

U Capital Market Close Report

Date: 2-Jun-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,915.47	3,893.92	21.55	0.55%	1.63%	7.02%	11.7	0.7
Saudi Stock Exchange	10,633.31	10,597.42	35.89	0.46%	0.78%	22.37%	34.9	2.4
Kuwait Stock Exchange	6,251.09	6,220.20	30.89	0.50%	0.65%	12.71%	39.7	1.6
Qatar Exchange	10,804.71	10,778.05	26.66	0.25%	0.53%	3.53%	18.3	1.6
Bahrain Bourse	1,522.21	1,519.17	3.04	0.20%	-0.35%	2.18%	26.1	1.0
Dubai Financial Market	2,839.14	2,837.17	1.97	0.07%	1.49%	13.93%	21.3	1.0
Abu Dhabi Securities Exchange	6,626.24	6,613.37	12.87	0.19%	1.03%	31.33%	22.4	1.9

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,097.32	0.0%	9.9%
Germany	DAX	15,586.65	0.1%	13.6%
France	CAC 40	6,509.86	0.3%	17.3%
United States				
USA	DJIA	34,575.31	0.1%	13.0%
USA	S&P 500	4,202.04	0.0%	11.9%
USA	NASDAQ	13,736.48	-0.1%	6.6%
Asia Pacific				
Japan	NIKKEI 225	28,946.14	0.5%	5.5%
HongKong	HANG SENG	29,297.62	-0.6%	7.6%
Arab Market Indices				
Tunis	Tunis Se Index	7,383.53	-0.2%	7.2%
Egypt	The Egyptian Exchange	10,175.71	-0.6%	8.2%
Jordan	Amman Stock Exchange	4,202.04	0.0%	-6.2%
Palestine	Palestine Sec. Exchange	34,575.31	0.1%	11.9%
MSCI				
Bahrain		94.73	-0.1%	1.7%
Kuwait		719.82	0.1%	11.8%
Oman		546.91	0.9%	10.2%
Qatar		796.04	0.3%	1.4%
UAE		389.60	1.3%	24.0%
GCC Countries		514.88	0.6%	11.3%

Source: Bloomberg

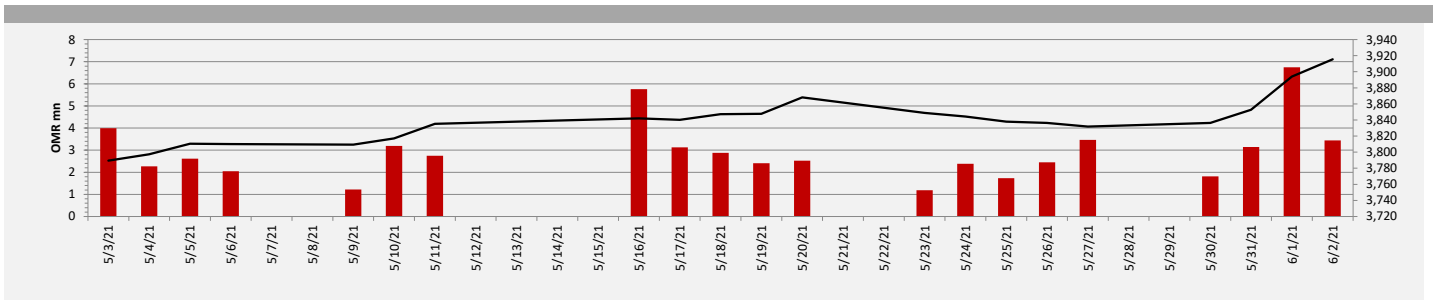
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	71.1	1.2%	38.4%
WTI Crude (per bbl)	68.4	1.0%	41.0%
Oman Crude Oil	69.6	0.9%	36.3%
Gold100 OZ (per oz)	1,896.2	-0.2%	-0.1%
Silver (per oz)	27.8	-0.5%	5.1%
Platinum (per oz)	1,183.8	-1.0%	10.4%
Copper, MT	10,245.0	-0.1%	31.9%
Aluminium, MT	2,469.0	-0.6%	24.7%
Lead, MT	2,219.5	1.2%	11.3%
Zinc, MT	3,064.0	0.1%	11.4%
Nickel, MT	18,130.0	0.1%	9.1%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.217	0.822
British Pound	GBP	1.412	0.708
Japanese Yen	JPY	0.009	109.860
Chinese Renminbi	CNH	0.157	6.389
Indian Rupee	INR	0.014	73.083
Russian Ruble	RUB	0.014	73.564
Canadian Dollar	CAD	0.827	1.209
Australian Dollar	AUD	0.772	1.296

Muscat Stock Exchange

Market Cap: OMR 21.2bn (USD 55.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,915.47	3,893.92	0.55%	1.63%	7.02%	Up	Down
MSX Total Return Index	4,700.39	4,673.66	0.57%	1.65%	12.57%		
volume (OMR'000)	29,778.68	37,391.60	-20.36%			21	4
Value (OMR'000)	3,438.37	6,746.57	-49.04%				
Sub-Indices						Unchanged	
Financial Sector	6,112.33	6,066.56	0.75%	2.22%	8.16%	17	
Industry Sector	5,590.32	5,580.80	0.17%	0.75%	30.13%		
Services Sector	1,641.14	1,636.22	0.30%	1.07%	3.10%		
MSX Sharia	563.54	562.46	0.19%	1.08%	7.63%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
SHARQIYAH DESALINATION CO SA	0.137	9.60%
AL SHARQIYA INVEST HOLDING	0.096	4.35%
TAAGEER FINANCE	0.073	4.29%
MUSCAT FINANCE	0.050	4.17%
NATIONAL GAS CO	0.151	3.42%

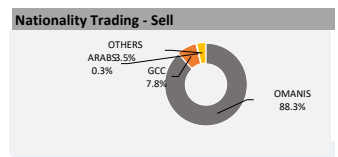
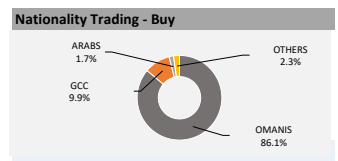
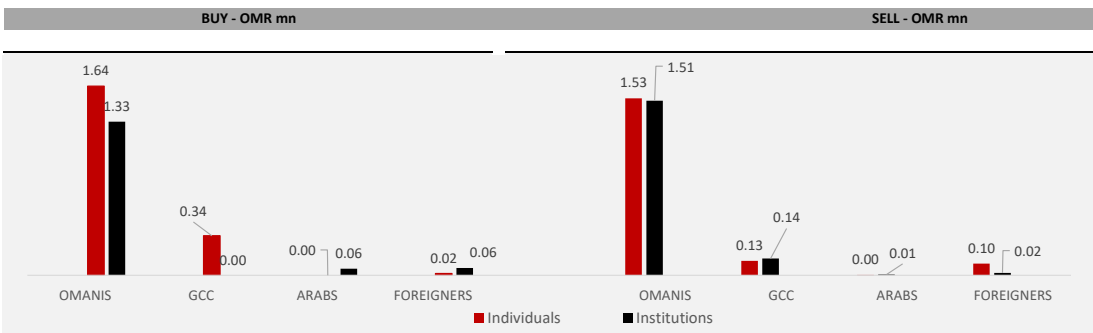
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
AL ANWAR INVESTMENTS CO SAO	0.095	491.1
BANK DHOFAR SAOG	0.119	350.5
AL SHARQIYA INVEST HOLDING	0.096	347.5
HSBC BANK OMAN	0.101	249.5
RENAISSANCE SERVICES SAOG	0.424	230.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,961.7	86%
GCC	341.4	10%
ARABS	57.3	2%
OTHERS	77.9	2%

Top Equity Losers	Price	Chg
Companies	OMR	%
AL SUWADI POWER	0.056	-3.45%
AL-ANWAR CERAMIC TILES CO	0.470	-2.08%
AL BATINAH POWER	0.054	-1.82%
NATL ALUMINIUM PRODUCTS	0.137	-1.44%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
AL ANWAR INVESTMENTS CO SAO	0.095	5,162.4
UNITED FINANCE CO	0.045	4,199.6
AL SHARQIYA INVEST HOLDING	0.096	3,604.5
BANK DHOFAR SAOG	0.119	2,945.8
HSBC BANK OMAN	0.101	2,470.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,037.6	88%
GCC	269.7	8%
ARABS	9.2	0%
OTHERS	121.9	4%



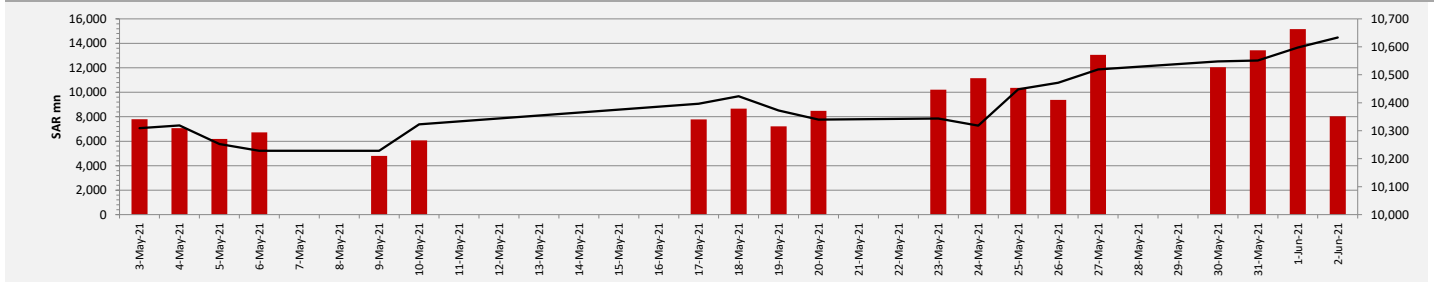
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	10,633.31	10,597.42	0.34%	0.78%	22.37%
Volume ('000)	260,966.30	499,937.40	-47.80%		
Value (SAR'000)	8,033,250	15,159,260	-47.01%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,858.70	5,793.30	1.13%	0.84%	7.23%
Tadawul Commercial & Prof Serv.	4,329.93	4,347.20	-0.40%	-0.71%	6.66%
Tadawul Materials	7,256.79	7,213.67	0.60%	0.55%	26.29%
Tadawul Transportation	6,148.63	6,187.78	-0.63%	0.47%	26.96%
Tadawul Energy	5,551.29	5,555.66	-0.08%	0.23%	3.04%
Tadawul Utilities	5,409.97	5,406.88	0.06%	0.25%	17.37%
Tadawul Cons Dura & App	7,463.22	7,513.27	-0.67%	-1.04%	30.43%
Tadawul Consumer Svc	4,790.76	4,774.99	0.33%	0.72%	12.22%
Tadawul Media	16,265.83	16,657.14	-2.35%	6.24%	59.20%
Tadawul Banks	9,892.86	9,849.35	0.44%	0.91%	30.36%
Tadawul Diversified Fin	7,237.76	7,068.33	2.40%	1.53%	57.51%
Tadawul Insurance	6,340.17	6,294.92	0.72%	0.27%	5.24%
Tadawul RE Mgmt & Dev	3,562.40	3,556.23	0.17%	1.17%	17.97%
Tadawul Telecom	8,220.12	8,221.87	-0.02%	2.44%	19.15%
Tadawul Retailing	10,503.66	10,499.13	0.04%	-0.58%	22.76%
Tadawul Food & Staples Retailing	10,985.16	10,959.42	0.23%	-0.03%	4.26%
Tadawul Health Care Equipment & Services	7,495.42	7,520.76	-0.34%	-0.13%	32.58%
Tadawul Pharma, Biotech & Life Science	6,147.76	6,240.11	-1.48%	0.43%	18.88%
Tadawul REITs	4,991.69	4,984.31	0.15%	0.63%	16.48%
Tadawul Capital Goods	8,615.74	8,620.73	-0.06%	-0.58%	31.78%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI ADVANCED INDUSTRIES	48.10	7.37%	SAUDI ADVANCED INDUSTRIES	48.10	634,401.0	USD
CHUBB ARABIA COOPERATIVE INS	44.70	4.32%	SAUDI PUBLIC TRANSPORT CO	26.80	353,093.0	2616
NATIONAL INDUSTRIALIZATION C	19.88	4.30%	TABUK AGRICULTURAL DEVELOPME	38.65	248,573.8	SAR
MALATH INSURANCE	28.60	3.25%	NATIONAL INDUSTRIALIZATION C	19.88	248,302.8	9,687
GULF GENERAL COOPERATIVE INS	27.35	3.21%	MALATH INSURANCE	28.60	235,441.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
WAFRAH FOR INDUSTRY AND DEVE	177.80	-3.68%	DAR AL ARKAN REAL ESTATE DEV	10.46	16,747.5
SAUDI PUBLIC TRANSPORT CO	26.80	-3.60%	SAUDI ADVANCED INDUSTRIES	48.10	13,454.7
L'AZURDE CO FOR JEWELRY	24.32	-3.11%	SAUDI PUBLIC TRANSPORT CO	26.80	12,957.4
NATIONAL CO FOR GLASS IN/THE	38.95	-2.87%	NATIONAL INDUSTRIALIZATION C	19.88	12,604.1
SAUDI RESEARCH & MEDIA GROUP	130.00	-2.40%	ALINMA BANK	20.20	10,764.3

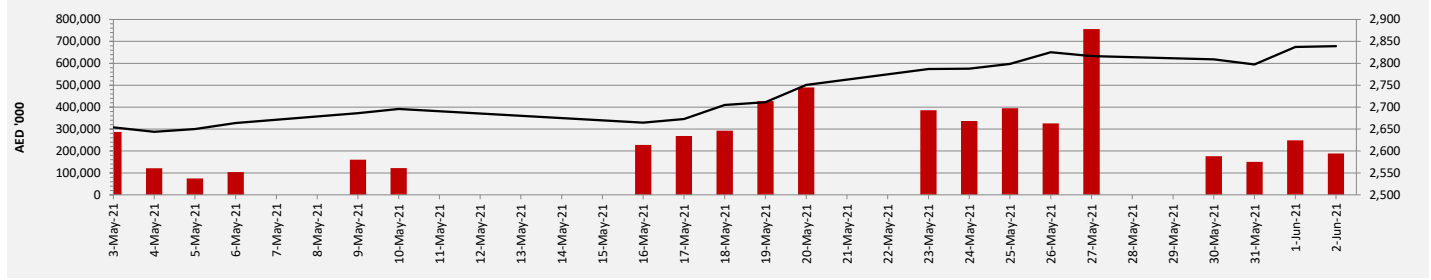
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,839.14	2,837.17	0.07%	1.5%	13.9%
Volume ('000)	150,872	184,923	-18.4%		
Value (AED'000)	188,967	248,899	-24.1%		
Sub-Indices					
Real Estate & Construction	3,855.65	3,855.08	0.0%	2.4%	13.5%
Banking	2,692.37	2,683.18	0.3%	1.5%	17.9%
Investment and Financial	2,729.56	2,740.05	-0.4%	0.7%	15.2%
Insurance	2,254.66	2,254.05	0.0%	0.7%	8.1%
Consumer Staples	56.80	56.37	0.8%	0.1%	-7.7%
Services	712.51	710.75	0.2%	-0.4%	11.8%
Industrial	98.82	98.82	0.0%	0.0%	5.3%
Telecommunication	1,122.47	1,119.10	0.3%	0.3%	15.7%
Transportation	778.52	786.20	-1.0%	0.0%	-1.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ARABIAN SCANDINAVIAN INS CO	1.77	5.99%	EMAAR PROPERTIES PJSC	4.04	41,525.7	USD
DAMAC PROPERTIES DUBAI CO	1.45	2.84%	DUBAI ISLAMIC BANK	4.87	33,826.0	83
AJMAN BANK PJSC	0.74	1.65%	EMAAR MALLS PJSC	1.97	17,689.2	AED
DXB ENTERTAINMENTS PJSC	0.08	1.30%	DUBAI FINANCIAL MARKET PJSC	1.14	16,482.2	307
DAR AL TAKAFUL	1.04	0.97%	DEYAAR DEVELOPMENT PJSC	0.31	12,860.3	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	1.01	-2.88%	DEYAAR DEVELOPMENT PJSC	0.31	41,580.2
DEYAAR DEVELOPMENT PJSC	0.31	-2.87%	DUBAI FINANCIAL MARKET PJSC	1.14	14,376.7
EMIRATES REFRESHMENTS CO	7.12	-2.47%	DXB ENTERTAINMENTS PJSC	0.08	12,221.7
AL-SALAM BANK	0.65	-1.96%	EMAAR PROPERTIES PJSC	4.04	10,232.8
DUBAI FINANCIAL MARKET PJSC	1.14	-1.72%	UNION PROPERTIES PJSC	0.28	9,667.2

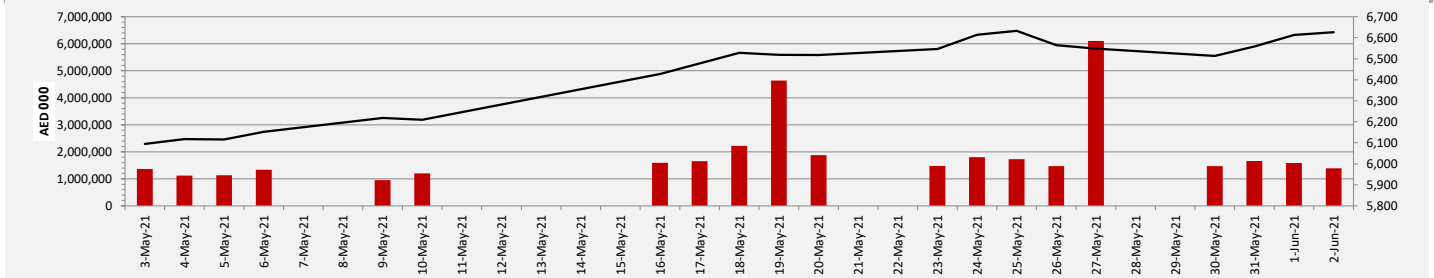
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	6,626.24	6,613.37	0.19%	1.03%	31.33%
Volume ('000)	124,777.80	191,315.30	-34.78%		
Value (AED'000)	1,394,039.00	1,587,295.00	-12.18%		
Sub-Indices					
Banking	10,615.86	10,579.37	0.34%	0.64%	25.04%
Telecommunication	5,430.80	5,420.89	0.18%	1.20%	29.70%
Consumer Services	13,715.90	13,733.91	-0.13%	0.66%	55.55%
Insurance	1,920.92	1,926.37	-0.28%	1.48%	-11.17%
Industrials	1,970.25	1,962.98	0.37%	0.11%	22.88%
Invst and Financial Services	6,499.79	6,465.71	0.53%	0.69%	111.81%
Energy	2,013.11	2,029.44	-0.80%	5.89%	11.65%
Services	3,669.54	3,706.65	-1.00%	-0.12%	28.33%
Real Estate	5,574.99	5,590.84	-0.28%	0.99%	17.03%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
SHARIAH CEMENT & INDUS DEVEL	0.62	13.76%	FIRST ABU DHABI BANK PJSC	16.98	300,353.2	USD
ABU DHABI NATL CO FOR BUILDI	0.29	7.43%	ALDAR PROPERTIES PJSC	3.69	150,281.3	252
WAHA CAPITAL PJSC	1.36	3.03%	ABU DHABI NATIONAL OIL CO FO	4.33	100,682.4	AED
NATIONAL CORP TOURISM & HOTE	3.40	3.03%	EMIRATES TELECOM GROUP CO	21.92	27,347.4	935
ABU DHABI SHIP BUILDING CO	2.85	1.79%	ABU DHABI COMMERCIAL BANK	6.93	23,253.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL-KHAIMAH NATIONAL INSU	3.06	-10.00%	ALDAR PROPERTIES PJSC	3.69	40,723.6
FUJAIRAH CEMENT INDUSTRIES	0.57	-9.94%	ABU DHABI NATIONAL OIL CO FO	4.33	23,234.5
NATIONAL BANK OF UMM AL QAIW	1.90	-5.94%	FIRST ABU DHABI BANK PJSC	16.98	17,739.5
COMMERCIAL BANK INTERNATIONA	0.70	-3.31%	ABU DHABI ISLAMIC BANK	5.52	4,174.8
ABU DHABI AVIATION CO	4.34	-2.91%	MANAZEL REAL ESTATE PJSC	0.35	3,703.6

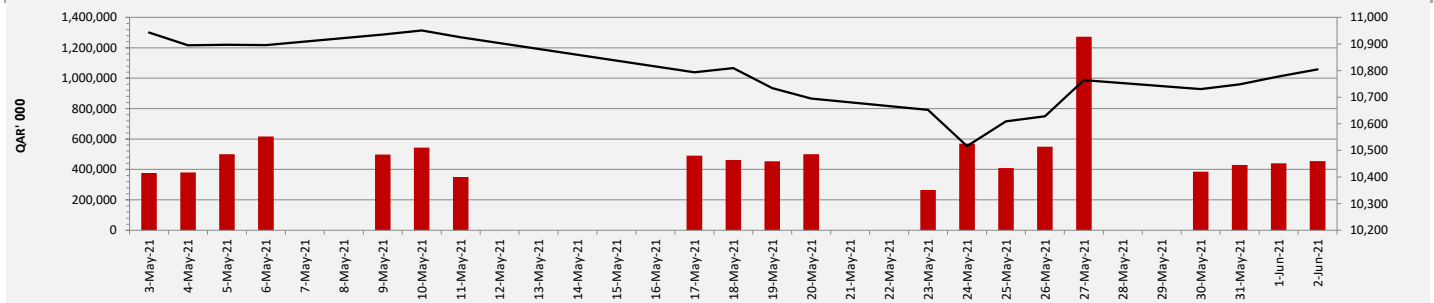
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,804.71	10,778.05	0.25%	0.53%	3.53%
Volume ('000)	173,567.40	159,330.70	8.94%		
Value (QAR'000)	454,978.20	440,649.50	3.25%		
Sub-Indices					
QE Total Return Index	21,388.58	21,335.80	0.25%	0.53%	6.61%
Al Rayan Islamic	4,636.29	4,627.53	0.19%	0.36%	8.59%
All Share Index	3,435.11	3,420.63	0.42%	0.62%	7.37%
All Share Banks&Finac	4,529.94	4,496.72	0.74%	0.77%	6.64%
All Share Industrials	3,571.26	3,569.34	0.05%	0.82%	15.28%
All Share Transprt In	3,398.73	3,406.80	-0.24%	-0.22%	3.08%
All Share Real Estate	1,897.82	1,896.55	0.07%	0.16%	-1.60%
All Share Insurance	2,656.53	2,660.31	-0.14%	-0.75%	10.88%
All Share Telecoms In	1,078.41	1,075.74	0.25%	1.74%	6.70%
All Share Consumer Goods & Srv	8,237.56	8,213.64	0.29%	0.26%	1.17%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR CINEMA & FILM DISTRIB	4.50	7.17%	QATAR NATIONAL BANK	17.99	77,287.6	151	548
QATAR ISLAMIC INSURANCE GROU	7.95	2.05%	QATAR ISLAMIC BANK	17.35	42,418.8		
ZAD HOLDING CO	15.78	1.74%	INDUSTRIES QATAR	12.97	36,150.0		
QATAR NATIONAL BANK	17.99	1.41%	AAMAL CO	1.05	25,450.2		
GULF INTERNATIONAL SERVICES	1.49	1.22%	SALAM INTERNATIONAL INVESTME	1.02	24,696.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
INMA HOLDING COMPANY	5.35	-0.94%	SALAM INTERNATIONAL INVESTME	1.02	24,102.4
MEDICARE GROUP	9.20	-0.87%	AAMAL CO	1.05	24,101.7
DLALA HOLDING	1.72	-0.58%	GULF INTERNATIONAL SERVICES	1.49	15,915.8
QATAR NAVIGATION	7.30	-0.57%	ALJARAH HOLDING COMPANY QPS	1.26	13,359.7
QATAR & OMAN INVESTMENT CO	1.06	-0.56%	MAZAYA REAL ESTATE DEVELOPME	1.17	11,110.3

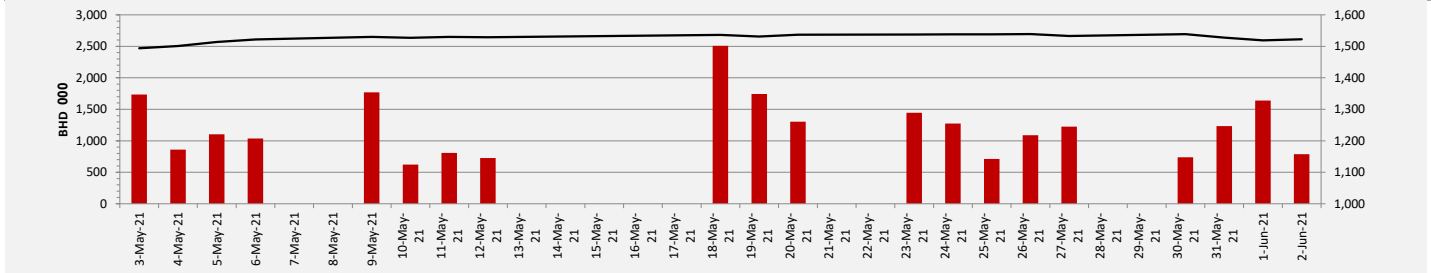
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,522.21	1,519.17	0.20%	-0.35%	2.18%
Volume ('000)	2,564	5,870	-56.32%		
Value (BHD'000)	786.25	1,640.09	-52.06%		
Sub-Indices					
Banks	3,400.57	3,383.77	0.50%	-0.60%	1.12%
Hotel and Tourism	1,768.62	1,829.17	-3.31%	-3.31%	-9.68%
Industrial	1,030.02	1,030.49	-0.05%	0.41%	25.13%
Insurance	1,812.02	1,794.43	0.98%	0.29%	9.52%
Investment	586.15	585.97	0.03%	0.00%	0.16%
Services	1,752.35	1,757.02	-0.27%	-0.29%	-3.01%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
TAKAFUL INTERNATIONAL CO	0.12	5.45%	AHLI UNITED BANK B.S.C	0.72	157.0	USD
BAHRAIN NATIONAL HOLDING	0.38	2.70%	BAHRAIN TELECOM CO	0.60	92.1	23
AHLI UNITED BANK B.S.C	0.72	1.41%	BAHRAIN NATIONAL HOLDING	0.38	76.0	BHD
GFH FINANCIAL GROUP BSC	0.19	0.54%	NATIONAL BANK OF BAHRAIN BSC	0.60	75.2	9
ARAB BANKING CORP BSC-\$US	0.29	0.35%	GFH FINANCIAL GROUP BSC	0.19	65.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BAHRAIN FLOUR MILLS CO	0.31	-5.20%	GFH FINANCIAL GROUP BSC	0.19	350.0
GULF HOTEL GROUP B.S.C	0.33	-4.41%	AHLI UNITED BANK B.S.C	0.72	219.4
BAHRAIN COMMERCIAL FACILITIE	0.44	-2.22%	BAHRAIN NATIONAL HOLDING	0.38	200.0
ZAIN BAHRAIN BSCC	0.11	-1.74%	BAHRAIN TELECOM CO	0.60	154.4
AL-SALAM BANK	0.07	-1.45%	NATIONAL BANK OF BAHRAIN BSC	0.60	126.2

Source: Bloomberg

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