

U Capital Market Close Report

Date: 10-Jan-2022

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,221.58	4,216.80	4.78	0.11%	2.23%	2.23%	11.9	0.9
Saudi Stock Exchange	11,664.83	11,560.47	104.36	0.90%	3.40%	3.40%	25.7	2.5
Kuwait Stock Exchange	7,190.04	7,152.04	38.00	0.53%	2.09%	2.09%	21.0	1.6
Qatar Exchange	12,056.38	12,011.40	44.98	0.37%	3.70%	3.70%	16.8	1.8
Bahrain Bourse	1,790.54	1,794.47	-3.93	-0.22%	-0.37%	-0.37%	10.0	0.9
Dubai Financial Market	3,229.57	3,219.57	10.00	0.31%	1.05%	1.05%	20.2	1.1
Abu Dhabi Securities Exchange	8,353.99	8,379.48	-25.49	-0.30%	-1.58%	-1.58%	22.8	2.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,424.64	0.0%	0.5%
Germany	DAX	15,728.95	-1.4%	-1.0%
France	CAC 40	7,106.34	-1.6%	-0.7%
United States				
USA	DJIA	35,731.87	-1.4%	-1.7%
USA	S&P 500	4,589.23	-1.9%	-3.7%
USA	NASDAQ	14,582.72	-2.4%	-6.8%
Asia Pacific				
Japan	NIKKEI 225	28,478.56	0.0%	-1.1%
HongKong	HANG SENG	23,746.54	1.1%	1.5%
Arab Market Indices				
Tunis	Tunis Se Index	6,976.10	-0.1%	-1.0%
Egypt	The Egyptian Exchange	12,022.69	0.4%	1.0%
Jordan	Amman Stock Exchange	4,589.23	-1.9%	0.6%
Palestine	Palestine Sec. Exchange	35,731.87	-1.4%	-3.7%
MSCI				
	Bahrain	116.22	1.4%	-0.1%
	Kuwait	833.86	0.7%	1.9%
	Oman	651.67	0.9%	4.6%
	Qatar	899.90	0.3%	2.4%
	UAE	446.27	-0.1%	-1.1%
	GCC Countries	588.02	0.3%	0.7%



Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	81.2	-0.6%	4.4%
WTI Crude (per bbl)	78.6	-0.4%	4.4%
Oman Crude Oil	80.4	0.3%	4.8%
Gold100 OZ (per oz)	1,794.1	-0.1%	-1.9%
Silver (per oz)	22.4	0.1%	-3.9%
Platinum (per oz)	932.1	-3.1%	-3.8%
Copper, MT	9,647.0	1.2%	-0.8%
Aluminium, MT	2,914.5	-0.2%	3.8%
Lead, MT	2,278.0	-1.3%	-1.1%
Zinc, MT	3,533.0	-0.5%	0.0%
Nickel, MT	20,734.0	1.7%	-0.1%

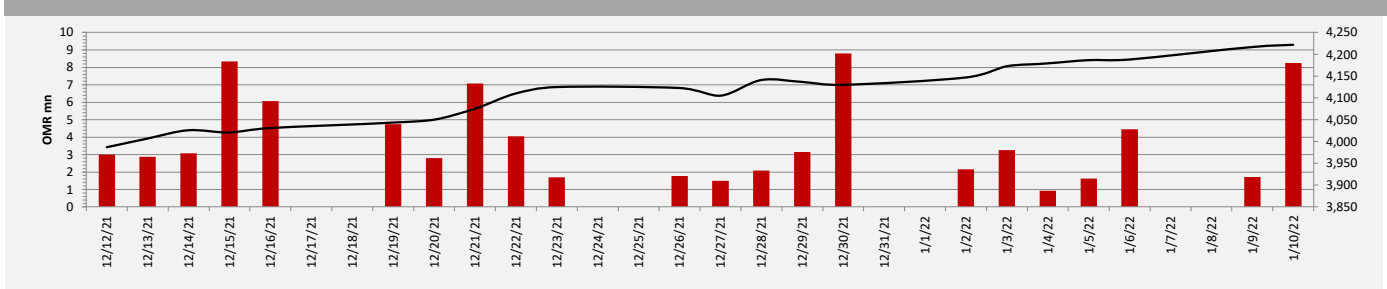
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.132	0.884
British Pound	GBP	1.356	0.738
Japanese Yen	JPY	0.009	115.120
Chinese Renminbi	CNH	0.157	6.385
Indian Rupee	INR	0.013	74.038
Russian Ruble	RUB	0.013	75.335
Canadian Dollar	CAD	0.788	1.269
Australian Dollar	AUD	0.716	1.396

Source: Bloomberg , Report generated at 4:00pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 22.3bn (USD 58.6bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,221.58	4,216.80	0.11%	2.23%	2.23%	Up	Down
MSX Total Return Index	5,080.06	5,074.31	0.11%	2.23%	2.23%		
Volume (OMR'000)	18,263.36	11,075.47	64.90%			17	7
Value (OMR'000)	8,246.54	1,723.37	378.51%				
Sub-Indices						Unchanged	
Financial Sector	6,714.85	6,706.60	0.12%	2.08%	2.08%	18	
Industry Sector	6,069.33	6,047.48	0.36%	-0.12%	-0.12%		
Services Sector	1,646.31	1,643.99	0.14%	1.57%	1.57%		
MSX Sharia	527.69	526.20	0.28%	-0.77%	-0.77%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATIONAL FINANCE CO	0.110	8.9%
SMN POWER HOLDING SAOG	0.046	7.0%
GLOBAL FIN INVESTMENT	0.066	4.8%
MUSCAT FINANCE	0.059	3.5%
OMAN & EMIRATES INV(OM)50%	0.065	3.2%

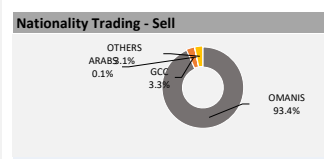
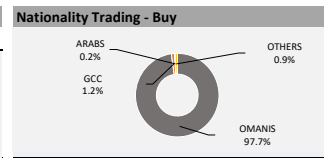
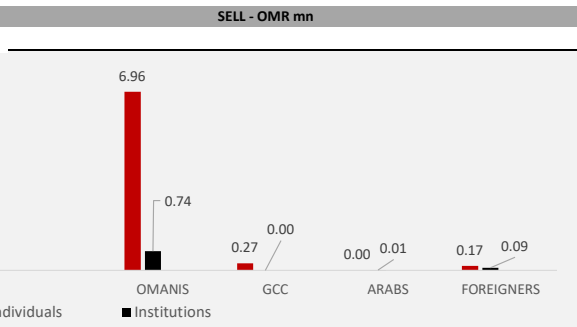
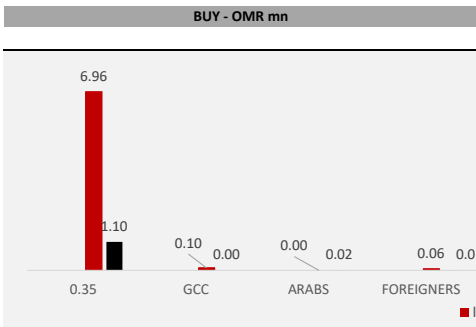
Top Co. - Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.514	785.5
AL JAZEERA STEEL PRODUCTS CO	0.390	351.5
AL ANWAR INVESTMENTS CO SAO	0.094	267.8
BANK NIZWA	0.100	112.8
AL MAHA CERAMICS CO SAOC	0.452	86.2

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	8,056.7	98%
GCC	103.0	1%
ARABS	15.8	0%
OTHERS	71.0	1%

Top Equity Losers	Price	Chg
Companies	OMR	%
OMINVEST	0.310	-1.9%
RENAISSANCE SERVICES SAOG	0.432	-0.9%
VOLTAMP ENERGY SAOG	0.111	-0.9%
SOHAR INTERNATIONAL BANK	0.117	-0.8%
OMAN TELECOMMUNICATIONS CO	0.768	-0.5%

Top Co. - Volume	Price	Volume
Companies	OMR	'000
AL ANWAR INVESTMENTS CO SAO	0.094	2,838.8
BANKMUSCAT SAOG	0.514	1,528.3
MUSCAT FINANCE	0.059	1,181.5
BANK NIZWA	0.100	1,130.4
GLOBAL FIN INVESTMENT	0.066	919.6

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	7,703.5	93%
GCC	271.6	3%
ARABS	12.1	0%
OTHERS	259.3	3%



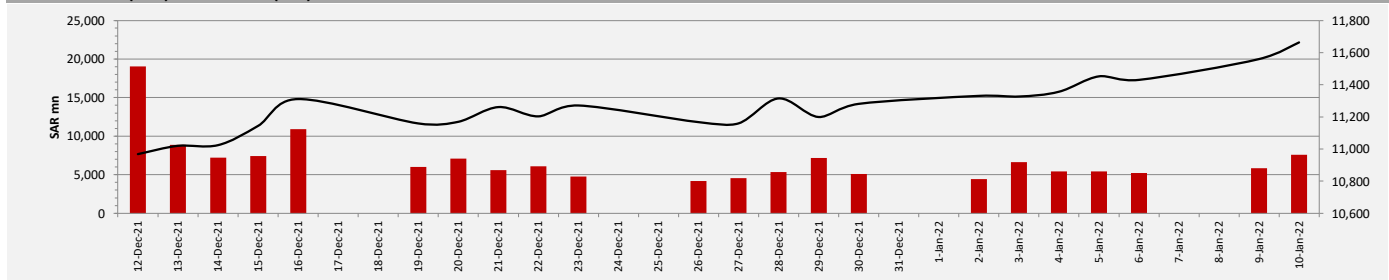
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,664.83	11,560.47	0.90%	3.40%	3.40%
Volume ('000)	204,535.50	172,459.00	18.60%		
Value (SAR'000)	7,566,150	5,842,862	29.49%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,862.57	4,845.58	0.35%	0.56%	0.56%
Tadawul Commercial & Prof Serv.	4,476.50	4,401.58	1.70%	0.74%	0.74%
Tadawul Materials	7,597.48	7,512.92	1.13%	3.45%	3.45%
Tadawul Transportation	5,422.13	5,393.19	0.54%	3.59%	3.59%
Tadawul Energy	5,520.42	5,528.69	-0.15%	0.09%	0.09%
Tadawul Utilities	6,124.14	6,034.97	1.48%	3.22%	3.22%
Tadawul Cons Dura & App	6,532.25	6,503.51	0.44%	2.88%	2.88%
Tadawul Consumer Svc	4,812.18	4,762.52	1.04%	3.70%	3.70%
Tadawul Media	25,534.55	24,323.05	4.98%	9.81%	9.81%
Tadawul Banks	12,835.15	12,671.29	1.29%	5.02%	5.02%
Tadawul Diversified Fin	7,016.56	6,907.01	1.59%	2.75%	2.75%
Tadawul Insurance	6,038.57	6,027.52	0.18%	0.81%	0.81%
Tadawul RE Mgmt & Dev	3,249.95	3,226.65	0.72%	2.49%	2.49%
Tadawul Telecom	7,275.84	7,271.52	0.06%	-0.03%	-0.03%
Tadawul Retailing	10,043.63	10,057.86	-0.14%	1.99%	1.99%
Tadawul Food & Staples Retailing	9,192.62	9,190.60	0.02%	0.78%	0.78%
Tadawul Health Care Equipment & Services	7,485.62	7,480.93	0.06%	2.34%	2.34%
Tadawul Pharma, Biotech & Life Science	5,263.86	5,283.65	-0.37%	1.40%	1.40%
Tadawul REITs	4,646.75	4,628.45	0.40%	0.76%	0.76%
Tadawul Capital Goods	7,830.44	7,863.95	-0.43%	3.78%	3.78%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
KNOWLEDGE ECONOMIC CITY	17.46	6.08%	AL RAJHI BANK	145.60	757,907.0		
SAUDI RESEARCH & MEDIA GROUP	218.40	5.51%	ALINMA BANK	26.15	268,223.9		
TOURISM ENTERPRISE CO/ SHAMS	170.20	5.32%	SABIC AGRI-NUTRIENTS CO	174.80	192,554.6	2716	10,058
SAUDI BRITISH BANK	36.40	4.60%	SAUDI KAYAN PETROCHEMICAL CO	18.06	192,548.5		
ARABIA INSURANCE COOPERATIVE	40.10	4.56%	DAR AL ARKAN REAL ESTATE DEV	10.48	175,078.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
SAUDI ENAYA COOPERATIVE INSU	31.35	-6.42%	DAR AL ARKAN REAL ESTATE DEV	10.48	16,809.1
AMANA COOPERATIVE INSURANCE	34.40	-6.14%	SAUDI KAYAN PETROCHEMICAL CO	18.06	10,706.8
RABIGH REFINING AND PETROCHE	22.68	-2.91%	ALINMA BANK	26.15	10,236.4
BAWAN CO	37.05	-1.98%	RABIGH REFINING AND PETROCHE	22.68	7,591.0
BASIC CHEMICAL INDUSTRIES	42.70	-1.95%	NATIONAL INDUSTRIALIZATION C	21.12	7,223.5

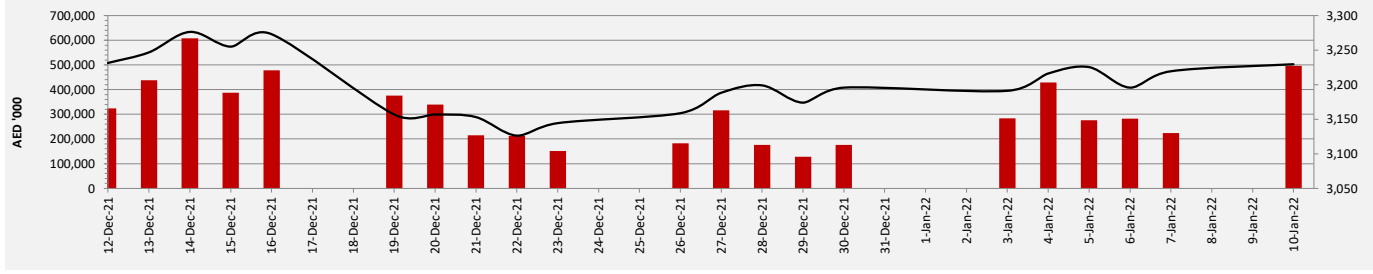
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,229.57	3,219.57	0.31%	1.1%	1.1%
Volume ('000)	409,498	164,988	148.2%		
Value (AED'000)	496,984	223,610	122.3%		
Sub-Indices					
Real Estate & Construction	4,750.72	4,719.23	0.7%	2.1%	2.1%
Banking	2,889.69	2,885.66	0.1%	1.0%	1.0%
Investment and Financial	4,028.85	4,013.61	0.4%	0.3%	0.3%
Insurance	2,288.33	2,270.17	0.8%	1.1%	1.1%
Consumer Staples	51.15	51.39	-0.5%	-1.6%	-1.6%
Services	730.35	725.76	0.6%	1.0%	1.0%
Industrial	97.99	98.82	-0.8%	6.2%	6.2%
Telecommunication	1,112.34	1,110.65	0.2%	-0.5%	-0.5%
Transportation	793.43	794.23	-0.1%	-0.5%	-0.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
UNITED KAIPARA DAIRIES	8.74	15.00%	EMAAR PROPERTIES PJSC	4.99	103,099.7	95	353
UNITED FOODS CO	7.67	14.99%	DEYAAR DEVELOPMENT PJSC	0.52	89,894.9		
AMLAK FINANCE	1.01	14.25%	DUBAI FINANCIAL MARKET PJSC	2.67	78,466.4		
DEYAAR DEVELOPMENT PJSC	0.52	5.43%	AMLAK FINANCE	1.01	58,359.4		
DAR AL TAKAFUL	1.25	4.17%	GFH FINANCIAL GROUP BSC	1.31	32,113.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	'000
COMMERCIAL BANK OF DUBAI	4.60	-2.13%	DEYAAR DEVELOPMENT PJSC	0.52	173,912.6
DUBAI ISLAMIC INSURANCE CO	1.09	-0.91%	AMLAK FINANCE	1.01	59,367.9
NATIONAL CEMENT CO	2.38	-0.83%	UNION PROPERTIES PJSC	0.33	47,168.2
EMIRATES REFRESHMENTS CO	6.40	-0.78%	DUBAI FINANCIAL MARKET PJSC	2.67	29,163.0
SHUAA CAPITAL	0.70	-0.43%	GFH FINANCIAL GROUP BSC	1.31	24,707.3

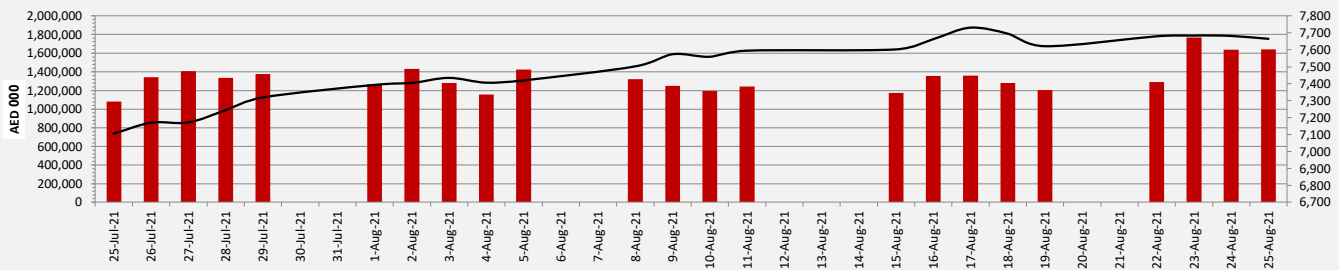
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	8,353.99	8,379.48	-0.30%	-1.58%	-1.58%
Volume ('000)	226,323.40	172,983.70	30.84%		
Value (AED'000)	1,511,134.00	1,193,099.00	26.66%		
Sub-Indices					
Banking	11,902.05	11,993.58	-0.76%	-0.95%	-0.95%
Telecommunication	7,555.53	7,541.12	0.19%	-2.89%	-2.89%
Consumer Services	10,359.41	10,322.79	0.35%	-3.20%	-3.20%
Insurance	2,226.64	2,217.81	0.40%	1.42%	1.42%
Industrials	3,741.64	3,746.07	-0.12%	0.54%	0.54%
Invst and Financial Services	10,570.63	10,584.69	-0.13%	-1.64%	-1.64%
Energy	2,174.42	2,160.03	0.67%	-1.34%	-1.34%
Services	4,211.50	4,206.29	0.12%	0.23%	0.23%
Real Estate	6,379.07	6,313.38	1.04%	4.26%	4.26%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
ALKHALEEJ INVESTMENT	1.32	14.78%	FIRST ABU DHABI BANK PJSC	18.74	338,404.7	401	1,485
ZEE STORES PRJSC	25.88	3.44%	ALDAR PROPERTIES PJSC	4.15	332,865.7		
ABU DHABI NATL CO FOR BUILDI	0.28	2.96%	EMIRATES TELECOM GROUP CO	30.00	115,727.7		
NATIONAL MARINE DREDGING CO	13.54	2.73%	ALPHA DHABI HOLDING PJSC	25.74	47,548.1		
ABU DHABI SHIP BUILDING CO	3.92	2.62%	NATIONAL MARINE DREDGING CO	13.54	43,977.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
SHARJAH CEMENT & INDUS DEVEL	0.71	-5.37%	ALDAR PROPERTIES PJSC	4.15	80,126.6
SUDATEL TELECOM GROUP LTD	0.33	-4.32%	FIRST ABU DHABI BANK PJSC	18.74	18,286.0
GULF PHARMACEUTICAL IND PSC	1.79	-3.24%	ESHRAQ INVESTMENTS PJSC	0.35	17,997.7
RAS AL KHAIMAH WHITE CEMENT	1.60	-3.03%	DANA GAS	1.04	15,007.4
EMIRATES TELECOM GROUP CO	30.00	-2.47%	ABU DHABI NATIONAL OIL CO FO	4.19	10,190.9

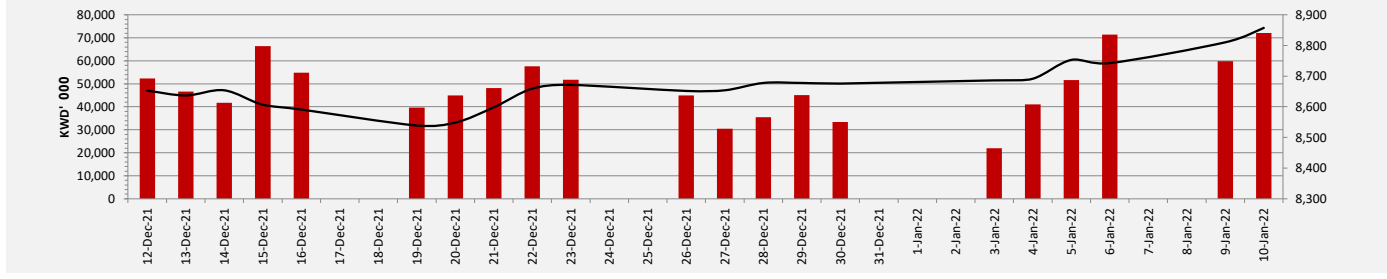
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	7,190.04	7,152.04	0.53%	2.09%	2.09%
Volume ('000)	355,700.00	296,083.30	20.14%		
Value (KWD'000)	72,140.06	59,874.94	20.48%		
Sub-Indices					
Industrials	1,151.06	1,145.58	0.48%	0.84%	0.84%
Banks	1,662.96	1,654.62	0.50%	2.48%	2.48%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	729.72	727.66	0.28%	-0.19%	-0.19%
Real Estate	1,354.59	1,346.27	0.62%	2.12%	2.12%
Financial Services	1,457.78	1,446.60	0.77%	2.42%	2.42%
Telecom	1,097.26	1,092.78	0.41%	0.72%	0.72%
Health Care	798.48	798.48	0.00%	0.18%	0.18%
Insurance	1,530.94	1,534.52	-0.23%	-0.16%	-0.16%
Basic Materials	1,036.59	1,026.31	1.00%	1.15%	1.15%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	756.60	727.50	4.00%	10.64%	10.64%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AL ARABI GROUP HOLDING CO	330.00	19.1%	AAYAN LEASING & INVESTMENT	177.00	8,676,266.0	138.20	41.75
REAL ESTATE TRADE CENTERS CO	77.00	18.6%	NATIONAL BANK OF KUWAIT	1028.00	4,142,707.5		
ARKAN AL KUWAIT REAL ESTATE	140.00	7.7%	GFH FINANCIAL GROUP BSC	107.00	3,762,715.6		
AAYAN LEASING & INVESTMENT	177.00	6.0%	AHLI UNITED BANK B.S.C	278.00	3,719,920.9		
AL-MADAR FINANCE & INVT CO	115.00	4.5%	AGILITY	963.00	3,078,186.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
KUWAIT REAL ESTATE HOLDING C	50.20	-4.9%	AAYAN LEASING & INVESTMENT	177.00	50,048.1
KUWAIT REINSURANCE CO KSC	262.00	-4.7%	GFH FINANCIAL GROUP BSC	107.00	35,313.9
NATIONAL CLEANING COMPANY	55.90	-3.6%	INJAZAT REAL STATE COMPANY	107.00	19,899.3
KUWAITI SYRIAN HOLDING CO	42.50	-2.7%	AHLI UNITED BANK B.S.C	278.00	13,374.3
KUWAIT & GULF LINK TRANSPORT	68.70	-2.6%	SECURITIES HOUSE/THE	101.00	13,247.8

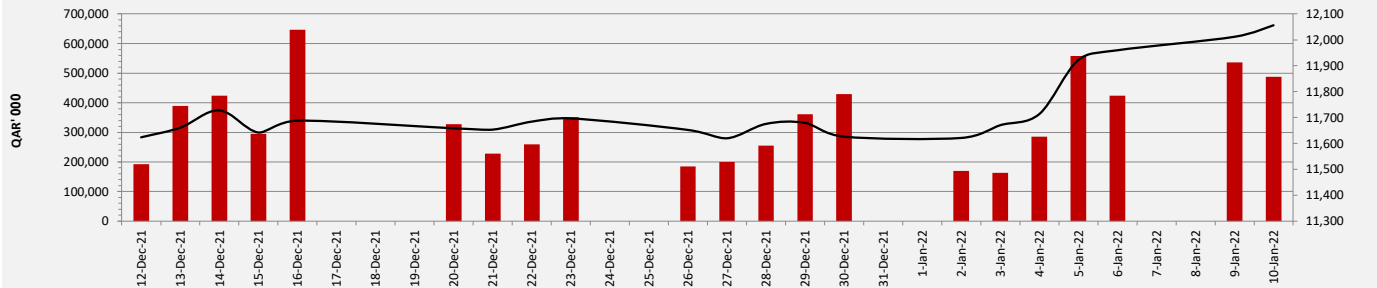
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	12,056.38	12,011.40	0.37%	3.70%	3.70%
Volume ('000)	169,913.00	224,925.60	-24.46%		
Value (QAR'000)	487,836.80	536,388.60	-9.05%		
Sub-Indices					
QE Total Return Index	23,866.33	23,777.30	0.37%	3.70%	3.70%
All Share Islamic	4,924.31	4,908.83	0.32%	4.40%	4.40%
All Share Index	3,794.07	3,780.24	0.37%	2.60%	2.60%
All Share Banks&Finac	5,087.88	5,077.69	0.20%	2.53%	2.53%
All Share Industrials	4,212.75	4,182.87	0.71%	4.71%	4.71%
All Share Transprt In	3,656.46	3,610.85	1.26%	2.78%	2.78%
All Share Real Estate	1,822.02	1,821.06	0.05%	4.70%	4.70%
All Share Insurance	2,652.94	2,636.11	0.64%	-2.72%	-2.72%
All Share Telecoms In	1,066.41	1,069.35	-0.27%	0.82%	0.82%
All Share Consumer Goods & Srv	8,162.05	8,147.68	0.18%	-0.66%	-0.66%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
GULF INTERNATIONAL SERVICES	1.81	2.9%	QATAR NATIONAL BANK	20.23	57,169.7	166	604
INMA HOLDING COMPANY	4.02	2.6%	INDUSTRIES QATAR	16.04	50,142.5		
QATARI INVESTORS GROUP	2.31	2.5%	MESAIEED PETROCHEMICAL HOLDI	2.33	36,521.0		
QATAR GENERAL INSURANCE & RE	2.00	2.3%	GULF INTERNATIONAL SERVICES	1.81	35,423.8		
MESAIEED PETROCHEMICAL HOLDI	2.33	1.7%	MASRAF AL RAYAN	5.00	34,914.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
WIDAM FOOD CO	3.67	-2.0%	GULF INTERNATIONAL SERVICES	1.81	19,691.7
QATAR ISLAMIC INSURANCE GROU	8.00	-1.1%	MESAIEED PETROCHEMICAL HOLDI	2.33	15,709.9
OOREDOO QPSC	7.05	-1.1%	QATAR ALUMINUM MANUFACTURING	1.96	14,683.3
INVESTMENT HOLDING GROUP	1.28	-0.9%	MAZAYA REAL ESTATE DEVELOPME	0.96	11,768.0
MAZAYA REAL ESTATE DEVELOPME	0.96	-0.7%	INVESTMENT HOLDING GROUP	1.28	11,610.2

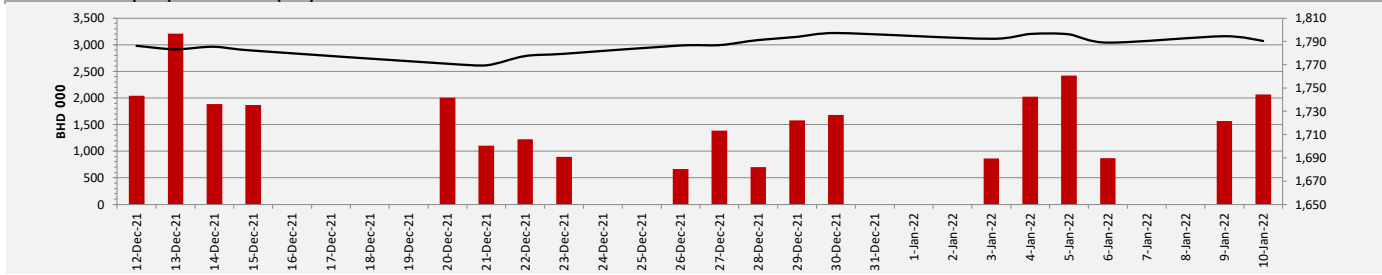
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,790.54	1,794.47	-0.22%	-0.37%	-0.37%
Volume ('000)	6,304	4,993	26.26%		
Value (BHD'000)	2,068.16	1,567.67	31.93%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
INOVEST CO BSC	0.41	5.13%	AHLI UNITED BANK B.S.C	0.92	411.2	29	11
ALUMINIUM BAHRAIN BSC	0.81	0.25%	GFH FINANCIAL GROUP BSC	0.35	133.4		
-	-	-	APM TERMINALS BAHRAIN BSC	1.33	79.5		
-	-	-	ALUMINIUM BAHRAIN BSC	0.81	73.5		
-	-	-	AL SALAM BANK BSC	0.10	33.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
ESTERAD INVESTMENT CO B.S.C.	0.14	-3.45%	AHLI UNITED BANK B.S.C	0.92	447.1
NATIONAL BANK OF BAHRAIN BSC	0.65	-1.66%	GFH FINANCIAL GROUP BSC	0.35	381.2
BAHRAIN COMMERCIAL FACILITE	0.49	-1.01%	AL SALAM BANK BSC	0.10	344.2
BBK BSC	0.52	-0.76%	ZAIN BAHRAIN BSCC	0.14	100.0
ALBARAKA BANKING GROUP	0.30	-0.33%	ALUMINIUM BAHRAIN BSC	0.81	91.3

Source: Bloomberg

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