

U Capital Market Close Report

Date: 9-Jan-2022

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,216.80	4,188.24	28.56	0.68%	2.11%	2.11%	11.9	0.8
Saudi Stock Exchange	11,553.22	11,430.51	122.71	1.07%	2.41%	2.41%	25.4	2.4
Kuwait Stock Exchange	7,152.04	7,097.26	54.78	0.77%	1.55%	1.55%	20.9	1.6
Qatar Exchange	12,011.40	11,959.13	52.27	0.44%	3.32%	3.32%	16.7	1.8
Bahrain Bourse	1,794.47	1,788.93	5.54	0.31%	-0.15%	-0.15%	10.0	0.9
Dubai Financial Market CLOSED	3,219.57	3,195.69	23.88	0.75%	0.74%	0.74%	20.1	1.1
Abu Dhabi Securities Exchange CLOSED	8,379.48	8,394.83	-15.35	-0.18%	-1.28%	-1.28%	22.9	2.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,485.28	0.0%	1.4%
Germany	DAX	15,947.74	-0.6%	0.4%
France	CAC 40	7,219.48	-0.4%	0.9%
United States				
USA	DJIA	36,231.66	0.0%	-0.3%
USA	S&P 500	4,677.03	-0.4%	-1.9%
USA	NASDAQ	14,935.90	-1.0%	-4.5%
Asia Pacific				
Japan	NIKKEI 225	28,478.56	0.0%	-1.1%
HongKong	HANG SENG	23,493.38	1.8%	0.4%
Arab Market Indices				
Tunis	Tunis Se Index	6,984.86	0.3%	-0.9%
Egypt	The Egyptian Exchange	11,966.09	-0.6%	0.9%
Jordan	Amman Stock Exchange	4,677.03	-0.4%	0.1%
Palestine	Palestine Sec. Exchange	36,231.66	0.0%	-1.9%
MSCI				
	Bahrain	114.67	0.0%	-1.4%
	Kuwait	828.12	0.0%	1.2%
	Oman	646.03	0.0%	3.7%
	Qatar	897.18	0.0%	2.1%
	UAE	446.27	-0.1%	-1.1%
	GCC Countries	586.20	-0.1%	0.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	81.8	-0.3%	5.1%
WTI Crude (per bbl)	78.9	-0.7%	4.9%
Oman Crude Oil	80.1	-0.2%	4.4%
Gold100 OZ (per oz)	1,796.6	0.3%	-1.8%
Silver (per oz)	22.4	0.8%	-4.0%
Platinum (per oz)	962.2	-0.8%	-0.7%
Copper, MT	9,647.0	1.2%	-0.8%
Aluminium, MT	2,914.5	-0.2%	3.8%
Lead, MT	2,278.0	-1.3%	-1.1%
Zinc, MT	3,533.0	-0.5%	0.0%
Nickel, MT	20,734.0	1.7%	-0.1%

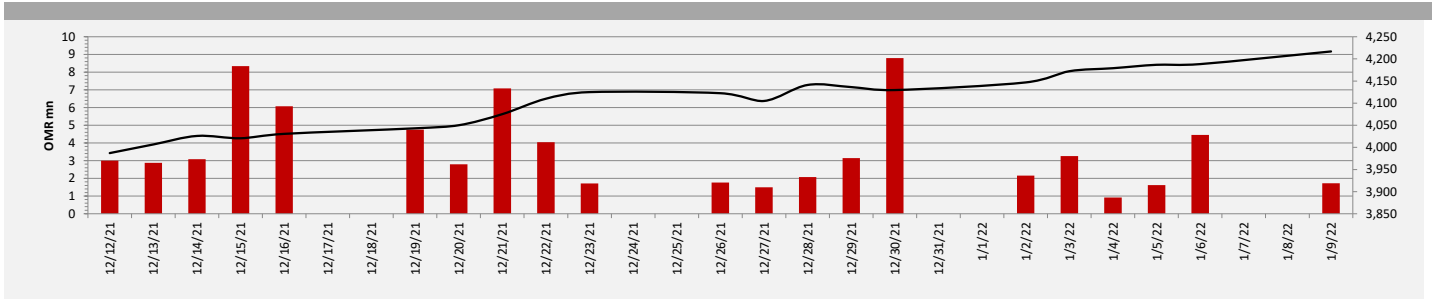
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.136	0.880
British Pound	GBP	1.359	0.736
Japanese Yen	JPY	0.009	115.560
Chinese Renminbi	CNH	0.157	6.383
Indian Rupee	INR	0.013	74.306
Russian Ruble	RUB	0.013	75.755
Canadian Dollar	CAD	0.791	1.264
Australian Dollar	AUD	0.718	1.393

Source: Bloomberg , Report generated at 4:00pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 22.2bn (USD 58.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,216.80	4,188.24	0.68%	2.11%	2.11%	Up	Down
MSX Total Return Index	5,074.31	5,039.94	0.68%	2.11%	2.11%		
Volume (OMR'000)	11,075.47	14,500.90	-23.62%			17	5
Value (OMR'000)	1,723.37	4,453.40	-61.30%				
Sub-Indices						Unchanged	
Financial Sector	6,706.60	6,668.11	0.58%	1.96%	1.96%	13	
Industry Sector	6,047.48	6,024.50	0.38%	-0.48%	-0.48%		
Services Sector	1,643.99	1,636.99	0.43%	1.43%	1.43%		
MSX Sharia	526.20	524.47	0.33%	-1.05%	-1.05%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
GULF INTERNATIONAL CHEMICALS	0.096	3.2%
NATIONAL GAS CO	0.132	3.1%
RENAISSANCE SERVICES SAOG	0.436	2.8%
AL MAHA CERAMICS CO SAOC	0.446	2.8%
AL SHARQIYA INVEST HOLDING	0.092	2.2%

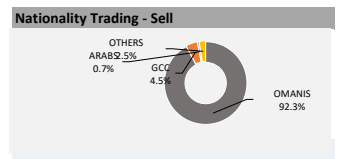
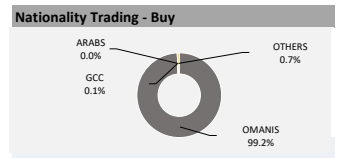
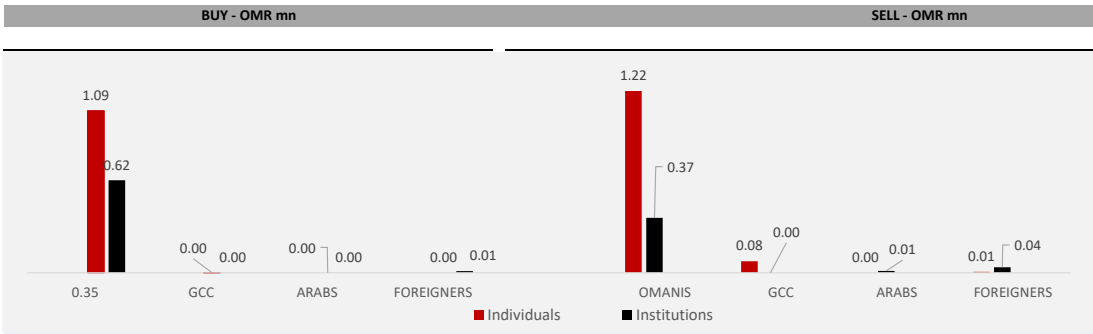
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
OMAN INVESTMENT & FINANCE	0.152	487.7
RAYSUT CEMENT CO	0.230	270.0
AL ANWAR INVESTMENTS CO SAO	0.094	192.4
RENAISSANCE SERVICES SAOG	0.436	185.0
BANK NIZWA	0.100	175.7

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	1,710.2	99%
GCC	1.6	0%
ARABS	-	0%
OTHERS	11.6	1%

Top Equity Losers	Price	Chg
Companies	OMR	%
MUSCAT CITY DESALINATION CO	0.087	-3.3%
RAYSUT CEMENT CO	0.230	-3.0%
AL SUWADI POWER	0.048	-2.0%
TAKAFUL OMAN	0.070	-1.4%
AL MADINA TAKAFUL CO SAOC	0.095	-1.0%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
OMAN INVESTMENT & FINANCE	0.152	3,208.9
AL ANWAR INVESTMENTS CO SAO	0.094	2,046.6
BANK NIZWA	0.100	1,762.9
RAYSUT CEMENT CO	0.230	1,173.4
GALFAR ENGINEERING&CONTRACT	0.076	664.5

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	1,590.3	92%
GCC	77.8	5%
ARABS	12.8	1%
OTHERS	42.4	2%



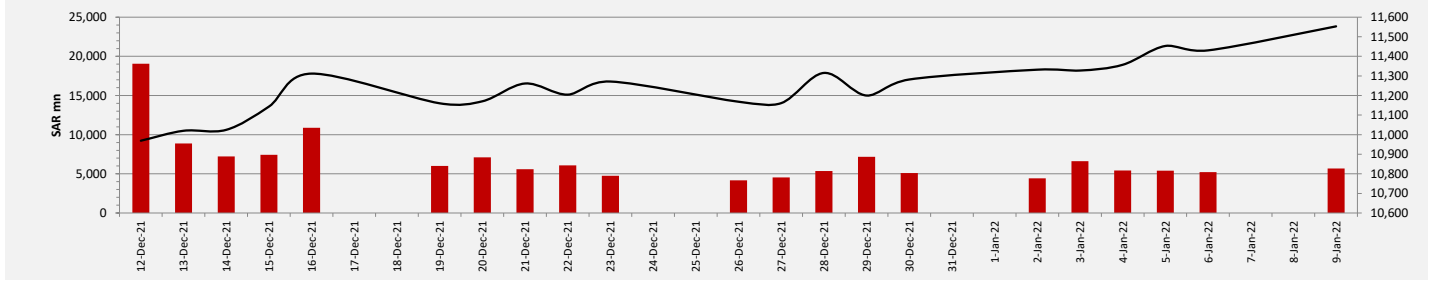
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,553.22	11,430.51	1.07%	2.41%	2.41%
Volume ('000)	167,001.70	142,589.40	17.12%		
Value (SAR'000)	5,676,350	5,218,505	8.77%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,848.06	4,838.29	0.20%	0.26%	0.26%
Tadawul Commercial & Prof Serv.	4,400.46	4,362.61	0.87%	-0.98%	-0.98%
Tadawul Materials	7,508.23	7,383.58	1.69%	2.24%	2.24%
Tadawul Transportation	5,391.06	5,279.04	2.12%	3.00%	3.00%
Tadawul Energy	5,522.66	5,476.88	0.84%	0.13%	0.13%
Tadawul Utilities	6,034.97	5,965.71	1.16%	1.71%	1.71%
Tadawul Cons Dura & App	6,499.41	6,298.95	3.18%	2.36%	2.36%
Tadawul Consumer Svc	4,755.11	4,632.89	2.64%	2.47%	2.47%
Tadawul Media	24,345.49	24,537.87	-0.78%	4.69%	4.69%
Tadawul Banks	12,663.17	12,520.14	1.14%	3.61%	3.61%
Tadawul Diversified Fin	6,899.58	6,841.77	0.84%	1.03%	1.03%
Tadawul Insurance	6,027.25	6,011.48	0.26%	0.62%	0.62%
Tadawul RE Mgmt & Dev	3,223.71	3,205.76	0.56%	1.66%	1.66%
Tadawul Telecom	7,268.33	7,275.05	-0.09%	-0.13%	-0.13%
Tadawul Retailing	10,033.21	9,926.03	1.08%	1.89%	1.89%
Tadawul Food & Staples Retailing	9,198.75	9,167.18	0.34%	0.85%	0.85%
Tadawul Health Care Equipment & Services	7,480.29	7,415.40	0.88%	2.27%	2.27%
Tadawul Pharma, Biotech & Life Science	5,283.65	5,224.28	1.14%	1.78%	1.78%
Tadawul REITs	4,628.38	4,617.43	0.24%	0.36%	0.36%
Tadawul Capital Goods	7,865.71	7,724.33	1.83%	4.25%	4.25%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
RABIGH REFINING AND PETROCHE	23.36	9.98%	ALINMA BANK	26.05	379,500.9	USD
SAUDI GROUND SERVICES CO	31.65	6.57%	AL RAJHI BANK	143.40	324,840.5	2694
SAUDI CABLE CO	20.92	5.66%	RABIGH REFINING AND PETROCHE	23.36	188,917.5	SAR
ALUJAIN HOLDING	60.30	4.33%	BANK AL-JAZIRA	21.70	149,780.1	9,977
NATIONAL INDUSTRIALIZATION C	20.86	4.09%	NATIONAL INDUSTRIALIZATION C	20.86	132,274.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
AL SAGR CO-OPERATIVE INSURAN	17.70	-3.17%	ALINMA BANK	26.05	14,630.1
SAUDIA DAIRY & FOODSTUFF CO	168.00	-1.64%	DAR AL ARKAN REAL ESTATE DEV	10.40	9,027.1
QASSIM CEMENT/THE	77.30	-0.90%	RABIGH REFINING AND PETROCHE	23.36	8,373.2
SAUDI RESEARCH & MEDIA GROUP	207.20	-0.86%	SAUDI KAYAN PETROCHEMICAL CO	17.84	7,506.8
CO FOR COOPERATIVE INSURANCE	77.70	-0.64%	BANK AL-JAZIRA	21.70	6,921.8

Source: Bloomberg

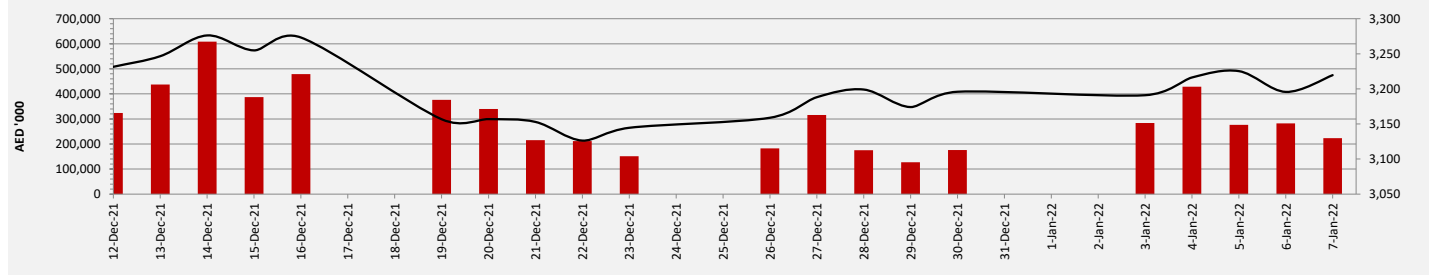
Dubai Financial Market

CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,219.57	3,195.69	0.75%	0.7%	0.7%
Volume ('000)	164,988	137,968	19.6%		
Value (AED'000)	223,610	282,435	-20.8%		
Sub-Indices					
Real Estate & Construction	4,719.23	4,678.49	0.9%	1.5%	1.5%
Banking	2,885.66	2,878.80	0.2%	0.9%	0.9%
Investment and Financial	4,013.61	3,895.36	3.0%	-0.1%	-0.1%
Insurance	2,270.17	2,258.37	0.5%	0.3%	0.3%
Consumer Staples	51.39	51.39	0.0%	-1.2%	-1.2%
Services	725.76	724.19	0.2%	0.4%	0.4%
Industrial	98.82	98.82	0.0%	7.1%	7.1%
Telecommunication	1,110.65	1,107.28	0.3%	-0.6%	-0.6%
Transportation	794.23	789.14	0.6%	-0.4%	-0.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
0.00%	0.00		0.00	0.00	0.0	USD
0.00%	0.00		0.00	0.00	0.0	95
0.00%	0.00		0.00	0.00	0.0	AED
0.00%	0.00		0.00	0.00	0.0	353
0	0.00		0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0	0.00		0.00	0.00	0.0

Source: Bloomberg

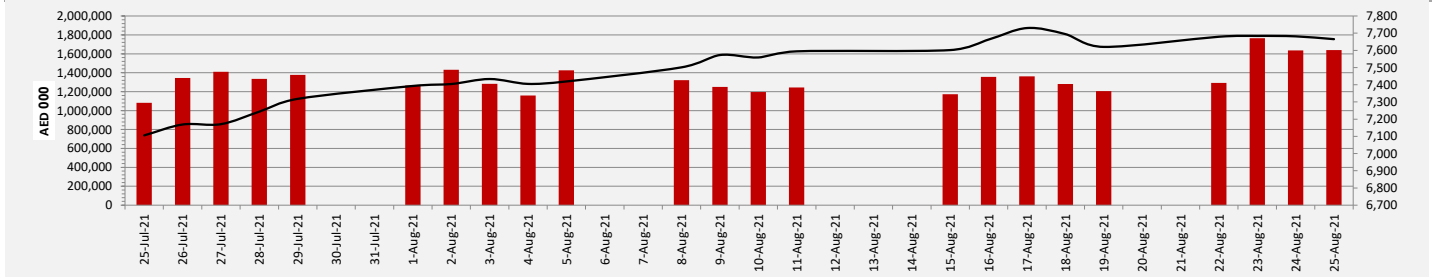
Abu Dhabi Securities Market

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Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	8,379.48	8,394.83	-0.18%	-1.28%	-1.28%
Volume ('000)	172,983.70	227,824.20	-24.07%		
Value (AED'000)	1,193,099.00	1,354,481.00	-11.91%		
Sub-Indices					
Banking	11,902.05	11,993.58	-0.76%	-0.95%	-0.95%
Telecommunication	7,555.53	7,541.12	0.19%	-2.89%	-2.89%
Consumer Services	10,359.41	10,322.79	0.35%	-3.20%	-3.20%
Insurance	2,226.64	2,217.81	0.40%	1.42%	1.42%
Industrials	3,741.64	3,746.07	-0.12%	0.54%	0.54%
Invest and Financial Services	10,570.63	10,584.69	-0.13%	-1.64%	-1.64%
Energy	2,174.42	2,160.03	0.67%	-1.34%	-1.34%
Services	4,211.50	4,206.29	0.12%	0.23%	0.23%
Real Estate	6,379.07	6,313.38	1.04%	4.26%	4.26%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
0.00%	0.00		0.00	0.00	0.0	USD
0.00%	0.00		0.00	0.00	0.0	AED
0.00%	0.00		0.00	0.00	0.0	401
0.00%	0.00		0.00	0.00	0.0	1,485
0	0.00		0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0	0.00		0.00	0.00	0.0

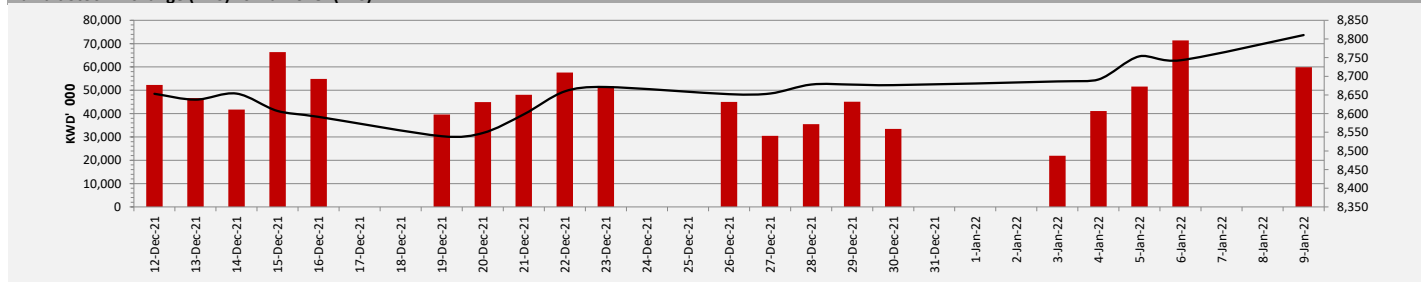
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	7,152.04	7,097.26	0.77%	1.55%	1.55%
Volume ('000)	296,080.00	341,115.30	-13.20%		
Value (KWD'000)	59,874.94	71,385.57	-16.12%		
Sub-Indices					
Industrials	1,145.58	1,135.54	0.88%	0.36%	0.36%
Banks	1,654.62	1,640.92	0.83%	1.96%	1.96%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	727.66	725.61	0.28%	-0.47%	-0.47%
Real Estate	1,346.27	1,333.86	0.93%	1.50%	1.50%
Financial Services	1,446.60	1,434.12	0.87%	1.64%	1.64%
Telecom	1,092.78	1,091.52	0.12%	0.31%	0.31%
Health Care	798.48	798.48	0.00%	0.18%	0.18%
Insurance	1,534.52	1,534.56	0.00%	0.07%	0.07%
Basic Materials	1,026.31	1,026.77	-0.04%	0.15%	0.15%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	727.50	691.85	5.15%	6.38%	6.38%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
PALMS AGRO PRODUCTION CO	68.00	20.8%	AHLI UNITED BANK B.S.C	278.00	8,892,348.4	USD
FIRST TAKAFUL INSURANCE CO	60.00	9.5%	NATIONAL BANK OF KUWAIT	1023.00	4,909,561.3	137.15
JAZEERA AIRWAYS CO KSC	1480.00	7.2%	GFH FINANCIAL GROUP BSC	106.00	4,018,356.5	KWD
ASIYA CAPITAL INVESTMENTS CO	51.80	5.7%	KUWAIT REAL ESTATE CO KSC	182.00	2,511,397.1	41.43
UMM AL QAIWAIN GENERAL INVES	100.00	5.3%	AAYAN LEASING & INVESTMENT	167.00	2,301,865.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000
AL-MADAR FINANCE & INVT CO	110.00	-6.0%	GFH FINANCIAL GROUP BSC	106.00	37,987.6
REAL ESTATE TRADE CENTERS CO	64.90	-5.9%	AHLI UNITED BANK B.S.C	278.00	32,129.6
GULF FRANCHISING HOLDING CO	93.10	-5.0%	AAYAN LEASING & INVESTMENT	167.00	13,944.8
UNICAP INVESTMENT AND FINANC	69.40	-4.9%	INJAZAT REAL STATE COMPANY	104.00	13,796.6
SANAM REAL ESTATE CO KSCC	75.00	-4.1%	KUWAIT REAL ESTATE CO KSC	182.00	13,749.6

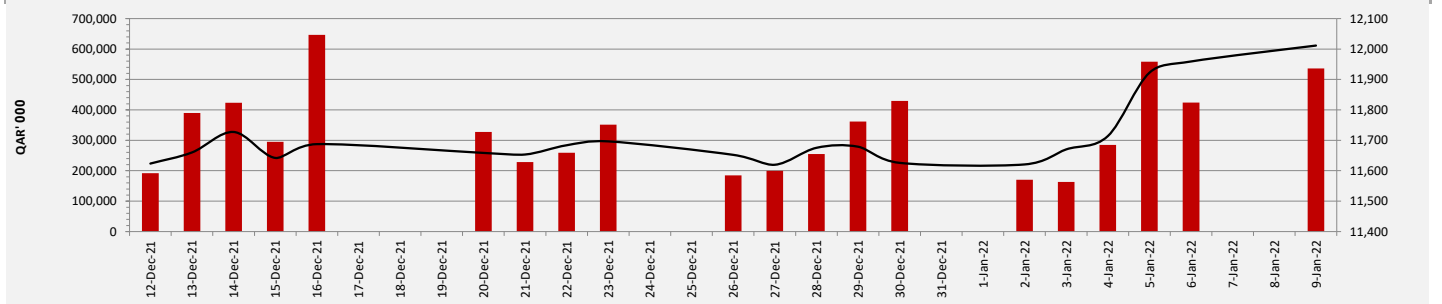
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	12,011.40	11,959.13	0.44%	3.32%	3.32%
Volume ('000)	224,925.60	153,207.70	46.81%		
Value (QAR'000)	536,388.60	423,725.10	26.59%		
Sub-Indices					
QE Total Return Index	23,777.30	23,673.81	0.44%	3.32%	3.32%
Al Rayan Islamic	4,908.83	4,874.81	0.70%	4.07%	4.07%
All Share Index	3,780.24	3,765.12	0.40%	2.22%	2.22%
All Share Banks&Finac	5,077.69	5,053.41	0.48%	2.32%	2.32%
All Share Industrials	4,182.87	4,172.03	0.26%	3.97%	3.97%
All Share Transprt In	3,610.85	3,603.35	0.21%	1.50%	1.50%
All Share Real Estate	1,821.06	1,795.93	1.40%	4.65%	4.65%
All Share Insurance	2,636.11	2,614.11	0.84%	-3.34%	-3.34%
All Share Telecoms In	1,069.35	1,071.29	-0.18%	1.10%	1.10%
All Share Consumer Goods & Srv	8,147.68	8,160.50	-0.16%	-0.84%	-0.84%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
DLALA HOLDING	1.31	5.7%	MASRAF AL RAYAN	4.99	56,153.9	165	602
INVESTMENT HOLDING GROUP	1.29	5.5%	QATAR NATIONAL BANK	20.21	44,215.4		
QATAR GENERAL INSURANCE & RE	1.96	4.8%	QATAR ISLAMIC BANK	19.30	38,086.0		
WIDAM FOOD CO	3.74	4.5%	SALAM INTERNATIONAL INVESTME	0.86	36,770.1		
SALAM INTERNATIONAL INVESTME	0.86	4.5%	QATAR NAVIGATION	7.75	36,053.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
ZAD HOLDING CO	16.00	-3.6%	SALAM INTERNATIONAL INVESTME	0.86	43,093.2
AL AHLI BANK	3.85	-3.5%	MAZAYA REAL ESTATE DEVELOPME	0.96	26,547.7
MANNAI CORPORATION QSC	4.96	-2.2%	INVESTMENT HOLDING GROUP	1.29	20,966.4
INDUSTRIES QATAR	15.95	-0.7%	GULF INTERNATIONAL SERVICES	1.76	19,646.0
COMMERCIAL BANK PSQC	6.80	-0.4%	QATAR ALUMINUM MANUFACTURING	1.94	13,224.0

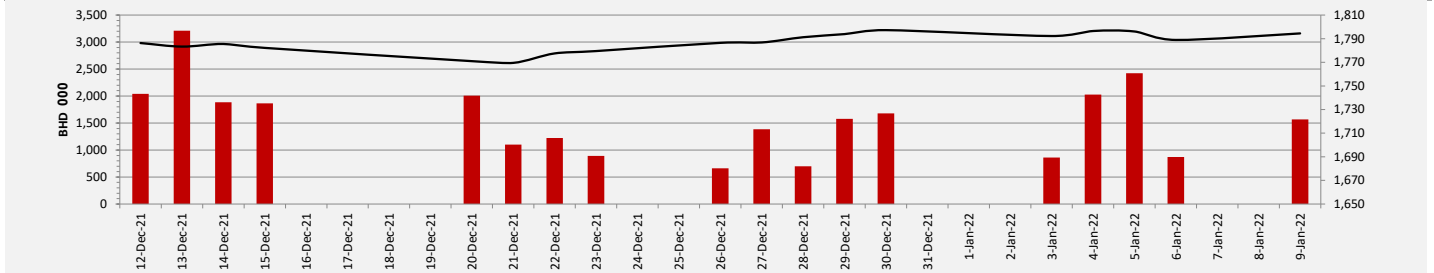
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,794.47	1,788.93	0.31%	-0.15%	-0.15%
Volume ('000)	4,993	3,639	37.22%		
Value (BHD'000)	1,567.67	871.44	79.89%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ALBARAKA BANKING GROUP	0.30	1.69%	ALUMINIUM BAHRAIN BSC	0.80	244.5	USD
AHLI UNITED BANK B.S.C	0.92	1.10%	GFH FINANCIAL GROUP BSC	0.35	215.4	29
ALUMINIUM BAHRAIN BSC	0.80	0.38%	INOVEST CO BSC	0.39	39.0	BHD
NATIONAL BANK OF BAHRAIN BSC	0.66	0.15%	ALBARAKA BANKING GROUP	0.30	27.0	11
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.66	20.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GULF HOTEL GROUP B.S.C	0.31	-1.61%	GFH FINANCIAL GROUP BSC	0.35	615.6
BBK BSC	0.53	-0.94%	ALUMINIUM BAHRAIN BSC	0.80	304.6
BAHRAIN TELECOM CO	0.58	-0.34%	INOVEST CO BSC	0.39	100.0
GFH FINANCIAL GROUP BSC	0.35	-0.28%	ALBARAKA BANKING GROUP	0.30	90.0
-	-	-	ZAIN BAHRAIN BSCC	0.14	71.0

Source: Bloomberg

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