








U Capital Market Close Report

Date: 29-Apr-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,734.42	4,722.46	11.96	0.25%	-0.82%	-7.16%	11.8	1.0
	Saudi Stock Exchange	8,224.94	8,248.47	-23.53	-0.29%	4.50%	13.82%	18.1	1.8
	Kuwait Stock Exchange	4,861.91	4,882.45	-20.54	-0.42%			14.5	1.2
	Qatar Exchange	9,140.19	9,088.01	52.18	0.57%	6.60%	7.24%	13.6	1.4
	Bahrain Bourse	1,262.78	1,263.08	-0.31	-0.02%	-4.22%	-5.18%	8.2	0.8
	Dubai Financial Market	3,048.46	3,042.82	5.64	0.19%	-1.93%	-9.54%	10.5	1.1
	Abu Dhabi Securities Exchange	4,685.44	4,697.23	-11.79	-0.25%	2.18%	6.53%	12.2	1.3

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,502.21	0.0%	4.1%
Germany	DAX	12,580.87	0.6%	1.1%
France	CAC 40	5,483.19	0.5%	4.1%
United States				
USA	DJIA	24,311.19	0.0%	16.1%
USA	S&P 500	2,669.91	0.1%	12.0%
USA	NASDAQ	7,119.80	0.0%	17.7%
Asia Pacific				
Japan	NIKKEI 225	22,467.87	0.7%	17.0%
HongKong	HANG SENG	30,280.67	0.9%	23.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,124.94	0.2%	26.1%
Egypt	The Egyptian Exchange	18,328.75	-0.2%	12.2%
Jordan	Amman Stock Exchange	2,181.20	-0.6%	-0.2%
Palestine	Palestine Sec. Exchange	545.12	-0.1%	4.2%
Lebanon	Blom Stock Index	1,127.55	0.0%	-3.9%
MSCI				
	Bahrain	70.74	0.0%	-18.1%
	Kuwait	513.77	0.0%	8.5%
MSCI	Oman	501.41	0.0%	-16.1%
	Qatar	741.50	0.0%	-7.9%
	UAE	367.01	0.0%	-4.3%
	GCC Countries	443.26	0.0%	-4.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	74.6	-0.1%	13.5%
WTI Crude (per bbl)	68.1	-0.1%	13.4%
Oman Crude Oil	71.1	0.2%	11.2%
Gold100 OZ (per oz)	1,323.4	0.5%	1.6%
Silver (per oz)	16.5	0.0%	-2.5%
Platinum (per oz)	915.0	0.8%	-1.7%
Copper, MT	6,797.0	-2.4%	-6.2%
Aluminium, MT	2,223.0	-2.3%	-2.0%
Lead, MT	2,346.0	0.4%	-5.7%
Zinc, MT	3,121.0	-0.4%	-6.0%
Nickel, MT	13,885.0	-2.5%	8.8%

Cross Rate for Major Currencies

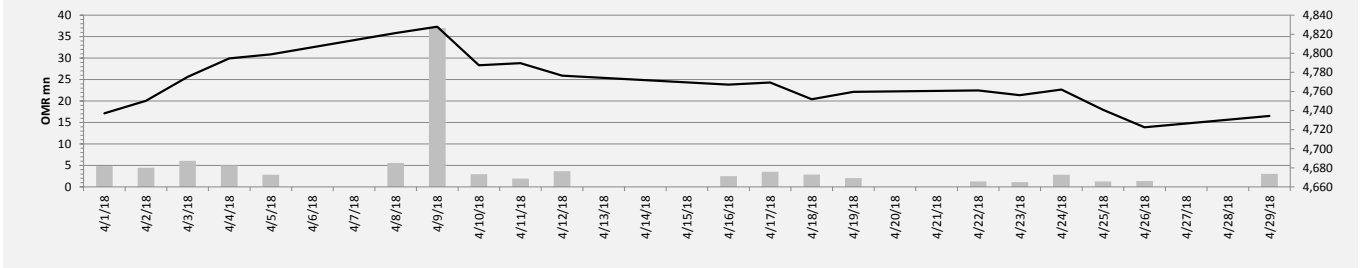
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.213	0.824
British Pound	GBP	1.378	0.726
Japanese Yen	JPY	0.009	109.050
Chinese Renminbi	CNH	0.158	6.319
Indian Rupee	INR	0.015	66.661
Russian Ruble	RUB	0.016	62.156
Canadian Dollar	CAD	0.780	1.283
Australian Dollar	AUD	0.758	1.319

Muscat Securities Market

Market Cap: OMR 17.8bn (USD 46.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,734.42	4,722.46	0.25%	-0.82%	-7.16%	Up	Down
Volume ('000)	34,753.29	9,246.11	275.87%			13	7
Value (OMR'000)	3,016.59	1,335.87	125.82%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	7,241.11	7,224.45	0.23%	1.68%	-3.12%		
Industry Sector	6,330.85	6,284.08	0.74%	-3.99%	-7.35%	16	
Services Sector	2,538.31	2,540.15	-0.07%	-2.59%	-3.98%		
MSM Shariah Index	658.04	655.24	0.43%	-3.02%	-7.79%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
CONSTRUCTION MATERIALS IND	0.032	10.34%
AL-HASSAN ENGINEERING CO	0.040	5.26%
GALFAR ENGINEERING&CONTRACT	0.100	4.17%
AL SHARQIYA INVEST HOLDING	0.123	2.50%
AL MADINA TAKAFUL CO SAOC	0.098	2.08%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANK NIZWA	0.086	1,002.3
GULF INVESTMENTS SERVICES	0.105	831.8
GALFAR ENGINEERING&CONTRACT	0.100	340.2
CONSTRUCTION MATERIALS IND	0.032	267.3
BANKMUSCAT SAOC	0.382	164.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,806.5	93%
GCC	29.0	1%
ARABS	6.4	0%
OTHERS	174.6	6%

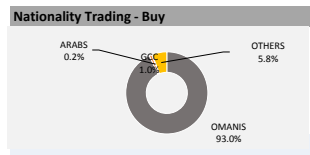
Top Equity Losers	Price	Chg
Companies	OMR	%
UNITED POWER CO SAOG	3.280	-20.00%
TAKAFUL OMAN	0.140	-2.78%
OMAN & EMIRATES INV(OM)50%	0.119	-2.46%
VISION INSURANCE SAOC	0.145	-1.36%
AL ANWAR HOLDINGS SAOG	0.147	-0.68%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.086	11,648.8
CONSTRUCTION MATERIALS IND	0.032	8,354.0
GULF INVESTMENTS SERVICES	0.105	7,947.2
GALFAR ENGINEERING&CONTRACT	0.100	3,401.1
AL MADINA TAKAFUL CO SAOC	0.098	1,061.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,888.2	96%
GCC	20.5	1%
ARABS	37.1	1%
OTHERS	70.8	2%

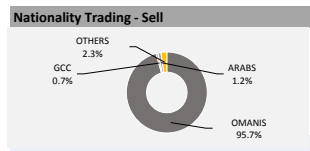
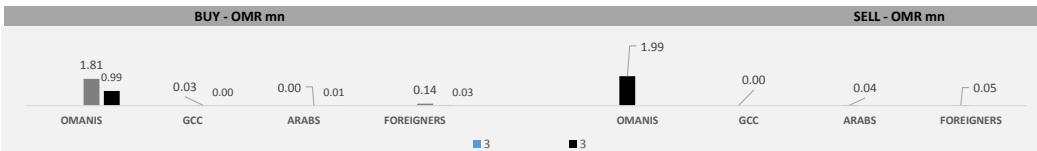
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	83.0%	17.0%
BANK NIZWA	81.1%	19.0%
GULF INVESTMENTS SERVICES	89.2%	10.8%
GALFAR ENGINEERING&CONTRACT	79.3%	20.7%
CONSTRUCTION MATERIALS IND	100.0%	0.0%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Nizwa	0.417	B	764,650
Gulf Investment Services	0.518	B	474,368
Construction Material Industry	0.479	B	267,328
Bank Nizwa	0.429	S	98,874
Bank Nizwa	0.479	S	86,000



Source: Mubasher

Excluding special deals, Source: Mubasher



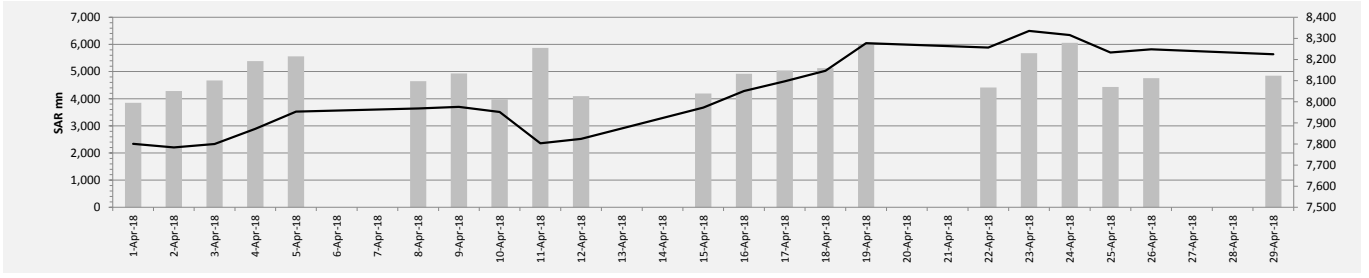
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,224.94	8,248.47	-0.29%	4.50%	13.82%
Volume ('000)	206,881.10	205,246.50	0.80%		
Value (SAR'000)	4,847,600	4,753,625	1.98%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,195.63	5,232.13	-0.7%	-0.6%	6.1%
Tadawul Commercial & Prof Svc.	4,577.79	4,492.13	1.9%	7.1%	8.8%
Tadawul Materials	5,699.84	5,753.89	-0.9%	0.8%	12.8%
Tadawul Transportation	4,524.80	4,501.45	0.5%	4.4%	12.8%
Tadawul Energy	5,119.87	5,223.90	-2.0%	4.3%	19.6%
Tadawul Utilities	4,969.46	4,896.11	1.5%	11.1%	8.9%
Tadawul Cons Dura & App	4,402.83	4,382.96	0.5%	12.9%	6.3%
Tadawul Consumer Svc	3,851.75	3,852.71	0.0%	0.8%	4.5%
Tadawul Media	13,664.66	13,853.87	-1.4%	41.2%	76.6%
Tadawul Banks	6,746.09	6,758.80	-0.2%	8.2%	22.6%
Tadawul Diversified Fin	3,953.87	3,952.66	0.0%	2.6%	-1.9%
Tadawul Insurance	4,797.52	4,824.21	-0.6%	6.1%	1.6%
Tadawul RE Mgmt & Dev	4,329.85	4,302.10	0.6%	1.9%	-7.8%
Tadawul Telecom	5,052.29	5,001.37	1.0%	3.5%	18.8%
Tadawul Retailing	6,388.04	6,377.46	0.2%	-0.8%	13.4%
Tadawul Food & Staples Retailing	7,080.23	7,225.53	-2.0%	7.6%	26.2%
Tadawul Health Care Equipment & Services	5,023.86	5,044.55	-0.4%	3.3%	13.1%
Tadawul Pharma, Biotech & Life Science	4,261.22	4,313.99	-1.2%	5.6%	7.3%
Tadawul REITS	4,044.63	4,054.86	-0.3%	-2.9%	-12.7%
Tadawul Capital Goods	4,616.84	4,570.79	1.0%	9.0%	6.4%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI CERAMIC CO	23.46	9.93%	SAUDI BASIC INDUSTRIES CORP	118.07	669,491.0	528	1,957
TIHAMA ADVERTISING & PUBLIC	52.80	9.79%	ALINMA BANK	20.70	601,415.4		
ETIHAD ETISALAT CO	17.56	7.66%	DAR AL ARKAN REAL ESTATE DEV	14.27	421,523.4		
NAMA CHEMICALS CO	21.69	6.95%	ETIHAD ETISALAT CO	17.56	217,422.6		
THIMAR	34.19	4.08%	AL RAJHI BANK	83.84	157,310.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
SAUDI INTERNATIONAL PETROCHE	21.82	-5.34%	DAR AL ARKAN REAL ESTATE DEV	14.27	29,062.2
RABIGH REFINING AND PETROCHE	29.12	-3.22%	ALINMA BANK	20.70	28,858.7
NATIONAL INDUSTRIALIZATION C	20.73	-3.04%	ETIHAD ETISALAT CO	17.56	12,716.5
SAUDI RESEARCH AND MARKETING	113.32	-2.95%	SAUDI KAYAN PETROCHEMICAL CO	14.56	8,326.1
TRADE UNION COOPERATIVE INSU	21.38	-2.82%	MOBILE TELECOMMUNICATIONS CO	8.35	7,260.1

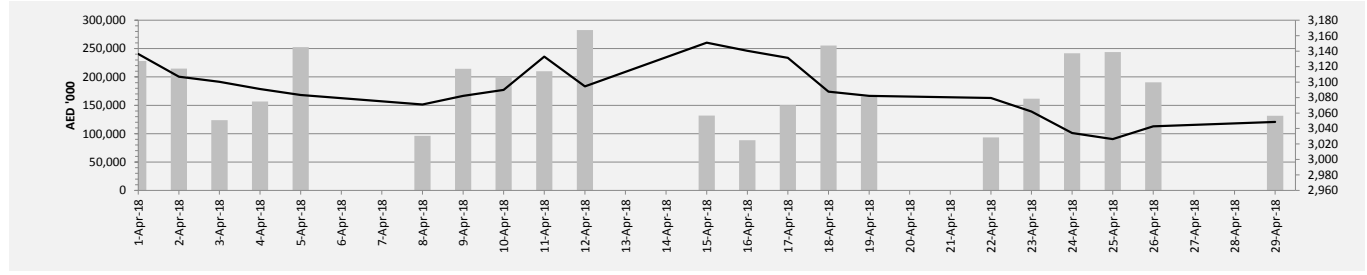
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,048.46	3,042.82	0.19%	-1.93%	-9.54%
Volume ('000)	119,106	142,711	-16.54%		
Value (AED'000)	131,609	190,547	-30.93%		
Sub-Indices					
Real Estate & Construction	5,818.67	5,785.56	0.6%	-3.4%	-13.4%
Banking	2,319.34	2,321.98	-0.1%	1.4%	-0.6%
Investment and Financial	3,038.41	3,023.82	0.5%	-7.3%	-18.7%
Insurance	1,420.65	1,377.75	3.1%	-0.2%	-8.8%
Consumer Staples	226.88	224.81	0.9%	-20.0%	-38.2%
Services	665.99	671.78	-0.9%	6.0%	-7.3%
Industrial	116.11	125.99	-7.8%	-17.1%	-2.8%
Telecommunication	828.77	828.77	0.0%	3.2%	-3.7%
Transportation	783.39	789.63	-0.01	-1.3%	-4.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
EKTTITAB HOLDING CO SAK	AED 0.35	9.40%	SHUAA CAPITAL	AED 1.11	AED' 000 27,300.8	USD 81.2
ISLAMIC ARAB INSURANCE COM	0.43	7.04%	EMAAAR PROPERTIES PJSC	5.64	20,523.1	AED 300.6
AL SALAM GROUP HOLDING CO	0.51	6.86%	GFH FINANCIAL GROUP BSC	1.26	8,338.9	
SHUAA CAPITAL	1.11	5.71%	GULF NAVIGATION HOLDING PJSC	1.04	7,980.2	
DAR AL TAKAFUL	0.67	5.51%	DUBAI INVESTMENTS PJSC	1.93	7,666.3	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
NATIONAL CEMENT CO	AED 2.82	-7.84%	SHUAA CAPITAL	AED 1.11	24,698.1
AL-SALAM BANK	1.04	-5.45%	ISLAMIC ARAB INSURANCE COM	0.43	17,782.9
ARABTEC HOLDING CO PJSC	2.06	-1.90%	DXB ENTERTAINMENTS PJSC	0.40	16,804.2
AMANAT HOLDINGS PJSC	1.34	-1.47%	GULF NAVIGATION HOLDING PJSC	1.04	7,674.2
GULF NAVIGATION HOLDING PJSC	1.04	-0.95%	GFH FINANCIAL GROUP BSC	1.26	6,615.6

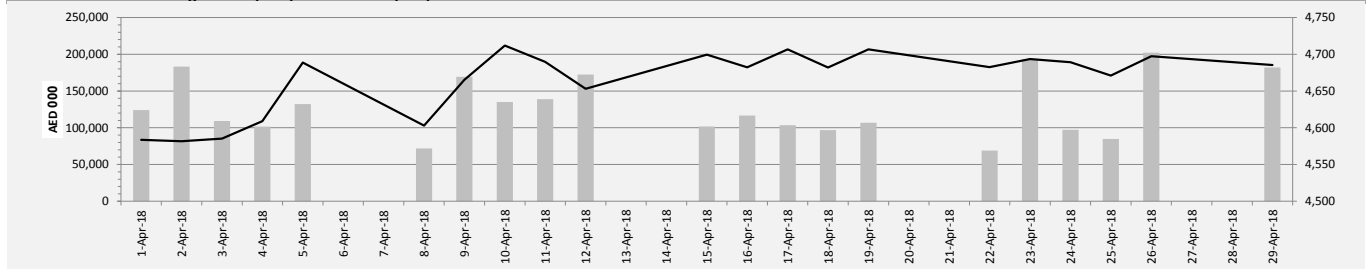
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,685.44	4,697.23	-0.25%	-0.25%	2.18%
Volume ('000)	96,263.90	152,187.20	-36.75%		
Value (AED'000)	182,051.00	202,037.90	-9.89%		
Sub-Indices					
Banking	8,394.62	8,413.80	-0.2%	-0.2%	5.0%
Telecommunication	4,286.08	4,298.47	-0.3%	-0.3%	-2.0%
Consumer Services	2,020.18	2,020.18	0.0%	0.0%	-3.2%
Insurance	2,168.21	2,178.89	-0.5%	-0.5%	-0.7%
Industrials	2,077.27	2,033.11	2.2%	2.2%	0.9%
Invst and Financial Services	2,542.11	2,516.12	1.0%	1.0%	-16.2%
Energy	1,761.65	1,804.04	-2.3%	-2.3%	9.0%
Services	2,321.54	2,343.42	-0.9%	-0.9%	-3.3%
Real Estate	3,432.45	3,419.89	0.4%	0.4%	-1.0%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATL CO FOR BUILDI	0.62	14.81%	FIRST ABU DHABI BANK PJSC	12.45	45,614.5	USD
ARKAN BUILDING MATERIALS CO	0.66	11.86%	DANA GAS	0.95	44,161.1	81.17
SUDAN TELECOMMUNICATIONS GRO	0.53	3.92%	ABU DHABI COMMERCIAL BANK	7.10	43,913.1	AED
GULF CEMENT CO	1.06	2.91%	EMIRATES TELECOM GROUP CO	17.30	13,455.9	300.6
SHARJAH ISLAMIC BANK	1.26	2.44%	ALDAR PROPERTIES PJSC	2.11	6,994.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	4.50	-10.00%	DANA GAS	0.95	45,295.7
EMIRATES DRIVING COMPANY	7.20	-10.00%	ARKAN BUILDING MATERIALS CO	0.66	10,326.4
AXA GREEN CRESCENT INSURANCE	0.65	-9.72%	ABU DHABI COMMERCIAL BANK	7.10	6,184.2
DANA GAS	0.95	-5.00%	ESHRAQ PROPERTIES CO PJSC	0.72	5,749.2
AL KHAZNA INSURANCE CO	0.25	-3.85%	RAK PROPERTIES	0.66	5,280.1

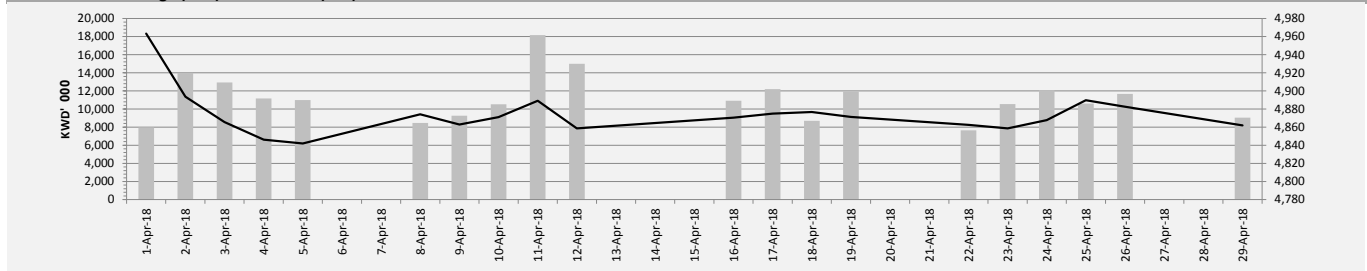
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	4,861.91	4,882.45	-0.42%	-	-
Volume ('000)	43,745.90	61,066.07	-28.4%	-	-
Value (KWD'000)	9,042.77	11,675.36	-22.55%	-	-
Sub-Indices					
Consumer Goods	897.09	897.58	-0.1%	-	-
Financial Services	969.35	974.24	-0.5%	-	-
Telecom	817.55	843.39	-3.1%	-	-
Health Care	996.33	996.33	0.0%	-	-
Basic Materials	1,036.88	1,042.97	-0.6%	-	-
Oil and Gas	978.61	978.02	0.1%	-	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEIDX
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
AL-MASSALEH REAL ESTATE CO	36.70	29.23%	MOBILE TELECOMMUNICATIONS CO	391.00	1,747,791.9	USD
SULTAN CENTER FOOD PRODUCTS	53.00	25.30%	KUWAIT FINANCE HOUSE	513.00	1,516,138.2	91.40
SALBOOKH TRADING CO KSCP	41.80	10.00%	NATIONAL BANK OF KUWAIT	745.00	909,237.9	
REAL ESTATE TRADE CENTERS CO	24.20	9.01%	AGILITY	846.00	586,602.8	
CREDIT RATING & COLLECTION	23.50	8.80%	JAZEERA AIRWAYS CO KSC	670.00	478,937.0	
						KWD
						27.61

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
FUTURE KID ENTERTAINMENT AND	114.00	-8.80%	MOBILE TELECOMMUNICATIONS CO	391.00	4,382.4
SPECIALITIES GROUP HOLDING C	54.00	-6.90%	GULF PETROLEUM INVESTMENT	27.70	4,069.2
GULF INVESTMENT HOUSE KSC	16.50	-6.25%	PRIVATIZATION HOLDING COMPAN	60.90	3,055.6
TAAMEER REAL ESTATE INVEST C	27.20	-6.21%	KUWAIT FINANCE HOUSE	513.00	2,952.7
NATIONAL INVESTMENTS CO	95.00	-4.90%	AAYAN LEASING & INVESTMENT	31.60	2,759.0

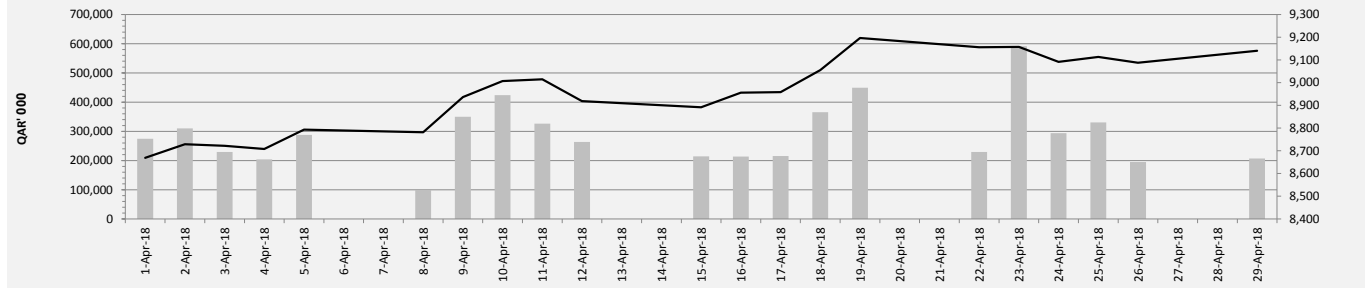
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,140.19	9,088.01	0.57%	6.60%	7.24%
Volume ('000)	8,367.95	7,803.43	7.23%		
Value (QAR'000)	206,977.60	194,897.30	6.20%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATARI INVESTORS GROUP	36.14	4.42%	MESAIEED PETROCHEMICAL HOLDI	17.49	42,381.3	107.45	391.1
INDUSTRIES QATAR	111.97	3.68%	QATAR FUEL QSC	139.23	23,943.4		
AAMAL CO	11.39	2.80%	QATAR NATIONAL BANK	150.21	13,718.3		
INVESTMENT HOLDING GROUP	5.84	2.64%	INDUSTRIES QATAR	111.97	12,956.5		
QATAR GERMAN CO FOR MEDICAL	5.75	2.50%	MASRAF AL RAYAN	35.75	10,243.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
QATAR NAVIGATION	58.10	-3.89%	MESAIEED PETROCHEMICAL HOLDI	17.49	2,448.7
BARWA REAL ESTATE CO	36.00	-1.77%	INVESTMENT HOLDING GROUP	5.84	865.9
QATAR GENERAL INSURANCE & RE	47.00	-1.05%	MAZAYA QATAR REAL ESTATE DEV	7.10	681.8
QATAR INDUSTRIAL MANUFACTUR	38.70	-0.77%	VODAFONE QATAR	9.38	522.5
ISLAMIC HOLDING GROUP	26.80	-0.74%	QATAR GAS TRANSPORT(NAKILAT)	14.70	494.4

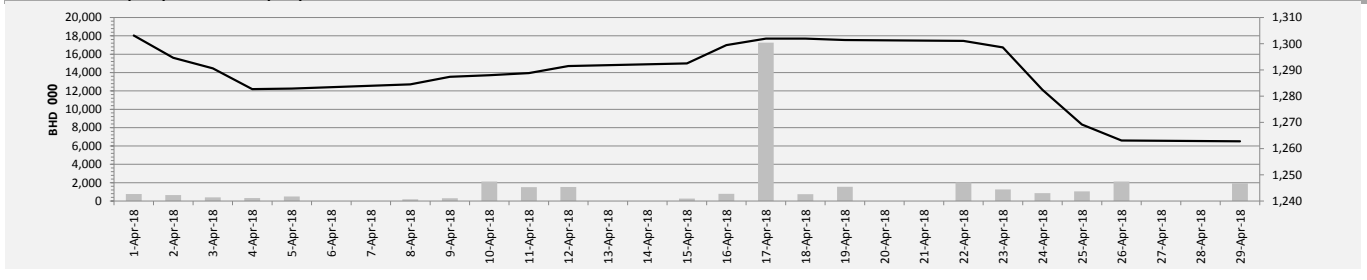
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,262.78	1,263.08	-0.02%	-4.22%	-5.18%
Volume ('000)	7,544	8,014	-5.86%		
Value (BHD'000)	1,939.12	2,120.98	-8.57%		
Sub-Indices					
Banks	2,602.58	2,607.86	-0.2%	-6.8%	-6.1%
Hotel and Tourism	2,920.12	2,920.12	0.0%	-1.4%	-0.7%
Industrial	985.65	985.65	0.0%	9.5%	-0.1%
Insurance	1,706.48	1,706.48	0.0%	3.5%	3.7%
Services	1,111.72	1,106.75	0.4%	1.3%	3.1%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
BAHRAIN CINEMA CO	1.09	3.81%	GFH FINANCIAL GROUP BSC	0.34	997.0	19.60	7.40
BAHRAIN COMMERCIAL FACILITIE	0.73	1.39%	AHLI UNITED BANK B.S.C	0.60	365.3		
KHALEEJI COMMERCIAL BANK	0.08	1.27%	BAHRAIN COMMERCIAL FACILITIE	0.73	25.6		
SEEF PROPERTIES	0.22	0.90%	SEEF PROPERTIES	0.22	19.9		
-	-	-	BAHRAIN TELECOM CO	0.23	14.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
AL-SALAM BANK	0.11	-3.48%	GFH FINANCIAL GROUP BSC	0.34	2,970.0
NASS CORP BSC	0.11	-0.94%	AHLI UNITED BANK B.S.C	0.60	608.9
-	-	-	AL-SALAM BANK	0.11	100.0
-	-	-	SEEF PROPERTIES	0.22	88.7
-	-	-	BAHRAIN ISLAMIC BANK	0.13	86.3

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.027

As of:

26-Apr-2018

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