








U Capital Market Close Report

Date: 31-Jul-2018

GCC Market Indices		Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	%	X	X
	Muscat Securities Market	4,336.55	4,320.46	16.09	0.37%	-5.14%	-14.96%	10.5	0.9
	Saudi Stock Exchange	8,300.02	8,309.37	-9.35	-0.11%	-0.17%	14.86%	17.8	1.9
	Kuwait Stock Exchange	5,167.59	5,214.58	-46.99	-0.90%	5.67%	NA	15.2	1.3
	Qatar Exchange	9,825.11	9,651.77	173.34	1.80%	8.88%	15.27%	14.8	1.5
	Bahrain Bourse	1,358.35	1,370.50	-12.15	-0.89%	3.61%	2.00%	8.5	0.9
	Dubai Financial Market	2,955.95	2,965.51	-9.56	-0.32%	4.78%	-12.29%	9.4	1.1
	Abu Dhabi Securities Exchange	4,859.45	4,846.25	13.20	0.27%	6.57%	10.48%	12.7	1.4

Country	Market	Value	D/D	1 Yr Chg
Europe				
UK	FTSE 100	7,754.43	0.0%	5.2%
Germany	DAX	12,791.51	-0.1%	5.6%
France	CAC 40	5,503.48	0.2%	8.0%
United States				
USA	DJIA	25,306.83	-0.6%	15.6%
USA	S&P 500	2,802.60	-0.6%	13.5%
USA	NASDAQ	7,630.00	-1.4%	20.2%
Asia Pacific				
Japan	NIKKEI 225	22,553.72	0.0%	13.2%
HongKong	HANG SENG	28,583.01	-0.5%	4.6%
Arab Market Indices				
Tunis	Tunis Se Index	8,408.80	1.0%	36.9%
Egypt	The Egyptian Exchange	15,549.97	1.7%	-4.7%
Jordan	Amman Stock Exchange	2,007.82	-0.3%	-6.2%
Palestine	Palestine Sec. Exchange	536.99	-0.4%	-3.1%
Lebanon	Blom Stock Index	1,039.70	0.0%	-9.8%
MSCI				
	Bahrain	80.26	-0.9%	-3.4%
	Kuwait	573.30	-0.4%	14.9%
MSCI	Oman	459.42	-0.9%	-14.3%
	Qatar	775.55	0.5%	1.2%
	UAE	365.96	0.2%	-11.4%
	GCC Countries	463.16	0.2%	-1.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.1	0.1%	15.9%
WTI Crude (per bbl)	69.8	-0.4%	18.2%
Oman Crude Oil	73.5	-0.1%	14.9%
Gold100 OZ (per oz)	1,220.1	-0.1%	-6.4%
Silver (per oz)	15.5	-0.1%	-8.6%
Platinum (per oz)	832.1	0.4%	-10.6%
Copper, MT	6,250.0	-0.7%	-13.8%
Aluminium, MT	2,094.0	1.1%	-7.7%
Lead, MT	2,153.0	0.4%	-13.4%
Zinc, MT	2,557.0	-1.5%	-23.0%
Nickel, MT	13,860.0	0.0%	8.6%

Cross Rate for Major Currencies

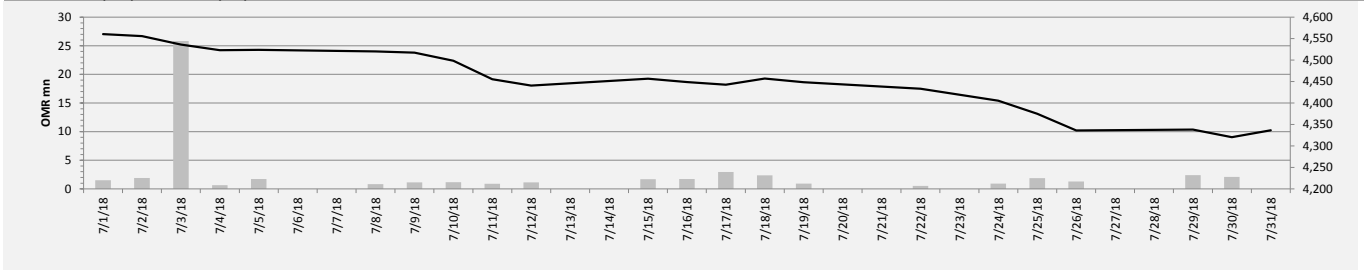
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.174	0.852
British Pound	GBP	1.316	0.760
Japanese Yen	JPY	0.009	111.520
Chinese Renminbi	CNH	0.146	6.839
Indian Rupee	INR	0.015	68.548
Russian Ruble	RUB	0.016	62.408
Canadian Dollar	CAD	0.767	1.304
Australian Dollar	AUD	0.743	1.347

Muscat Securities Market

Market Cap: OMR 17.5bn (USD 46bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	4,336.55	4,320.46	0.37%	-5.1%	-15.0%	Up	Down
Volume ('000)	9,467.60	18,904.23	-49.9%			11	4
Value (OMR'000)	1,299.69	2,080.06	-37.5%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,737.50	6,697.98	0.6%	-4.5%	-9.9%	17	
Industry Sector	5,605.58	5,620.42	-0.3%	-8.1%	-18.0%		
Services Sector	2,377.80	2,380.43	-0.1%	-3.9%	-10.0%		
MSM Shariah Index	613.88	612.99	0.1%	-7.1%	-14.0%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATIONAL PHARMACEUTICAL	0.120	3.45%
NATIONAL BANK OF OMAN SAOG	0.172	2.38%
OMAN FISHERIES CO	0.093	2.20%
GALFAR ENGINEERING&CONTRACT	0.103	1.98%
AL ANWAR HOLDINGS SAOG	0.108	1.89%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.364	259.4
GALFAR ENGINEERING&CONTRACT	0.103	232.5
OMAN FISHERIES CO	0.093	199.3
NATIONAL BANK OF OMAN SAOG	0.172	169.6
BANK DHOFAR SAOG	0.165	84.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,239.5	95%
GCC	20.2	2%
ARABS	12.4	1%
OTHERS	27.6	2%

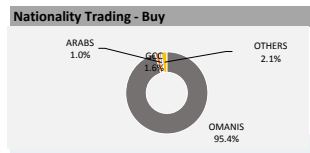
Top Equity Losers	Price	Chg
Companies	OMR	%
SALALAH MILLS CO	0.892	-6.30%
AL SUWADI POWER	0.116	-1.69%
AL SHARQIYA INVEST HOLDING	0.104	-0.95%
AL BATINAH POWER	0.117	-0.85%
-	-	-

Top Co. -Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.103	2,266.5
OMAN FISHERIES CO	0.093	2,151.0
NATIONAL BANK OF OMAN SAOG	0.172	985.3
BANKMUSCAT SAOG	0.364	712.8
AL MADINA TAKAFUL CO SAOC	0.095	683.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,019.1	78%
GCC	1.9	0%
ARABS	12.2	1%
OTHERS	266.5	21%

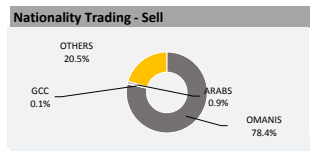
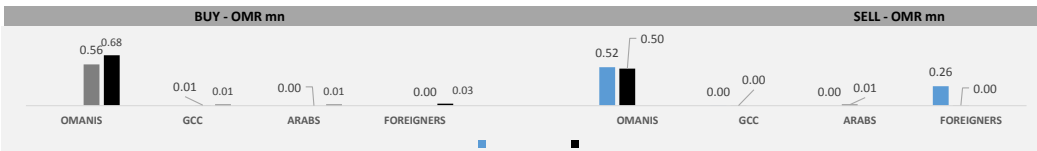
% Cash Map of Turnover (In & Out) Flows		
Companies	Prc. In	Prc. Out
MSM 30 Index	61.3%	38.7%
BANKMUSCAT SAOG	38.9%	61.1%
GALFAR ENGINEERING&CONTRACT	42.4%	57.6%
OMAN FISHERIES CO	61.2%	38.8%
NATIONAL BANK OF OMAN SAOG	99.7%	0.3%

Top Five Daily Deals by Value			
Companies	OMR	Type	Value
Bank Dhofar	0.165	B	57,750
Oman Fisheries	0.093	S	55,800
Oman Fisheries	0.092	B	55,016
Bank Muscat	0.364	S	40,435
Bank Muscat	0.364	S	36,400



Source: Mubasher

Excluding special deals, Source: Mubasher



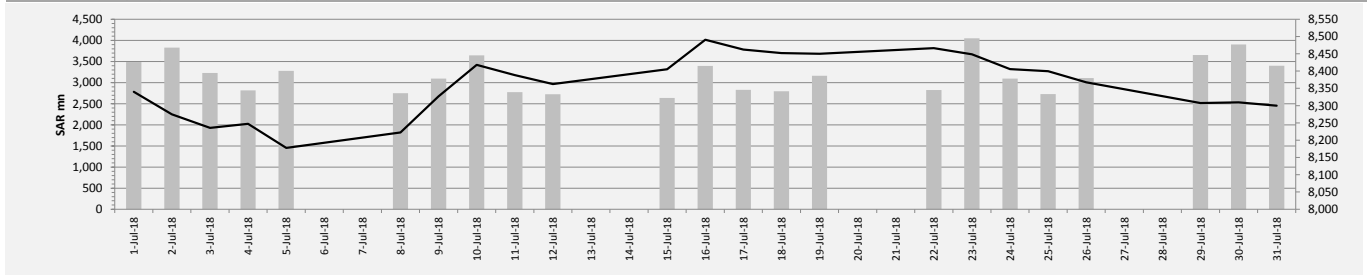
Source: MSM, Bloomberg, Mubasher

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	8,300.02	8,309.37	-0.11%	-0.2%	14.9%
Volume ('000)	131,379.20	158,522.70	-17.1%		
Value (SAR'000)	3,397,500	3,901,880	-12.9%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,405.79	4,419.18	-0.3%	-10.1%	-10.0%
Tadawul Commercial & Prof Serv.	4,535.93	4,528.18	0.2%	-5.1%	7.8%
Tadawul Materials	5,976.22	5,997.06	-0.3%	0.8%	18.3%
Tadawul Transportation	3,831.02	3,856.51	-0.7%	-8.3%	-4.5%
Tadawul Energy	5,109.51	5,078.51	0.6%	-0.9%	19.4%
Tadawul Utilities	4,182.99	4,209.73	-0.6%	-7.4%	-8.3%
Tadawul Cons Dura & App	3,850.15	3,873.45	-0.6%	-4.4%	-7.0%
Tadawul Consumer Svc	3,425.09	3,391.96	1.0%	-6.4%	-7.0%
Tadawul Media	13,135.71	12,026.74	9.2%	9.6%	69.8%
Tadawul Banks	7,264.60	7,266.66	0.0%	2.7%	32.0%
Tadawul Diversified Fin	3,741.77	3,740.10	0.0%	-2.1%	-7.2%
Tadawul Insurance	3,974.23	3,985.16	-0.3%	-7.7%	-15.9%
Tadawul RE Mgmt & Dev	3,678.05	3,680.05	-0.1%	-1.3%	-21.7%
Tadawul Telecom	5,249.84	5,279.94	-0.6%	-3.1%	23.5%
Tadawul Retailing	6,152.42	6,095.37	0.9%	-3.2%	9.2%
Tadawul Food & Staples Retailing	6,381.59	6,382.51	0.0%	-0.7%	13.7%
Tadawul Health Care Equipment & Services	4,539.23	4,588.21	-1.1%	-8.1%	2.2%
Tadawul Pharma, Biotech & Life Science	4,320.58	4,287.60	0.8%	2.7%	8.8%
Tadawul REITs	3,873.94	3,879.02	-0.1%	-1.5%	-16.4%
Tadawul Capital Goods	3,856.53	3,853.47	0.1%	-7.4%	-11.2%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
SAUDI RESEARCH AND MARKETING	109.40	9.95%	ALINMA BANK	23.00	802,771.5		
SAUDI PAPER MANUFACTURING CO	7.86	9.93%	SAUDI BASIC INDUSTRIES CORP	128.80	762,625.9	533	1,974
AL JOUF AGRICULTURE DEVELOPM	25.30	5.07%	DAR AL ARKAN REAL ESTATE DEV	10.06	161,525.1		
SAUDI PRINTING & PACKAGING C	18.68	4.83%	AL RAJHI BANK	88.50	142,474.8		
WAFRAH FOR INDUSTRY AND DEVE	14.84	3.78%	SAUDI KAYAN PETROCHEMICAL CO	18.24	92,026.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	'000
NATIONAL MEDICAL CARE CO	53.90	-4.60%	ALINMA BANK	23.00	34,934.8
NAMA CHEMICALS CO	28.00	-4.11%	DAR AL ARKAN REAL ESTATE DEV	10.06	16,063.1
ABDULLAH A.M. AL-KHODARI SON	7.35	-3.29%	SAUDI BASIC INDUSTRIES CORP	128.80	5,893.1
AL RAJHI CO FOR CO-OPERATIVE	53.00	-3.28%	METHANOL CHEMICALS CO	12.18	5,726.6
AL SAGR CO-OPERATIVE INSURAN	16.26	-3.21%	SAUDI KAYAN PETROCHEMICAL CO	18.24	5,006.3

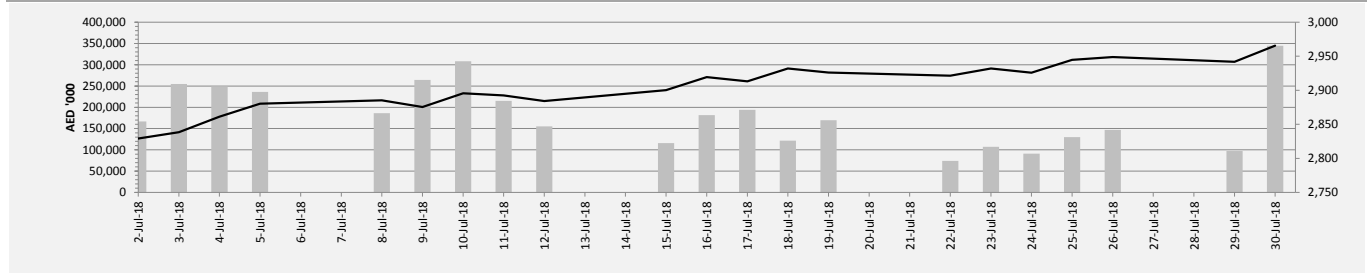
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,955.95	2,965.51	-0.32%	4.8%	-12.3%
Volume ('000)	75,552	265,208	-71.5%		
Value (AED'000)	136,198	344,479	-60.5%		
Sub-Indices					
Real Estate & Construction	5,292.43	5,283.13	0.2%	4.0%	-21.2%
Banking	2,373.69	2,389.02	-0.6%	4.9%	1.7%
Investment and Financial	3,144.75	3,168.04	-0.7%	5.1%	-15.9%
Insurance	1,405.03	1,415.56	-0.7%	1.0%	-9.8%
Consumer Staples	193.68	194.72	-0.5%	1.4%	-47.2%
Services	638.05	645.41	-1.1%	3.0%	-11.2%
Industrial	107.05	107.05	0.0%	-7.1%	-10.3%
Telecommunication	865.91	870.97	-0.6%	5.3%	0.6%
Transportation	763.56	763.62	0.0%	9.4%	-7.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DAMAC PROPERTIES DUBAI CO	2.33	4.96%	EMAAR PROPERTIES PJSC	5.28	25,129.1	USD 80.2
AL SALAM BANK SUDAN	1.60	2.56%	DUBAI ISLAMIC BANK	5.03	22,671.1	AED 297.2
SHUAA CAPITAL	1.06	1.92%	DUBAI INVESTMENTS PJSC	2.02	14,089.2	
AMLAK FINANCE	0.72	1.12%	AIR ARABIA PJSC	1.07	13,252.6	
DEYAAR DEVELOPMENT PJSC	0.43	0.23%	EMIRATES NBD PJSC	10.55	10,135.7	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
AL-SALAM BANK	1.00	-5.66%	AIR ARABIA PJSC	1.07	12,432.4	
DAR AL TAKAFUL	0.72	-4.61%	DRAKE & SCULL INTERNATIONAL	0.65	8,010.4	
DRAKE & SCULL INTERNATIONAL	0.65	-2.69%	DUBAI INVESTMENTS PJSC	2.02	7,010.3	
GULF GENERAL INVESTMENT CO	0.27	-2.50%	GFH FINANCIAL GROUP BSC	1.39	5,356.9	
AAN DIGITAL SERVICES CO	0.29	-2.33%	EMAAR PROPERTIES PJSC	5.28	4,767.0	

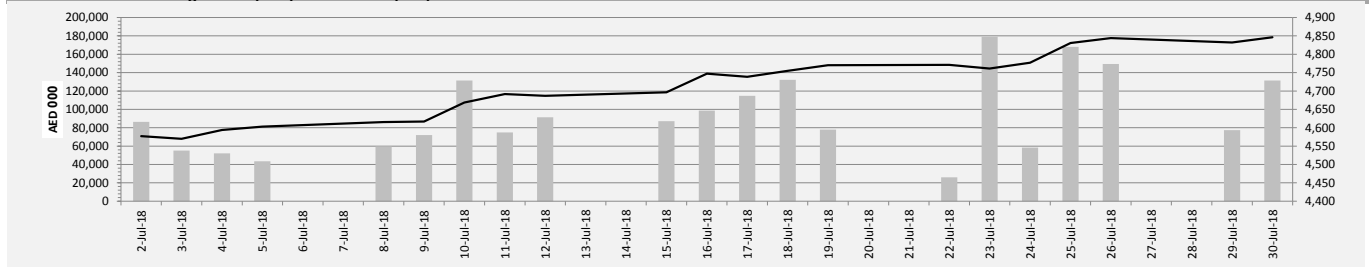
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	4,859.45	4,846.25	0.27%	0.32%	6.6%
Volume ('000)	64,359.60	38,078.35	69.0%		
Value (AED'000)	214,733.00	131,311.80	63.5%		
Sub-Indices					
Banking	8,944.88	8,936.57	0.1%	0.20%	7.9%
Telecommunication	4,298.47	4,248.92	1.2%	1.17%	7.4%
Consumer Services	2,063.71	2,084.66	-1.0%	-1.71%	-0.5%
Insurance	2,238.48	2,237.23	0.1%	0.06%	0.1%
Industrials	1,965.06	1,958.78	0.3%	0.00%	-0.5%
Invst and Financial Services	2,541.58	2,541.58	0.0%	0.00%	3.3%
Energy	1,859.40	1,874.39	-0.8%	-0.61%	4.7%
Services	2,358.59	2,356.07	0.1%	-0.74%	-0.7%
Real Estate	3,276.76	3,285.47	-0.3%	-0.27%	1.0%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	AED	%		AED	AED' 000	
INVEST BANK	2.50	10.13%	FIRST ABU DHABI BANK PJSC	13.60	72,415.9	USD
EMIRATES DRIVING COMPANY	7.40	8.82%	EMIRATES TELECOM GROUP CO	17.35	53,590.8	AED
ARKAN BUILDING MATERIALS CO	0.58	3.57%	DANA GAS	1.09	24,309.9	80.23
METHAQ TAKAFUL INSURANCE	0.80	2.56%	ABU DHABI NATIONAL OIL CO FO	2.47	20,205.2	
RAS AL KHAIMAH CEMENT CO PSC	0.81	2.53%	ALDAR PROPERTIES PJSC	2.03	12,194.5	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL QUDRA HOLDING PJSC	1.00	-7.41%	DANA GAS	1.09	21,928.0
ABU DHABI NATL CO FOR BUILDI	0.50	-7.41%	ABU DHABI NATIONAL OIL CO FO	2.47	8,082.9
ABU DHABI NATIONAL OIL CO FO	2.47	-1.98%	ALDAR PROPERTIES PJSC	2.03	5,998.8
ABU DHABI NATIONAL ENERGY CO	1.21	-1.63%	ESHRAQ PROPERTIES CO PJSC	0.61	5,345.8
INTL FISH FARMING CO PJSC	1.25	-1.57%	FIRST ABU DHABI BANK PJSC	13.60	5,332.9

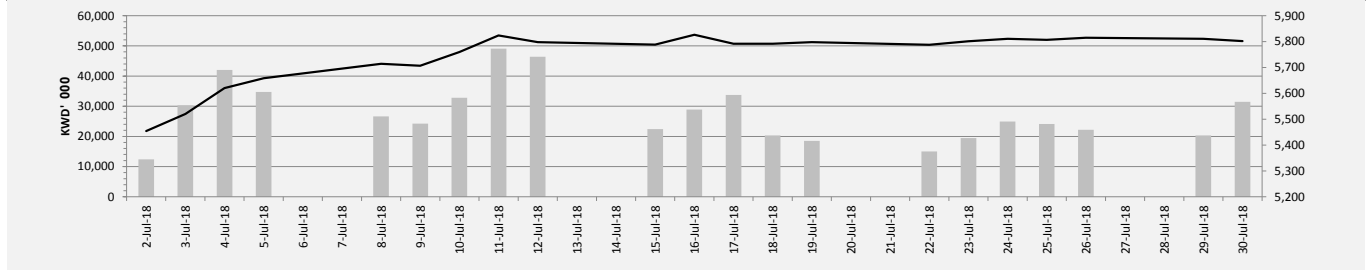
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,167.59	5,214.58	-0.90%	5.7%	-
Volume ('000)	92,117.97	115,452.90	-20.2%	-	-
Value (KWD'000)	21,827.62	31,473.22	-30.6%	-	-
Sub-Indices					
Industrials	1,012.60	1,017.76	-0.5%	4.3%	-
Banks	1,074.99	1,088.97	-1.3%	7.8%	-
Consumer Goods	886.37	889.58	-0.4%	-0.4%	-
Consumer Service	1,057.47	1,057.41	0.0%	-1.4%	-
Real Estate	985.09	991.00	-0.6%	3.2%	-
Financial Services	996.71	998.80	-0.2%	0.1%	-
Telecom	944.72	949.92	-0.5%	7.4%	-
Health Care	996.33	997.06	-0.1%	-0.3%	-
Insurance	940.01	951.36	-1.2%	1.7%	-
Basic Materials	1,070.29	1,073.91	-0.3%	3.6%	-
Oil and Gas	1,056.12	1,069.11	-1.2%	-0.5%	-
Utilities	1,000.00	1,000.00	0.0%	0.0%	-
Technology	967.58	1,003.95	-3.6%	2.3%	-

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
EFFECT REAL ESTATE CO	20.10	33.11%	KUWAIT INTERNATIONAL BANK	259.00	2,692,639.7	97.78	29.54
SANAM REAL ESTATE CO KSCC	38.10	9.80%	AHLI UNITED BANK B.S.C	208.00	2,387,185.7		
SULTAN CENTER FOOD PRODUCTS	67.50	8.70%	GULF BANK	262.00	1,596,745.7		
AL-MADAR FINANCE & INVT CO	97.40	8.22%	MOBILE TELECOMMUNICATIONS CO	486.00	1,277,471.0		
METAL & RECYCLING CO	54.00	8.00%	NATIONAL BANK OF KUWAIT	810.00	1,126,445.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
KUWAIT & MIDDLE EAST FIN INV	20.00	-9.09%	AHLI UNITED BANK B.S.C	208.00	11,360.0
WARBA INSURANCE CO	63.60	-7.83%	KUWAIT INTERNATIONAL BANK	259.00	10,399.1
FUTURE KID ENTERTAINMENT AND	102.00	-7.27%	GULF BANK	262.00	6,029.7
RAS AL KHAIMAH WHITE CEMENT	68.00	-6.21%	MOBILE TELECOMMUNICATIONS CO	486.00	2,609.0
EQUIPMENT HOLDING CO K.S.C.C	28.20	-6.00%	AL-MADAR FINANCE & INVT CO	97.40	2,345.8

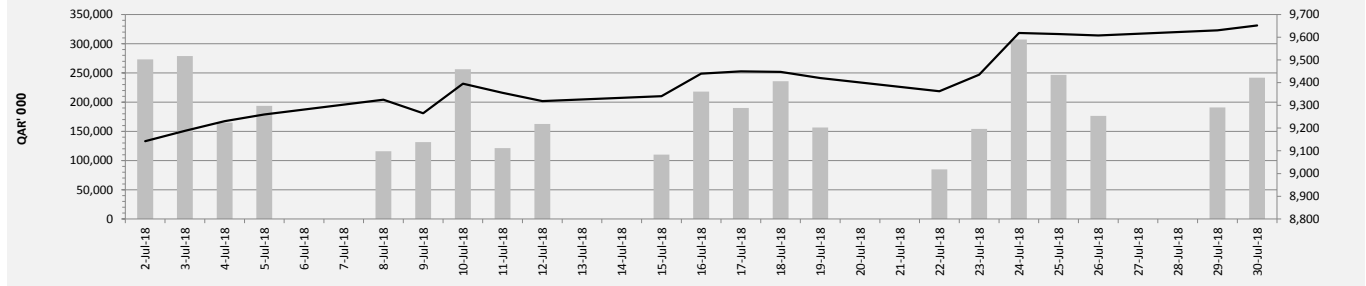
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,825.11	9,651.77	1.80%	8.88%	15.27%
Volume ('000)	10,239.75	8,418.77	21.63%		
Value (QAR'000)	368,380.40	241,895.20	52.29%		

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR NATIONAL BANK	175.00	5.42%	QATAR NATIONAL BANK	175.00	88,196.8	115.38	420.0
DLALA HOLDING	14.61	4.13%	QATAR ISLAMIC BANK	133.00	38,422.5		
QATAR ISLAMIC BANK	133.00	3.91%	INDUSTRIES QATAR	124.50	33,547.7		
ZAD HOLDING CO	92.80	3.11%	QATAR FUEL QSC	146.00	23,344.8		
COMMERCIAL BANK PQSC	40.80	2.41%	QATAR ELECTRICITY & WATER CO	190.00	20,181.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR	%		QAR	'000
DOHA INSURANCE CO	12.30	-5.38%	QATAR FIRST BANK	5.12	1,214.8
QATAR FIRST BANK	5.12	-3.03%	VODAFONE QATAR	9.15	1,063.4
QATAR NATIONAL CEMENT CO	56.57	-2.43%	QATAR GAS TRANSPORT(NAKILAT)	16.79	1,061.3
QATAR GERMAN CO FOR MEDICAL	5.17	-0.77%	UNITED DEVELOPMENT CO	13.90	889.5
QATAR GAS TRANSPORT(NAKILAT)	16.79	-0.65%	EZDAN HOLDING GROUP	9.05	775.5

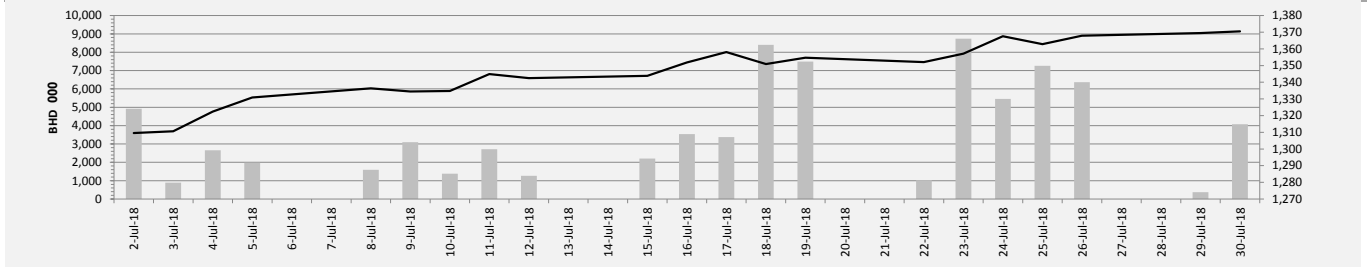
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,358.35	1,370.50	-0.89%	3.6%	2.0%
Volume ('000)	3,692	6,425	-42.5%		
Value (BHD'000)	1,155.09	4,076.25	-71.7%		
Sub-Indices					
Banks	2,802.29	2,840.65	-1.4%	7.0%	1.1%
Hotel and Tourism	2,899.91	2,899.91	0.0%	-1.4%	-1.4%
Industrial	1,009.21	1,017.07	-0.8%	-0.8%	2.3%
Insurance	1,676.56	1,676.56	0.0%	-3.3%	1.9%
Services	1,152.14	1,152.14	0.0%	0.5%	6.8%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	AHLI UNITED BANK B.S.C	0.69	388.7	USD
-	-	-	GFH FINANCIAL GROUP BSC	0.38	358.2	21.08
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	97.4	BHD
-	-	-	BAHRAIN TELECOM CO	0.25	44.9	7.95
-	-	-	AL-SALAM BANK	0.11	37.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AL-SALAM BANK	0.11	-8.70%	GFH FINANCIAL GROUP BSC	0.38	955.2
KHALEEJI COMMERCIAL BANK	0.09	-3.16%	AHLI UNITED BANK B.S.C	0.69	560.9
AHLI UNITED BANK B.S.C	0.69	-1.43%	AL-SALAM BANK	0.11	336.1
GFH FINANCIAL GROUP BSC	0.38	-1.32%	BAHRAIN TELECOM CO	0.25	179.4
ARAB BANKING CORP BSC-\$US	0.38	-1.30%	NATIONAL BANK OF BAHRAIN BSC	0.61	161.1

Source: Bloomberg

UBHAR GCC Fund NAV, OMR

1.055

As of:

19-Jul-2018

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