

U Capital Monthly Report

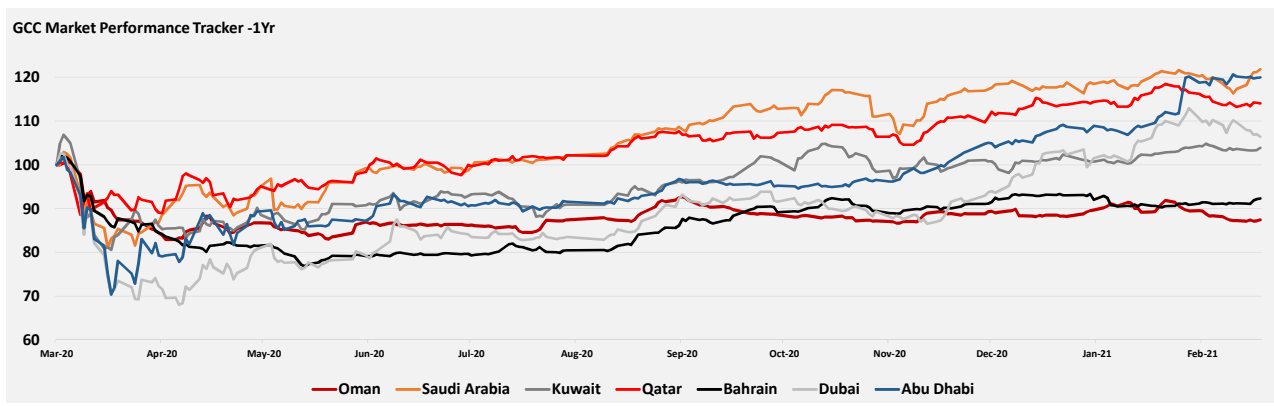
Date: 28-Feb-2021

GCC Market Indices		Current Close	Previous Close	Change	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	X	X
	Muscat Securities Market	4,625.85	4,610.70	15.16	0.33%	-1.27%	11.3	0.7
	Saudi Stock Exchange	9,144.99	8,702.55	442.44	5.08%	5.24%	35.7	2.2
	Kuwait Stock Exchange	5,649.16	5,780.03	-130.87	-2.26%	1.86%	50.3	1.4
	Qatar Exchange	10,145.99	10,473.50	-327.51	-3.13%	-2.78%	18.7	1.4
	Bahrain Bourse	1,466.43	1,462.61	3.82	0.26%	-1.57%	30.9	0.9
	Dubai Financial Market	2,551.54	2,654.06	-102.52	-3.86%	2.39%	20.9	0.9
	Abu Dhabi Securities Exchange	5,663.62	5,593.48	70.14	1.25%	12.25%	22.7	1.5

Country		Current Close	Previous Close	MTD	YTD
		Index	Index	%	%
Europe					
UK	FTSE 100	6,483.43	6,466.42	0.26%	0.35%
Germany	DAX	13,786.29	13,622.02	1.21%	0.49%
France	CAC 40	5,703.22	5,461.68	4.42%	2.73%
United States					
USA	DIJA	30,932.37	30,211.91	2.38%	1.06%
USA	S&P 500	3,811.15	3,773.86	0.99%	1.47%
USA	NASDAQ	13,192.35	13,403.39	-1.57%	2.36%
Asia Pacific					
Japan	NIKKEI 225	29,577.61	28,091.05	5.29%	7.77%
HongKong	HANG SENG	29,328.38	28,892.86	1.51%	7.70%
Arab Market Indices					
Egypt	The Egyptian Exchange	11,525.02	11,589.34	-0.55%	6.27%
Jordan	Amman Stock Exchange	-	-	-	-
Palestine	Palestine Sec. Exchange	-	-	-	-
Lebanon	Blom Stock Index	763.81	660.10	15.71%	-21.80%
MSCI					
	Bahrain	92.11	94.19	-2.21%	-1.15%
	Kuwait	650.66	672.91	-3.31%	1.05%
MSCI	Oman	514.71	512.11	0.51%	3.71%
	Qatar	757.99	783.51	-3.26%	-3.46%
	UAE	344.39	352.75	-2.37%	9.64%
	GCC Countries	472.38	485.20	-2.64%	2.15%

Commodity Prices	Price	MTD	YTD
		USD	%
Brent Crude (per bbl)	65.38	16.54%	26.26%
WTI Crude (per bbl)	62.40	16.53%	28.61%
Oman Crude Oil	63.50	14.48%	24.36%
Gold100 OZ (per oz)	1,749.85	-5.96%	-7.82%
Silver (per oz)	26.88	-7.48%	1.81%
Platinum (per oz)	1,214.15	7.20%	13.25%
Copper, MT	9,077.00	13.34%	16.88%
Aluminium, MT	2,154.50	6.66%	8.84%
Lead, MT	2,052.50	-1.23%	2.93%
Zinc, MT	2,792.50	5.12%	1.51%
Nickel, MT	18,577.00	2.88%	11.82%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
Euro	EUR	1.208	0.828
British Pound	GBP	1.397	0.716
Japanese Yen	JPY	0.009	106.519
Chinese Renminbi	CNH	0.155	6.472
Indian Rupee	INR	0.014	73.405
Pakistani Rupee	RUB	0.633	1.580
Canadian Dollar	CAD	0.787	1.271
Australian Dollar	AUD	0.774	1.291



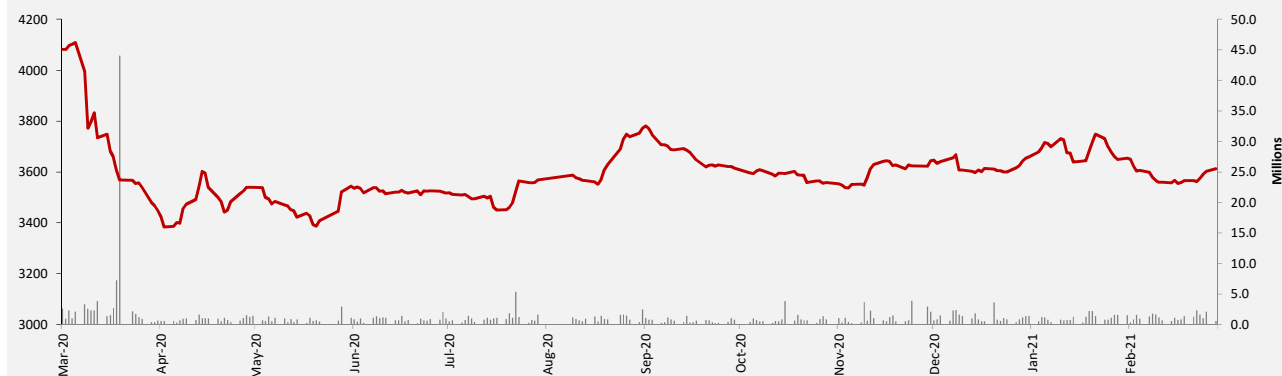
Muscat Securities Market

Market Cap: OMR 20.3bn (USD 52.7bn)

Market Summary Indicators

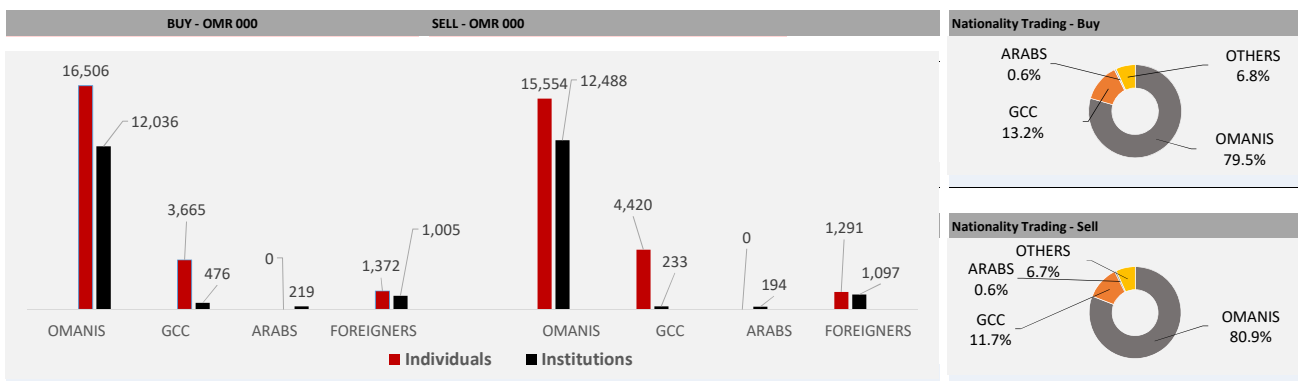
	Current	Previous	MTD	YTD	No. of Cos	
MSM 30	4,625.85	4,610.70	0.33%	-1.27%	Up	Down
MSM Total Return Index	4,164.56	4,169.15	-0.11%	-0.26%	27	39
Volume ('000)	253,630	179,632	41.19%		↑	↓
Value (OMR'000)	35,277	28,205	25.07%			
Sub-Indices						
Financial Sector	1,549.89	5,492.61	-71.78%	-3.93%	Unchanged	
Industry Sector	3,612.38	4,610.70	-21.65%	7.68%	19	
Services Sector	5,429.14	1,594.91	240.40%	-2.63%		
MSM Shariah Index	540.55	531.33	1.74%	3.24%		

MSM 30 Index (LHS) vs. Turnover (RHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy		
Companies	OMR	%	Companies	OMR	OMR 'mn	Value	%	
ARABIA FALCON INSURANCE CO	0.099	20.73%	BANKMUSCAT SAOG	0.402	5.1	OMANIS	28,042,541.4	79%
AL JAZEERA SERVICES	0.300	17.65%	OMAN TELECOMMUNICATIONS CO	0.768	2.0	GCC	4,653,892.9	13%
AL-ANWAR CERAMIC TILES CO	0.316	12.86%	AL-ANWAR CERAMIC TILES CO	0.316	1.9	ARABS	194,367.7	1%
NATIONAL LIFE & GENERAL INSU	0.390	10.80%	AL JAZEERA STEEL PRODUCTS CO	0.211	1.8	OTHERS	2,385,960.1	7%
AL MADINA INVESTMENT CO	0.024	9.09%	AL MADINA TAKAFUL CO SAOC	0.099	1.6			

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell		
Companies	OMR	%	Companies	OMR	mn	Value	%	
ALOUJA CO	0.038	-50.00%	BANK NIZWA	0.098	43.0	OMANIS	28,543,159.2	81%
SMN POWER HOLDING SAOG	0.063	-23.17%	GALFAR ENGINEERING&CONTRACT	0.047	27.7	GCC	4,138,607.2	12%
DHOFAR INTL DEVELOPMENT	0.243	-15.63%	AL MADINA TAKAFUL CO SAOC	0.099	17.2	ARABS	217,904.9	1%
AL AHLIA INSURANCE CO SAOC	0.306	-15.00%	PHOENIX POWER CO SAOC	0.046	13.6	OTHERS	2,377,090.8	7%
SHELL OMAN MARKETING	0.860	-14.00%	BANKMUSCAT SAOG	0.402	12.8			



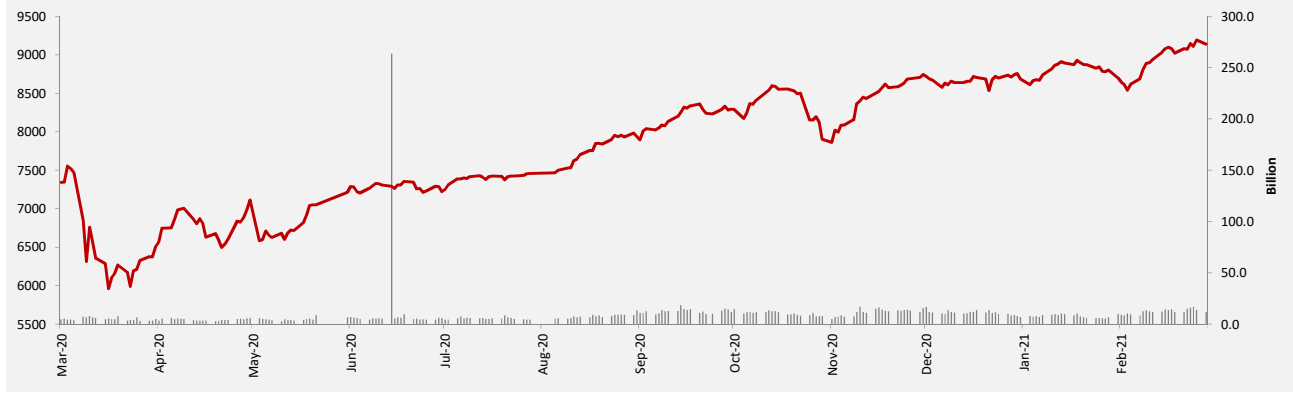
Source: MSM, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	MTD	YTD
Tadawul Index	9,144.99	8,702.55	5.08%	5.24%
Volume (mn)	6,903.30	4,751.97	45.27%	
Value (SAR'mn)	245,753.19	160,810.86	52.82%	
Selected Sub-Indices				
Tadawul Food & Beverages	5,271.77	5,265.61	0.12%	-3.51%
Tadawul Commercial & Prof Serv.	4,103.18	4,113.31	-0.25%	1.07%
Tadawul Materials	6,148.77	5,843.84	5.22%	7.01%
Tadawul Transportation	5,235.61	4,840.43	8.16%	8.11%
Tadawul Energy	5,334.01	5,324.56	0.18%	-0.99%
Tadawul Utilities	4,576.37	4,724.13	-3.13%	-0.71%
Tadawul Cons Dura & App	6,243.02	6,038.97	3.38%	9.10%
Tadawul Consumer Svc	4,129.55	4,078.51	1.25%	-3.27%
Tadawul Media	10,242.19	9,940.79	3.03%	0.25%
Tadawul Banks	8,317.40	7,557.33	10.06%	9.60%
Tadawul Diversified Fin	5,408.28	4,482.13	20.66%	17.70%
Tadawul Insurance	6,017.17	5,943.03	1.25%	-0.13%
Tadawul RE Mgmt & Dev	2,952.89	2,957.09	-0.14%	-2.21%
Tadawul Telecom	7,434.84	7,200.85	3.25%	7.77%
Tadawul Retailing	8,591.71	8,648.93	-0.66%	0.41%
Tadawul Food & Staples Retailing	10,522.39	10,455.47	0.64%	-0.13%
Tadawul Health Care Equipment & Services	5,801.09	5,771.83	0.51%	2.61%
Tadawul Pharma, Biotech & Life Science	5,310.03	5,013.20	5.92%	2.68%
Tadawul REITs	4,303.24	4,283.05	0.47%	0.42%

Tadawul Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap. (SASEIDX)	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	SAR	%		SAR	SAR' mn		SAR
ETIHAD ATHEEB TELECOMMUNICAT	31.25	182.55%	SAUDI ARABIA REFINERIES CO	164.80	18,283.3	USD	
AL JOUF AGRICULTURE DEVELOPM	79.90	106.46%	AL RAJHI BANK	89.40	8,931.8	2460.75	9,114
KNOWLEDGE ECONOMIC CITY	17.88	55.48%	SAUDI VITRIFIED CLAY PIPE CO	116.80	5,931.1		
SAUDI ARABIA REFINERIES CO	164.80	54.02%	AL JOUF AGRICULTURE DEVELOPM	79.90	5,325.2		
ASEER TRADING TOURISM & MANU	22.34	42.11%	ASH-SHARQIYAH DEVELOPMENT CO	113.60	5,115.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	mn
ALLIED COOPERATIVE INSURANCE	46.60	-15.73%	DAR AL ARKAN REAL ESTATE DEV	8.66	274.3
BANQUE SAUDI FRANSI	28.80	-12.73%	MOBILE TELECOMMUNICATIONS CO	13.48	217.1
SOLIDARITY SAUDI TAKAFUL CO	14.20	-8.97%	ALINMA BANK	16.20	200.9
SAUDI BRITISH BANK	24.30	-7.25%	METHANOL CHEMICALS CO	13.24	185.3
FAWAZ ABDULAZIZ ALHOKAIR & C	19.38	-7.01%	SAUDI KAYAN PETROCHEMICAL CO	14.84	168.0

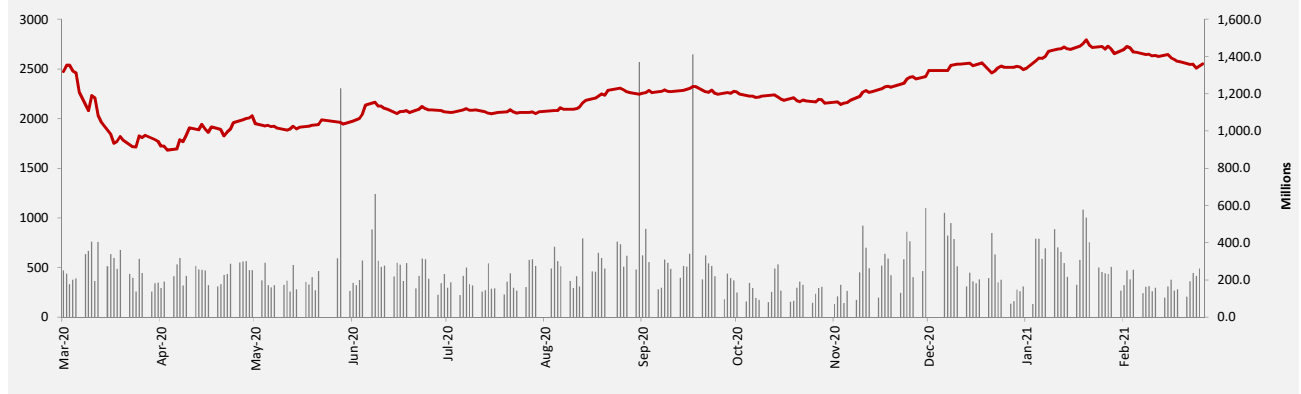
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	MTD	YTD
Dubai Financial Market Index	2,551.54	2,654.06	-3.86%	2.39%
Volume (mn)	2,692	5,575	-51.72%	
Value (AED'mn)	3,927	7,200	-45.46%	
Sub-Indices				
Real Estate & Construction	3,341.80	3,512.67	-4.86%	-1.64%
Banking	2,402.45	2,485.76	-3.35%	5.23%
Investment and Financial	2,477.77	2,740.05	-9.57%	4.60%
Insurance	2,188.75	2,017.14	8.51%	4.90%
Consumer Staples	73.11	68.74	6.36%	18.74%
Services	649.92	640.62	1.45%	2.00%
Industrial	93.88	93.88	0.00%	0.00%
Telecommunication	1,152.86	1,114.03	3.49%	18.78%
Transportation	731.42	774.07	-5.51%	-7.42%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	In Billions	AED
	AED	%		AED	AED' mn		
DUBAI INSURANCE CO. (P.S.C.)	7.50	78.57%	EMAAR PROPERTIES PJSC	3.58	848.8	USD	
EMIRATES REFRESHMENTS CO	26.75	49.86%	DUBAI ISLAMIC BANK	4.79	469.4	74.50	275.9
AL RAMZ CORPORATION INVESTME	0.70	27.09%	EMIRATES NBD PJSC	11.15	366.0		
AL SALAM GROUP HOLDING CO	0.37	15.63%	DUBAI FINANCIAL MARKET PJSC	1.06	265.0		
DUBAI NATIONAL INSURANCE	4.94	14.88%	DUBAI INVESTMENTS PJSC	1.48	253.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	mn
AL SAGR NATIONAL INSURANCE C	1.04	-37.72%	UNION PROPERTIES PJSC	0.26	364.4
DUBAI FINANCIAL MARKET PJSC	1.06	-13.11%	DUBAI FINANCIAL MARKET PJSC	1.06	236.1
ITHMAAR HOLDING BSC	0.23	-12.45%	GFH FINANCIAL GROUP BSC	0.64	232.6
DAMAC PROPERTIES DUBAI CO	1.18	-11.94%	DXB ENTERTAINMENTS PJSC	0.08	228.5
AMLAQ FINANCE	0.22	-11.29%	EMAAR PROPERTIES PJSC	3.58	227.3

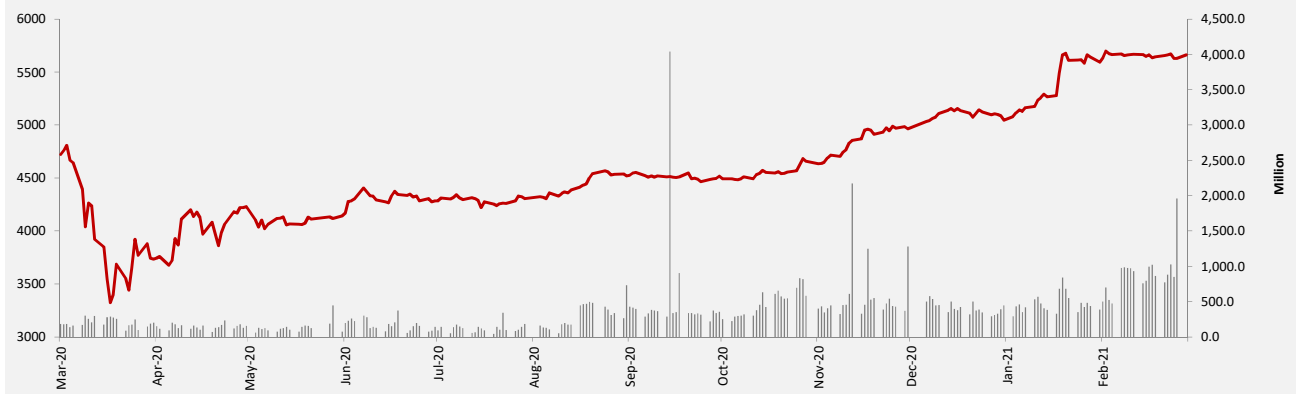
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	MTD	YTD
Abu Dhabi Securities Market Index	5,663.62	5,593.48	1.25%	12.25%
Volume (mn)	3,552.98	2,314.84	53.49%	
Value (AED'mn)	18,580.42	10,210.95	81.97%	
Sub-Indices				
Banking	9,384.56	9,443.00	-0.62%	10.54%
Telecommunication	5,039.34	4,895.64	2.94%	20.36%
Consumer Services	13,561.24	10,741.46	26.25%	53.80%
Insurance	2,063.94	2,125.90	-2.91%	-4.55%
Industrials	1,683.20	1,716.83	-1.96%	4.98%
Invst and Financial Services	3,378.74	3,304.48	2.25%	10.11%
Energy	1,881.41	1,812.51	3.80%	4.35%
Services	2,953.50	2,765.70	6.79%	3.29%
Real Estate	5,526.05	5,282.96	4.60%	16.00%

Abu Dhabi Stock Exchange Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	AED	%		AED	AED' mn	USD	AED
AL DHAFRA INSURANCE CO. P.S.	4.48	29.86%	ALDAR PROPERTIES PJSC	3.66	4,807.2		
AGTHIA GROUP PJSC	6.83	28.87%	FIRST ABU DHABI BANK PJSC	14.70	4,709.4	215.36	797.6
RAS AL KHAIMA POULTRY	2.07	24.70%	ABU DHABI NATIONAL OIL CO FO	4.11	1,395.3		
NATIONAL MARINE DREDGING CO	6.99	18.47%	EMIRATES TELECOM GROUP CO	20.34	1,243.2		
ABU DHABI AVIATION CO	4.35	17.25%	AGTHIA GROUP PJSC	6.83	701.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	mn
AL WATHBA NATIONAL INSURANCE	6.50	-30.03%	ALDAR PROPERTIES PJSC	3.66	1,306.8
GULF MEDICAL PROJECTS	1.90	-16.67%	ABU DHABI NATIONAL OIL CO FO	4.11	351.9
GULF CEMENT CO	0.75	-10.71%	FIRST ABU DHABI BANK PJSC	14.70	315.9
UNITED ARAB BANK PJSC	0.73	-9.91%	DANA GAS	0.69	226.4
RAS AL-KHAIMAH NATIONAL INSU	3.29	-9.62%	MANAZEL REAL ESTATE PJSC	0.35	222.6

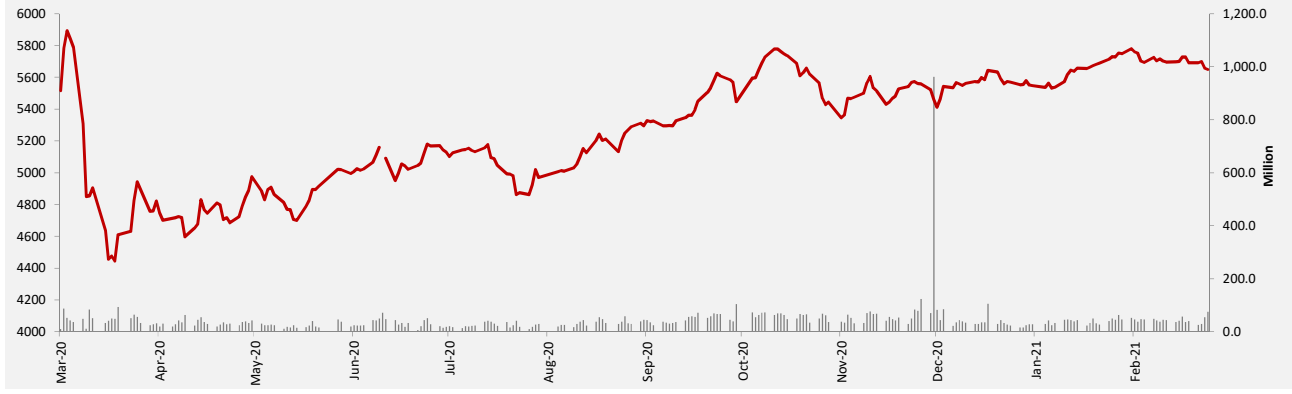
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	MTD	YTD
Kuwait All Share Index	5,649.16	5,780.03	-2.26%	1.86%
Volume (mn)	6,047.05	6,051.00	-0.07%	
Value (KWD*mn)	834.75	844.91	-1.20%	
Sub-Indices				
Industrials	888.26	935.19	-5.02%	-0.32%
Banks	1,274.28	1,305.97	-2.43%	0.94%
Consumer Goods	737.72	741.16	-0.46%	-1.16%
Consumer Service	809.50	844.54	-4.15%	-1.11%
Real Estate	996.47	1,007.91	-1.14%	4.60%
Financial Services	989.84	972.38	1.80%	6.47%
Telecom	1,147.15	1,177.07	-2.54%	4.07%
Health Care	813.23	816.10	-0.35%	-1.62%
Insurance	1,188.16	1,389.94	-14.52%	2.77%
Basic Materials	982.69	938.47	4.71%	9.36%
Oil and Gas	1,242.25	1,238.50	0.30%	-2.75%
Technology	632.20	524.53	20.53%	25.76%

Kuwait Stock Exchange (LHS) vs. Turnover (RHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWD mn	In Billions
KUWAIT BUSINESS TOWN REAL ES	55.9	37.68%	NATIONAL BANK OF KUWAIT	825.0	88.4	USD
ARZAN FINANCIAL GROUP FOR FI	98.0	30.32%	AHLI UNITED BANK B.S.C	225.0	52.8	106.44
CREDIT RATING & COLLECTION	28.0	30.23%	ARZAN FINANCIAL GROUP FOR FI	98.0	43.4	
NATIONAL SHOOTING COMPANY	28.5	24.45%	AGILITY	660.0	33.5	
AUTOMATED SYSTEMS CO KSCC	86.9	20.53%	MOBILE TELECOMMUNICATIONS CO	627.0	33.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	mn
KUWAIT REINSURANCE CO KSC	391.0	-29.93%	FIRST INVESTMENT CO KSCC	58.5	486.2
GULF INSURANCE GROUP KSC	640.0	-24.53%	ARZAN FINANCIAL GROUP FOR FI	98.0	469.6
AL TAMDEEN INVESTMENT CO	235.0	-23.20%	INTL FINANCIAL ADVISORS	107.0	328.1
SANAM REAL ESTATE CO KSCC	28.0	-17.65%	AAYAN LEASING & INVESTMENT	116.0	266.4
UNITED PROJECTS FOR AVIATION	210.0	-14.98%	AL MADINA FOR FINANCE AND IN	17.0	246.4

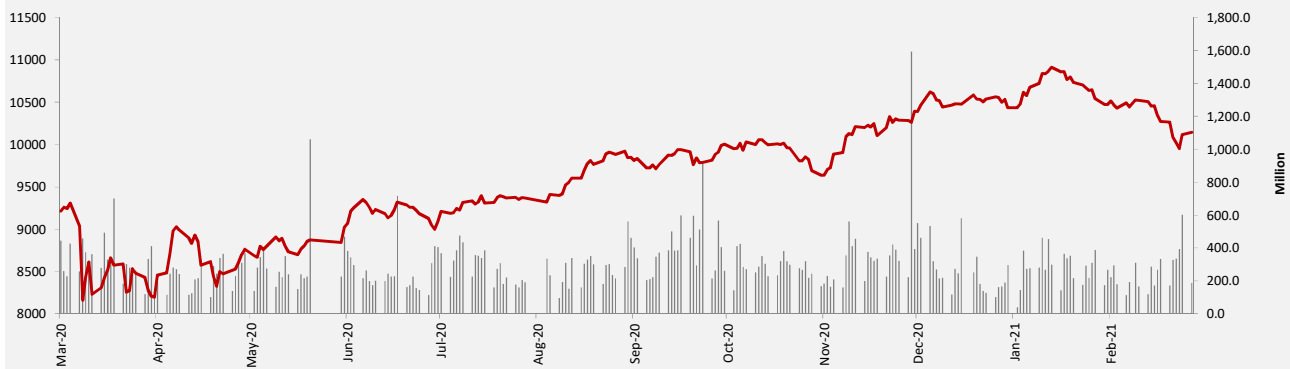
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	MTD	YTD
Qatar Stock Exchange Index	10,145.99	10,473.50	-3.13%	-2.78%
Volume (mn)	3,191.27	4,026.91	-20.75%	
Value (QAR'mn)	7,848.51	10,392.97	-24.48%	
Sub-Indices				
QE Total Return Index	19,639.13	20,134.96	-2.46%	-2.11%
Al Rayan Islamic	4,178.10	4,234.74	-1.34%	-2.14%
All Share Index	3,145.67	3,216.17	-2.19%	-1.68%
All Share Banks&Finac	4,118.63	4,190.97	-1.73%	-3.04%
All Share Industrials	3,158.30	3,231.38	-2.26%	1.95%
All Share Transprt In	3,470.09	3,452.23	0.52%	5.24%
All Share Real Estate	1,762.86	1,849.50	-4.68%	-8.60%
All Share insurance	2,411.71	2,480.46	-2.77%	0.66%
All Share Telecoms In	1,057.35	1,120.93	-5.67%	4.62%
All Share Consumer Goods & Srv	7,704.37	8,002.00	-3.72%	-5.37%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' mn	In Billion
DOHA INSURANCE CO	2.00	28.68%	QATAR NATIONAL BANK	16.98	1,324.0	USD
QATAR ALUMINUM MANUFACTURING	1.10	17.23%	QATAR FIRST BANK	1.79	465.4	144.9
INVESTMENT HOLDING GROUP	0.63	15.47%	QATAR ALUMINUM MANUFACTURING	1.10	431.5	527.6
AL AHLI BANK	3.99	10.53%	QATAR GERMAN CO FOR MEDICAL	3.06	420.5	
AAMAL CO	0.92	9.62%	QATAR ISLAMIC BANK	15.61	413.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	QAR		Companies	QAR	mn
QATARI INVESTORS GROUP	1.79	-8.76%	INVESTMENT HOLDING GROUP	0.63	446.4
OOREDOO QPSC	7.70	-8.33%	QATAR ALUMINUM MANUFACTURING	1.10	420.3
QATAR GENERAL INSURANCE & RE	2.40	-7.30%	QATAR FIRST BANK	1.79	252.5
GULF INTERNATIONAL SERVICES	1.48	-7.27%	SALAM INTERNATIONAL INVESTME	0.60	212.9
EZDAN HOLDING GROUP	1.57	-6.94%	GULF INTERNATIONAL SERVICES	1.48	160.7

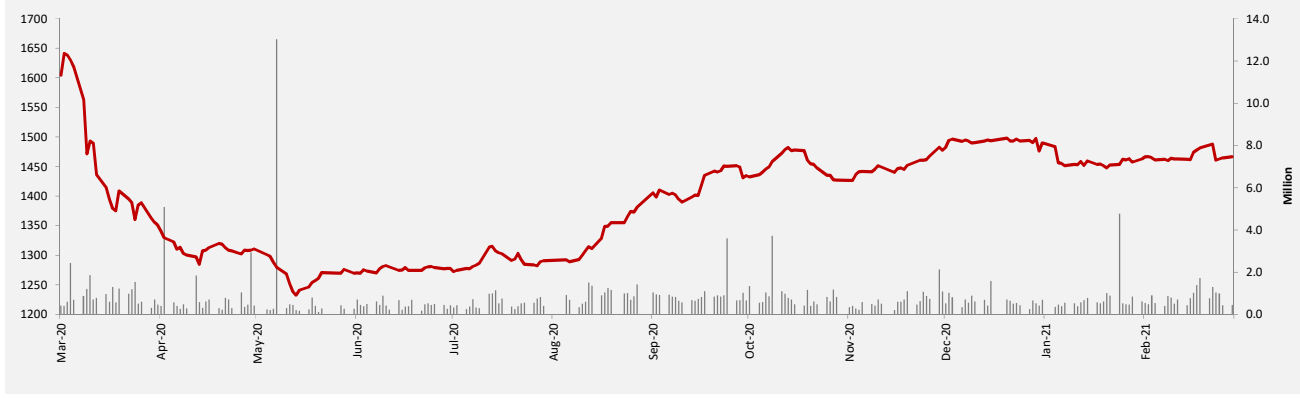
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	MTD	YTD
Bahrain Bourse	1,466.43	1,462.61	0.26%	-1.57%
Volume (mn)	146.69	189.54	-22.61%	
Value (BHD'mn)	33.60	32.95	1.97%	
Sub-Indices				
Banks	3,317.45	3,278.09	1.20%	-1.35%
Hotel and Tourism	1,897.56	1,958.10	-3.09%	-3.09%
Industrial	829.59	802.71	3.35%	0.78%
Insurance	1,795.06	1,717.73	4.50%	8.50%
Investment	1,694.46	1,763.01	-3.89%	-6.22%
Services	586.18	586.98	-0.14%	0.16%

Bahrain Bourse (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	BHD	%		BHD	BHD 'mn		BHD
APM TERMINALS BAHRAIN BSC	1.463	12.45%	AHLI UNITED BANK B.S.C	0.740	7.6	USD	
BAHRAIN KUWAIT INSURANCE	0.374	10.00%	BAHRAIN TELECOM CO	0.554	3.7	22.4	8.4
BAHRAIN ISLAMIC BANK	0.087	7.41%	ALUMINIUM BAHRAIN BSC	0.517	1.9		
BAHRAIN NATIONAL HOLDING	0.380	7.34%	NATIONAL BANK OF BAHRAIN BSC	0.624	1.2		
BBK BSC	0.530	6.00%	BBK BSC	0.530	1.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	BHD	%		BHD	mn
ITHMAAR HOLDING BSC	0.059	-16.90%	AHLI UNITED BANK B.S.C	0.740	10.1
NASS CORP BSC	0.036	-10.00%	AL-SALAM BANK	0.071	7.6
BAHRAIN TELECOM CO	0.554	-6.89%	BAHRAIN TELECOM CO	0.554	6.5
SEEF PROPERTIES	0.155	-5.49%	ALUMINIUM BAHRAIN BSC	0.517	3.7
KHALEEJI COMMERCIAL BANK	0.053	-5.36%	SEEF PROPERTIES	0.155	3.5

Source: Bloomberg

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