

## U Capital Market Close Report

Date: 9-Sep-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,960.20	3,970.08	-9.88	-0.25%	-0.17%	8.24%	11.8	0.8
Saudi Stock Exchange	11,420.68	11,455.65	-34.97	-0.31%	0.90%	31.43%	27.7	2.4
Kuwait Stock Exchange	6,809.66	6,786.42	23.24	0.34%	0.34%	22.78%	29.9	1.7
Qatar Exchange	11,100.32	11,076.22	24.10	0.22%	0.07%	6.37%	16.9	1.6
Bahrain Bourse	1,669.77	1,665.43	4.34	0.26%	1.48%	12.08%	11.7	0.8
Dubai Financial Market	2,907.56	2,906.63	0.93	0.03%	0.16%	16.68%	21.5	1.0
Abu Dhabi Securities Exchange	7,860.57	7,771.04	89.53	1.15%	2.29%	55.80%	24.2	2.4

Country	Market	Value	D/D	YTD
<b>Europe</b>				
UK	FTSE 100	7,021.89	0.0%	8.7%
Germany	DAX	15,599.76	-0.1%	13.7%
France	CAC 40	6,668.45	0.0%	20.1%
<b>United States</b>				
USA	DJIA	35,031.07	-0.2%	14.5%
USA	S&P 500	4,514.07	-0.1%	20.2%
USA	NASDAQ	15,286.64	-0.6%	18.6%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	30,008.19	-0.6%	9.3%
HongKong	HANG SENG	25,716.00	-2.3%	-5.6%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,283.99	0.0%	5.8%
Egypt	The Egyptian Exchange	11,044.78	-0.8%	14.4%
Jordan	Amman Stock Exchange	4,514.07	-0.1%	1.8%
Palestine	Palestine Sec. Exchange	35,031.07	-0.2%	20.2%
<b>MSCI</b>				
Bahrain		112.45	0.4%	20.7%
Kuwait		794.11	-0.3%	23.3%
Oman		587.76	0.0%	18.4%
Qatar		832.23	0.2%	6.0%
UAE		411.96	0.7%	31.2%
GCC Countries		550.94	0.2%	19.1%

Source: Bloomberg

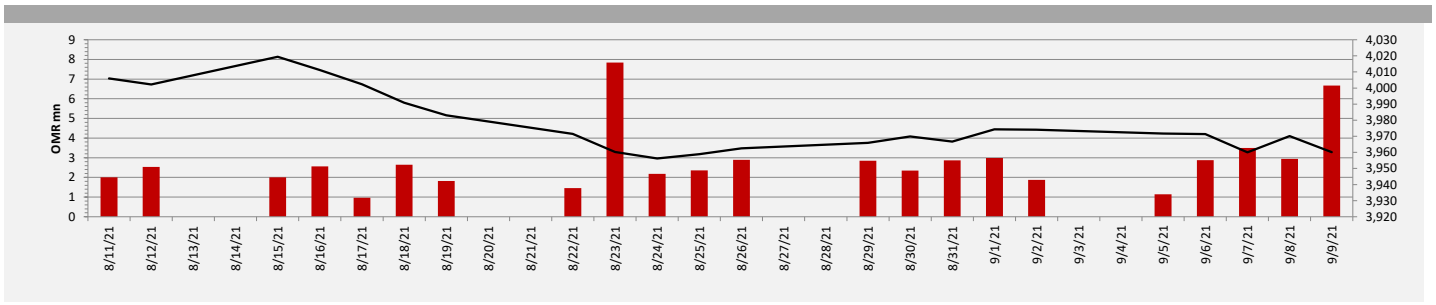
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	73.1	0.7%	43.6%
WTI Crude (per bbl)	69.7	0.6%	45.3%
Oman Crude Oil	70.8	0.1%	38.6%
Gold100 OZ (per oz)	1,799.4	0.6%	-5.2%
Silver (per oz)	24.3	1.3%	-8.1%
Platinum (per oz)	992.0	0.9%	-7.5%
Copper, MT	9,249.0	-1.1%	19.1%
Aluminium, MT	2,794.0	1.3%	41.1%
Lead, MT	2,278.5	0.2%	14.3%
Zinc, MT	3,062.0	0.6%	11.3%
Nickel, MT	19,713.0	1.1%	18.7%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.184	0.845
British Pound	GBP	1.384	0.723
Japanese Yen	JPY	0.009	109.870
Chinese Renminbi	CNH	0.155	6.451
Indian Rupee	INR	0.014	73.498
Russian Ruble	RUB	0.014	72.864
Canadian Dollar	CAD	0.789	1.268
Australian Dollar	AUD	0.738	1.355

# Muscat Stock Exchange

Market Cap: OMR 22bn (USD 57.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,960.20	3,970.08	-0.25%	-0.17%	8.24%	Up	Down
MSX Total Return Index	4,855.46	4,867.58	-0.25%	-0.11%	16.29%		
Kuwait Stock Exchange	22,734.03	17,256.02	31.75%			6	14
Value (OMR'000)	6,671.32	2,944.37	126.58%				
<b>Bahrain Bourse</b>						Unchanged	
Financial Sector	6,319.41	6,318.37	0.02%	-0.04%	11.83%		
Industry Sector	6,010.20	6,010.84	-0.01%	0.81%	39.90%	28	
Services Sector	1,709.51	1,714.29	-0.28%	0.30%	7.39%		
MSX Sharia	591.07	592.15	-0.18%	0.47%	12.89%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
TAAGEER FINANCE	0.082	2.50%
SHELL OMAN MARKETING	0.920	2.22%
OMAN CABLES INDUSTRY	0.996	1.63%
AHLI BANK	0.108	0.93%
SHARQIYAH DESALINATION CO SA	0.118	0.85%

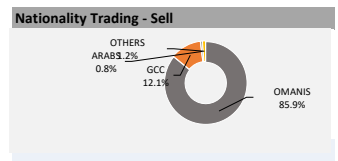
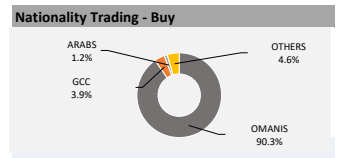
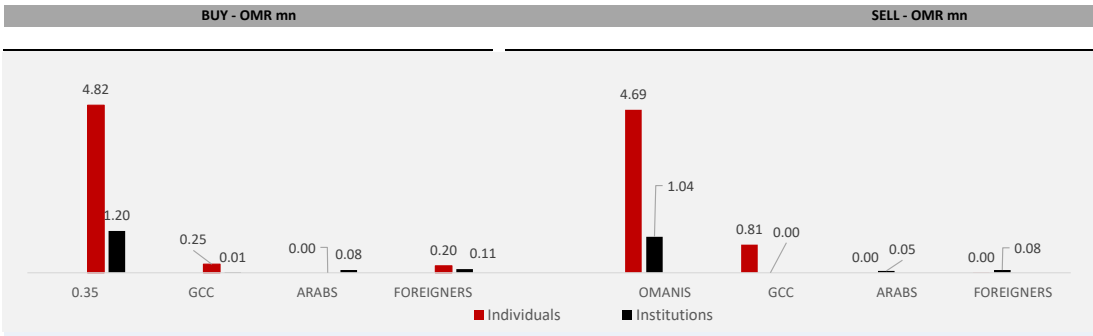
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.442	794.6
AL MAHA CERAMICS CO SAOC	0.498	635.8
OMAN INVESTMENT & FINANCE	0.146	578.0
OMAN TELECOMMUNICATIONS CO	0.752	280.1
OMAN CABLES INDUSTRY	0.996	198.7

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	6,027.3	90%
GCC	260.3	4%
ARABS	76.9	1%
OTHERS	306.9	5%

Top Equity Losers	Price	Chg
Companies	OMR	%
NATL ALUMINIUM PRODUCTS	0.147	-3.29%
RENAISSANCE SERVICES SAOG	0.159	-1.85%
OMAN TELECOMMUNICATIONS CO	0.432	-1.82%
VISION INSURANCE SAOC	0.079	-1.25%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
OMAN INVESTMENT & FINANCE	0.146	3,956.3
BANKMUSCAT SAOG	0.442	1,796.3
AL MAHA CERAMICS CO SAOC	0.498	1,278.7
HSBC BANK OMAN	0.092	1,275.1
NATL ALUMINIUM PRODUCTS	0.159	875.8

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	5,728.8	86%
GCC	810.2	12%
ARABS	53.4	1%
OTHERS	78.9	1%



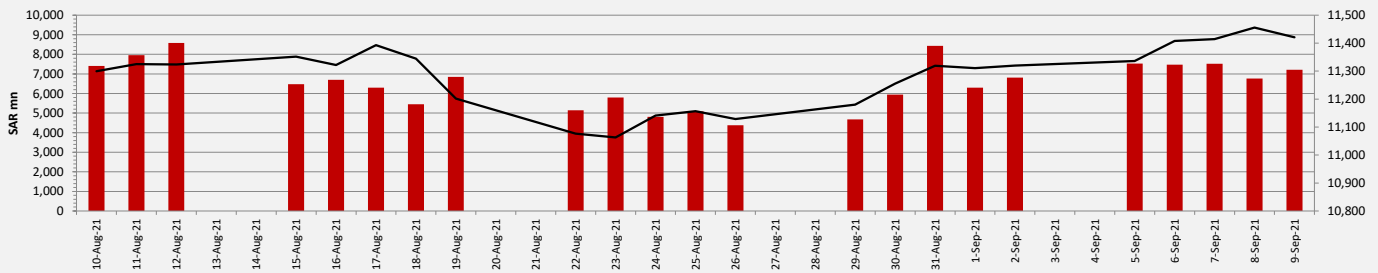
Source: MSX, Bloomberg

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,420.68	11,455.65	-0.31%	0.90%	31.43%
Volume ('000)	175,899.00	174,309.80	0.91%		
Value (SAR'000)	7,212,450	6,767,280	6.58%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	5,794.41	5,771.99	0.39%	-0.70%	6.05%
Tadawul Commercial & Prof Serv.	4,648.57	4,644.89	0.08%	4.56%	14.51%
Tadawul Materials	7,543.90	7,573.43	-0.39%	1.45%	31.29%
Tadawul Transportation	6,354.93	6,368.22	-0.21%	0.07%	31.22%
Tadawul Energy	5,538.05	5,558.93	-0.38%	-0.13%	2.80%
Tadawul Utilities	6,170.32	6,214.13	-0.71%	1.81%	33.87%
Tadawul Cons Dura & App	8,324.14	8,407.75	-0.99%	2.04%	45.47%
Tadawul Consumer Svc	5,166.43	5,219.83	-1.02%	0.40%	21.02%
Tadawul Media	20,527.28	20,726.67	-0.96%	4.65%	100.91%
Tadawul Banks	11,265.83	11,306.29	-0.36%	1.50%	48.45%
Tadawul Diversified Fin	7,809.94	7,767.01	0.55%	2.07%	69.96%
Tadawul Insurance	7,177.28	7,205.54	-0.39%	-1.11%	19.13%
Tadawul RE Mgmt & Dev	3,614.14	3,611.33	0.08%	1.65%	19.69%
Tadawul Telecom	8,416.05	8,410.24	0.07%	-0.27%	21.99%
Tadawul Retailing	10,958.74	10,957.54	0.01%	-1.74%	28.08%
Tadawul Food & Staples Retailing	10,086.95	10,084.14	0.03%	1.08%	-4.27%
Tadawul Health Care Equipment & Services	8,096.18	8,137.53	-0.51%	-1.70%	43.21%
Tadawul Pharma, Biotech & Life Science	6,675.47	6,741.43	-0.98%	-4.17%	29.08%
Tadawul REITs	5,028.91	5,060.11	-0.62%	1.04%	17.35%
Tadawul Capital Goods	9,004.55	9,070.17	-0.72%	-0.54%	37.72%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AL JOUF AGRICULTURE DEVELOPM	83.30	9.46%	AL JOUF AGRICULTURE DEVELOPM	83.30	678,083.5	USD
MAKKAH CONSTRUCTION & DEVEPL	70.40	3.83%	TABUK AGRICULTURAL DEVELOPME	40.70	537,045.1	2659
TABUK AGRICULTURAL DEVELOPME	40.70	3.56%	AL RAJHI BANK	123.60	222,664.3	SAR
UNITED CO-OPERATIVE ASSURANC	30.95	2.65%	TOURISM ENTERPRISE CO/ SHAMS	77.80	186,743.2	9,847
UNITED ELECTRONICS CO	145.00	2.11%	ASH-SHARQIYAH DEVELOPMENT CO	109.20	175,488.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
FITAIHI HOLDING GROUP	57.60	-3.03%	TABUK AGRICULTURAL DEVELOPME	40.70	13,072.7
TOURISM ENTERPRISE CO/ SHAMS	77.80	-2.99%	AL JOUF AGRICULTURE DEVELOPM	83.30	8,232.7
TAKWEEN ADVANCED INDUSTRIES	22.18	-2.29%	DAR AL ARKAN REAL ESTATE DEV	10.14	7,144.0
SAUDI STEEL PIPE CO	31.50	-2.17%	SAUDI KAYAN PETROCHEMICAL CO	18.54	6,550.0
DALLAH HEALTHCARE CO	73.70	-2.12%	ALINMA BANK	23.94	6,380.9

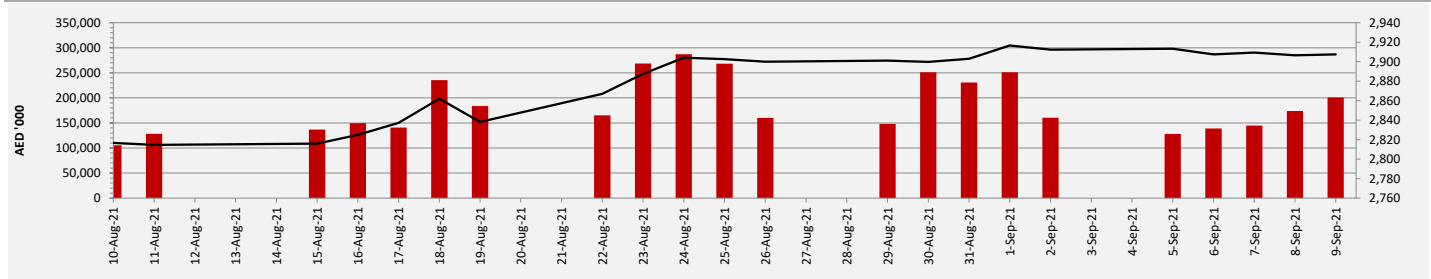
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,907.56	2,906.63	0.03%	0.2%	16.7%
Volume ('000)	147,636	134,039	10.1%		
Value (AED'000)	201,026	174,048	15.5%		
<b>Sub-Indices</b>					
Real Estate & Construction	3,987.45	3,984.16	0.1%	0.5%	17.4%
Banking	2,758.81	2,754.24	0.2%	0.9%	20.8%
Investment and Financial	2,927.34	2,939.29	-0.4%	-0.4%	23.6%
Insurance	2,254.41	2,249.55	0.2%	-0.6%	8.1%
Consumer Staples	58.00	58.00	0.0%	-0.3%	-5.8%
Services	765.35	774.46	-1.2%	-2.1%	20.1%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,114.03	1,112.34	0.2%	-0.5%	14.8%
Transportation	755.82	756.91	-0.1%	-3.2%	-4.3%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
DAR AL TAKAFUL	1.09	1.87%	EMAAR PROPERTIES PJSC	4.19	64,586.2		
EMAAR DEVELOPMENT PJSC	4.04	1.51%	EMIRATES NBD PJSC	14.00	23,381.6		
AL SALAM BANK SUDAN	1.62	1.25%	DUBAI ISLAMIC BANK	5.08	21,275.5		
DUBAI ISLAMIC INSURANCE CO	1.07	0.94%	UNION PROPERTIES PJSC	0.30	19,953.5		
EKTITAB HOLDING CO SAK	0.24	0.85%	ARAMEX PJSC	3.87	17,313.4		
						85	314

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL FIRDOUS HOLDINGS PJSC	0.24	-9.92%	UNION PROPERTIES PJSC	0.30	65,938.9
ITHMAAR HOLDING BSC	0.20	-1.93%	EMAAR PROPERTIES PJSC	4.19	15,609.0
TAKAFUL EMARAT INSURANCE	1.40	-1.41%	DEYAAR DEVELOPMENT PJSC	0.33	10,469.3
TABREED	2.80	-1.41%	GFH FINANCIAL GROUP BSC	0.74	9,915.2
UNION PROPERTIES PJSC	0.30	-0.99%	ITHMAAR HOLDING BSC	0.20	5,727.5

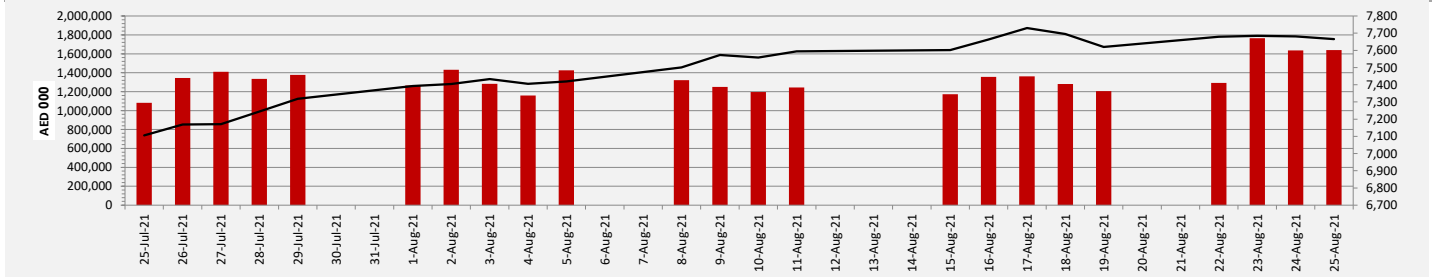
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,860.57	7,771.04	1.15%	2.29%	55.80%
Volume ('000)	186,951.60	611,752.30	-69.44%		
Value (AED'000)	1,666,026.00	12,945,510.00	-87.13%		
<b>Sub-Indices</b>					
Banking	11,395.91	10,987.85	3.71%	6.04%	34.23%
Telecommunication	6,088.24	6,113.51	-0.41%	4.43%	45.41%
Consumer Services	12,485.14	12,467.15	0.14%	-6.62%	41.59%
Insurance	1,988.20	1,990.69	-0.12%	-0.29%	-8.05%
Industrials	2,943.66	2,938.88	0.16%	-5.66%	83.59%
Invest and Financial Services	10,604.05	10,645.09	-0.39%	-1.79%	245.56%
Energy	2,213.16	2,229.50	-0.73%	-1.19%	22.75%
Services	3,823.95	3,888.24	-1.65%	-5.72%	33.73%
Real Estate	6,381.06	6,395.78	-0.23%	0.86%	33.95%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.50	14.81%	ALDAR PROPERTIES PJSC	4.19	365,500.2	USD
AL QUDRA HOLDING PJSC	3.50	14.81%	FIRST ABU DHABI BANK PJSC	18.30	354,567.7	AED
ARKAN BUILDING MATERIALS CO	1.63	13.82%	ARKAN BUILDING MATERIALS CO	1.63	92,391.5	368
SHARJAH GROUP	2.60	12.50%	ABU DHABI NATIONAL OIL CO FO	4.45	83,567.5	1,363
METHAQ TAKAFUL INSURANCE	0.86	6.69%	NATIONAL MARINE DREDGING CO	10.84	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
SHARJAH CEMENT & INDUS DEVEL	0.66	-5.71%	ALDAR PROPERTIES PJSC	4.19	88,531.7
SHARJAH ISLAMIC BANK	1.73	-2.23%	ARKAN BUILDING MATERIALS CO	1.63	55,195.8
AGTHIA GROUP PJSC	6.18	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.31	30,343.4
RAK PROPERTIES	0.72	-0.84%	RAK PROPERTIES	0.72	29,697.8
EMIRATES TELECOM GROUP CO	24.68	-0.82%	FIRST ABU DHABI BANK PJSC	18.30	20,960.5

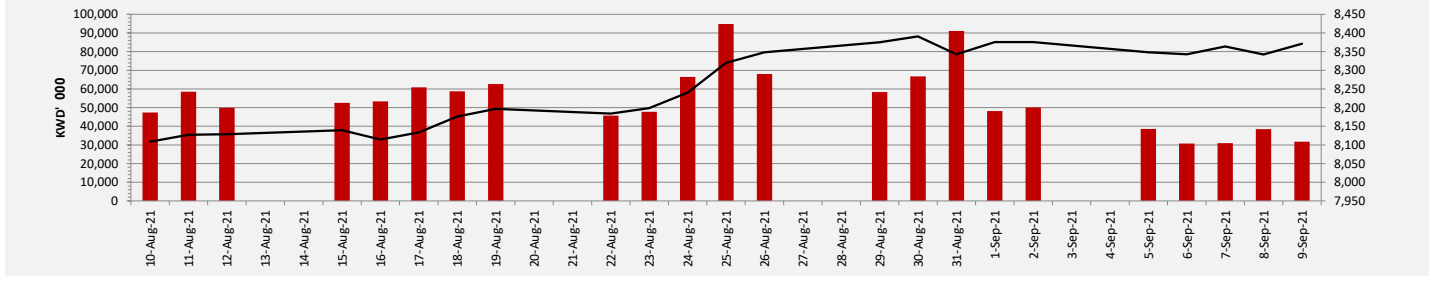
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,809.66	6,786.42	0.34%	0.34%	22.78%
Volume ('000)	166,140.00	195,306.40	-14.94%		
Value (KWD'000)	31,698.13	38,517.37	-17.70%		
<b>Sub-Indices</b>					
Industrials	1,171.57	1,171.06	0.04%	0.51%	31.47%
Banks	1,563.43	1,558.89	0.29%	0.18%	23.84%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	744.43	750.96	-0.87%	0.59%	-9.06%
Real Estate	1,259.35	1,251.73	0.61%	1.27%	32.20%
Financial Services	1,286.82	1,270.62	1.27%	2.13%	38.41%
Telecom	1,096.93	1,096.59	0.03%	-1.49%	-0.49%
Health Care	798.95	796.80	0.27%	0.92%	-3.35%
Insurance	1,509.55	1,504.46	0.34%	3.44%	30.56%
Basic Materials	1,068.53	1,066.36	0.20%	-1.32%	18.91%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	734.78	742.05	-0.98%	0.80%	46.17%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
NOOR FINANCIAL INVESTMENT CO	310.00	9.15%	NATIONAL INDUSTRIES GRP HOLD	235.00	2,386,245.6	USD
DAR AL THURAYA REAL ESTATE C	92.00	7.60%	NATIONAL BANK OF KUWAIT	938.00	2,192,194.3	128.73
HAYAT COMMUNICATIONS	89.90	5.76%	AGILITY	992.00	1,803,207.6	KWD
RAS AL KHAIMAH WHITE CEMENT	80.00	5.12%	KUWAIT REAL ESTATE CO KSC	146.00	1,750,727.7	38.89
JIYAD HOLDING CO KSC	49.30	4.89%	COAST INVESTMENT DEVELOPMENT	105.00	1,569,040.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
SANAM REAL ESTATE CO KSCC	67.40	-4.13%	COAST INVESTMENT DEVELOPMENT	105.00	15,092.7
UNITED PROJECTS FOR AVIATION	250.00	-3.85%	KUWAIT REAL ESTATE CO KSC	146.00	12,084.5
MUNSHAAT REAL ESTATE PROJECT	48.10	-3.61%	NATIONAL INDUSTRIES GRP HOLD	235.00	10,159.7
NATIONAL CONSUMER HOLDING CO	82.60	-3.28%	AL-MADAR FINANCE & INVT CO	111.00	9,878.1
AL SAFAT ENERGY HOLDING COMP	42.10	-3.00%	ALIMTIAZ INVESTMENT GROUP	127.00	9,074.1

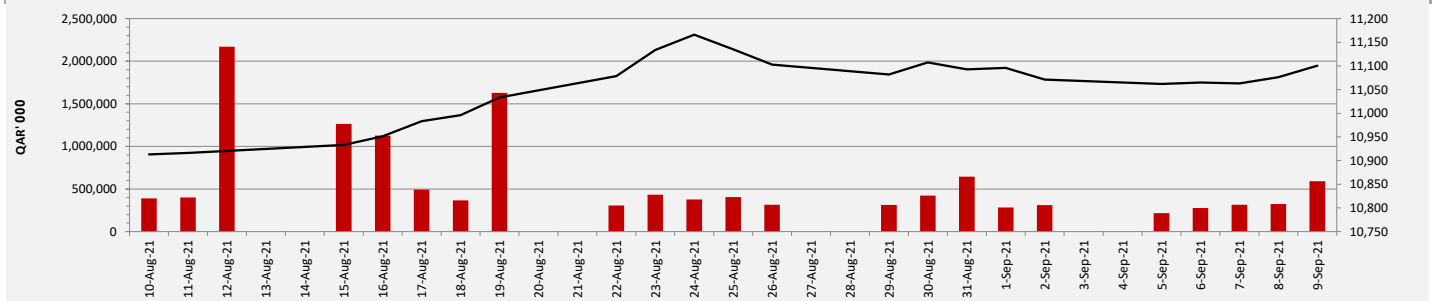
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,100.32	11,076.22	0.22%	0.07%	6.37%
Volume ('000)	305,113.30	137,424.30	122.02%		
Value (QAR'000)	590,227.60	323,309.00	82.56%		
<b>Sub-Indices</b>					
QE Total Return Index	21,973.74	21,926.04	0.22%	0.07%	9.52%
Al Rayan Islamic	4,644.31	4,627.20	0.37%	0.27%	8.78%
All Share Index	3,526.04	3,518.76	0.21%	-0.01%	10.21%
All Share Banks&Finac	4,758.07	4,757.83	0.01%	-0.43%	12.01%
All Share Industrials	3,629.88	3,596.05	0.94%	1.43%	17.17%
All Share Transprt In	3,410.27	3,412.35	-0.06%	-0.74%	3.43%
All Share Real Estate	1,795.98	1,795.09	0.05%	0.30%	-6.88%
All Share Insurance	2,617.95	2,616.41	0.06%	0.19%	9.27%
All Share Telecoms In	1,044.72	1,041.86	0.27%	1.34%	3.37%
All Share Consumer Goods & Srv	8,224.48	8,219.77	0.06%	-1.01%	1.01%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
QATAR ALUMINUM MANUFACTURING	1.70	4.55%	INVESTMENT HOLDING GROUP	1.34	127,648.0	USD
GULF INTERNATIONAL SERVICES	1.53	2.14%	QATAR ALUMINUM MANUFACTURING	1.70	86,390.2	QAR
DOHA INSURANCE CO	1.92	1.97%	QATAR NATIONAL BANK	19.07	57,708.4	154
MANNAI CORPORATION QSC	3.98	1.92%	SALAM INTERNATIONAL INVESTME	0.96	45,361.2	561
INVESTMENT HOLDING GROUP	1.34	1.83%	MASRAF AL RAYAN	4.49	41,551.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
QATAR FIRST BANK	1.87	-1.32%	INVESTMENT HOLDING GROUP	1.34	93,960.2
AL KHALEEJ TAKAFUL GROUP	4.47	-1.26%	QATAR ALUMINUM MANUFACTURING	1.70	51,602.0
AL KHALIJ COMMERCIAL BANK	2.21	-1.12%	SALAM INTERNATIONAL INVESTME	0.96	47,132.9
MEDICARE GROUP	8.34	-1.04%	GULF INTERNATIONAL SERVICES	1.53	15,894.4
QATAR GERMAN CO FOR MEDICAL	2.96	-0.87%	MAZAYA REAL ESTATE DEVELOPME	1.05	9,774.6

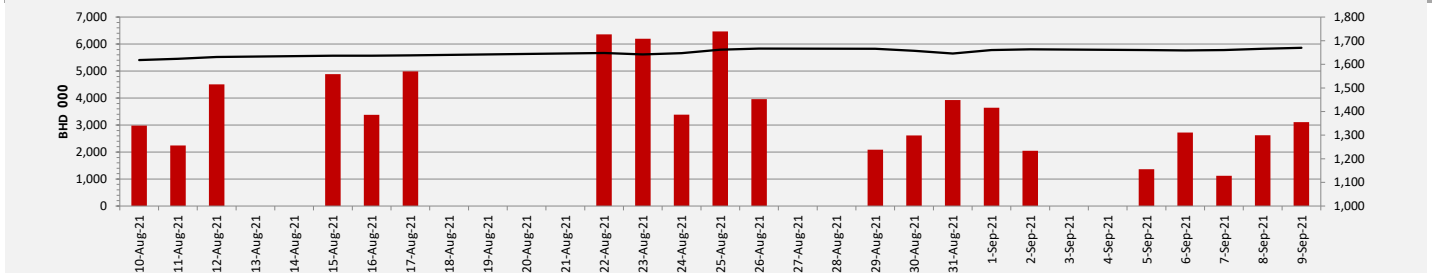
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,669.77	1,665.43	0.26%	1.48%	12.08%
Volume ('000)	8,846	7,687	15.08%		
Value (BHD'000)	3,108.65	2,624.49	18.45%		

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GULF HOTEL GROUP B.S.C	0.33	1.56%	BAHRAIN CINEMA CO	0.45	451.2	USD
AL-SALAM BANK	0.08	1.23%	ALUMINIUM BAHRAIN BSC	0.70	176.5	27
BAHRAIN TELECOM CO	0.59	0.86%	GFH FINANCIAL GROUP BSC	0.21	127.1	
SEEF PROPERTIES	0.18	0.56%	BAHRAIN TELECOM CO	0.59	109.9	
AHLI UNITED BANK B.S.C	0.89	0.45%	BBK BSC	0.50	69.5	BHD
						10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BBK BSC	0.50	-0.20%	BAHRAIN CINEMA CO	0.45	1,002.5
NATIONAL BANK OF BAHRAIN BSC	0.60	-0.17%	GFH FINANCIAL GROUP BSC	0.21	614.3
-	-	-	ALUMINIUM BAHRAIN BSC	0.70	253.8
-	-	-	BAHRAIN TELECOM CO	0.59	188.7
-	-	-	BBK BSC	0.50	138.9

Source: Bloomberg



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