

U Capital Market Close Report

Date: 8-Aug-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,007.10	4,002.02	5.08	0.13%	-0.58%	9.52%	12.6	0.8
Saudi Stock Exchange	11,218.19	11,209.42	8.77	0.08%	1.87%	29.10%	29.1	2.5
Kuwait Stock Exchange CLOSED	6,565.84	6,542.51	23.33	0.36%	-0.23%	18.39%	36.5	1.6
Qatar Exchange	10,954.17	10,908.11	46.06	0.42%	1.87%	4.97%	16.9	1.6
Bahrain Bourse	1,611.46	1,614.91	-3.45	-0.21%	0.91%	8.17%	11.4	0.8
Dubai Financial Market	2,822.85	2,820.37	2.48	0.09%	2.07%	13.28%	21.2	1.0
Abu Dhabi Securities Exchange	7,501.38	7,419.27	82.11	1.11%	2.50%	48.68%	23.7	2.2

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,122.95	0.0%	10.3%
Germany	DAX	15,761.45	0.1%	14.9%
France	CAC 40	6,816.96	0.5%	22.8%
United States				
USA	DJIA	35,208.51	0.4%	15.0%
USA	S&P 500	4,436.52	0.2%	18.1%
USA	NASDAQ	14,835.76	-0.4%	15.1%
Asia Pacific				
Japan	NIKKEI 225	27,820.04	0.3%	1.4%
HongKong	HANG SENG	26,179.40	-0.1%	-3.9%
Arab Market Indices				
Tunis	Tunis Se Index	7,299.45	0.1%	6.0%
Egypt	The Egyptian Exchange	10,749.02	0.2%	11.0%
Jordan	Amman Stock Exchange	4,436.52	0.2%	-0.9%
Palestine	Palestine Sec. Exchange	35,208.51	0.4%	18.1%
MSCI				
Bahrain		106.43	0.0%	14.2%
Kuwait		762.35	0.0%	18.4%
Oman		593.99	0.0%	19.7%
Qatar		812.64	0.0%	3.5%
UAE		397.37	0.3%	26.5%
GCC Countries		532.74	0.0%	15.2%

Source: Bloomberg

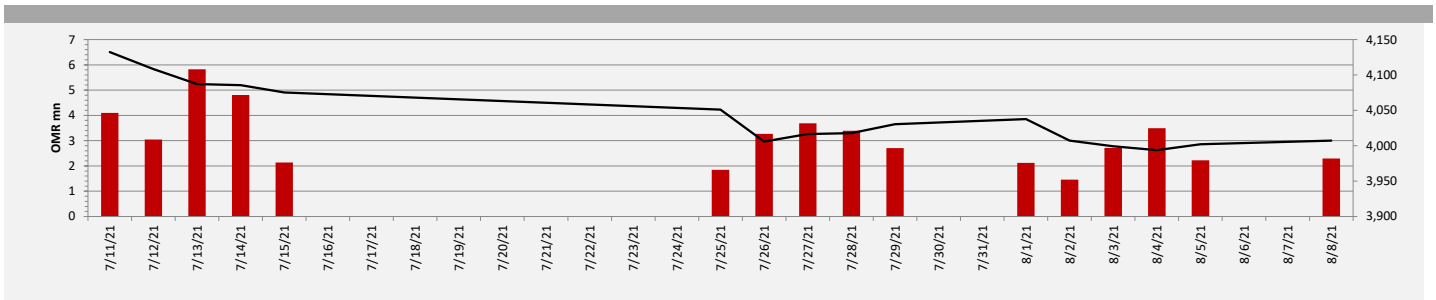
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	70.7	-0.8%	38.5%
WTI Crude (per bbl)	68.3	-1.2%	41.7%
Oman Crude Oil	69.5	-1.1%	36.1%
Gold100 OZ (per oz)	1,763.0	-2.3%	-7.1%
Silver (per oz)	24.3	-3.3%	-7.8%
Platinum (per oz)	983.6	-2.4%	-8.3%
Copper, MT	9,468.0	-0.2%	21.9%
Aluminium, MT	2,578.0	-0.4%	30.2%
Lead, MT	2,274.5	-3.7%	14.1%
Zinc, MT	2,983.5	-1.5%	8.5%
Nickel, MT	19,214.0	-1.3%	15.7%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.176	0.850
British Pound	GBP	1.387	0.721
Japanese Yen	JPY	0.009	110.250
Chinese Renminbi	CNH	0.154	6.479
Indian Rupee	INR	0.013	74.153
Russian Ruble	RUB	0.014	73.474
Canadian Dollar	CAD	0.797	1.255
Australian Dollar	AUD	0.736	1.360

Muscat Stock Exchange

Market Cap: OMR 21.6bn (USD 56.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	Up	Down
Muscat Stock Exchange	4,007.10	4,002.02	0.13%	-0.58%	9.52%			
MSX Total Return Index	4,811.67	4,805.57	0.13%	-0.58%	15.24%			
Volume (OMR'000)	13,658.08	7,898.45	72.92%			11		11
Value (OMR'000)	2,294.56	2,222.95	3.22%					
Sub-Indices								
Financial Sector	6,370.32	6,359.62	0.17%	-1.17%	12.73%			Unchanged
Industry Sector	5,908.43	5,891.82	0.28%	1.06%	37.53%			17
Services Sector	1,719.90	1,717.41	0.15%	0.62%	8.05%			
MSX Sharia	586.92	586.69	0.04%	0.34%	12.09%			



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN CABLES INDUSTRY	1.030	3.00%
AL-OMANIYA FINANCIAL SERVICE	0.121	2.54%
NATIONAL BANK OF OMAN SAOG	0.182	2.25%
AL SUWADI POWER	0.054	1.89%
BANK DHOFAR SAOG	0.121	1.68%

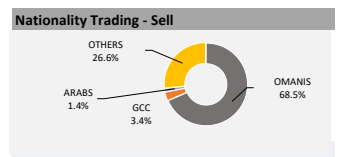
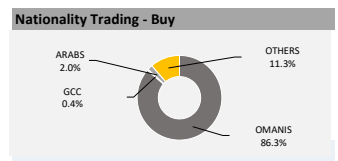
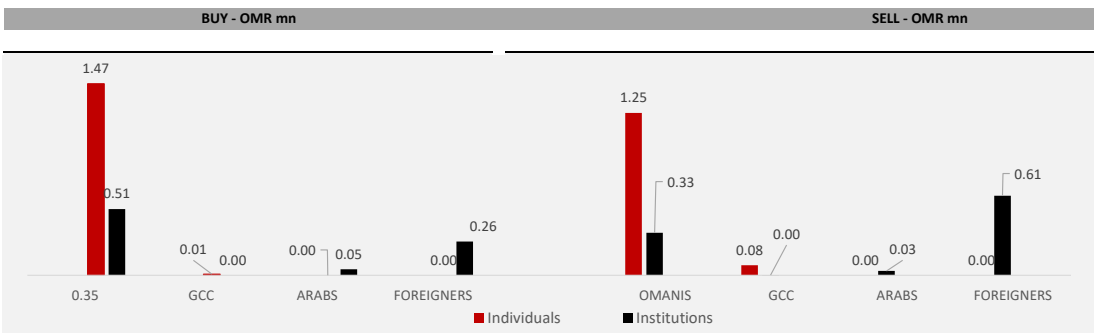
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
SOHAR INTERNATIONAL BANK	0.093	520.3
BANKMUSCAT SAOG	0.444	319.4
AL ANWAR INVESTMENTS CO SAO	0.120	297.6
NATIONAL BANK OF OMAN SAOG	0.182	287.1
AL-ANWAR CERAMIC TILES CO	0.470	192.8

Nationality Trading - Buy		
Value (OMR 000)		%
1,980.2	OMANIS	86%
9.1	GCC	0%
45.8	ARABS	2%
259.4	OTHERS	11%

Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN QATAR INSURANCE CO	0.155	-4.91%
AL MADINA INVESTMENT CO	0.062	-3.13%
VOLTAMP ENERGY SAOG	0.126	-3.08%
TAAGEER FINANCE	0.082	-2.38%
SOHAR INTERNATIONAL BANK	0.093	-2.11%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
SOHAR INTERNATIONAL BANK	0.093	5,594.3
AL ANWAR INVESTMENTS CO SAO	0.120	2,474.3
NATIONAL BANK OF OMAN SAOG	0.182	1,579.4
HSBC BANK OMAN	0.096	881.9
BANKMUSCAT SAOG	0.444	719.5

Nationality Trading - Sell		
Value (OMR 000)		%
1,572.9	OMANIS	69%
78.2	GCC	3%
32.9	ARABS	1%
610.5	OTHERS	27%



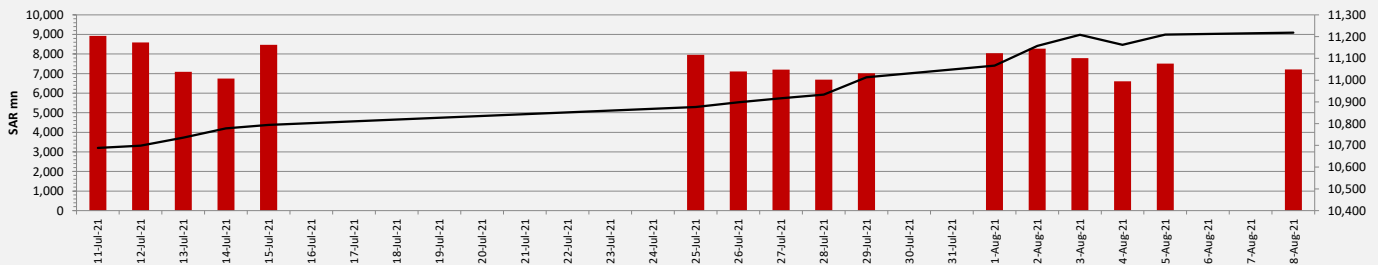
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,218.19	11,209.42	0.08%	1.87%	29.10%
Volume ('000)	202,004.00	213,778.20	-5.51%		
Value (SAR'000)	7,208,200	7,513,330	-4.06%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,859.58	5,866.96	-0.13%	-3.09%	7.24%
Tadawul Commercial & Prof Serv.	4,374.22	4,279.30	2.22%	0.88%	7.75%
Tadawul Materials	7,546.49	7,567.10	-0.27%	0.22%	31.33%
Tadawul Transportation	6,357.34	6,346.39	0.17%	-0.53%	31.27%
Tadawul Energy	5,548.60	5,531.14	0.32%	0.46%	2.99%
Tadawul Utilities	5,721.31	5,749.79	-0.50%	0.02%	24.13%
Tadawul Cons Dura & App	8,264.39	8,316.50	-0.63%	-1.38%	44.43%
Tadawul Consumer Svc	5,043.29	4,977.68	1.32%	1.38%	18.14%
Tadawul Media	20,670.87	20,842.89	-0.83%	-4.26%	102.32%
Tadawul Banks	10,716.75	10,715.36	0.01%	4.64%	41.22%
Tadawul Diversified Fin	8,063.05	7,951.95	1.40%	1.17%	75.47%
Tadawul Insurance	7,327.87	6,946.73	5.49%	6.17%	21.63%
Tadawul RE Mgmt & Dev	3,643.65	3,638.48	0.14%	-1.18%	20.67%
Tadawul Telecom	8,492.39	8,562.10	-0.81%	1.20%	23.10%
Tadawul Retailing	10,665.88	10,624.87	0.39%	-0.64%	24.65%
Tadawul Food & Staples Retailing	10,059.07	10,138.04	-0.78%	-1.39%	-4.53%
Tadawul Health Care Equipment & Services	8,344.69	8,290.41	0.65%	5.80%	47.60%
Tadawul Pharma, Biotech & Life Science	7,453.83	7,480.22	-0.35%	-6.46%	44.13%
Tadawul REITs	5,111.82	5,103.72	0.16%	-0.41%	19.29%
Tadawul Capital Goods	9,299.98	9,329.15	-0.31%	0.73%	42.24%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
BUPA ARABIA FOR COOPERATIVE	154.00	10.00%	SAUDI ADVANCED INDUSTRIES	57.30	313,432.4	USD
CO FOR COOPERATIVE INSURANCE	93.00	9.54%	SAUDI ARABIAN OIL CO	35.15	258,271.2	2640
AL RAIHI CO FOR CO-OPERATIVE	106.00	5.79%	SAUDI ELECTRICITY CO	25.80	225,578.3	SAR
SAUDI RE FOR COOPERATIVE REI	19.34	4.32%	SAUDI BASIC INDUSTRIES CORP	124.80	218,364.6	9,779
SAUDI ARABIAN COOP INS CO	23.96	4.17%	AL RAIHI BANK	118.00	217,886.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
AL-HASSAN G.I. SHAKER CO	30.70	-2.07%	DAR AL ARKAN REAL ESTATE DEV	10.48	11,954.1
SAHARA INTERNATIONAL PETROCH	32.70	-1.80%	SAUDI ELECTRICITY CO	25.80	8,654.6
SAUDI IND INVESTMENT GROUP	36.55	-1.62%	SAUDI ARABIAN OIL CO	35.15	7,354.2
NAJRAN CEMENT CO	22.80	-1.55%	ALINMA BANK	22.92	7,226.4
SAUDI VITRIFIED CLAY PIPE CO	101.80	-1.55%	SAUDI ADVANCED INDUSTRIES	57.30	5,516.1

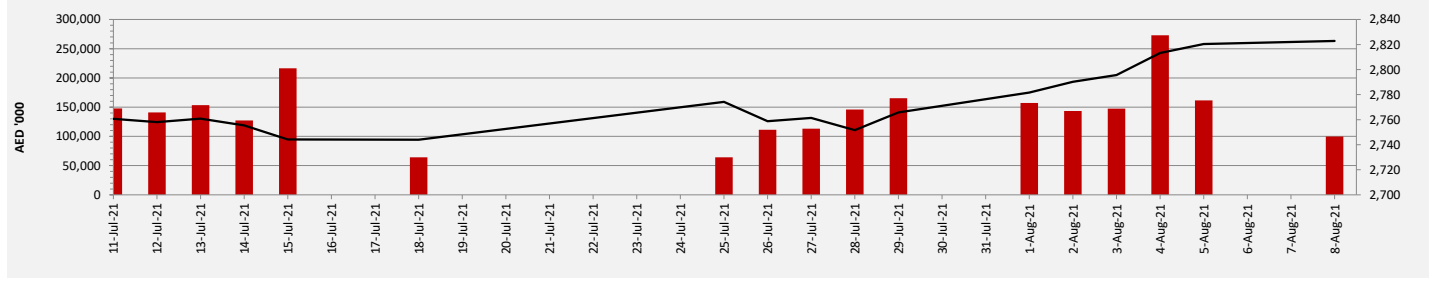
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,822.85	2,820.37	0.09%	2.1%	13.3%
Volume ('000)	71,756	85,663	-16.2%		
Value (AED'000)	99,616	161,564	-38.3%		
Sub-Indices					
Real Estate & Construction	3,824.64	3,819.71	0.1%	2.6%	12.6%
Banking	2,680.02	2,684.90	-0.2%	2.0%	17.4%
Investment and Financial	2,843.35	2,829.90	0.5%	2.2%	20.0%
Insurance	2,241.57	2,236.55	0.2%	1.3%	7.4%
Consumer Staples	57.81	57.74	0.1%	-0.1%	-6.1%
Services	745.23	751.51	-0.8%	1.6%	17.0%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,114.03	1,119.09	-0.5%	-0.8%	14.8%
Transportation	741.54	729.38	1.7%	3.4%	-6.1%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DUBAI ISLAMIC INSURANCE CO	1.09	4.81%	EMAAR PROPERTIES PJSC	4.09	17,107.5	USD
EMIRATES REFRESHMENTS CO	8.10	2.79%	DUBAI ISLAMIC BANK	5.07	14,464.6	AED
ARAMEX PJSC	3.69	1.93%	AIR ARABIA PJSC	1.40	9,026.6	82
DAR AL TAKAFUL	1.06	1.92%	DUBAI FINANCIAL MARKET PJSC	1.07	7,836.6	304
AIR ARABIA PJSC	1.40	1.45%	DUBAI ISLAMIC INSURANCE CO	1.09	7,663.0	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AAN DIGITAL SERVICES CO	0.15	-1.94%	SHUAA CAPITAL	0.77	7,405.4
EKTTITAB HOLDING CO SAK	0.21	-1.85%	DUBAI FINANCIAL MARKET PJSC	1.07	7,327.5
ITHMAAR HOLDING BSC	0.20	-1.50%	DUBAI ISLAMIC INSURANCE CO	1.09	7,124.4
TABREED	2.78	-1.42%	AIR ARABIA PJSC	1.40	6,469.5
EMAAR DEVELOPMENT PJSC	3.75	-1.06%	ISLAMIC ARAB INSURANCE COM	0.82	5,865.3

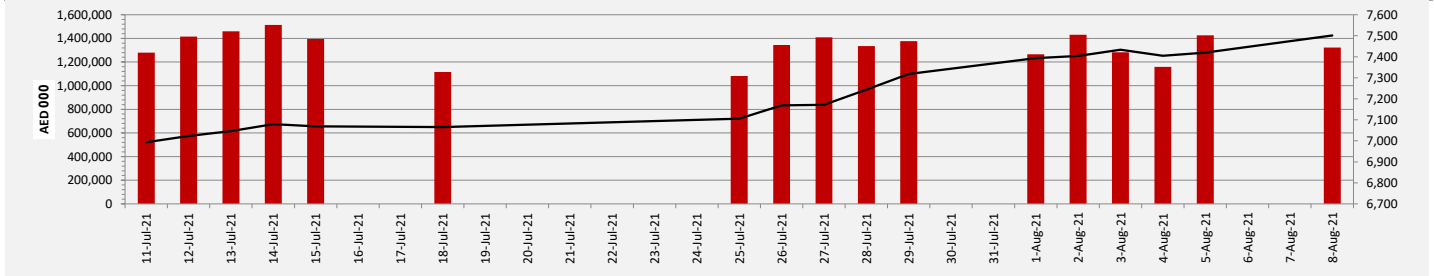
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,501.38	7,419.27	1.11%	2.50%	48.68%
Volume ('000)	284,005.10	323,848.80	-12.30%		
Value (AED'000)	1,321,903.00	1,425,498.00	-7.27%		
Sub-Indices					
Banking	10,566.74	10,516.17	0.48%	1.10%	24.46%
Telecommunication	5,930.26	5,930.90	-0.01%	4.98%	41.63%
Consumer Services	12,419.16	12,419.16	0.00%	-0.43%	40.84%
Insurance	2,015.63	2,012.50	0.16%	1.90%	-6.79%
Industrials	2,836.41	2,805.82	1.09%	6.83%	76.90%
Invst and Financial Services	10,244.11	9,920.78	3.26%	2.73%	233.83%
Energy	2,055.75	2,058.94	-0.15%	-0.21%	14.02%
Services	3,988.07	4,008.74	-0.52%	0.33%	39.47%
Real Estate	6,356.08	6,329.96	0.41%	5.09%	33.42%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
WAHA CAPITAL PJSC	1.75	4.79%	FIRST ABU DHABI BANK PJSC	16.74	281,666.2	USD
RAK PROPERTIES	0.71	3.51%	ALDAR PROPERTIES PJSC	4.18	275,384.5	352
ZEE STORES PRJSC	10.30	3.00%	EMIRATES TELECOM GROUP CO	24.00	41,503.3	AED
ESHRAQ INVESTMENTS PJSC	0.33	2.17%	RAK PROPERTIES	0.71	24,769.1	1,304
ABU DHABI SHIP BUILDING CO	3.87	2.11%	ARKAN BUILDING MATERIALS CO	1.32	21,133.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARIAH CEMENT & INDUS DEVEL	0.63	-9.96%	ALDAR PROPERTIES PJSC	4.18	66,327.4
AL QUDRA HOLDING PJSC	2.11	-8.66%	RAK PROPERTIES	0.71	35,388.1
EMIRATES DRIVING COMPANY	19.00	-4.52%	ESHRAQ INVESTMENTS PJSC	0.33	17,343.1
RAS AL KHAIMAH WHITE CEMENT	0.89	-4.19%	FIRST ABU DHABI BANK PJSC	16.74	16,835.8
SHARIAH ISLAMIC BANK	1.64	-1.80%	ARKAN BUILDING MATERIALS CO	1.32	16,747.5

Source: Bloomberg

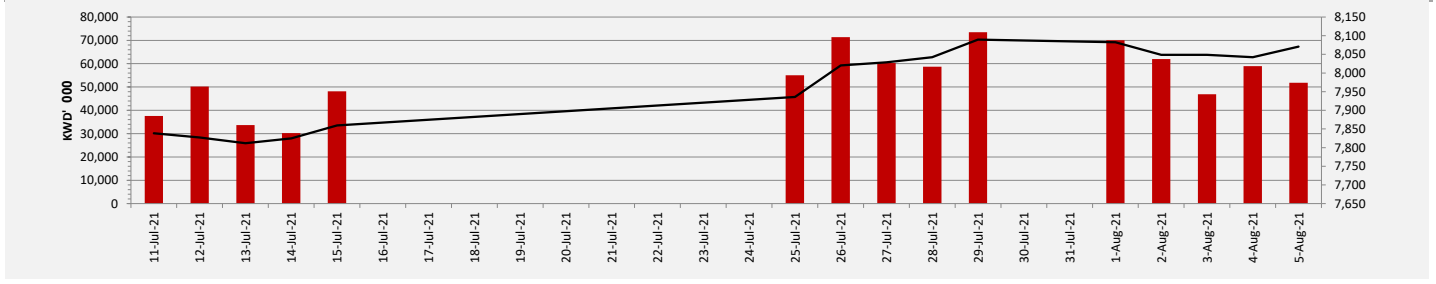
Kuwait Stock Exchange

CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,565.84	6,542.51	0.36%	-0.23%	18.39%
Volume ('000)	293,500.00	330,829.40	-11.29%		
Value (KWD'000)	51,844.86	58,982.23	-12.10%		
Sub-Indices					
Industrials	1,150.56	1,146.09	0.39%	-0.78%	29.12%
Banks	1,494.15	1,487.78	0.43%	-0.43%	18.35%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	763.93	763.93	0.00%	-0.98%	-6.68%
Real Estate	1,212.27	1,210.53	0.14%	0.25%	27.26%
Financial Services	1,242.84	1,236.54	0.51%	2.14%	33.68%
Telecom	1,080.86	1,079.93	0.09%	-0.83%	-1.95%
Health Care	816.20	800.47	1.97%	1.93%	-1.26%
Insurance	1,393.69	1,393.00	0.05%	-0.79%	20.54%
Basic Materials	1,067.22	1,073.04	-0.54%	-0.91%	18.77%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	742.05	749.33	-0.97%	-1.92%	47.61%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS				
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)				
						<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">USD</td> <td style="width: 40%; text-align: right;">KWD</td> </tr> <tr> <td>124.12</td> <td style="text-align: right;">37.50</td> </tr> </table>	USD	KWD	124.12	37.50
USD	KWD									
124.12	37.50									

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000

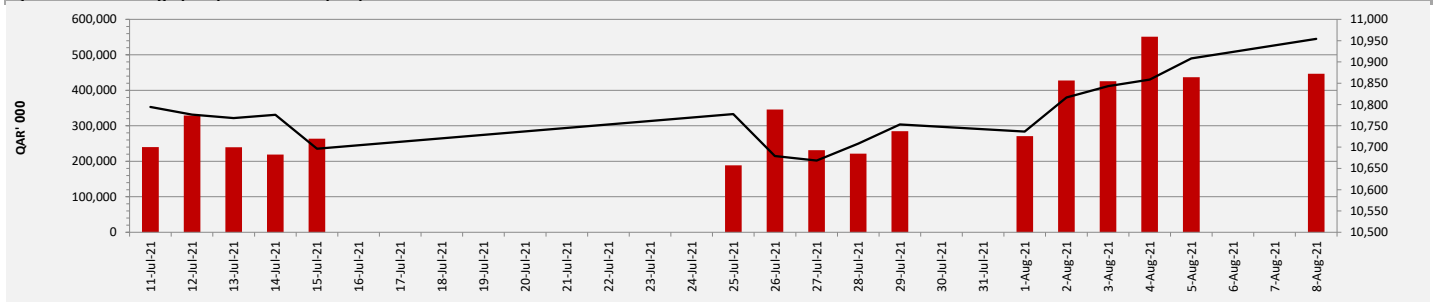
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,954.17	10,908.11	0.42%	1.87%	4.97%
Volume ('000)	242,805.00	209,686.60	15.79%		
Value (QAR'000)	446,696.30	436,828.00	2.26%		
Sub-Indices					
QE Total Return Index	21,684.44	21,593.27	0.42%	1.87%	8.08%
Al Rayan Islamic	4,639.77	4,618.10	0.47%	3.33%	8.67%
All Share Index	3,478.23	3,460.42	0.51%	1.79%	8.71%
All Share Banks&Finac	4,603.22	4,579.03	0.53%	1.60%	8.36%
All Share Industrials	3,689.05	3,667.78	0.58%	3.08%	19.08%
All Share Transprt In	3,404.09	3,404.99	-0.03%	-0.09%	3.24%
All Share Real Estate	1,828.43	1,804.86	1.31%	4.38%	-5.20%
All Share Insurance	2,618.41	2,607.87	0.40%	-0.81%	9.29%
All Share Telecoms In	1,053.03	1,049.40	0.35%	0.55%	4.19%
All Share Consumer Goods & Srv	8,239.16	8,213.59	0.31%	1.49%	1.19%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
DLALA HOLDING	1.72	10.00%	SALAM INTERNATIONAL INVESTME	1.01	62,851.5	152	555
INVESTMENT HOLDING GROUP	1.34	6.34%	QATAR ALUMINUM MANUFACTURING	1.68	45,813.3		
GULF INTERNATIONAL SERVICES	1.51	3.64%	INDUSTRIES QATAR	13.40	32,907.1		
UNITED DEVELOPMENT CO	1.54	3.00%	INVESTMENT HOLDING GROUP	1.34	31,383.6		
ALIJARAH HOLDING COMPANY QPS	1.14	2.88%	MESAEIED PETROCHEMICAL HOLDI	2.03	27,806.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
AL KHALEEJ TAKAFUL GROUP	4.60	-0.82%	SALAM INTERNATIONAL INVESTME	1.01	62,257.5
QATAR NATIONAL CEMENT CO	4.97	-0.68%	QATAR ALUMINUM MANUFACTURING	1.68	26,890.8
DOHA BANK QPSC	2.79	-0.60%	INVESTMENT HOLDING GROUP	1.34	23,911.6
QATAR ELECTRICITY & WATER CO	17.00	-0.58%	GULF INTERNATIONAL SERVICES	1.51	17,876.3
DOHA INSURANCE CO	1.94	-0.51%	MESAEIED PETROCHEMICAL HOLDI	2.03	13,682.3

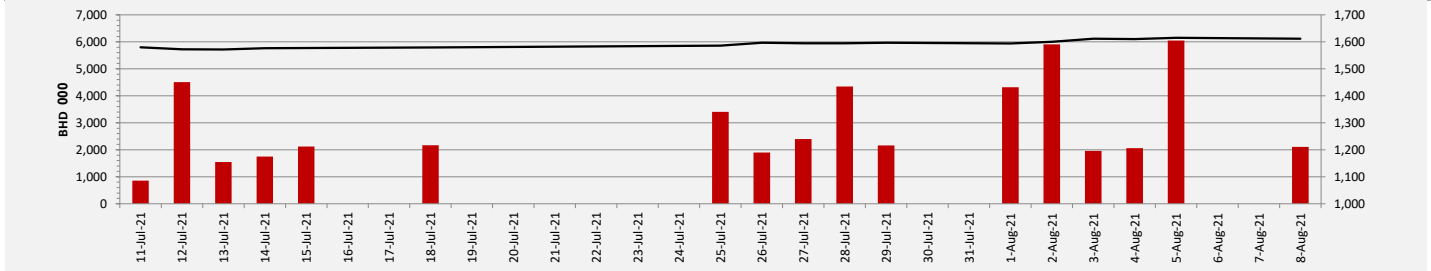
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,611.46	1,614.91	-0.21%	0.91%	8.17%
Volume ('000)	9,315	16,525	-43.63%		
Value (BHD'000)	2,106.71	6,049.01	-65.17%		
Sub-Indices					
Banks	3,587.26	3,600.30	-0.36%		6.67%
Hotel and Tourism	1,687.90	1,687.90	0.00%		-13.80%
Industrial	1,042.59	1,041.02	0.15%		26.66%
Insurance	1,860.32	1,860.32	0.00%		12.44%
Investment	600.90	600.59	0.05%		2.68%
Services	1,752.07	1,753.27	-0.07%		-3.03%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GFH FINANCIAL GROUP BSC	0.21	0.95%	AHLI UNITED BANK B.S.C	0.83	272.5	USD
ALBARAKA BANKING GROUP	0.22	0.47%	ALUMINIUM BAHRAIN BSC	0.70	110.5	26
BBK BSC	0.49	0.20%	GFH FINANCIAL GROUP BSC	0.21	95.2	
-	-	-	BAHRAIN TELECOM CO	0.58	94.7	
-	-	-	AL-SALAM BANK	0.08	64.8	BHD
						10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
SEEF PROPERTIES	0.18	-2.78%	AL-SALAM BANK	0.08	863.7
APM TERMINALS BAHRAIN BSC	1.30	-1.89%	GFH FINANCIAL GROUP BSC	0.21	450.0
AL-SALAM BANK	0.08	-1.32%	AHLI UNITED BANK B.S.C	0.83	328.7
AHLI UNITED BANK B.S.C	0.83	-0.48%	ZAIN BAHRAIN BSCC	0.12	230.0
BAHRAIN TELECOM CO	0.58	-0.34%	BAHRAIN TELECOM CO	0.58	162.3

Source: Bloomberg

Follow us on our social media accounts



Disclaimer: This report has been done by U Capital Research, and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the company accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute U Capital Research judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.