

U Capital Market Close Report

Date: 5-Jan-2022

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,186.64	4,178.93	7.71	0.18%	1.38%	1.38%	11.8	0.8
Saudi Stock Exchange	11,429.61	11,356.80	72.81	0.64%	1.31%	1.31%	25.2	2.4
Kuwait Stock Exchange	7,105.91	7,055.42	50.49	0.72%	0.89%	0.89%	20.8	1.6
Qatar Exchange	11,922.17	11,713.76	208.41	1.78%	2.55%	2.55%	16.6	1.8
Bahrain Bourse	1,796.08	1,796.49	-0.41	-0.02%	-0.07%	-0.07%	10.0	0.9
Dubai Financial Market	3,225.29	3,216.24	9.05	0.28%	0.92%	0.92%	20.1	1.1
Abu Dhabi Securities Exchange	8,406.69	8,409.70	-3.01	-0.04%	-0.96%	-0.96%	22.9	2.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,517.72	0.0%	1.8%
Germany	DAX	16,256.77	0.6%	2.3%
France	CAC 40	7,353.75	0.5%	2.8%
United States				
USA	DJIA	36,799.65	0.6%	1.3%
USA	S&P 500	4,793.54	-0.1%	0.6%
USA	NASDAQ	15,622.72	-1.3%	-0.1%
Asia Pacific				
Japan	NIKKEI 225	29,332.16	0.1%	1.9%
HongKong	HANG SENG	22,907.25	-1.6%	-2.1%
Arab Market Indices				
Tunis	Tunis Se Index	6,966.79	0.1%	-1.1%
Egypt	The Egyptian Exchange	12,049.39	0.6%	-0.5%
Jordan	Amman Stock Exchange	4,793.54	-0.1%	0.8%
Palestine	Palestine Sec. Exchange	36,799.65	0.6%	0.6%
MSCI				
Bahrain		115.36	-0.8%	-0.9%
Kuwait		824.06	0.4%	0.7%
Oman		641.37	0.3%	3.0%
Qatar		884.48	0.3%	0.7%
UAE		448.53	-0.7%	-0.6%
GCC Countries		584.36	-0.1%	0.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	79.9	-0.1%	2.7%
WTI Crude (per bbl)	76.8	-0.2%	2.1%
Oman Crude Oil	78.2	-0.3%	2.0%
Gold100 OZ (per oz)	1,819.1	0.2%	-0.6%
Silver (per oz)	23.1	0.0%	-1.1%
Platinum (per oz)	981.2	0.6%	1.3%
Copper, MT	9,768.0	0.5%	0.5%
Aluminium, MT	2,839.0	1.1%	1.1%
Lead, MT	2,298.0	-0.3%	-0.3%
Zinc, MT	3,604.0	2.0%	2.0%
Nickel, MT	21,137.0	1.8%	1.8%

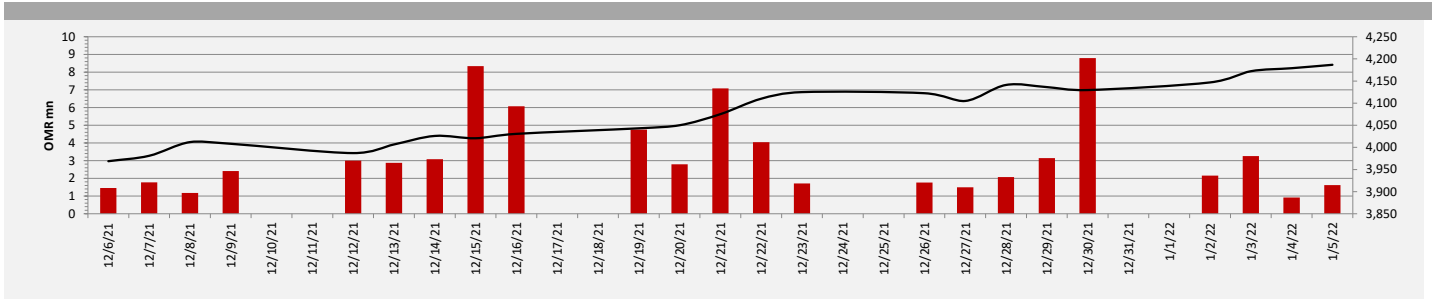
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.132	0.884
British Pound	GBP	1.354	0.739
Japanese Yen	JPY	0.009	115.660
Chinese Renminbi	CNH	0.157	6.374
Indian Rupee	INR	0.013	74.360
Russian Ruble	RUB	0.013	75.766
Canadian Dollar	CAD	0.786	1.272
Australian Dollar	AUD	0.726	1.378

Source: Bloomberg , Report generated at 4:00pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 22.2bn (USD 58.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,186.64	4,178.93	0.18%	1.38%	1.38%	Up	Down
MSX Total Return Index	5,038.02	5,028.74	0.18%	1.38%	1.38%		
volume (OMR'000)	7,451.32	8,852.61	-15.83%			9	9
Value (OMR'000)	1,620.10	922.66	75.59%				
Sub-Indices						Unchanged	
Financial Sector	6,674.29	6,659.63	0.22%	1.47%	1.47%	17	
Industry Sector	6,033.91	6,047.53	-0.23%	-0.71%	-0.71%		
Services Sector	1,635.59	1,632.33	0.20%	0.91%	0.91%		
MSX Sharia	529.03	526.48	0.48%	-0.52%	-0.52%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL MADINA TAKAFUL CO SAOC	0.098	4.3%
OMAN INVESTMENT & FINANCE	0.148	2.1%
AHLI BANK	0.118	1.7%
GLOBAL FIN INVESTMENT	0.063	1.6%
OMAN NATIONAL ENGINEERING AN	0.094	1.1%

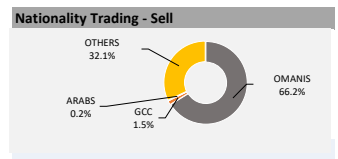
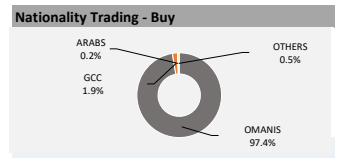
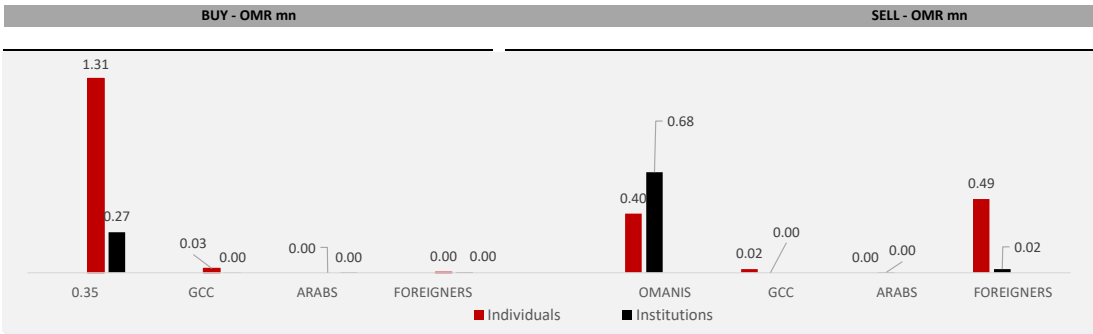
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.500	598.1
OMAN INVESTMENT & FINANCE	0.148	354.4
AL MAHA CERAMICS CO SAOC	0.436	179.5
AL-ANWAR CERAMIC TILES CO	0.430	137.6
BANK NIZWA	0.098	74.2

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	1,578.4	97%
GCC	31.1	2%
ARABS	2.8	0%
OTHERS	7.8	0%

Top Equity Losers	Price	Chg
Companies	OMR	%
VOLTAMP ENERGY SAOG	0.112	-2.6%
NATL ALUMINIUM PRODUCTS	0.132	-2.2%
HSBC BANK OMAN	0.102	-1.9%
MUSCAT FINANCE	0.057	-1.7%
AL ANWAR INVESTMENTS CO SAO	0.093	-1.1%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
OMAN INVESTMENT & FINANCE	0.148	2,396.2
BANKMUSCAT SAOG	0.500	1,196.2
BANK NIZWA	0.098	759.1
AHLI BANK	0.118	604.2
AL MAHA CERAMICS CO SAOC	0.436	411.6

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	1,072.7	66%
GCC	24.7	2%
ARABS	3.1	0%
OTHERS	519.5	32%



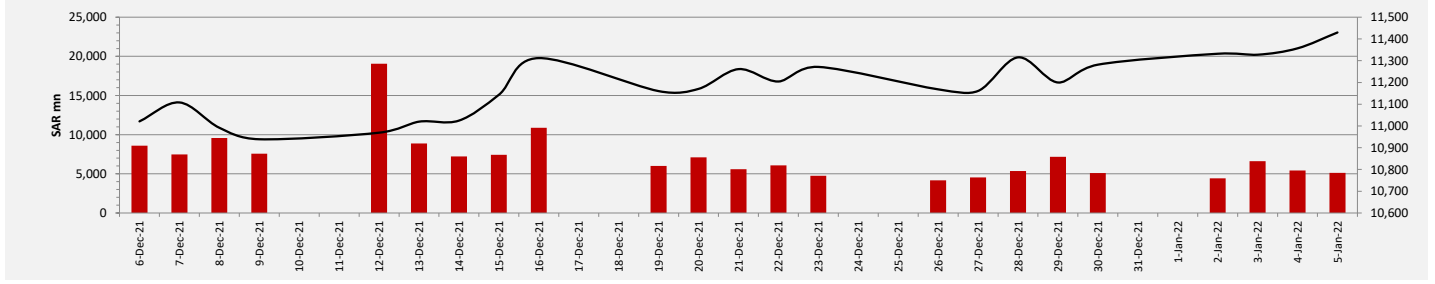
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,429.61	11,356.80	0.64%	1.31%	1.31%
Volume ('000)	133,632.10	134,431.80	-0.59%		
Value (SAR'000)	5,124,650	5,420,779	-5.46%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,858.72	4,819.53	0.81%	0.48%	0.48%
Tadawul Commercial & Prof Serv.	4,338.03	4,285.48	1.23%	-2.38%	-2.38%
Tadawul Materials	7,361.30	7,314.54	0.64%	0.24%	0.24%
Tadawul Transportation	5,305.60	5,247.73	1.10%	1.37%	1.37%
Tadawul Energy	5,512.03	5,489.51	0.41%	-0.06%	-0.06%
Tadawul Utilities	5,966.79	5,934.97	0.54%	0.57%	0.57%
Tadawul Cons Dura & App	6,285.88	6,217.79	1.10%	-1.00%	-1.00%
Tadawul Consumer Svc	4,627.61	4,606.53	0.46%	-0.28%	-0.28%
Tadawul Media	24,031.64	23,598.43	1.84%	3.34%	3.34%
Tadawul Banks	12,518.06	12,441.00	0.62%	2.43%	2.43%
Tadawul Diversified Fin	6,864.39	6,776.80	1.29%	0.52%	0.52%
Tadawul Insurance	5,987.95	5,941.66	0.78%	-0.04%	-0.04%
Tadawul RE Mgmt & Dev	3,203.92	3,197.49	0.20%	1.04%	1.04%
Tadawul Telecom	7,286.59	7,258.63	0.39%	0.12%	0.12%
Tadawul Retailing	9,946.67	9,863.85	0.84%	1.01%	1.01%
Tadawul Food & Staples Retailing	9,173.25	9,164.75	0.09%	0.57%	0.57%
Tadawul Health Care Equipment & Services	7,436.58	7,386.05	0.68%	1.67%	1.67%
Tadawul Pharma, Biotech & Life Science	5,164.91	5,118.74	0.90%	-0.51%	-0.51%
Tadawul REITs	4,621.07	4,590.65	0.66%	0.20%	0.20%
Tadawul Capital Goods	7,677.40	7,591.13	1.14%	1.75%	1.75%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
KINGDOM HOLDING CO	10.50	5.00%	AL RAJHI BANK	142.40	319,775.1	USD
TAKWEEN ADVANCED INDUSTRIES	17.90	4.43%	BANK AL-JAZIRA	20.94	214,575.6	2697
ALUJAIN HOLDING	55.50	4.13%	ALINMA BANK	25.05	214,451.9	SAR
NATIONAL GYPSUM	47.30	3.73%	SAUDI BASIC INDUSTRIES CORP	118.20	167,319.7	
SAUDI PAPER MANUFACTURING CO	48.70	3.51%	WAFRAH FOR INDUSTRY AND DEVE	148.00	130,102.0	9,988

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ALLIED COOPERATIVE INSURANCE	20.90	-1.88%	DAR AL ARKAN REAL ESTATE DEV	10.42	11,353.9
ARABIAN INTERNET & COMMUNICA	193.20	-1.63%	BANK AL-JAZIRA	20.94	10,334.6
WAFRAH FOR INDUSTRY AND DEVE	148.00	-1.33%	ALINMA BANK	25.05	8,558.1
SAUDI ARABIA REFINERIES CO	135.80	-1.02%	EMAAR ECONOMIC CITY	12.08	3,599.9
TOURISM ENTERPRISE CO/ SHAMS	164.00	-0.97%	SAUDI ELECTRICITY CO	24.26	2,809.9

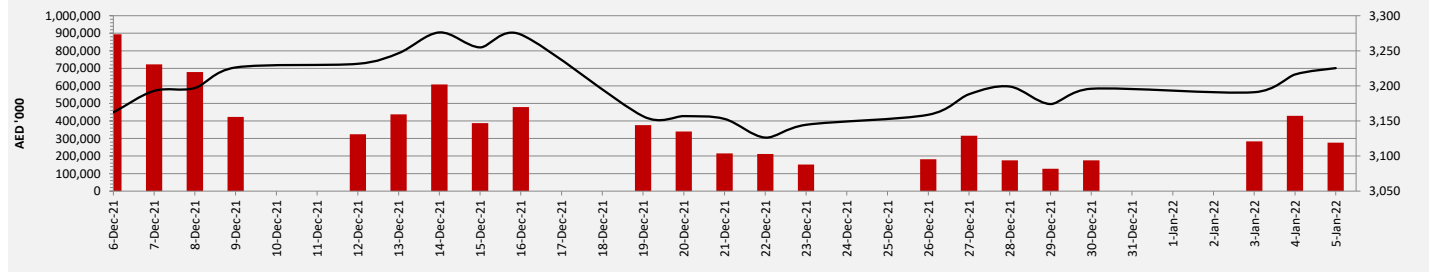
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,225.29	3,216.24	0.28%	0.9%	0.9%
Volume ('000)	194,483	241,055	-19.3%		
Value (AED'000)	276,400	428,803	-35.5%		
Sub-Indices					
Real Estate & Construction	4,731.14	4,684.18	1.0%	1.7%	1.7%
Banking	2,902.83	2,903.86	0.0%	1.5%	1.5%
Investment and Financial	3,940.02	3,940.51	0.0%	-1.9%	-1.9%
Insurance	2,268.99	2,280.18	-0.5%	0.3%	0.3%
Consumer Staples	52.08	49.52	5.2%	0.2%	0.2%
Services	724.19	715.70	1.2%	0.2%	0.2%
Industrial	98.82	98.82	0.0%	7.1%	7.1%
Telecommunication	1,115.72	1,120.78	-0.5%	-0.2%	-0.2%
Transportation	796.00	795.49	0.1%	-0.2%	-0.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
EMIRATES REFRESHMENTS CO	6.60	9.09%	GFH FINANCIAL GROUP BSC	1.30	67,469.0		
ITHMAAR HOLDING BSC	0.25	5.49%	EMAAR PROPERTIES PJSC	4.99	60,816.6		
AAN DIGITAL SERVICES CO	0.21	3.48%	DUBAI FINANCIAL MARKET PJSC	2.66	30,869.5		
AMANAT HOLDINGS PJSC	1.16	2.65%	EMIRATES NBD PJSC	13.75	20,211.5		
AL SALAM BANK BSC	0.98	1.77%	DUBAI ISLAMIC BANK	5.49	16,538.5		
						96	355

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
MASHREQBANK	76.00	-4.40%	GFH FINANCIAL GROUP BSC	1.30	51,346.7
GFH FINANCIAL GROUP BSC	1.30	-3.70%	ITHMAAR HOLDING BSC	0.25	40,734.5
DUBAI NATIONAL INSURANCE	5.80	-2.36%	DEYAAR DEVELOPMENT PJSC	0.49	16,599.1
DAMAC PROPERTIES DUBAI CO	1.40	-1.41%	AMLAK FINANCE	0.79	16,015.5
SHUAA CAPITAL	0.69	-1.15%	UNION PROPERTIES PJSC	0.32	12,765.6

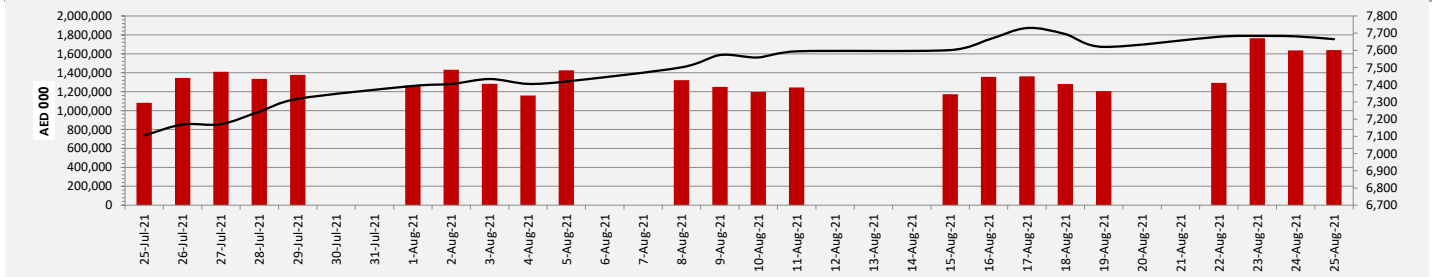
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	8,406.69	8,409.70	-0.04%	-0.96%	-0.96%
Volume ('000)	221,019.40	241,723.40	-8.57%		
Value (AED'000)	1,375,845.00	1,434,464.00	-4.09%		
Sub-Indices					
Banking	11,984.46	12,002.77	-0.15%	-0.26%	-0.26%
Telecommunication	7,569.93	7,588.53	-0.25%	-2.71%	-2.71%
Consumer Services	10,299.28	10,464.10	-1.58%	-3.77%	-3.77%
Insurance	2,192.25	2,193.42	-0.05%	-0.14%	-0.14%
Industrials	3,723.41	3,719.90	0.09%	0.05%	0.05%
Invst and Financial Services	10,628.60	10,615.75	0.12%	-1.10%	-1.10%
Energy	2,162.11	2,172.18	-0.46%	-1.90%	-1.90%
Services	4,249.23	4,256.31	-0.17%	1.13%	1.13%
Real Estate	6,285.48	6,184.26	1.64%	2.73%	2.73%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
FUJAIRAH CEMENT INDUSTRIES	0.65	11.11%	ALDAR PROPERTIES PJSC	4.10	334,940.2	USD
GULF MEDICAL PROJECTS	1.82	7.06%	FIRST ABU DHABI BANK PJSC	18.68	288,128.0	402
AL QUDRA HOLDING PJSC	4.49	3.70%	EMIRATES TELECOM GROUP CO	30.82	83,610.7	AED
SUDATEL TELECOM GROUP LTD	0.35	2.66%	ALPHA DHABI HOLDING PJSC	26.24	80,165.4	1,491
NATIONAL BANK OF RAS AL-KHAI	4.60	2.22%	ABU DHABI NATIONAL OIL CO FO	4.19	49,187.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL KHAIMAH WHITE CEMENT	1.65	-2.94%	ALDAR PROPERTIES PJSC	4.10	82,646.9
ESHRAQ INVESTMENTS PJSC	0.35	-2.78%	ESHRAQ INVESTMENTS PJSC	0.35	39,576.4
METHAQ TAKAFUL INSURANCE	0.79	-2.35%	FIRST ABU DHABI BANK PJSC	18.68	15,396.7
ABU DHABI NATIONAL ENERGY CO	1.27	-2.31%	ABU DHABI NATIONAL OIL CO FO	4.19	11,691.2
NATIONAL MARINE DREDGING CO	13.48	-2.18%	DANA GAS	1.04	6,545.3

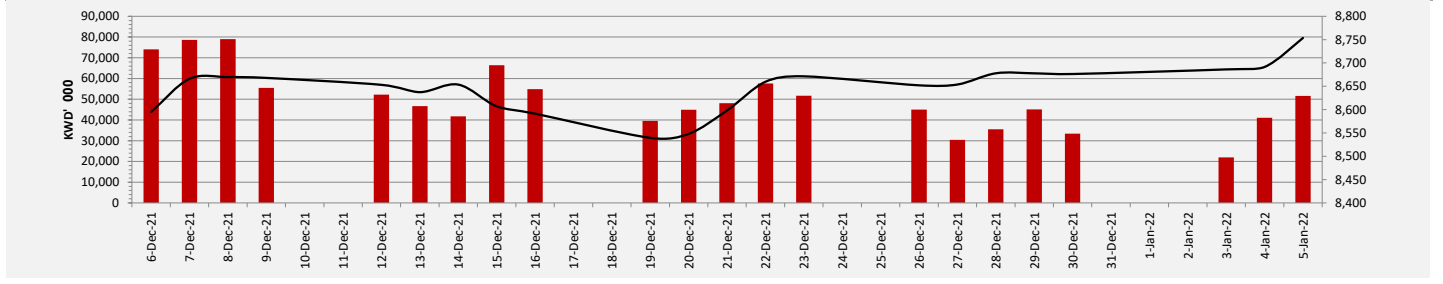
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	7,105.91	7,055.42	0.72%	0.89%	0.89%
Volume ('000)	262,890.00	212,552.40	23.68%		
Value (KWD'000)	51,605.65	41,093.93	25.58%		
Sub-Indices					
Industrials	1,135.98	1,134.54	0.13%	-0.48%	-0.48%
Banks	1,643.93	1,630.67	0.81%	1.30%	1.30%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	725.61	726.64	-0.14%	-0.75%	-0.75%
Real Estate	1,324.64	1,312.49	0.93%	-0.13%	-0.13%
Financial Services	1,434.60	1,420.19	1.01%	0.79%	0.79%
Telecom	1,097.46	1,094.04	0.31%	0.74%	0.74%
Health Care	798.48	798.48	0.00%	0.18%	0.18%
Insurance	1,534.83	1,531.05	0.25%	0.09%	0.09%
Basic Materials	1,031.16	1,030.74	0.04%	0.62%	0.62%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	756.60	785.70	-3.70%	10.64%	10.64%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT HOTELS SAK	85.00	21.3%	GFH FINANCIAL GROUP BSC	106.00	9,995,425.8	136.37	41.20
IFA HOTELS & RESORTS CO. K.S	58.70	10.8%	NATIONAL BANK OF KUWAIT	1020.00	5,483,320.8		
FIRST TAKAFUL INSURANCE CO	54.80	9.6%	INJAZZAT REAL STATE COMPANY	108.00	2,479,031.6		
GULF FRANCHISING HOLDING CO	104.00	9.6%	AHLI UNITED BANK B.S.C	275.00	2,195,106.6		
AL-MADAR FINANCE & INVT CO	117.00	5.4%	INTL FINANCIAL ADVISORS	118.00	2,040,554.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
METAL & RECYCLING CO	91.00	-4.2%	GFH FINANCIAL GROUP BSC	106.00	92,648.5
AUTOMATED SYSTEMS CO KSCC	104.00	-3.7%	INJAZZAT REAL STATE COMPANY	108.00	23,215.8
FIRST DUBAI REAL ESTATE DEVE	99.00	-2.9%	INTL FINANCIAL ADVISORS	118.00	17,562.2
EDUCATIONAL HOLDING GROUP	3700.00	-2.6%	KUWAIT REAL ESTATE CO KSC	178.00	11,118.3
KUWAIT NATIONAL CINEMA CO	880.00	-2.2%	AAYAN LEASING & INVESTMENT	160.00	10,819.2

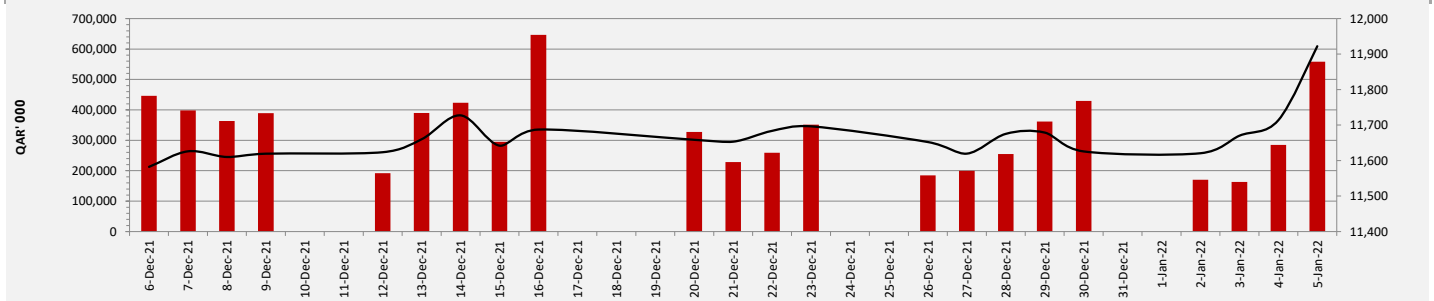
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,922.17	11,713.76	1.78%	2.55%	2.55%
Volume ('000)	140,680.20	98,859.22	42.30%		
Value (QAR'000)	558,378.90	285,009.10	95.92%		
Sub-Indices					
QE Total Return Index	23,600.65	23,188.10	1.78%	2.55%	2.55%
Al Rayan Islamic	4,861.95	4,767.97	1.97%	3.08%	3.08%
All Share Index	3,758.85	3,705.24	1.45%	1.64%	1.64%
All Share Banks&Finac	5,036.44	4,977.33	1.19%	1.49%	1.49%
All Share Industrials	4,169.02	4,057.81	2.74%	3.62%	3.62%
All Share Transprt In	3,593.05	3,579.73	0.37%	1.00%	1.00%
All Share Real Estate	1,795.70	1,774.53	1.19%	3.19%	3.19%
All Share Insurance	2,635.62	2,621.96	0.52%	-3.35%	-3.35%
All Share Telecoms In	1,071.66	1,043.44	2.70%	1.32%	1.32%
All Share Consumer Goods & Srv	8,179.63	8,136.57	0.53%	-0.45%	-0.45%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
OOREDOO QPSC	7.15	3.6%	QATAR NATIONAL BANK	20.19	115,173.0	163	592
INDUSTRIES QATAR	16.10	3.5%	QATAR ISLAMIC BANK	18.89	74,690.0		
MANNAI CORPORATION QSC	4.87	3.3%	MASRAF AL RAYAN	4.94	46,803.3		
QATAR ISLAMIC BANK	18.89	3.2%	INDUSTRIES QATAR	16.10	38,808.3		
SALAM INTERNATIONAL INVESTME	0.81	2.6%	QATAR NAVIGATION	7.78	30,539.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR GENERAL INSURANCE & RE	2.00	-0.1%	SALAM INTERNATIONAL INVESTME	0.81	19,455.3
-	-	-	MAZAYA REAL ESTATE DEVELOPME	0.91	14,875.4
-	-	-	GULF INTERNATIONAL SERVICES	1.73	9,603.5
-	-	-	MASRAF AL RAYAN	4.94	9,538.1
-	-	-	MESAIEED PETROCHEMICAL HOLDI	2.25	9,171.5

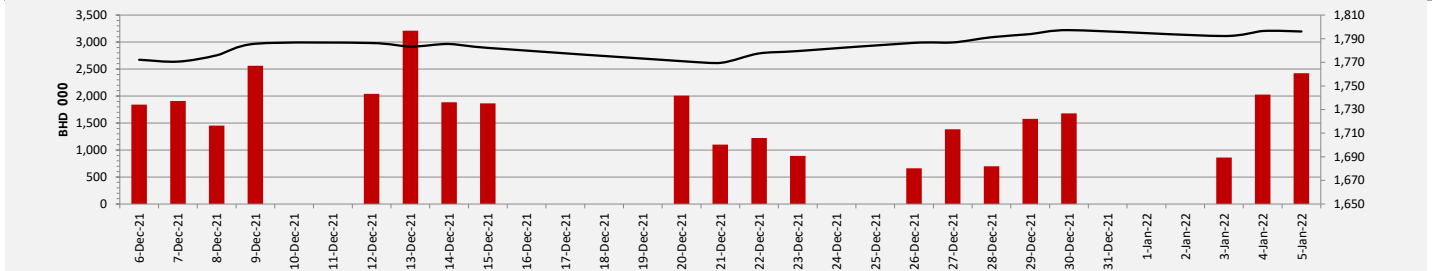
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,796.08	1,796.49	-0.02%	-0.07%	-0.07%
Volume ('000)	7,777	9,377	-17.06%		
Value (BHD'000)	2,423.04	2,026.27	19.58%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AL SALAM BANK BSC	0.10	1.03%	ALUMINIUM BAHRAIN BSC	0.80	433.9	USD
BAHRAIN COMMERCIAL FACILITE	0.50	1.01%	GFH FINANCIAL GROUP BSC	0.35	299.8	29
-	-	-	ARAB BANKING CORP BSC-ŞUS	0.38	45.0	BHD
-	-	-	AHLI UNITED BANK B.S.C	0.92	34.3	11
-	-	-	AL SALAM BANK BSC	0.10	32.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BBK BSC	0.53	-0.56%	GFH FINANCIAL GROUP BSC	0.35	844.7
GFH FINANCIAL GROUP BSC	0.35	-0.28%	ALUMINIUM BAHRAIN BSC	0.80	542.4
-	-	-	AL SALAM BANK BSC	0.10	333.0
-	-	-	ARAB BANKING CORP BSC-ŞUS	0.38	120.1
-	-	-	ITHMAAR HOLDING BSC	0.07	100.0

Source: Bloomberg

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