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U Capital GCC Virtual Portfolio (GVP)

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U Capital GCC Technical Portfolio

Support and Resistance levels - Current Picks

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
AL AHLI BANK	QATAR	30.00	31.00		31.20		3.33%	4.00%	0.14	29.80	-0.7%	28-May-18
ISLAMIC HOLDING	QATAR	28.50	29.40		29.70		3.16%	4.21%	0.11	28.40	-0.4%	28-May-18
NATIONAL LEASING	QATAR	9.50	9.80		9.90		3.16%	4.21%	0.10	9.45	-0.5%	28-May-18
AJMAN BANK	UAE	1.01	1.04		1.06		2.97%	4.95%	0.16	1.00	-1.0%	28-May-18
GGICO	UAE	0.277	0.285		0.290		2.89%	4.69%	0.15	0.275	-0.7%	28-May-18
GULF NAVIGATION HOLDING	UAE	1.04	1.07		1.08		2.88%	3.85%	0.11	1.03	-1.0%	28-May-18
BAHRI	KSA	28.60	29.40		29.80		2.80%	4.20%	0.14	28.50	-0.3%	28-May-18
NAMA	KSA	28.35	29.20		29.50		3.00%	4.06%	0.12	28.25	-0.4%	28-May-18
SOUTHERN CEMENT	KSA	40.40	41.70		42.00		3.22%	3.96%	0.11	40.30	-0.2%	28-May-18
SAPTCO	KSA	15.46	16.00		16.20		3.49%	4.79%	0.12	14.50	-6.2%	28-May-18
A OTHAIM MARKET	KSA	74.50	77.00		77.50		3.36%	4.03%	0.11	74.00	-0.7%	28-May-18
AL BABBAIN	KSA	25.75	26.60		27.00		3.30%	4.85%	0.14	25.60	-0.6%	28-May-18

Last week actual performance for 12 companies

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
DLALA BROKERAGE	QATAR	12.94	12.80	13.20		13.40		3.12%	4.69%	0.12	12.60	-1.6%	21-May-18
MESAIEED	QATAR	16.40	15.10	15.60		15.70		3.31%	3.97%	0.13	15.05	-0.3%	21-May-18
QATAR GAS TRANSPORT	QATAR	15.00	13.95	14.37		14.45		3.01%	3.58%	0.13	13.90	-0.4%	21-May-18
BANK OF SHARJAH	UAE	1.13	1.11	1.14		1.15		2.70%	3.60%	0.10	1.10	-0.9%	21-May-18
WAHA CAPITAL	UAE	1.76	1.75	1.81		1.82		3.43%	4.00%	0.11	1.74	-0.6%	21-May-18
GULF FINANCE HOUSE	UAE	1.45	1.47	1.52		1.54		3.40%	4.76%	0.12	1.46	-0.7%	21-May-18
AL SALAM BANK BAHRAIN	UAE	1.14	1.13	1.16		1.18		2.65%	4.42%	0.12	1.12	-0.9%	21-May-18
DRAKE AND SCULL	UAE	1.19	1.22	1.26		1.28		3.28%	4.92%	0.11	1.21	-0.8%	21-May-18
SARCO	KSA	42.00	41.85	43.00		43.50		2.75%	3.94%	0.13	41.65	-0.5%	21-May-18
TAKWEEN	KSA	11.32	9.99	10.30		10.40		3.10%	4.10%	0.12	9.95	-0.4%	21-May-18
ASLAK	KSA	17.68	18.00	18.60		18.90		3.33%	5.00%	0.11	17.90	-0.6%	21-May-18
SASCO	KSA	15.38	18.16	18.75		19.00		3.25%	4.63%	0.13	18.10	-0.3%	21-May-18

(Week 21 - 2018) ----- % Gain/Loss* = +2.98%

Achieved Near To Losses

Weekly performance for the past weeks

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 21 - 2018	69	2.98%	2.41%	-0.50%	1.13%
Week 20 - 2018	68	2.30%	0.77%	0.10%	0.12%
Week 19 - 2018	67	2.15%	-2.31%	-1.80%	-0.34%
Week 18 - 2018	66	0.36%	-1.91%	0.10%	-0.80%

Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2018	49-52	8.99%	5.74%	-2.50%	0.96%
Month 02 - 2018	53-56	9.11%	-1.61%	-2.80%	-0.18%
Month 03 - 2018	57-60	4.63%	2.54%	-7.30%	-2.79%
Month 04 - 2018	61-64	7.65%	3.93%	-0.10%	2.06%
Month 05 - 2018	65-68	7.31%	-2.48%	-2.30%	-0.89%
Month 06 - 2018	69-72				
Month 07 - 2018					
Month 08 - 2018					
Month 09 - 2018					
Month 10 - 2018					
Month 11 - 2018					
Month 12 - 2018					

Historical performance - Yearly

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

*Gross returns, excluding transaction cost & Prices are in Countries respective currency

AL AHLI BANK: In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 31.20 In MACD both lines MA crossed up zero line.	Market Cap.	52Wk High	52Wk Low
	QAR 6312.9mn	QAR 42.37	QAR 24.29
	P/E	P/B	Div. Yield
	9.66	1.25	3.17%
ISLAMIC HOLDING: In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 29.70.	Market Cap.	52Wk High	52Wk Low
	QAR 166.7mn	QAR 66.5	QAR 24.1
	P/E	P/B	Div. Yield
	-	1.23	-%
NATIONAL LEASING: In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at QAR 9.90.	Market Cap.	52Wk High	52Wk Low
	QAR 474.5mn	QAR 16.89	QAR 7.38
	P/E	P/B	Div. Yield
	12.7	0.49	5.21%
AJMAN BANK: In line with U Capital technical analysis. The stock price crossed the resistance level at AED 1.01 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at AED 1.06.	Market Cap.	52Wk High	52Wk Low
	AED 1730.7mn	AED 1.30	AED 0.98
	P/E	P/B	Div. Yield
	12.61	0.91	3.4%
GGICO: Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of AED 0.277 in upside momentum. Therefore, we expect the first target to be after crossing this level at AED 0.290.	Market Cap.	52Wk High	52Wk Low
	AED 496.2mn	AED 0.450	AED 0.240
	P/E	P/B	Div. Yield
	-	0.86	-%
GULF NAVIGATION HOLDING: In line with U Capital technical analysis, the RSI is above (30 point) it's at 41.79 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at AED 1.08 as a Mid-Term.	Market Cap.	52Wk High	52Wk Low
	AED 937.6mn	AED 1.52	AED 0.91
	P/E	P/B	Div. Yield
	16.97	1.09	-%
BAHRI: The stock now move in upword trend and crossed up the MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at SAR 29.80.	Market Cap.	52Wk High	52Wk Low
	SAR 11280.9mn	SAR 38.2	SAR 26.7
	P/E	P/B	Div. Yield
	20.82	1.17	5.24%
NAMA: In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 29.50 in short term.	Market Cap.	52Wk High	52Wk Low
	SAR 665.6mn	SAR 29.35	SAR 13.74
	P/E	P/B	Div. Yield
	25.52	2.40	-%
SOUTHERN CEMENT: In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 42.00.	Market Cap.	52Wk High	52Wk Low
	SAR 5684.0mn	SAR 55.80	SAR 39.60
	P/E	P/B	Div. Yield
	15.43	1.74	2.46%
SAPTCO: In line with U Capital technical analysis, the Pivot point is still at SAR 15.46 which already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 16.20.	Market Cap.	52Wk High	52Wk Low
	SAR 1925.0mn	SAR 17.36	SAR 12.78
	P/E	P/B	Div. Yield
	26.9	1.18	3.25%
A OTHAIM MARKET: In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 74.50 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 77.50.	Market Cap.	52Wk High	52Wk Low
	SAR 6705.0mn	SAR 92.0	SAR 51.1
	P/E	P/B	Div. Yield
	21.54	4.29	4.03%
AL BABBAIN: In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 25.75 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 27.00.	Market Cap.	52Wk High	52Wk Low
	SAR 1097.8mn	SAR 31.1	SAR 24.00
	P/E	P/B	Div. Yield
	8.63	1.39	7.77%

- Source: Bloomberg

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