

U Capital GCC Virtual Portfolio (GVP)

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U Capital GCC Technical Portfolio

Support and Resistance levels - Current Picks

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
AL - AHLI BANK	QATAR	33.50	34.50		35.00		2.99%	4.48%	0.07	33.30	-0.6%	12-Feb-18
ISLAMIC HOLDING	QATAR	30.90	31.90		32.20		3.24%	4.21%	0.09	30.85	-0.2%	12-Feb-18
QATAR INDUSTRIES	QATAR	104.90	108.25		109.00		3.19%	3.91%	0.08	104.00	-0.9%	12-Feb-18
ABU DHABI COMMERCIAL BANK	UAE	7.25	7.45		7.55		2.76%	4.14%	0.07	7.20	-0.7%	12-Feb-18
WAHA CAPITAL	UAE	2.15	2.20		2.25		2.33%	4.65%	0.07	2.10	-2.3%	12-Feb-18
DUBAI ISLAMIC BANK	UAE	6.20	6.35		6.50		2.42%	4.84%	0.07	6.18	-0.3%	12-Feb-18
ALRAJHI BANK	KSA	71.80	74.00		75.00		3.06%	4.46%	0.11	71.50	-0.4%	12-Feb-18
SAUDI GERMAN	KSA	59.00	60.80		61.20		3.05%	3.73%	0.08	58.80	-0.3%	12-Feb-18
TIHAMAH	KSA	44.20	46.00		46.50		4.07%	5.20%	0.07	44.00	-0.5%	12-Feb-18
BATIC	KSA	61.90	64.00		64.50		3.39%	4.20%	0.08	61.70	-0.3%	12-Feb-18
SVCP	KSA	53.90	55.60		56.00		3.15%	3.90%	0.09	53.70	-0.4%	12-Feb-18
CERAMIC	KSA	26.00	27.00		27.50		3.85%	5.77%	0.07	25.70	-1.2%	12-Feb-18

Last week actual performance for 12 companies

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
NATIONAL LEASING	QATAR	10.10	9.96	10.20		10.30		2.41%	3.41%	0.07	9.90	-0.6%	05-Feb-18
QATAR AND OMAN INVESTMENT	QATAR	7.62	8.18	8.40		8.50		2.69%	3.91%	0.06	8.15	-0.4%	05-Feb-18
RAK PROPERTIES	UAE	0.78	0.78	0.80		0.82		2.56%	5.13%	0.06	0.77	-1.3%	05-Feb-18
BILDCO	UAE	0.60	0.56	0.58		0.59		3.57%	5.36%	0.07	0.55	-1.8%	05-Feb-18
DUBAI ISLAMIC INSURANCE	UAE	0.796	0.820	0.840		0.850		2.44%	3.66%	0.06	0.810	-1.2%	05-Feb-18
TABREED	UAE	1.800	1.810	1.850		1.870		2.21%	3.31%	0.08	1.800	-0.6%	05-Feb-18
HAIL CEMENT	KSA	9.51	9.97	10.20		10.40		2.31%	4.31%	0.07	9.95	-0.2%	05-Feb-18
CITY CEMENT	KSA	10.88	11.34	11.85		11.90		4.50%	4.94%	0.07	11.30	-0.4%	05-Feb-18
SOUTHERN CEMENT	KSA	49.00	51.50	53.00		53.50		2.91%	3.88%	0.07	51.25	-0.5%	05-Feb-18
EXTRA	KSA	48.20	48.35	49.50		50.00		2.38%	3.41%	0.09	48.10	-0.5%	05-Feb-18
SADAFECO	KSA	119.60	117.40	121.00		122.00		3.07%	3.92%	0.06	117.00	-0.3%	05-Feb-18
BUPA ARABIA	KSA	84.00	88.70	90.50		92.00		2.03%	3.72%	0.06	88.00	-0.8%	05-Feb-18

(Week 06 - 2018) ----- % Gain/Loss* = +1.08%

Achieved Near To Losses

Weekly performance for the past weeks

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 06 - 2018	54	1.08%	-2.82%	-1.60%	-0.97%
Week 05 - 2018	53	1.29%	0.02%	0.20%	0.02%
Week 04 - 2018	52	2.22%	0.02%	-1.20%	-0.80%
Week 03 - 2018	51	2.69%	2.94%	-1.70%	1.10%

Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2018	49-52	8.99%	5.74%	-2.50%	0.96%
Month 02 - 2018	53-56				
Month 03 - 2018					
Month 04 - 2018					
Month 05 - 2018					
Month 06 - 2018					
Month 07 - 2018					
Month 08 - 2018					
Month 09 - 2018					
Month 10 - 2018					
Month 11 - 2018					
Month 12 - 2018					

Historical performance - Yearly

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

* Gross returns, excluding transaction cost & Prices are in Countries respective currency

<p>AL - AHLI BANK: In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 35.00 In MACD both lines MA crossed up zero line.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 6811.7mn	QAR 44.49	QAR 25.5
	P/E	P/B	Div. Yield
	10.53	1.29	2.94%
<p>ISLAMIC HOLDING: In line with U Capital technical analysis, last week the stock changed its direction to the upward trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 32.20.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 175.4mn	QAR 69.6	QAR 24.1
	P/E	P/B	Div. Yield
	-	1.29	3.24%
<p>QATAR INDUSTRIES: In line with U Capital technical analysis, the stock now is trying to cross up the upward trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at QAR 109.0.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 63519.0mn	QAR 121.6	QAR 85.0
	P/E	P/B	Div. Yield
	24.57	1.91	3.81%
<p>ABU DHABI COMMERCIAL BANK: In line with U Capital technical analysis. The stock price crossed the resistance level at AED 7.25 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at AED 7.55.</p>	Market Cap.	52Wk High	52Wk Low
	AED 37427.3mn	AED 7.6	AED 6.55
	P/E	P/B	Div. Yield
	9.04	1.32	5.83%
<p>WAHA CAPITAL: Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of AED 2.15 in upside momentum. Therefore, we expect the first target to be after crossing this level at AED 2.25.</p>	Market Cap.	52Wk High	52Wk Low
	AED 4180.7mn	AED 2.26	AED 1.65
	P/E	P/B	Div. Yield
	9.22	1.21	4.3%
<p>DUBAI ISLAMIC BANK: In line with U Capital technical analysis, the RSI is above (30 point) it's at 39.82 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at AED 6.50 as a Mid-Term.</p>	Market Cap.	52Wk High	52Wk Low
	AED 30839.3mn	AED 6.63	AED 5.36
	P/E	P/B	Div. Yield
	7.54	1.66	7.21%
<p>ALRAJHI BANK: The stock now move in upward trend and crossed up the MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at SAR 75.00.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 115456.3mn	SAR 76.0	SAR 61.0
	P/E	P/B	Div. Yield
	12.67	2.16	4.22%
<p>SAUDI GERMAN: In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 61.20 in short term.</p>	Market Cap.	52Wk High	52Wk Low
	SAR mn	SAR	SAR
	P/E	P/B	Div. Yield
			%
<p>TIHAMAH: In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 46.50.</p>	Market Cap.	52Wk High	52Wk Low
	SAR mn	SAR 56.3	SAR 29.7
	P/E	P/B	Div. Yield
	-	5.61	-%
<p>BATIC: In line with U Capital technical analysis, the Pivot point is still at SAR 61.90 which already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 64.50.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 1476.0mn	SAR 65.8	SAR 49.5
	P/E	P/B	Div. Yield
	64.2	4.33	0.41%
<p>SVCP: In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 53.90 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 56.00.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 795.8mn	SAR 62.8	SAR 40.2
	P/E	P/B	Div. Yield
	25.14	2.43	5.66%
<p>CERAMIC: In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 26.00 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 27.50.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 1334.5mn	SAR 31.5	SAR 20.66
	P/E	P/B	Div. Yield
	-	0.77	-%

- Source: Bloomberg

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