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U Capital GCC Virtual Portfolio (GVP)

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Basheer Rousan

Manager - Institutional Brokerage Development

U Capital Brokerage Department

Ubhar Capital SAOC (U Capital)

PO Box 1137, PC 111, Sultanate of Oman.

Tel: +96824949014

Fax: +96824949099

Email: Brokerage@u-capital.net

Website: www.u-capital.net



U Capital GCC Technical Portfolio

Support and Resistance levels - Current Picks

| Stock Name | Market Name | Purchase Price | Target 1 | Status | Target 2 | Status | Return T1 | Return T2 | Turnover Ratio | Stop Loss | Risk | Recommendation Date |
|---------------------|-------------|----------------|----------|--------|----------|--------|-----------|-----------|----------------|-----------|-------|---------------------|
| NATIONAL LEASING | QATAR | 9.60 | 9.85 | | 10.00 | | 2.60% | 4.17% | 0.08 | 9.55 | -0.5% | 07-May-18 |
| QATAR GAS TRANSPORT | QATAR | 14.90 | 15.40 | | 15.60 | | 3.36% | 4.70% | 0.10 | 14.80 | -0.7% | 07-May-18 |
| VOFAFONE QATAR | QATAR | 9.10 | 9.40 | | 9.50 | | 3.30% | 4.40% | 0.12 | 9.05 | -0.5% | 07-May-18 |
| ESHRAQ PROPERTIES | UAE | 0.74 | 0.76 | | 0.77 | | 2.70% | 4.05% | 0.11 | 0.73 | -1.4% | 07-May-18 |
| AJMAN BANK | UAE | 1.01 | 1.04 | | 1.06 | | 2.97% | 4.95% | 0.11 | 1.00 | -1.0% | 07-May-18 |
| DUBAI ISLAMIC BANK | UAE | 5.57 | 5.70 | | 5.80 | | 2.33% | 4.13% | 0.12 | 5.56 | -0.2% | 07-May-18 |
| GULF FINANCE HOUSE | UAE | 1.37 | 1.40 | | 1.45 | | 2.19% | 5.84% | 0.13 | 1.360 | -0.7% | 07-May-18 |
| DUBAI INVESTMENT | UAE | 1.85 | 1.90 | | 1.92 | | 2.70% | 3.78% | 0.12 | 1.84 | -0.5% | 07-May-18 |
| BAHRI | KSA | 29.25 | 30.00 | | 30.20 | | 2.56% | 3.25% | 0.11 | 29.20 | -0.2% | 07-May-18 |
| SABIC | KSA | 115.20 | 117.00 | | 118.00 | | 1.56% | 2.43% | 0.16 | 115.00 | -0.2% | 07-May-18 |
| SAHARA | KSA | 17.60 | 18.20 | | 18.50 | | 3.41% | 5.11% | 0.12 | 17.50 | -0.6% | 07-May-18 |
| SADAFECO | KSA | 97.00 | 100.00 | | 102.00 | | 3.09% | 5.15% | 0.12 | 96.50 | -0.5% | 07-May-18 |

Last week actual performance for 12 companies

| Stock Name | Market Name | Closing Price | Purchase Price | Target 1 | Status | Target 2 | Status | Return T1 | Return T2 | Turnover Ratio | Stop Loss | Risk | Recommendation Date |
|------------------------|-------------|---------------|----------------|----------|--------|----------|--------|-----------|-----------|----------------|-----------|-------|---------------------|
| QATAR ISLAMIC BANK | QATAR | 105.40 | 107.70 | 110.00 | | 111.00 | | 2.14% | 3.06% | 0.07 | 107.00 | -0.6% | 30-Apr-18 |
| QATAR INDUSTRIES | QATAR | 111.10 | 111.90 | 115.00 | | 115.50 | | 2.77% | 3.22% | 0.12 | 111.50 | -0.4% | 30-Apr-18 |
| THE INVESTORS | QATAR | 33.10 | 36.20 | 37.00 | | 37.50 | | 2.21% | 3.59% | 0.11 | 36.00 | -0.6% | 30-Apr-18 |
| ABU DHABI ISLAMIC BANK | UAE | 3.85 | 3.88 | 4.00 | | 4.02 | | 3.09% | 3.61% | 0.14 | 3.86 | -0.5% | 30-Apr-18 |
| SHARJAH ISLAMIC BANK | UAE | 1.25 | 1.26 | 1.30 | | 1.31 | | 3.17% | 3.97% | 0.13 | 1.25 | -0.8% | 30-Apr-18 |
| AL DAR PROPERTIES | UAE | 2.10 | 2.11 | 2.17 | | 2.19 | | 2.84% | 3.79% | 0.12 | 2.10 | -0.5% | 30-Apr-18 |
| ARKAN BUILDING | UAE | 0.67 | 0.66 | 0.68 | | 0.69 | | 3.03% | 3.79% | 0.11 | 0.680 | 3.0% | 30-Apr-18 |
| NAMA | KSA | 20.80 | 21.30 | 21.80 | | 22.00 | | 2.35% | 3.29% | 0.13 | 21.20 | -0.5% | 30-Apr-18 |
| AL HOKAIR | KSA | 29.05 | 28.30 | 29.20 | | 29.60 | | 3.18% | 4.59% | 0.11 | 28.10 | -0.7% | 30-Apr-18 |
| WAFRAH | KSA | 16.00 | 16.50 | 17.00 | | 17.20 | | 3.03% | 4.24% | 0.12 | 16.40 | -0.6% | 30-Apr-18 |
| ETIHAD ETISALAT | KSA | 17.30 | 16.90 | 17.40 | | 17.60 | | 2.96% | 4.14% | 0.16 | 16.85 | -0.3% | 30-Apr-18 |
| JABAL OMAR | KSA | 47.00 | 48.85 | 50.00 | | 50.50 | | 2.35% | 3.38% | 0.12 | 48.50 | -0.7% | 30-Apr-18 |

(Week 18 - 2018) ----- % Gain/Loss* = +0.36%

Achieved Near To Losses

Weekly performance for the past weeks

| No. of the Week | Report No. | % Gain/Loss for GTP * | U Capital GCC 50 Index | MSCI GCC Index | S & P GCC Index |
|-----------------|------------|-----------------------|------------------------|----------------|-----------------|
| Week 18 - 2018 | 66 | 0.36% | -1.91% | 0.10% | -0.80% |
| Week 17 - 2018 | 65 | 2.50% | 0.97% | -0.70% | 0.13% |
| Week 16 - 2018 | 64 | 1.85% | 2.63% | 0.70% | 0.76% |
| Week 15 - 2018 | 63 | 1.79% | 0.76% | -1.10% | 0.18% |

Historical performance - Monthly

| No. of the Month | Report No. | % Gain/Loss for GTP * | U Capital GCC 50 Index | Bloomberg GCC 200 | S & P GCC Index |
|------------------|------------|-----------------------|------------------------|-------------------|-----------------|
| Month 01 - 2018 | 49-52 | 8.99% | 5.74% | -2.50% | 0.96% |
| Month 02 - 2018 | 53-56 | 9.11% | -1.61% | -2.80% | -0.18% |
| Month 03 - 2018 | 57-60 | 4.63% | 2.54% | -7.30% | -2.79% |
| Month 04 - 2018 | 61-64 | 7.65% | 3.93% | -0.10% | 2.06% |
| Month 05 - 2018 | 65-68 | | | | |
| Month 06 - 2018 | | | | | |
| Month 07 - 2018 | | | | | |
| Month 08 - 2018 | | | | | |
| Month 09 - 2018 | | | | | |
| Month 10 - 2018 | | | | | |
| Month 11 - 2018 | | | | | |
| Month 12 - 2018 | | | | | |

Historical performance - Yearly

| Year | Report No. | % Gain/Loss for GTP * | U Capital GCC 50 Index | Bloomberg GCC 200 | S & P GCC Index |
|------|------------|-----------------------|------------------------|-------------------|-----------------|
| 2015 | | 89.68% | 1.50% | 1.39% | -5.63% |
| 2016 | | 84.87% | 14.34% | 1.19% | 2.72% |
| 2017 | | 78.22% | 7.22% | 3.01% | 7.18% |

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

*Gross returns, excluding transaction cost & Prices are in Countries respective currency

| | | | |
|--|--------------------|------------------|-------------------|
| NATIONAL LEASING: In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 10.00 In MACD both lines MA crossed up zero line. | Market Cap. | 52Wk High | 52Wk Low |
| | QAR 479.5mn | QAR 17..59 | QAR 7.38 |
| | P/E | P/B | Div. Yield |
| | 12.8 | 0.50 | 5.18% |
| QATAR GAS TRANSPORT: In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 15.60. | Market Cap. | 52Wk High | 52Wk Low |
| | QAR 8271.6mn | QAR 19.72 | QAR 13.05 |
| | P/E | P/B | Div. Yield |
| | 9.5 | 1.38 | 6.7% |
| VOFAFONE QATAR: In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at QAR 9.50. | Market Cap. | 52Wk High | 52Wk Low |
| | QAR 7693.1mn | QAR 9.76 | QAR 6.03 |
| | P/E | P/B | Div. Yield |
| | - | 1.72 | -% |
| ESHRAQ PROPERTIES: In line with U Capital technical analysis. The stock price crossed the resistance level at AED 0.74 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at AED 0.77. | Market Cap. | 52Wk High | 52Wk Low |
| | AED 1720.5mn | AED 1.13 | AED 0.68 |
| | P/E | P/B | Div. Yield |
| | 52.7 | 1.17 | -% |
| AJMAN BANK: Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of AED 1.01 in upside momentum. Therefore, we expect the first target to be after crossing this level at AED 1.06. | Market Cap. | 52Wk High | 52Wk Low |
| | AED 1697.1mn | AED 1.30 | AED 0.98 |
| | P/E | P/B | Div. Yield |
| | 13.25 | 0.80 | 3.47% |
| DUBAI ISLAMIC BANK: In line with U Capital technical analysis, the RSI is above (30 point) it's at 39.64 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at AED 5.80 as a Mid-Term. | Market Cap. | 52Wk High | 52Wk Low |
| | AED 27528.0mn | AED 6.63 | AED 5.23 |
| | P/E | P/B | Div. Yield |
| | 6.85 | 1.7 | 8.98% |
| GULF FINANCE HOUSE: The stock now move in upword trend and crossed up the MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at AED 1.45. | Market Cap. | 52Wk High | 52Wk Low |
| | AED 5043.9mn | AED 2.4 | AED 1.18 |
| | P/E | P/B | Div. Yield |
| | 9.9 | 1.19 | 6.19% |
| DUBAI INVESTMENT: In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at AED 1.92 in short term. | Market Cap. | 52Wk High | 52Wk Low |
| | AED 7866.2mn | AED 2.66 | AED 1.81 |
| | P/E | P/B | Div. Yield |
| | 8.15 | 0.66 | 6.49% |
| BAHRI: In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 30.20. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 11501.4mn | SAR 38.2 | SAR 26.7 |
| | P/E | P/B | Div. Yield |
| | 21.23 | 1.2 | 5.19% |
| SABIC: In line with U Capital technical analysis, the Pivot point is still at SAR 115.20 which already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 118.00. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 343350.0mn | SAR 123.8 | SAR 94.75 |
| | P/E | P/B | Div. Yield |
| | 18.33 | 2.00 | 3.84% |
| SAHARA: In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 17.60 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 18.50. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 7709.6mn | SAR 20.08 | SAR 12.16 |
| | P/E | P/B | Div. Yield |
| | 15.74 | 1.44 | 5.69% |
| SADAFCO: In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 97.00 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 102.00. | Market Cap. | 52Wk High | 52Wk Low |
| | SAR 3149.3mn | SAR 138.0 | SAR 94.3 |
| | P/E | P/B | Div. Yield |
| | 12.08 | 2.38 | 2.06% |

- Source: Bloomberg

For more information about the content of this report, please contact Mr. Basheer Rousan at the following number: +968 24949014

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