

U Capital Market Close Report

Date: 9-Aug-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,000.10	4,007.10	-7.00	-0.17%	-0.75%	9.33%	12.6	0.8
Saudi Stock Exchange	11,189.85	11,215.33	-25.48	-0.23%	1.61%	28.77%	27.3	2.5
Kuwait Stock Exchange CLOSED	6,565.84	6,542.51	23.33	0.36%	-0.23%	18.39%	36.4	1.6
Qatar Exchange	10,940.73	10,954.17	-13.44	-0.12%	1.74%	4.84%	16.6	1.6
Bahrain Bourse CLOSED	1,611.46	1,614.91	-3.45	-0.21%	0.91%	8.17%	11.4	0.8
Dubai Financial Market	2,823.35	2,822.85	0.50	0.02%	2.08%	13.30%	21.2	1.0
Abu Dhabi Securities Exchange	7,572.82	7,501.38	71.44	0.95%	3.48%	50.10%	23.6	2.2

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,104.84	0.0%	10.0%
Germany	DAX	15,749.06	-0.1%	14.8%
France	CAC 40	6,815.13	0.0%	22.8%
United States				
USA	DJIA	35,208.51	0.4%	15.0%
USA	S&P 500	4,436.52	0.2%	18.1%
USA	NASDAQ	14,835.76	-0.4%	15.1%
Asia Pacific				
Japan	NIKKEI 225	27,820.04	0.3%	1.4%
HongKong	HANG SENG	26,283.40	0.4%	-3.5%
Arab Market Indices				
Tunis	Tunis Se Index	7,309.61	0.1%	6.2%
Egypt	The Egyptian Exchange	10,803.01	0.6%	10.2%
Jordan	Amman Stock Exchange	4,436.52	0.2%	-0.4%
Palestine	Palestine Sec. Exchange	35,208.51	0.4%	18.1%
MSCI				
Bahrain		106.41	0.0%	14.2%
Kuwait		762.35	0.0%	18.4%
Oman		593.99	0.0%	19.7%
Qatar		816.95	0.5%	4.0%
UAE		397.37	0.3%	26.5%
GCC Countries		534.02	0.2%	15.5%

Source: Bloomberg

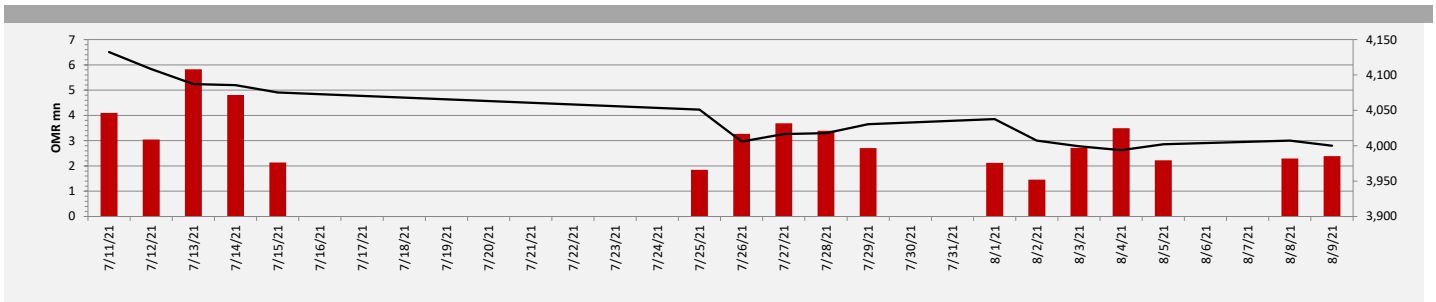
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	68.0	-3.8%	33.3%
WTI Crude (per bbl)	65.7	-3.8%	36.3%
Oman Crude Oil	67.2	-3.3%	31.6%
Gold100 OZ (per oz)	1,743.5	-1.1%	-8.2%
Silver (per oz)	23.9	-1.6%	-9.3%
Platinum (per oz)	975.0	-0.9%	-9.1%
Copper, MT	9,468.0	-0.2%	21.9%
Aluminium, MT	2,578.0	-0.4%	30.2%
Lead, MT	2,274.5	-3.7%	14.1%
Zinc, MT	2,983.5	-1.5%	8.5%
Nickel, MT	19,214.0	-1.3%	15.7%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.176	0.850
British Pound	GBP	1.388	0.721
Japanese Yen	JPY	0.009	110.100
Chinese Renminbi	CNH	0.154	6.477
Indian Rupee	INR	0.013	74.268
Russian Ruble	RUB	0.014	73.407
Canadian Dollar	CAD	0.798	1.254
Australian Dollar	AUD	0.735	1.360

Muscat Stock Exchange

Market Cap: OMR 21.6bn (USD 56.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,000.10	4,007.10	-0.17%	-0.75%	9.33%	Up	Down
MSX Total Return Index	4,803.27	4,811.67	-0.17%	-0.75%	15.04%		
Volume (OMR'000)	14,334.43	13,658.08	4.95%			6	19
Value (OMR'000)	2,388.08	2,294.56	4.08%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,362.45	6,370.32	-0.12%	-1.29%	12.59%	25	
Industry Sector	5,889.45	5,908.43	-0.32%	0.74%	37.09%		
Services Sector	1,713.72	1,719.90	-0.36%	0.26%	7.66%		
MSX Sharia	588.01	586.92	0.19%	0.53%	12.30%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
VOLTAMP ENERGY SAOG	0.128	1.59%
OOREDOO	0.386	1.05%
AL JAZEERA SERVICES	0.400	1.01%
RENAISSANCE SERVICES SAOG	0.452	0.89%
OMINVEST	0.320	0.63%

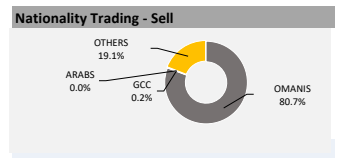
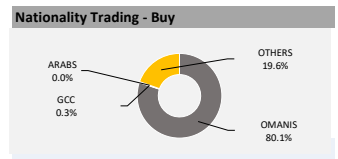
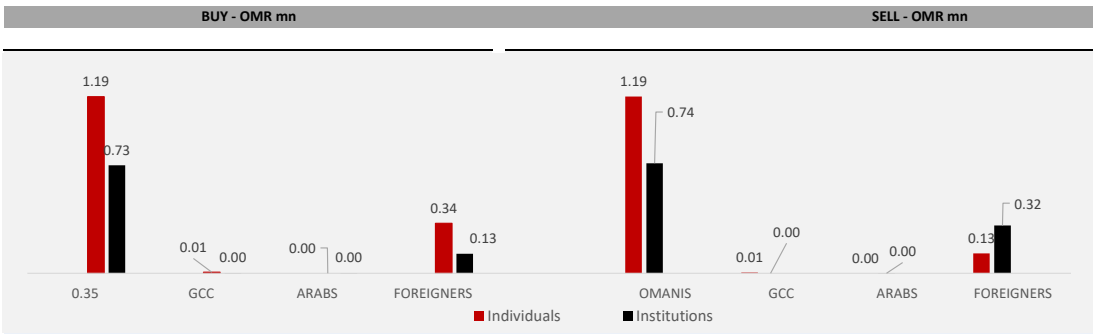
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.442	825.3
RENAISSANCE SERVICES SAOG	0.452	229.7
AL ANWAR INVESTMENTS CO SAO	0.120	118.7
GALFAR ENGINEERING&CONTRACT	0.081	109.8
AL-ANWAR CERAMIC TILES CO	0.460	98.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,911.9	80%
GCC	7.7	0%
ARABS	0.9	0%
OTHERS	467.6	20%

Top Equity Losers	Price	Chg
Companies	OMR	%
AL SUWADI POWER	0.052	-3.70%
NATL ALUMINIUM PRODUCTS	0.113	-3.42%
OMAN NATIONAL ENGINEERING AN	0.092	-3.16%
NATIONAL GAS CO	0.142	-2.74%
PHOENIX POWER CO SAOC	0.045	-2.17%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.442	1,864.5
GALFAR ENGINEERING&CONTRACT	0.081	1,361.3
GLOBAL FIN INVESTMENT	0.068	1,233.8
AL BATINAH POWER	0.050	1,226.7
PHOENIX POWER CO SAOC	0.045	1,179.1

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,927.8	81%
GCC	5.0	0%
ARABS	0.2	0%
OTHERS	455.0	19%



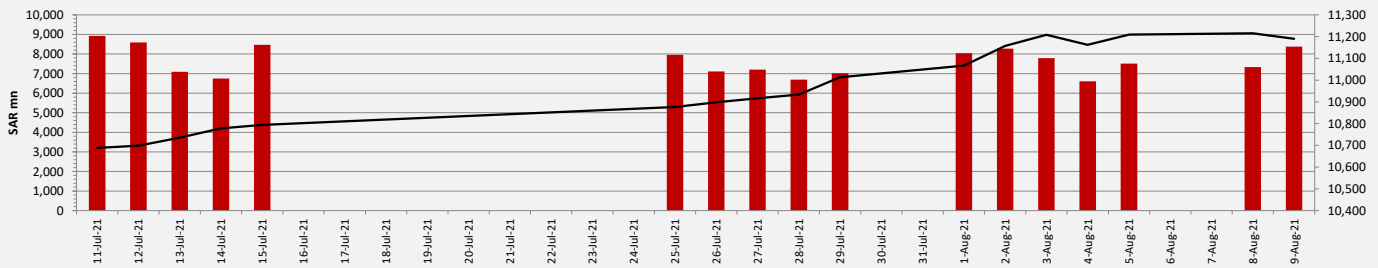
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,189.85	11,215.33	-0.23%	1.61%	28.77%
Volume ('000)	221,123.60	205,469.30	7.62%		
Value (SAR'000)	8,376,350	7,336,955	14.17%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,820.08	5,860.66	-0.69%	-3.75%	6.52%
Tadawul Commercial & Prof Serv.	4,361.02	4,380.69	-0.45%	0.58%	7.42%
Tadawul Materials	7,464.75	7,543.68	-1.05%	-0.86%	29.91%
Tadawul Transportation	6,329.10	6,356.25	-0.43%	-0.98%	30.68%
Tadawul Energy	5,536.46	5,548.22	-0.21%	0.24%	2.77%
Tadawul Utilities	5,650.96	5,701.74	-0.89%	-1.21%	22.60%
Tadawul Cons Dura & App	8,185.52	8,264.39	-0.95%	-2.32%	43.05%
Tadawul Consumer Svc	5,053.29	5,040.32	0.26%	1.58%	18.37%
Tadawul Media	20,112.50	20,665.89	-2.68%	-6.84%	96.85%
Tadawul Banks	10,710.26	10,714.89	-0.04%	4.58%	41.13%
Tadawul Diversified Fin	7,987.82	8,080.67	-1.15%	0.22%	73.83%
Tadawul Insurance	7,571.49	7,331.15	3.28%	9.70%	25.67%
Tadawul RE Mgmt & Dev	3,618.71	3,644.92	-0.72%	-1.85%	19.84%
Tadawul Telecom	8,527.49	8,489.90	0.44%	1.62%	23.61%
Tadawul Retailing	10,665.94	10,683.92	-0.17%	-0.64%	24.66%
Tadawul Food & Staples Retailing	10,038.27	10,061.49	-0.23%	-1.60%	-4.73%
Tadawul Health Care Equipment & Services	8,492.25	8,321.92	2.05%	7.68%	50.21%
Tadawul Pharma, Biotech & Life Science	7,374.68	7,414.26	-0.53%	-7.45%	42.60%
Tadawul REITs	5,093.14	5,110.61	-0.34%	-0.77%	18.85%
Tadawul Capital Goods	9,248.11	9,289.49	-0.45%	0.17%	41.45%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
BUPA ARABIA FOR COOPERATIVE	169.00	9.74%	MIDDLE EAST HEALTHCARE CO	40.85	396,600.6	USD
AL HAMMADI CO FOR DEVELOPMEN	42.65	8.39%	SAUDI ADVANCED INDUSTRIES	57.30	380,139.4	2645
CO FOR COOPERATIVE INSURANCE	99.00	6.45%	SAUDI BASIC INDUSTRIES CORP	122.20	290,675.5	SAR
MIDDLE EAST HEALTHCARE CO	40.85	4.21%	CO FOR COOPERATIVE INSURANCE	99.00	242,639.9	9,797
MOUWASAT MEDICAL SERVICES CO	198.80	4.08%	AL RAIHI BANK	118.00	227,918.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
EASTERN PROVINCE CEMENT CO	51.10	-4.49%	MIDDLE EAST HEALTHCARE CO	40.85	9,788.5
NAMA CHEMICALS CO	46.70	-3.81%	ALINMA BANK	22.54	8,142.5
SAUDI RESEARCH & MEDIA GROUP	165.20	-2.82%	DAR AL ARKAN REAL ESTATE DEV	10.42	7,602.1
NAJRAN CEMENT CO	22.16	-2.72%	BANK AL-JAZIRA	19.12	6,819.5
MALATH INSURANCE	33.50	-2.62%	SAUDI ADVANCED INDUSTRIES	57.30	6,522.9

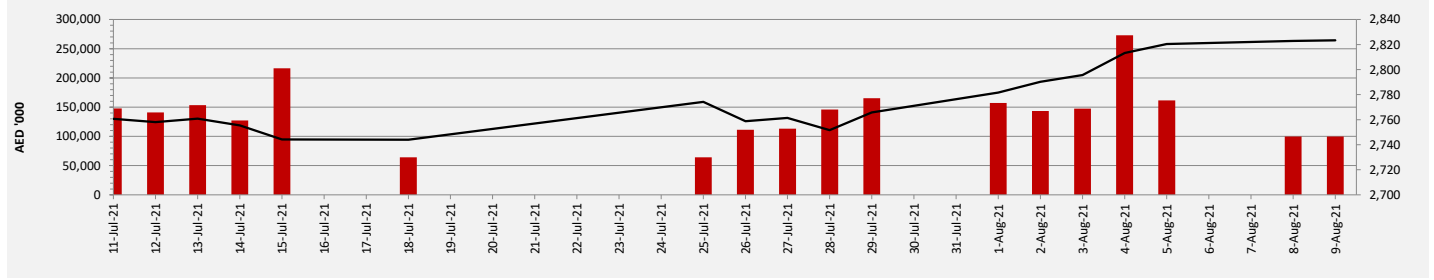
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,823.35	2,822.85	0.02%	2.1%	13.3%
Volume ('000)	71,760	71,756	0.0%		
Value (AED'000)	99,630	99,616	0.0%		
Sub-Indices					
Real Estate & Construction	3,775.50	3,824.64	-1.3%	1.3%	11.1%
Banking	2,703.48	2,680.02	0.9%	2.9%	18.4%
Investment and Financial	2,831.81	2,843.35	-0.4%	1.8%	19.5%
Insurance	2,230.52	2,241.57	-0.5%	0.8%	6.9%
Consumer Staples	57.71	57.81	-0.2%	-0.3%	-6.3%
Services	753.39	745.23	1.1%	2.7%	18.2%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,115.72	1,114.03	0.2%	-0.6%	15.0%
Transportation	742.46	741.54	0.1%	3.5%	-6.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
INTL FINANCIAL ADVISORS	2.04	14.61%	EMAAR PROPERTIES PJSC	4.03	24,979.6	USD
TABREED	2.85	2.52%	DUBAI ISLAMIC BANK	5.07	19,501.0	82
AAN DIGITAL SERVICES CO	0.16	1.97%	EMIRATES NBD PJSC	13.60	9,059.3	AED
EMIRATES NBD PJSC	13.60	1.87%	AL-SALAM BANK	0.71	7,761.3	
EKTITAB HOLDING CO SAK	0.21	0.94%	GFH FINANCIAL GROUP BSC	0.76	4,624.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
AL SALAM GROUP HOLDING CO	0.27	-9.70%	DEYAAR DEVELOPMENT PJSC	0.29	11,088.3
DAR AL TAKAFUL	1.02	-3.77%	AL-SALAM BANK	0.71	11,007.8
EMIRATES REFRESHMENTS CO	7.80	-3.70%	EMAAR PROPERTIES PJSC	4.03	6,184.5
DUBAI ISLAMIC INSURANCE CO	1.05	-3.67%	GFH FINANCIAL GROUP BSC	0.76	6,062.0
ITHMAAR HOLDING BSC	0.19	-3.55%	UNION PROPERTIES PJSC	0.25	5,832.4

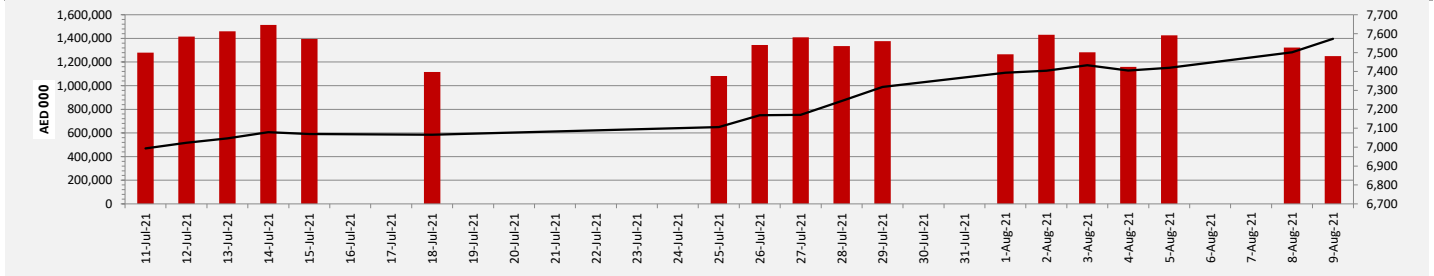
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,572.82	7,501.38	0.95%	3.48%	50.10%
Volume ('000)	252,266.60	284,005.10	-11.18%		
Value (AED'000)	1,250,184.00	1,321,903.00	-5.43%		
Sub-Indices					
Banking	10,667.47	10,566.74	0.95%	2.06%	25.65%
Telecommunication	5,939.85	5,930.26	0.16%	5.15%	41.86%
Consumer Services	12,401.17	12,419.16	-0.14%	-0.58%	40.64%
Insurance	2,039.45	2,015.63	1.18%	3.11%	-5.68%
Industrials	2,799.52	2,836.41	-1.30%	5.44%	74.60%
Invst and Financial Services	10,431.42	10,244.11	1.83%	4.61%	239.94%
Energy	2,063.87	2,055.75	0.40%	0.18%	14.47%
Services	4,037.17	3,988.07	1.23%	1.57%	41.18%
Real Estate	6,370.95	6,356.08	0.23%	5.33%	33.74%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMIRATES DRIVING COMPANY	20.50	7.89%	ALDAR PROPERTIES PJSC	4.19	254,356.8	USD
ABU DHABI NATIONAL INSURANCE	5.44	6.04%	FIRST ABU DHABI BANK PJSC	16.90	223,841.5	357
ZEE STORES PRJSC	10.80	4.85%	ABU DHABI COMMERCIAL BANK	7.45	46,868.6	AED
ABU DHABI NATIONAL TAKAFUL C	7.50	3.45%	EMIRATES TELECOM GROUP CO	24.04	31,565.7	1,323
SUDATEL TELECOM GROUP LTD	0.39	2.90%	ABU DHABI NATIONAL OIL CO FO	4.38	23,540.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
EMIRATES INSURANCE CO. (PSC)	7.00	-9.09%	ALDAR PROPERTIES PJSC	4.19	60,900.8
ABU DHABI NATL CO FOR BUILDI	0.30	-7.69%	RAK PROPERTIES	0.71	22,204.8
ARKAN BUILDING MATERIALS CO	1.24	-6.06%	FIRST ABU DHABI BANK PJSC	16.90	13,389.0
AL QUDRA HOLDING PJSC	2.00	-5.21%	ESHRAQ INVESTMENTS PJSC	0.33	8,698.0
RAS AL KHAIMAH CEMENT CO PSC	3.28	-2.96%	ABU DHABI COMMERCIAL BANK	7.45	6,359.7

Source: Bloomberg

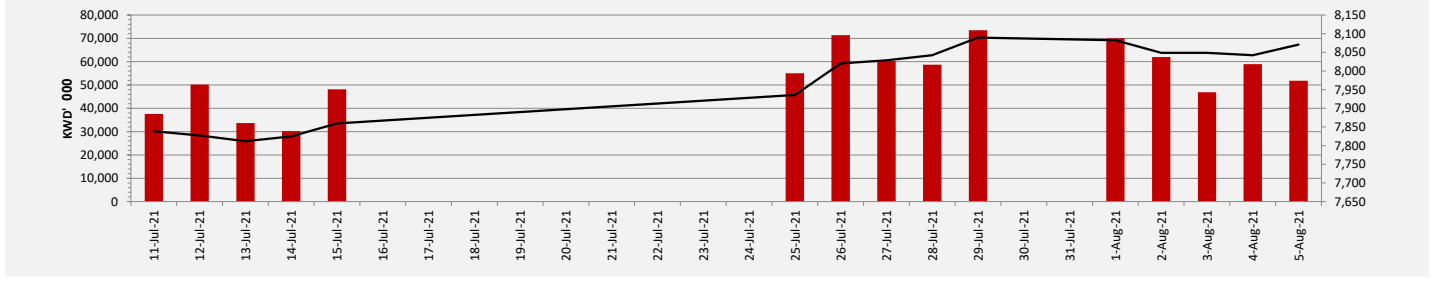
Kuwait Stock Exchange

CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,565.84	6,542.51	0.36%	-0.23%	18.39%
Volume ('000)	293,500.00	330,829.40	-11.29%		
Value (KWD'000)	51,844.86	58,982.23	-12.10%		
Sub-Indices					
Industrials	1,150.56	1,146.09	0.39%	-0.78%	29.12%
Banks	1,494.15	1,487.78	0.43%	-0.43%	18.35%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	763.93	763.93	0.00%	-0.98%	-6.68%
Real Estate	1,212.27	1,210.53	0.14%	0.25%	27.26%
Financial Services	1,242.84	1,236.54	0.51%	2.14%	33.68%
Telecom	1,080.86	1,079.93	0.09%	-0.83%	-1.95%
Health Care	816.20	800.47	1.97%	1.93%	-1.26%
Insurance	1,393.69	1,393.00	0.05%	-0.79%	20.54%
Basic Materials	1,067.22	1,073.04	-0.54%	-0.91%	18.77%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	742.05	749.33	-0.97%	-1.92%	47.61%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
0.00	0.00	0.00%	0.00	0.00	0.0	124.12	37.50
0.00%	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0	0.00	0.00%	0.00	0.00	0.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

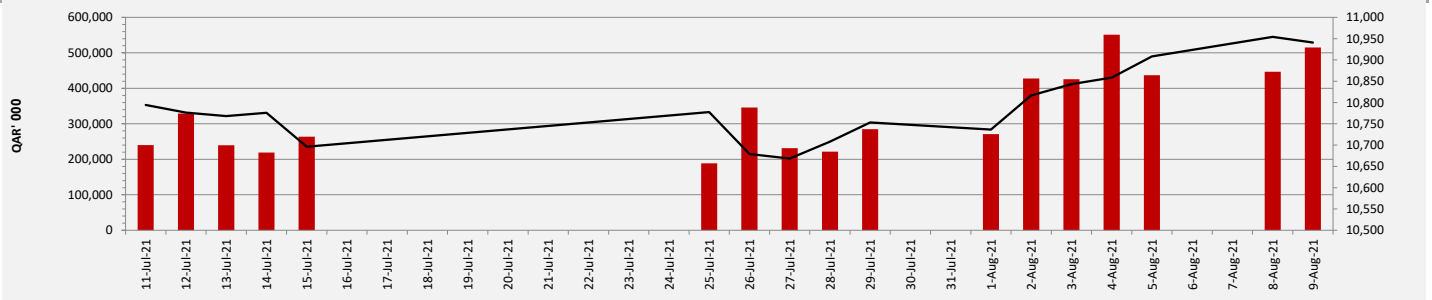
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,940.73	10,954.17	-0.12%	1.74%	4.84%
Volume ('000)	283,476.00	242,805.00	16.75%		
Value (QAR'000)	515,053.10	446,696.30	15.30%		
Sub-Indices					
QE Total Return Index	21,657.83	21,684.44	-0.12%	1.74%	7.95%
Al Rayan Islamic	4,631.41	4,639.77	-0.18%	3.15%	8.48%
All Share Index	3,476.75	3,478.23	-0.04%	1.75%	8.67%
All Share Banks&Finac	4,596.60	4,603.22	-0.14%	1.45%	8.21%
All Share Industrials	3,694.11	3,689.05	0.14%	3.22%	19.25%
All Share Transprt In	3,387.29	3,404.09	-0.49%	-0.58%	2.73%
All Share Real Estate	1,833.85	1,828.43	0.30%	4.69%	-4.92%
All Share Insurance	2,595.41	2,618.41	-0.88%	-1.68%	8.33%
All Share Telecoms In	1,056.06	1,053.03	0.29%	0.84%	4.49%
All Share Consumer Goods & Srv	8,287.01	8,239.16	0.58%	2.08%	1.78%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
INVESTMENT HOLDING GROUP	1.48	9.99%	SALAM INTERNATIONAL INVESTME	1.02	69,567.5	153	558
QATAR CINEMA & FILM DISTRIB	4.04	6.42%	INVESTMENT HOLDING GROUP	1.48	62,459.7		
QATARI INVESTORS GROUP	2.70	5.02%	QATAR NATIONAL BANK	18.49	42,777.8		
MAZAYA REAL ESTATE DEVELOPME	1.16	3.58%	QATAR ALUMINUM MANUFACTURING	1.66	38,823.2		
MANNAI CORPORATION QSC	3.97	3.06%	QATARI INVESTORS GROUP	2.70	29,986.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
INMA HOLDING COMPANY	5.21	-3.27%	SALAM INTERNATIONAL INVESTME	1.02	68,243.6
DLALA HOLDING	1.66	-3.15%	INVESTMENT HOLDING GROUP	1.48	43,696.1
QATAR ALUMINUM MANUFACTURING	1.66	-1.66%	QATAR ALUMINUM MANUFACTURING	1.66	23,181.7
QATAR INTERNATIONAL ISLAMIC	9.42	-1.18%	MAZAYA REAL ESTATE DEVELOPME	1.16	18,258.0
DOHA BANK QPSC	2.76	-1.15%	QATAR & OMAN INVESTMENT CO	1.02	14,943.1

Source: Bloomberg

Follow us on our social media accounts



Disclaimer: This report has been done by U Capital Research, and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the company accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute U Capital Research judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.