

U Capital Market Close Report

Date: 6-Jan-2022

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,188.23	4,186.64	1.60	0.04%	1.42%	1.42%	11.8	0.8
Saudi Stock Exchange	11,436.35	11,453.08	-16.73	-0.15%	1.37%	1.37%	25.2	2.4
Kuwait Stock Exchange	7,097.26	7,105.91	-8.65	-0.12%	0.77%	0.77%	20.8	1.6
Qatar Exchange	11,959.13	11,922.17	36.96	0.31%	2.87%	2.87%	16.7	1.8
Bahrain Bourse	1,788.93	1,796.08	-7.14	-0.40%	-0.46%	-0.46%	10.0	0.9
Dubai Financial Market	3,195.69	3,225.29	-29.60	-0.92%	-0.01%	-0.01%	20.0	1.1
Abu Dhabi Securities Exchange	8,394.83	8,406.69	-11.87	-0.14%	-1.10%	-1.10%	22.9	2.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,469.15	0.0%	1.1%
Germany	DAX	16,083.95	-1.2%	1.3%
France	CAC 40	7,280.12	-1.3%	1.8%
United States				
USA	DJIA	36,407.11	-1.1%	0.2%
USA	S&P 500	4,700.58	-1.9%	-1.4%
USA	NASDAQ	15,100.17	-3.3%	-3.5%
Asia Pacific				
Japan	NIKKEI 225	28,487.87	-2.9%	-1.1%
HongKong	HANG SENG	23,072.86	0.7%	-1.4%
Arab Market Indices				
Tunis	Tunis Se Index	6,949.90	-0.4%	-1.4%
Egypt	The Egyptian Exchange	12,043.42	0.5%	-0.4%
Jordan	Amman Stock Exchange	4,700.58	-1.9%	0.8%
Palestine	Palestine Sec. Exchange	36,407.11	-1.1%	-1.4%
MSCI				
Bahrain		115.31	0.0%	-0.9%
Kuwait		831.93	1.0%	1.7%
Oman		642.26	0.1%	3.1%
Qatar		895.66	1.3%	1.9%
UAE		448.77	0.1%	-0.6%
GCC Countries		588.01	0.6%	0.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	81.7	1.1%	5.1%
WTI Crude (per bbl)	78.8	1.2%	4.8%
Oman Crude Oil	78.9	-0.6%	2.8%
Gold100 OZ (per oz)	1,797.4	-0.7%	-1.7%
Silver (per oz)	22.2	-2.5%	-4.6%
Platinum (per oz)	977.1	-0.9%	0.9%
Copper, MT	9,698.0	-0.7%	-0.2%
Aluminium, MT	2,922.0	2.9%	4.1%
Lead, MT	2,287.5	-0.5%	-0.7%
Zinc, MT	3,588.0	-0.4%	1.5%
Nickel, MT	20,638.0	-2.4%	-0.6%

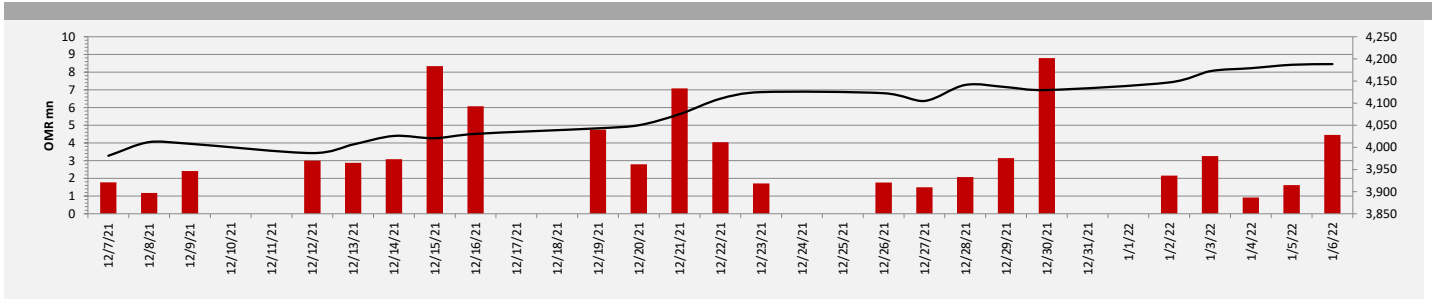
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.131	0.884
British Pound	GBP	1.354	0.739
Japanese Yen	JPY	0.009	115.820
Chinese Renminbi	CNH	0.157	6.387
Indian Rupee	INR	0.013	74.499
Russian Ruble	RUB	0.013	76.248
Canadian Dollar	CAD	0.783	1.278
Australian Dollar	AUD	0.717	1.395

Source: Bloomberg , Report generated at 4:00pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 22.2bn (USD 58.4bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,188.24	4,186.64	0.04%	1.42%	1.42%	Up	Down
MSX Total Return Index	5,039.94	5,038.02	0.04%	1.42%	1.42%		
Volume (OMR'000)	14,500.90	7,451.32	94.61%			10	9
Value (OMR'000)	4,453.40	1,620.10	174.88%				
Sub-Indices						Unchanged	
Financial Sector	6,668.11	6,674.29	-0.09%	1.37%	1.37%	24	
Industry Sector	6,024.50	6,033.91	-0.16%	-0.86%	-0.86%		
Services Sector	1,636.99	1,635.59	0.09%	0.99%	0.99%		
MSX Sharia	524.47	529.03	-0.86%	-1.37%	-1.37%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATIONAL FINANCE CO	0.101	9.8%
CONSTRUCTION MATERIALS IND	0.037	5.7%
AL BATINAH POWER	0.049	2.1%
TAKAFUL OMAN	0.071	1.4%
GALFAR ENGINEERING&CONTRACT	0.075	1.4%

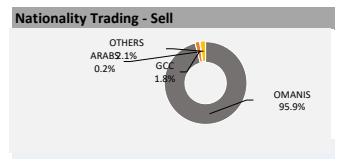
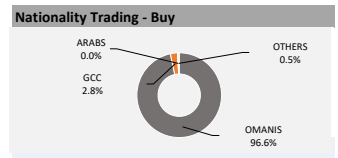
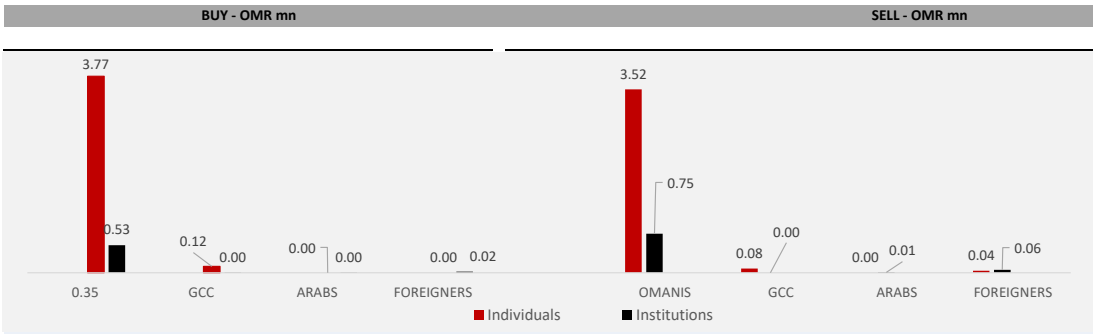
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
OMAN INVESTMENT & FINANCE	0.149	743.6
BANKMUSCAT SAOG	0.504	702.3
AL-ANWAR CERAMIC TILES CO	0.432	210.8
BANK NIZWA	0.098	126.8
AL MAHA CERAMICS CO SAOC	0.434	120.1

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	4,304.1	97%
GCC	126.8	3%
ARABS	1.9	0%
OTHERS	20.6	0%

Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR INTL DEVELOPMENT	0.180	-10.0%
AL KAMIL POWER CO	0.182	-9.9%
OMAN CABLES INDUSTRY	1.000	-3.4%
AL MADINA TAKAFUL CO SAOC	0.096	-2.0%
GLOBAL FIN INVESTMENT	0.062	-1.6%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
OMAN INVESTMENT & FINANCE	0.149	4,974.9
BANKMUSCAT SAOG	0.504	1,393.5
BANK NIZWA	0.098	1,294.1
AL ANWAR INVESTMENTS CO SAO	0.094	723.1
AL-ANWAR CERAMIC TILES CO	0.432	487.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	4,270.9	96%
GCC	81.6	2%
ARABS	7.5	0%
OTHERS	93.4	2%



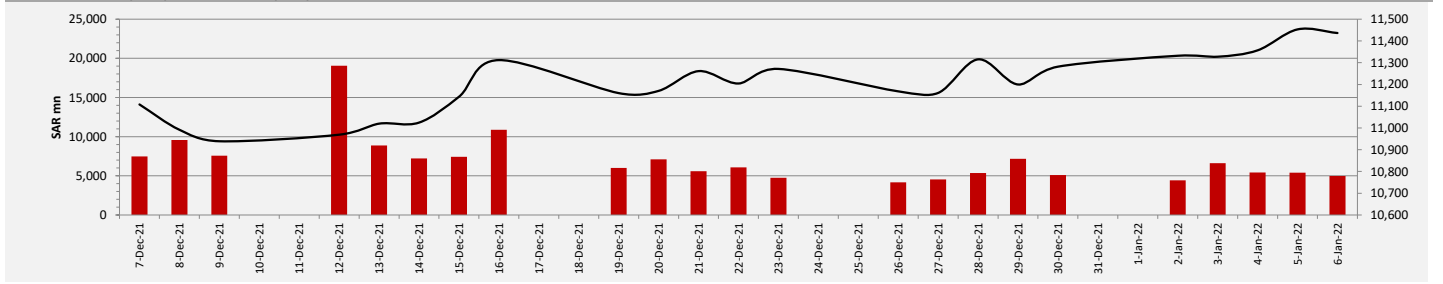
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,436.35	11,453.08	-0.15%	1.37%	1.37%
Volume ('000)	137,089.20	139,968.30	-2.06%		
Value (SAR'000)	4,982,950	5,407,175	-7.85%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,842.40	4,858.37	-0.33%	0.14%	0.14%
Tadawul Commercial & Prof Serv.	4,364.20	4,345.11	0.44%	-1.79%	-1.79%
Tadawul Materials	7,385.31	7,382.91	0.03%	0.56%	0.56%
Tadawul Transportation	5,280.14	5,311.55	-0.59%	0.88%	0.88%
Tadawul Energy	5,482.17	5,512.19	-0.54%	-0.60%	-0.60%
Tadawul Utilities	5,950.12	5,982.24	-0.54%	0.28%	0.28%
Tadawul Cons Dura & App	6,299.43	6,296.14	0.05%	-0.79%	-0.79%
Tadawul Consumer Svc	4,634.64	4,633.30	0.03%	-0.12%	-0.12%
Tadawul Media	24,537.87	24,014.73	2.18%	5.52%	5.52%
Tadawul Banks	12,534.12	12,551.83	-0.14%	2.56%	2.56%
Tadawul Diversified Fin	6,854.75	6,860.70	-0.09%	0.38%	0.38%
Tadawul Insurance	6,008.51	6,006.42	0.03%	0.31%	0.31%
Tadawul RE Mgmt & Dev	3,204.46	3,206.34	-0.06%	1.05%	1.05%
Tadawul Telecom	7,267.97	7,298.38	-0.42%	-0.14%	-0.14%
Tadawul Retailing	9,942.25	9,950.49	-0.08%	0.97%	0.97%
Tadawul Food & Staples Retailing	9,166.64	9,184.84	-0.20%	0.49%	0.49%
Tadawul Health Care Equipment & Services	7,418.45	7,446.90	-0.38%	1.42%	1.42%
Tadawul Pharma, Biotech & Life Science	5,224.28	5,164.91	1.15%	0.64%	0.64%
Tadawul REITs	4,619.33	4,621.07	-0.04%	0.17%	0.17%
Tadawul Capital Goods	7,710.09	7,682.61	0.36%	2.18%	2.18%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ALUJAIN HOLDING	57.60	3.78%	AL RAJHI BANK	142.60	363,646.8	USD
BURUJ COOPERATIVE INSURANCE	23.26	3.38%	ALINMA BANK	25.40	212,747.3	2712
AMANA COOPERATIVE INSURANCE	36.75	2.94%	SAUDI BASIC INDUSTRIES CORP	118.20	148,040.0	SAR
RED SEA INTERNATIONAL CO	21.20	2.81%	DAR AL ARKAN REAL ESTATE DEV	10.38	141,937.9	10,045
SAUDI ENAYA COOPERATIVE INSU	32.95	2.65%	WAFRAH FOR INDUSTRY AND DEVE	149.80	137,917.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI INDUSTRIAL SERVICES CO	32.45	-2.26%	DAR AL ARKAN REAL ESTATE DEV	10.38	13,612.8
TOURISM ENTERPRISE CO/ SHAMS	161.00	-1.47%	ALINMA BANK	25.40	8,413.7
SAUDI ARABIAN AMIANTIT CO	17.48	-1.47%	BANK AL-JAZIRA	20.98	5,171.1
SAUDI PAPER MANUFACTURING CO	48.10	-1.43%	SAUDI KAYAN PETROCHEMICAL CO	17.26	3,511.1
NATIONAL MEDICAL CARE CO	65.00	-1.37%	NATIONAL INDUSTRIALIZATION C	20.10	3,362.5

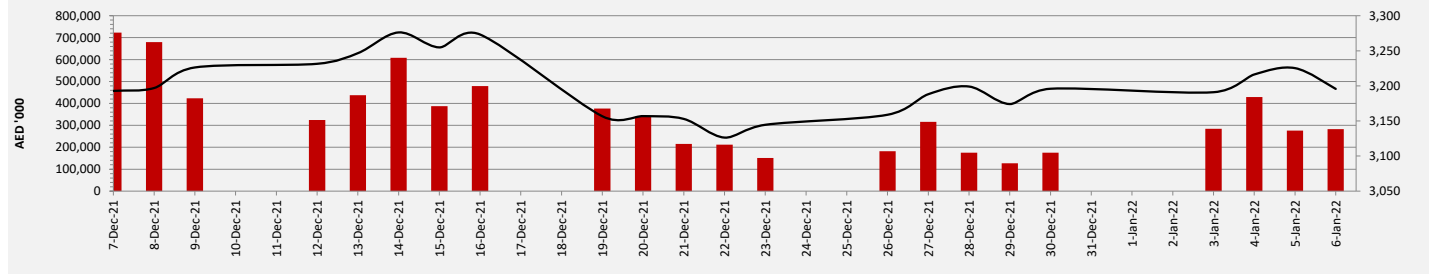
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,195.69	3,225.29	-0.92%	0.0%	0.0%
Volume ('000)	137,968	194,483	-29.1%		
Value (AED'000)	282,435	276,400	2.2%		
Sub-Indices					
Real Estate & Construction	4,678.49	4,731.14	-1.1%	0.6%	0.6%
Banking	2,878.80	2,902.83	-0.8%	0.6%	0.6%
Investment and Financial	3,895.36	3,940.02	-1.1%	-3.0%	-3.0%
Insurance	2,258.37	2,268.99	-0.5%	-0.2%	-0.2%
Consumer Staples	51.39	52.08	-1.3%	-1.2%	-1.2%
Services	724.19	724.19	0.0%	0.2%	0.2%
Industrial	98.82	98.82	0.0%	7.1%	7.1%
Telecommunication	1,107.28	1,115.72	-0.8%	-0.9%	-0.9%
Transportation	789.14	796.00	-0.9%	-1.1%	-1.1%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
COMMERCIAL BANK OF DUBAI	4.70	8.05%	EMAAR PROPERTIES PJSC	4.93	63,925.9	USD
DAR AL TAKAFUL	1.23	3.36%	DUBAI FINANCIAL MARKET PJSC	2.58	54,188.1	AED
NATIONAL GENERAL INSURANCE	3.20	2.56%	EMIRATES NBD PJSC	13.50	40,989.5	96
SHUAA CAPITAL	0.69	0.29%	GFH FINANCIAL GROUP BSC	1.28	38,706.4	354
-	-	-	DUBAI ISLAMIC BANK	5.45	33,314.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DUBAI FINANCIAL MARKET PJSC	2.58	-3.01%	GFH FINANCIAL GROUP BSC	1.28	30,041.2
AMLAQ FINANCE	0.77	-2.53%	DUBAI FINANCIAL MARKET PJSC	2.58	20,786.9
AAN DIGITAL SERVICES CO	0.20	-2.40%	DEYAAR DEVELOPMENT PJSC	0.48	19,273.2
AL SALAM BANK BSC	0.96	-2.35%	EMAAR PROPERTIES PJSC	4.93	12,943.2
EMIRATES REFRESHMENTS CO	6.45	-2.27%	ITHMAAR HOLDING BSC	0.25	11,766.8

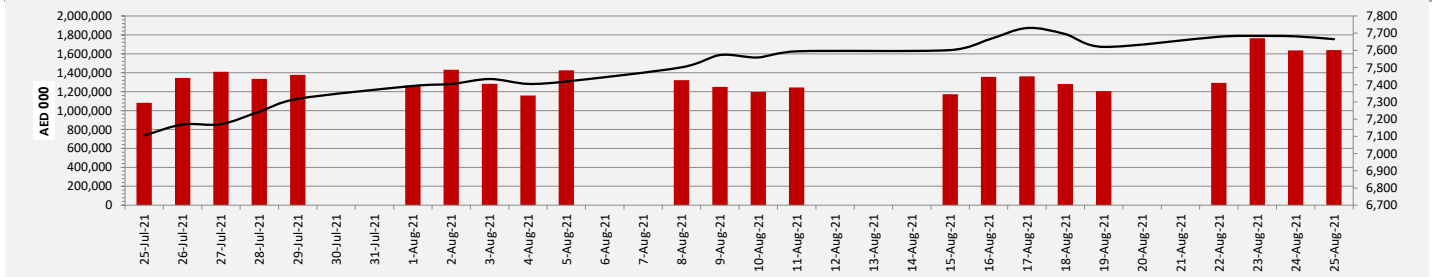
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	8,394.83	8,406.69	-0.14%	-1.10%	-1.10%
Volume ('000)	227,824.20	221,019.40	3.08%		
Value (AED'000)	1,354,481.00	1,375,845.00	-1.55%		
Sub-Indices					
Banking	11,993.58	11,984.46	0.08%	-0.19%	-0.19%
Telecommunication	7,541.12	7,569.93	-0.38%	-3.08%	-3.08%
Consumer Services	10,322.79	10,299.28	0.23%	-3.55%	-3.55%
Insurance	2,217.81	2,192.25	1.17%	1.02%	1.02%
Industrials	3,746.07	3,723.41	0.61%	0.66%	0.66%
Invest and Financial Services	10,584.69	10,628.60	-0.41%	-1.51%	-1.51%
Energy	2,160.03	2,162.11	-0.10%	-1.99%	-1.99%
Services	4,206.29	4,249.23	-1.01%	0.10%	0.10%
Real Estate	6,313.38	6,285.48	0.44%	3.18%	3.18%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
RAS AL KHAIMA POULTRY	3.06	14.61%	ALDAR PROPERTIES PJSC	4.12	311,426.4	USD
FINANCE HOUSE	2.10	5.00%	FIRST ABU DHABI BANK PJSC	18.74	228,254.2	402
AL QUDRA HOLDING PJSC	4.63	3.12%	EMIRATES TELECOM GROUP CO	30.70	81,480.2	AED
ABU DHABI NATIONAL INSURANCE	6.90	2.83%	ALPHA DHABI HOLDING PJSC	25.94	60,511.0	1,489
NATIONAL BANK OF RAS AL-KHAI	4.70	2.17%	ABU DHABI NATIONAL OIL CO FO	4.17	44,110.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	5.55	-9.90%	ALDAR PROPERTIES PJSC	4.12	76,031.4
NATIONAL MARINE DREDGING CO	13.12	-2.67%	DANA GAS	1.03	30,297.2
INSURANCE HOUSE	0.89	-1.98%	FIRST ABU DHABI BANK PJSC	18.74	12,292.6
ABU DHABI NATL CO FOR BUILDI	0.27	-1.85%	ABU DHABI NATIONAL OIL CO FO	4.17	10,525.5
BANK OF SHARJAH	0.58	-1.69%	ESHRAQ INVESTMENTS PJSC	0.35	9,262.0

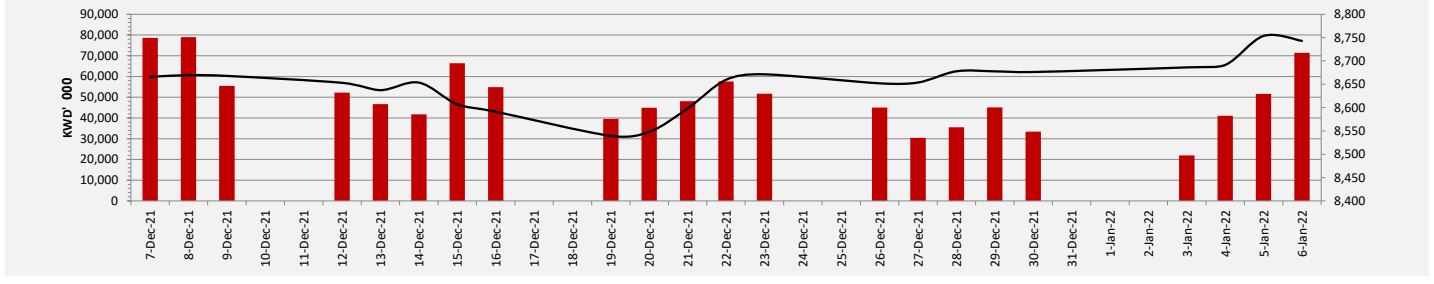
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	7,097.26	7,105.91	-0.12%	0.77%	0.77%
Volume ('000)	341,120.00	262,893.50	29.75%		
Value (KWD'000)	71,385.57	51,605.65	38.33%		
Sub-Indices					
Industrials	1,135.54	1,135.98	-0.04%	-0.52%	-0.52%
Banks	1,640.92	1,643.93	-0.18%	1.12%	1.12%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	725.61	725.61	0.00%	-0.75%	-0.75%
Real Estate	1,333.86	1,324.64	0.70%	0.56%	0.56%
Financial Services	1,434.12	1,434.60	-0.03%	0.76%	0.76%
Telecom	1,091.52	1,097.46	-0.54%	0.20%	0.20%
Health Care	798.48	798.48	0.00%	0.18%	0.18%
Insurance	1,534.56	1,534.83	-0.02%	0.08%	0.08%
Basic Materials	1,026.77	1,031.16	-0.43%	0.19%	0.19%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	691.85	756.60	-8.56%	1.17%	1.17%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
UMM AL QAIWAIN GENERAL INVES	95.00	8.9%	NATIONAL INVESTMENTS CO	232.00	22,340,804.6	USD
KAMCO INVESTMENT	136.00	7.1%	GFH FINANCIAL GROUP BSC	104.00	6,700,822.0	137.32
FIRST DUBAI REAL ESTATE DEVE	106.00	7.1%	AHLI UNITED BANK B.S.C	273.00	5,694,167.0	KWD
NATIONAL INVESTMENTS CO	232.00	5.5%	KUWAIT REAL ESTATE CO KSC	182.00	4,134,554.1	41.49
INOVEST CO BSC	127.00	5.0%	NATIONAL BANK OF KUWAIT	1014.00	3,446,261.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000
AUTOMATED SYSTEMS CO KSCC	95.10	-8.6%	NATIONAL INVESTMENTS CO	232.00	100,530.4
GULF FRANCHISING HOLDING CO	98.00	-5.8%	GFH FINANCIAL GROUP BSC	104.00	63,686.2
PALMS AGRO PRODUCTION CO	56.30	-4.7%	KUWAIT REAL ESTATE CO KSC	182.00	22,955.7
CREDIT RATING & COLLECTION	37.80	-4.3%	AHLI UNITED BANK B.S.C	273.00	20,868.6
ARKAN AL KUWAIT REAL ESTATE	130.00	-3.7%	INJAZZAT REAL STATE COMPANY	104.00	18,188.6

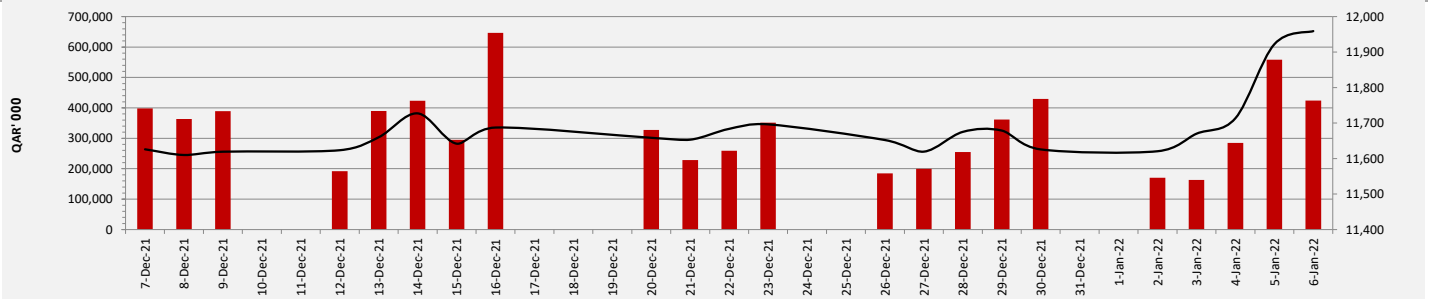
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,959.13	11,922.17	0.31%	2.87%	2.87%
Volume ('000)	153,207.70	140,680.20	8.90%		
Value (QAR'000)	423,725.10	558,378.90	-24.12%		
Sub-Indices					
QE Total Return Index	23,673.81	23,600.65	0.31%	2.87%	2.87%
Al Rayan Islamic	4,874.81	4,861.95	0.26%	3.35%	3.35%
All Share Index	3,765.12	3,758.85	0.17%	1.81%	1.81%
All Share Banks&Finac	5,053.41	5,036.44	0.34%	1.83%	1.83%
All Share Industrials	4,172.03	4,169.02	0.07%	3.70%	3.70%
All Share Transprt In	3,603.35	3,593.05	0.29%	1.29%	1.29%
All Share Real Estate	1,795.93	1,795.70	0.01%	3.20%	3.20%
All Share Insurance	2,614.11	2,635.62	-0.82%	-4.14%	-4.14%
All Share Telecoms In	1,071.29	1,071.66	-0.03%	1.28%	1.28%
All Share Consumer Goods & Srv	8,160.50	8,179.63	-0.23%	-0.68%	-0.68%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
MANNAI CORPORATION QSC	5.07	4.2%	MASRAF AL RAYAN	4.98	61,901.3	USD
ALIJARAH HOLDING COMPANY QPS	0.96	3.8%	QATAR ISLAMIC BANK	18.99	33,213.5	165
QATAR GERMAN CO FOR MEDICAL	3.20	3.3%	QATAR NATIONAL BANK	20.16	32,978.7	601
DLALA HOLDING	1.24	1.6%	QATAR NAVIGATION	7.75	27,468.6	
MAZAYA REAL ESTATE DEVELOPME	0.92	1.5%	INDUSTRIES QATAR	16.06	26,597.9	
Top Equity Losers			Top Co. -Volume			
Companies	QAR	%	Companies	QAR	'000	
QATAR GENERAL INSURANCE & RE	1.87	-6.7%	MAZAYA REAL ESTATE DEVELOPME	0.92	23,584.6	
AL MEERA CONSUMER GOODS CO	19.40	-1.2%	SALAM INTERNATIONAL INVESTME	0.83	20,064.5	
QATAR INDUSTRIAL MANUFACTUR	3.06	-1.2%	MASRAF AL RAYAN	4.98	12,433.3	
QATAR FUEL QSC	18.01	-0.5%	QATAR ALUMINUM MANUFACTURING	1.89	10,711.8	
QATAR INSURANCE CO	2.59	-0.5%	QATAR & OMAN INVESTMENT CO	0.82	8,949.3	

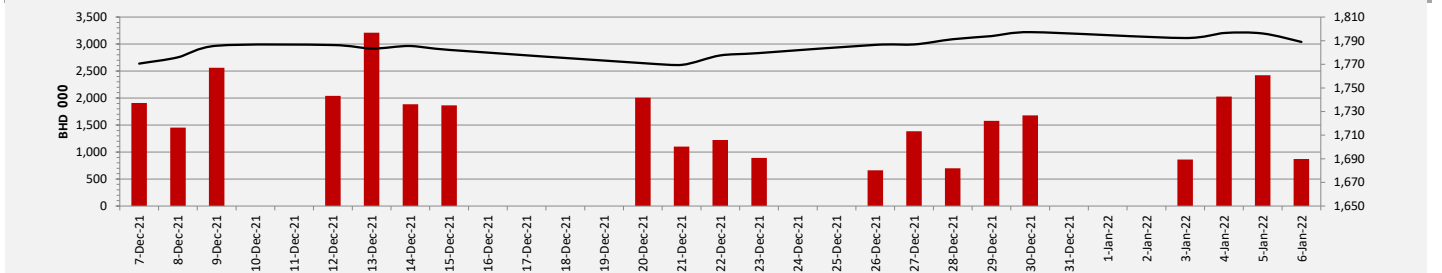
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,788.93	1,796.08	-0.40%	-0.46%	-0.46%
Volume ('000)	3,639	7,777	-53.21%		
Value (BHD'000)	871.44	2,423.04	-64.04%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN TELECOM CO	0.58	0.17%	INOVEST CO BSC	0.39	126.8	USD
-	-	-	AHLI UNITED BANK B.S.C	0.91	88.4	29
-	-	-	ARAB BANKING CORP BSC-ŞUS	0.38	37.5	BHD
-	-	-	AL SALAM BANK BSC	0.10	25.6	11
-	-	-	ALUMINIUM BAHRAIN BSC	0.80	25.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
INOVEST CO BSC	0.39	-2.50%	INOVEST CO BSC	0.39	325.0
ALBARAKA BANKING GROUP	0.30	-1.34%	AL SALAM BANK BSC	0.10	264.0
AHLI UNITED BANK B.S.C	0.91	-1.09%	ARAB BANKING CORP BSC-ŞUS	0.38	100.0
AL SALAM BANK BSC	0.10	-1.02%	AHLI UNITED BANK B.S.C	0.91	96.8
BAHRAIN COMMERCIAL FACILITE	0.50	-1.00%	ALBARAKA BANKING GROUP	0.30	68.0

Source: Bloomberg

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