

U Capital Market Close Report

Date: 5-Oct-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,947.56	3,942.50	5.06	0.13%	0.13%	7.89%	11.7	0.8
Saudi Stock Exchange	11,569.37	11,466.91	102.46	0.89%	0.64%	33.14%	28.4	2.5
Kuwait Stock Exchange	6,876.67	6,878.42	-1.75	-0.03%	0.17%	23.99%	27.5	1.7
Qatar Exchange	11,521.10	11,512.29	8.81	0.08%	0.31%	10.40%	17.9	1.8
Bahrain Bourse	1,703.63	1,708.86	-5.23	-0.31%	-0.11%	14.35%	12.0	0.8
Dubai Financial Market	2,783.39	2,812.14	-28.75	-1.02%	-2.18%	11.69%	21.1	1.0
Abu Dhabi Securities Exchange	7,688.54	7,698.26	-9.72	-0.13%	-0.13%	52.39%	23.9	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,063.63	0.0%	9.3%
Germany	DAX	15,113.71	0.5%	10.2%
France	CAC 40	6,539.07	0.9%	17.8%
United States				
USA	DJIA	34,002.92	-0.9%	11.1%
USA	S&P 500	4,300.46	-1.3%	14.5%
USA	NASDAQ	14,255.48	-2.1%	10.6%
Asia Pacific				
Japan	NIKKEI 225	27,822.12	-2.2%	1.4%
HongKong	HANG SENG	24,104.15	0.3%	-11.5%
Arab Market Indices				
Tunis	Tunis Se Index	7,264.06	-0.3%	5.5%
Egypt	The Egyptian Exchange	10,420.82	-0.1%	15.8%
Jordan	Amman Stock Exchange	4,300.46	-1.3%	-3.9%
Palestine	Palestine Sec. Exchange	34,002.92	-0.9%	14.5%
MSCI				
Bahrain		117.23	-0.9%	25.8%
Kuwait		800.85	0.0%	24.4%
Oman		583.42	0.0%	17.6%
Qatar		857.88	0.6%	9.3%
UAE		408.48	-0.3%	30.0%
GCC Countries		556.40	-0.1%	20.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	82.3	1.2%	62.1%
WTI Crude (per bbl)	78.4	1.0%	63.9%
Oman Crude Oil	79.5	0.5%	55.7%
Gold100 OZ (per oz)	1,757.6	-0.7%	-7.4%
Silver (per oz)	22.5	-0.6%	-14.6%
Platinum (per oz)	957.6	-1.2%	-10.7%
Copper, MT	9,250.5	1.3%	19.1%
Aluminium, MT	2,916.0	2.1%	47.3%
Lead, MT	2,148.0	0.4%	7.7%
Zinc, MT	3,016.0	1.1%	9.6%
Nickel, MT	17,924.0	-0.3%	7.9%

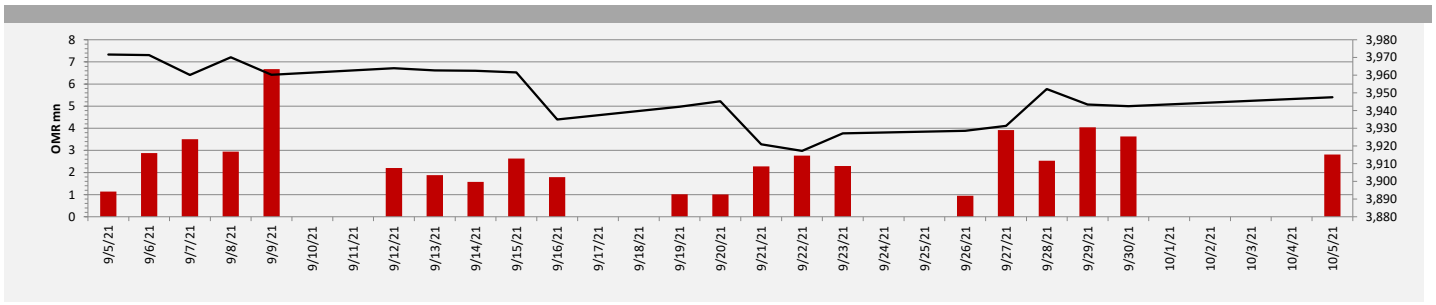
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.160	0.862
British Pound	GBP	1.362	0.734
Japanese Yen	JPY	0.009	111.200
Chinese Renminbi	CNH	0.155	6.448
Indian Rupee	INR	0.013	74.449
Russian Ruble	RUB	0.014	72.556
Canadian Dollar	CAD	0.794	1.259
Australian Dollar	AUD	0.728	1.374

Source: Bloomberg

Muscat Stock Exchange

Market Cap: OMR 22bn (USD 58bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,947.56	3,942.50	0.13%	0.13%	7.89%	Up	Down
Saudi Stock Exchange	4,744.57	4,738.48	0.13%	0.13%	13.63%		
Kuwait Stock Exchange	9,615.62	17,373.71	-44.65%			5	11
Value (OMR'000)	2,808.62	3,628.11	-22.59%				
Bahrain Bourse						Unchanged	
Financial Sector	6,247.75	6,235.67	0.19%	0.19%	10.56%	15	
Industry Sector	6,251.67	6,250.56	0.02%	0.02%	45.52%		
Services Sector	1,692.69	1,697.29	-0.27%	-0.27%	6.34%		
MSX Sharia	578.25	579.74	-0.26%	-0.26%	10.44%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
BANKMUSCAT SAOG	0.460	3.14%
AL MAHA CERAMICS CO SAOC	0.542	2.26%
AL-ANWAR CERAMIC TILES CO	0.488	1.24%
OMAN QATAR INSURANCE CO	0.168	1.20%
NATIONAL BANK OF OMAN SAOG	0.187	1.08%

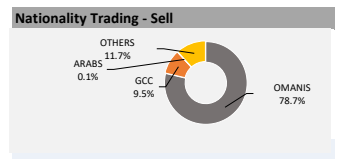
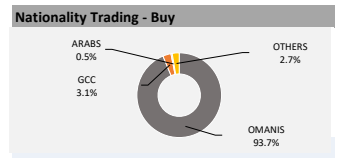
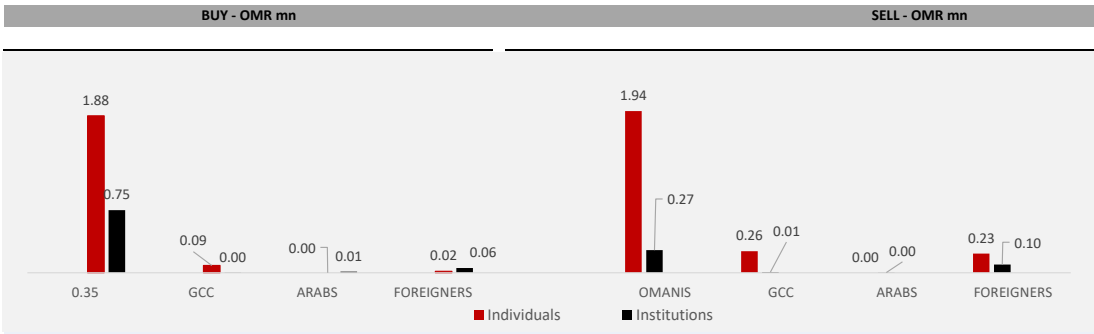
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.460	1,474.3
RENAISSANCE SERVICES SAOG	0.470	387.8
AL MADINA TAKAFUL CO SAOC	0.101	156.0
NATIONAL BANK OF OMAN SAOG	0.187	150.1
OMAN QATAR INSURANCE CO	0.168	123.2

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	2,632.8	94%
GCC	87.7	3%
ARABS	13.2	0%
OTHERS	74.9	3%

Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR INTL DEVELOPMENT	0.220	-7.56%
AL MADINA TAKAFUL CO SAOC	0.101	-2.88%
NATL ALUMINIUM PRODUCTS	0.143	-2.72%
RAYSUT CEMENT CO	0.250	-2.34%
OOREDOD	0.382	-2.05%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.460	3,211.8
AL MADINA TAKAFUL CO SAOC	0.101	1,544.4
RENAISSANCE SERVICES SAOG	0.470	825.0
NATIONAL BANK OF OMAN SAOG	0.187	802.5
OMAN QATAR INSURANCE CO	0.168	735.3

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	2,210.2	79%
GCC	266.9	10%
ARABS	2.7	0%
OTHERS	328.8	12%



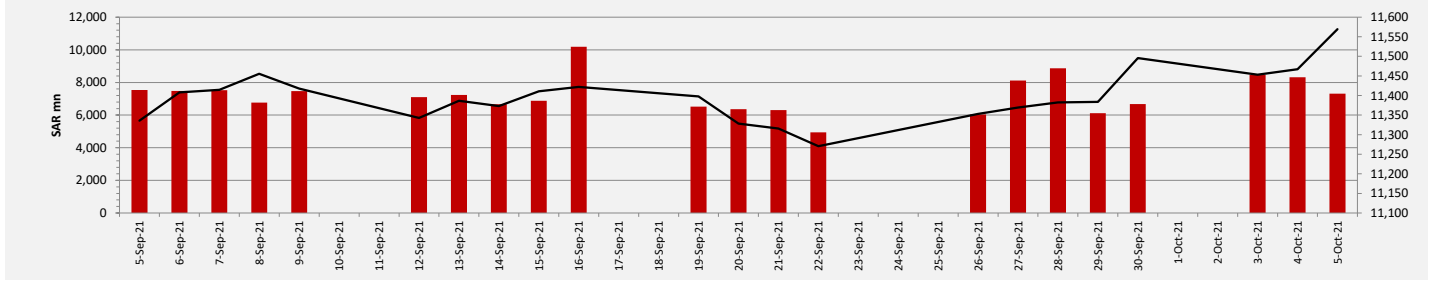
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,569.37	11,466.91	0.89%	0.64%	33.14%
Volume ('000)	192,346.70	198,015.40	-2.86%		
Value (SAR'000)	7,308,150	8,320,370	-12.17%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,610.54	5,627.01	-0.29%	-1.83%	2.69%
Tadawul Commercial & Prof Serv.	4,756.70	4,756.29	0.01%	0.56%	17.17%
Tadawul Materials	7,998.89	7,927.48	0.90%	-1.33%	39.21%
Tadawul Transportation	6,182.64	6,209.92	-0.44%	-1.78%	27.66%
Tadawul Energy	5,843.86	5,747.33	1.68%	2.55%	8.47%
Tadawul Utilities	6,122.76	6,028.06	1.57%	0.82%	32.84%
Tadawul Cons Dura & App	8,108.56	8,138.02	-0.36%	0.30%	41.70%
Tadawul Consumer Svc	5,221.07	5,214.05	0.13%	1.30%	22.30%
Tadawul Media	19,327.73	19,433.65	-0.55%	-1.78%	89.17%
Tadawul Banks	11,591.97	11,383.87	1.83%	3.55%	52.75%
Tadawul Diversified Fin	7,484.43	7,515.44	-0.41%	-2.23%	62.88%
Tadawul Insurance	6,684.15	6,675.89	0.12%	-1.80%	10.95%
Tadawul RE Mgmt & Dev	3,448.58	3,450.88	-0.07%	-1.74%	14.21%
Tadawul Telecom	7,558.08	7,685.46	-1.66%	-5.66%	9.56%
Tadawul Retailing	10,568.96	10,723.94	-1.45%	-2.24%	23.52%
Tadawul Food & Staples Retailing	9,758.63	9,828.30	-0.71%	-0.89%	-7.38%
Tadawul Health Care Equipment & Services	7,615.35	7,654.60	-0.51%	-2.38%	34.70%
Tadawul Pharma, Biotech & Life Science	6,022.43	6,055.42	-0.54%	-1.93%	16.45%
Tadawul REITs	4,943.65	4,931.20	0.25%	-0.26%	15.36%
Tadawul Capital Goods	8,812.59	8,883.22	-0.80%	-1.16%	34.79%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAHARA INTERNATIONAL PETROCH	42.45	4.04%	SAUDI ARABIAN OIL CO	37.10	729,164.0	USD
AL RAJHI BANK	128.80	2.71%	AL RAJHI BANK	128.80	511,719.6	2732
SAUDI IND INVESTMENT GROUP	39.90	2.70%	SAUDI TELECOM CO	117.40	312,096.7	SAR
EMAAR ECONOMIC CITY	13.18	2.65%	SAUDI BASIC INDUSTRIES CORP	125.80	254,973.4	10,120
NATIONAL INDUSTRIALIZATION C	23.50	2.26%	BANK AL-JAZIRA	19.02	201,764.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
UNITED CO-OPERATIVE ASSURANC	32.15	-4.03%	SAUDI ARABIAN OIL CO	37.10	19,734.4
SAUDI ENAYA COOPERATIVE INSU	38.60	-2.77%	DAR AL ARKAN REAL ESTATE DEV	10.14	13,315.1
SAUDI INDUSTRIAL EXPORT CO	120.40	-2.59%	BANK AL-JAZIRA	19.02	10,668.9
ARABIAN INTERNET & COMMUNICA	204.00	-2.49%	SAUDI KAYAN PETROCHEMICAL CO	19.90	8,694.7
SAUDI INDUSTRIAL DEVELOPMENT	22.18	-2.29%	ALINMA BANK	24.46	7,610.5

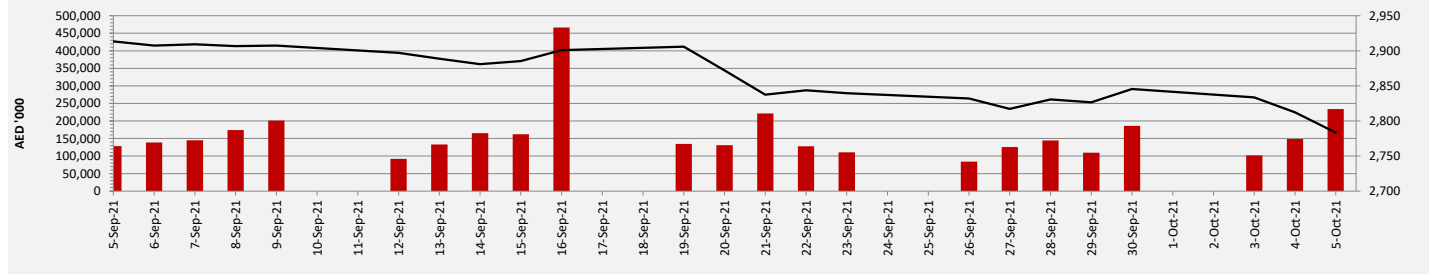
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,783.39	2,812.14	-1.02%	-2.2%	11.7%
Volume ('000)	131,845	126,938	3.9%		
Value (AED'000)	233,987	148,656	57.4%		
Sub-Indices					
Real Estate & Construction	3,763.99	3,770.33	-0.2%	-2.6%	10.8%
Banking	2,672.58	2,717.49	-1.7%	-2.7%	17.1%
Investment and Financial	2,723.76	2,746.91	-0.8%	-1.9%	15.0%
Insurance	2,202.17	2,196.16	0.3%	0.0%	5.5%
Consumer Staples	57.69	57.75	-0.1%	-0.3%	-6.3%
Services	719.15	728.89	-1.3%	-1.3%	12.9%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,115.72	1,130.91	-1.3%	-0.2%	15.0%
Transportation	708.69	713.98	-0.7%	-0.7%	-10.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
NATIONAL INTERNATIONAL CO	2.09	14.84%	EMIRATES NBD PJSC	13.40	120,801.2		
AL SALAM GROUP HOLDING CO	0.33	3.13%	EMAAR PROPERTIES PJSC	3.96	41,677.2		
AAN DIGITAL SERVICES CO	0.18	2.91%	DUBAI ISLAMIC BANK	4.95	13,401.5		
AL SALAM BANK SUDAN	1.49	2.76%	DEYAAR DEVELOPMENT PJSC	0.30	6,811.1		
OMAN INSURANCE CO PSC	2.70	2.27%	AAN DIGITAL SERVICES CO	0.18	6,210.8		306

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL FIRDOUS HOLDINGS PJSC	0.34	-10.00%	AAN DIGITAL SERVICES CO	0.18	35,832.8
DUBAI REFRESHMENTS COMPANY	16.40	-9.89%	DEYAAR DEVELOPMENT PJSC	0.30	22,769.2
EMIRATES NBD PJSC	13.40	-3.94%	EMAAR PROPERTIES PJSC	3.96	10,583.9
AMLAQ FINANCE	0.26	-3.38%	ITHMAAR HOLDING BSC	0.21	10,064.0
TABREED	2.56	-3.03%	UNION PROPERTIES PJSC	0.28	9,191.8

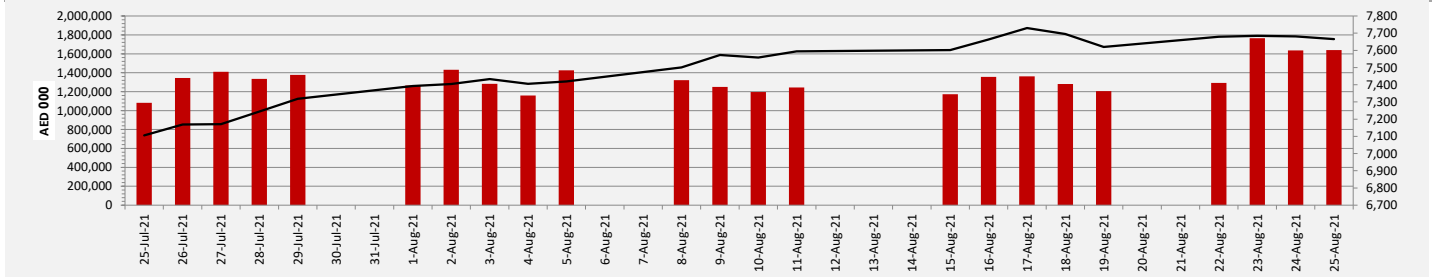
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,688.54	7,698.26	-0.13%	-0.13%	52.39%
Volume ('000)	255,766.40	252,285.20	1.38%		
Value (AED'000)	1,704,364.00	1,931,452.00	-11.76%		
Sub-Indices					
Banking	11,013.47	11,102.16	-0.80%	-0.98%	29.72%
Telecommunication	6,026.81	6,019.44	0.12%	1.69%	43.94%
Consumer Services	12,113.70	12,072.41	0.34%	0.34%	37.38%
Insurance	1,992.49	2,023.08	-1.51%	0.23%	-7.86%
Industrials	2,784.92	2,813.45	-1.01%	-0.86%	73.69%
Invest and Financial Services	10,461.72	10,421.84	0.38%	-0.21%	240.93%
Energy	2,165.24	2,128.12	1.74%	2.68%	20.09%
Services	4,031.26	4,032.75	-0.04%	-1.57%	40.98%
Real Estate	6,116.95	6,104.85	0.20%	-1.44%	28.40%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.60	14.81%	ALDAR PROPERTIES PJSC	4.02	365,500.2	USD
AL QUDRA HOLDING PJSC	3.65	14.81%	FIRST ABU DHABI BANK PJSC	17.58	354,567.7	359
ARKAN BUILDING MATERIALS CO	1.44	13.82%	ARKAN BUILDING MATERIALS CO	1.44	92,391.5	AED
SHARJAH GROUP	2.98	12.50%	ABU DHABI NATIONAL OIL CO FO	4.35	83,567.5	1,329
METHAQ TAKAFUL INSURANCE	0.80	6.69%	NATIONAL MARINE DREDGING CO	14.00	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
SHARJAH CEMENT & INDUS DEVEL	0.62	-5.71%	ALDAR PROPERTIES PJSC	4.02	88,531.7
SHARJAH ISLAMIC BANK	1.70	-2.23%	ARKAN BUILDING MATERIALS CO	1.44	55,195.8
AGTHIA GROUP PJSC	5.74	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.24	30,343.4
RAK PROPERTIES	0.68	-0.84%	RAK PROPERTIES	0.68	29,697.8
EMIRATES TELECOM GROUP CO	24.44	-0.82%	FIRST ABU DHABI BANK PJSC	17.58	20,960.5

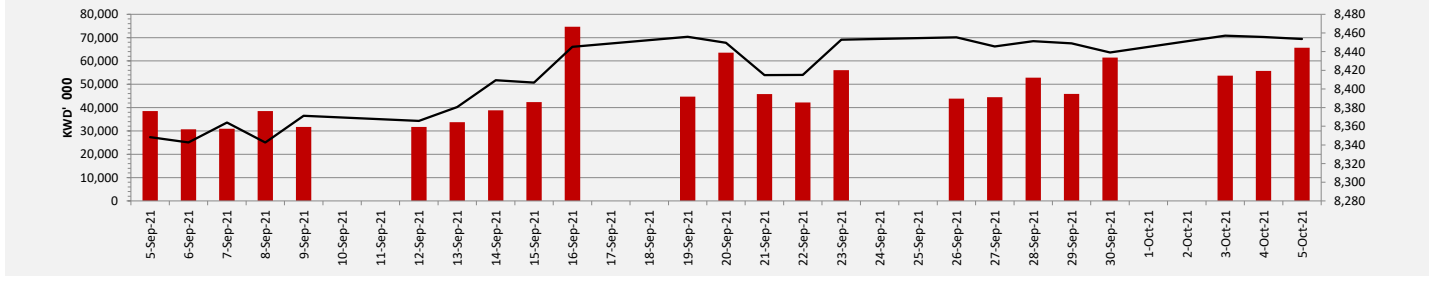
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,876.67	6,878.42	-0.03%	0.17%	23.99%
Volume ('000)	500,650.00	534,527.30	-6.34%		
Value (KWD'000)	65,681.13	55,750.45	17.81%		
Sub-Indices					
Industrials	1,168.99	1,166.58	0.21%	0.16%	31.19%
Banks	1,575.10	1,576.75	-0.10%	-0.07%	24.76%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	780.09	782.47	-0.30%	-0.44%	-4.70%
Real Estate	1,301.94	1,293.47	0.65%	1.76%	36.67%
Financial Services	1,327.11	1,328.93	-0.14%	0.62%	42.74%
Telecom	1,099.52	1,098.85	0.06%	0.36%	-0.25%
Health Care	794.98	794.68	0.04%	-0.11%	-3.83%
Insurance	1,436.38	1,470.52	-2.32%	-0.94%	24.24%
Basic Materials	1,080.01	1,083.46	-0.32%	-0.80%	20.19%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	707.13	727.50	-2.80%	-1.02%	40.67%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
NATIONAL CONSUMER HOLDING CO	176.00	10.69%	NATIONAL BANK OF KUWAIT	957.00	8,079,082.0	USD
WARBA CAPITAL HOLDING CO	135.00	10.66%	NATIONAL REAL ESTATE CO	206.00	3,866,124.5	132.15
TAMDEEN REAL ESTATE CO KSC	334.00	9.15%	AAYAN LEASING & INVESTMENT	168.00	3,802,358.8	KWD
GULF NORTH AFRICA HOLDING CO	83.00	7.10%	ALIMTIAZ INVESTMENT GROUP	135.00	3,017,183.0	39.93
AQAR REAL ESTATE INVESTMENTS	92.00	6.36%	KUWAIT REAL ESTATE CO KSC	153.00	2,605,206.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000
KUWAIT HOTELS SAK	85.00	-9.48%	SOKOUR HOLDING CO SAK	31.60	57,828.6
EQUIPMENT HOLDING CO K.S.C.C	57.20	-9.21%	GFH FINANCIAL GROUP BSC	66.40	27,977.7
NATIONAL INTERNATIONAL CO	165.00	-7.82%	AAYAN LEASING & INVESTMENT	168.00	22,369.4
FIRST TAKAFUL INSURANCE CO	51.30	-5.00%	ALIMTIAZ INVESTMENT GROUP	135.00	21,855.0
GULF FRANCHISING HOLDING CO	53.40	-4.81%	INVESTORS HOLDING GROUP CO.K	15.10	19,684.3

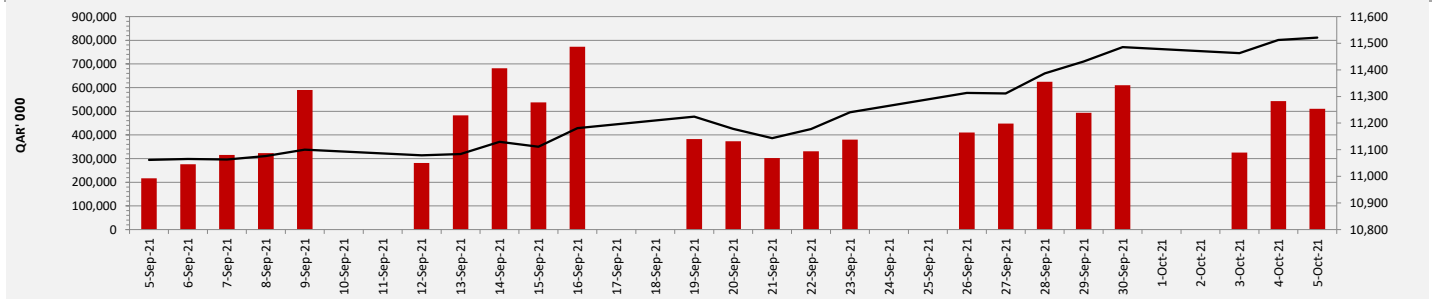
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,521.10	11,512.29	0.08%	0.31%	10.40%
Volume ('000)	190,580.00	236,541.50	-19.43%		
Value (QAR'000)	510,544.00	543,092.90	-5.99%		
Sub-Indices					
QE Total Return Index	22,806.71	22,789.28	0.08%	0.31%	13.68%
Al Rayan Islamic	4,816.78	4,809.73	0.15%	0.48%	12.82%
All Share Index	3,636.90	3,632.09	0.13%	0.45%	13.67%
All Share Banks&Finac	4,780.35	4,774.51	0.12%	0.16%	12.53%
All Share Industrials	4,111.60	4,095.73	0.39%	0.98%	32.72%
All Share Transprt In	3,451.19	3,455.21	-0.12%	1.21%	4.67%
All Share Real Estate	1,824.98	1,822.87	0.12%	0.47%	-5.38%
All Share Insurance	2,585.09	2,573.02	0.47%	1.33%	7.90%
All Share Telecoms In	1,078.50	1,087.08	-0.79%	-0.61%	6.71%
All Share Consumer Goods & Srv	8,208.17	8,219.07	-0.13%	0.34%	0.81%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value		
	QAR	%		QAR	QAR' 000	(In Billion)	
AL KHALEEJ TAKAFUL GROUP	4.62	2.96%	QATAR NATIONAL BANK	19.20	82,345.5	USD	QAR
QATAR ALUMINUM MANUFACTURING	1.91	2.80%	QATAR ALUMINUM MANUFACTURING	1.91	48,483.9	159	579
QATAR INDUSTRIAL MANUFACTUR	3.20	1.88%	INDUSTRIES QATAR	15.61	41,010.2		
GULF INTERNATIONAL SERVICES	1.61	1.64%	GULF INTERNATIONAL SERVICES	1.61	34,582.6		
MESAIEED PETROCHEMICAL HOLDI	2.30	1.55%	MESAIEED PETROCHEMICAL HOLDI	2.30	33,866.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
ALIJARAH HOLDING COMPANY QPS	1.11	-1.95%	QATAR ALUMINUM MANUFACTURING	1.91	25,561.8
DOHA INSURANCE CO	1.90	-1.71%	GULF INTERNATIONAL SERVICES	1.61	21,526.1
MANNAI CORPORATION QSC	4.26	-1.64%	SALAM INTERNATIONAL INVESTME	0.96	20,317.3
MAZAYA REAL ESTATE DEVELOPME	1.08	-1.45%	MAZAYA REAL ESTATE DEVELOPME	1.08	15,402.2
OOREDOO QPSC	7.23	-0.97%	MESAIEED PETROCHEMICAL HOLDI	2.30	14,802.5

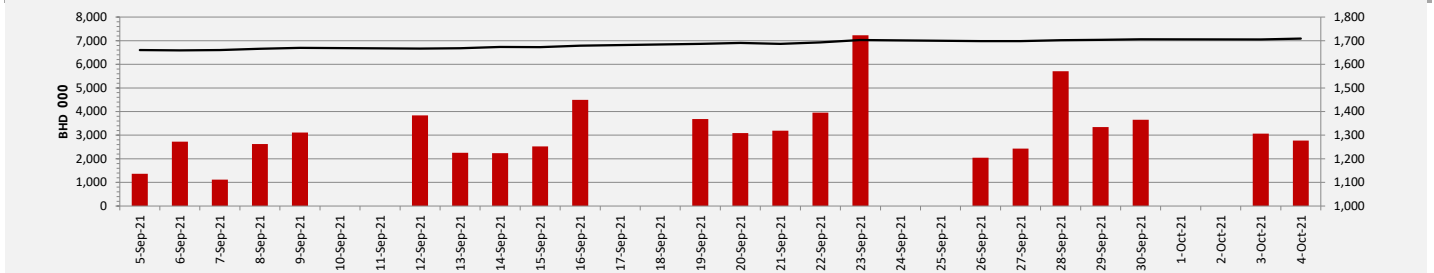
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,703.63	1,708.86	-0.31%	-0.11%	14.35%
Volume ('000)	14,674	16,757	-12.43%		
Value (BHD'000)	2,209.15	2,774.16	-20.37%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NASS CORP BSC	0.04	8.33%	GFH FINANCIAL GROUP BSC	0.21	453.4	USD
GULF HOTEL GROUP B.S.C	0.33	1.54%	ALUMINIUM BAHRAIN BSC	0.70	104.5	27
BAHRAIN TELECOM CO	0.60	0.33%	AL-SALAM BANK	0.08	82.8	
ALUMINIUM BAHRAIN BSC	0.70	0.29%	BAHRAIN TELECOM CO	0.60	65.9	
BBK BSC	0.51	0.20%	BBK BSC	0.51	56.3	BHD
						10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AL-SALAM BANK	0.08	-1.19%	GFH FINANCIAL GROUP BSC	0.21	2,163.0
AHLI UNITED BANK B.S.C	0.93	-1.06%	AL-SALAM BANK	0.08	1,004.5
ALBARAKA BANKING GROUP	0.22	-0.45%	ALUMINIUM BAHRAIN BSC	0.70	148.9
BAHRAIN KUWAIT INSURANCE	0.39	-0.25%	BBK BSC	0.51	111.0
-	-	-	BAHRAIN TELECOM CO	0.60	109.9

Source: Bloomberg

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