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## U Capital GCC Virtual Portfolio (GVP)

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**U Capital GCC Technical Portfolio**

**Support and Resistance levels - Current Picks**

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
AL KHALJI COMMERCIAL BANK	QATAR	11.29	11.60		11.70		2.75%	3.63%	0.07	11.25	-0.4%	23-Apr-18
QATAR INTERNATIONAL ISLAMIC BANK	QATAR	54.20	56.00		57.00		3.32%	5.17%	0.10	54.00	-0.4%	23-Apr-18
MAZAYA QATAR	QATAR	7.190	7.400		7.500		2.92%	4.31%	0.12	7.16	-0.4%	23-Apr-18
AL KHAZNA INSURANCE	UAE	0.240	0.245		0.250		2.08%	4.17%	0.10	0.238	-0.8%	23-Apr-18
EMIRATES NBD	UAE	10.40	10.70		10.80		2.88%	3.85%	0.08	10.35	-0.5%	23-Apr-18
DEYAAR DEVELOPMENT	UAE	0.470	0.480		0.490		2.13%	4.26%	0.09	0.460	-2.1%	23-Apr-18
AIR ARABIA	UAE	1.21	1.24		1.26		2.48%	4.13%	0.12	1.20	-0.8%	23-Apr-18
MEPCO	KSA	26.50	27.50		27.80		3.77%	4.91%	0.13	26.40	-0.4%	23-Apr-18
FIPCO	KSA	34.67	35.70		36.40		2.97%	4.99%	0.12	34.60	-0.2%	23-Apr-18
SOUTHERN CEMENT	KSA	41.70	43.00		43.50		3.12%	4.32%	0.12	41.50	-0.5%	23-Apr-18
CERAMIC	KSA	24.70	25.40		25.70		2.83%	4.05%	0.11	24.50	-0.8%	23-Apr-18
BABTAIN	KSA	28.54	29.50		29.70		3.36%	4.06%	0.13	28.40	-0.5%	23-Apr-18

**Last week actual performance for 12 companies**

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
QATAR NATIONAL CEMENT	QATAR	54.78	54.70	56.00		57.00		2.38%	4.20%	0.07	54.20	-0.9%	16-Apr-18
AL KHALEJ TAKAFUL INSURANCE	QATAR	11.50	10.34	10.65		10.70		3.00%	3.48%	0.07	10.30	-0.4%	16-Apr-18
METHAQ TAKAFUL	UAE	0.800	0.820	0.840		0.850		2.44%	3.66%	0.09	0.815	-0.6%	16-Apr-18
RAK BANK	UAE	4.40	4.45	4.55		4.65		2.25%	4.49%	0.08	4.40	-1.1%	16-Apr-18
AL DAR PROPERTIES	UAE	2.09	2.12	2.20		2.21		3.77%	4.25%	0.11	2.11	-0.5%	16-Apr-18
ALSALAM BANK SUDAN	UAE	1.64	1.59	1.63		1.64		2.52%	3.14%	0.10	1.58	-0.6%	16-Apr-18
DUBAI ISLAMIC BANK	UAE	5.43	5.62	5.80		5.85		3.20%	4.09%	0.11	5.60	-0.4%	16-Apr-18
DUBAI INVESTMENT	UAE	2.09	2.12	2.20		2.21		3.77%	4.25%	0.09	2.11	-0.5%	16-Apr-18
BCI	KSA	24.40	24.27	25.00		25.10		3.01%	3.42%	0.08	24.20	-0.3%	16-Apr-18
BAWAN	KSA	18.40	18.31	18.90		19.20		3.22%	4.86%	0.07	18.25	-0.3%	16-Apr-18
CATERING	KSA	84.10	83.40	85.50		86.00		2.52%	3.12%	0.09	83.20	-0.2%	16-Apr-18
ALTAYYAR	KSA	28.40	27.50	28.50		28.70		3.64%	4.36%	0.11	27.40	-0.4%	16-Apr-18

(Week 16 - 2018) ----- % Gain/Loss\* = +1.85%

Achieved Near To Losses

**Weekly performance for the past weeks**

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 16 - 2018	64	1.85%	2.63%	0.70%	0.76%
Week 15 - 2018	63	1.79%	0.76%	-1.10%	0.18%
Week 14 - 2018	62	1.91%	-0.71%	1.10%	0.85%
Week 13 - 2018	61	2.10%	1.25%	-0.80%	0.27%

**Historical performance - Monthly**

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2018	49-52	8.99%	5.74%	-2.50%	0.96%
Month 02 - 2018	53-56	9.11%	-1.61%	-2.80%	-0.18%
Month 03 - 2018	57-60	4.63%	2.54%	-7.30%	-2.79%
Month 04 - 2018	61-64	7.65%	3.93%	-0.10%	2.06%
Month 05 - 2018	65-68				
Month 06 - 2018					
Month 07 - 2018					
Month 08 - 2018					
Month 09 - 2018					
Month 10 - 2018					
Month 11 - 2018					
Month 12 - 2018					

**Historical performance - Yearly**

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%

**Note:**

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

\*Gross returns, excluding transaction cost & Prices are in Countries respective currency

<b>AL KHALIJI COMMERCIAL BANK:</b> In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 11.70 In MACD both lines MA crossed up zero line.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR mn	QAR	QAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>QATAR INTERNATIONAL ISLAMIC BANK:</b> In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 57.00.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 8204.2mn	QAR 63.4	QAR 43.4
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	9.67	1.41	7.38%
<b>MAZAYA QATAR:</b> In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at QAR 7.50.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 845.1mn	QAR 13.52	QAR 6.38
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	30.39	0.57	-%
<b>AL KHAZNA INSURANCE:</b> In line with U Capital technical analysis. The stock price crossed the resistance level at AED 0.240 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at AED 0.250.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	AED 100.8mn	AED 0.450	AED 0.230
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	0.82	%
<b>EMIRATES NBD:</b> Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of AED 10.40 in upside momentum. Therefore, we expect the first target to be after crossing this level at AED 10.80.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	AED 57800.9mn	AED 11.00	AED 7.95
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	7	1.21	3.85%
<b>DEYAAR DEVELOPMENT:</b> In line with U Capital technical analysis, the RSI is above (30 point) it's at 44.64 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at AED 0.490 as a Mid-Term.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	AED 2715.7mn	AED 0.603	AED 0.450
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	19.55	0.54	-%
<b>AIR ARABIA:</b> The stock now move in upword trend and crossed up the MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at AED 1.26.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	AED 5646.7mn	AED 1.33	AED 0.956
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	9.04	0.94	8.26%
<b>MEPCO:</b> In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 27.80 in short term.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
			%
<b>FIPCO:</b> In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 36.40.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 398.7mn	SAR 35.9	SAR 30.0
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	77.82	2.17	-%
<b>SOUTHERN CEMENT:</b> In line with U Capital technical analysis, the Pivot point is still at SAR 41.7 which already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 43.50.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 5846.4mn	SAR 57.00	SAR 39.6
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	15.75	1.84	2.39%
<b>CERAMIC:</b> In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 25.70 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 25.70.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 1239.0mn	SAR 30.75	SAR 20.66
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	0.76	-%
<b>BABTAIN:</b> In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 28.5 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 29.70.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 1216.7mn	SAR 32.0	SAR 24.0
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	8.26	1.53	7.02%

- Source: Bloomberg

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