








## U Capital Market Close Report

Date: 5-Jan-2021

| GCC Market Indices  |                               | Current Close | Previous Close | Change | D/D    | MTD    | YTD    | P/E TTM | P/B |
|---|-------------------------------|---------------|----------------|--------|--------|--------|--------|---------|-----|
|   |                               | Index         | Index          |        | %      | %      | %      | X       | X   |
|  | Muscat Securities Market      | 3,714.91      | 3,695.16       | 19.75  | 0.53%  | 1.53%  | 1.53%  | 11.2    | 0.7 |
|  | Saudi Stock Exchange          | 8,641.81      | 8,667.66       | -25.85 | -0.30% | -0.55% | -0.55% | 34.7    | 2.1 |
|  | Kuwait Stock Exchange         | 5,563.11      | 5,536.07       | 27.04  | 0.49%  | 0.31%  | 0.31%  | 35.8    | 1.4 |
|  | Qatar Exchange                | 10,618.39     | 10,477.12      | 141.27 | 1.35%  | 1.75%  | 1.75%  | 18.1    | 1.6 |
|  | Bahrain Bourse                | 1,456.05      | 1,483.30       | -27.26 | -1.84% | -2.26% | -2.26% | 14.1    | 1.0 |
|  | Dubai Financial Market        | 2,608.90      | 2,579.00       | 29.90  | 1.16%  | 4.69%  | 4.69%  | 12.2    | 0.9 |
|  | Abu Dhabi Securities Exchange | 5,143.52      | 5,115.46       | 28.05  | 0.55%  | 1.95%  | 1.95%  | 20.5    | 1.4 |

| Country                    | Market                  | Value     | D/D   | YTD   |
|----------------------------|-------------------------|-----------|-------|-------|
| <b>Europe</b>              |                         |           |       |       |
| UK                         | FTSE 100                | 6,571.07  | 0.0%  | 1.7%  |
| Germany                    | DAX                     | 13,675.46 | -0.4% | -0.3% |
| France                     | CAC 40                  | 5,566.74  | -0.4% | 0.3%  |
| <b>United States</b>       |                         |           |       |       |
| USA                        | DJIA                    | 30,223.89 | -1.3% | -1.3% |
| USA                        | S&P 500                 | 3,700.65  | -1.5% | -1.5% |
| USA                        | NASDAQ                  | 12,698.45 | -1.5% | -1.5% |
| <b>Asia Pacific</b>        |                         |           |       |       |
| Japan                      | NIKKEI 225              | 27,158.63 | -0.4% | -1.0% |
| HongKong                   | HANG SENG               | 27,649.86 | 0.6%  | 1.5%  |
| <b>Arab Market Indices</b> |                         |           |       |       |
| Tunis                      | Tunis Se Index          | 6,768.80  | -0.6% | -1.7% |
| Egypt                      | The Egyptian Exchange   | 10,832.25 | 0.2%  | 0.2%  |
| Jordan                     | Amman Stock Exchange    | 3,700.65  | -1.5% | -0.1% |
| Palestine                  | Palestine Sec. Exchange | 30,223.89 | -1.3% | -1.5% |
| <b>MSCI</b>                |                         |           |       |       |
|                            | Bahrain                 | 91.58     | -1.7% | -1.7% |
|                            | Kuwait                  | 643.24    | -0.1% | -0.1% |
| MSCI                       | Oman                    | 500.62    | 0.3%  | 0.9%  |
|                            | Qatar                   | 789.48    | 0.4%  | 0.6%  |
|                            | UAE                     | 322.42    | 2.6%  | 2.6%  |
|                            | GCC Countries           | 466.73    | 0.6%  | 0.9%  |

| Commodity Prices      | Today    | D/D  | YTD   |
|-----------------------|----------|------|-------|
| USD                   |          |      |       |
| Brent Crude (per bbl) | 52.0     | 1.8% | 0.4%  |
| WTI Crude (per bbl)   | 48.5     | 1.8% | 0.0%  |
| Oman Crude Oil        | 50.5     | 0.1% | -1.0% |
| Gold100 OZ (per oz)   | 1,949.6  | 0.3% | 2.7%  |
| Silver (per oz)       | 27.5     | 0.9% | 4.1%  |
| Platinum (per oz)     | 1,086.5  | 1.2% | 1.3%  |
| Copper, MT            | 7,860.5  | 1.2% | 1.2%  |
| Aluminium, MT         | 2,031.5  | 2.6% | 2.6%  |
| Lead, MT              | 2,051.5  | 2.9% | 2.9%  |
| Zinc, MT              | 2,792.0  | 1.5% | 1.5%  |
| Nickel, MT            | 17,404.0 | 4.8% | 4.8%  |

| Cross Rate for Major Currencies |      |            |             |
|---------------------------------|------|------------|-------------|
| Currency                        | Code | USD/1 Unit | Units/1 USD |
| EURO                            | EUR  | 1.228      | 0.814       |
| British Pound                   | GBP  | 1.359      | 0.736       |
| Japanese Yen                    | JPY  | 0.010      | 102.820     |
| Chinese Renminbi                | CNH  | 0.155      | 6.446       |
| Indian Rupee                    | INR  | 0.014      | 73.180      |
| Russian Ruble                   | RUB  | 0.013      | 74.691      |
| Canadian Dollar                 | CAD  | 0.785      | 1.274       |
| Australian Dollar               | AUD  | 0.771      | 1.297       |

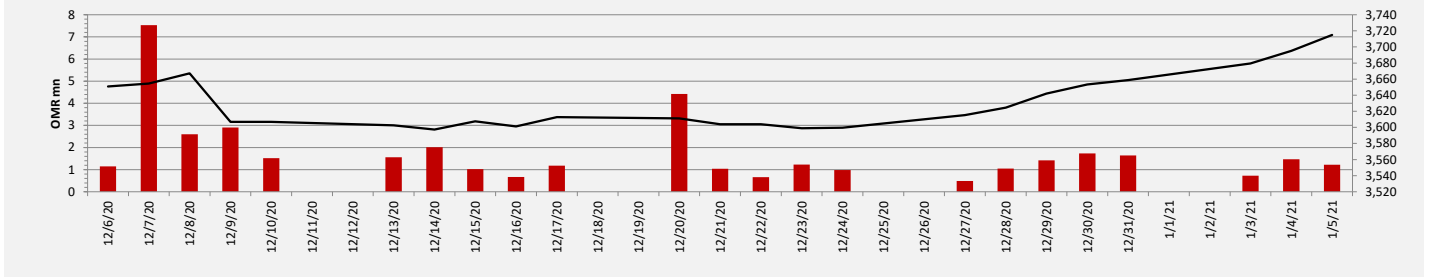
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

# Muscat Securities Market

Market Cap: OMR 20.3bn (USD 53.4bn)

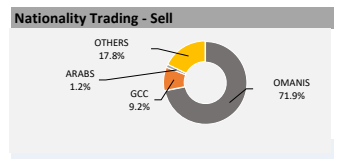
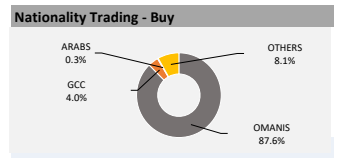
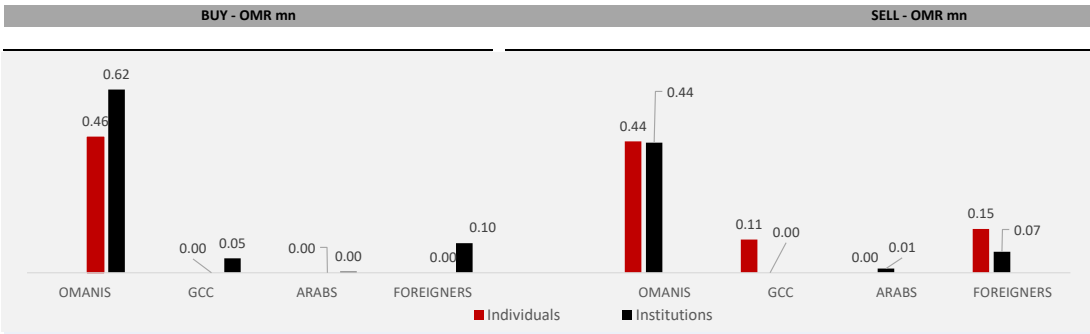
|                        | Current  | Previous  | DTD     | MTD   | YTD   | No. of Cos       |      |
|------------------------|----------|-----------|---------|-------|-------|------------------|------|
| MSM 30                 | 3,714.91 | 3,695.16  | 0.53%   | 1.53% | 1.53% | Up               | Down |
| MSM Total Return Index | 4,239.55 | 4,217.01  | 0.53%   | 1.53% | 1.53% |                  |      |
| Volume ('000)          | 8,434.01 | 12,133.69 | -30.49% |       |       | 16               | 3    |
| Value (OMR'000)        | 1,221.98 | 1,471.60  | -16.96% |       |       |                  |      |
| <b>Sub-Indices</b>     |          |           |         |       |       | <b>Unchanged</b> |      |
| Financial Sector       | 5,738.64 | 5,706.47  | 0.56%   | 1.55% | 1.55% | 15               |      |
| Industry Sector        | 4,370.55 | 4,349.67  | 0.48%   | 1.73% | 1.73% |                  |      |
| Services Sector        | 1,617.44 | 1,602.64  | 0.92%   | 1.61% | 1.61% |                  |      |
| MSM Shariah Index      | 526.15   | 524.78    | 0.26%   | 0.49% | 0.49% |                  |      |

MSM 30 Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers           | Price | Chg    | Top Co. -Value              | Price | Value    | Nationality Trading - Buy |         |     |
|------------------------------|-------|--------|-----------------------------|-------|----------|---------------------------|---------|-----|
| Companies                    | OMR   | %      | Companies                   | OMR   | OMR' 000 | Value (OMR 000)           |         |     |
| MUSCAT FINANCE               | 0.044 | 10.00% | BANKMUSCAT SAOG             | 0.398 | 210.1    | OMANIS                    | 1,070.7 | 88% |
| AL-OMANIYA FINANCIAL SERVICE | 0.072 | 5.88%  | AL JAZEERA SERVICES         | 0.254 | 148.5    | GCC                       | 48.4    | 4%  |
| PHOENIX POWER CO SAOC        | 0.390 | 5.77%  | OMAN CEMENT CO              | 0.245 | 122.7    | ARABS                     | 3.6     | 0%  |
| OMAN CABLES INDUSTRY         | 0.444 | 5.21%  | RAYSUT CEMENT CO            | 0.340 | 101.4    | OTHERS                    | 99.3    | 8%  |
| AL JAZEERA SERVICES          | 0.254 | 3.67%  | GALFAR ENGINEERING&CONTRACT | 0.047 | 85.4     |                           |         |     |

| Top Equity Losers         | Price | Chg    | Top Co. -Volume             | Price | Volume  | Nationality Trading - Sell |       |     |
|---------------------------|-------|--------|-----------------------------|-------|---------|----------------------------|-------|-----|
| Companies                 | OMR   | %      | Companies                   | OMR   | '000    | Value (OMR 000)            |       |     |
| RAYSUT CEMENT CO          | 0.340 | -2.30% | GALFAR ENGINEERING&CONTRACT | 0.047 | 1,833.9 | OMANIS                     | 878.4 | 72% |
| AL MADINA TAKAFUL CO SAOC | 0.077 | -1.28% | OMAN INVESTMENT & FINANCE   | 0.092 | 836.0   | GCC                        | 111.8 | 9%  |
| OOREDOO                   | 0.392 | -0.51% | AL SHARQIYA INVEST HOLDING  | 0.074 | 819.3   | ARABS                      | 14.1  | 1%  |
| -                         | -     | -      | BANK DHOFAH SAOG            | 0.100 | 786.0   | OTHERS                     | 217.6 | 18% |
| -                         | -     | -      | AL JAZEERA SERVICES         | 0.254 | 583.9   |                            |       |     |



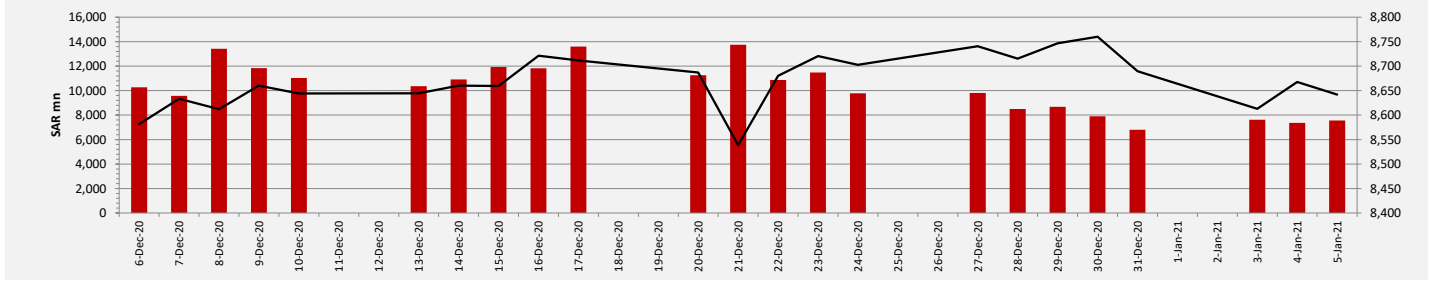
Source: MSM, Bloomberg

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

|  | Current    | Previous   | DTD     | MTD    | YTD    |
|--|------------|------------|---------|--------|--------|
| Tadawul Index                            | 8,641.81   | 8,667.66   | -0.30%  | -0.55% | -0.55% |
| Volume ('000)                            | 211,266.30 | 245,606.20 | -13.98% |        |        |
| Value (SAR'000)                          | 7,555,750  | 7,358,237  | 2.68%   |        |        |
| <b>Selected Sub-Indices</b>              |            |            |         |        |        |
| Tadawul Food & Beverages                 | 5,454.34   | 5,436.79   | 0.32%   | -0.17% | -0.17% |
| Tadawul Commercial & Prof Serv.          | 4,072.85   | 4,078.03   | -0.13%  | 0.32%  | 0.32%  |
| Tadawul Materials                        | 5,709.48   | 5,724.50   | -0.26%  | -0.64% | -0.64% |
| Tadawul Transportation                   | 4,774.72   | 4,848.21   | -1.52%  | -1.41% | -1.41% |
| Tadawul Energy                           | 5,338.74   | 5,363.69   | -0.47%  | -0.90% | -0.90% |
| Tadawul Utilities                        | 4,554.53   | 4,586.06   | -0.69%  | -1.19% | -1.19% |
| Tadawul Cons Dura & App                  | 5,686.60   | 5,774.13   | -1.52%  | -0.62% | -0.62% |
| Tadawul Consumer Svc                     | 4,253.68   | 4,286.20   | -0.76%  | -0.36% | -0.36% |
| Tadawul Media                            | 9,982.37   | 10,042.79  | -0.60%  | -2.30% | -2.30% |
| Tadawul Banks                            | 7,558.32   | 7,567.78   | -0.13%  | -0.40% | -0.40% |
| Tadawul Diversified Fin                  | 4,538.31   | 4,524.61   | 0.30%   | -1.24% | -1.24% |
| Tadawul Insurance                        | 5,916.83   | 5,945.41   | -0.48%  | -1.79% | -1.79% |
| Tadawul RE Mgmt & Dev                    | 2,985.38   | 3,011.71   | -0.87%  | -1.13% | -1.13% |
| Tadawul Telecom                          | 6,939.03   | 6,971.52   | -0.47%  | 0.58%  | 0.58%  |
| Tadawul Retailing                        | 8,559.28   | 8,578.88   | -0.23%  | 0.03%  | 0.03%  |
| Tadawul Food & Staples Retailing         | 10,512.67  | 10,516.88  | -0.04%  | -0.23% | -0.23% |
| Tadawul Health Care Equipment & Services | 5,594.48   | 5,628.14   | -0.60%  | -1.04% | -1.04% |
| Tadawul Pharma, Biotech & Life Science   | 5,065.97   | 5,131.93   | -1.29%  | -2.04% | -2.04% |
| Tadawul REITs                            | 4,265.41   | 4,285.20   | -0.46%  | -0.47% | -0.47% |
| Tadawul Capital Goods                    | 6,462.89   | 6,453.50   | 0.15%   | -1.15% | -1.15% |

### Tadawul Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers           | Price  | Chg   | Top Co. -Value               | Price  | Value     | Market Capitalization |
|------------------------------|--------|-------|------------------------------|--------|-----------|-----------------------|
| Companies                    | SAR    | %     | Companies                    | SAR    | SAR' 000  | (In Billion)          |
| SAUDI VITRIFIED CLAY PIPE CO | 102.00 | 7.82% | WAFRAH FOR INDUSTRY AND DEVE | 171.80 | 496,071.1 | USD                   |
| SAUDI ADVANCED INDUSTRIES    | 19.02  | 2.81% | SAUDI VITRIFIED CLAY PIPE CO | 102.00 | 300,559.7 | 2445                  |
| UNITED CO-OPERATIVE ASSURANC | 18.90  | 1.72% | ALMARAI CO                   | 55.20  | 280,979.9 | SAR                   |
| TOURISM ENTERPRISE CO/ SHAMS | 56.10  | 1.63% | SAUDI KAYAN PETROCHEMICAL CO | 14.76  | 242,393.0 | 9,056                 |
| WAFRAH FOR INDUSTRY AND DEVE | 171.80 | 1.42% | ASH-SHARQYAH DEVELOPMENT CO  | 97.70  | 205,923.5 |                       |

| Top Equity Losers            | Price  | Chg    | Top Co. -Volume              | Price | Volume   |
|------------------------------|--------|--------|------------------------------|-------|----------|
| Companies                    | SAR    | %      | Companies                    | SAR   | 000      |
| ABDUL MOHSEN AL-HOKAIR TOURI | 22.84  | -4.44% | SAUDI KAYAN PETROCHEMICAL CO | 14.76 | 16,218.8 |
| FAWAZ ABDULAZIZ ALHOKAIR & C | 22.04  | -2.82% | MOBILE TELECOMMUNICATIONS CO | 13.66 | 7,404.0  |
| AL-AHSA DEVELOPMENT CO.      | 19.58  | -2.68% | ALINMA BANK                  | 16.14 | 7,241.2  |
| SAUDI ARABIA REFINERIES CO   | 104.20 | -2.62% | METHANOL CHEMICALS CO        | 12.78 | 7,121.9  |
| HALWANI BROS CO              | 93.60  | -2.60% | DAR AL ARKAN REAL ESTATE DEV | 8.50  | 6,732.5  |

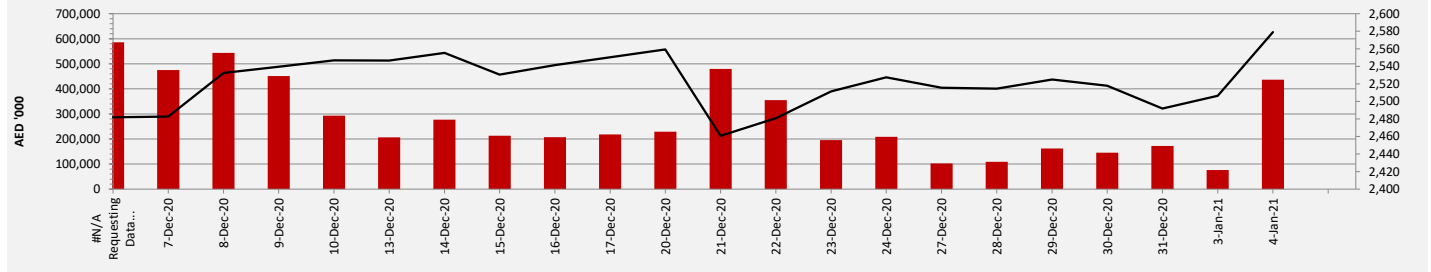
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

|                              | Current  | Previous | DTD   | MTD   | YTD   |
|------------------------------|----------|----------|-------|-------|-------|
| Dubai Financial Market Index | 2,608.90 | 2,579.00 | 1.16% | 4.7%  | 4.7%  |
| Volume ('000)                | 330,095  | 263,432  | 25.3% |       |       |
| Value (AED'000)              | 438,898  | 436,291  | 0.6%  |       |       |
| <b>Sub-Indices</b>           |          |          |       |       |       |
| Real Estate & Construction   | 3,639.64 | 3,572.32 | 1.9%  | 7.1%  | 7.1%  |
| Banking                      | 2,369.94 | 2,358.25 | 0.5%  | 3.8%  | 3.8%  |
| Investment and Financial     | 2,566.37 | 2,476.88 | 3.6%  | 8.3%  | 8.3%  |
| Insurance                    | 2,077.04 | 2,080.30 | -0.2% | -0.4% | -0.4% |
| Consumer Staples             | 62.85    | 59.19    | 6.2%  | 2.1%  | 2.1%  |
| Services                     | 642.77   | 644.07   | -0.2% | 0.9%  | 0.9%  |
| Industrial                   | 93.88    | 93.88    | 0.0%  | 0.0%  | 0.0%  |
| Telecommunication            | 970.56   | 973.93   | -0.3% | 0.0%  | 0.0%  |
| Transportation               | 812.10   | 802.94   | 1.1%  | 2.8%  | 2.8%  |

### DFMGI Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers          |       |        | Top Co. -Value              |       |           | Market Cap -DFMGI |     |
|-----------------------------|-------|--------|-----------------------------|-------|-----------|-------------------|-----|
| Companies                   | Price | Chg    | Companies                   | Price | Value     | (In Billion)      |     |
|                             | AED   | %      |                             | AED   | AED' 000  | USD               | AED |
| EMIRATES REFRESHMENTS CO    | 5.91  | 14.98% | EMAAR PROPERTIES PJSC       | 3.88  | 121,182.3 |                   |     |
| DXB ENTERTAINMENTS PJSC     | 0.09  | 5.88%  | DUBAI INVESTMENTS PJSC      | 1.59  | 60,618.0  | 74                | 274 |
| DUBAI INVESTMENTS PJSC      | 1.59  | 3.92%  | DUBAI ISLAMIC BANK          | 4.70  | 52,357.5  |                   |     |
| DUBAI FINANCIAL MARKET PJSC | 0.98  | 3.47%  | EMIRATES NBD PJSC           | 11.00 | 33,306.4  |                   |     |
| AIR ARABIA PJSC             | 1.34  | 3.08%  | DUBAI FINANCIAL MARKET PJSC | 0.98  | 26,886.0  |                   |     |

| Top Equity Losers        |       |        | Top Co. -Volume              |       |          |
|--------------------------|-------|--------|------------------------------|-------|----------|
| Companies                | Price | Chg    | Companies                    | Price | Volume   |
|                          | AED   | %      |                              | AED   | 000      |
| COMMERCIAL BANK OF DUBAI | 3.85  | -2.28% | UNION PROPERTIES PJSC        | 0.28  | 50,280.1 |
| AJMAN BANK PJSC          | 0.77  | -1.41% | GULF NAVIGATION HOLDING PJSC | 0.44  | 45,546.5 |
| AAN DIGITAL SERVICES CO  | 0.15  | -1.33% | DUBAI INVESTMENTS PJSC       | 1.59  | 38,450.9 |
| AL-SALAM BANK            | 0.71  | -1.25% | EMAAR PROPERTIES PJSC        | 3.88  | 31,279.6 |
| EKTITAB HOLDING CO SAK   | 0.19  | -1.04% | DUBAI FINANCIAL MARKET PJSC  | 0.98  | 27,707.2 |

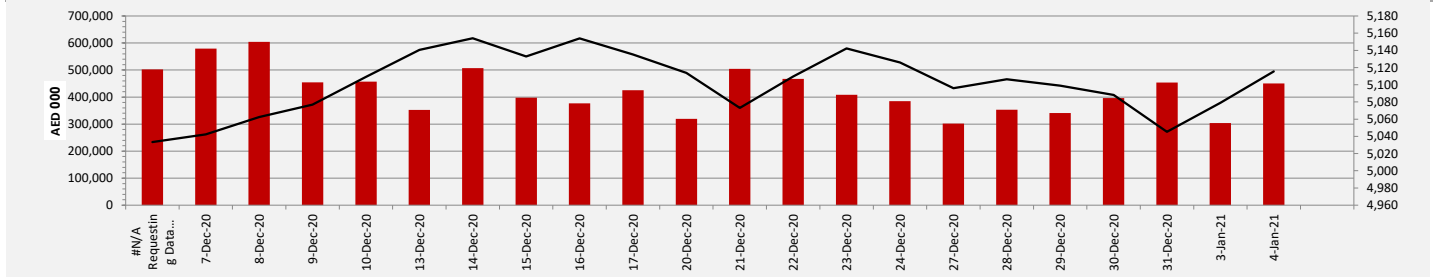
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

|                                   | Current    | Previous   | DTD    | MTD    | YTD    |
|-----------------------------------|------------|------------|--------|--------|--------|
| Abu Dhabi Securities Market Index | 5,143.52   | 5,115.46   | 0.55%  | 1.95%  | 1.95%  |
| Volume ('000)                     | 109,492.80 | 103,992.70 | 5.29%  |        |        |
| Value (AED'000)                   | 468,728.70 | 450,024.70 | 4.16%  |        |        |
| <b>Sub-Indices</b>                |            |            |        |        |        |
| Banking                           | 8,672.60   | 8,635.04   | 0.44%  | 2.15%  | 2.15%  |
| Telecommunication                 | 4,301.03   | 4,246.53   | 1.28%  | 2.72%  | 2.72%  |
| Consumer Services                 | 9,087.72   | 8,835.66   | 2.85%  | 3.06%  | 3.06%  |
| Insurance                         | 2,148.16   | 2,151.76   | -0.17% | -0.66% | -0.66% |
| Industrials                       | 1,614.95   | 1,622.04   | -0.44% | 0.72%  | 0.72%  |
| Invst and Financial Services      | 3,056.47   | 3,051.02   | 0.18%  | -0.40% | -0.40% |
| Energy                            | 1,848.76   | 1,847.03   | 0.09%  | 2.54%  | 2.54%  |
| Services                          | 2,819.12   | 2,827.30   | -0.29% | -1.41% | -1.41% |
| Real Estate                       | 4,879.28   | 4,854.98   | 0.50%  | 2.42%  | 2.42%  |

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



| Top Equity Gainers       | Price | Chg   | Top Co. -Value               | Price | Value     | Market Cap -ADSMI |
|--------------------------|-------|-------|------------------------------|-------|-----------|-------------------|
| Companies                | AED   | %     | Companies                    | AED   | AED' 000  | (In Billion)      |
| RAK PROPERTIES           | 0.51  | 4.08% | FIRST ABU DHABI BANK PJSC    | 13.30 | 112,470.5 | USD AED           |
| AGTHIA GROUP PJSC        | 4.40  | 3.29% | ALDAR PROPERTIES PJSC        | 3.22  | 109,526.8 | 198 734           |
| WAHA CAPITAL PJSC        | 1.14  | 2.70% | ABU DHABI COMMERCIAL BANK    | 6.12  | 35,005.7  |                   |
| SHARJAH ISLAMIC BANK     | 1.34  | 1.52% | ABU DHABI NATIONAL OIL CO FO | 3.95  | 34,184.5  |                   |
| METHAQ TAKAFUL INSURANCE | 0.88  | 1.38% | EMIRATES TELECOM GROUP CO    | 17.36 | 26,973.7  |                   |

| Top Equity Losers            | Price | Chg    | Top Co. -Volume              | Price | Volume   |
|------------------------------|-------|--------|------------------------------|-------|----------|
| Companies                    | AED   | %      | Companies                    | AED   | 000      |
| RAS AL KHAIMAH WHITE CEMENT  | 0.81  | -4.59% | ALDAR PROPERTIES PJSC        | 3.22  | 34,119.7 |
| AL DHAFRA INSURANCE CO. P.S. | 3.45  | -4.43% | RAK PROPERTIES               | 0.51  | 17,150.6 |
| ARKAN BUILDING MATERIALS CO  | 0.86  | -3.37% | ABU DHABI NATIONAL OIL CO FO | 3.95  | 8,686.3  |
| NATIONAL BANK OF RAS AL-KHAI | 3.80  | -2.56% | FIRST ABU DHABI BANK PJSC    | 13.30 | 8,500.3  |
| EMIRATES DRIVING COMPANY     | 13.00 | -2.55% | MANAZEL REAL ESTATE PJSC     | 0.35  | 7,304.9  |

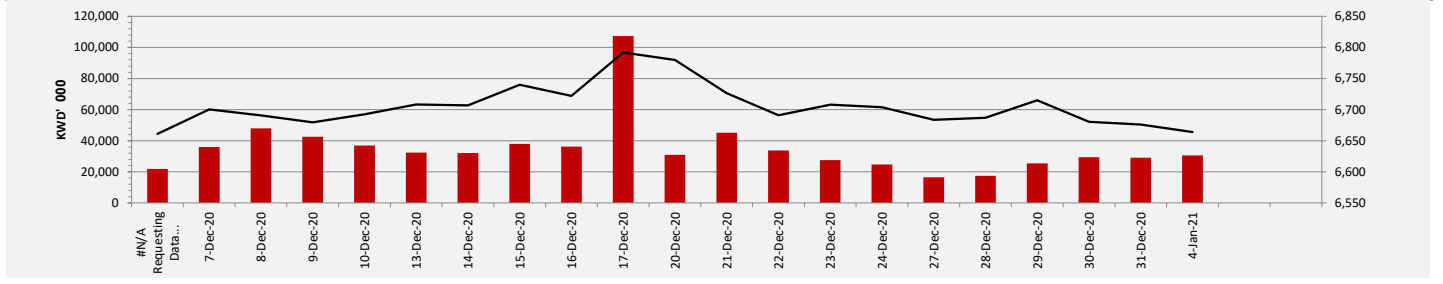
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

|                        | Current    | Previous   | DTD    | MTD    | YTD    |
|------------------------|------------|------------|--------|--------|--------|
| Kuwait All Share Index | 5,563.11   | 5,536.07   | 0.49%  | 0.31%  | 0.31%  |
| Volume ('000)          | 261,020.00 | 234,131.30 | 11.48% |        |        |
| Value (KWD'000)        | 44,380.77  | 30,601.27  | 45.03% |        |        |
| <b>Sub-Indices</b>     |            |            |        |        |        |
| Industrials            | 890.50     | 890.60     | -0.01% | -0.07% | -0.07% |
| Banks                  | 1,263.17   | 1,257.73   | 0.43%  | 0.06%  | 0.06%  |
| Consumer Goods         | 731.53     | 738.59     | -0.96% | -1.99% | -1.99% |
| Consumer Service       | 826.13     | 825.34     | 0.10%  | 0.92%  | 0.92%  |
| Real Estate            | 963.02     | 951.22     | 1.24%  | 1.09%  | 1.09%  |
| Financial Services     | 935.38     | 931.38     | 0.43%  | 0.61%  | 0.61%  |
| Telecom                | 1,117.30   | 1,106.41   | 0.98%  | 1.36%  | 1.36%  |
| Health Care            | 819.04     | 822.56     | -0.43% | -0.92% | -0.92% |
| Insurance              | 1,165.73   | 1,166.66   | -0.08% | 0.83%  | 0.83%  |
| Basic Materials        | 910.80     | 898.02     | 1.42%  | 1.36%  | 1.36%  |
| Oil and Gas            | 1,272.60   | 1,264.40   | 0.65%  | -0.37% | -0.37% |
| Utilities              | 1,000.00   | 1,000.00   | 0.00%  | 0.00%  | 0.00%  |
| Technology             | 498.34     | 495.43     | 0.59%  | -0.87% | -0.87% |

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers           |       |        | Top Co. -Value               |        |             | Market Cap - KWSEAS |       |
|------------------------------|-------|--------|------------------------------|--------|-------------|---------------------|-------|
| Companies                    | Price | Chg    | Companies                    | Price  | Value       | (In Billion)        |       |
|                              | KWd   | %      |                              | KWd    | KWd '000    | USD                 | KWD   |
| TIJARA AND REAL ESTATE INVES | 48.90 | 12.16% | AHLI UNITED BANK B.S.C       | 217.00 | 6,895,936.5 | 103.60              | 31.30 |
| IFA HOTELS & RESORTS CO. K.S | 22.50 | 8.70%  | NATIONAL BANK OF KUWAIT      | 850.00 | 6,644,555.8 |                     |       |
| INOVEST CO BSC               | 67.80 | 7.28%  | MOBILE TELECOMMUNICATIONS CO | 616.00 | 4,326,918.1 |                     |       |
| ENERGY HOUSE HOLDING CO KSCP | 28.30 | 4.81%  | GULF BANK                    | 219.00 | 3,363,412.0 |                     |       |
| MUBARRAD HOLDING CO KSC      | 74.40 | 4.79%  | FIRST INVESTMENT CO KSCC     | 43.30  | 2,925,692.2 |                     |       |

| Top Equity Losers            |        |         | Top Co. -Volume              |        |          |
|------------------------------|--------|---------|------------------------------|--------|----------|
| Companies                    | Price  | Chg     | Companies                    | Price  | Volume   |
|                              | KWd    | %       |                              | KWd    | '000     |
| UNITED PROJECTS FOR AVIATION | 245.00 | -18.87% | FIRST INVESTMENT CO KSCC     | 43.30  | 65,490.8 |
| YIACO MEDICAL CO. K.S.C.C    | 620.00 | -14.13% | AHLI UNITED BANK B.S.C       | 217.00 | 31,701.0 |
| EQUIPMENT HOLDING CO K.S.C.C | 28.10  | -5.70%  | AAYAN LEASING & INVESTMENT   | 95.80  | 21,156.3 |
| AL MUDON INTL REAL ESTATE CO | 18.60  | -5.58%  | GULF BANK                    | 219.00 | 15,501.5 |
| AL-MASSALEH REAL ESTATE CO   | 33.00  | -5.17%  | TIJARA AND REAL ESTATE INVES | 48.90  | 12,020.1 |

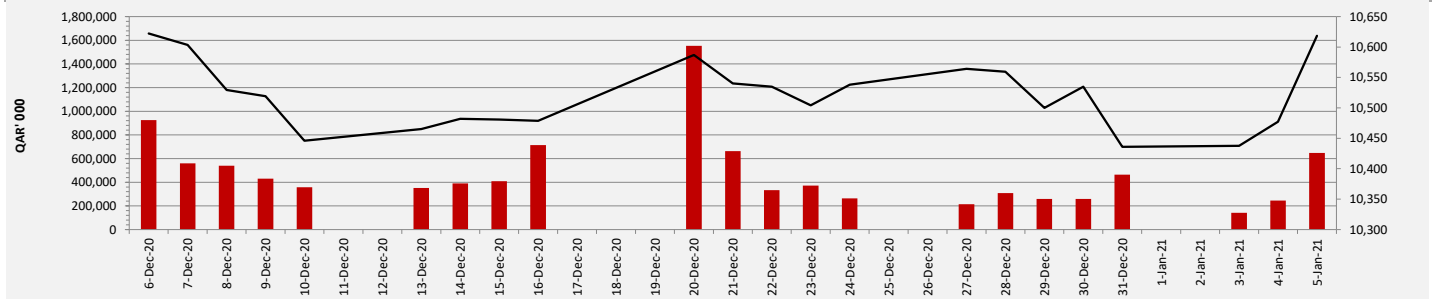
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

|                                | Current    | Previous   | DTD     | MTD   | YTD   |
|--------------------------------|------------|------------|---------|-------|-------|
| Qatar Stock Exchange Index     | 10,618.39  | 10,477.12  | 1.35%   | 1.75% | 1.75% |
| Volume ('000)                  | 370,958.50 | 105,297.60 | 252.30% |       |       |
| Value (QAR'000)                | 648,359.70 | 245,737.60 | 163.84% |       |       |
| <b>Sub-Indices</b>             |            |            |         |       |       |
| QE Total Return Index          | 20,413.51  | 20,141.93  | 1.35%   | 1.75% | 1.75% |
| Al Rayan Islamic               | 4,323.12   | 4,289.39   | 0.79%   | 1.26% | 1.26% |
| All Share Index                | 3,259.93   | 3,216.73   | 1.34%   | 1.89% | 1.89% |
| All Share Banks&Finac          | 4,349.79   | 4,275.38   | 1.74%   | 2.40% | 2.40% |
| All Share Industrials          | 3,131.43   | 3,100.74   | 0.99%   | 1.08% | 1.08% |
| All Share Transprt In          | 3,366.33   | 3,302.18   | 1.94%   | 2.10% | 2.10% |
| All Share Real Estate          | 1,947.00   | 1,940.93   | 0.31%   | 0.95% | 0.95% |
| All Share Insurance            | 2,470.90   | 2,435.62   | 1.45%   | 3.13% | 3.13% |
| All Share Telecoms In          | 1,017.63   | 1,011.55   | 0.60%   | 0.69% | 0.69% |
| All Share Consumer Goods & Srv | 8,210.98   | 8,207.01   | 0.05%   | 0.85% | 0.85% |

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



| Top Equity Gainers           | Price | Chg    | Top Co. -Value               | Price | Value     | Market Cap - DSM Index |
|------------------------------|-------|--------|------------------------------|-------|-----------|------------------------|
| Companies                    | QAR   | %      | Companies                    | QAR   | QAR' 000  | (In Billion)           |
| QATAR GAS TRANSPORT(NAKILAT) | 3.31  | 3.44%  | INVESTMENT HOLDING GROUP     | 0.60  | 100,176.8 | USD                    |
| QATAR INSURANCE CO           | 2.50  | 2.88%  | QATAR NATIONAL BANK          | 18.49 | 87,585.2  | 151                    |
| QATAR NATIONAL BANK          | 18.49 | 2.44%  | MASRAF AL RAYAN              | 4.56  | 39,344.2  | QAR                    |
| QATAR ISLAMIC INSURANCE GROU | 6.91  | 2.37%  | QATAR FUEL QSC               | 18.98 | 34,714.2  | 548                    |
| QATAR ELECTRICITY & WATER CO | 18.23 | 1.84%  | SALAM INTERNATIONAL INVESTME | 0.66  | 29,933.5  |                        |
| Top Equity Losers            | Price | Chg    | Top Co. -Volume              | Price | Value     |                        |
| Companies                    | QAR   | %      | Companies                    | QAR   | '000      |                        |
| QATAR CINEMA & FILM DISTRIB  | 3.66  | -8.31% | INVESTMENT HOLDING GROUP     | 0.60  | 167,306.0 |                        |
| QATAR GENERAL INSURANCE & RE | 2.55  | -3.74% | SALAM INTERNATIONAL INVESTME | 0.66  | 44,727.4  |                        |
| AL MEERA CONSUMER GOODS CO   | 20.64 | -1.20% | MAZAYA REAL ESTATE DEVELOPME | 1.28  | 20,527.7  |                        |
| GULF INTERNATIONAL SERVICES  | 1.73  | -0.75% | EZDAN HOLDING GROUP          | 1.80  | 13,632.2  |                        |
| WIDAM FOOD CO                | 6.27  | -0.44% | ALIARAH HOLDING COMPANY QPS  | 1.26  | 9,107.6   |                        |

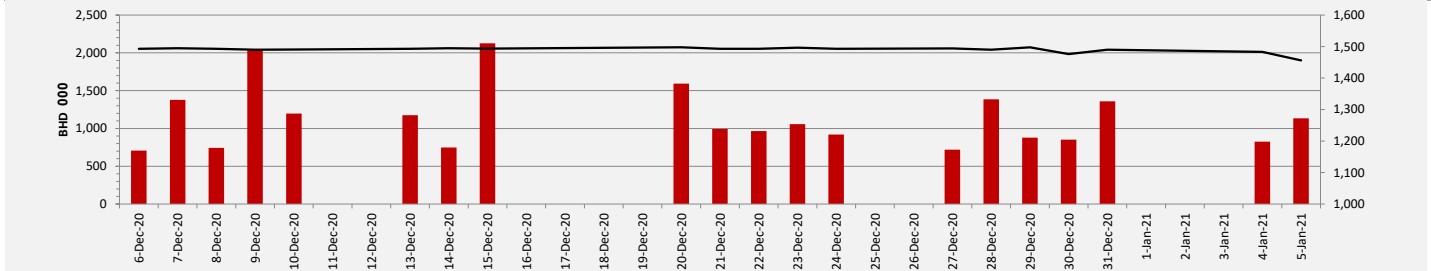
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

|                    | Current  | Previous | DTD    | MTD    | YTD    |
|--------------------|----------|----------|--------|--------|--------|
| Bahrain Bourse     | 1,456.05 | 1,483.30 | -1.84% | -2.26% | -2.26% |
| Volume ('000)      | 5,759    | 4,302    | 33.89% |        |        |
| Value (BHD'000)    | 1,135.01 | 825.44   | 37.50% |        |        |
| <b>Sub-Indices</b> |          |          |        |        |        |
| Banks              | 3,231.60 | 3,338.14 | -3.19% | -3.91% | -3.91% |
| Hotel and Tourism  | 1,958.10 | 1,958.10 | 0.00%  | 0.00%  | 0.00%  |
| Industrial         | 813.71   | 818.42   | -0.58% | -1.15% | -1.15% |
| Insurance          | 1,654.47 | 1,654.47 | 0.00%  | 0.00%  | 0.00%  |
| Investment         | 583.93   | 585.35   | -0.24% | -0.22% | -0.22% |
| Services           | 1,800.32 | 1,806.58 | -0.35% | -0.36% | -0.36% |

### Bahrain Bourse (RHS) vs. Turnover (LHS)



| Top Equity Gainers        | Price | Chg   | Top Co. -Value               | Price | Value    | Market Cap - BHSEASI |
|---------------------------|-------|-------|------------------------------|-------|----------|----------------------|
| Companies                 | BHD   | %     | Companies                    | BHD   | BHD' 000 | (In Billion)         |
| AL-SALAM BANK             | 0.08  | 1.35% | AHLI UNITED BANK B.S.C       | 0.72  | 425.4    | USD                  |
| GFH FINANCIAL GROUP BSC   | 0.17  | 0.61% | GFH FINANCIAL GROUP BSC      | 0.17  | 345.1    | 23                   |
| APM TERMINALS BAHRAIN BSC | 1.56  | 0.13% | NATIONAL BANK OF BAHRAIN BSC | 0.62  | 59.1     |                      |
| -                         | -     | -     | ALUMINIUM BAHRAIN BSC        | 0.51  | 34.7     | BHD                  |
| -                         | -     | -     | BAHRAIN TELECOM CO           | 0.60  | 28.2     | 9                    |

| Top Equity Losers           | Price | Chg    | Top Co. -Volume              | Price | Volume  |
|-----------------------------|-------|--------|------------------------------|-------|---------|
| Companies                   | BHD   | %      | Companies                    | BHD   | '000    |
| BAHRAIN COMMERCIAL FACILITE | 0.48  | -5.49% | GFH FINANCIAL GROUP BSC      | 0.17  | 2,100.0 |
| AHLI UNITED BANK B.S.C      | 0.72  | -4.64% | AHLI UNITED BANK B.S.C       | 0.72  | 589.6   |
| BBK BSC                     | 0.49  | -3.96% | SEEF PROPERTIES              | 0.17  | 140.6   |
| SEEF PROPERTIES             | 0.17  | -2.92% | KHALEEJI COMMERCIAL BANK     | 0.05  | 100.0   |
| ALUMINIUM BAHRAIN BSC       | 0.51  | -0.59% | NATIONAL BANK OF BAHRAIN BSC | 0.62  | 96.0    |

Source: Bloomberg



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UBHAR GCC Fund NAV, OMR

1.031

As of:

29-Nov-2020

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