS	1.11	3,299.9
SUDAN TELECOMMUNICATIONS GRO	0.45	-4.26%	ESHRAQ PROPERTIES CO PJSC	0.57	2,808.2
AGTHIA GROUP PJSC	4.70	-4.08%	ABU DHABI NATIONAL OIL CO FO	2.45	1,736.3
ABU DHABI AVIATION CO	2.80	-3.45%	MANAZEL REAL ESTATE PJSC	0.46	1,702.2

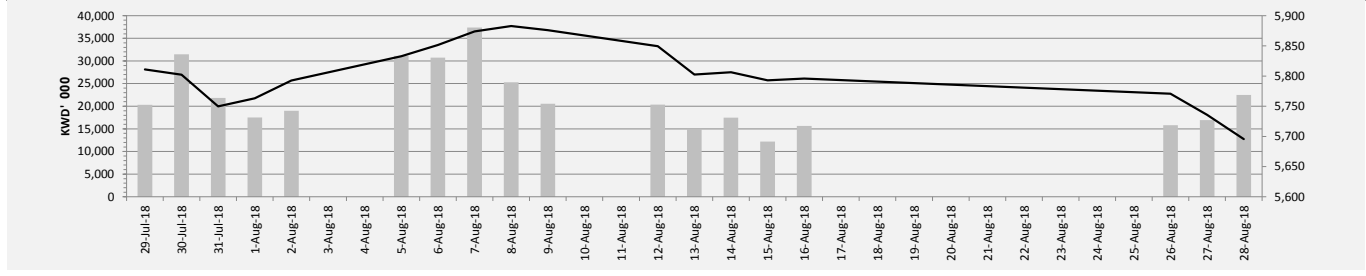
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,118.33	5,154.45	-0.70%	-1.0%	-
Volume ('000)	83,233.08	69,286.35	20.1%	-	-
Value (KWD'000)	22,483.78	16,914.95	32.9%	-	-
Sub-Indices					
Industrials	1,001.78	1,007.98	-0.6%	-1.1%	-
Banks	1,061.53	1,068.96	-0.7%	-1.3%	-
Consumer Goods	890.86	888.56	0.3%	0.5%	-
Consumer Service	1,050.04	1,051.62	-0.2%	-0.7%	-
Real Estate	988.90	992.46	-0.4%	0.4%	-
Financial Services	992.49	997.37	-0.5%	-0.4%	-
Telecom	916.16	929.30	-1.4%	-3.0%	-
Health Care	996.33	996.33	0.0%	0.0%	-
Insurance	941.79	945.31	-0.4%	0.2%	-
Basic Materials	1,120.20	1,136.55	-1.4%	4.7%	-
Oil and Gas	1,079.52	1,078.24	0.1%	2.2%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	865.73	865.73	0.0%	-10.5%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
METAL & RECYCLING CO	68.00	33.33%	MOBILE TELECOMMUNICATIONS CO	468.00	5,222,910.5	96.67	29.21
TAMKEEN HOLDING CO	13.90	26.36%	NATIONAL BANK OF KUWAIT	805.00	3,323,717.1		
KUWAIT CABLE VISION SAK	11.00	22.22%	AGILITY	850.00	1,884,098.9		
DANAH ALSAFAT FOODSTUFF CO	51.10	5.36%	GULF BANK	256.00	788,545.6		
SPECIALITIES GROUP HOLDING C	75.50	4.43%	KUWAIT INTERNATIONAL BANK	249.00	702,696.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
ASIYA CAPITAL INVESTMENTS CO	34.50	-6.25%	MOBILE TELECOMMUNICATIONS CO	468.00	11,176.8
MENA REAL ESTATE CO	24.10	-5.86%	INVESTORS HOLDING GROUP CO.K	14.10	7,397.1
INTERNATIONAL RESORTS CO	21.60	-5.68%	AJWAN GULF REAL ESTATE CO	22.10	4,497.1
HEAVY ENGINEERING AND SHIP B	496.00	-4.06%	NATIONAL BANK OF KUWAIT	805.00	4,118.2
BURGAN BANK	258.00	-3.37%	NATIONAL INDUSTRIES GRP HOLD	164.00	3,192.1

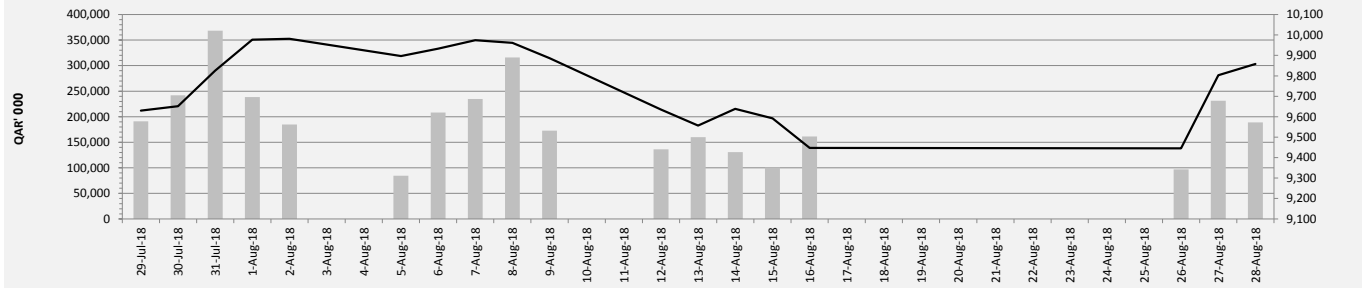
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,858.34	9,802.63	0.57%	0.34%	15.66%
Volume ('000)	5,645.03	6,513.16	-13.33%		
Value (QAR'000)	189,006.90	231,324.80	-18.29%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR GENERAL INSURANCE & RE	49.00	6.52%	QATAR NATIONAL BANK	175.00	40,923.7	118.19	430.2
DOHA INSURANCE CO	13.46	3.54%	QATAR ISLAMIC BANK	136.40	13,435.6		
EZDAN HOLDING GROUP	9.50	3.26%	INDUSTRIES QATAR	124.00	12,947.3		
QATAR CINEMA & FILM DISTRIB	16.51	2.36%	COMMERCIAL BANK PQSC	39.95	12,907.3		
QATAR GAS TRANSPORT(NAKILAT)	17.16	2.14%	QATAR GAS TRANSPORT(NAKILAT)	17.16	12,894.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
MANNAI CORPORATION QSC	50.01	-1.92%	EZDAN HOLDING GROUP	9.50	794.2
DLALA HOLDING	14.65	-1.55%	QATAR GAS TRANSPORT(NAKILAT)	17.16	757.7
COMMERCIAL BANK PQSC	39.95	-1.24%	UNITED DEVELOPMENT CO	13.98	433.2
GULF WAREHOUSING COMPANY	40.53	-1.15%	VODAFONE QATAR	9.06	362.0
QATAR ELECTRICITY & WATER CO	192.00	-1.03%	MESAIEED PETROCHEMICAL HOLDI	15.86	355.4

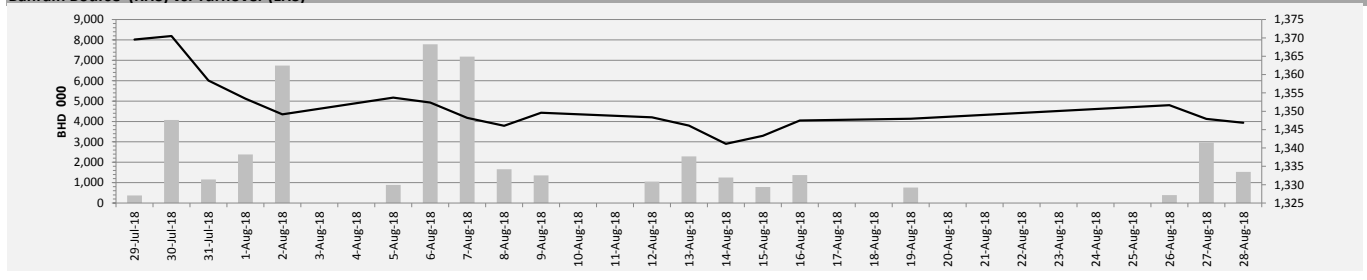
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,346.86	1,347.94	-0.08%	-0.8%	1.1%
Volume ('000)	5,574	5,120	8.9%		
Value (BHD'000)	1,527.25	2,967.23	-48.5%		
Sub-Indices					
Banks	2,762.23	2,750.25	0.4%	-1.4%	-0.4%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	1,016.79	1,016.79	0.0%	0.8%	3.1%
Insurance	1,676.56	1,676.56	0.0%	0.0%	1.9%
Services	1,142.15	1,145.68	-0.3%	-0.9%	5.9%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
KHALEEJI COMMERCIAL BANK	0.10	7.95%	GFH FINANCIAL GROUP BSC	0.37	337.4	USD
AHLI UNITED BANK B.S.C	0.68	0.75%	ALUMINIUM BAHRAIN BSC	0.64	328.1	20.69
-	-	-	AHLI UNITED BANK B.S.C	0.68	316.8	BHD
-	-	-	KHALEEJI COMMERCIAL BANK	0.10	104.3	7.81
-	-	-	ARAB BANKING CORP BSC-\$US	0.39	98.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GFH FINANCIAL GROUP BSC	0.37	-3.95%	KHALEEJI COMMERCIAL BANK	0.10	1,142.0
BAHRAIN ISLAMIC BANK	0.13	-3.70%	GFH FINANCIAL GROUP BSC	0.37	921.0
BAHRAIN DUTY FREE COMPLEX	0.71	-2.74%	ALUMINIUM BAHRAIN BSC	0.64	516.6
-	-	-	AHLI UNITED BANK B.S.C	0.68	473.8
-	-	-	ARAB BANKING CORP BSC-\$US	0.39	256.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.016

As of:

26-Aug-2018

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