

U Capital Market Close Report

Date: 6-Oct-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,954.46	3,947.56	6.90	0.17%	0.30%	8.08%	11.8	0.8
Saudi Stock Exchange	11,578.67	11,555.53	23.14	0.20%	0.72%	33.25%	28.4	2.5
Kuwait Stock Exchange	6,871.21	6,876.67	-5.46	-0.08%	0.09%	23.89%	27.5	1.7
Qatar Exchange	11,606.92	11,521.10	85.82	0.74%	1.06%	11.22%	18.1	1.8
Bahrain Bourse	1,700.36	1,703.63	-3.27	-0.19%	-0.31%	14.13%	12.0	0.8
Dubai Financial Market	2,751.50	2,783.39	-31.89	-1.15%	-3.30%	10.41%	20.8	1.0
Abu Dhabi Securities Exchange	7,654.83	7,688.54	-33.71	-0.44%	-0.57%	51.72%	23.7	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	6,964.20	0.0%	7.8%
Germany	DAX	14,890.37	-2.0%	8.5%
France	CAC 40	6,441.89	-2.0%	16.0%
United States				
USA	DJIA	34,314.67	0.9%	12.1%
USA	S&P 500	4,345.72	1.1%	15.7%
USA	NASDAQ	14,433.83	1.3%	12.0%
Asia Pacific				
Japan	NIKKEI 225	27,528.87	-1.1%	0.3%
HongKong	HANG SENG	23,966.49	-0.6%	-12.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,288.68	0.2%	5.9%
Egypt	The Egyptian Exchange	10,490.50	0.6%	15.9%
Jordan	Amman Stock Exchange	4,345.72	1.1%	-3.3%
Palestine	Palestine Sec. Exchange	34,314.67	0.9%	15.7%
MSCI				
Bahrain		116.64	-0.5%	25.2%
Kuwait		801.21	0.0%	24.4%
Oman		596.60	2.3%	20.2%
Qatar		858.74	0.1%	9.4%
UAE		405.20	-0.8%	29.0%
GCC Countries		555.09	-0.2%	20.0%

Source: Bloomberg

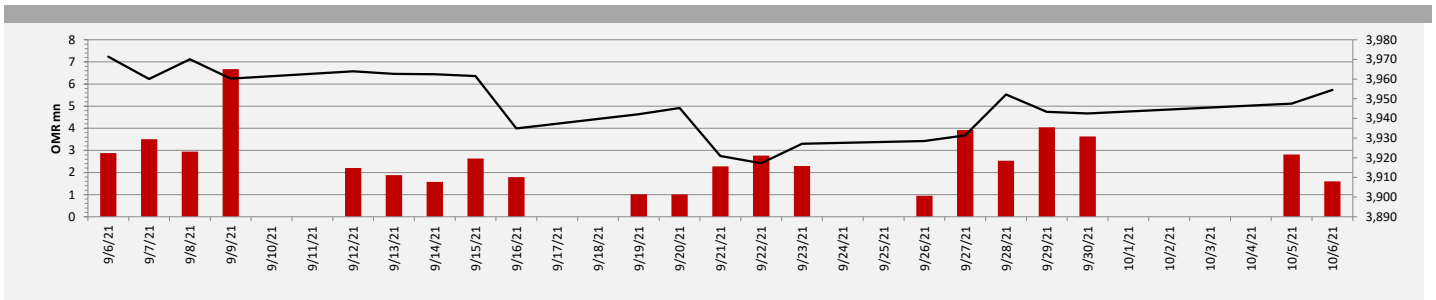
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	81.9	-0.8%	61.5%
WTI Crude (per bbl)	78.2	-0.9%	63.5%
Oman Crude Oil	80.5	0.2%	57.6%
Gold100 OZ (per oz)	1,755.8	-0.2%	-7.5%
Silver (per oz)	22.4	-1.1%	-15.2%
Platinum (per oz)	957.9	-0.8%	-10.7%
Copper, MT	9,174.0	-0.8%	18.1%
Aluminium, MT	2,921.0	0.2%	47.6%
Lead, MT	2,152.0	0.2%	7.9%
Zinc, MT	3,046.5	1.0%	10.7%
Nickel, MT	18,121.0	1.1%	9.1%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.154	0.867
British Pound	GBP	1.357	0.737
Japanese Yen	JPY	0.009	111.350
Chinese Renminbi	CNH	0.155	6.468
Indian Rupee	INR	0.013	74.985
Russian Ruble	RUB	0.014	72.549
Canadian Dollar	CAD	0.791	1.264
Australian Dollar	AUD	0.725	1.380

Muscat Stock Exchange

Market Cap: OMR 22.1bn (USD 58.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,954.46	3,947.56	0.17%	0.30%	8.08%	Up	Down
Saudi Stock Exchange	4,752.85	4,744.57	0.17%	0.30%	13.83%		
Kuwait Stock Exchange	6,954.56	9,615.62	-27.67%			9	11
Value (OMR'000)	1,603.13	2,808.62	-42.92%			↑	↓
Bahrain Bourse						Unchanged	
Financial Sector	6,250.64	6,247.75	0.05%	0.24%	10.61%		
Industry Sector	6,242.43	6,251.67	-0.15%	-0.13%	45.30%	16	
Services Sector	1,692.09	1,692.69	-0.04%	-0.31%	6.30%		
MSX Sharia	578.87	578.25	-0.24%	-0.49%	10.17%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN QATAR INSURANCE CO	0.172	2.38%
BANKMUSCAT SAOG	0.470	2.17%
PHOENIX POWER CO SAOC	0.047	2.17%
AL ANWAR INVESTMENTS CO SAO	0.113	0.89%
BANK DHOFAR SAOG	0.118	0.85%

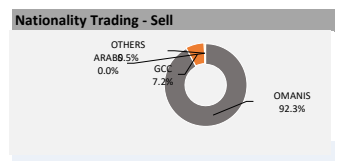
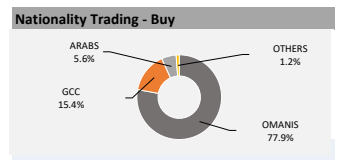
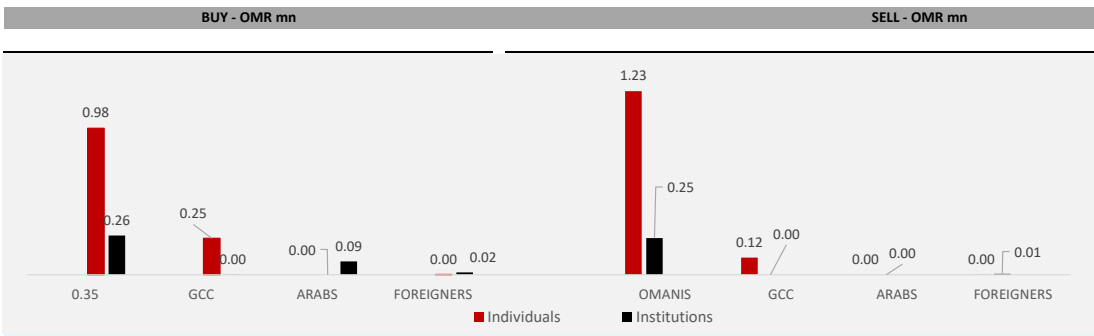
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.470	349.2
NATIONAL BANK OF OMAN SAOG	0.188	286.3
OMAN QATAR INSURANCE CO	0.172	166.4
OMAN TELECOMMUNICATIONS CO	0.736	121.6
RENAISSANCE SERVICES SAOG	0.468	117.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,248.6	78%
GCC	246.4	15%
ARABS	89.3	6%
OTHERS	18.8	1%

Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN UNITED INSURANCE CO	0.344	-4.44%
AL JAZEERA STEEL PRODUCTS CO	0.352	-1.68%
AL JAZEERA SERVICES	0.380	-1.55%
GLOBAL FIN INVESTMENT	0.065	-1.52%
OMAN & EMIRATES INV(OM)50%	0.072	-1.37%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
NATIONAL BANK OF OMAN SAOG	0.188	1,520.0
OMAN QATAR INSURANCE CO	0.172	968.7
AL ANWAR INVESTMENTS CO SAO	0.113	914.2
BANK DHOFAR SAOG	0.118	780.0
BANKMUSCAT SAOG	0.470	743.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,479.1	92%
GCC	115.9	7%
ARABS	-	0%
OTHERS	8.1	1%



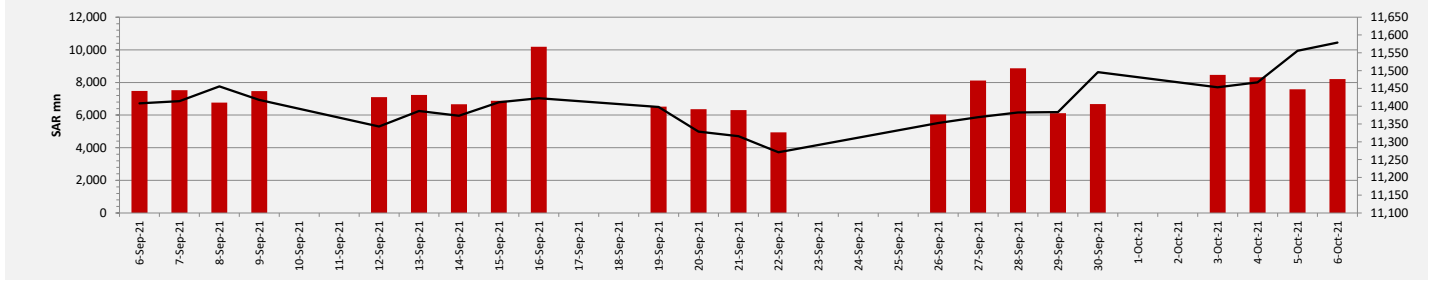
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,578.67	11,555.53	0.20%	0.72%	33.25%
Volume ('000)	215,026.40	198,932.10	8.09%		
Value (SAR'000)	8,204,900	7,578,682	8.26%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,587.46	5,610.64	-0.41%	-2.24%	2.26%
Tadawul Commercial & Prof Serv.	4,711.39	4,757.76	-0.97%	-0.39%	16.05%
Tadawul Materials	7,988.66	7,999.21	-0.13%	-1.45%	39.03%
Tadawul Transportation	6,140.07	6,187.10	-0.76%	-2.45%	26.78%
Tadawul Energy	5,860.06	5,837.15	0.39%	2.84%	8.78%
Tadawul Utilities	6,059.36	6,136.25	-1.25%	-0.23%	31.46%
Tadawul Cons Dura & App	8,032.34	8,110.01	-0.96%	-0.64%	40.37%
Tadawul Consumer Svc	5,203.91	5,220.61	-0.32%	0.97%	21.90%
Tadawul Media	19,186.28	19,327.73	-0.73%	-2.50%	87.79%
Tadawul Banks	11,596.04	11,561.12	0.30%	3.58%	52.80%
Tadawul Diversified Fin	7,509.84	7,470.38	0.53%	-1.90%	63.43%
Tadawul Insurance	6,721.55	6,703.25	0.27%	-1.25%	11.57%
Tadawul RE Mgmt & Dev	3,470.41	3,446.04	0.71%	-1.12%	14.93%
Tadawul Telecom	7,717.79	7,552.39	2.19%	-3.67%	11.87%
Tadawul Retailing	10,492.87	10,551.32	-0.55%	-2.95%	22.63%
Tadawul Food & Staples Retailing	9,868.84	9,768.43	1.03%	0.23%	-6.34%
Tadawul Health Care Equipment & Services	7,604.52	7,577.36	0.36%	-2.52%	34.51%
Tadawul Pharma, Biotech & Life Science	6,015.84	6,015.84	0.00%	-2.04%	16.33%
Tadawul REITs	4,943.05	4,950.68	-0.15%	-0.27%	15.35%
Tadawul Capital Goods	8,747.01	8,823.01	-0.86%	-1.90%	33.79%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ARABIAN INTERNET & COMMUNICA	211.80	4.03%	SAUDI ARABIAN OIL CO	37.35	1,125,478.9	USD
MALATH INSURANCE	30.70	3.89%	AL RAJHI BANK	129.60	519,889.3	2772
SAHARA INTERNATIONAL PETROCH	43.85	3.30%	SAUDI TELECOM CO	120.40	321,892.3	SAR
ASEER TRADING TOURISM & MANU	24.42	2.95%	SAHARA INTERNATIONAL PETROCH	43.85	249,730.1	10,266
GULF UNION COOPERATIVE INSUR	17.88	2.76%	SAUDI BASIC INDUSTRIES CORP	125.40	232,840.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
YAMAMA CEMENT CO	28.30	-4.23%	SAUDI ARABIAN OIL CO	37.35	29,940.4
HAIL CEMENT	15.68	-3.80%	DAR AL ARKAN REAL ESTATE DEV	10.16	12,374.5
NAJRAN CEMENT CO	20.04	-3.38%	BANK AL-JAZIRA	19.00	8,306.1
NATIONAL SHIPPING CO OF/THE	37.40	-2.86%	ALINMA BANK	24.40	7,512.1
WAFRAH FOR INDUSTRY AND DEVE	146.60	-2.79%	SAUDI ELECTRICITY CO	27.00	6,143.3

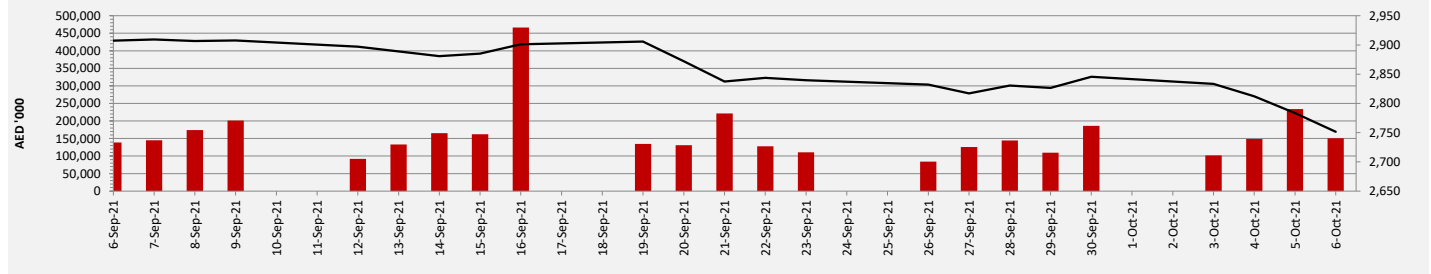
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,751.50	2,783.39	-1.15%	-3.3%	10.4%
Volume ('000)	74,992	131,845	-43.1%		
Value (AED'000)	150,443	233,987	-35.7%		
Sub-Indices					
Real Estate & Construction	3,736.03	3,763.99	-0.7%	-3.3%	10.0%
Banking	2,614.68	2,672.58	-2.2%	-4.8%	14.5%
Investment and Financial	2,740.14	2,723.76	0.6%	-1.3%	15.7%
Insurance	2,212.81	2,202.17	0.5%	0.5%	6.1%
Consumer Staples	57.77	57.69	0.1%	-0.2%	-6.2%
Services	719.78	719.15	0.1%	-1.2%	13.0%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,112.34	1,115.72	-0.3%	-0.5%	14.6%
Transportation	707.72	708.69	-0.1%	-0.9%	-10.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
EMIRATES REFRESHMENTS CO	7.99	3.50%	EMIRATES NBD PJSC	12.90	56,109.6		
AL RAMZ CORPORATION INVESTME	0.73	2.82%	EMAAR PROPERTIES PJSC	3.92	24,493.0		
GFH FINANCIAL GROUP BSC	0.74	1.65%	DUBAI ISLAMIC BANK	4.90	23,155.7		
TABREED	2.60	1.56%	AIR ARABIA PJSC	1.31	11,736.1		
ITHMAAR HOLDING BSC	0.21	1.46%	ARAMEX PJSC	3.58	7,418.8		302

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
NATIONAL INTERNATIONAL CO	1.98	-5.26%	DEYAAR DEVELOPMENT PJSC	0.29	18,240.8
EMIRATES NBD PJSC	12.90	-3.73%	AIR ARABIA PJSC	1.31	8,877.4
AJMAN BANK PJSC	0.68	-2.44%	UNION PROPERTIES PJSC	0.27	6,400.9
AMANAT HOLDINGS PJSC	1.10	-1.79%	EMAAR PROPERTIES PJSC	3.92	6,218.4
AAN DIGITAL SERVICES CO	0.17	-1.69%	AAN DIGITAL SERVICES CO	0.17	5,891.4

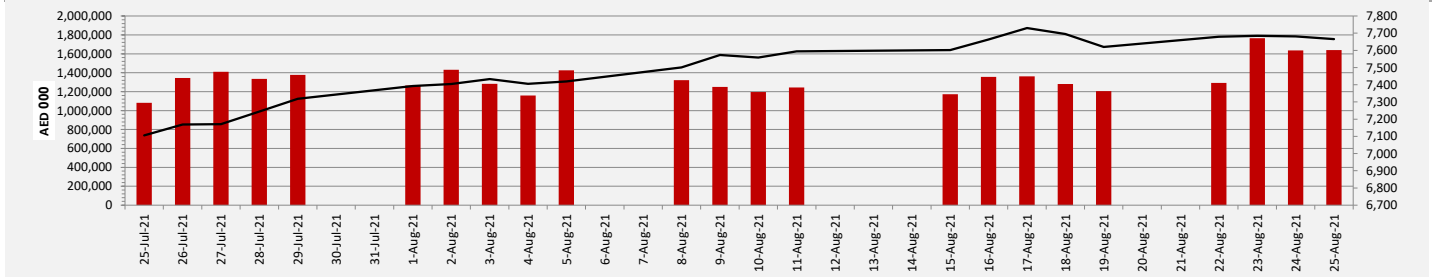
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,654.83	7,688.54	-0.44%	-0.57%	51.72%
Volume ('000)	260,577.00	255,766.40	1.88%		
Value (AED'000)	1,690,702.00	1,704,364.00	-0.80%		
Sub-Indices					
Banking	10,919.02	11,013.47	-0.86%	-1.83%	28.61%
Telecommunication	6,009.25	6,026.81	-0.29%	1.39%	43.52%
Consumer Services	11,952.25	12,113.70	-1.33%	-1.00%	35.55%
Insurance	1,996.13	1,992.49	0.18%	0.41%	-7.69%
Industrials	2,791.13	2,784.92	0.22%	-0.64%	74.07%
Invest and Financial Services	10,473.25	10,461.72	0.11%	-0.10%	241.30%
Energy	2,129.26	2,165.24	-1.66%	0.97%	18.10%
Services	4,040.83	4,031.26	0.24%	-1.34%	41.31%
Real Estate	6,099.54	6,116.95	-0.28%	-1.72%	28.04%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.60	14.81%	ALDAR PROPERTIES PJSC	4.01	365,500.2	USD
AL QUDRA HOLDING PJSC	3.78	14.81%	FIRST ABU DHABI BANK PJSC	17.36	354,567.7	359
ARKAN BUILDING MATERIALS CO	1.48	13.82%	ARKAN BUILDING MATERIALS CO	1.48	92,391.5	AED
SHARJAH GROUP	3.17	12.50%	ABU DHABI NATIONAL OIL CO FO	4.27	83,567.5	1,329
METHAQ TAKAFUL INSURANCE	0.78	6.69%	NATIONAL MARINE DREDGING CO	14.00	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.65	-5.71%	ALDAR PROPERTIES PJSC	4.01	88,531.7
SHARJAH ISLAMIC BANK	1.70	-2.23%	ARKAN BUILDING MATERIALS CO	1.48	55,195.8
AGTHIA GROUP PJSC	5.69	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.24	30,343.4
RAK PROPERTIES	0.67	-0.84%	RAK PROPERTIES	0.67	29,697.8
EMIRATES TELECOM GROUP CO	24.34	-0.82%	FIRST ABU DHABI BANK PJSC	17.36	20,960.5

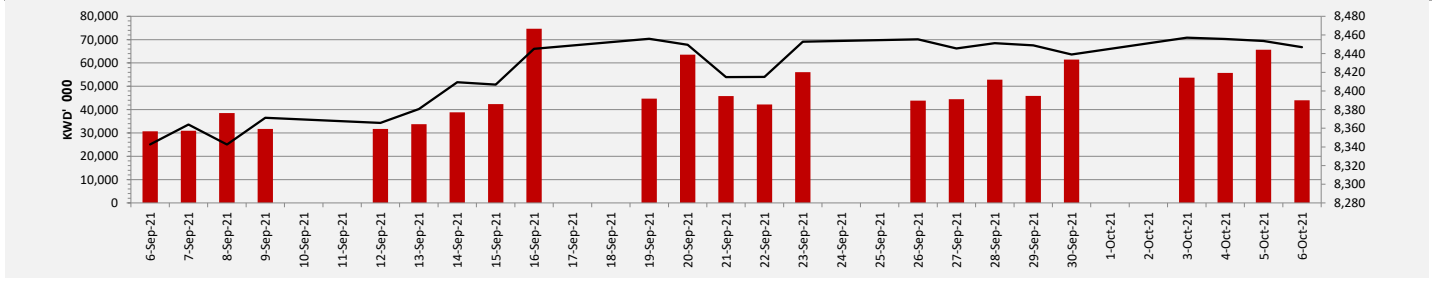
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,871.21	6,876.67	-0.08%	0.09%	23.89%
Volume ('000)	328,370.00	500,646.00	-34.41%		
Value (KWD'000)	44,039.89	65,681.13	-32.95%		
Sub-Indices					
Industrials	1,167.97	1,168.99	-0.09%	0.08%	31.07%
Banks	1,572.75	1,575.10	-0.15%	-0.22%	24.58%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	786.91	780.09	0.87%	0.44%	-3.87%
Real Estate	1,304.34	1,301.94	0.18%	1.95%	36.92%
Financial Services	1,324.32	1,327.11	-0.21%	0.41%	42.44%
Telecom	1,102.27	1,099.52	0.25%	0.61%	0.00%
Health Care	794.98	794.98	0.00%	-0.11%	-3.83%
Insurance	1,438.02	1,436.38	0.11%	-0.83%	24.38%
Basic Materials	1,079.34	1,080.01	-0.06%	-0.86%	20.11%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	696.95	707.13	-1.44%	-2.44%	38.64%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
PALMS AGRO PRODUCTION CO	69.50	20.87%	NATIONAL BANK OF KUWAIT	955.00	3,250,550.5	132.12	39.92
TAMDEEN REAL ESTATE CO KSC	364.00	8.98%	FIRST INVESTMENT CO KSCC	89.90	1,736,921.5		
SOKOUK HOLDING CO SAK	34.00	7.59%	NATIONAL REAL ESTATE CO	205.00	1,631,533.2		
AL-MADAR FINANCE & INVT CO	116.00	5.45%	GFH FINANCIAL GROUP BSC	66.70	1,579,828.4		
ASIYA CAPITAL INVESTMENTS CO	50.70	4.97%	NATIONAL CONSUMER HOLDING CO	177.00	1,528,042.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
AQAR REAL ESTATE INVESTMENTS	81.50	-11.41%	SOKOUK HOLDING CO SAK	34.00	25,598.5
WETHAQ TAKAFUL INSURANCE CO	29.00	-6.45%	GFH FINANCIAL GROUP BSC	66.70	23,549.3
OSOUL INVESTMENT KSCC	87.00	-4.92%	FIRST INVESTMENT CO KSCC	89.90	19,310.3
KUWAIT & MIDDLE EAST FIN INV	149.00	-4.49%	AL-MAZAYA HOLDING CO	79.30	18,109.4
WARBA CAPITAL HOLDING CO	129.00	-4.44%	ALIMTIAZ INVESTMENT GROUP	134.00	9,922.6

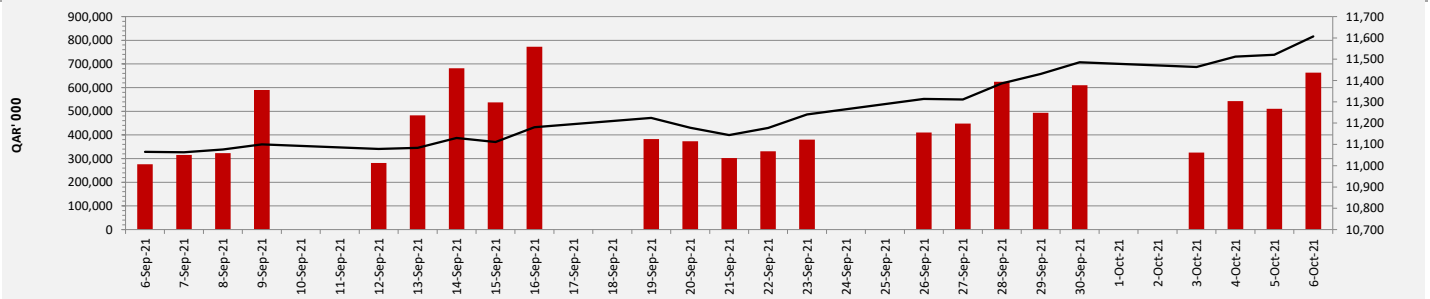
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,606.92	11,521.10	0.74%	1.06%	11.22%
Volume ('000)	226,347.60	190,580.00	18.77%		
Value (QAR'000)	662,845.30	510,544.00	29.83%		
Sub-Indices					
QE Total Return Index	22,976.60	22,806.71	0.74%	1.06%	14.52%
Al Rayan Islamic	4,840.96	4,816.78	0.50%	0.98%	13.39%
All Share Index	3,665.26	3,636.90	0.78%	1.23%	14.56%
All Share Banks&Finac	4,833.12	4,780.35	1.10%	1.27%	13.78%
All Share Industrials	4,137.14	4,111.60	0.62%	1.60%	33.55%
All Share Transprt In	3,476.65	3,451.19	0.74%	1.96%	5.44%
All Share Real Estate	1,825.36	1,824.98	0.02%	0.49%	-5.36%
All Share Insurance	2,583.79	2,585.09	-0.05%	1.28%	7.84%
All Share Telecoms In	1,080.85	1,078.50	0.22%	-0.39%	6.95%
All Share Consumer Goods & Srv	8,213.88	8,208.17	0.07%	0.41%	0.88%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
INVESTMENT HOLDING GROUP	1.46	2.10%	QATAR NATIONAL BANK	19.50	111,278.4	159	580
MASRAF AL RAYAN	4.59	1.59%	MASRAF AL RAYAN	4.59	73,148.3		
QATAR NATIONAL BANK	19.50	1.56%	INVESTMENT HOLDING GROUP	1.46	65,833.6		
DOHA INSURANCE CO	1.93	1.47%	INDUSTRIES QATAR	15.75	46,679.2		
DOHA BANK QPSC	2.92	1.46%	QATAR ISLAMIC BANK	18.28	45,617.0		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Value		
	QAR	%		QAR	'000		
QATAR GENERAL INSURANCE & RE	2.04	-2.35%	INVESTMENT HOLDING GROUP	1.46	45,266.0		
QATAR INDUSTRIAL MANUFACTUR	3.15	-1.66%	SALAM INTERNATIONAL INVESTME	0.96	22,553.2		
MANNAI CORPORATION QSC	4.20	-1.52%	GULF INTERNATIONAL SERVICES	1.61	17,197.8		
QATAR ISLAMIC INSURANCE GROU	7.80	-0.64%	MASRAF AL RAYAN	4.59	15,959.5		
WIDAM FOOD CO	4.15	-0.53%	QATAR & OMAN INVESTMENT CO	0.96	12,247.8		

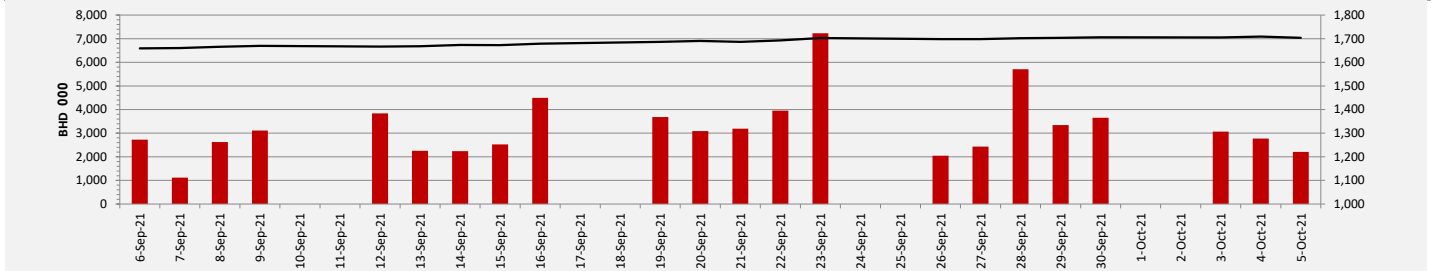
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,700.36	1,703.63	-0.19%	-0.31%	14.13%
Volume ('000)	17,224	14,674	17.38%		
Value (BHD'000)	4,048.29	2,209.15	83.25%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ZAIN BAHRAIN BSCC	0.13	0.80%	AHLI UNITED BANK B.S.C	0.93	1,338.8	USD
ALUMINIUM BAHRAIN BSC	0.71	0.43%	GFH FINANCIAL GROUP BSC	0.21	434.0	27
ARAB BANKING CORP BSC-ŞUS	0.34	0.29%	ALUMINIUM BAHRAIN BSC	0.71	65.5	
-	-	-	ARAB BANKING CORP BSC-ŞUS	0.34	58.7	
-	-	-	ZAIN BAHRAIN BSCC	0.13	37.1	BHD
						10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
NASS CORP BSC	0.04	-7.69%	GFH FINANCIAL GROUP BSC	0.21	2,075.0
AL-SALAM BANK	0.08	-1.20%	AHLI UNITED BANK B.S.C	0.93	1,446.2
AHLI UNITED BANK B.S.C	0.93	-0.54%	AL-SALAM BANK	0.08	423.0
GFH FINANCIAL GROUP BSC	0.21	-0.48%	ZAIN BAHRAIN BSCC	0.13	294.2
NATIONAL BANK OF BAHRAIN BSC	0.61	-0.16%	ARAB BANKING CORP BSC-ŞUS	0.34	171.0

Source: Bloomberg

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