

U Capital Market Close Report

Date: 3-Jan-2022

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,172.14	4,146.81	25.33	0.61%	1.03%	1.03%	11.7	0.8
Saudi Stock Exchange	11,308.75	11,331.91	-23.16	-0.20%	0.24%	0.24%	24.9	2.4
Kuwait Stock Exchange	7,051.20	7,043.16	8.04	0.11%	0.11%	0.11%	21.0	1.6
Qatar Exchange	11,670.10	11,620.70	49.40	0.43%	0.38%	0.38%	16.3	1.7
Bahrain Bourse	1,792.24	1,797.25	-5.02	-0.28%	-0.28%	-0.28%	10.0	0.9
Dubai Financial Market	3,190.97	3,195.91	-4.94	-0.15%	-0.15%	-0.15%	19.9	1.1
Abu Dhabi Securities Exchange	8,464.57	8,488.36	-23.79	-0.28%	-0.28%	-0.28%	23.0	2.6

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,384.54	0.0%	0.0%
Germany	DAX	16,028.82	0.9%	0.9%
France	CAC 40	7,237.76	1.2%	1.2%
United States				
USA	DJIA	36,338.30	-0.2%	0.0%
USA	S&P 500	4,766.18	-0.3%	0.0%
USA	NASDAQ	15,644.97	-0.6%	0.0%
Asia Pacific				
Japan	NIKKEI 225	28,791.71	-0.4%	0.0%
HongKong	HANG SENG	23,274.75	-0.5%	-0.5%
Arab Market Indices				
Tunis	Tunis Se Index	6,958.54	-1.2%	-1.2%
Egypt	The Egyptian Exchange	11,898.27	-0.1%	-0.6%
Jordan	Amman Stock Exchange	4,766.18	-0.3%	-0.4%
Palestine	Palestine Sec. Exchange	36,338.30	-0.2%	0.0%
MSCI				
	Bahrain	116.35	0.0%	0.0%
	Kuwait	818.29	0.0%	0.0%
	Oman	632.17	1.5%	1.5%
	Qatar	877.79	-0.1%	-0.1%
	UAE	451.36	0.9%	0.0%
	GCC Countries	583.84	0.0%	0.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	78.7	1.2%	1.2%
WTI Crude (per bbl)	76.0	1.0%	1.0%
Oman Crude Oil	77.1	1.7%	0.5%
Gold100 OZ (per oz)	1,823.2	-0.3%	-0.3%
Silver (per oz)	23.2	-0.3%	-0.3%
Platinum (per oz)	980.2	1.2%	1.2%
Copper, MT	9,720.5	0.3%	25.2%
Aluminium, MT	2,807.5	-0.4%	41.8%
Lead, MT	2,304.0	0.3%	15.5%
Zinc, MT	3,534.0	0.0%	28.5%
Nickel, MT	20,757.0	0.8%	24.9%

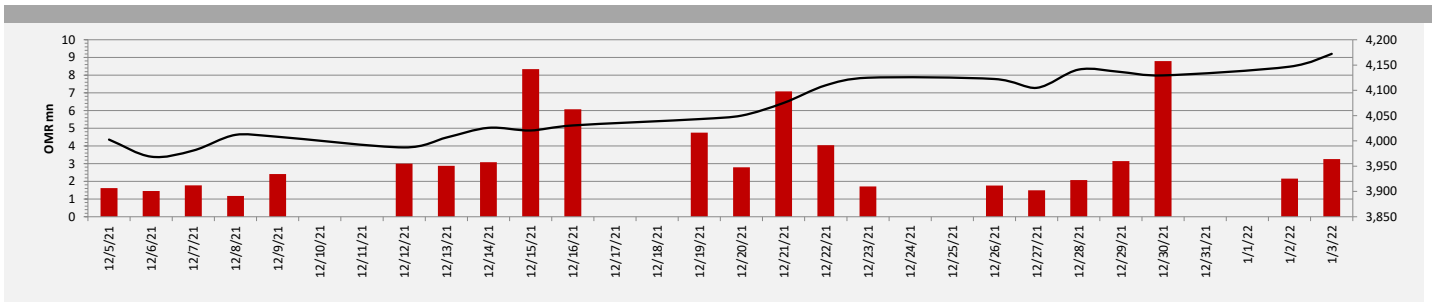
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.135	0.881
British Pound	GBP	1.351	0.740
Japanese Yen	JPY	0.009	115.070
Chinese Renminbi	CNH	0.157	6.365
Indian Rupee	INR	0.013	74.259
Russian Ruble	RUB	0.013	74.213
Canadian Dollar	CAD	0.789	1.268
Australian Dollar	AUD	0.725	1.380

Source: Bloomberg , Report generated at 4:00pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 22.2bn (USD 58.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,172.14	4,146.81	0.61%	1.03%	1.03%	Up	Down
MSX Total Return Index	5,020.57	4,990.08	0.61%	1.03%	1.03%		
Volume (OMR'000)	11,426.36	10,867.26	5.14%			8	16
Value (OMR'000)	3,256.04	2,157.35	50.93%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,653.47	6,602.20	0.78%	1.15%	1.15%	22	
Industry Sector	6,056.74	6,083.95	-0.45%	-0.33%	-0.33%		
Services Sector	1,631.79	1,628.65	0.19%	0.67%	0.67%		
MSX Sharia	528.46	530.38	-0.36%	-0.62%	-0.62%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMINVEST	0.320	4.6%
AL-OMANIYA FINANCIAL SERVICE	0.127	2.4%
BANK DHOFAR SAOG	0.128	2.4%
BANKMUSCAT SAOG	0.500	1.2%
OMAN TELECOMMUNICATIONS CO	0.760	1.1%

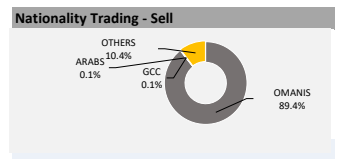
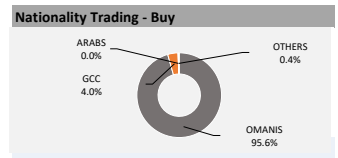
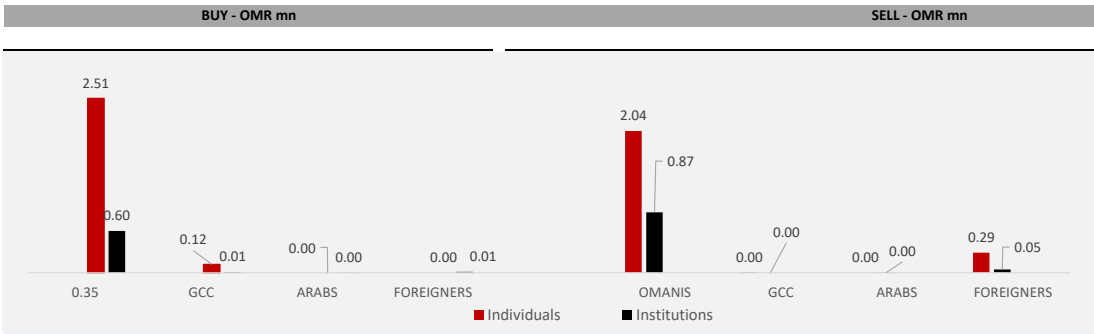
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.500	1,233.6
OMAN TELECOMMUNICATIONS CO	0.760	475.4
RENAISSANCE SERVICES SAOG	0.432	392.4
AL-OMANIYA FINANCIAL SERVICE	0.127	256.0
AL-ANWAR CERAMIC TILES CO	0.428	199.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,113.5	96%
GCC	129.8	4%
ARABS	0.8	0%
OTHERS	12.0	0%

Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR CATTLEFEED	0.071	-9.0%
TAKAFUL OMAN	0.075	-5.1%
AL-ANWAR CERAMIC TILES CO	0.428	-2.7%
TAAGEER FINANCE	0.072	-2.7%
NATL ALUMINIUM PRODUCTS	0.137	-2.1%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.500	2,467.1
AL-OMANIYA FINANCIAL SERVICE	0.127	2,013.6
RENAISSANCE SERVICES SAOG	0.432	906.7
SOHAR INTERNATIONAL BANK	0.116	753.1
TAKAFUL OMAN	0.075	627.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,911.1	89%
GCC	4.4	0%
ARABS	3.1	0%
OTHERS	337.4	10%



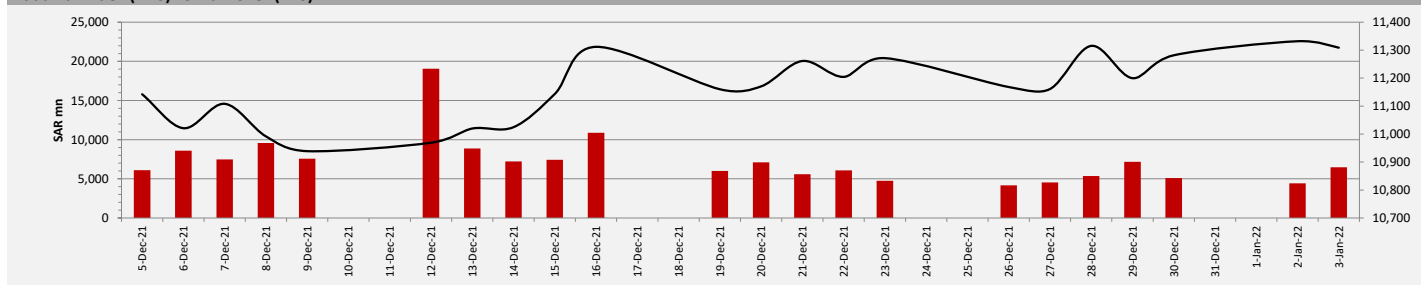
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,308.75	11,331.91	-0.20%	0.24%	0.24%
Volume ('000)	184,285.70	129,748.60	42.03%		
Value (SAR'000)	6,466,950	4,415,930	46.45%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,790.45	4,820.15	-0.62%	-0.93%	-0.93%
Tadawul Commercial & Prof Serv.	4,255.53	4,373.84	-2.70%	-4.24%	-4.24%
Tadawul Materials	7,268.24	7,342.90	-1.02%	-1.03%	-1.03%
Tadawul Transportation	5,223.79	5,270.28	-0.88%	-0.20%	-0.20%
Tadawul Energy	5,474.17	5,482.99	-0.16%	-0.75%	-0.75%
Tadawul Utilities	5,920.28	5,954.99	-0.58%	-0.22%	-0.22%
Tadawul Cons Dura & App	6,186.97	6,331.82	-2.29%	-2.56%	-2.56%
Tadawul Consumer Svc	4,587.92	4,650.33	-1.34%	-1.13%	-1.13%
Tadawul Media	22,413.77	22,771.85	-1.57%	-3.61%	-3.61%
Tadawul Banks	12,398.35	12,358.00	0.33%	1.45%	1.45%
Tadawul Diversified Fin	6,747.48	6,838.50	-1.33%	-1.19%	-1.19%
Tadawul Insurance	5,951.44	6,013.34	-1.03%	-0.65%	-0.65%
Tadawul RE Mgmt & Dev	3,189.65	3,212.69	-0.72%	0.59%	0.59%
Tadawul Telecom	7,252.35	7,224.70	0.38%	-0.35%	-0.35%
Tadawul Retailing	9,850.82	9,927.02	-0.77%	0.04%	0.04%
Tadawul Food & Staples Retailing	9,155.37	9,188.17	-0.36%	0.37%	0.37%
Tadawul Health Care Equipment & Services	7,379.80	7,327.14	0.72%	0.89%	0.89%
Tadawul Pharma, Biotech & Life Science	5,118.74	5,158.32	-0.77%	-1.40%	-1.40%
Tadawul REITs	4,604.72	4,626.51	-0.47%	-0.15%	-0.15%
Tadawul Capital Goods	7,550.29	7,606.63	-0.74%	0.06%	0.06%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
BANK ALBILAD	49.95	4.50%	AL RAJHI BANK	142.40	581,716.6	USD
ARAB NATIONAL BANK	23.82	2.50%	DAR AL ARKAN REAL ESTATE DEV	10.34	377,223.7	2683
DALLAH HEALTHCARE CO	77.00	2.39%	ALINMA BANK	24.56	240,773.0	SAR
AL HAMMADI CO FOR DEVELOPMEN	41.50	2.34%	SAHARA INTERNATIONAL PETROCH	40.50	197,622.8	9,938
ETIHAD ATHEEB TELECOMMUNICAT	30.90	2.15%	BANK AL-JAZIRA	19.78	171,884.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ALLIED COOPERATIVE INSURANCE	21.40	-5.81%	DAR AL ARKAN REAL ESTATE DEV	10.34	36,309.8
NATIONAL CO FOR GLASS IN/THE	42.90	-5.09%	ALINMA BANK	24.56	9,700.8
ASH-SHARQIYAH DEVELOPMENT CO	89.90	-4.87%	BANK AL-JAZIRA	19.78	8,636.3
MALATH INSURANCE	23.10	-4.78%	EMAAR ECONOMIC CITY	12.00	5,889.2
WATANIYA INSURANCE CO	39.10	-4.28%	SAHARA INTERNATIONAL PETROCH	40.50	4,855.1

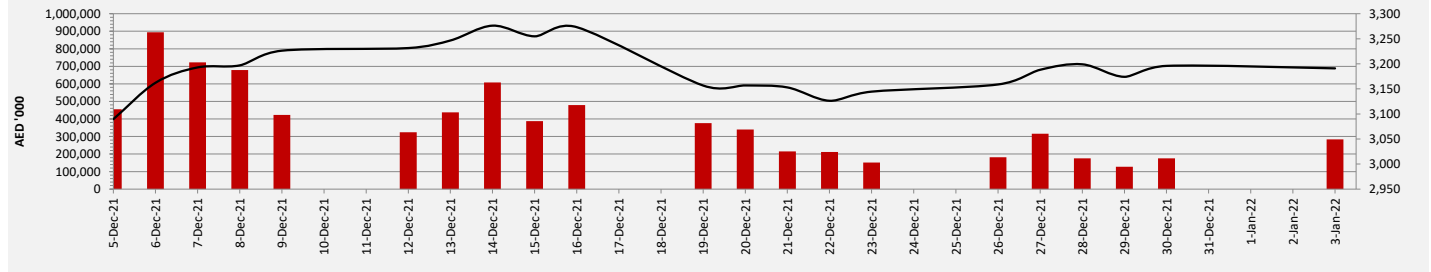
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,190.97	3,195.91	-0.15%	-0.2%	-0.2%
Volume ('000)	90,611	79,216	14.4%		
Value (AED'000)	284,005	175,724	61.6%		
Sub-Indices					
Real Estate & Construction	4,649.51	4,651.15	0.0%	0.0%	0.0%
Banking	2,876.18	2,861.21	0.5%	0.5%	0.5%
Investment and Financial	3,899.26	4,016.53	-2.9%	-2.9%	-2.9%
Insurance	2,251.31	2,262.63	-0.5%	-0.5%	-0.5%
Consumer Staples	52.55	51.99	1.1%	1.1%	1.1%
Services	716.96	722.93	-0.8%	-0.8%	-0.8%
Industrial	92.23	92.23	0.0%	0.0%	0.0%
Telecommunication	1,117.41	1,117.41	0.0%	0.0%	0.0%
Transportation	793.77	797.52	-0.5%	-0.5%	-0.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap -DFMGI	
Companies	Price	Chg	Price	Value	(In Billion)	
	AED	%	AED	AED' 000	USD	AED
GULF NAVIGATION HOLDING PJSC	0.32	2.24%	EMIRATES NBD PJSC	13.60	101,872.3	
AMLAJ FINANCE	0.74	2.21%	DUBAI FINANCIAL MARKET PJSC	2.63	63,853.6	95
EMIRATES REFRESHMENTS CO	6.70	1.82%	EMAAR PROPERTIES PJSC	4.88	42,416.4	
GFH FINANCIAL GROUP BSC	1.21	1.68%	DUBAI ISLAMIC BANK	5.42	24,300.5	
AL SALAM BANK BSC	0.96	1.60%	GFH FINANCIAL GROUP BSC	1.21	12,963.8	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Price	Volume	
	AED	%	AED	'000	
DUBAI NATIONAL INSURANCE	5.45	-9.17%	DUBAI FINANCIAL MARKET PJSC	2.63	24,130.2
DUBAI FINANCIAL MARKET PJSC	2.63	-7.39%	GFH FINANCIAL GROUP BSC	1.21	10,729.6
AAN DIGITAL SERVICES CO	0.20	-2.45%	DEYAAR DEVELOPMENT PJSC	0.49	8,739.4
ARAMEX PJSC	4.06	-0.98%	EMAAR PROPERTIES PJSC	4.88	8,697.8
AMANAT HOLDINGS PJSC	1.14	-0.87%	EMIRATES NBD PJSC	13.60	7,568.9

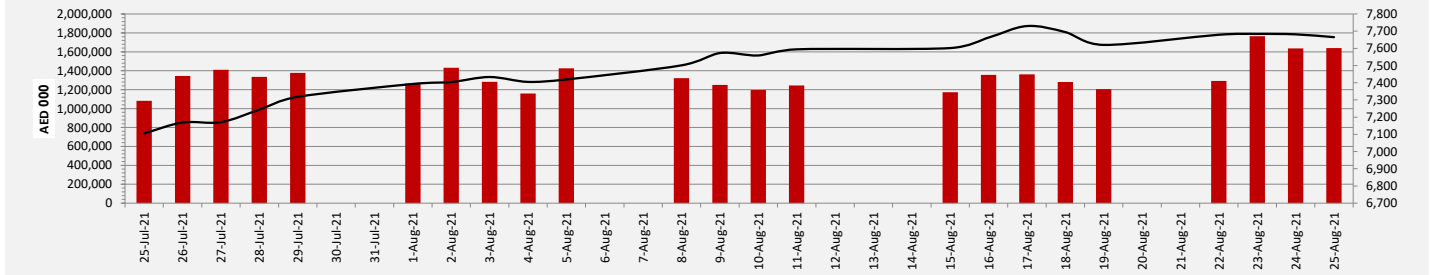
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	8,464.57	8,488.36	-0.28%	-0.28%	-0.28%
Volume ('000)	171,335.10	499,901.60	-65.73%		
Value (AED'000)	1,287,299.00	1,671,213.00	-22.97%		
Sub-Indices					
Banking	12,037.03	12,016.26	0.17%	0.17%	0.17%
Telecommunication	7,755.99	7,780.61	-0.32%	-0.32%	-0.32%
Consumer Services	10,701.10	10,702.34	-0.01%	-0.01%	-0.01%
Insurance	2,195.15	2,195.36	-0.01%	-0.01%	-0.01%
Industrials	3,736.11	3,721.38	0.40%	0.40%	0.40%
Invest and Financial Services	10,633.42	10,747.03	-1.06%	-1.06%	-1.06%
Energy	2,185.17	2,203.94	-0.85%	-0.85%	-0.85%
Services	4,231.38	4,201.94	0.70%	0.70%	0.70%
Real Estate	6,182.63	6,118.65	1.05%	1.05%	1.05%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
RAS AL KHAIMA POULTRY	2.66	14.16%	FIRST ABU DHABI BANK PJSC	18.88	269,138.3	USD
REEM INVESTMENTS PJSC	35.00	11.11%	ALDAR PROPERTIES PJSC	4.03	229,231.1	409
ABU DHABI NATL CO FOR BUILDI	0.27	6.43%	ALPHA DHABI HOLDING PJSC	26.24	139,298.3	AED
NATIONAL MARINE DREDGING CO	13.40	2.76%	EMIRATES TELECOM GROUP CO	31.60	52,609.7	1,514
GULF CEMENT CO	0.72	2.71%	ABU DHABI COMMERCIAL BANK	8.48	44,099.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARIAH INSURANCE COMPANY	0.96	-9.43%	ALDAR PROPERTIES PJSC	4.03	57,119.4
ALPHA DHABI HOLDING PJSC	26.24	-3.88%	FIRST ABU DHABI BANK PJSC	18.88	14,377.3
SUDATEL TELECOM GROUP LTD	0.34	-3.43%	ESHRAQ INVESTMENTS PJSC	0.36	11,827.1
BANK OF SHARJAH	0.61	-1.61%	ABU DHABI NATIONAL OIL CO FO	4.23	8,855.2
ARKAN BUILDING MATERIALS CO	1.40	-1.41%	RAK PROPERTIES	0.78	7,168.4

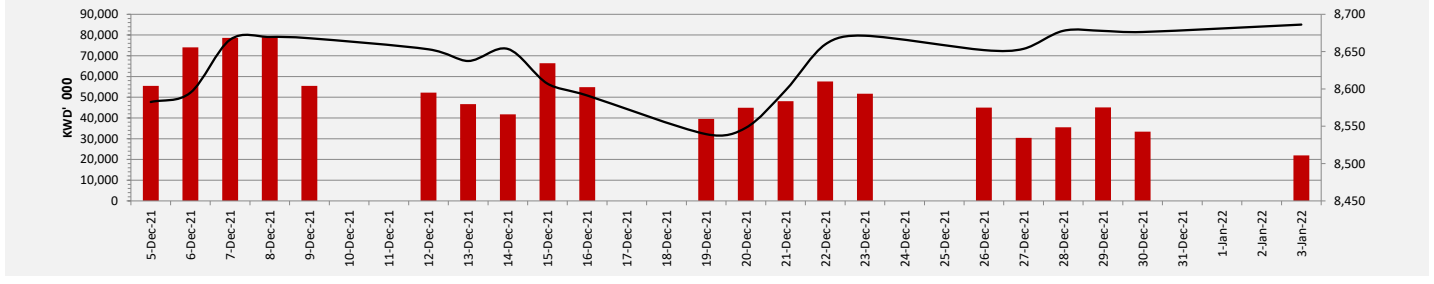
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	7,051.20	7,043.16	0.11%	0.11%	0.11%
Volume ('000)	119,560.00	149,825.00	-20.20%		
Value (KWD'000)	21,966.62	33,419.78	-34.27%		
Sub-Indices					
Industrials	1,141.53	1,141.49	0.00%	0.00%	0.00%
Banks	1,626.88	1,622.77	0.25%	0.25%	0.25%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	727.66	731.11	-0.47%	-0.47%	-0.47%
Real Estate	1,317.18	1,326.41	-0.70%	-0.70%	-0.70%
Financial Services	1,420.90	1,423.32	-0.17%	-0.17%	-0.17%
Telecom	1,093.86	1,089.37	0.41%	0.41%	0.41%
Health Care	798.48	797.03	0.18%	0.18%	0.18%
Insurance	1,533.36	1,533.39	0.00%	0.00%	0.00%
Basic Materials	1,025.35	1,024.78	0.06%	0.06%	0.06%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	667.84	683.85	-2.34%	-2.34%	-2.34%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
YIACO MEDICAL CO. K.S.C.C	480.00	9.6%	GFH FINANCIAL GROUP BSC	101.00	5,024,470.5	USD
GULF FRANCHISING HOLDING CO	105.00	9.5%	AHLI UNITED BANK B.S.C	278.00	1,598,722.0	136.04
WARBA CAPITAL HOLDING CO	93.00	8.1%	NATIONAL BANK OF KUWAIT	1000.00	1,397,968.3	KWD
UNICAP INVESTMENT AND FINANC	73.40	7.2%	NATIONAL INVESTMENTS CO	221.00	1,186,758.5	41.10
INVEST CO BSC	125.00	5.9%	MOBILE TELECOMMUNICATIONS CO	598.00	948,496.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000
PALMS AGRO PRODUCTION CO	61.60	-9.7%	GFH FINANCIAL GROUP BSC	101.00	49,891.6
AL-MASSALEH REAL ESTATE CO	50.00	-4.0%	AHLI UNITED BANK B.S.C	278.00	5,767.4
AL-MADAR FINANCE & INVT CO	115.00	-3.4%	NATIONAL INVESTMENTS CO	221.00	5,387.2
NOOR FINANCIAL INVESTMENT CO	308.00	-3.1%	BURGAN BANK	253.00	3,149.1
METAL & RECYCLING CO	92.30	-2.8%	WARBA BANK KSCP	270.00	3,007.9

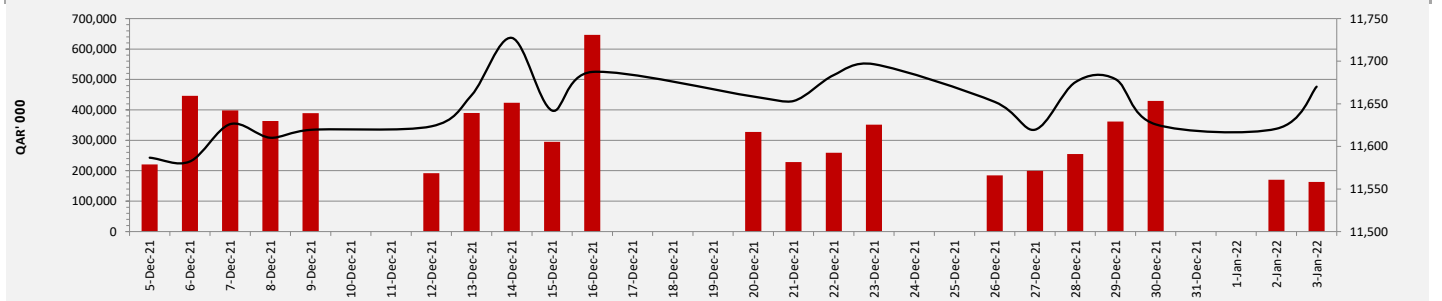
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,670.10	11,620.70	0.43%	0.38%	0.38%
Volume ('000)	75,490.51	75,279.45	0.28%		
Value (QAR'000)	163,358.00	170,071.80	-3.95%		
Sub-Indices					
QE Total Return Index	23,101.66	23,003.87	0.43%	0.38%	0.38%
Al Rayan Islamic	4,753.89	4,734.95	0.40%	0.79%	0.79%
All Share Index	3,697.38	3,683.47	0.38%	-0.02%	-0.02%
All Share Banks&Finac	4,974.94	4,957.89	0.34%	0.25%	0.25%
All Share Industrials	4,029.56	3,996.90	0.82%	0.16%	0.16%
All Share Transprt In	3,575.31	3,551.61	0.67%	0.50%	0.50%
All Share Real Estate	1,772.73	1,764.77	0.45%	1.87%	1.87%
All Share Insurance	2,628.94	2,636.56	-0.29%	-3.60%	-3.60%
All Share Telecoms In	1,043.34	1,041.23	0.20%	-1.36%	-1.36%
All Share Consumer Goods & Srv	8,097.90	8,136.69	-0.48%	-1.45%	-1.45%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
AL AHLI BANK	3.99	4.2%	QATAR NATIONAL BANK	20.18	17,195.1	USD
MESAIEED PETROCHEMICAL HOLDI	2.19	2.6%	GULF INTERNATIONAL SERVICES	1.68	11,637.2	162
QATAR NAVIGATION	7.74	1.8%	MESAIEED PETROCHEMICAL HOLDI	2.19	10,520.9	QAR
WIDAM FOOD CO	3.59	1.4%	SALAM INTERNATIONAL INVESTME	0.80	10,409.6	588
UNITED DEVELOPMENT CO	1.58	1.1%	MAZAYA REAL ESTATE DEVELOPME	0.91	9,664.0	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value	
Companies	QAR	%	Companies	QAR	'000	
AL KHALEEJ TAKAFUL GROUP	3.54	-2.1%	SALAM INTERNATIONAL INVESTME	0.80	12,974.1	
INMA HOLDING COMPANY	3.81	-1.8%	MAZAYA REAL ESTATE DEVELOPME	0.91	10,705.4	
QATAR GERMAN CO FOR MEDICAL	3.07	-1.6%	INVESTMENT HOLDING GROUP	1.21	7,805.2	
SALAM INTERNATIONAL INVESTME	0.80	-1.6%	GULF INTERNATIONAL SERVICES	1.68	6,938.4	
AL MEERA CONSUMER GOODS CO	19.31	-1.5%	MESAIEED PETROCHEMICAL HOLDI	2.19	4,876.7	

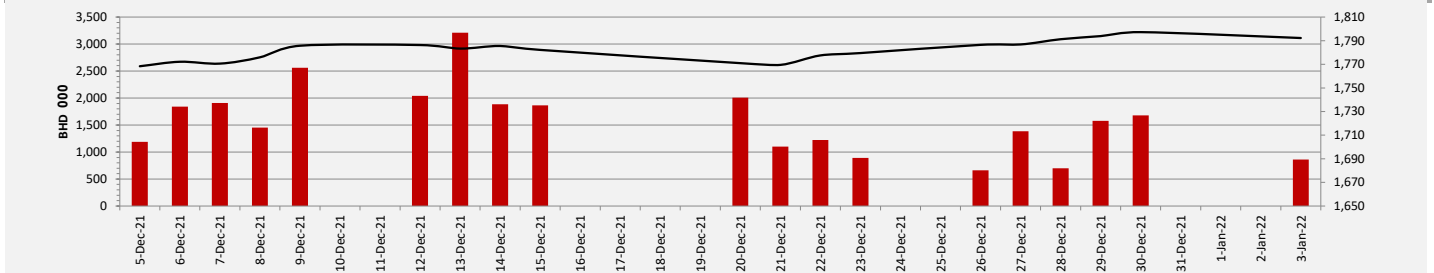
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,792.24	1,797.25	-0.28%	-0.28%	-0.28%
Volume ('000)	2,336	6,847	-65.89%		
Value (BHD'000)	862.73	1,678.61	-48.60%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
GFH FINANCIAL GROUP BSC	0.33	0.31%	ALUMINIUM BAHRAIN BSC	0.80	72.5	29	11
-	-	-	AHLI UNITED BANK B.S.C	0.93	68.3		
-	-	-	GFH FINANCIAL GROUP BSC	0.33	67.7		
-	-	-	BAHRAIN TELECOM CO	0.58	58.0		
-	-	-	BBK BSC	0.53	20.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
ALBARAKA BANKING GROUP	0.29	-2.33%	GFH FINANCIAL GROUP BSC	0.33	208.0
SEEF PROPERTIES	0.18	-2.23%	BAHRAIN TELECOM CO	0.58	100.0
NATIONAL BANK OF BAHRAIN BSC	0.66	-0.76%	ALUMINIUM BAHRAIN BSC	0.80	90.6
BBK BSC	0.53	-0.56%	AHLI UNITED BANK B.S.C	0.93	73.4
BAHRAIN TELECOM CO	0.58	-0.51%	ALBARAKA BANKING GROUP	0.29	62.0

Source: Bloomberg

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