








U Capital Market Close Report

Date: 30-Aug-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,419.27	4,431.24	-11.97	-0.27%	1.91%	-13.34%	10.6	0.9
	Saudi Stock Exchange	7,940.75	8,018.54	-77.79	-0.97%	-4.27%	9.89%	17.3	1.8
	Kuwait Stock Exchange	5,132.31	5,115.67	16.64	0.33%	-0.68%	NA	14.9	1.3
	Qatar Exchange	9,886.45	9,835.55	50.90	0.52%	0.62%	15.99%	14.7	1.5
	Bahrain Bourse	1,338.10	1,341.57	-3.46	-0.26%	-1.49%	0.48%	9.0	0.8
	Dubai Financial Market	2,840.16	2,832.05	8.11	0.29%	-3.92%	-15.72%	7.6	1.1
	Abu Dhabi Securities Exchange	4,986.88	4,963.25	23.63	0.48%	2.62%	13.38%	13.1	1.5

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,520.13	0.0%	2.1%
Germany	DAX	12,497.26	-0.5%	4.1%
France	CAC 40	5,479.93	-0.4%	8.4%
United States				
USA	DJIA	26,124.57	0.2%	19.3%
USA	S&P 500	2,914.04	0.6%	18.6%
USA	NASDAQ	8,109.69	1.0%	27.3%
Asia Pacific				
Japan	NIKKEI 225	22,869.50	0.1%	17.2%
HongKong	HANG SENG	28,164.05	-0.9%	0.2%
Arab Market Indices				
Tunis	Tunis Se Index	8,383.34	-0.1%	31.5%
Egypt	The Egyptian Exchange	16,011.83	1.1%	-6.4%
Jordan	Amman Stock Exchange	1,985.81	0.0%	-7.9%
Palestine	Palestine Sec. Exchange	536.90	-0.1%	-5.2%
Lebanon	Blom Stock Index	1,007.56	0.5%	-13.2%
MSCI				
	Bahrain	76.44	-0.6%	-5.8%
	Kuwait	563.36	0.3%	4.9%
MSCI	Oman	487.30	0.9%	-12.7%
	Qatar	803.61	0.0%	12.3%
	UAE	361.25	0.3%	-12.1%
	GCC Countries	465.82	0.2%	0.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	77.8	0.9%	20.8%
WTI Crude (per bbl)	70.0	0.7%	19.2%
Oman Crude Oil	76.3	0.4%	19.2%
Gold100 OZ (per oz)	1,204.8	-0.2%	-7.5%
Silver (per oz)	14.7	-0.6%	-13.4%
Platinum (per oz)	794.6	-0.4%	-14.6%
Copper, MT	6,086.0	-1.0%	-16.0%
Aluminium, MT	2,172.0	1.8%	-4.2%
Lead, MT	2,087.0	0.2%	-16.1%
Zinc, MT	2,512.0	-1.1%	-24.3%
Nickel, MT	13,500.0	-1.3%	5.8%

Cross Rate for Major Currencies

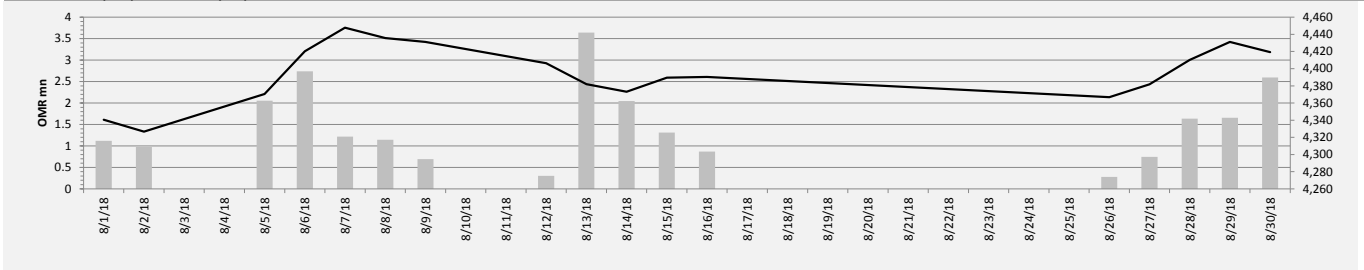
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.169	0.856
British Pound	GBP	1.302	0.768
Japanese Yen	JPY	0.009	111.440
Chinese Renminbi	CNH	0.146	6.840
Indian Rupee	INR	0.014	70.735
Russian Ruble	RUB	0.015	68.064
Canadian Dollar	CAD	0.774	1.293
Australian Dollar	AUD	0.730	1.370

Muscat Securities Market

Market Cap: OMR 17.6bn (USD 46.3bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,419.27	4,431.24	-0.27%	1.9%	-13.3%	Up	Down
Volume ('000)	13,437.65	10,750.41	25.0%			10	14
Value (OMR'000)	2,595.81	1,654.62	56.9%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,891.94	6,911.44	-0.3%	2.3%	-7.8%	16	
Industry Sector	5,452.66	5,473.33	-0.4%	-2.7%	-20.2%		
Services Sector	2,375.71	2,378.77	-0.1%	-0.1%	-10.1%		
MSM Shariah Index	616.32	616.70	-0.1%	0.4%	-13.6%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
A'SAFFA FOODS SAOG	0.612	4.08%
OMAN & EMIRATES INV(OM)50%	0.113	3.67%
AL SHARQIYA INVEST HOLDING	0.099	3.13%
BANK SOHAR	0.129	1.57%
AL IZZ ISLAMIC BANK	0.090	1.12%

Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
OOREDOO	0.528	1,094.3
BANKMUSCAT SAOG	0.378	299.0
GULF INVESTMENTS SERVICES	0.090	181.7
AHLI BANK	0.150	159.9
GALFAR ENGINEERING&CONTRACT	0.103	141.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,529.8	97%
GCC	29.9	1%
ARABS	6.2	0%
OTHERS	30.0	1%

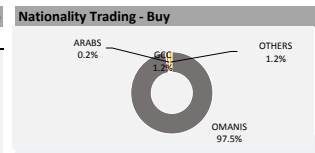
Top Equity Losers	Price	Chg
Companies	OMR	%
AL BATINAH DEV & INV	0.083	-5.68%
AL MADINA INVESTMENT CO	0.041	-4.65%
AHLI BANK	0.150	-3.23%
AL JAZEERA STEEL PRODUCTS CO	0.271	-3.21%
BANK NIZWA	0.087	-2.25%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
OOREDOO	0.528	2,073.5
GULF INVESTMENTS SERVICES	0.090	2,020.2
GALFAR ENGINEERING&CONTRACT	0.103	1,378.4
OMAN INVESTMENT & FINANCE	0.095	1,214.1
AHLI BANK	0.150	1,066.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,281.8	88%
GCC	160.0	6%
ARABS	7.3	0%
OTHERS	146.7	6%

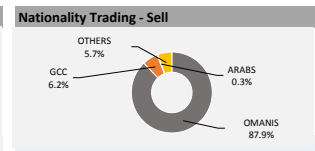
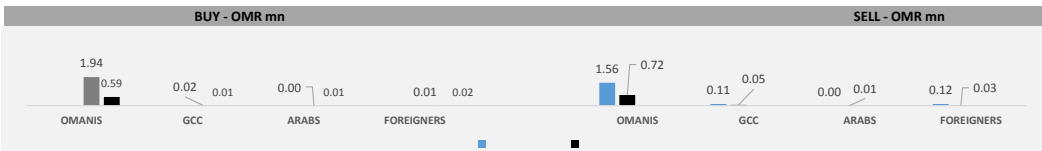
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	80.1%	19.9%
OOREDOO	99.3%	0.7%
BANKMUSCAT SAOG	97.5%	2.5%
GULF INVESTMENTS SERVICES	31.7%	68.3%
AHLI BANK	4.8%	95%

Top Five Daily Deals by Value			
Companies	Price	Type	Value
	OMR		OMR
Oman Qatari Telecommunications	0.528	B	492,757
Oman Qatari Telecommunications	0.528	B	441,642
Ahli Bank	0.150	S	148,500
Oman Qatari Telecommunications	0.528	B	143,945
Oman Investment and Finance SAOG	0.095	B	90,108



Source: Mubasher

Excluding special deals, Source: Mubasher



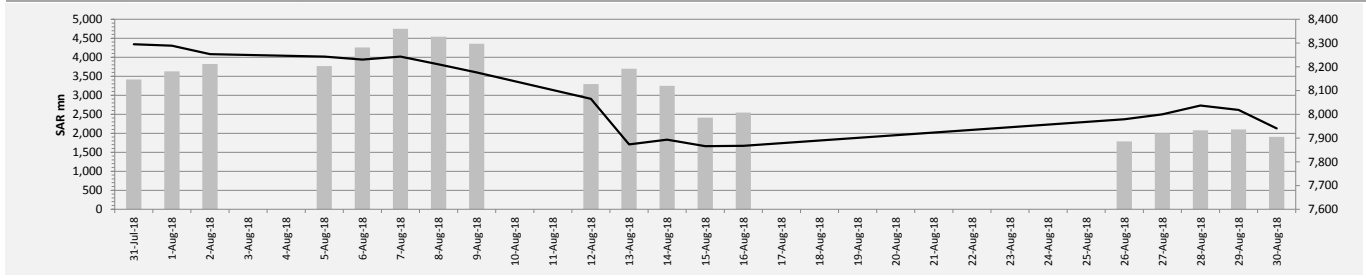
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	7,940.75	8,018.54	-0.97%	-4.3%	9.9%
Volume ('000)	86,012.05	94,152.93	-8.6%		
Value (SAR'000)	1,907,600	2,100,576	-9.2%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,227.95	4,292.46	-1.5%	-4.4%	-13.7%
Tadawul Commercial & Prof Serv.	4,689.30	4,677.99	0.2%	3.4%	11.5%
Tadawul Materials	5,800.89	5,850.13	-0.8%	-3.0%	14.8%
Tadawul Transportation	3,872.41	3,933.66	-1.6%	0.8%	-3.5%
Tadawul Energy	4,890.26	4,982.09	-1.8%	-4.1%	14.3%
Tadawul Utilities	3,898.39	3,941.29	-1.1%	-6.7%	-14.5%
Tadawul Cons Dura & App	3,831.04	3,839.39	-0.2%	-0.6%	-7.5%
Tadawul Consumer Svc	3,324.45	3,343.97	-0.6%	-3.0%	-9.8%
Tadawul Media	12,143.21	12,143.21	0.0%	-7.6%	57.0%
Tadawul Banks	6,874.22	6,948.38	-1.1%	-5.2%	24.9%
Tadawul Diversified Fin	3,647.32	3,661.69	-0.4%	-2.5%	-9.5%
Tadawul Insurance	3,816.76	3,873.86	-1.5%	-4.0%	-19.2%
Tadawul RE Mgmt & Dev	3,447.34	3,470.71	-0.7%	-6.2%	-26.6%
Tadawul Telecom	4,977.07	5,002.87	-0.5%	-5.0%	17.0%
Tadawul Retailing	6,328.02	6,376.01	-0.8%	3.4%	12.3%
Tadawul Food & Staples Retailing	5,930.80	6,036.94	-1.8%	-7.1%	5.7%
Tadawul Health Care Equipment & Services	4,185.56	4,228.79	-1.0%	-7.9%	-5.8%
Tadawul Pharma, Biotech & Life Science	4,083.12	4,102.91	-0.5%	-5.6%	2.8%
Tadawul REITS	3,732.56	3,808.74	-2.0%	-3.6%	-19.4%
Tadawul Capital Goods	3,820.62	3,843.81	-0.6%	-1.1%	-12.0%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
AL-BAHA DEVELOPMENT & INVEST	16.80	2.44%	ALINMA BANK	21.62	393,781.6	515	1,906
AL JOUF AGRICULTURE DEVELOPM	23.80	2.06%	SAUDI BASIC INDUSTRIES CORP	126.20	150,296.0		
JAZAN ENERGY AND DEVELOPMENT	16.40	1.86%	SAUDI KAYAN PETROCHEMICAL CO	17.98	123,396.3		
SAUDI ARABIAN FERTILIZER CO	68.90	1.32%	DAR AL ARKAN REAL ESTATE DEV	10.02	109,985.9		
ABDUL MOHSEN AL-HOKAIR TOURI	20.90	1.26%	AL RAJHI BANK	85.40	76,648.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
SAUDI CABLE CO	6.85	-4.20%	ALINMA BANK	21.62	18,098.3
WAFU INSURANCE	11.70	-4.10%	DAR AL ARKAN REAL ESTATE DEV	10.02	10,983.9
ALINMA TOKIO MARINE	18.96	-4.05%	SAUDI KAYAN PETROCHEMICAL CO	17.98	6,899.2
RABIGH REFINING AND PETROCHE	24.50	-3.92%	EMAAR ECONOMIC CITY	9.45	2,111.1
ARAB NATIONAL BANK	33.20	-3.77%	WAFU INSURANCE	11.70	1,817.0

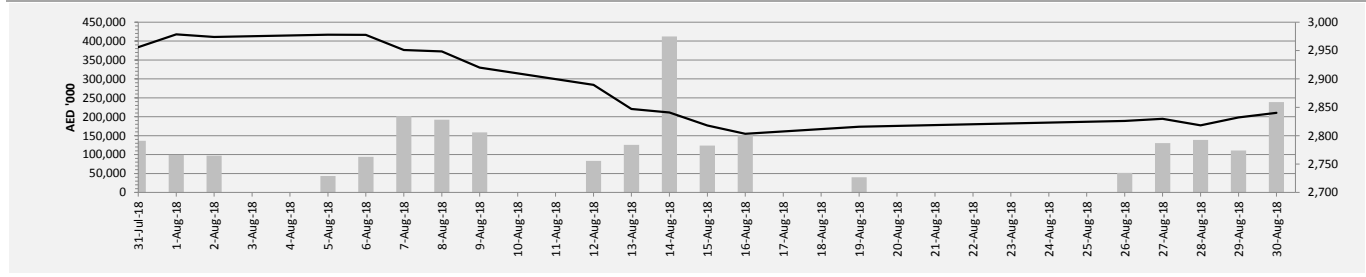
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,840.16	2,832.05	0.29%	-3.9%	-15.7%
Volume ('000)	183,645	45,668	302.1%		
Value (AED'000)	238,725	110,611	115.8%		
Sub-Indices					
Real Estate & Construction	5,045.03	5,032.86	0.2%	-4.7%	-24.9%
Banking	2,258.96	2,251.03	0.4%	-4.8%	-3.2%
Investment and Financial	3,090.87	3,060.38	1.0%	-1.7%	-17.3%
Insurance	1,403.56	1,401.52	0.1%	-0.1%	-9.9%
Consumer Staples	198.85	196.78	1.1%	2.7%	-45.8%
Services	615.29	614.47	0.1%	-3.6%	-14.4%
Industrial	96.35	96.35	0.0%	-10.0%	-19.3%
Telecommunication	862.53	860.84	0.2%	-0.4%	0.2%
Transportation	747.07	752.14	-0.7%	-2.2%	-9.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EKTTITAB HOLDING CO SAK	0.32	9.66%	AJMAN BANK PJSC	0.95	79,457.7	USD 76.5
AMANAT HOLDINGS PJSC	1.23	2.50%	EMAAR PROPERTIES PJSC	5.01	31,533.0	AED 283.5
AJMAN BANK PJSC	0.95	2.49%	DUBAI ISLAMIC BANK	5.12	27,512.7	
TAKAFUL EMARAT INSURANCE	1.87	2.19%	AIR ARABIA PJSC	1.01	10,787.7	
ARABTEC HOLDING CO PJSC	1.90	1.60%	EMIRATES NBD PJSC	9.45	10,628.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DRAKE & SCULL INTERNATIONAL	0.44	-3.93%	AJMAN BANK PJSC	0.95	83,818.9
AAN DIGITAL SERVICES CO	0.29	-3.38%	DRAKE & SCULL INTERNATIONAL	0.44	18,605.5
TABREED	1.65	-2.94%	AIR ARABIA PJSC	1.01	10,576.1
GULF GENERAL INVESTMENT CO	0.27	-2.57%	ISLAMIC ARAB INSURANCE COM	0.42	8,881.3
AIR ARABIA PJSC	1.01	-1.94%	AL-SALAM BANK	0.96	7,222.2

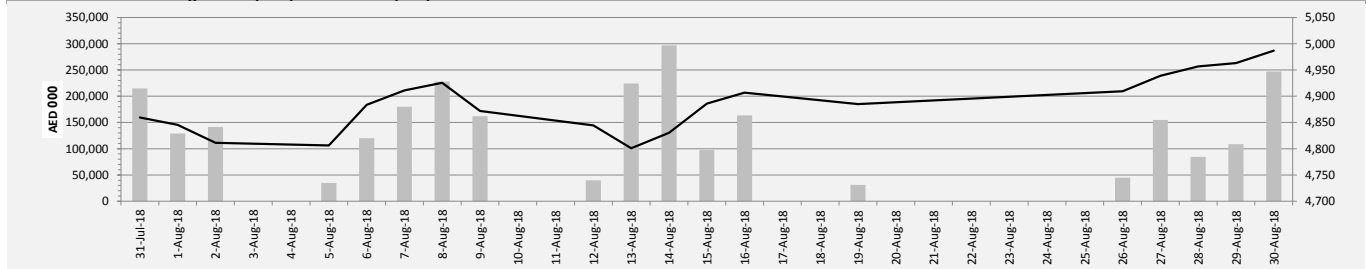
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,986.88	4,963.25	0.48%	2.09%	2.6%
Volume ('000)	45,723.43	19,679.85	132.3%		
Value (AED'000)	247,147.70	108,472.10	127.8%		
Sub-Indices					
Banking	9,498.67	9,457.72	0.4%	3.40%	6.2%
Telecommunication	4,199.37	4,174.60	0.6%	0.89%	-2.3%
Consumer Services	2,089.95	2,093.07	-0.1%	3.40%	1.3%
Insurance	2,196.51	2,199.21	-0.1%	-1.51%	-1.9%
Industrials	1,864.53	1,856.64	0.4%	-1.21%	-5.1%
Invst and Financial Services	2,606.48	2,541.58	2.6%	0.00%	2.6%
Energy	1,853.38	1,847.49	0.3%	-1.31%	-0.3%
Services	2,368.20	2,348.22	0.9%	-0.23%	0.4%
Real Estate	3,102.82	3,093.94	0.3%	-0.46%	-5.3%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL MARINE DREDGING CO	3.25	7.26%	FIRST ABU DHABI BANK PJSC	14.80	159,536.4	USD
RAS AL KHAIMAH CEMENT CO PSC	0.75	5.63%	EMIRATES TELECOM GROUP CO	16.95	27,205.1	AED
ARKAN BUILDING MATERIALS CO	0.58	5.45%	ABU DHABI COMMERCIAL BANK	7.10	15,738.8	76.54
GULF CEMENT CO	0.97	5.43%	ALDAR PROPERTIES PJSC	1.93	11,047.9	283.5
SUDAN TELECOMMUNICATIONS GRO	0.48	4.35%	DANA GAS	1.11	7,901.9	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
NATIONAL BANK OF UMM AL QAIW	2.48	-9.82%	FIRST ABU DHABI BANK PJSC	14.80	10,670.1	
NATIONAL TAKAFUL COMPANY	0.50	-9.09%	DANA GAS	1.11	7,077.0	
AXA GREEN CRESCENT INSURANCE	0.50	-7.41%	BANK OF SHARJAH	1.07	6,185.0	
NATIONAL BANK OF FUJAIRAH	2.65	-5.36%	ALDAR PROPERTIES PJSC	1.93	5,739.8	
RAS AL KHAIMAH CERAMICS	2.35	-2.08%	ABU DHABI COMMERCIAL BANK	7.10	2,215.4	

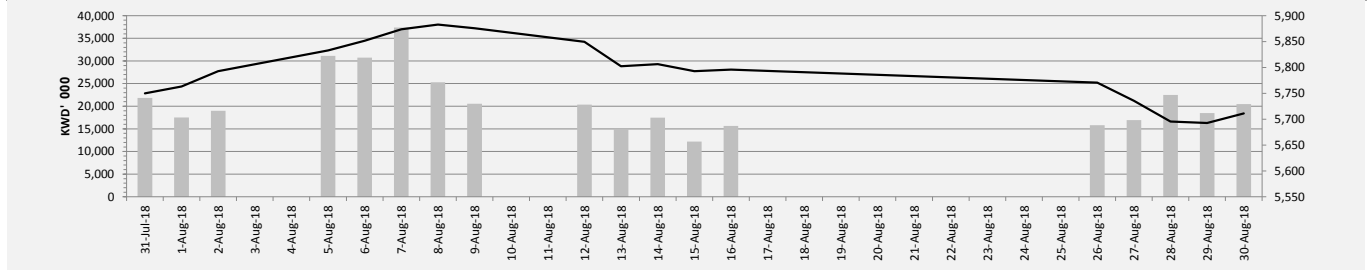
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,132.31	5,115.67	0.33%	-0.7%	-
Volume ('000)	77,839.42	66,909.08	16.3%	-	-
Value (KWD'000)	20,476.73	18,490.33	10.7%	-	-
Sub-Indices					
Industrials	1,006.77	997.83	0.9%	-0.6%	-
Banks	1,062.19	1,059.82	0.2%	-1.2%	-
Consumer Goods	890.39	879.97	1.2%	0.5%	-
Consumer Service	1,056.99	1,048.50	0.8%	0.0%	-
Real Estate	986.77	986.92	0.0%	0.2%	-
Financial Services	995.25	991.18	0.4%	-0.1%	-
Telecom	931.63	928.77	0.3%	-1.4%	-
Health Care	996.33	996.33	0.0%	0.0%	-
Insurance	932.91	944.78	-1.3%	-0.8%	-
Basic Materials	1,118.21	1,109.92	0.7%	4.5%	-
Oil and Gas	1,097.18	1,097.86	-0.1%	3.9%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	865.73	865.73	0.0%	-10.5%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AL MUDON INTL REAL ESTATE CO	30.00	11.52%	NATIONAL BANK OF KUWAIT	803.00	4,734,820.4	95.95	28.99
KUWAIT & MIDDLE EAST FIN INV	24.80	10.22%	MOBILE TELECOMMUNICATIONS CO	477.00	2,022,582.4		
BAYAN INVESTMENT CO KSCC	51.70	10.00%	AHLI UNITED BANK B.S.C	204.00	1,928,631.8		
AL-EID FOOD KSC	66.00	10.00%	AGILITY	841.00	1,439,269.1		
LIVESTOCK TRANSPORT & TRADNG	201.00	9.84%	AHLI UNITED BANK (ALMUTAHED)	310.00	880,538.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
TAMKEEN HOLDING CO	11.00	-21.43%	AHLI UNITED BANK B.S.C	204.00	9,467.7
SHUAIBA INDUSTRIAL CO	225.00	-9.64%	ITHMAAR HOLDING BSC	30.60	6,830.0
KUWAIT INSURANCE CO	282.00	-8.14%	NATIONAL BANK OF KUWAIT	803.00	5,846.6
AL ARABI GROUP HOLDING CO	65.10	-5.65%	MOBILE TELECOMMUNICATIONS CO	477.00	4,232.1
BOUBYAN INTL INDUSTRIES HOLD	29.50	-4.84%	JIYAD HOLDING CO KSC	97.50	4,131.7

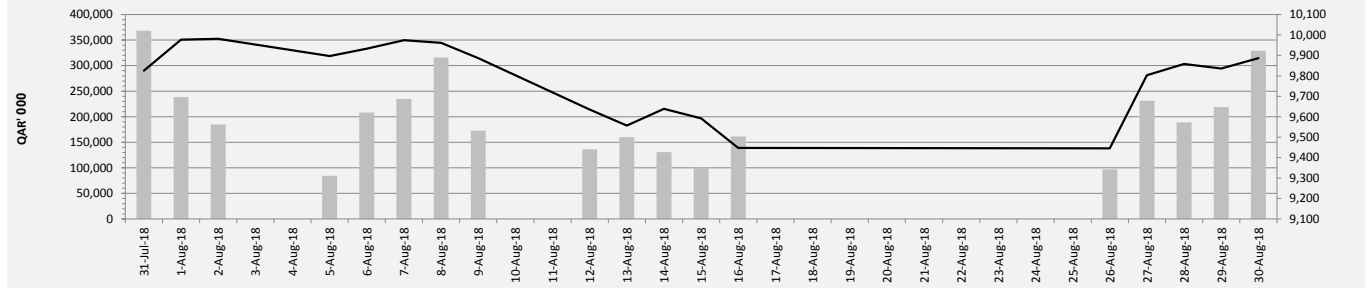
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,886.45	9,835.55	0.52%	0.62%	15.99%
Volume ('000)	8,995.06	7,140.18	25.98%		
Value (QAR'000)	329,248.50	218,885.20	50.42%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
EZDAN HOLDING GROUP	10.35	6.05%	QATAR NATIONAL BANK	178.00	76,903.1	118.58	431.6
QATAR ISLAMIC BANK	140.00	2.36%	QATAR ISLAMIC BANK	140.00	47,754.6		
QATAR NATIONAL BANK	178.00	1.71%	INDUSTRIES QATAR	124.00	32,662.2		
AL KHALIJ COMMERCIAL BANK	11.18	1.36%	QATAR GAS TRANSPORT(NAKILAT)	17.49	23,033.6		
QATAR ISLAMIC INSURANCE	53.70	1.32%	EZDAN HOLDING GROUP	10.35	18,898.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
AL MEERA CONSUMER GOODS CO	151.55	-2.23%	EZDAN HOLDING GROUP	10.35	1,853.8
ZAD HOLDING CO	90.01	-2.16%	QATAR GAS TRANSPORT(NAKILAT)	17.49	1,317.7
AAMAL CO	9.61	-2.04%	VODAFONE QATAR	9.14	965.9
BARWA REAL ESTATE CO	36.01	-1.32%	GULF INTERNATIONAL SERVICES	17.36	450.2
WIDAM FOOD CO	70.52	-1.23%	QATAR NATIONAL BANK	178.00	433.5

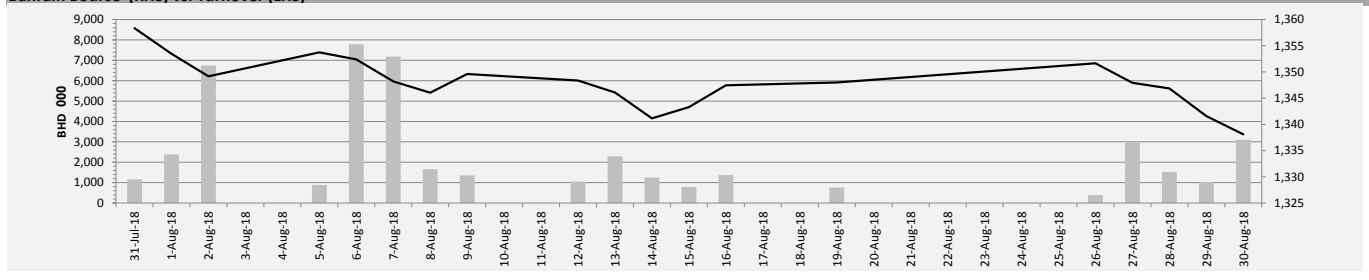
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,338.10	1,341.57	-0.26%	-1.5%	0.5%
Volume ('000)	12,442	5,503	126.1%		
Value (BHD'000)	3,101.71	1,030.84	200.9%		
Sub-Indices					
Banks	2,733.83	2,741.76	-0.3%	-2.4%	-1.4%
Hotel and Tourism	2,899.91	2,899.91	0.0%	0.0%	-1.4%
Industrial	1,008.94	1,016.79	-0.8%	0.0%	2.3%
Insurance	1,676.56	1,676.56	0.0%	0.0%	1.9%
Services	1,134.52	1,138.05	-0.3%	-1.5%	5.2%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NASS CORP BSC	0.10	2.06%	AHLI UNITED BANK B.S.C	0.67	2,170.8	USD
BAHRAIN TELECOM CO	0.25	0.80%	ITHMAAR HOLDING BSC	0.10	384.3	20.58
-	-	-	ALUMINIUM BAHRAIN BSC	0.63	111.0	BHD
-	-	-	ARAB BANKING CORP BSC-\$US	0.39	78.9	7.76
-	-	-	BAHRAIN TELECOM CO	0.25	64.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BAHRAIN CINEMA CO	0.81	-8.99%	ITHMAAR HOLDING BSC	0.10	3,843.0
AL-SALAM BANK	0.10	-2.00%	AHLI UNITED BANK B.S.C	0.67	3,240.0
NATIONAL BANK OF BAHRAIN BSC	0.61	-0.82%	AL-SALAM BANK	0.10	281.3
ALUMINIUM BAHRAIN BSC	0.63	-0.79%	BAHRAIN TELECOM CO	0.25	254.0
-	-	-	ARAB BANKING CORP BSC-\$US	0.39	205.0

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.016

As of:

26-Aug-2018

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