

## U Capital Market Close Report

Date: 2-Jan-2022

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,146.81	4,129.54	17.27	0.42%	0.42%	0.42%	11.7	0.8
Saudi Stock Exchange	11,332.24	11,281.71	50.53	0.45%	0.45%	0.45%	25.0	2.4
Kuwait Stock Exchange	7,043.16	7,044.34	-1.18	-0.02%	0.00%	0.00%	21.0	1.6
Qatar Exchange	11,620.70	11,625.81	-5.11	-0.04%	-0.04%	-0.04%	16.2	1.7
Bahrain Bourse	1,797.25	1,793.88	3.38	0.19%	0.00%	0.00%	10.0	0.9
Dubai Financial Market	3,195.91	3,174.09	21.82	0.69%	0.00%	0.00%	21.0	1.1
Abu Dhabi Securities Exchange	8,488.36	8,450.53	37.84	0.45%	0.00%	0.00%	23.1	2.6

Country	Market	Value	D/D	YTD
<b>Europe</b>				
UK	FTSE 100	7,384.54	0.0%	0.0%
Germany	DAX	15,884.86	0.2%	0.0%
France	CAC 40	7,153.03	-0.3%	0.0%
<b>United States</b>				
USA	DJIA	36,338.30	-0.2%	0.0%
USA	S&P 500	4,766.18	-0.3%	0.0%
USA	NASDAQ	15,644.97	-0.6%	0.0%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	28,791.71	-0.4%	0.0%
HongKong	HANG SENG	23,397.67	1.2%	0.0%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,046.01	-0.2%	0.0%
Egypt	The Egyptian Exchange	11,928.95	-0.2%	0.0%
Jordan	Amman Stock Exchange	4,766.18	-0.3%	-0.2%
Palestine	Palestine Sec. Exchange	36,338.30	-0.2%	0.0%
<b>MSCI</b>				
	Bahrain	116.35	0.0%	0.0%
	Kuwait	818.29	0.0%	0.0%
	Oman	622.75	0.0%	0.0%
	Qatar	878.55	0.0%	0.0%
	UAE	451.36	0.9%	0.0%
	GCC Countries	583.89	0.0%	0.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	77.8	-2.2%	54.3%
WTI Crude (per bbl)	75.2	-2.3%	58.9%
Oman Crude Oil	75.8	-2.0%	48.4%
Gold100 OZ (per oz)	1,829.2	0.8%	-3.6%
Silver (per oz)	23.3	1.2%	-11.7%
Platinum (per oz)	968.7	0.3%	-9.6%
Copper, MT	9,720.5	0.3%	25.2%
Aluminium, MT	2,807.5	-0.4%	41.8%
Lead, MT	2,304.0	0.3%	15.5%
Zinc, MT	3,534.0	0.0%	28.5%
Nickel, MT	20,757.0	0.8%	24.9%

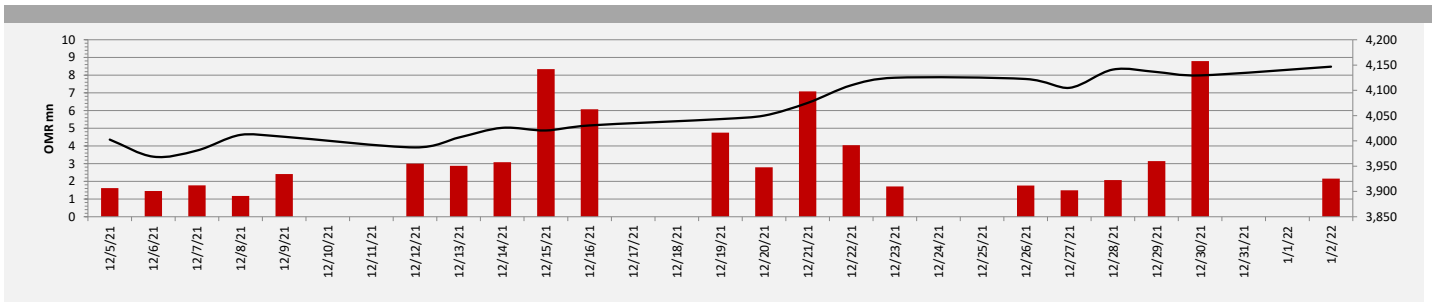
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.137	0.879
British Pound	GBP	1.353	0.739
Japanese Yen	JPY	0.009	115.080
Chinese Renminbi	CNH	0.157	6.357
Indian Rupee	INR	0.013	74.338
Russian Ruble	RUB	0.013	74.679
Canadian Dollar	CAD	0.791	1.264
Australian Dollar	AUD	0.726	1.377

Source: Bloomberg , Report generated at 4:00pm Muscat Time

# Muscat Stock Exchange

Market Cap: OMR 22.1bn (USD 58.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,146.81	4,129.54	0.42%	0.42%	0.42%	Up	Down
MSX Total Return Index	4,990.08	4,969.31	0.42%	0.42%	0.42%		
Volume (OMR'000)	10,867.26	10,867.26	0.00%			16	3
Value (OMR'000)	2,157.35	2,157.35	0.00%				
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,602.20	6,577.92	0.37%	0.37%	0.37%	16	
Industry Sector	6,083.95	6,076.87	0.12%	0.12%	0.12%		
Services Sector	1,628.65	1,620.87	0.48%	0.48%	0.48%		
MSX Sharia	530.38	531.77	-0.26%	-0.26%	-0.26%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATL ALUMINIUM PRODUCTS	0.140	4.5%
GALFAR ENGINEERING&CONTRACT	0.076	4.1%
OMAN & EMIRATES INV(OM)50%	0.065	3.2%
TAAGEER FINANCE	0.074	2.8%
AL-OMANIYA FINANCIAL SERVICE	0.124	2.5%

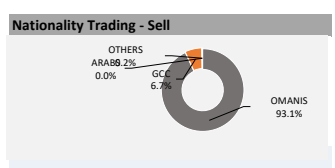
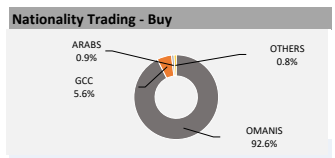
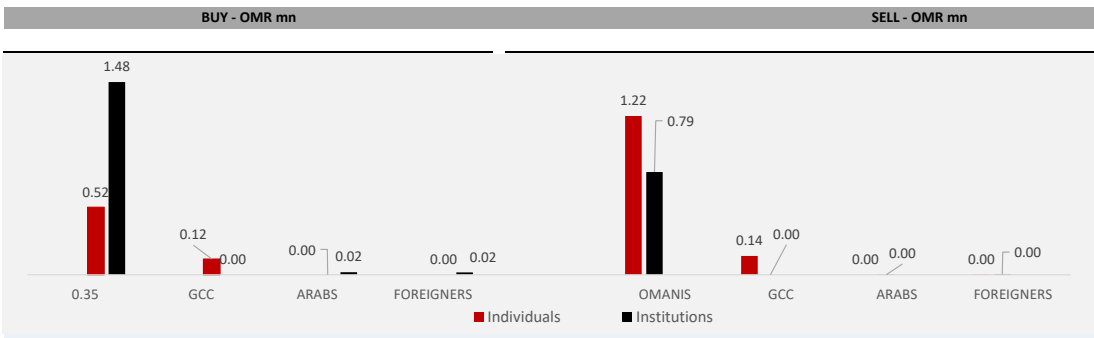
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.494	698.5
AL ANWAR INVESTMENTS CO SAO	0.095	429.2
AL MAHA CERAMICS CO SAOC	0.444	222.7
OMAN INVESTMENT & FINANCE	0.147	46.5
OMAN CEMENT CO	0.248	45.0

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	1,998.3	93%
GCC	121.2	6%
ARABS	20.2	1%
OTHERS	17.7	1%

Top Equity Losers	Price	Chg
Companies	OMR	%
A'SAFFA FOODS SAOG	0.176	-7.4%
RAYSUT CEMENT CO	0.242	-2.4%
AL MAHA CERAMICS CO SAOC	0.444	-0.4%
-	-	-
-	-	-

Top Co. -Volume	Price	Volume
Companies	OMR	'000
AL ANWAR INVESTMENTS CO SAO	0.095	4,501.2
BANKMUSCAT SAOG	0.494	1,413.1
GALFAR ENGINEERING&CONTRACT	0.076	585.1
GLOBAL FIN INVESTMENT	0.063	509.9
AL MAHA CERAMICS CO SAOC	0.444	502.1

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	2,008.8	93%
GCC	144.4	7%
ARABS	0.9	0%
OTHERS	3.3	0%



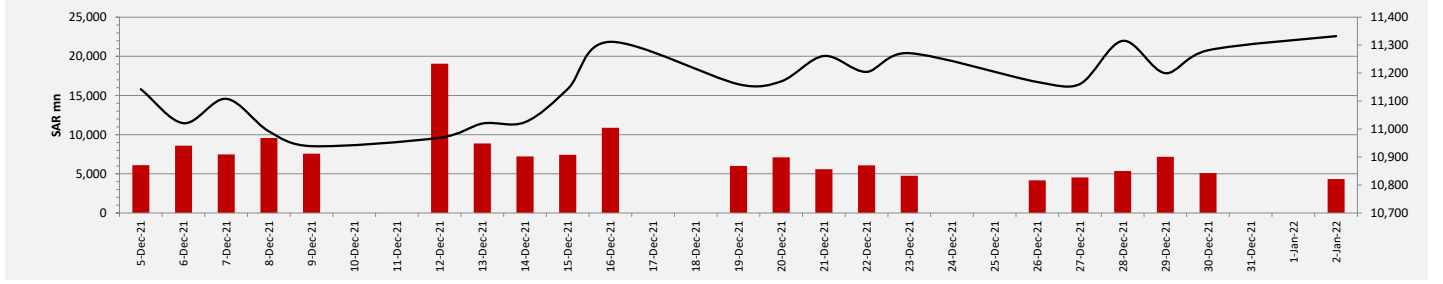
Source: MSX, Bloomberg

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,332.24	11,281.71	0.45%	0.45%	0.45%
Volume ('000)	127,337.60	132,207.30	-3.68%		
Value (SAR'000)	4,339,800	5,098,917	-14.89%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,818.96	4,835.61	-0.34%	-0.34%	-0.34%
Tadawul Commercial & Prof Serv.	4,373.84	4,443.81	-1.57%	-1.57%	-1.57%
Tadawul Materials	7,337.04	7,343.90	-0.09%	-0.09%	-0.09%
Tadawul Transportation	5,269.48	5,234.14	0.68%	0.68%	0.68%
Tadawul Energy	5,482.60	5,515.44	-0.60%	-0.60%	-0.60%
Tadawul Utilities	5,944.28	5,933.26	0.19%	0.19%	0.19%
Tadawul Cons Dura & App	6,337.63	6,349.46	-0.19%	-0.19%	-0.19%
Tadawul Consumer Svc	4,650.80	4,640.41	0.22%	0.22%	0.22%
Tadawul Media	22,833.16	23,253.85	-1.81%	-1.81%	-1.81%
Tadawul Banks	12,359.32	12,221.39	1.13%	1.13%	1.13%
Tadawul Diversified Fin	6,839.19	6,828.93	0.15%	0.15%	0.15%
Tadawul Insurance	6,020.95	5,990.11	0.51%	0.51%	0.51%
Tadawul RE Mgmt & Dev	3,214.37	3,171.06	1.37%	1.37%	1.37%
Tadawul Telecom	7,242.96	7,278.04	-0.48%	-0.48%	-0.48%
Tadawul Retailing	9,920.09	9,847.20	0.74%	0.74%	0.74%
Tadawul Food & Staples Retailing	9,187.50	9,121.52	0.72%	0.72%	0.72%
Tadawul Health Care Equipment & Services	7,330.57	7,314.61	0.22%	0.22%	0.22%
Tadawul Pharma, Biotech & Life Science	5,158.32	5,191.30	-0.64%	-0.64%	-0.64%
Tadawul REITs	4,627.15	4,611.67	0.34%	0.34%	0.34%
Tadawul Capital Goods	7,591.62	7,545.39	0.61%	0.61%	0.61%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
MALATH INSURANCE	24.20	6.33%	AL RAJHI BANK	143.20	411,732.9	USD
SAUDI ENAYA COOPERATIVE INSU	32.80	5.47%	DAR AL ARKAN REAL ESTATE DEV	10.26	191,088.5	2694
THE NATIONAL AGRICULTURE DEV	31.70	4.45%	ALINMA BANK	24.80	189,758.0	SAR
UNITED ELECTRONICS CO	141.40	4.43%	NATIONAL CO FOR GLASS IN/THE	44.60	188,415.6	9,977
SAUDI RE FOR COOPERATIVE REI	17.26	3.98%	EMAAR ECONOMIC CITY	12.24	110,138.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ALLIED COOPERATIVE INSURANCE	22.72	-3.73%	DAR AL ARKAN REAL ESTATE DEV	10.26	18,660.9
SAUDI INDUSTRIAL EXPORT CO	95.30	-3.05%	EMAAR ECONOMIC CITY	12.24	9,017.6
SASCO	30.10	-1.95%	ALINMA BANK	24.80	7,748.5
WAFRAH FOR INDUSTRY AND DEVE	142.00	-1.93%	NATIONAL CO FOR GLASS IN/THE	44.60	4,176.1
SABIC AGRI-NUTRIENTS CO	173.20	-1.93%	MALATH INSURANCE	24.20	3,188.5

Source: Bloomberg

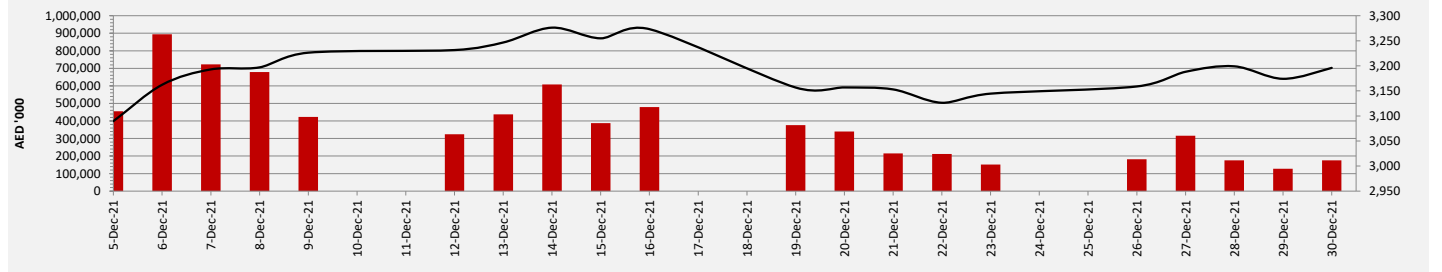
## Dubai Financial Market

closed

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,195.91	3,174.09	0.69%	0.0%	0.0%
Volume ('000)	79,216	63,374	25.0%		
Value (AED'000)	175,724	127,466	37.9%		
<b>Sub-Indices</b>					
Real Estate & Construction	4,651.15	4,627.27	0.5%	0.0%	0.0%
Banking	2,861.21	2,864.81	-0.1%	0.0%	0.0%
Investment and Financial	4,016.53	3,796.80	5.8%	0.0%	0.0%
Insurance	2,262.63	2,280.23	-0.8%	0.0%	0.0%
Consumer Staples	51.99	49.76	4.5%	0.0%	0.0%
Services	722.93	714.44	1.2%	0.0%	0.0%
Industrial	92.23	92.23	0.0%	0.0%	0.0%
Telecommunication	1,117.41	1,122.47	-0.5%	0.0%	0.0%
Transportation	797.52	795.62	0.2%	0.0%	0.0%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
						USD
						95
						AED
						353

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000

Source: Bloomberg

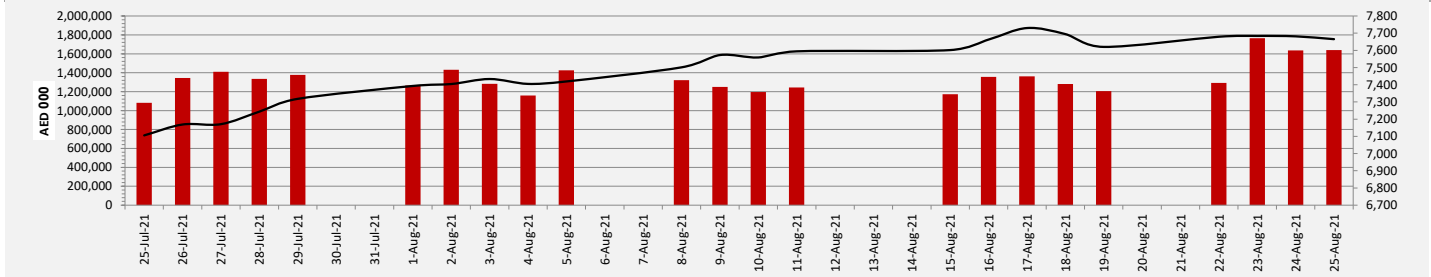
# Abu Dhabi Securities Market

closed

## Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	8,488.36	8,450.53	0.45%	0.00%	0.00%
Volume ('000)	499,901.60	168,011.40	197.54%		
Value (AED'000)	1,671,213.00	1,279,581.00	30.61%		
<b>Sub-Indices</b>					
Banking	12,016.26	12,007.74	0.07%	0.00%	0.00%
Telecommunication	7,780.61	7,612.69	2.21%	0.00%	0.00%
Consumer Services	10,702.34	10,557.40	1.37%	0.00%	0.00%
Insurance	2,195.36	2,211.25	-0.72%	0.00%	0.00%
Industrials	3,721.38	3,715.00	0.17%	0.00%	0.00%
Invest and Financial Services	10,747.03	10,773.02	-0.24%	0.00%	0.00%
Energy	2,203.94	2,194.36	0.44%	0.00%	0.00%
Services	4,201.94	4,184.18	0.42%	0.00%	0.00%
Real Estate	6,118.65	6,118.16	0.01%	0.00%	0.00%

## Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
						USD
						AED
						409
						1,514

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000

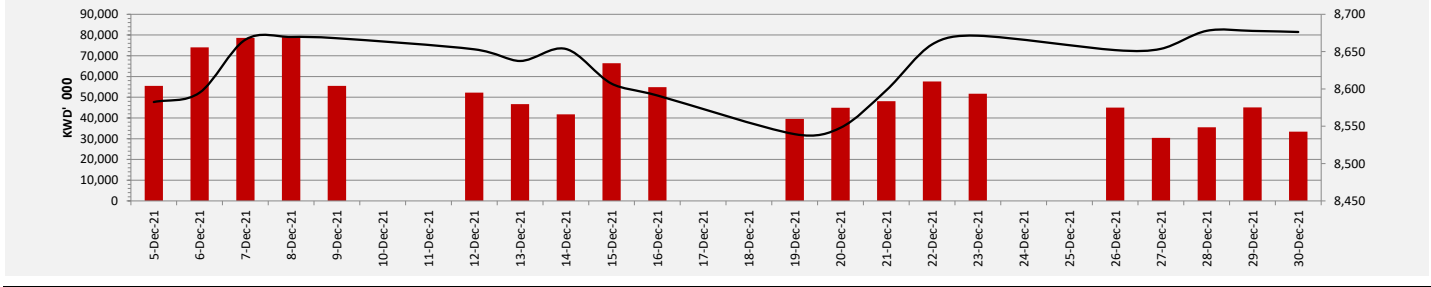
Source: Bloomberg

# Kuwait Stock Exchange closed

## Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	7,043.16	7,044.34	-0.02%	0.00%	0.00%
Volume ('000)	149,820.00	194,860.00	-23.11%		
Value (KWD'000)	33,419.78	45,108.94	-25.91%		
<b>Sub-Indices</b>					
Industrials	1,141.49	1,143.53	-0.18%	0.00%	0.00%
Banks	1,622.77	1,625.08	-0.14%	0.00%	0.00%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	731.11	731.77	-0.09%	0.00%	0.00%
Real Estate	1,326.41	1,325.64	0.06%	0.00%	0.00%
Financial Services	1,423.32	1,410.85	0.88%	0.00%	0.00%
Telecom	1,089.37	1,093.88	-0.41%	0.00%	0.00%
Health Care	797.03	807.01	-1.24%	0.00%	0.00%
Insurance	1,533.39	1,512.52	1.38%	0.00%	0.00%
Basic Materials	1,024.78	1,021.84	0.29%	0.00%	0.00%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	683.85	720.23	-5.05%	0.00%	0.00%

## Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
						USD
						KWD
						136.04
						41.10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000

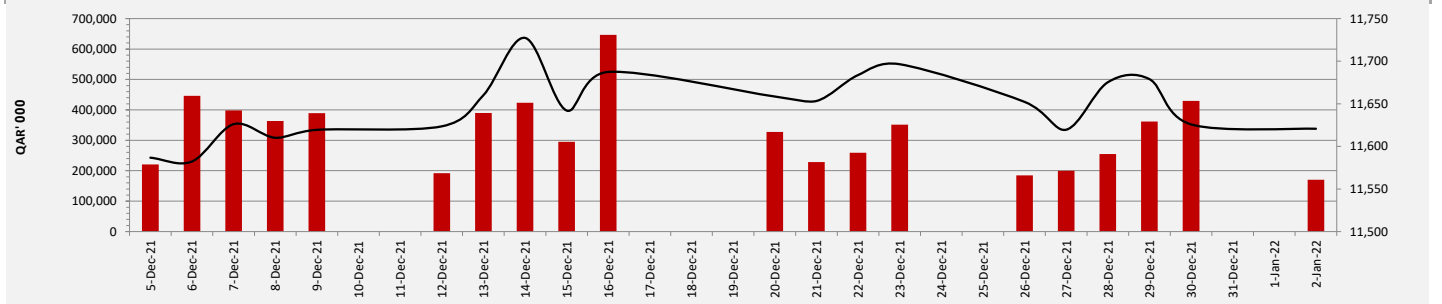
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,620.70	11,625.81	-0.04%	-0.04%	-0.04%
Volume ('000)	75,279.45	143,137.30	-47.41%		
Value (QAR'000)	170,071.80	429,393.10	-60.39%		
<b>Sub-Indices</b>					
QE Total Return Index	23,003.87	23,013.99	-0.04%	-0.04%	-0.04%
Al Rayan Islamic	4,734.95	4,716.70	0.39%	0.39%	0.39%
All Share Index	3,683.47	3,698.05	-0.39%	-0.39%	-0.39%
All Share Banks&Finac	4,957.89	4,962.44	-0.09%	-0.09%	-0.09%
All Share Industrials	3,996.90	4,023.26	-0.66%	-0.66%	-0.66%
All Share Transprt In	3,551.61	3,557.55	-0.17%	-0.17%	-0.17%
All Share Real Estate	1,764.77	1,740.17	1.41%	1.41%	1.41%
All Share Insurance	2,636.56	2,727.09	-3.32%	-3.32%	-3.32%
All Share Telecoms In	1,041.23	1,057.71	-1.56%	-1.56%	-1.56%
All Share Consumer Goods & Srv	8,136.69	8,216.64	-0.97%	-0.97%	-0.97%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
QATAR CINEMA & FILM DISTRIB	3.76	5.8%	MASRAF AL RAYAN	4.84	25,114.9	USD
MASRAF AL RAYAN	4.84	4.3%	INDUSTRIES QATAR	15.27	12,808.3	162
MESAIIEED PETROCHEMICAL HOLDI	2.14	2.3%	SALAM INTERNATIONAL INVESTME	0.81	11,096.9	QAR
BARWA REAL ESTATE CO	3.13	2.2%	MAZAYA REAL ESTATE DEVELOPME	0.91	9,905.8	589
UNITED DEVELOPMENT CO	1.56	1.5%	MESAIIEED PETROCHEMICAL HOLDI	2.14	9,623.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
DOHA BANK QPSC	3.02	-5.6%	SALAM INTERNATIONAL INVESTME	0.81	13,620.8
QATAR INSURANCE CO	2.61	-5.3%	MAZAYA REAL ESTATE DEVELOPME	0.91	10,778.9
QATAR GERMAN CO FOR MEDICAL	3.12	-2.0%	INVESTMENT HOLDING GROUP	1.22	6,634.6
OOREDOO QPSC	6.89	-1.9%	MASRAF AL RAYAN	4.84	5,215.5
INMA HOLDING COMPANY	3.88	-1.6%	MESAIIEED PETROCHEMICAL HOLDI	2.14	4,497.5

Source: Bloomberg

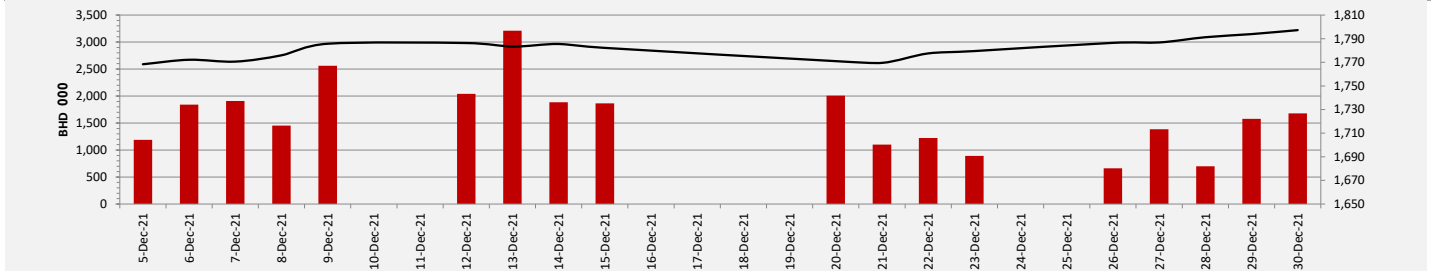
## Bahrain Bourse

closed

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,797.25	1,793.88	0.19%	0.00%	0.00%
Volume ('000)	6,847	6,577	4.11%		
Value (BHD'000)	1,678.61	1,577.45	6.41%		

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
						USD
						29
						BHD
						11

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000

Source: Bloomberg



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