

## U Capital Market Close Report

Date: 8-Sep-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,970.08	3,960.09	9.99	0.25%	0.08%	8.51%	11.8	0.8
Saudi Stock Exchange	11,447.62	11,414.34	33.28	0.29%	1.13%	31.74%	27.7	2.4
Kuwait Stock Exchange	6,786.42	6,803.87	-17.45	-0.26%	-0.01%	22.37%	30.8	1.7
Qatar Exchange	11,076.22	11,062.92	13.30	0.12%	-0.15%	6.14%	16.8	1.6
Bahrain Bourse	1,665.43	1,660.13	5.30	0.32%	1.22%	11.79%	11.7	0.8
Dubai Financial Market	2,906.63	2,909.37	-2.74	-0.09%	0.13%	16.64%	21.5	1.0
Abu Dhabi Securities Exchange	7,771.04	7,718.34	52.70	0.68%	1.12%	54.02%	23.9	2.2

Country	Market	Value	D/D	YTD
<b>Europe</b>				
UK	FTSE 100	7,124.90	0.0%	10.3%
Germany	DAX	15,738.42	-0.7%	14.7%
France	CAC 40	6,707.20	-0.3%	20.8%
<b>United States</b>				
USA	DJIA	35,100.00	-0.8%	14.7%
USA	S&P 500	4,520.03	-0.3%	20.3%
USA	NASDAQ	15,374.33	0.1%	19.3%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	30,181.21	0.9%	10.0%
HongKong	HANG SENG	26,320.93	-0.1%	-3.3%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,287.18	-0.1%	5.8%
Egypt	The Egyptian Exchange	11,124.95	0.3%	12.8%
Jordan	Amman Stock Exchange	4,520.03	-0.3%	2.6%
Palestine	Palestine Sec. Exchange	35,100.00	-0.8%	20.3%
<b>MSCI</b>				
	Bahrain	112.02	0.6%	20.2%
	Kuwait	796.57	0.0%	23.7%
	Oman	587.76	0.0%	18.4%
	Qatar	830.93	0.0%	5.8%
	UAE	408.93	1.2%	30.2%
	GCC Countries	549.58	0.5%	18.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	72.6	1.2%	42.6%
WTI Crude (per bbl)	69.3	1.4%	44.4%
Oman Crude Oil	70.0	0.4%	37.0%
Gold100 OZ (per oz)	1,797.9	0.2%	-5.3%
Silver (per oz)	24.3	0.0%	-7.9%
Platinum (per oz)	1,004.8	0.3%	-6.3%
Copper, MT	9,350.5	-1.1%	20.4%
Aluminium, MT	2,757.0	-0.6%	39.3%
Lead, MT	2,274.0	0.0%	14.0%
Zinc, MT	3,044.0	1.2%	10.7%
Nickel, MT	19,506.0	-0.8%	17.4%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.182	0.846
British Pound	GBP	1.377	0.726
Japanese Yen	JPY	0.009	110.280
Chinese Renminbi	CNH	0.155	6.456
Indian Rupee	INR	0.014	73.604
Russian Ruble	RUB	0.014	73.274
Canadian Dollar	CAD	0.790	1.267
Australian Dollar	AUD	0.738	1.355

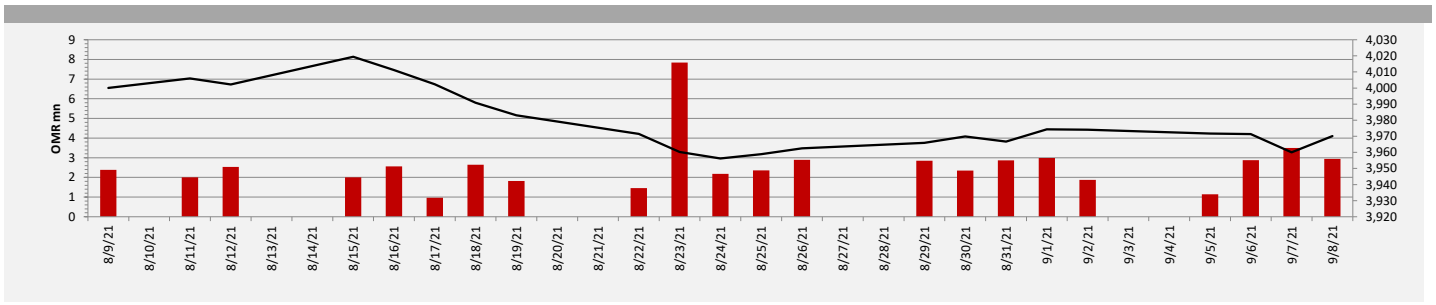
Source: Bloomberg

All prices at 3:30pm Muscat Time

# Muscat Stock Exchange

Market Cap: OMR 22bn (USD 58bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,970.08	3,960.09	0.25%	0.08%	8.51%	Up	Down
MSX Total Return Index	4,867.58	4,855.33	0.25%	0.14%	16.58%		
Kuwait Stock Exchange	17,256.02	24,714.11	-30.18%			12	11
Value (OMR'000)	2,944.37	3,502.67	-15.94%				
<b>Bahrain Bourse</b>						<b>Unchanged</b>	
Financial Sector	6,318.37	6,297.70	0.33%	-0.05%	11.81%	22	
Industry Sector	6,010.84	6,012.12	-0.02%	0.82%	39.91%		
Services Sector	1,714.29	1,712.13	0.13%	0.58%	7.69%		
MSX Sharia	592.15	588.36	0.64%	0.66%	13.09%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATL ALUMINIUM PRODUCTS	0.162	5.19%
PHOENIX POWER CO SAOC	0.046	2.22%
NATIONAL BANK OF OMAN SAOG	0.189	2.16%
BANK NIZWA	0.097	2.11%
MUSCAT FINANCE	0.062	1.64%

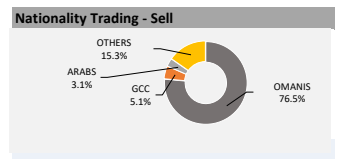
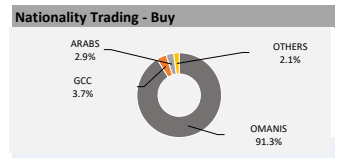
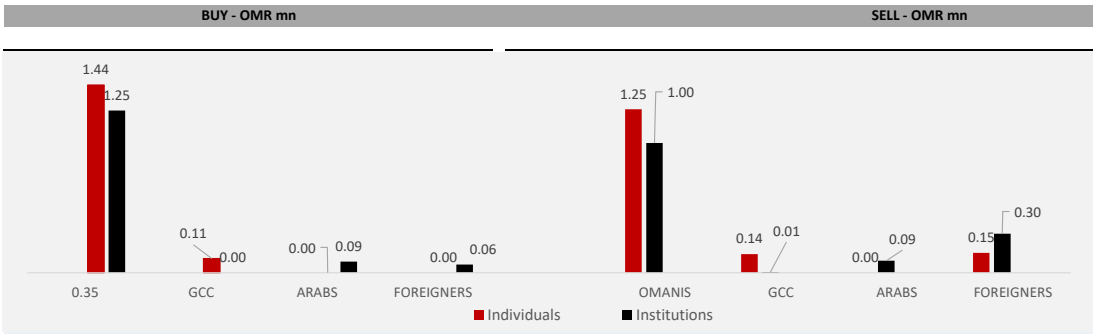
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
NATL ALUMINIUM PRODUCTS	0.162	613.1
OMAN CABLES INDUSTRY	0.980	390.7
OMAN INVESTMENT & FINANCE	0.145	361.4
OOREDOO	0.380	218.0
OMAN TELECOMMUNICATIONS CO	0.764	185.7

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	2,687.4	91%
GCC	109.2	4%
ARABS	85.2	3%
OTHERS	62.6	2%

Top Equity Losers	Price	Chg
Companies	OMR	%
ARABIA FALCON INSURANCE CO	0.119	-4.80%
DHOFAR GENERATING CO SAOC	0.125	-3.10%
OMAN NATIONAL ENGINEERING AN	0.094	-2.08%
AL JAZEERA STEEL PRODUCTS CO	0.380	-2.06%
AL MADINA INVESTMENT CO	0.060	-1.64%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
NATL ALUMINIUM PRODUCTS	0.162	3,790.1
OMAN INVESTMENT & FINANCE	0.145	2,484.6
AL MADINA TAKAFUL CO SAOC	0.107	1,551.9
HSBC BANK OMAN	0.092	886.7
AL ANWAR INVESTMENTS CO SAO	0.115	856.8

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	2,251.3	76%
GCC	149.0	5%
ARABS	92.1	3%
OTHERS	451.9	15%



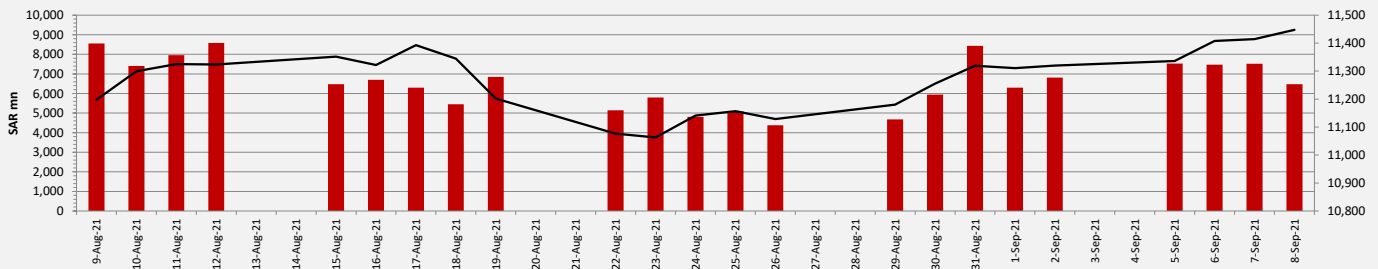
Source: MSX, Bloomberg

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,447.62	11,414.34	0.29%	1.13%	31.74%
Volume ('000)	168,153.60	192,919.90	-12.84%		
Value (SAR'000)	6,479,350	7,520,629	-13.85%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	5,759.38	5,795.52	-0.62%	-1.30%	5.41%
Tadawul Commercial & Prof Serv.	4,646.52	4,572.06	1.63%	4.51%	14.46%
Tadawul Materials	7,569.49	7,554.96	0.19%	1.80%	31.73%
Tadawul Transportation	6,371.60	6,375.83	-0.07%	0.33%	31.56%
Tadawul Energy	5,558.11	5,561.09	-0.05%	0.24%	3.17%
Tadawul Utilities	6,234.43	6,260.15	-0.41%	2.87%	35.26%
Tadawul Cons Dura & App	8,413.63	8,353.06	0.73%	3.14%	47.03%
Tadawul Consumer Svc	5,221.92	5,211.08	0.21%	1.48%	22.32%
Tadawul Media	20,726.67	20,880.92	-0.74%	5.66%	102.87%
Tadawul Banks	11,302.79	11,207.45	0.85%	1.84%	48.94%
Tadawul Diversified Fin	7,767.01	7,760.85	0.08%	1.51%	69.03%
Tadawul Insurance	7,194.35	7,192.92	0.02%	-0.87%	19.41%
Tadawul RE Mgmt & Dev	3,606.61	3,594.26	0.34%	1.44%	19.44%
Tadawul Telecom	8,379.37	8,399.49	-0.24%	-0.71%	21.46%
Tadawul Retailing	10,947.68	10,949.59	-0.02%	-1.84%	27.95%
Tadawul Food & Staples Retailing	10,082.31	10,123.64	-0.41%	1.03%	-4.31%
Tadawul Health Care Equipment & Services	8,106.96	8,180.32	-0.90%	-1.57%	43.40%
Tadawul Pharma, Biotech & Life Science	6,741.43	6,860.17	-1.73%	-3.22%	30.36%
Tadawul REITs	5,059.22	5,083.13	-0.47%	1.65%	18.06%
Tadawul Capital Goods	9,069.75	9,141.08	-0.78%	0.18%	38.72%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
TOURISM ENTERPRISE CO/ SHAMS	80.00	4.85%	TOURISM ENTERPRISE CO/ SHAMS	80.00	283,730.5	USD
FITAIHI HOLDING GROUP	59.50	3.84%	AL RAJHI BANK	124.00	279,447.7	2656
SAUDI ARABIAN MINING CO	78.50	3.56%	FITAIHI HOLDING GROUP	59.50	257,757.8	SAR
AL-BAHA DEVELOPMENT & INVEST	41.45	3.11%	ALINMA BANK	23.98	217,028.5	9,836
SAUDI AIRLINES CATERING CO	86.00	2.75%	SAUDI ARABIAN MINING CO	78.50	195,649.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
NATIONAL GYPSUM	50.50	-1.94%	ALINMA BANK	23.98	9,076.5
NATIONAL MEDICAL CARE CO	67.10	-1.76%	MOBILE TELECOMMUNICATIONS CO	14.32	8,557.3
SAUDI PHARMACEUTICAL INDUSTR	51.10	-1.73%	SAUDI KAYAN PETROCHEMICAL CO	18.76	7,173.0
TABUK AGRICULTURAL DEVELOPME	39.30	-1.50%	DAR AL ARKAN REAL ESTATE DEV	10.18	5,677.1
AL-HASSAN G.I. SHAKER CO	29.85	-1.49%	FITAIHI HOLDING GROUP	59.50	4,245.4

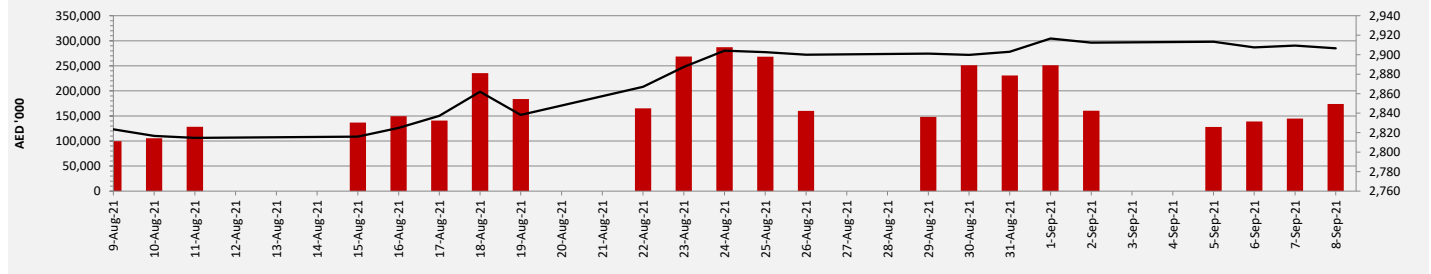
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,906.63	2,909.37	-0.09%	0.1%	16.6%
Volume ('000)	134,039	155,356	-13.7%		
Value (AED'000)	174,048	144,905	20.1%		
<b>Sub-Indices</b>					
Real Estate & Construction	3,984.16	4,012.76	-0.7%	0.4%	17.3%
Banking	2,754.24	2,736.09	0.7%	0.8%	20.6%
Investment and Financial	2,939.29	2,957.61	-0.6%	0.0%	24.1%
Insurance	2,249.55	2,259.72	-0.5%	-0.8%	7.8%
Consumer Staples	58.00	58.03	-0.1%	-0.3%	-5.8%
Services	774.46	778.55	-0.5%	-0.9%	21.5%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,112.34	1,119.09	-0.6%	-0.6%	14.6%
Transportation	756.91	762.88	-0.8%	-3.1%	-4.2%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
MASHREQBANK	69.00	10.40%	EMAAR PROPERTIES PJSC	4.18	38,789.2		
TAKAFUL EMARAT INSURANCE	1.42	5.19%	DUBAI ISLAMIC BANK	5.08	32,697.0		
EMAAR MALLS PJSC	2.11	0.96%	MASHREQBANK	69.00	19,591.5		
DAR AL TAKAFUL	1.07	0.94%	GFH FINANCIAL GROUP BSC	0.75	18,961.6		
AL-SALAM BANK	0.78	0.91%	EMIRATES NBD PJSC	13.95	10,093.9		
						85	313

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL FIRDOUS HOLDINGS PJSC	0.26	-9.97%	GFH FINANCIAL GROUP BSC	0.75	25,146.1
DUBAI REFRESHMENTS COMPANY	18.20	-5.21%	UNION PROPERTIES PJSC	0.30	21,052.2
ITHMAAR HOLDING BSC	0.21	-5.05%	DEYAAR DEVELOPMENT PJSC	0.33	18,352.4
EMAAR DEVELOPMENT PJSC	3.98	-1.97%	ITHMAAR HOLDING BSC	0.21	15,862.0
DUBAI ISLAMIC INSURANCE CO	1.06	-1.85%	EMAAR PROPERTIES PJSC	4.18	9,253.5

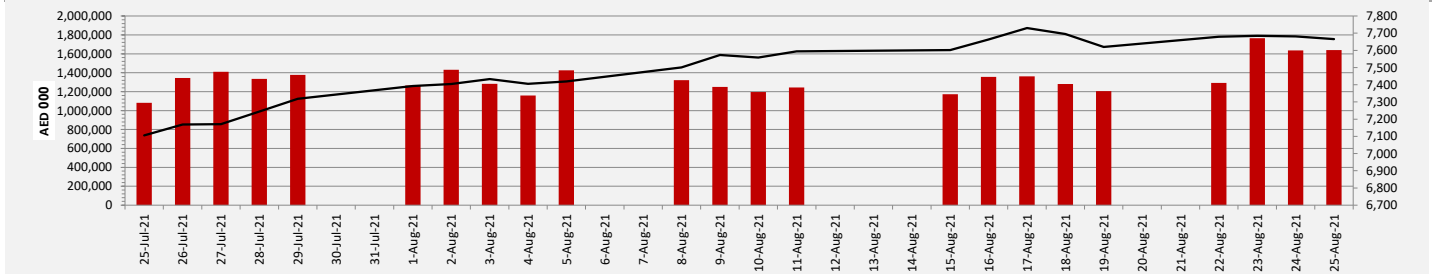
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,771.04	7,718.34	0.68%	1.12%	54.02%
Volume ('000)	611,752.30	184,218.40	232.08%		
Value (AED'000)	12,945,510.00	1,505,215.00	760.04%		
<b>Sub-Indices</b>					
Banking	10,987.85	10,922.68	0.60%	2.24%	29.42%
Telecommunication	6,113.51	5,964.78	2.49%	4.87%	46.01%
Consumer Services	12,467.15	12,593.05	-1.00%	-6.76%	41.39%
Insurance	1,990.69	2,013.72	-1.14%	-0.16%	-7.94%
Industrials	2,938.88	2,985.90	-1.57%	-5.82%	83.29%
Invest and Financial Services	10,645.09	10,673.42	-0.27%	-1.41%	246.90%
Energy	2,229.50	2,196.81	1.49%	-0.46%	23.66%
Services	3,888.24	3,854.26	0.88%	-4.14%	35.97%
Real Estate	6,395.78	6,353.04	0.67%	1.10%	34.26%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.50	14.81%	ALDAR PROPERTIES PJSC	4.20	365,500.2	USD
AL QUDRA HOLDING PJSC	3.54	14.81%	FIRST ABU DHABI BANK PJSC	17.46	354,567.7	366
ARKAN BUILDING MATERIALS CO	1.63	13.82%	ARKAN BUILDING MATERIALS CO	1.63	92,391.5	AED
SHARJAH GROUP	2.30	12.50%	ABU DHABI NATIONAL OIL CO FO	4.46	83,567.5	1,356
METHAQ TAKAFUL INSURANCE	0.86	6.69%	NATIONAL MARINE DREDGING CO	10.80	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
SHARJAH CEMENT & INDUS DEVEL	0.66	-5.71%	ALDAR PROPERTIES PJSC	4.20	88,531.7
SHARJAH ISLAMIC BANK	1.74	-2.23%	ARKAN BUILDING MATERIALS CO	1.63	55,195.8
AGTHIA GROUP PJSC	6.17	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.35	30,343.4
RAK PROPERTIES	0.72	-0.84%	RAK PROPERTIES	0.72	29,697.8
EMIRATES TELECOM GROUP CO	24.78	-0.82%	FIRST ABU DHABI BANK PJSC	17.46	20,960.5

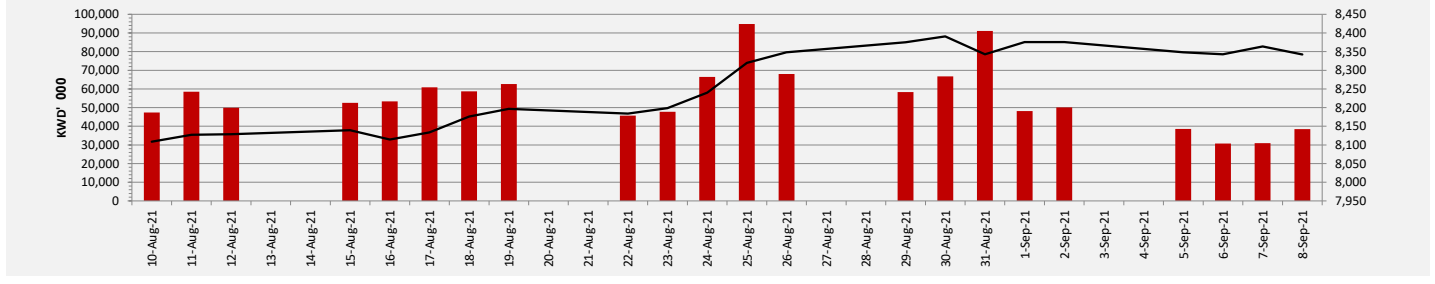
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,786.42	6,803.87	-0.26%	-0.01%	22.37%
Volume ('000)	195,310.00	226,087.70	-13.61%		
Value (KWD'000)	38,517.37	30,950.19	24.45%		
<b>Sub-Indices</b>					
Industrials	1,171.06	1,170.03	0.09%	0.47%	31.42%
Banks	1,558.89	1,564.22	-0.34%	-0.11%	23.48%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	750.96	761.25	-1.35%	1.48%	-8.26%
Real Estate	1,251.73	1,257.77	-0.48%	0.66%	31.40%
Financial Services	1,270.62	1,267.99	0.21%	0.84%	36.67%
Telecom	1,096.59	1,095.31	0.12%	-1.52%	-0.52%
Health Care	796.80	796.50	0.04%	0.65%	-3.61%
Insurance	1,504.46	1,517.47	-0.86%	3.09%	30.12%
Basic Materials	1,066.36	1,076.02	-0.90%	-1.52%	18.67%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	742.05	742.05	0.00%	1.80%	47.61%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
UNITED PROJECTS FOR AVIATION	260.00	17.12%	NATIONAL BANK OF KUWAIT	936.00	6,168,619.5	USD
KUWAIT HOTELS SAK	89.10	13.94%	AL-MADAR FINANCE & INVT CO	112.00	2,730,915.8	129.11
GULF FRANCHISING HOLDING CO	41.40	9.81%	AGILITY	989.00	2,200,062.5	KWD
AL TAMDEEN INVESTMENT CO	320.00	5.96%	NATIONAL INDUSTRIES GRP HOLD	234.00	1,800,829.1	39.00
FUJAIRAH CEMENT INDUSTRIES	45.20	5.12%	MOBILE TELECOMMUNICATIONS CO	599.00	1,512,439.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000
AL-MADAR FINANCE & INVT CO	112.00	-21.13%	AL-MADAR FINANCE & INVT CO	112.00	21,671.9
DAR AL THURAYA REAL ESTATE C	85.50	-9.81%	GFH FINANCIAL GROUP BSC	65.40	16,427.6
NATIONAL PETROLEUM SERVICES	789.00	-4.94%	COAST INVESTMENT DEVELOPMENT	102.00	14,624.7
RAS AL KHAIMAH WHITE CEMENT	76.10	-4.88%	INVESTORS HOLDING GROUP CO.K	14.70	12,296.1
UNITED REAL ESTATE COMPANY	68.50	-4.73%	NATIONAL INDUSTRIES GRP HOLD	234.00	7,691.9

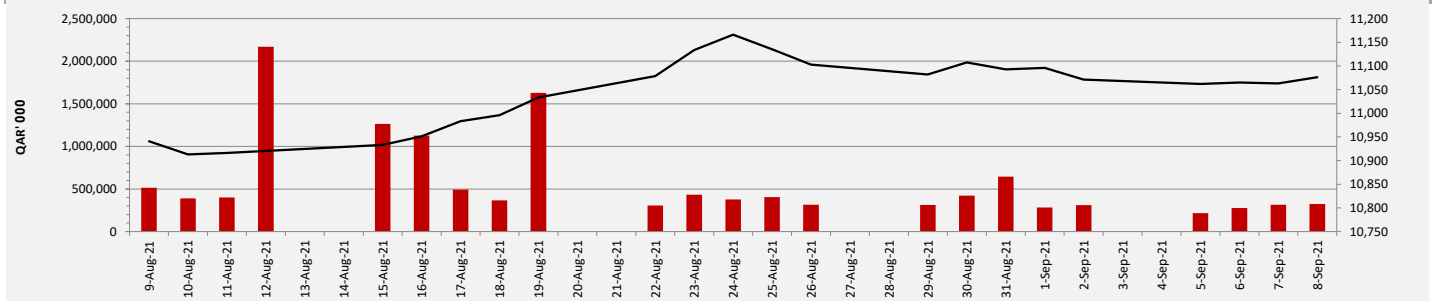
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,076.22	11,062.92	0.12%	-0.15%	6.14%
Volume ('000)	137,424.30	129,211.20	6.36%		
Value (QAR'000)	323,309.00	315,520.80	2.47%		
<b>Sub-Indices</b>					
QE Total Return Index	21,926.04	21,899.72	0.12%	-0.15%	9.29%
Al Rayan Islamic	4,627.20	4,624.48	0.06%	-0.10%	8.38%
All Share Index	3,518.76	3,513.73	0.14%	-0.22%	9.98%
All Share Banks&Finac	4,757.83	4,753.02	0.10%	-0.44%	12.00%
All Share Industrials	3,596.05	3,583.08	0.36%	0.48%	16.08%
All Share Transprt In	3,412.35	3,412.03	0.01%	-0.68%	3.49%
All Share Real Estate	1,795.09	1,794.67	0.02%	0.25%	-6.93%
All Share Insurance	2,616.41	2,611.97	0.17%	0.13%	9.20%
All Share Telecoms In	1,041.86	1,039.95	0.18%	1.07%	3.09%
All Share Consumer Goods & Srv	8,219.77	8,219.26	0.01%	-1.07%	0.96%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
INVESTMENT HOLDING GROUP	1.31	4.21%	INVESTMENT HOLDING GROUP	1.31	61,064.9	USD
QATAR ISLAMIC INSURANCE GROU	7.90	1.78%	QATAR NATIONAL BANK	19.06	60,821.6	154
QATAR FIRST BANK	1.89	1.07%	MASRAF AL RAYAN	4.51	33,286.7	560
QATAR NATIONAL CEMENT CO	4.99	0.79%	SALAM INTERNATIONAL INVESTME	0.94	20,089.6	
INDUSTRIES QATAR	12.99	0.78%	QATAR ISLAMIC BANK	18.30	15,115.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
MANNAI CORPORATION QSC	3.90	-2.35%	INVESTMENT HOLDING GROUP	1.31	47,829.5
QATAR GERMAN CO FOR MEDICAL	2.99	-2.29%	SALAM INTERNATIONAL INVESTME	0.94	21,468.8
MAZAYA REAL ESTATE DEVELOPME	1.04	-0.96%	MASRAF AL RAYAN	4.51	7,385.6
ALIJARAH HOLDING COMPANY QPS	1.03	-0.86%	QATAR ALUMINUM MANUFACTURING	1.63	6,200.2
QATAR ELECTRICITY & WATER CO	16.70	-0.65%	MAZAYA REAL ESTATE DEVELOPME	1.04	5,866.4

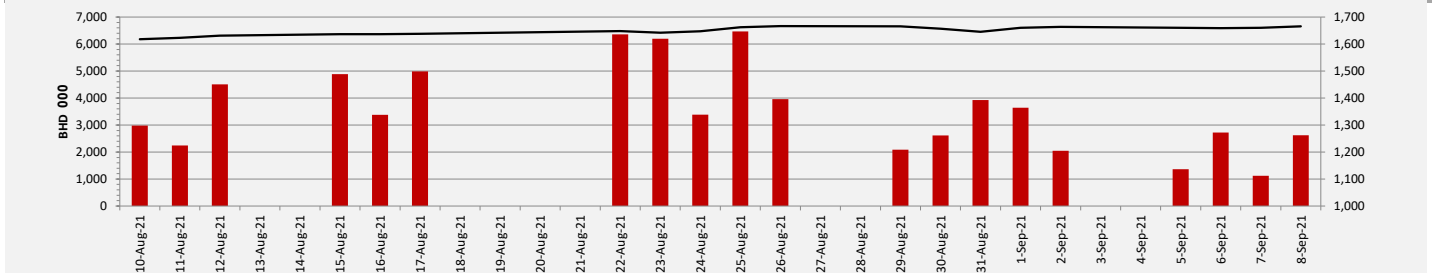
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,665.43	1,660.13	0.32%	1.22%	11.79%
Volume ('000)	7,687	7,529	2.10%		
Value (BHD'000)	2,624.49	1,117.71	134.81%		

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ZAIN BAHRAIN BSCC	0.12	1.64%	ALUMINIUM BAHRAIN BSC	0.70	264.8	USD
ALUMINIUM BAHRAIN BSC	0.70	0.72%	BAHRAIN CINEMA CO	0.45	215.2	27
BAHRAIN TELECOM CO	0.58	0.69%	AHLI UNITED BANK B.S.C	0.89	164.5	BHD
AHLI UNITED BANK B.S.C	0.89	0.45%	BBK BSC	0.50	71.5	10
NATIONAL BANK OF BAHRAIN BSC	0.61	0.33%	AL-SALAM BANK	0.08	43.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GFH FINANCIAL GROUP BSC	0.21	-0.48%	AL-SALAM BANK	0.08	540.0
BAHRAIN COMMERCIAL FACILITIE	0.47	-0.43%	BAHRAIN CINEMA CO	0.45	478.2
-	-	-	ALUMINIUM BAHRAIN BSC	0.70	381.9
-	-	-	GFH FINANCIAL GROUP BSC	0.21	191.2
-	-	-	AHLI UNITED BANK B.S.C	0.89	185.0

Source: Bloomberg



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