

U Capital GCC Virtual Portfolio (GVP)

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U Capital GCC Technical Portfolio

Support and Resistance levels - Current Picks

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
NATIONAL LEASING	QATAR	10.54	10.85		11.00		2.94%	4.36%	0.07	10.50	-0.4%	19-Feb-18
QATAR NATIONAL BANK	QATAR	127.80	131.50		132.20		2.90%	3.44%	0.09	127.50	-0.2%	19-Feb-18
QATAR INSURANCE	QATAR	47.80	49.50		50.00		3.56%	4.60%	0.07	47.50	-0.6%	19-Feb-18
AL KHAZNA INSURANCE	UAE	0.29	0.30		0.31		3.45%	5.17%	0.06	0.29	-1.7%	19-Feb-18
TAQA	UAE	0.67	0.69		0.70		2.99%	4.48%	0.07	0.66	-1.5%	19-Feb-18
AGTHIA GROUP	UAE	4.39	4.53		4.57		3.19%	4.10%	0.09	4.38	-0.2%	19-Feb-18
ASLAK	KSA	15.60	16.08		16.20		3.08%	3.85%	0.08	15.50	-0.6%	19-Feb-18
SIIG	KSA	21.16	21.80		22.00		3.02%	3.97%	0.07	21.10	-0.3%	19-Feb-18
BABTAIN	KSA	26.20	27.00		27.50		3.05%	4.96%	0.07	26.00	-0.8%	19-Feb-18
SAUDI EXPORT	KSA	202.40	208.00		210.00		2.77%	3.75%	0.08	202.00	-0.2%	19-Feb-18
SISCO	KSA	11.48	11.85		12.00		3.22%	4.53%	0.09	11.35	-1.1%	19-Feb-18
DUR	KSA	18.20	18.80		19.00		3.30%	4.40%	0.07	18.10	-0.5%	19-Feb-18

Last week actual performance for 12 companies

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
AL - AHLI BANK	QATAR	36.00	33.50	34.50		35.00		2.99%	4.48%	0.07	33.30	-0.6%	12-Feb-18
ISLAMIC HOLDING	QATAR	31.85	30.90	31.90		32.20		3.24%	4.21%	0.09	30.85	-0.2%	12-Feb-18
QATAR INDUSTRIES	QATAR	106.60	104.90	108.25		109.00		3.19%	3.91%	0.08	104.00	-0.9%	12-Feb-18
ABU DHABI COMMERCIAL BANK	UAE	7.30	7.25	7.45		7.55		2.76%	4.14%	0.07	7.20	-0.7%	12-Feb-18
WAHA CAPITAL	UAE	2.20	2.15	2.20		2.25		2.33%	4.65%	0.07	2.10	-2.3%	12-Feb-18
DUBAI ISLAMIC BANK	UAE	6.19	6.20	6.35		6.50		2.42%	4.84%	0.07	6.18	-0.3%	12-Feb-18
ALRAJHI BANK	KSA	75.20	71.80	74.00		75.00		3.06%	4.46%	0.11	71.50	-0.4%	12-Feb-18
SAUDI GERMAN	KSA	60.50	59.00	60.80		61.20		3.05%	3.73%	0.08	58.80	-0.3%	12-Feb-18
TIHAMAHA	KSA	45.15	44.20	46.00		46.50		4.07%	5.20%	0.07	44.00	-0.5%	12-Feb-18
BATIC	KSA	62.20	61.90	64.00		64.50		3.39%	4.20%	0.08	61.70	-0.3%	12-Feb-18
SVCP	KSA	54.00	53.90	55.60		56.00		3.15%	3.90%	0.09	53.70	-0.4%	12-Feb-18
CERAMIC	KSA	25.85	26.00	27.00		27.50		3.85%	5.77%	0.07	25.70	-1.2%	12-Feb-18

(Week 07 - 2018) ----- % Gain/Loss* = +3.43%

Achieved Near To Losses

Weekly performance for the past weeks

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 07 - 2018	55	3.43%	0.01%	-0.80%	-0.25%
Week 06 - 2018	54	1.08%	-2.82%	-1.60%	-0.97%
Week 05 - 2018	53	1.29%	0.02%	0.20%	0.02%
Week 04 - 2018	52	2.22%	0.02%	-1.20%	-0.80%

Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2018	49-52	8.99%	5.74%	-2.50%	0.96%
Month 02 - 2018	53-56				
Month 03 - 2018					
Month 04 - 2018					
Month 05 - 2018					
Month 06 - 2018					
Month 07 - 2018					
Month 08 - 2018					
Month 09 - 2018					
Month 10 - 2018					
Month 11 - 2018					
Month 12 - 2018					

Historical performance - Yearly

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

*Gross returns, excluding transaction cost & Prices are in Countries respective currency

<p>NATIONAL LEASING: In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 11.00 In MACD both lines MA crossed up zero line.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 17.6mn	QAR 19.50	QAR 7.38
	P/E	P/B	Div. Yield
	-	0.52	4.74%
<p>QATAR NATIONAL BANK: In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 132.2.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 118041.6mn	QAR 157.1	QAR 115.1
	P/E	P/B	Div. Yield
	9.45	1.74	4.69%
<p>QATAR INSURANCE: In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at QAR 50.00.</p>	Market Cap.	52Wk High	52Wk Low
	QAR 6.26mn	QAR 0.164	QAR 0.144
	P/E	P/B	Div. Yield
	-	0.70	%
<p>AL KHAZNA INSURANCE: In line with U Capital technical analysis. The stock price crossed the resistance level at AED 0.29 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at AED 0.31.</p>	Market Cap.	52Wk High	52Wk Low
	AED 121.8mn	AED 0.480	AED 0.250
	P/E	P/B	Div. Yield
	-	0.82	-%
<p>TAQA: Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of AED 0.67 in upside momentum. Therefore, we expect the first target to be after crossing this level at AED 0.70.</p>	Market Cap.	52Wk High	52Wk Low
	AED 4064.4mn	AED 0.720	AED 0.440
	P/E	P/B	Div. Yield
	23.3	1.27	-%
<p>AGTHIA GROUP: In line with U Capital technical analysis, the RSI is above (30 point) it's at 41.79 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at AED 4.57 as a Mid-Term.</p>	Market Cap.	52Wk High	52Wk Low
	AED 2634.6mn	AED 6.63	AED 3.85
	P/E	P/B	Div. Yield
	12.76	1.48	3.42%
<p>ASLAK: The stock now move in upword trend and crossed up the MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at SAR 16.20.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 681.8mn	SAR 25.7	SAR 14.14
	P/E	P/B	Div. Yield
	25.66	1.33	8.35%
<p>SIIG: In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 22.00 in short term.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 9522.0mn	SAR 22.7	SAR 18.25
	P/E	P/B	Div. Yield
	14.87	1.49	2.36%
<p>BABTAIN: In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 27.50.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 1119.1mn	SAR 32.60	SAR 24.0
	P/E	P/B	Div. Yield
	7.36	1.49	7.62%
<p>SAUDI EXPORT: In line with U Capital technical analysis, the Pivot point is still at SAR 202.4 which already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 210.0.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 218.6mn	SAR 36.20	SAR 14.6
	P/E	P/B	Div. Yield
	-	2.23	-%
<p>SISCO: In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 11.48 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 12.00.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 931.9mn	SAR 13.42	SAR 9.90
	P/E	P/B	Div. Yield
	12.50	0.87	-%
<p>DUR: In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 18.2 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 1900.</p>	Market Cap.	52Wk High	52Wk Low
	SAR 1818.6mn	SAR 25.40	SAR 17.00
	P/E	P/B	Div. Yield
	19.55	1.02	4.4%

- Source: Bloomberg

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