

U Capital Market Close Report

Date: 2-May-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Securities Market	3,697.06	3,667.71	29.35	0.80%	2.34%	1.05%	11.5	0.7
Saudi Stock Exchange	10,369.50	10,418.98	-49.48	0.87%	-0.47%	19.33%	37.4	2.2
Kuwait Stock Exchange	5,733.61	5,701.02	32.59	0.57%	1.49%	3.38%	51.8	1.4
Qatar Exchange	10,117.84	10,052.23	65.61	0.65%	-0.28%	-3.05%	18.8	1.4
Bahrain Bourse - Closed	1,466.52	1,476.82	-10.30	-0.70%	0.01%	-1.56%	36.5	0.9
Dubai Financial Market	2,538.60	2,540.39	-1.79	-0.07%	-0.51%	1.87%	20.8	0.9
Abu Dhabi Securities Exchange	5,583.12	5,685.09	-101.97	-1.79%	-1.42%	10.66%	22.3	1.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	6,776.21	0.0%	4.9%
Germany	DAX	14,454.49	0.5%	5.4%
France	CAC 40	5,929.73	0.5%	6.8%
United States				
USA	DJIA	31,802.44	1.0%	3.9%
USA	S&P 500	3,821.35	-0.5%	1.7%
USA	NASDAQ	12,609.16	-2.4%	-2.2%
Asia Pacific				
Japan	NIKKEI 225	29,027.94	1.0%	5.8%
HongKong	HANG SENG	28,773.23	0.8%	5.7%
Arab Market Indices				
Tunis	Tunis Se Index	6,769.98	-0.1%	-1.7%
Egypt	The Egyptian Exchange	11,373.39	-0.8%	0.7%
Jordan	Amman Stock Exchange	3,821.35	-0.5%	4.9%
Palestine	Palestine Sec. Exchange	31,802.44	1.0%	1.7%
MSCI				
	Bahrain	91.30	-0.4%	-2.0%
	Kuwait	661.26	0.3%	2.7%
MSCI	Oman	527.31	0.8%	6.2%
	Qatar	748.31	0.5%	-4.7%
	UAE	345.39	-0.6%	10.0%
	GCC Countries	471.40	0.2%	1.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	69.2	1.4%	33.6%
WTI Crude (per bbl)	65.8	1.2%	35.2%
Oman Crude Oil	66.5	0.0%	30.3%
Gold100 OZ (per oz)	1,708.0	1.4%	-10.0%
Silver (per oz)	25.8	2.5%	-2.4%
Platinum (per oz)	1,175.8	3.1%	9.7%
Copper, MT	8,998.5	1.2%	15.9%
Aluminium, MT	2,171.0	-0.2%	9.7%
Lead, MT	1,978.5	-1.2%	-0.8%
Zinc, MT	2,782.0	0.3%	1.1%
Nickel, MT	16,340.0	-0.5%	-1.6%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.190	0.840
British Pound	GBP	1.388	0.721
Japanese Yen	JPY	0.009	108.780
Chinese Renminbi	CNH	0.153	6.520
Indian Rupee	INR	0.014	72.930
Russian Ruble	RUB	0.014	73.883
Canadian Dollar	CAD	0.794	1.260
Australian Dollar	AUD	0.771	1.297

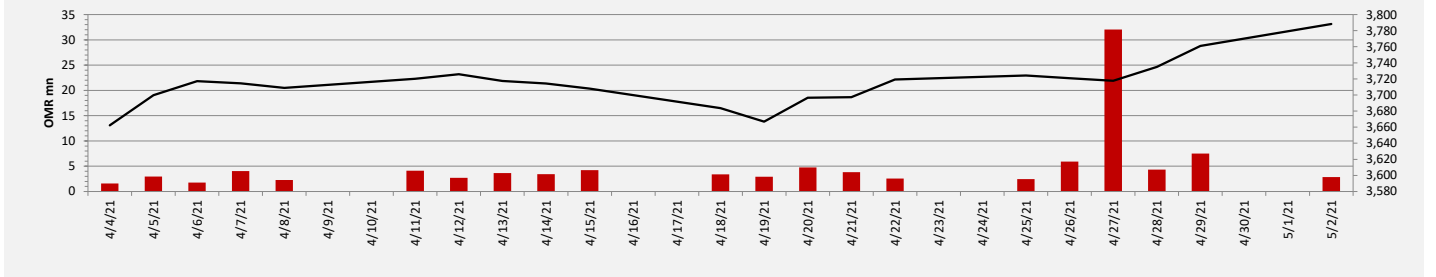
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

Muscat Securities Market

Market Cap: OMR 21.1bn (USD 55.4bn)

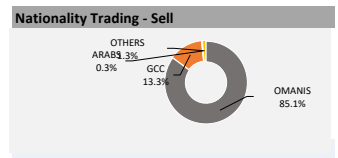
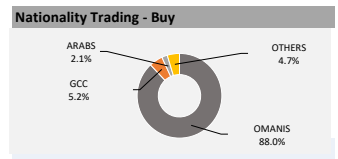
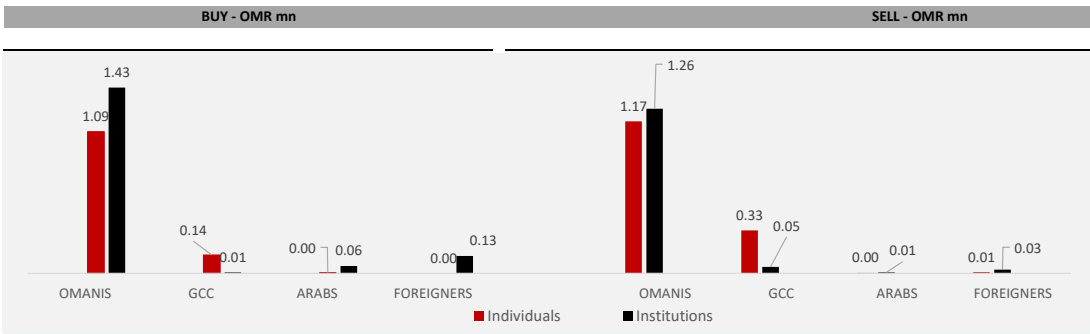
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,788.28	3,761.01	0.73%	0.72%	3.54%	Up	Down
MSM Total Return Index	4,546.98	4,514.24	0.73%	0.73%	8.90%		
Kuwait Stock Exchange	22,499.99	44,847.05	-49.83%			19	8
Value (OMR'000)	2,855.01	10,000.00	-71.45%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	5,852.94	5,822.35	0.53%	0.53%	3.57%	23	
Industry Sector	5,377.76	5,264.19	2.16%	2.16%	25.18%		
Services Sector	1,597.02	1,588.43	0.54%	0.54%	0.33%		
MSM Shariah Index	534.25	532.56	0.32%	0.32%	2.03%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
OMAN CEMENT CO	0.251	6.81%	AL MADINA TAKAFUL CO SAOC	0.088	433.2	OMANIS 2,512.9 88%
AL-OMANIYA FINANCIAL SERVICE	0.101	5.21%	AL JAZEERA STEEL PRODUCTS CO	0.342	307.2	GCC 147.9 5%
OMAN NATIONAL ENGINEERING AN	0.093	4.49%	AL ANWAR INVESTMENTS CO SAO	0.091	299.2	ARABS 61.3 2%
AL JAZEERA STEEL PRODUCTS CO	0.342	4.27%	AL-ANWAR CERAMIC TILES CO	0.346	292.2	OTHERS 132.8 5%
AL MAHA CERAMICS CO SAOC	0.300	3.09%	AL-OMANIYA FINANCIAL SERVICE	0.101	215.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
SMN POWER HOLDING SAOG	0.069	-1.43%	AL MADINA TAKAFUL CO SAOC	0.088	4,907.0	OMANIS 2,430.1 85%
VISION INSURANCE SAOC	0.072	-1.37%	GALFAR ENGINEERING&CONTRACT	0.056	3,378.8	GCC 378.4 13%
AL MADINA TAKAFUL CO SAOC	0.088	-1.12%	AL ANWAR INVESTMENTS CO SAO	0.091	3,278.6	ARABS 9.7 0%
BANK NIZWA	0.093	-1.06%	AL-OMANIYA FINANCIAL SERVICE	0.101	2,141.5	OTHERS 36.8 1%
SHARQIYAH DESALINATION CO SA	0.121	-0.82%	UNITED FINANCE CO	0.045	1,248.8	



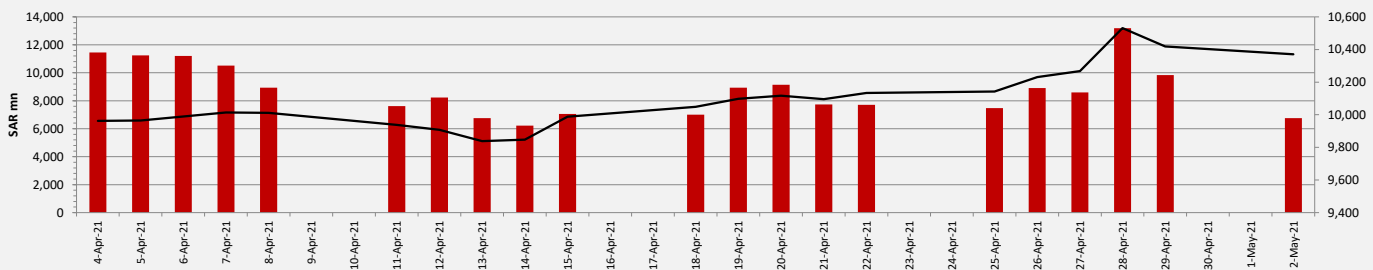
Source: MSM, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	10,369.50	10,418.98	-0.47%	-0.47%	19.33%
Volume ('000)	258,434.20	356,287.80	-27.46%		
Value (SAR'000)	6,757,600	9,833,711	-31.28%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,636.45	5,644.24	-0.14%	-0.14%	3.16%
Tadawul Commercial & Prof Serv.	4,191.43	4,122.69	1.67%	1.67%	3.25%
Tadawul Materials	7,073.16	7,138.48	-0.92%	-0.92%	23.10%
Tadawul Transportation	5,893.31	5,903.89	-0.18%	-0.18%	21.69%
Tadawul Energy	5,540.48	5,534.85	0.10%	0.10%	2.84%
Tadawul Utilities	5,590.25	5,618.18	-0.50%	-0.50%	21.28%
Tadawul Cons Dura & App	6,722.47	6,732.78	-0.15%	-0.15%	17.48%
Tadawul Consumer Svc	4,609.35	4,451.00	3.56%	3.56%	7.97%
Tadawul Media	11,793.95	11,659.95	1.15%	1.15%	15.44%
Tadawul Banks	9,746.76	9,856.01	-1.11%	-1.11%	28.44%
Tadawul Diversified Fin	6,224.11	6,136.87	1.42%	1.42%	35.45%
Tadawul Insurance	6,165.25	6,104.69	0.99%	0.99%	2.33%
Tadawul RE Mgmt & Dev	3,331.90	3,270.42	1.88%	1.88%	10.34%
Tadawul Telecom	8,013.05	8,048.77	-0.44%	-0.44%	16.15%
Tadawul Retailing	10,040.07	10,085.89	-0.45%	-0.45%	17.34%
Tadawul Food & Staples Retailing	11,348.09	11,243.89	0.93%	0.93%	7.70%
Tadawul Health Care Equipment & Services	7,161.68	7,139.71	0.31%	0.31%	26.68%
Tadawul Pharma, Biotech & Life Science	5,910.30	5,903.70	0.11%	0.11%	14.29%
Tadawul REITs	4,627.72	4,596.65	0.68%	0.68%	7.99%
Tadawul Capital Goods	7,987.43	7,996.54	-0.11%	-0.11%	22.17%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ALANDALUS PROPERTY CO	27.20	4.62%	DAR AL ARKAN REAL ESTATE DEV	10.60	355,615.2	USD
DUR HOSPITALITY CO	33.45	4.21%	AL RAJHI BANK	98.70	224,757.5	2606
MALATH INSURANCE	25.10	4.15%	AL JOUF AGRICULTURE DEVELOPM	94.70	198,602.9	
SAUDI GROUND SERVICES CO	36.40	4.00%	SAUDI ADVANCED INDUSTRIES	37.40	197,679.0	
SAUDI ADVANCED INDUSTRIES	37.40	3.74%	ALINMA BANK	19.78	165,271.2	SAR

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
ALUJAIN HOLDING	54.50	-4.22%	DAR AL ARKAN REAL ESTATE DEV	10.60	33,975.0
BANQUE SAUDI FRANSI	37.70	-3.33%	METHANOL CHEMICALS CO	14.78	9,887.2
UNITED INTERNATIONAL TRANSPO	41.40	-3.16%	EMAAR ECONOMIC CITY	10.94	8,501.1
HALWANI BROS CO	103.80	-2.63%	ALINMA BANK	19.78	8,399.1
NORTHERN REGION CEMENT CO	17.22	-2.49%	NATIONAL INDUSTRIALIZATION C	19.34	6,548.4

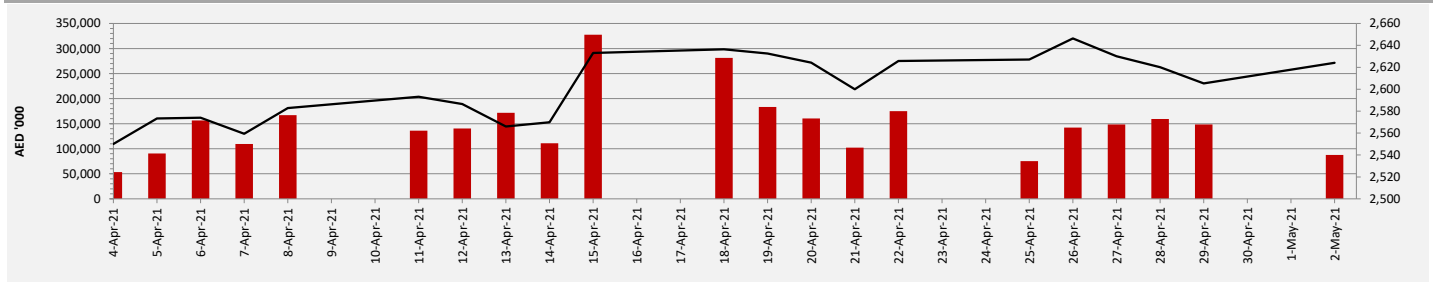
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,624.07	2,605.38	0.72%	0.7%	5.3%
Volume ('000)	84,498	133,655	-36.8%		
Value (AED'000)	87,455	148,403	-41.1%		
Sub-Indices					
Real Estate & Construction	3,560.49	3,463.86	2.8%	2.8%	4.8%
Banking	2,442.01	2,452.05	-0.4%	-0.4%	7.0%
Investment and Financial	2,553.77	2,541.52	0.5%	0.5%	7.8%
Insurance	2,192.79	2,183.31	0.4%	0.4%	5.1%
Consumer Staples	54.22	55.24	-1.8%	-1.8%	-11.9%
Services	705.39	707.19	-0.3%	-0.3%	10.7%
Industrial	98.41	98.41	0.0%	0.0%	4.8%
Telecommunication	1,114.03	1,102.22	1.1%	1.1%	14.8%
Transportation	736.79	736.96	0.0%	0.0%	-6.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AMLAK FINANCE	0.25	14.88%	EMAAR PROPERTIES PJSC	3.84	24,377.2	USD
NATIONAL GENERAL INSURANCE	3.10	10.71%	DUBAI ISLAMIC BANK	4.44	11,177.3	AED
EKTTITAB HOLDING CO SAK	0.21	8.81%	EMAAR DEVELOPMENT PJSC	2.85	7,886.8	76
EMIRATES REFRESHMENTS CO	4.89	4.04%	EMAAR MALLS PJSC	1.90	5,905.0	283
EMAAR DEVELOPMENT PJSC	2.85	3.64%	EMIRATES INTEGRATED TELECOMM	6.60	4,463.6	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
AAN DIGITAL SERVICES CO	0.13	-3.79%	AAN DIGITAL SERVICES CO	0.13	14,589.0
DAR AL TAKAFUL	0.99	-3.69%	AMLAK FINANCE	0.25	13,505.9
AL SALAM GROUP HOLDING CO	0.30	-2.63%	GULF NAVIGATION HOLDING PJSC	0.33	9,752.0
DXB ENTERTAINMENTS PJSC	0.08	-2.53%	EMAAR PROPERTIES PJSC	3.84	6,433.4
AMANAT HOLDINGS PJSC	0.90	-1.11%	DEYAAR DEVELOPMENT PJSC	0.27	5,712.9

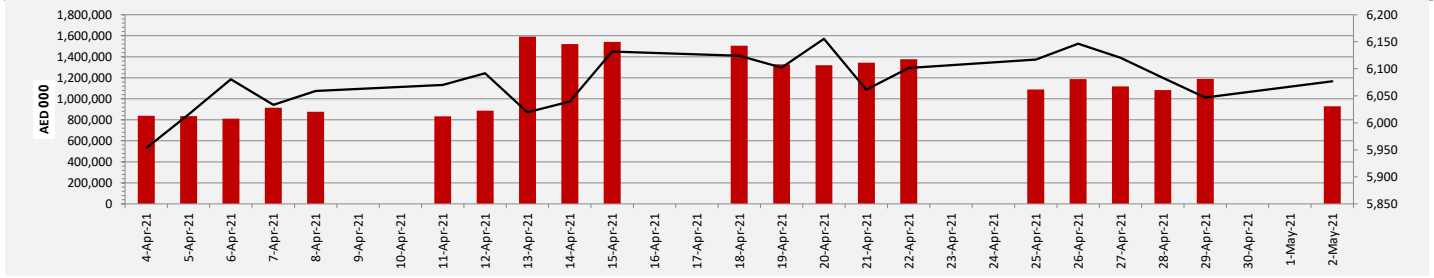
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	6,076.84	6,046.81	0.50%	0.50%	20.45%
Volume ('000)	122,526.70	204,489.50	-40.08%		
Value (AED'000)	929,390.60	1,189,879.00	-21.89%		
Sub-Indices					
Banking	9,206.98	9,157.71	0.54%	0.54%	8.44%
Telecommunication	5,297.01	5,247.46	0.94%	0.94%	26.51%
Consumer Services	12,540.59	12,662.44	-0.96%	-0.96%	42.22%
Insurance	1,964.89	1,964.83	0.00%	0.00%	-9.13%
Industrials	1,736.32	1,739.07	-0.16%	-0.16%	8.29%
Invst and Financial Services	6,153.14	6,143.42	0.16%	0.16%	100.52%
Energy	2,096.11	2,082.85	0.64%	0.64%	16.26%
Services	3,132.12	3,133.68	-0.05%	-0.05%	9.53%
Real Estate	5,301.25	5,309.15	-0.15%	-0.15%	11.28%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
RAS AL KHAIMA POULTRY	1.77	14.94%	FIRST ABU DHABI BANK PJSC	14.36	341,638.1	USD
RAS AL KHAIMAH WHITE CEMENT	1.00	11.11%	ALDAR PROPERTIES PJSC	3.50	194,817.8	238
RAK PROPERTIES	0.55	2.42%	ABU DHABI NATIONAL OIL CO FO	4.57	83,788.3	AED
ABU DHABI SHIP BUILDING CO	2.04	2.00%	EMIRATES TELECOM GROUP CO	21.38	24,012.7	881
EMIRATES TELECOM GROUP CO	21.38	0.94%	AGTHIA GROUP PJSC	6.21	11,939.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ARKAN BUILDING MATERIALS CO	0.79	-2.83%	ALDAR PROPERTIES PJSC	3.50	55,508.7
AGTHIA GROUP PJSC	6.21	-1.43%	FIRST ABU DHABI BANK PJSC	14.36	23,850.9
WAHA CAPITAL PJSC	1.15	-0.86%	ABU DHABI NATIONAL OIL CO FO	4.57	18,436.4
SHARJAH ISLAMIC BANK	1.36	-0.73%	DANA GAS	0.83	3,537.6
ESHRAQ INVESTMENTS PJSC	0.31	-0.64%	ARKAN BUILDING MATERIALS CO	0.79	3,055.5

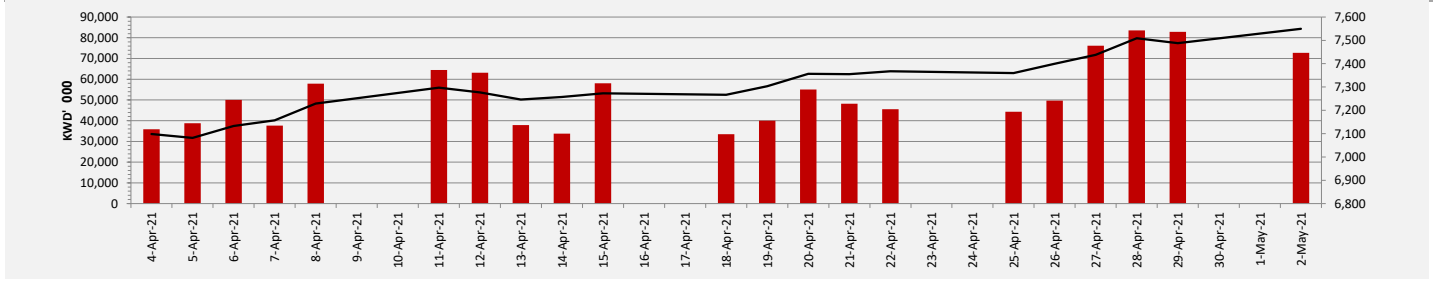
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,163.64	6,113.60	0.82%	0.82%	11.14%
Volume ('000)	518,080.00	605,808.80	-14.48%		
Value (KWD'000)	72,731.81	82,888.95	-12.25%		
Sub-Indices					
Industrials	1,080.94	1,064.64	1.53%	1.53%	21.30%
Banks	1,372.30	1,362.50	0.72%	0.72%	8.70%
Consumer Goods	0.00	0.00	0.00%	0.00%	#VALUE!
Consumer Service	746.16	739.55	0.89%	0.89%	-8.85%
Real Estate	1,152.96	1,149.37	0.31%	0.31%	21.03%
Financial Services	1,137.39	1,122.70	1.31%	1.31%	22.34%
Telecom	1,112.44	1,106.45	0.54%	0.54%	0.92%
Health Care	793.32	793.32	0.00%	0.00%	-4.03%
Insurance	1,265.95	1,263.83	0.17%	0.17%	9.50%
Basic Materials	1,181.78	1,177.95	0.33%	0.33%	31.51%
Oil and Gas	0.00	0.00	0.00%	0.00%	#VALUE!
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	763.88	778.43	-1.87%	-1.87%	51.96%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AL-MASSALEH REAL ESTATE CO	70.20	35.52%	NATIONAL BANK OF KUWAIT	827.00	17,310,165.0	115.59	34.92
EDUCATIONAL HOLDING GROUP	876.00	26.41%	GULF BANK	222.00	4,850,303.5		
KUWAIT REMAL REAL ESTATE CO	24.20	18.63%	AGILITY	948.00	3,602,504.2		
GULF PETROLEUM INVESTMENT	27.60	14.52%	NATIONAL REAL ESTATE CO	178.00	3,460,046.3		
EKTITAB HOLDING CO SAK	18.90	10.53%	AHLI UNITED BANK B.S.C	211.00	3,358,162.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
BAYAN INVESTMENT CO KSCC	58.00	-4.76%	GULF PETROLEUM INVESTMENT	27.60	44,908.0
AQAR REAL ESTATE INVESTMENTS	66.00	-4.35%	GULF BANK	222.00	21,963.7
NATIONAL SHOOTING COMPANY	36.00	-4.00%	NATIONAL BANK OF KUWAIT	827.00	20,930.5
UNICAP INVESTMENT AND FINANC	61.00	-3.33%	KUWAIT REAL ESTATE CO KSC	140.00	20,077.6
AJIAL REAL ESTATE ENTMT	217.00	-3.13%	NATIONAL REAL ESTATE CO	178.00	19,449.0

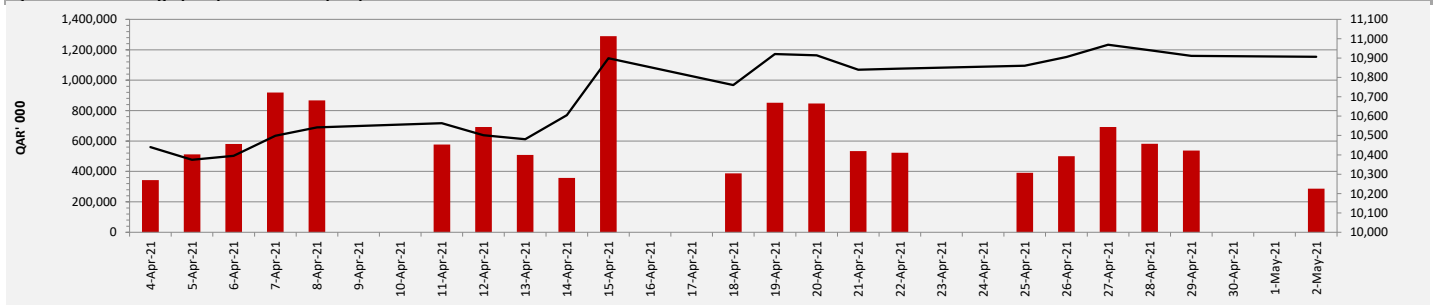
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,906.17	10,911.40	-0.05%	-0.05%	4.51%
Volume ('000)	171,475.90	265,665.30	-35.45%		
Value (QAR'000)	286,902.80	536,930.90	-46.57%		
Sub-Indices					
QE Total Return Index	21,589.41	21,599.78	-0.05%	-0.05%	7.61%
Al Rayan Islamic	4,645.63	4,658.62	-0.28%	-0.28%	8.81%
All Share Index	3,445.00	3,449.18	-0.12%	-0.12%	7.68%
All Share Banks&Finac	4,513.52	4,505.28	0.18%	0.18%	6.25%
All Share Industrials	3,634.44	3,647.94	-0.37%	-0.37%	17.32%
All Share Transprt In	3,466.30	3,478.04	-0.34%	-0.34%	5.13%
All Share Real Estate	1,895.18	1,903.68	-0.45%	-0.45%	-1.74%
All Share Insurance	2,633.10	2,651.30	-0.69%	-0.69%	9.90%
All Share Telecoms In	1,076.87	1,088.04	-1.03%	-1.03%	6.55%
All Share Consumer Goods & Srv	8,290.62	8,332.65	-0.50%	-0.50%	1.83%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR & OMAN INVESTMENT CO	0.95	3.72%	GULF INTERNATIONAL SERVICES	1.48	37,419.1	152	555
QATARI INVESTORS GROUP	2.12	2.61%	QATAR ALUMINUM MANUFACTURING	1.55	26,480.8		
QATAR NATIONAL CEMENT CO	5.20	1.92%	SALAM INTERNATIONAL INVESTME	0.87	26,076.9		
QATAR INTERNATIONAL ISLAMIC	9.33	0.81%	QATAR & OMAN INVESTMENT CO	0.95	24,392.5		
DLALA HOLDING	1.71	0.59%	MAZAYA REAL ESTATE DEVELOPME	1.15	15,131.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR CINEMA & FILM DISTRIB	3.95	-5.95%	SALAM INTERNATIONAL INVESTME	0.87	30,276.4
GULF INTERNATIONAL SERVICES	1.48	-5.92%	QATAR & OMAN INVESTMENT CO	0.95	25,680.2
WIDAM FOOD CO	4.52	-5.42%	GULF INTERNATIONAL SERVICES	1.48	25,192.3
DOHA BANK QPSC	2.56	-2.70%	QATAR ALUMINUM MANUFACTURING	1.55	17,037.3
AL AHLI BANK	3.62	-2.27%	MAZAYA REAL ESTATE DEVELOPME	1.15	13,157.8

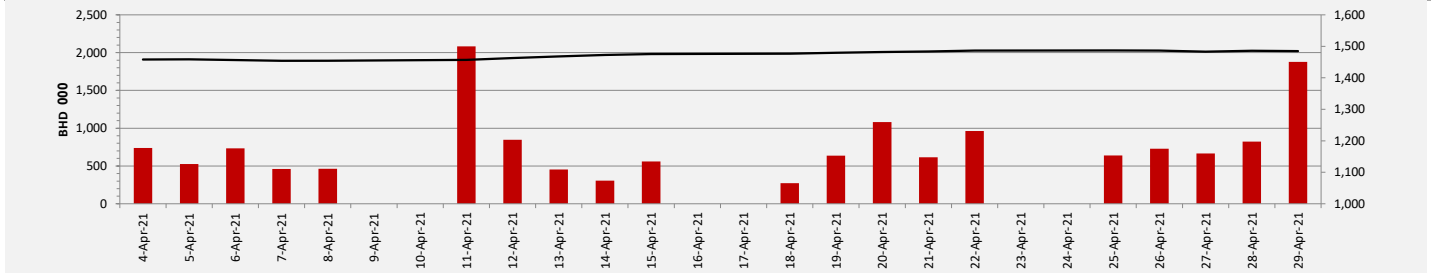
Source: Bloomberg

Bahrain Bourse - Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,484.85	1,486.19	-0.09%	0.00%	-0.33%
Volume ('000)	6,311	3,329	89.60%		
Value (BHD'000)	1,876.58	821.92	128.32%		
Sub-Indices					
Banks	3,327.67	3,350.22	-0.67%	0.00%	-1.05%
Hotel and Tourism	1,829.17	1,849.35	-1.09%	0.00%	-6.58%
Industrial	936.23	937.81	-0.17%	0.00%	13.74%
Insurance	1,786.70	1,786.70	0.00%	0.00%	7.99%
Investment	578.94	579.52	-0.10%	0.00%	-1.07%
Services	1,728.90	1,695.66	1.96%	0.00%	-4.31%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	23
0.00%	0.00	0.00%	0.00	0.00	0.0	BHD
0.00%	0.00	0.00%	0.00	0.00	0.0	9
0	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

Source: Bloomberg

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