

Report Date: 08/10/2018

Report No.:  
081

## U Capital GCC Virtual Portfolio (GVP)

### Contents:

- Analysis of selected stocks.
- Support and resistance levels.
- Stocks target price.
- Stop loss levels for each stock.
- Risk and return analysis.
- Historical performance results

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**U Capital GCC Technical Portfolio**

**Support and Resistance levels - Current Picks**

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
AL AHLI BANK	QATAR	32.00	33.00		33.50		3.13%	4.69%	0.16	31.70	-0.9%	08-Oct-18
DOHA BANK	QATAR	21.88	22.50		22.70		2.83%	3.75%	0.24	21.80	-0.4%	08-Oct-18
NAMA	KSA	29.00	29.90		30.20		3.10%	4.14%	0.20	28.80	-0.7%	08-Oct-18
ASTRA INVESTMENT	KSA	17.78	18.30		18.50		2.92%	4.05%	0.23	17.65	-0.7%	08-Oct-18
CATERING	KSA	84.00	86.00		87.00		2.38%	3.57%	0.20	83.50	-0.6%	08-Oct-18
HERFY FOOD	KSA	43.30	44.50		45.00		2.77%	3.93%	0.19	43.10	-0.5%	08-Oct-18
WAFRAH	KSA	15.00	15.60		16.00		4.00%	6.67%	0.16	14.90	-0.7%	08-Oct-18
SAUDI FISHERIES	KSA	17.00	17.60		18.00		3.53%	5.88%	0.13	16.80	-1.2%	08-Oct-18
TAIBA	KSA	29.00	30.00		30.50		3.45%	5.17%	0.16	28.70	-1.0%	08-Oct-18
ACIG	KSA	15.94	16.50		16.70		3.51%	4.77%	0.14	15.80	-0.9%	08-Oct-18
MEDGULF	KSA	14.50	15.00		15.20		3.45%	4.83%	0.16	14.40	-0.7%	08-Oct-18
SACO	KSA	74.50	77.00		77.50		3.36%	4.03%	0.19	74.00	-0.7%	08-Oct-18

**Last week actual performance for 12 companies**

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
NATIONAL LEASING	QATAR	8.80	8.90	9.20		9.30		3.37%	4.49%	0.13	8.80	-1.1%	01-Oct-18
KHALEEJI COMMERCIAL BANK	BAHRAIN	0.085	0.090	0.093		0.094		3.33%	4.44%	0.13	0.089	-1.1%	01-Oct-18
GULF FINANCE HOUSE	BAHRAIN	0.370	0.364	0.375		0.377		3.02%	3.57%	0.17	0.36	-1.1%	01-Oct-18
NASS CORPORATION	BAHRAIN	0.095	0.097	0.100		0.101		3.09%	4.12%	0.16	0.096	-1.0%	01-Oct-18
SARCO	KSA	40.10	40.95	42.00		42.50		2.56%	3.79%	0.19	40.50	-1.1%	01-Oct-18
ALDREES	KSA	28.75	28.40	29.20		29.40		2.82%	3.52%	0.20	28.30	-0.4%	01-Oct-18
MEPCO	KSA	22.10	22.10	22.70		22.90		2.71%	3.62%	0.21	22.00	-0.5%	01-Oct-18
MAADEN	KSA	51.50	51.80	53.00		53.50		2.32%	3.28%	0.19	51.60	-0.4%	01-Oct-18
CATERING	KSA	84.00	84.40	86.50		87.00		2.49%	3.08%	0.21	84.30	-0.1%	01-Oct-18
SAUDI INDUSTRIAL	KSA	8.41	8.50	8.80		8.90		3.53%	4.71%	0.20	8.40	-1.2%	01-Oct-18
ALMARAI	KSA	46.80	49.90	51.50		52.00		3.21%	4.21%	0.16	49.60	-0.6%	01-Oct-18
CARE	KSA	49.40	45.70	47.50		47.90		3.94%	4.81%	0.13	45.50	-0.4%	01-Oct-18

(Week 31 - 2018) ----- % Gain/Loss\* = +1.69%

Achieved Near To Losses

**Weekly performance for the past weeks**

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 31 - 2018	79	1.69%	0.41%	0.30%	0.22%
Week 30 - 2018	78	2.95%	1.69%	2.60%	2.11%
Week 29 - 2018	77	3.90%	-0.64%	-1.60%	-0.95%
Week 28 - 2018	76	0.29%	-0.60%	0.50%	0.34%

**Historical performance - Monthly**

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2018	49-52	8.99%	5.74%	-2.50%	0.96%
Month 02 - 2018	53-56	9.11%	-1.61%	-2.80%	-0.18%
Month 03 - 2018	57-60	4.63%	2.54%	-7.30%	-2.79%
Month 04 - 2018	61-64	7.65%	3.93%	-0.10%	2.06%
Month 05 - 2018	65-68	7.31%	-2.48%	-2.30%	-0.89%
Month 06 - 2018	69-72	9.97%	8.55%	-0.50%	4.20%
Month 07 - 2018	73-75	5.18%	0.97%	0.20%	-0.92%
Month 08 - 2018	-	-	-	-	-
Month 09 - 2018	76-79	8.83%	0.86%	1.80%	1.72%
Month 10 - 2018					
Month 11 - 2018					
Month 12 - 2018					

**Historical performance - Yearly**

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%

**Note:**

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

\* Gross returns, excluding transaction cost & Prices are in Countries respective currency

<b>AL AHLI BANK:</b> In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 33.5 In MACD both lines MA crossed up zero line.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 5340.0mn	QAR 0.710	QAR 0.580
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	8.52	1.47	6.4%
<b>DOHA BANK:</b> In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 22.70.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 6783.8mn	QAR 34.98	QAR 19.9
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	10.14	0.79	13.71%
<b>NAMA:</b> In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at SAR 30.20.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 682.1mn	SAR 31.8	SAR 15.4
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	13.03	1.9	-%
<b>ASTRA INVESTMENT:</b> In line with U Capital technical analysis. The stock price crossed the resistance level at SAR 17.78 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 18.50.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 1422.4mn	SAR 20.94	SAR 14.62
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	19.47	1.29	2.81%
<b>CATERING:</b> Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of SAR 84.00 in upside momentum. Therefore, we expect the first target to be after crossing this level at SAR 87.00.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 6879.8mn	SAR 96.5	SAR 75.2
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	15.04	5.25	6.67%
<b>HERFY FOOD:</b> In line with U Capital technical analysis, the RSI is above (30 point) it's at 41.71 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at SAR 45.00 as a Mid-Term.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 2736.0mn	SAR 51.5	SAR 41.0
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	13.82	3.08	4.75%
<b>WAFRAH:</b> The stock now move in upword channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at SAR 16.00.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 302.4mn	SAR 22.46	SAR 12.92
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	2.37	-%
<b>SAUDI FISHERIES:</b> In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 18.00 in short term.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 345.2mn	SAR 33.0	SAR 16.62
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	3.15	-%
<b>TAIBA:</b> In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 30.50.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 4350.0mn	SAR 41.0	SAR 28.85
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	23.99	1.2	5.52%
<b>ACIG:</b> In line with U Capital technical analysis, the Pivot point is still at SAR 15.94 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 16.7.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 319.2mn	SAR 22.2	SAR 13.72
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	26.4	2.24	-%
<b>MEDGULF:</b> In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 14.50 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 15.20.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 680.8mn	SAR 28.05	SAR 12.68
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	12.85	1.59	-%
<b>SACO:</b> In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 74.50 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 77.50.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 918.0mn	SAR 19.24	SAR 14.2
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	27.26	1.28	2.94%

- Source: Bloomberg

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