

U Capital Market Close Report

Date: 9-Mar-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Securities Market	3,697.06	3,667.71	29.35	0.80%	2.34%	1.05%	11.5	0.7
Saudi Stock Exchange	9,455.59	9,374.37	81.22	0.87%	3.40%	8.82%	37.4	2.2
Kuwait Stock Exchange	5,733.61	5,701.02	32.59	0.57%	1.49%	3.38%	51.8	1.4
Qatar Exchange	10,117.84	10,052.23	65.61	0.65%	-0.28%	-3.05%	18.8	1.4
Bahrain Bourse	1,466.52	1,476.82	-10.30	-0.70%	0.01%	-1.56%	36.5	0.9
Dubai Financial Market	2,538.60	2,540.39	-1.79	-0.07%	-0.51%	1.87%	20.8	0.9
Abu Dhabi Securities Exchange	5,583.12	5,685.09	-101.97	-1.79%	-1.42%	10.66%	22.3	1.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	6,776.21	0.0%	4.9%
Germany	DAX	14,454.49	0.5%	5.4%
France	CAC 40	5,929.73	0.5%	6.8%
United States				
USA	DJIA	31,802.44	1.0%	3.9%
USA	S&P 500	3,821.35	-0.5%	1.7%
USA	NASDAQ	12,609.16	-2.4%	-2.2%
Asia Pacific				
Japan	NIKKEI 225	29,027.94	1.0%	5.8%
HongKong	HANG SENG	28,773.23	0.8%	5.7%
Arab Market Indices				
Tunis	Tunis Se Index	6,769.98	-0.1%	-1.7%
Egypt	The Egyptian Exchange	11,373.39	-0.8%	0.7%
Jordan	Amman Stock Exchange	3,821.35	-0.5%	4.9%
Palestine	Palestine Sec. Exchange	31,802.44	1.0%	1.7%
MSCI				
	Bahrain	91.30	-0.4%	-2.0%
	Kuwait	661.26	0.3%	2.7%
MSCI	Oman	527.31	0.8%	6.2%
	Qatar	748.31	0.5%	-4.7%
	UAE	345.39	-0.6%	10.0%
	GCC Countries	471.40	0.2%	1.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	69.2	1.4%	33.6%
WTI Crude (per bbl)	65.8	1.2%	35.2%
Oman Crude Oil	66.5	0.0%	30.3%
Gold100 OZ (per oz)	1,708.0	1.4%	-10.0%
Silver (per oz)	25.8	2.5%	-2.4%
Platinum (per oz)	1,175.8	3.1%	9.7%
Copper, MT	8,998.5	1.2%	15.9%
Aluminium, MT	2,171.0	-0.2%	9.7%
Lead, MT	1,978.5	-1.2%	-0.8%
Zinc, MT	2,782.0	0.3%	1.1%
Nickel, MT	16,340.0	-0.5%	-1.6%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.190	0.840
British Pound	GBP	1.388	0.721
Japanese Yen	JPY	0.009	108.780
Chinese Renminbi	CNH	0.153	6.520
Indian Rupee	INR	0.014	72.930
Russian Ruble	RUB	0.014	73.883
Canadian Dollar	CAD	0.794	1.260
Australian Dollar	AUD	0.771	1.297

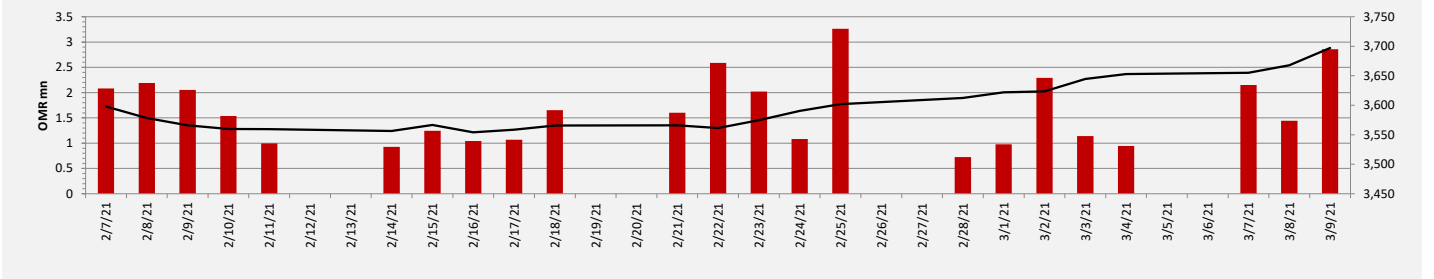
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

Muscat Securities Market

Market Cap: OMR 20.4bn (USD 53.8bn)

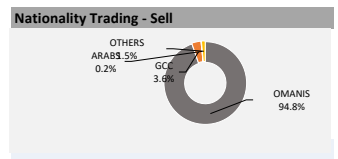
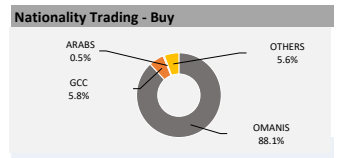
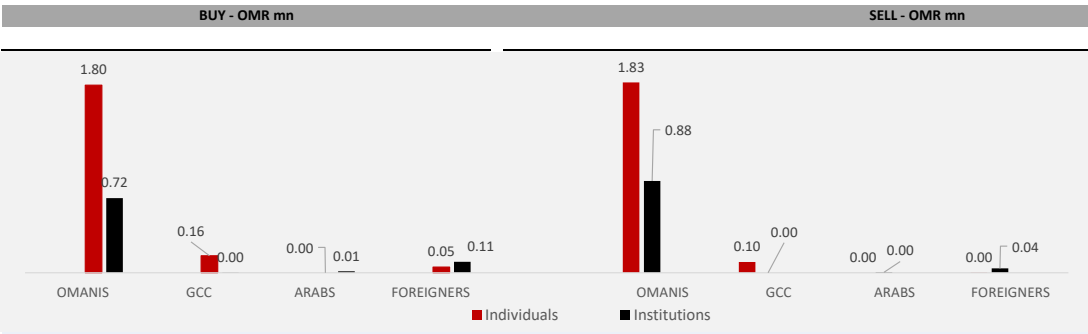
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,697.06	3,667.71	0.80%	2.34%	1.05%	Up	Down
MSM Total Return Index	4,266.74	4,232.86	0.80%	2.45%	2.19%		
Kuwait Stock Exchange Value (OMR'000)	18,680.34	388,212.38	-95.19%			18	11
Sub-Indices							
Financial Sector	5,699.12	5,626.77	1.29%	4.97%	0.85%	Unchanged 18	
Industry Sector	4,665.87	4,730.18	-1.36%	0.87%	8.61%		
Services Sector	1,534.74	1,530.74	0.26%	-0.98%	-3.59%		
MSM Shariah Index	541.58	540.31	0.24%	0.19%	3.43%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy
SOHAR INTERNATIONAL BANK	0.091	7.06%	OMAN UNITED INSURANCE CO	0.400	1,091.3	OMANIS 2,517.1 88%
NATL ALUMINIUM PRODUCTS	0.118	6.31%	BANKMUSCAT SAOG	0.428	276.2	GCC 166.1 6%
OMAN ARAB BANK SAOG	0.170	4.29%	HSBC BANK OMAN	0.088	253.9	ARABS 14.0 0%
NATIONAL GAS CO	0.138	3.76%	RAYSUT CEMENT CO	0.280	182.8	OTHERS 159.5 6%
NATIONAL BANK OF OMAN SAOG	0.144	2.86%	NATIONAL BANK OF OMAN SAOG	0.144	166.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
RAYSUT CEMENT CO	0.280	-6.67%	HSBC BANK OMAN	0.088	2,872.8	OMANIS 2,706.8 95%
OMAN CEMENT CO	0.237	-4.82%	OMAN UNITED INSURANCE CO	0.400	2,730.8	GCC 103.4 4%
DHOFAR CATTLEFEED	0.088	-4.35%	AL ANWAR INVESTMENTS CO SAO	0.078	1,612.1	ARABS 4.7 0%
AL JAZEERA STEEL PRODUCTS CO	0.216	-3.14%	NATIONAL BANK OF OMAN SAOG	0.144	1,154.3	OTHERS 41.8 1%
OMAN NATIONAL ENGINEERING AN	0.095	-2.06%	NATL ALUMINIUM PRODUCTS	0.118	1,118.9	



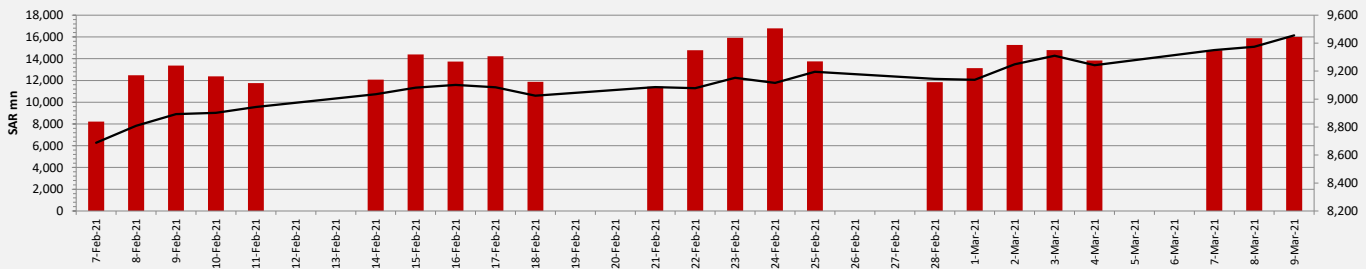
Source: MSM, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	9,455.59	9,374.37	0.87%	3.40%	8.82%
Volume ('000)	558,462.60	582,328.80	-4.10%		
Value (SAR'000)	16,001,950	15,892,370	0.69%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,308.19	5,339.44	-0.59%	0.69%	-2.85%
Tadawul Commercial & Prof Serv.	4,074.90	4,130.78	-1.35%	-0.69%	0.38%
Tadawul Materials	6,322.12	6,326.38	-0.07%	2.82%	10.03%
Tadawul Transportation	5,439.34	5,465.07	-0.47%	3.89%	12.31%
Tadawul Energy	5,510.78	5,531.93	-0.38%	3.31%	2.29%
Tadawul Utilities	4,612.38	4,656.70	-0.95%	0.79%	0.07%
Tadawul Cons Dura & App	6,694.01	6,556.12	2.10%	7.22%	16.98%
Tadawul Consumer Svc	4,267.19	4,324.07	-1.32%	3.33%	-0.04%
Tadawul Media	10,240.06	10,210.56	0.29%	-0.02%	0.23%
Tadawul Banks	8,763.52	8,516.97	2.89%	5.36%	15.48%
Tadawul Diversified Fin	6,473.60	6,295.09	2.84%	19.70%	40.88%
Tadawul Insurance	6,093.77	6,183.59	-1.45%	1.27%	1.15%
Tadawul RE Mgmt & Dev	3,087.57	3,107.61	-0.64%	4.56%	2.25%
Tadawul Telecom	7,359.74	7,336.93	0.31%	-1.01%	6.68%
Tadawul Retailing	8,829.68	8,842.81	-0.15%	2.77%	3.19%
Tadawul Food & Staples Retailing	10,317.03	10,381.97	-0.63%	-1.95%	-2.08%
Tadawul Health Care Equipment & Services	5,859.07	5,904.32	-0.77%	1.00%	3.64%
Tadawul Pharma, Biotech & Life Science	5,277.05	5,250.67	0.50%	-0.62%	2.04%
Tadawul REITs	4,385.50	4,392.86	-0.17%	1.91%	2.34%
Tadawul Capital Goods	7,393.62	7,340.36	0.73%	3.86%	13.09%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI INDUSTRIAL DEVELOPMENT	18.80	9.94%	SAUDI ADVANCED INDUSTRIES	43.00	1,097,354.8	USD
ALABDULLATIF INDUSTRIAL INV	18.94	9.86%	AL RAJHI BANK	95.30	858,491.9	2552
ALLIANZ SAUDI FRANSI COOPERA	31.00	9.73%	ALINMA BANK	16.68	754,713.3	SAR
SAUDI ADVANCED INDUSTRIES	43.00	8.18%	ARABIAN PIPES CO	24.96	636,866.3	9,452
SAUDI ARABIAN AMIANTIT CO	31.00	7.64%	AL JOUF AGRICULTURE DEVELOPM	81.00	466,569.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
AMANA COOPERATIVE INSURANCE	40.40	-5.83%	ALINMA BANK	16.68	45,165.9
ETIHAD ATHEEB TELECOMMUNICAT	34.05	-5.68%	DAR AL ARKAN REAL ESTATE DEV	8.94	28,411.4
RED SEA INTERNATIONAL CO	29.90	-5.38%	SAUDI ADVANCED INDUSTRIES	43.00	25,886.2
ARABIAN PIPES CO	24.96	-4.00%	ARABIAN PIPES CO	24.96	23,980.0
SAUDI ARABIA REFINERIES CO	151.60	-3.93%	FITAIHI HOLDING GROUP	27.20	15,792.7

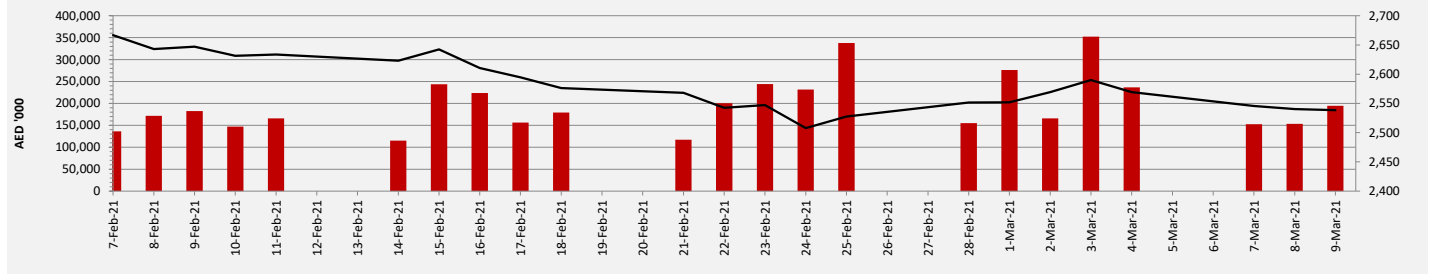
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,538.60	2,540.39	-0.07%	-0.5%	1.9%
Volume ('000)	127,656	143,784	-11.2%		
Value (AED'000)	194,596	153,552	26.7%		
Sub-Indices					
Real Estate & Construction	3,309.79	3,331.71	-0.7%	-1.0%	-2.6%
Banking	2,380.59	2,377.30	0.1%	-0.9%	4.3%
Investment and Financial	2,499.04	2,475.44	1.0%	0.9%	5.5%
Insurance	2,213.82	2,200.51	0.6%	1.1%	6.1%
Consumer Staples	64.95	66.10	-1.7%	-11.2%	5.5%
Services	655.17	654.96	0.0%	0.8%	2.8%
Industrial	93.88	93.88	0.0%	0.0%	0.0%
Telecommunication	1,181.55	1,181.55	0.0%	2.5%	21.7%
Transportation	731.32	732.69	-0.2%	0.0%	-7.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ISLAMIC ARAB INSURANCE COM	0.87	2.24%	EMAAR PROPERTIES PJSC	3.54	51,774.4	USD
AIR ARABIA PJSC	1.29	1.57%	DUBAI ISLAMIC BANK	4.67	49,238.8	74
AAN DIGITAL SERVICES CO	0.15	1.39%	EMIRATES NBD PJSC	11.20	13,447.9	AED
EMIRATES NBD PJSC	11.20	1.36%	AMANAT HOLDINGS PJSC	0.85	12,641.4	275
DUBAI INVESTMENTS PJSC	1.50	1.35%	ISLAMIC ARAB INSURANCE COM	0.87	10,844.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
EMIRATES REFRESHMENTS CO	17.60	-9.97%	DXB ENTERTAINMENTS PJSC	0.08	27,999.9
TAKAFUL EMARAT INSURANCE	1.45	-3.33%	AMANAT HOLDINGS PJSC	0.85	14,860.1
DAMAC PROPERTIES DUBAI CO	1.14	-2.56%	EMAAR PROPERTIES PJSC	3.54	14,827.8
AMLAQ FINANCE	0.22	-2.27%	ISLAMIC ARAB INSURANCE COM	0.87	12,635.7
DAR AL TAKAFUL	0.90	-2.17%	DUBAI ISLAMIC BANK	4.67	10,557.6

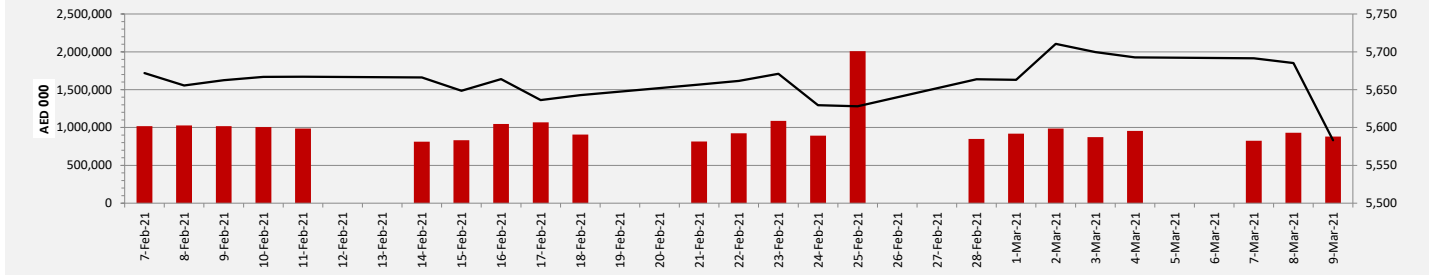
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,583.12	5,685.09	-1.79%	-1.42%	10.66%
Volume ('000)	137,781.00	151,479.50	-9.04%		
Value (AED'000)	880,696.80	931,241.00	-5.43%		
Sub-Indices					
Banking	9,098.81	9,424.44	-3.46%	-3.04%	7.17%
Telecommunication	5,034.39	5,029.43	0.10%	-0.10%	20.24%
Consumer Services	12,949.09	12,967.10	-0.14%	-4.51%	46.85%
Insurance	2,091.76	2,100.99	-0.44%	1.35%	-3.27%
Industrials	1,594.39	1,616.00	-1.34%	-5.28%	-0.56%
Invst and Financial Services	3,446.51	3,444.98	0.04%	2.01%	12.31%
Energy	1,921.02	1,932.81	-0.61%	2.11%	6.55%
Services	2,900.43	2,908.30	-0.27%	-1.80%	1.43%
Real Estate	5,504.23	5,516.11	-0.22%	-0.39%	15.54%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ARKAN BUILDING MATERIALS CO	0.78	2.35%	ALDAR PROPERTIES PJSC	3.65	241,768.4	USD
ESHRAQ INVESTMENTS PJSC	0.33	1.54%	FIRST ABU DHABI BANK PJSC	14.20	226,888.9	216
RAK PROPERTIES	0.53	0.96%	EMIRATES TELECOM GROUP CO	20.32	60,264.6	AED
ABU DHABI COMMERCIAL BANK	6.17	0.82%	ABU DHABI COMMERCIAL BANK	6.17	41,771.8	799
ABU DHABI ISLAMIC BANK	4.77	0.63%	ABU DHABI NATIONAL OIL CO FO	4.20	41,742.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
FUJAIH BUILDING INDUSTRIES	1.18	-9.92%	ALDAR PROPERTIES PJSC	3.65	66,371.4
NATIONAL TAKAFUL COMPANY	0.86	-9.89%	FIRST ABU DHABI BANK PJSC	14.20	16,030.5
ABU DHABI NATL CO FOR BUILDI	0.18	-9.64%	ABU DHABI NATIONAL OIL CO FO	4.20	9,901.4
FIRST ABU DHABI BANK PJSC	14.20	-4.83%	DANA GAS	0.72	6,980.4
ZEE STORES PRJSC	10.02	-4.57%	ABU DHABI COMMERCIAL BANK	6.17	6,866.5

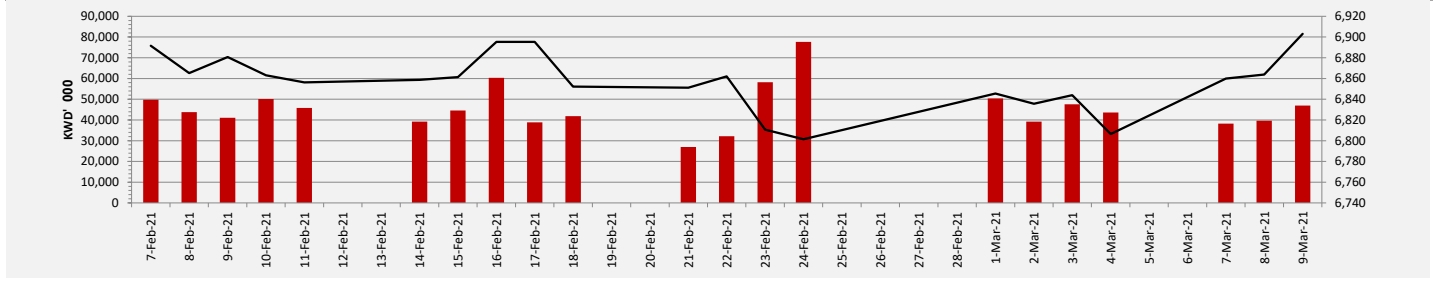
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,733.61	5,701.02	0.57%	1.49%	3.38%
Volume ('000)	240,010.00	223,733.20	7.27%		
Value (KWD'000)	46,982.28	39,631.29	18.55%		
Sub-Indices					
Industrials	893.89	893.14	0.08%	0.63%	0.31%
Banks	1,301.22	1,293.53	0.59%	2.11%	3.07%
Consumer Goods	726.63	732.95	-0.86%	-1.50%	-2.64%
Consumer Service	811.94	809.52	0.30%	0.30%	-0.81%
Real Estate	1,018.78	1,001.34	1.74%	2.24%	6.94%
Financial Services	988.58	978.08	1.07%	-0.13%	6.33%
Telecom	1,132.98	1,132.65	0.03%	-1.24%	2.78%
Health Care	810.92	812.06	-0.14%	-0.28%	-1.90%
Insurance	1,219.57	1,206.72	1.06%	2.64%	5.48%
Basic Materials	1,074.50	1,070.97	0.33%	9.34%	19.58%
Oil and Gas	1,187.33	1,194.40	-0.59%	-4.42%	-7.05%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	654.02	611.10	7.02%	3.45%	30.10%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
SANAM REAL ESTATE CO KSCC	34.80	26.55%	NATIONAL BANK OF KUWAIT	847.00	5,091,132.4	107.45	32.46
AL-DEERA HOLDING CO	37.20	12.39%	GULF BANK	219.00	4,690,771.5		
UMM AL QAIWAIN GENERAL INVES	74.40	9.90%	MOBILE TELECOMMUNICATIONS CO	617.00	4,559,540.7		
GULF FRANCHISING HOLDING CO	66.80	9.51%	INTL FINANCIAL ADVISORS	115.00	2,663,658.0		
ALRAI MEDIA GROUP CO KSC	35.00	7.69%	AHLI UNITED BANK B.S.C	220.00	1,852,218.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
FUJAIH CEMENT INDUSTRIES	32.00	-10.36%	INTL FINANCIAL ADVISORS	115.00	23,382.7
YIACO MEDICAL CO. K.S.C.C	630.00	-4.98%	GULF BANK	219.00	21,442.3
REAL ESTATE TRADE CENTERS CO	29.00	-4.92%	TIJARA AND REAL ESTATE INVES	44.90	16,352.2
AMWAL INTERNATIONAL INVESTME	25.20	-4.91%	AAYAN LEASING & INVESTMENT	117.00	11,910.6
HILAL CEMENT CO	82.30	-4.86%	KUWAIT FINANCE & INVESTMENT	60.30	11,675.5

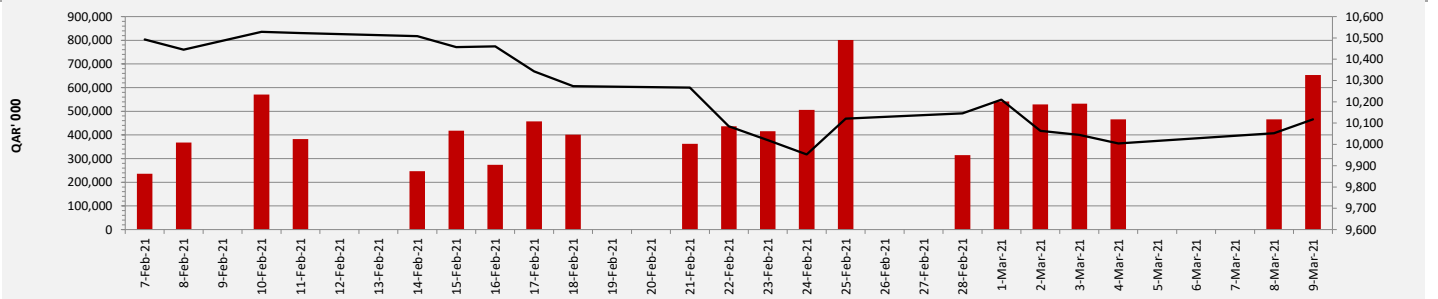
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,117.84	10,052.23	0.65%	-0.28%	-3.05%
Volume ('000)	462,925.70	267,160.90	73.28%		
Value (QAR'000)	652,996.40	465,631.80	40.24%		
Sub-Indices					
QE Total Return Index	19,900.40	19,686.87	1.08%	1.33%	-0.81%
Al Rayan Islamic	4,286.25	4,235.54	1.20%	2.59%	0.39%
All Share Index	3,189.97	3,150.23	1.26%	1.41%	-0.30%
All Share Banks&Finac	4,127.32	4,092.71	0.85%	0.21%	-2.84%
All Share Industrials	3,307.00	3,243.01	1.97%	4.71%	6.75%
All Share Transprt In	3,457.57	3,410.54	1.38%	-0.36%	4.86%
All Share Real Estate	1,840.53	1,834.21	0.34%	4.41%	-4.57%
All Share Insurance	2,486.73	2,410.56	3.16%	3.11%	3.79%
All Share Telecoms In	996.79	985.20	1.18%	-5.73%	-1.37%
All Share Consumer Goods & Srv	7,941.78	7,802.34	1.79%	3.08%	-2.46%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
INVESTMENT HOLDING GROUP	0.79	9.33%	INVESTMENT HOLDING GROUP	0.79	158,498.0	USD
SALAM INTERNATIONAL INVESTME	0.67	8.74%	SALAM INTERNATIONAL INVESTME	0.67	67,084.2	143
QATAR NATIONAL CEMENT CO	4.90	7.69%	QATAR NATIONAL BANK	17.00	52,750.9	521
AL KHALEEJ TAKAFUL GROUP	2.79	7.14%	COMMERCIAL BANK PSQC	4.28	37,360.4	
ZAD HOLDING CO	17.00	5.52%	OOREDOD QPSC	6.75	23,817.7	
Top Equity Losers			Top Co. -Volume			
Companies	QAR	%	Companies	QAR	'000	
BARWA REAL ESTATE CO	3.16	-4.24%	INVESTMENT HOLDING GROUP	0.79	210,461.1	
QATAR ELECTRICITY & WATER CO	16.80	-3.45%	SALAM INTERNATIONAL INVESTME	0.67	101,938.2	
INMA HOLDING COMPANY	4.87	-2.35%	AAMAL CO	0.98	19,352.0	
QATAR GERMAN CO FOR MEDICAL	2.99	-1.93%	QATAR ALUMINUM MANUFACTURING	1.09	14,869.1	
QATAR ALUMINUM MANUFACTURING	1.09	-1.72%	VODAFONE QATAR	1.50	11,993.6	

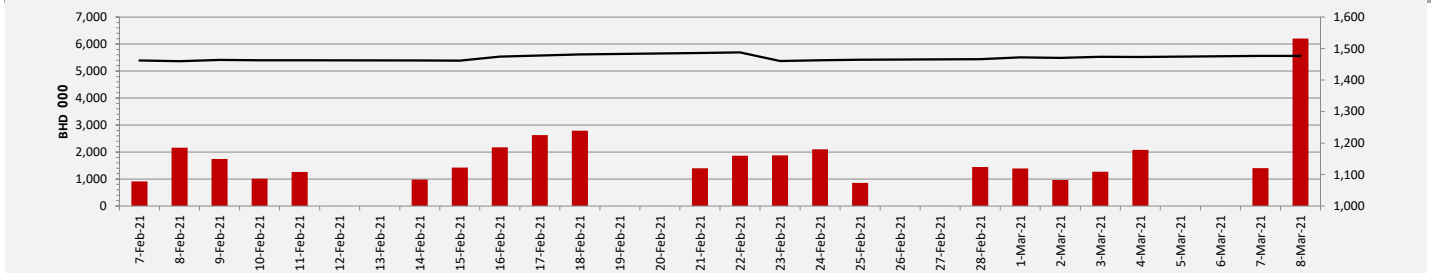
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,466.52	1,476.82	-0.70%	0.01%	-1.56%
Volume ('000)	3,924	14,539	-73.01%		
Value (BHD'000)	1,195.08	6,201.62	-80.73%		
Sub-Indices					
Banks	3,273.97	3,317.98	-1.33%	-1.31%	-2.65%
Hotel and Tourism	1,889.71	1,889.71	0.00%	-0.41%	-3.49%
Industrial	875.14	873.57	0.18%	5.49%	6.32%
Insurance	1,844.82	1,844.82	0.00%	2.77%	11.51%
Investment	587.05	587.05	0.00%	0.15%	0.31%
Services	1,712.74	1,714.18	-0.08%	1.08%	-5.20%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ALUMINIUM BAHRAIN BSC	0.55	0.18%	AHLI UNITED BANK B.S.C	0.72	670.3	USD
NATIONAL BANK OF BAHRAIN BSC	0.63	0.16%	ALUMINIUM BAHRAIN BSC	0.55	200.8	23
-	-	-	GFH FINANCIAL GROUP BSC	0.18	60.5	BHD
-	-	-	AL-SALAM BANK	0.07	40.8	9
-	-	-	APM TERMINALS BAHRAIN BSC	1.52	36.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
NASS CORP BSC	0.03	-8.33%	AHLI UNITED BANK B.S.C	0.72	931.4
AL-SALAM BANK	0.07	-4.11%	AL-SALAM BANK	0.07	577.7
KHALEEJI COMMERCIAL BANK	0.05	-4.00%	NASS CORP BSC	0.03	550.0
AHLI UNITED BANK B.S.C	0.72	-2.04%	ALUMINIUM BAHRAIN BSC	0.55	368.0
BAHRAIN CINEMA CO	0.58	-0.86%	GFH FINANCIAL GROUP BSC	0.18	341.7

Source: Bloomberg

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