

U Capital Market Close Report

Date: 1-Sep-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,974.35	3,966.75	7.61	0.19%	0.19%	8.63%	12.7	0.8
Saudi Stock Exchange	11,313.16	11,319.24	-6.08	-0.05%	-0.05%	30.19%	27.4	2.4
Kuwait Stock Exchange	6,813.32	6,786.81	26.51	0.39%	0.39%	22.85%	32.2	1.7
Qatar Exchange	11,096.02	11,092.90	3.12	0.03%	0.03%	6.32%	16.9	1.6
Bahrain Bourse	1,660.50	1,645.41	15.09	0.92%	0.92%	11.46%	11.7	0.8
Dubai Financial Market	2,916.60	2,902.97	13.63	0.47%	0.47%	17.04%	21.5	1.0
Abu Dhabi Securities Exchange	7,649.31	7,684.62	-35.31	-0.46%	-0.46%	51.61%	23.5	2.2

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,181.58	0.0%	11.2%
Germany	DAX	15,862.38	0.2%	15.6%
France	CAC 40	6,764.27	1.3%	21.8%
United States				
USA	DJIA	35,360.73	-0.1%	15.5%
USA	S&P 500	4,522.68	-0.1%	20.4%
USA	NASDAQ	15,259.24	0.0%	18.4%
Asia Pacific				
Japan	NIKKEI 225	28,451.02	1.3%	3.7%
HongKong	HANG SENG	26,028.29	0.6%	-4.4%
Arab Market Indices				
Tunis	Tunis Se Index	7,347.08	-0.1%	6.7%
Egypt	The Egyptian Exchange	11,275.56	1.2%	12.3%
Jordan	Amman Stock Exchange	4,522.68	-0.1%	4.0%
Palestine	Palestine Sec. Exchange	35,360.73	-0.1%	20.4%
MSCI				
Bahrain		110.56	-1.3%	18.7%
Kuwait		797.71	-0.6%	23.9%
Oman		583.03	-0.2%	17.5%
Qatar		834.77	-0.1%	6.3%
UAE		403.74	0.0%	28.5%
GCC Countries		547.67	-0.2%	18.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	71.9	0.4%	41.2%
WTI Crude (per bbl)	68.8	0.4%	43.2%
Oman Crude Oil	70.5	0.9%	38.0%
Gold100 OZ (per oz)	1,811.4	-0.1%	-4.6%
Silver (per oz)	23.9	0.1%	-9.4%
Platinum (per oz)	1,012.5	-0.3%	-5.6%
Copper, MT	9,520.0	1.2%	22.6%
Aluminium, MT	2,718.0	2.6%	37.3%
Lead, MT	2,256.0	-1.7%	13.1%
Zinc, MT	3,003.5	0.0%	9.2%
Nickel, MT	19,547.0	2.8%	17.7%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.181	0.846
British Pound	GBP	1.376	0.727
Japanese Yen	JPY	0.009	110.370
Chinese Renminbi	CNH	0.155	6.463
Indian Rupee	INR	0.014	73.088
Russian Ruble	RUB	0.014	73.090
Canadian Dollar	CAD	0.794	1.259
Australian Dollar	AUD	0.734	1.362

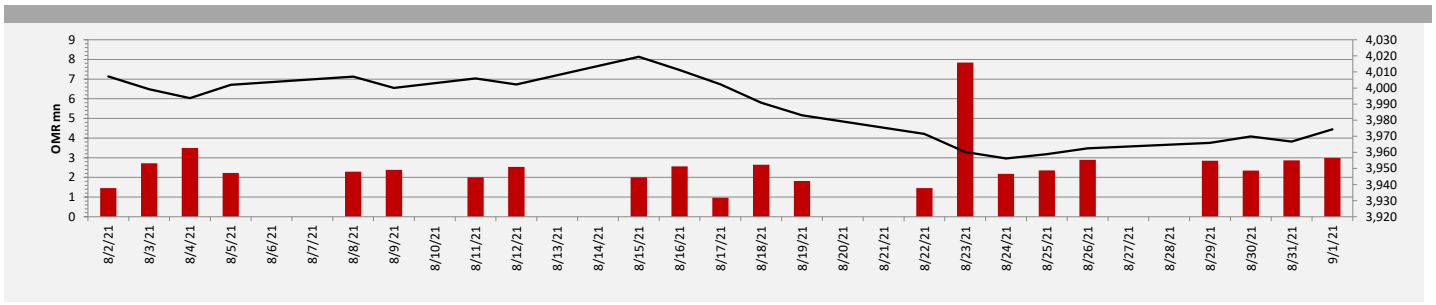
Source: Bloomberg

All prices at 3:30pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 21.9bn (USD 57.7bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,974.35	3,966.75	0.19%	0.19%	8.63%	Up	Down
MSX Total Return Index	4,870.33	4,861.00	0.19%	0.19%	16.64%		
Kuwait Stock Exchange	23,076.69	18,712.57	23.32%			10	7
Value (OMR'000)	2,985.03	2,871.22	3.96%				
Bahrain Bourse						Unchanged	
Financial Sector	6,332.29	6,321.78	0.17%	0.17%	12.05%	26	
Industry Sector	5,961.20	5,961.66	-0.01%	-0.01%	38.76%		
Services Sector	1,719.34	1,704.36	0.88%	0.88%	8.01%		
MSX Sharia	586.97	588.29	-0.22%	-0.23%	12.10%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN INVESTMENT & FINANCE	0.144	8.27%
NATIONAL GAS CO	0.154	4.05%
NATL ALUMINIUM PRODUCTS	0.153	2.68%
PHOENIX POWER CO SAOC	0.046	2.22%
AL SUWADI POWER	0.052	1.96%

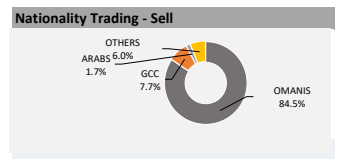
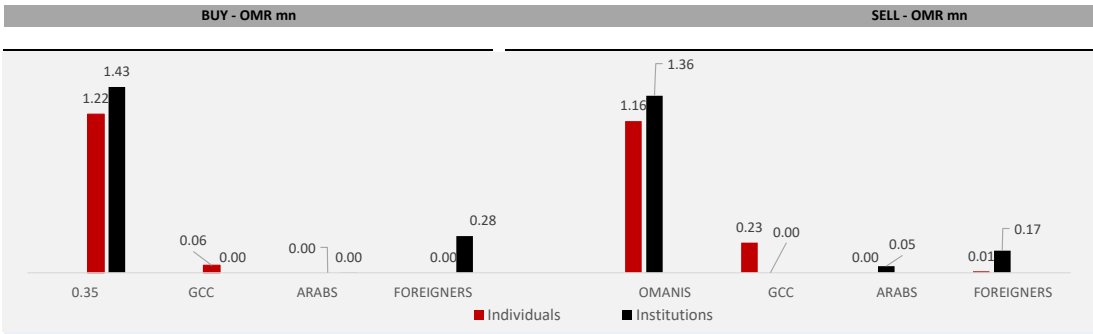
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
OMAN INVESTMENT & FINANCE	0.144	1,421.5
AL ANWAR INVESTMENTS CO SAO	0.119	360.8
NATL ALUMINIUM PRODUCTS	0.153	227.8
AL SHARQIYA INVEST HOLDING	0.104	165.0
BANKMUSCAT SAOG	0.444	139.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,644.5	89%
GCC	57.1	2%
ARABS	1.5	0%
OTHERS	281.9	9%

Top Equity Losers	Price	Chg
Companies	OMR	%
TAKAFUL OMAN	0.096	-4.95%
OMAN REIT FUND	0.087	-2.25%
NATIONAL FINANCE CO	0.106	-1.85%
RENAISSANCE SERVICES SAOG	0.440	-1.35%
OMAN NATIONAL ENGINEERING AN	0.093	-1.06%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
OMAN INVESTMENT & FINANCE	0.144	9,841.7
AL ANWAR INVESTMENTS CO SAO	0.119	3,020.3
MUSCAT FINANCE	0.063	1,810.7
AL SHARQIYA INVEST HOLDING	0.104	1,592.4
NATL ALUMINIUM PRODUCTS	0.153	1,490.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,523.7	85%
GCC	230.7	8%
ARABS	50.9	2%
OTHERS	179.7	6%



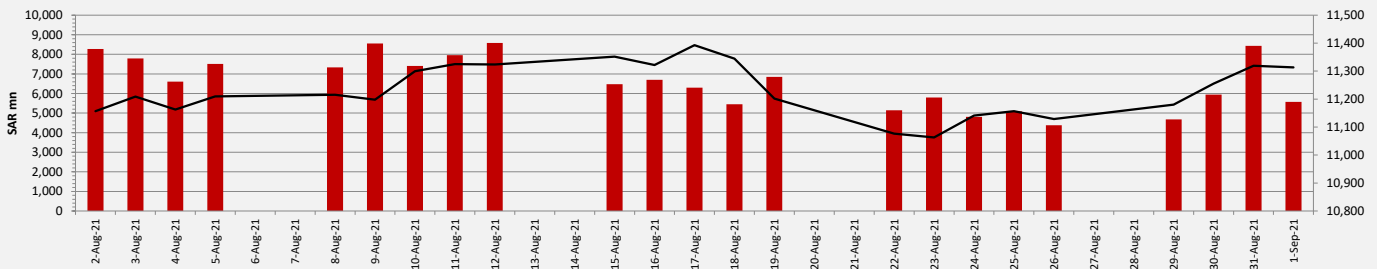
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,313.16	11,319.24	-0.05%	-0.05%	30.19%
Volume ('000)	147,996.90	224,828.40	-34.17%		
Value (SAR'000)	5,596,550	8,434,189	-33.64%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,819.57	5,835.51	-0.27%	-0.27%	6.51%
Tadawul Commercial & Prof Serv.	4,471.81	4,445.94	0.58%	0.58%	10.15%
Tadawul Materials	7,445.86	7,435.98	0.13%	0.13%	29.58%
Tadawul Transportation	6,358.96	6,350.67	0.13%	0.13%	31.30%
Tadawul Energy	5,536.64	5,545.07	-0.15%	-0.15%	2.77%
Tadawul Utilities	6,243.09	6,060.78	3.01%	3.01%	35.45%
Tadawul Cons Dura & App	8,120.05	8,157.36	-0.46%	-0.46%	41.90%
Tadawul Consumer Svc	5,197.09	5,145.69	1.00%	1.00%	21.74%
Tadawul Media	20,032.53	19,615.98	2.12%	2.12%	96.07%
Tadawul Banks	11,080.19	11,099.03	-0.17%	-0.17%	46.01%
Tadawul Diversified Fin	7,662.62	7,651.46	0.15%	0.15%	66.76%
Tadawul Insurance	7,251.24	7,257.81	-0.09%	-0.09%	20.36%
Tadawul RE Mgmt & Dev	3,552.53	3,555.46	-0.08%	-0.08%	17.65%
Tadawul Telecom	8,352.76	8,439.02	-1.02%	-1.02%	21.08%
Tadawul Retailing	11,014.61	11,153.02	-1.24%	-1.24%	28.73%
Tadawul Food & Staples Retailing	10,035.73	9,979.53	0.56%	0.56%	-4.75%
Tadawul Health Care Equipment & Services	8,235.38	8,236.43	-0.01%	-0.01%	45.67%
Tadawul Pharma, Biotech & Life Science	6,992.09	6,965.71	0.38%	0.38%	35.20%
Tadawul REITs	5,018.93	4,977.14	0.84%	0.84%	17.12%
Tadawul Capital Goods	9,082.19	9,053.62	0.32%	0.32%	38.91%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
TOURISM ENTERPRISE CO/ SHAMS	73.20	9.40%	TOURISM ENTERPRISE CO/ SHAMS	73.20	282,263.5	USD
NATIONAL GAS & INDUSTRIALIZA	53.90	4.86%	AL RAJHI BANK	120.60	243,659.2	2652
AL-BAHA DEVELOPMENT & INVEST	40.00	3.90%	ALINMA BANK	23.04	159,913.0	SAR
SAUDI ELECTRICITY CO	28.10	2.93%	SAUDI BASIC INDUSTRIES CORP	122.80	149,134.8	9,824
TABUK CEMENT CO	22.88	2.88%	MOBILE TELECOMMUNICATIONS CO	14.20	123,807.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
JARIR MARKETING CO	212.00	-2.12%	MOBILE TELECOMMUNICATIONS CO	14.20	8,622.4
ETIHAD ATHEEB TELECOMMUNICAT	31.10	-2.05%	ALINMA BANK	23.04	6,953.6
MOBILE TELECOMMUNICATIONS CO	14.20	-1.93%	SAUDI KAYAN PETROCHEMICAL CO	18.98	6,330.3
SAUDI ARABIAN COOP INS CO	22.66	-1.48%	NATIONAL INDUSTRIALIZATION C	21.00	5,513.3
NATIONAL PETROCHEMICAL CO	46.80	-1.47%	DAR AL ARKAN REAL ESTATE DEV	10.20	5,490.7

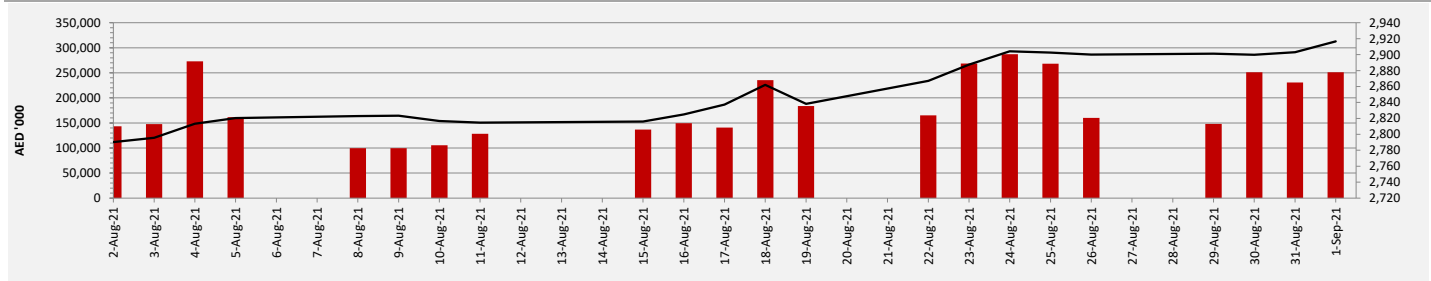
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,916.60	2,902.97	0.47%	0.5%	17.0%
Volume ('000)	169,995	217,670	-21.9%		
Value (AED'000)	251,184	230,684	8.9%		
Sub-Indices					
Real Estate & Construction	4,020.06	3,967.90	1.3%	1.3%	18.3%
Banking	2,737.21	2,732.87	0.2%	0.2%	19.9%
Investment and Financial	2,969.00	2,939.03	1.0%	1.0%	25.3%
Insurance	2,247.67	2,267.46	-0.9%	-0.9%	7.7%
Consumer Staples	58.10	58.16	-0.1%	-0.1%	-5.6%
Services	795.21	781.38	1.8%	1.8%	24.8%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,119.09	1,119.09	0.0%	0.0%	15.3%
Transportation	771.53	780.84	-1.2%	-1.2%	-2.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AAN DIGITAL SERVICES CO	0.18	4.68%	EMAAR PROPERTIES PJSC	4.26	101,297.8	USD
AL SALAM BANK SUDAN	1.65	3.77%	EMAAR MALLS PJSC	2.10	21,782.2	AED
AJMAN BANK PJSC	0.73	2.84%	SHUAA CAPITAL	0.71	19,828.0	84
TABREED	2.90	2.47%	DUBAI ISLAMIC BANK	5.09	19,150.8	312
EMAAR MALLS PJSC	2.10	1.94%	DUBAI FINANCIAL MARKET PJSC	1.14	18,320.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
AL FIRDOUS HOLDINGS PJSC	0.29	-4.59%	SHUAA CAPITAL	0.71	27,743.0
GULF NAVIGATION HOLDING PJSC	0.30	-3.85%	EMAAR PROPERTIES PJSC	4.26	23,891.5
EMIRATES REFRESHMENTS CO	9.00	-2.07%	DEYAAR DEVELOPMENT PJSC	0.31	22,288.2
DUBAI ISLAMIC INSURANCE CO	1.11	-1.77%	DUBAI FINANCIAL MARKET PJSC	1.14	16,040.6
ARAMEX PJSC	3.95	-1.50%	UNION PROPERTIES PJSC	0.30	10,548.2

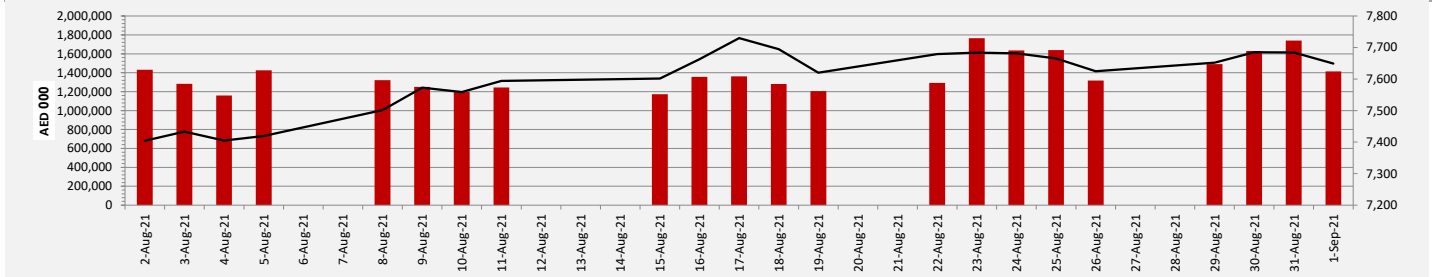
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,649.31	7,684.62	-0.46%	-0.46%	51.61%
Volume ('000)	225,939.60	266,770.80	-15.31%		
Value (AED'000)	1,413,992.00	1,739,834.00	-18.73%		
Sub-Indices					
Banking	10,710.82	10,746.61	-0.33%	-0.33%	26.16%
Telecommunication	5,805.81	5,829.80	-0.41%	-0.41%	38.66%
Consumer Services	12,651.45	13,370.85	-5.38%	-5.38%	43.48%
Insurance	2,011.24	1,993.92	0.87%	0.87%	-6.99%
Industrials	3,038.69	3,120.42	-2.62%	-2.62%	89.51%
Invest and Financial Services	10,724.13	10,797.57	-0.68%	-0.68%	249.48%
Energy	2,245.71	2,239.90	0.26%	0.26%	24.55%
Services	3,924.88	4,056.15	-3.24%	-3.24%	37.26%
Real Estate	6,386.68	6,326.49	0.95%	0.95%	34.07%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL AIN AHLIA INS. CO.	33.58	15.00%	ALDAR PROPERTIES PJSC	4.19	306,585.3	USD
ZEE STORES PJSC	34.52	14.76%	FIRST ABU DHABI BANK PJSC	16.90	283,945.5	366
SHARJAH GROUP	1.30	10.17%	ABU DHABI NATIONAL OIL CO FO	4.50	61,002.5	AED
RAS AL KHAIMAH WHITE CEMENT	0.99	6.34%	NATIONAL MARINE DREDGING CO	10.90	35,266.4	1,355
ABU DHABI NATL CO FOR BUILDI	0.32	6.00%	ABU DHABI COMMERCIAL BANK	7.58	35,057.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
GULF MEDICAL PROJECTS	1.75	-9.79%	ALDAR PROPERTIES PJSC	4.19	73,375.4
ABU DHABI NATIONAL HOTELS	3.50	-6.42%	RAK PROPERTIES	0.74	16,942.9
GULF PHARMACEUTICAL IND PSC	2.08	-6.31%	FIRST ABU DHABI BANK PJSC	16.90	16,765.4
AGTHIA GROUP PJSC	6.30	-5.97%	ABU DHABI NATIONAL ENERGY CO	1.34	15,517.1
SHARJAH CEMENT & INDUS DEVEL	0.64	-4.75%	ABU DHABI NATIONAL OIL CO FO	4.50	13,582.2

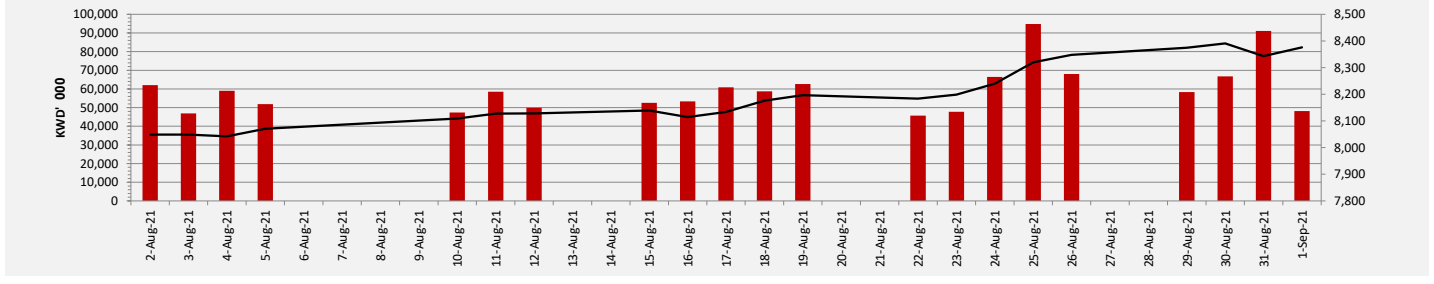
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,813.32	6,786.81	0.39%	0.39%	22.85%
Volume ('000)	281,600.00	347,908.20	-19.06%		
Value (KWD'000)	48,129.76	91,099.70	-47.17%		
Sub-Indices					
Industrials	1,170.72	1,165.62	0.44%	0.44%	31.38%
Banks	1,568.67	1,560.65	0.51%	0.51%	24.26%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	757.11	740.03	2.31%	2.31%	-7.51%
Real Estate	1,252.09	1,243.52	0.69%	0.69%	31.44%
Financial Services	1,264.46	1,260.04	0.35%	0.35%	36.01%
Telecom	1,110.22	1,113.49	-0.29%	-0.29%	0.72%
Health Care	804.67	791.69	1.64%	1.64%	-2.66%
Insurance	1,435.75	1,459.37	-1.62%	-1.62%	24.18%
Basic Materials	1,073.31	1,082.84	-0.88%	-0.88%	19.44%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	734.78	728.96	0.80%	0.80%	46.17%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
GULF FRANCHISING HOLDING CO	46.80	45.79%	KUWAIT REAL ESTATE CO KSC	147.00	5,564,028.4	USD
ADVANCED TECHNOLOGY CO	542.00	8.62%	AHLI UNITED BANK B.S.C	272.00	3,336,536.3	128.41
AL TAMDEEN INVESTMENT CO	313.00	8.30%	NATIONAL REAL ESTATE CO	213.00	2,873,700.4	KWD
CREDIT RATING & COLLECTION	25.00	7.30%	MOBILE TELECOMMUNICATIONS CO	608.00	2,574,330.1	38.79
RAS AL KHAIMAH WHITE CEMENT	80.00	7.24%	NATIONAL BANK OF KUWAIT	939.00	2,537,278.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
KUWAITI SYRIAN HOLDING CO	29.50	-5.14%	KUWAIT REAL ESTATE CO KSC	147.00	38,308.9
ALKOUT INDUSTRIAL PROJECTS C	475.00	-5.00%	INVESTORS HOLDING GROUP CO.K	17.40	21,089.9
MUNSHAAT REAL ESTATE PROJECT	49.50	-4.81%	SECURITIES HOUSE/THE	103.00	20,313.4
GULF INSURANCE GROUP KSC	860.00	-4.23%	AL-MAZAYA HOLDING CO	79.60	16,656.6
JIYAD HOLDING CO KSC	47.00	-3.69%	NATIONAL REAL ESTATE CO	213.00	13,399.9

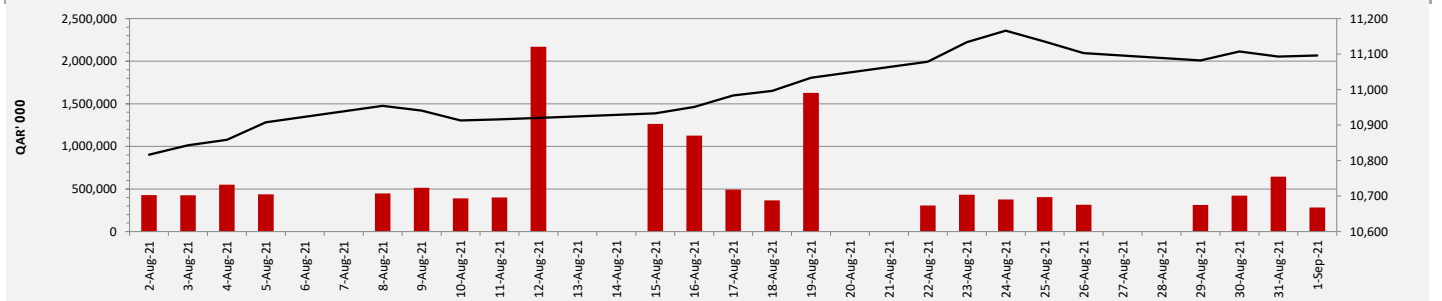
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,096.02	11,092.90	0.03%	0.03%	6.32%
Volume ('000)	98,997.93	191,721.20	-48.36%		
Value (QAR'000)	283,476.40	643,800.70	-55.97%		
Sub-Indices					
QE Total Return Index	21,965.23	21,959.07	0.03%	0.03%	9.48%
Al Rayan Islamic	4,633.01	4,631.79	0.03%	0.03%	8.52%
All Share Index	3,525.61	3,526.39	-0.02%	-0.02%	10.20%
All Share Banks&Finac	4,771.21	4,778.73	-0.16%	-0.16%	12.32%
All Share Industrials	3,602.70	3,578.71	0.67%	0.67%	16.30%
All Share Transprt In	3,428.31	3,435.74	-0.22%	-0.22%	3.98%
All Share Real Estate	1,799.39	1,790.59	0.49%	0.49%	-6.70%
All Share Insurance	2,598.78	2,612.96	-0.54%	-0.54%	8.47%
All Share Telecoms In	1,031.48	1,030.88	0.06%	0.06%	2.06%
All Share Consumer Goods & Srv	8,243.01	8,308.34	-0.79%	-0.79%	1.24%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
INDUSTRIES QATAR	13.00	1.17%	QATAR NATIONAL BANK	19.16	37,394.0	USD
BARWA REAL ESTATE CO	3.10	0.98%	MASRAF AL RAYAN	4.52	25,697.9	155
QATAR ELECTRICITY & WATER CO	16.74	0.84%	INVESTMENT HOLDING GROUP	1.23	23,781.0	563
QATAR INDUSTRIAL MANUFACTUR	2.90	0.66%	QATAR ISLAMIC BANK	18.30	23,586.4	
AL MEERA CONSUMER GOODS CO	19.93	0.61%	QATAR ALUMINUM MANUFACTURING	1.63	21,616.7	
Top Equity Losers			Top Co. -Volume			
Companies	QAR	%	Companies	QAR	'000	
AL AHLI BANK	3.82	-3.29%	INVESTMENT HOLDING GROUP	1.23	19,121.8	
MANNAI CORPORATION QSC	3.90	-2.48%	QATAR ALUMINUM MANUFACTURING	1.63	13,326.5	
DOHA BANK QPSC	2.84	-1.56%	SALAM INTERNATIONAL INVESTME	0.95	7,167.0	
DOHA INSURANCE CO	1.88	-1.52%	MASRAF AL RAYAN	4.52	5,662.8	
QATAR FUEL QSC	18.05	-1.37%	GULF INTERNATIONAL SERVICES	1.50	5,630.6	

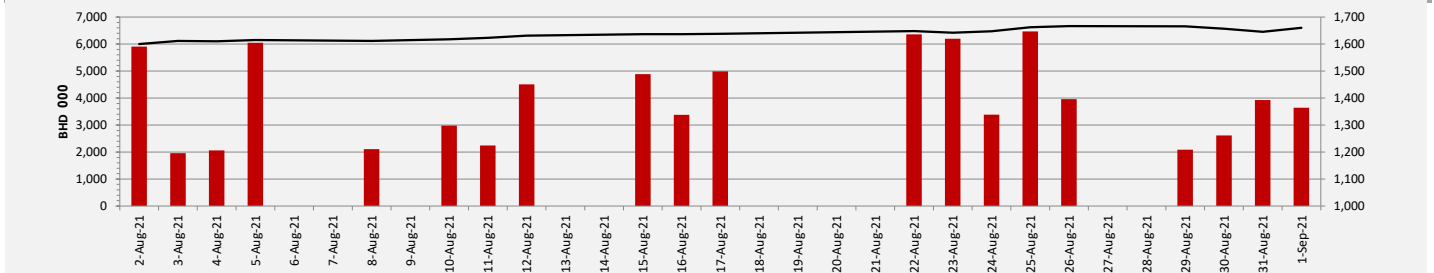
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,660.50	1,645.41	0.92%	0.92%	11.46%
Volume ('000)	9,436	12,498	-24.50%		
Value (BHD'000)	3,640.52	3,928.12	-7.32%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
ALUMINIUM BAHRAIN BSC	0.69	2.22%	ALUMINIUM BAHRAIN BSC	0.69	692.2	26	10
AHLI UNITED BANK B.S.C	0.89	2.18%	GFH FINANCIAL GROUP BSC	0.21	167.2		
BAHRAIN TELECOM CO	0.57	0.17%	AHLI UNITED BANK B.S.C	0.89	151.8		
-	-	-	BAHRAIN TELECOM CO	0.57	117.6		
-	-	-	BBK BSC	0.50	50.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
KHALEEJI COMMERCIAL BANK	0.07	-1.43%	ALUMINIUM BAHRAIN BSC	0.69	1,009.6
ALBARAKA BANKING GROUP	0.22	-0.45%	GFH FINANCIAL GROUP BSC	0.21	800.0
BBK BSC	0.50	-0.20%	AL-SALAM BANK	0.08	252.5
NATIONAL BANK OF BAHRAIN BSC	0.60	-0.17%	BAHRAIN TELECOM CO	0.57	205.2
-	-	-	AHLI UNITED BANK B.S.C	0.89	170.6

Source: Bloomberg

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