

Report Date: 11/06/2018

Report No.:
072

U Capital GCC Virtual Portfolio (GVP)

Contents:

- Analysis of selected stocks.
- Support and resistance levels.
- Stocks target price.
- Stop loss levels for each stock.
- Risk and return analysis.
- Historical performance results

Basheer Rousan

Manager - Institutional Brokerage Development

U Capital Brokerage Department

Ubhar Capital SAOC (U Capital)

PO Box 1137, PC 111, Sultanate of Oman.

Tel: +96824949014

Fax: +96824949099

Email: Brokerage@u-capital.net

Website: www.u-capital.net



U Capital GCC Technical Portfolio

Support and Resistance levels - Current Picks

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
DOHA BANK	QATAR	27.41	28.20		28.70		2.88%	4.71%	0.12	27.35	-0.2%	11-Jun-18
QATAR INTERNATIONAL ISLAMIC BANK	QATAR	54.00	55.50		56.00		2.78%	3.70%	0.16	53.50	-0.9%	11-Jun-18
EZDAN REAL ESTATE	QATAR	8.00	8.20		8.30		2.50%	3.75%	0.16	7.95	-0.6%	11-Jun-18
MANAZEL REAL ESTATE	UAE	0.500	0.515		0.520		3.00%	4.00%	0.13	0.495	-1.0%	11-Jun-18
AMAN	UAE	0.698	0.720		0.725		3.15%	3.87%	0.11	0.695	-0.4%	11-Jun-18
BCI	KSA	24.48	25.30		25.70		3.35%	4.98%	0.12	24.40	-0.3%	11-Jun-18
EASTERN CEMENT	KSA	24.44	25.20		25.60		3.11%	4.75%	0.11	24.35	-0.4%	11-Jun-18
ASTRA	KSA	19.20	19.80		20.00		3.13%	4.17%	0.10	19.15	-0.3%	11-Jun-18
CERAMIC	KSA	20.06	20.70		21.00		3.19%	4.69%	0.11	20.00	-0.3%	11-Jun-18
BABTAIN	KSA	25.95	26.50		27.00		2.12%	4.05%	0.13	25.85	-0.4%	11-Jun-18
SAUDI CHEMICAL	KSA	34.10	35.00		35.50		2.64%	4.11%	0.12	34.00	-0.3%	11-Jun-18
AL HAMMADI	KSA	33.30	34.50		35.00		3.60%	5.11%	0.11	33.10	-0.6%	11-Jun-18

Last week actual performance for 12 companies

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
QATAR INDUSTRIES	QATAR	108.14	103.30	106.00		108.00		2.61%	4.55%	0.13	103.00	-0.3%	04-Jun-18
QATAR GAS TRANSPORT	QATAR	15.70	15.89	16.35		16.45		2.89%	3.52%	0.12	15.75	-0.9%	04-Jun-18
MEDICARE GROUP	QATAR	63.80	59.25	61.00		61.50		2.95%	3.80%	0.13	59.50	0.4%	04-Jun-18
GULF FINANCE HOUSE	UAE	1.48	1.42	1.45		1.48		2.11%	4.23%	0.13	1.41	-0.7%	04-Jun-18
SALAMA	UAE	0.437	0.445	0.458		0.461		2.92%	3.60%	0.12	0.444	-0.2%	04-Jun-18
ARAMEX	UAE	4.00	3.80	4.00		4.05		5.26%	6.58%	0.11	3.75	-1.3%	04-Jun-18
SARCO	KSA	43.20	41.55	42.60		42.90		2.53%	3.25%	0.13	41.35	-0.5%	04-Jun-18
PETRO RABIGH	KSA	26.75	26.55	27.40		27.90		3.20%	5.08%	0.10	26.35	-0.8%	04-Jun-18
SAHARA	KSA	17.94	17.80	18.20		18.60		2.25%	4.49%	0.13	17.70	-0.6%	04-Jun-18
SAUDI KAYAN	KSA	14.92	14.40	14.80		14.95		2.78%	3.82%	0.14	14.35	-0.3%	04-Jun-18
BUDGET SAUDI	KSA	33.00	31.50	32.50		32.70		3.17%	3.81%	0.12	31.85	1.1%	04-Jun-18
LAZURDE	KSA	18.00	17.13	17.50		17.90		2.16%	4.50%	0.12	17.10	-0.2%	04-Jun-18

(Week 23 - 2018) ----- % Gain/Loss* = +4.75%

Achieved Near To Losses

Weekly performance for the past weeks

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 23 - 2018	71	4.75%	4.05%	3.60%	2.86%
Week 22 - 2018	70	1.17%	-0.05%	-0.80%	0.85%
Week 21 - 2018	69	2.98%	2.41%	-0.50%	1.13%
Week 20 - 2018	68	2.30%	0.77%	0.10%	0.12%

Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2018	49-52	8.99%	5.74%	-2.50%	0.96%
Month 02 - 2018	53-56	9.11%	-1.61%	-2.80%	-0.18%
Month 03 - 2018	57-60	4.63%	2.54%	-7.30%	-2.79%
Month 04 - 2018	61-64	7.65%	3.93%	-0.10%	2.06%
Month 05 - 2018	65-68	7.31%	-2.48%	-2.30%	-0.89%
Month 06 - 2018	69-72				
Month 07 - 2018					
Month 08 - 2018					
Month 09 - 2018					
Month 10 - 2018					
Month 11 - 2018					
Month 12 - 2018					

Historical performance - Yearly

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

*Gross returns, excluding transaction cost & Prices are in Countries respective currency

DOHA BANK: In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 28.70 In MACD both lines MA crossed up zero line.	Market Cap.	52Wk High	52Wk Low
	QAR 8798.4mn	QAR 34.98	QAR 25.20
	P/E	P/B	Div. Yield
	8.79	1.01	10.94%
QATAR INTERNATIONAL ISLAMIC BANK: In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 56.00.	Market Cap.	52Wk High	52Wk Low
	QAR 8173.9mn	QAR 63.21	QAR 43.4
	P/E	P/B	Div. Yield
	9.64	1.31	7.41%
EZDAN REAL ESTATE: In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at QAR 8.30.	Market Cap.	52Wk High	52Wk Low
	QAR 24084.7mn	QAR 13.34	QAR 6.19
	P/E	P/B	Div. Yield
	27.6	0.86	-%
MANAZEL REAL ESTATE: In line with U Capital technical analysis. The stock price crossed the resistance level at AED 0.500 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at AED 0.520.	Market Cap.	52Wk High	52Wk Low
	AED 1300.0mn	AED 0.63	AED 0.48
	P/E	P/B	Div. Yield
	-	-	8%
AMAN: Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of AED 0.698 in upside momentum. Therefore, we expect the first target to be after crossing this level at AED 0.725.	Market Cap.	52Wk High	52Wk Low
	AED 157.6mn	AED 1.06	AED 0.60
	P/E	P/B	Div. Yield
	-	2.06	-%
BCI: In line with U Capital technical analysis, the RSI is above (30 point) it's at 44.63 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at SAR 25.70 as a Mid-Term.	Market Cap.	52Wk High	52Wk Low
	SAR 668.3mn	SAR 26.15	SAR 17.78
	P/E	P/B	Div. Yield
	12.40	1.32	4.10%
EASTERN CEMENT: The stock now move in upword trend and crossed up the MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at SAR 25.60.	Market Cap.	52Wk High	52Wk Low
	SAR 2098.4mn	SAR 28.7	SAR 21.7
	P/E	P/B	Div. Yield
	20.60	0.94	4.15%
ASTRA: In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 20.00 in short term.	Market Cap.	52Wk High	52Wk Low
	SAR 1564.8mn	SAR 20.94	SAR 14.5
	P/E	P/B	Div. Yield
	24.3	1.39	2.41%
CERAMIC: In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 21.00.	Market Cap.	52Wk High	52Wk Low
	SAR 1212.0mn	SAR 25.60	SAR 17.20
	P/E	P/B	Div. Yield
	-	0.77	%
BABTAIN: In line with U Capital technical analysis, the Pivot point is still at SAR 25.95 which already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 27.00.	Market Cap.	52Wk High	52Wk Low
	SAR 1102.0mn	SAR 31.1	SAR 24.0
	P/E	P/B	Div. Yield
	8.66	1.39	7.72%
SAUDI CHEMICAL: In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 34.10 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 35.50.	Market Cap.	52Wk High	52Wk Low
	SAR 2181.8mn	SAR 40.1	SAR 29.3
	P/E	P/B	Div. Yield
	15.20	1.42	5.8%
AL HAMMADI: In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 33.30 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 35.00.	Market Cap.	52Wk High	52Wk Low
	SAR 4032.0mn	SAR 42.15	SAR 32.0
	P/E	P/B	Div. Yield
	36.20	2.85	2.23%

- Source: Bloomberg

For more information about the content of this report, please contact Mr. Basheer Rousan at the following number: +968 24949014

Disclaimer:

This report has been prepared by brokerage department in Ubhar Capital SAOC (U Capital), and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the U Capital accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute U Capital brokerage department judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.