

## U Capital GCC Virtual Portfolio (GVP)

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**U Capital GCC Technical Portfolio**

**Support and Resistance levels - Current Picks**

Stock Name	Market Name	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
DOHA BANK	QATAR	23.60	24.30		24.50		2.97%	3.81%	0.13	23.40	-0.8%	24-Sep-18
QATAR ISLAMIC BANK	QATAR	137.50	141.00		143.00		2.55%	4.00%	0.16	137.00	-0.4%	24-Sep-18
QATAR NATIONAL BANK	QATAR	177.00	181.50		184.00		2.54%	3.95%	0.16	175.50	-0.8%	24-Sep-18
MESAIEED	QATAR	16.50	17.00		17.20		3.03%	4.24%	0.13	16.40	-0.6%	24-Sep-18
AL KHALEEF TAKAFUL INSURANCE	QATAR	9.90	10.20		10.30		3.03%	4.04%	0.16	9.80	-1.0%	24-Sep-18
VODAFONE QATAR	QATAR	8.70	8.95		9.00		2.87%	3.45%	0.14	8.65	-0.6%	24-Sep-18
BARKA	BAHRAIN	0.280	0.288		0.290		2.86%	3.57%	0.13	0.28	-0.4%	24-Sep-18
PETRO RABIGH	KSA	23.16	23.80		24.00		2.76%	3.63%	0.16	23.10	-0.3%	24-Sep-18
CHEMANOL	KSA	11.30	11.60		11.80		2.65%	4.42%	0.13	11.20	-0.9%	24-Sep-18
SABIC	KSA	122.40	126.00		127.00		2.94%	3.76%	0.17	122.00	-0.3%	24-Sep-18
MAADANIYAH	KSA	18.50	19.00		19.20		2.70%	3.78%	0.13	18.40	-0.5%	24-Sep-18
SIPCHEM	KSA	20.40	21.00		21.20		2.94%	3.92%	0.16	20.00	-2.0%	24-Sep-18

**Last week actual performance for 12 companies**

Stock Name	Market Name	Closing Price	Purchase Price	Target 1	Status	Target 2	Status	Return T1	Return T2	Turnover Ratio	Stop Loss	Risk	Recommendation Date
QATAR AND OMAN INV.	QATAR	6.05	6.00	6.20		6.22		3.33%	3.67%	0.12	5.98	-0.3%	17-Sep-18
AHLI UNITED BANK	BAHRAIN	0.69	0.67	0.69		0.70		2.99%	4.48%	0.13	0.66	-1.5%	17-Sep-18
AL SALAM BANK	BAHRAIN	0.102	0.103	0.106		0.108		2.91%	4.85%	0.14	0.102	-1.0%	17-Sep-18
ITHMAAR BANK	BAHRAIN	0.105	0.104	0.107		0.108		2.88%	3.85%	0.13	0.103	-1.0%	17-Sep-18
FIPCO	KSA	37.00	37.15	38.00		38.20		2.29%	2.83%	0.13	37.10	-0.1%	17-Sep-18
AL AHSA	KSA	10.00	10.00	10.30		10.40		3.00%	4.00%	0.14	9.95	-0.5%	17-Sep-18
SAUDI BUDGET	KSA	27.45	26.50	27.50		27.70		3.77%	4.53%	0.16	26.40	-0.4%	17-Sep-18
FITAIHI	KSA	11.66	11.40	11.75		12.00		3.07%	5.26%	0.14	11.30	-0.9%	17-Sep-18
HERFY FOOD	KSA	42.70	43.40	44.50		44.70		2.53%	3.00%	0.16	43.20	-0.5%	17-Sep-18
FARM SUPERSTORE	KSA	17.40	17.20	17.60		17.80		2.33%	3.49%	0.17	17.10	-0.6%	17-Sep-18
JABAL OMAR	KSA	40.00	37.00	38.00		38.40		2.70%	3.78%	0.19	36.80	-0.5%	17-Sep-18
GULF UNION	KSA	13.32	13.60	14.00		14.20		2.94%	4.41%	0.16	13.50	-0.7%	17-Sep-18

(Week 29 - 2018) ----- % Gain/Loss\* = +3.90%

Achieved Near To Losses

**Weekly performance for the past weeks**

No. of the Week	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	MSCI GCC Index	S & P GCC Index
Week 29 - 2018	77	3.90%	-0.64%	-1.60%	-0.95%
Week 28 - 2018	76	0.29%	-0.60%	0.50%	0.34%
Week 27 - 2018	75	2.05%	0.34%	0.80%	0.61%
Week 26 - 2018	74	2.06%	-1.51%	2.20%	-0.89%

**Historical performance - Monthly**

No. of the Month	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
Month 01 - 2018	49-52	8.99%	5.74%	-2.50%	0.96%
Month 02 - 2018	53-56	9.11%	-1.61%	-2.80%	-0.18%
Month 03 - 2018	57-60	4.63%	2.54%	-7.30%	-2.79%
Month 04 - 2018	61-64	7.65%	3.93%	-0.10%	2.06%
Month 05 - 2018	65-68	7.31%	-2.48%	-2.30%	-0.89%
Month 06 - 2018	69-72	9.97%	8.55%	-0.50%	4.20%
Month 07 - 2018	73-75	5.18%	0.97%	0.20%	-0.92%
Month 08 - 2018	-				
Month 09 - 2018	76-79				
Month 10 - 2018					
Month 11 - 2018					
Month 12 - 2018					

**Historical performance - Yearly**

Year	Report No.	% Gain/Loss for GTP *	U Capital GCC 50 Index	Bloomberg GCC 200	S & P GCC Index
2015		89.68%	1.50%	1.39%	-5.63%
2016		84.87%	14.34%	1.19%	2.72%
2017		78.22%	7.22%	3.01%	7.18%

**Note:**

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

\* Gross returns, excluding transaction cost & Prices are in Countries respective currency

<b>DOHA BANK:</b> In line with U Capital technical analysis, the stock now changed the trend from down to up channel. The stock crossed up the MA10, so we expect that the next Short-Term level should be at QAR 24.50 In MACD both lines MA crossed up zero line.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 7332.6mn	QAR 39.98	QAR 22.99
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	10.96	0.86	12.68%
<b>QATAR ISLAMIC BANK:</b> In line with U Capital technical analysis, last week the stock changed its direction to the upword trend. There is accumulative at this level since the beginning of last week. So we expect the next target level to be at QAR 143.00.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 32372.2mn	QAR 141.5	QAR 89.1
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	13.7	2.24	3.65%
<b>QATAR NATIONAL BANK:</b> In line with U Capital technical analysis, the stock now is trying to cross up the upword trend line, so at this level we suggest a good entry point. We see that the target level in the short term will be at QAR 184.00.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 162838.2mn	QAR 182.0	QAR 115.01
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	12.75	2.5	3.4%
<b>MESAIEED:</b> In line with U Capital technical analysis. The stock price crossed the resistance level at QAR 16.50 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at QAR 17.20.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 20829.7mn	QAR 17.9	QAR 10.51
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	16.26	1.45	4.22%
<b>AL KHALEEJ TAKAFUL INSURANCE:</b> Currently the RSI, MFI and MACD are attractive to buy. The stock already crossed up EMA14 and MA5. We expect this week that the trend will cross the strong resistance level of QAR 9.90 in upside momentum. Therefore, we expect the first target to be after crossing this level at QAR 10.30.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 253.7mn	QAR 15.0	QAR 9.45
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	41.24	0.51	5.03%
<b>VODAFONE QATAR:</b> In line with U Capital technical analysis, the RSI is above (30 point) it's at 46.79 points, and the MACD is positive. Current price is a good entry point to accumulate. So we expect the next target level should be at QAR 9.00 as a Mid-Term.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	QAR 7312.7mn	QAR 9.76	QAR 6.03
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	1.63	%
<b>BARKA:</b> The stock now move in upword channel and cross up MA10 with high volatility. The price now is very attractive at this level. Currently the RSI above 30. So we expect the next target to be at BHD 0.290.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	BHD 348.0mn	BHD 0.383	BHD 0.220
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	3.38	0.30	6.93%
<b>PETRO RABIGH:</b> In line with U Capital technical analysis, the trend changed to bullish tone. Last week the stock crossed up MA10 and MA5. RSI below 70 points. We expect the first target level should be at SAR 24.00 in short term.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 10.77mn	SAR 31.8	SAR 12.54
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	10.77	1.96	2.16%
<b>CHEMANOL:</b> In line with U Capital technical analysis, last week the stock crossed the MA5 and MA10. Till now the stock crossed up the triangle indicator. Therefore, we expect the first target level should be at SAR 11.80.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 1372.4mn	SAR 13.16	SAR 6.54
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	1.23	%
<b>SABIC:</b> In line with U Capital technical analysis, the Pivot point is still at SAR 122.00 that already crossed. We expect that the stock will start its upside momentum after crosses over the short term MA10, the next level will be at SAR 127.00.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR 131.4	SAR 94.9
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	16.92	2.25	3.61%
<b>MAADANIYAH:</b> In line with U Capital technical analysis. The stock price moves in upward trend level at SAR 18.50 at this point RSI above 50 pts. Therefore, at this range it's a good point to accumulate where now the stocks moved in uptrend channel. The target as we expect will be at SAR 19.20.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR 520.1mn	SAR 22.66	SAR 17.48
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-	1.4	1.35%
<b>SIPCHEM:</b> In line with U Capital technical analysis. The stock price move in upward trend in the level at SAR 20.40 this point RSI still below 70. So at this range it's a good point to accumulate where now the stocks moved in uptrend channel. We expect the price to be at SAR 21.20.	<b>Market Cap.</b>	<b>52Wk High</b>	<b>52Wk Low</b>
	SAR mn	SAR	SAR
	<b>P/E</b>	<b>P/B</b>	<b>Div. Yield</b>
	-		%

- Source: Bloomberg

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