

Report Date: 10/09/2018

Report No.:
077

U Capital GCC Virtual Portfolio (GVP)

Contents:

- Analysis of selected stocks.
- Support and resistance levels.
- Stocks target price.
- Stop loss levels for each stock.
- Risk and return analysis.
- Historical performance results

Basheer Rousan

Manager - Institutional Brokerage Development

U Capital Brokerage Department

Ubhar Capital SAOC (U Capital)

PO Box 1137, PC 111, Sultanate of Oman.

Tel: +96824949014

Fax: +96824949099

Email: Brokerage@u-capital.net

Website: www.u-capital.net



U Capital GCC Technical Portfolio

Support and Resistance levels - Current Picks

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
ISLAMIC HOLDING	QATAR	27.50	28.30		28.60		2.91%	4.00%	0.12	27.40	-0.4%	10-Sep-18
MEDICARE GROUP	QATAR	67.30	69.40		70.00		3.12%	4.01%	0.11	67.10	-0.3%	10-Sep-18
AL DAR PROPERTIES	UAE	1.95	2.00		2.02		2.56%	3.59%	0.12	1.92	-1.5%	10-Sep-18
ESHRAQ PROPERTIES	UAE	0.579	0.595		0.600		2.76%	3.63%	0.12	0.575	-0.7%	10-Sep-18
RAS ALKHAIMA CEMENT	UAE	0.739	0.760		0.770		2.84%	4.19%	0.11	0.735	-0.5%	10-Sep-18
EMIRATES NBD	UAE	9.25	9.50		9.60		2.70%	3.78%	0.12	9.20	-0.5%	10-Sep-18
GULF FINANCE HOUSE	UAE	1.42	1.46		1.47		2.82%	3.52%	0.11	1.41	-0.7%	10-Sep-18
ITHMAAR	UAE	0.393	0.404		0.406		2.80%	3.31%	0.13	0.39	-0.8%	10-Sep-18
DRAKE AND SCULL	UAE	0.472	0.485		0.490		2.75%	3.81%	0.12	0.47	-0.4%	10-Sep-18
CATERING	KSA	89.00	91.00		91.50		2.25%	2.81%	0.13	88.50	-0.6%	10-Sep-18
SAPTCO	KSA	14.08	14.50		14.80		2.98%	5.11%	0.12	14.00	-0.6%	10-Sep-18
AXA COOPERATIVE	KSA	22.88	23.50		23.70		2.71%	3.58%	0.13	22.85	-0.1%	10-Sep-18

Last week actual performance for 12 companies

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
DLALA BROKERAGE	QATAR	12.46	15.87	16.30		16.40		2.71%	3.34%	0.14	15.85	-0.1%	16-Jul-18
RAYAN BANK	QATAR	37.19	35.95	37.00		37.20		2.92%	3.48%	0.12	35.90	-0.1%	16-Jul-18
QATAR NATIONAL CEMENT	QATAR	56.20	57.40	59.00		59.50		2.79%	3.66%	0.17	57.20	-0.3%	16-Jul-18
DANA GAS	UAE	1.14	1.07	1.10		1.12		2.80%	4.67%	0.13	1.04	-2.8%	16-Jul-18
SUDATEL	UAE	0.48	0.53	0.54		0.55		2.45%	3.21%	0.16	0.53	-0.9%	16-Jul-18
AMLAK FINANCE	UAE	0.653	0.749	0.770		0.780		2.80%	4.14%	0.10	0.75	-0.5%	16-Jul-18
SALAMA	UAE	0.563	0.425	0.435		0.440		2.35%	3.53%	0.12	0.42	-0.7%	16-Jul-18
BCI	KSA	21.80	26.10	26.80		27.00		2.68%	3.45%	0.12	26.00	-0.4%	16-Jul-18
GYPSUM	KSA	12.92	13.00	13.50		13.70		3.85%	5.38%	0.14	12.95	-0.4%	16-Jul-18
MESC	KSA	7.75	8.07	8.35		8.45		3.47%	4.71%	0.12	8.04	-0.4%	16-Jul-18
ALABDULLATIF	KSA	11.30	13.04	13.50		13.70		3.53%	5.06%	0.10	13.00	-0.3%	16-Jul-18
HERFY FOOD	KSA	43.05	45.80	47.00		47.50		2.62%	3.71%	0.16	45.70	-0.2%	16-Jul-18

(Week 27 - 2018) ----- % Gain/Loss* = +2.05%

Achieved Near To Losses

Weekly performance for the past weeks

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 27 - 2018	75	2.05%	0.34%	0.80%	0.61%
Week 26 - 2018	74	2.06%	-1.51%	2.20%	-0.89%
Week 25 - 2018	73	1.07%	2.14%	-2.80%	-0.64%
Week 24 - 2018	72	1.07%	2.14%	-2.80%	-0.64%

Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2018	49-52	8.99%	5.74%	-2.50%	0.96%
Month 02 - 2018	53-56	9.11%	-1.61%	-2.80%	-0.18%
Month 03 - 2018	57-60	4.63%	2.54%	-7.30%	-2.79%
Month 04 - 2018	61-64	7.65%	3.93%	-0.10%	2.06%
Month 05 - 2018	65-68	7.31%	-2.48%	-2.30%	-0.89%
Month 06 - 2018	69-72	9.97%	8.55%	-0.50%	4.20%
Month 07 - 2018	73-75	5.18%	0.97%	0.20%	-0.92%
Month 08 - 2018	-				
Month 09 - 2018	76-79				
Month 10 - 2018					
Month 11 - 2018					
Month 12 - 2018					

Historical performance - Yearly

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

* Gross returns, excluding transaction cost & Prices are in Countries respective currency

ISLAMIC HOLDING: In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 28.60 In MACD both lines MA crossed up zero line.	Market Cap.	52Wk High	52Wk Low
	QAR 155.7mn	QAR 47.24	QAR 24.1
	P/E	P/B	Div. Yield
	-	1.15	-%
MEDICARE GROUP: In line with U Capital technical analysis, last week the stock changed its direction to the upward trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 70.0.	Market Cap.	52Wk High	52Wk Low
	QAR 1896.6mn	QAR 87.9	QAR 40.2
	P/E	P/B	Div. Yield
	23.48	2.05	5.97%
AL DAR PROPERTIES: In line with U Capital technical analysis, the stock now is trying to cross up the upward trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at AED 2.02.	Market Cap.	52Wk High	52Wk Low
	AED 15332.1mn	AED 2.5	AED 1.9
	P/E	P/B	Div. Yield
	8.26	8.3	6.15%
ESHRAQ PROPERTIES: In line with U Capital technical analysis. The stock price crossed the resistance level at AED 0.579 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at AED 0.600.	Market Cap.	52Wk High	52Wk Low
	AED 1346.2mn	AED 0.91	AED 0.55
	P/E	P/B	Div. Yield
	28.3	0.9	-%
RAS ALKHAIMA CEMENT: Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of AED 0.739 in upside momentum. Therefore, we expect the first target to be after crossing this level at AED 0.770.	Market Cap.	52Wk High	52Wk Low
	AED 413.1mn	AED 0.88	AED 0.61
	P/E	P/B	Div. Yield
	-	0.73	-%
EMIRATES NBD: In line with U Capital technical analysis, the RSI is above (30 point) it's at 44.82 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at AED 9.60 as a Mid-Term.	Market Cap.	52Wk High	52Wk Low
	AED 51409.4mn	AED 11.0	AED 8.00
	P/E	P/B	Div. Yield
	5.8	1.03	4.32%
GULF FINANCE HOUSE: The stock now move in upward channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at AED 1.47.	Market Cap.	52Wk High	52Wk Low
	AED 5227.9mn	AED 1.94	AED 1.18
	P/E	P/B	Div. Yield
	11.73	1.28	5.98%
ITHMAAR: In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at AED 0.406 in short term.	Market Cap.	52Wk High	52Wk Low
	AED 1191.1mn	AED 0.983	AED 0.333
	P/E	P/B	Div. Yield
	-	-	-%
DRAKE AND SCULL: In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at AED 0.490.	Market Cap.	52Wk High	52Wk Low
	AED 505.5mn	AED 2.45	AED 0.428
	P/E	P/B	Div. Yield
	-	0.91	-%
CATERING: In line with U Capital technical analysis, the Pivot point is still at SAR 89.00 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 92.50.	Market Cap.	52Wk High	52Wk Low
	SAR 7355.4mn	SAR 96.5	SAR 75.2
	P/E	P/B	Div. Yield
	16.08	5.61	6.29%
SAPTCO: In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 14.08 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 14.80.	Market Cap.	52Wk High	52Wk Low
	SAR 1762.5mn	SAR 17.36	SAR 12.78
	P/E	P/B	Div. Yield
	62.8	1.14	3.55%
AXA COOPERATIVE: In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 22.88 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 23.70.	Market Cap.	52Wk High	52Wk Low
	SAR 1035.0mn	SAR 30.0	SAR 16.7
	P/E	P/B	Div. Yield
	14.38	1.81	%

- Source: Bloomberg

For more information about the content of this report, please contact Mr. Basheer Rousan at the following number: +968 24949014

Disclaimer:

This report has been prepared by brokerage department in Uthmaniyah Capital SAOC (U Capital), and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the U Capital accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute U Capital brokerage department judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.