

## U Capital Market Close Report

Date: 11-Jan-2022

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,224.67	4,221.58	3.09	0.07%	2.30%	2.30%	12.0	0.9
Saudi Stock Exchange	11,807.04	11,664.83	142.21	1.22%	4.66%	4.66%	26.0	2.5
Kuwait Stock Exchange	7,258.47	7,190.04	68.43	0.95%	3.06%	3.06%	21.2	1.6
Qatar Exchange	12,052.44	12,056.38	-3.94	-0.03%	3.67%	3.67%	16.8	1.8
Bahrain Bourse	1,794.93	1,790.54	4.39	0.25%	-0.13%	-0.13%	10.0	0.9
Dubai Financial Market	3,207.81	3,229.57	-21.76	-0.67%	0.37%	0.37%	20.0	1.1
Abu Dhabi Securities Exchange	8,332.69	8,353.99	-21.30	-0.25%	-1.83%	-1.83%	22.7	2.5

Country	Market	Value	D/D	YTD
<b>Europe</b>				
UK	FTSE 100	7,493.57	0.0%	1.5%
Germany	DAX	15,947.05	1.1%	0.4%
France	CAC 40	7,209.65	1.3%	0.8%
<b>United States</b>				
USA	DJIA	36,068.87	-0.4%	-0.7%
USA	S&P 500	4,670.29	-0.1%	-2.0%
USA	NASDAQ	14,942.83	0.0%	-4.5%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	28,222.48	-0.9%	-2.0%
HongKong	HANG SENG	23,739.06	0.0%	1.5%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	6,976.51	0.0%	-1.0%
Egypt	The Egyptian Exchange	11,984.26	-0.3%	1.0%
Jordan	Amman Stock Exchange	4,670.29	-0.1%	0.3%
Palestine	Palestine Sec. Exchange	36,068.87	-0.4%	-2.0%
<b>MSCI</b>				
	Bahrain	116.17	0.0%	-0.2%
	Kuwait	837.86	0.5%	2.4%
	Oman	654.55	0.4%	5.1%
	Qatar	902.50	0.3%	2.7%
	UAE	443.51	-0.6%	-1.7%
	GCC Countries	587.74	0.0%	0.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	82.1	1.5%	5.6%
WTI Crude (per bbl)	79.4	1.5%	5.6%
Oman Crude Oil	80.0	1.2%	4.3%
Gold100 OZ (per oz)	1,806.3	0.3%	-1.3%
Silver (per oz)	22.6	0.5%	-3.1%
Platinum (per oz)	947.6	0.4%	-2.2%
Copper, MT	9,563.5	-0.9%	-1.6%
Aluminium, MT	2,931.5	0.6%	4.4%
Lead, MT	2,277.5	0.0%	-1.2%
Zinc, MT	3,477.0	-1.6%	-1.6%
Nickel, MT	20,799.0	0.3%	0.2%

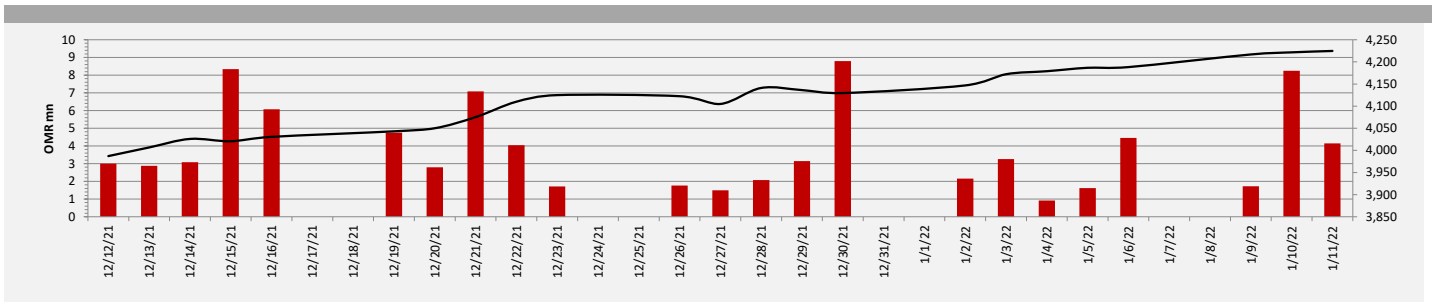
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.134	0.882
British Pound	GBP	1.359	0.736
Japanese Yen	JPY	0.009	115.430
Chinese Renminbi	CNH	0.157	6.380
Indian Rupee	INR	0.014	73.913
Russian Ruble	RUB	0.013	74.825
Canadian Dollar	CAD	0.791	1.264
Australian Dollar	AUD	0.718	1.393

Source: Bloomberg , Report generated at 4:00pm Muscat Time

# Muscat Stock Exchange

Market Cap: OMR 22.4bn (USD 58.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,224.67	4,221.58	0.07%	2.30%	2.30%	Up	Down
MSX Total Return Index	5,083.78	5,080.06	0.07%	2.30%	2.30%		
Volume (OMR'000)	26,938.66	18,263.36	47.50%			11	12
Value (OMR'000)	4,145.32	8,246.54	-49.73%				
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,712.42	6,714.85	-0.04%	2.04%	2.04%	20	
Industry Sector	6,038.16	6,069.33	-0.51%	-0.64%	-0.64%		
Services Sector	1,661.70	1,646.31	0.93%	2.52%	2.52%		
MSX Sharia	526.04	527.69	-0.31%	-1.08%	-1.08%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
SMN POWER HOLDING SAOG	0.050	8.7%
SEMBORP SALALAH POWER & WAT	0.080	6.7%
OMAN INVESTMENT & FINANCE	0.159	3.9%
AL ANWAR INVESTMENTS CO SAO	0.096	2.1%
GLOBAL FIN INVESTMENT	0.067	1.5%

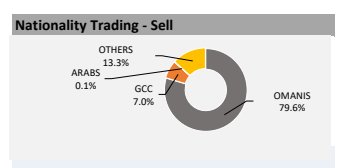
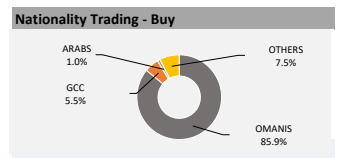
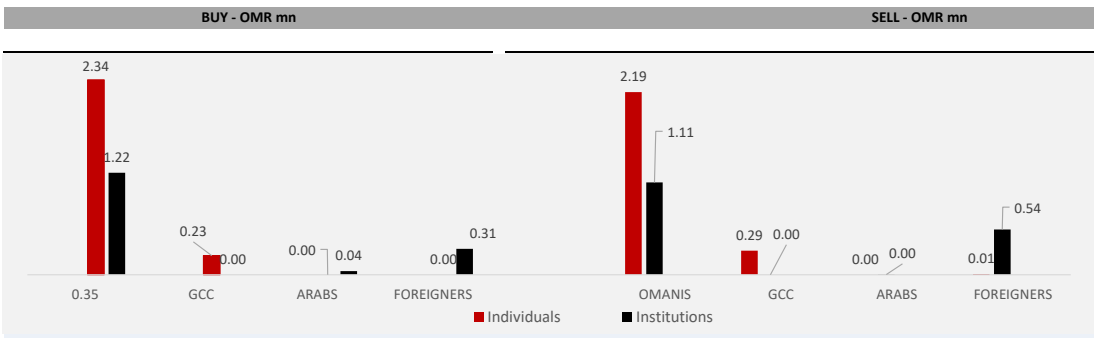
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
OMAN INVESTMENT & FINANCE	0.159	1,083.1
BANKMUSCAT SAOG	0.518	893.9
VISION INSURANCE SAOC	0.083	710.3
AL ANWAR INVESTMENTS CO SAO	0.096	301.3
NATIONAL BANK OF OMAN SAOG	0.197	209.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,562.1	86%
GCC	229.4	6%
ARABS	43.5	1%
OTHERS	310.3	7%

Top Equity Losers	Price	Chg
Companies	OMR	%
VISION INSURANCE SAOC	0.083	-9.8%
AL MADINA INVESTMENT CO	0.045	-6.3%
OMAN CEMENT CO	0.243	-2.8%
NATL ALUMINIUM PRODUCTS	0.129	-2.3%
RAYSUT CEMENT CO	0.225	-2.2%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
VISION INSURANCE SAOC	0.083	8,555.6
OMAN INVESTMENT & FINANCE	0.159	6,815.5
AL ANWAR INVESTMENTS CO SAO	0.096	3,140.8
BANKMUSCAT SAOG	0.518	1,723.9
NATIONAL BANK OF OMAN SAOG	0.197	1,064.7

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,299.4	80%
GCC	289.8	7%
ARABS	3.1	0%
OTHERS	553.1	13%



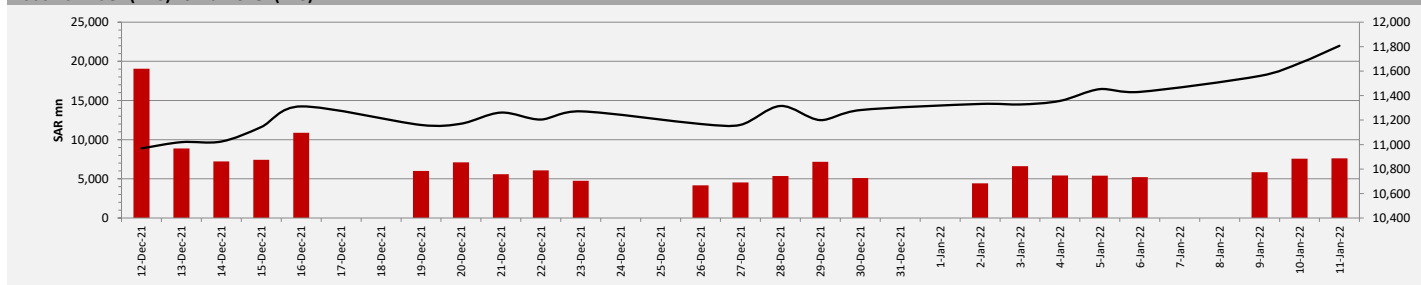
Source: MSX, Bloomberg

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,807.04	11,664.83	1.22%	4.66%	4.66%
Volume ('000)	177,833.70	204,535.50	-13.05%		
Value (SAR'000)	7,614,000	7,566,132	0.63%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,893.95	4,862.57	0.65%	1.21%	1.21%
Tadawul Commercial & Prof Serv.	4,437.35	4,476.50	-0.87%	-0.15%	-0.15%
Tadawul Materials	7,618.45	7,597.48	0.28%	3.74%	3.74%
Tadawul Transportation	5,424.73	5,422.13	0.05%	3.64%	3.64%
Tadawul Energy	5,573.73	5,520.42	0.97%	1.06%	1.06%
Tadawul Utilities	6,213.68	6,124.14	1.46%	4.73%	4.73%
Tadawul Cons Dura & App	6,596.82	6,532.25	0.99%	3.90%	3.90%
Tadawul Consumer Svc	4,845.63	4,812.18	0.70%	4.42%	4.42%
Tadawul Media	27,275.37	25,534.55	6.82%	17.29%	17.29%
Tadawul Banks	13,121.00	12,835.15	2.23%	7.36%	7.36%
Tadawul Diversified Fin	7,288.18	7,016.56	3.87%	6.73%	6.73%
Tadawul Insurance	6,065.73	6,038.57	0.45%	1.26%	1.26%
Tadawul RE Mgmt & Dev	3,230.40	3,249.95	-0.60%	1.87%	1.87%
Tadawul Telecom	7,248.68	7,275.84	-0.37%	-0.40%	-0.40%
Tadawul Retailing	10,058.39	10,043.63	0.15%	2.14%	2.14%
Tadawul Food & Staples Retailing	9,239.20	9,192.62	0.51%	1.29%	1.29%
Tadawul Health Care Equipment & Services	7,636.93	7,485.62	2.02%	4.41%	4.41%
Tadawul Pharma, Biotech & Life Science	5,263.86	5,263.86	0.00%	1.40%	1.40%
Tadawul REITs	4,651.68	4,646.75	0.11%	0.87%	0.87%
Tadawul Capital Goods	7,842.16	7,830.44	0.15%	3.93%	3.93%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI RESEARCH & MEDIA GROUP	234.20	7.23%	AL RAJHI BANK	149.40	676,443.8	USD
NAMA CHEMICALS CO	37.00	3.93%	ALINMA BANK	26.65	319,858.8	2720
MIDDLE EAST SPECIALIZED CABL	21.46	3.67%	SAUDI TELECOM CO	110.80	207,738.5	SAR
SAUDI BRITISH BANK	37.70	3.57%	SAUDI BASIC INDUSTRIES CORP	120.00	188,642.8	10,076
SAUDI INVESTMENT BANK/THE	21.96	3.39%	SAUDI ARABIAN OIL CO	36.00	152,637.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
UNITED ELECTRONICS CO	141.60	-2.21%	ALINMA BANK	26.65	12,090.3
AL SAGR CO-OPERATIVE INSURAN	17.16	-2.17%	DAR AL ARKAN REAL ESTATE DEV	10.44	10,248.3
SAUDI AIRLINES CATERING CO	82.10	-1.68%	SAUDI KAYAN PETROCHEMICAL CO	18.30	7,647.4
AMANA COOPERATIVE INSURANCE	33.90	-1.45%	AL RAJHI BANK	149.40	4,598.2
ARABIA INSURANCE COOPERATIVE	39.55	-1.37%	EMAAR ECONOMIC CITY	12.18	4,283.5

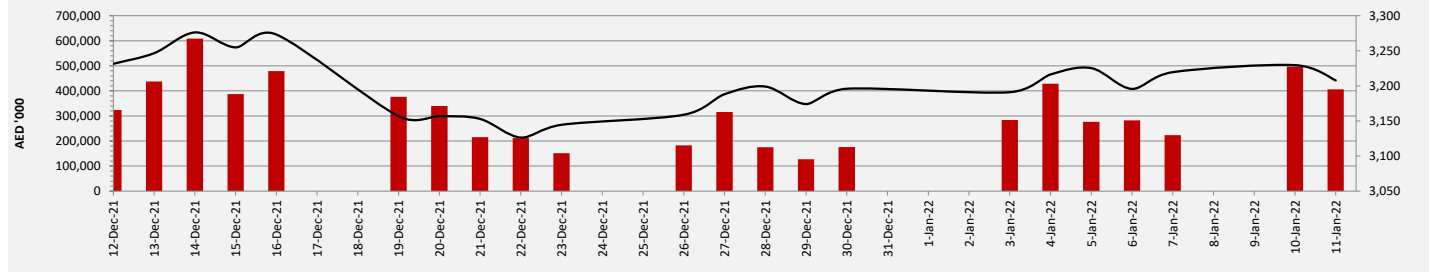
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,207.81	3,229.57	-0.67%	0.4%	0.4%
Volume ('000)	338,420	409,498	-17.4%		
Value (AED'000)	406,240	496,984	-18.3%		
<b>Sub-Indices</b>					
Real Estate & Construction	4,714.24	4,750.72	-0.8%	1.4%	1.4%
Banking	2,876.22	2,889.69	-0.5%	0.5%	0.5%
Investment and Financial	3,958.61	4,028.85	-1.7%	-1.4%	-1.4%
Insurance	2,276.75	2,288.33	-0.5%	0.6%	0.6%
Consumer Staples	50.22	51.15	-1.8%	-3.4%	-3.4%
Services	733.53	730.35	0.4%	1.5%	1.5%
Industrial	97.99	97.99	0.0%	6.2%	6.2%
Telecommunication	1,102.22	1,112.34	-0.9%	-1.4%	-1.4%
Transportation	791.99	793.43	-0.2%	-0.7%	-0.7%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL FIRDOUS HOLDINGS PJSC	0.19	14.81%	GFH FINANCIAL GROUP BSC	1.25	89,662.1	USD
DUBAI REFRESHMENTS COMPANY	16.60	7.10%	AMLAK FINANCE	0.98	70,700.6	AED
TAKAFUL EMARAT INSURANCE	1.39	2.96%	EMAAR PROPERTIES PJSC	4.97	47,184.4	95
AAN DIGITAL SERVICES CO	0.21	1.43%	EMIRATES NBD PJSC	13.25	39,678.9	354
GULF NAVIGATION HOLDING PJSC	0.33	1.25%	DEYAAR DEVELOPMENT PJSC	0.51	36,434.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
GFH FINANCIAL GROUP BSC	1.25	-4.58%	DEYAAR DEVELOPMENT PJSC	0.51	70,684.7
EMIRATES REFRESHMENTS CO	6.20	-3.13%	UNION PROPERTIES PJSC	0.33	69,928.9
DEYAAR DEVELOPMENT PJSC	0.51	-3.05%	GFH FINANCIAL GROUP BSC	1.25	69,006.4
AMLAK FINANCE	0.98	-2.77%	AMLAK FINANCE	0.98	67,652.1
EMAAR DEVELOPMENT PJSC	4.30	-2.27%	EMAAR PROPERTIES PJSC	4.97	9,480.0

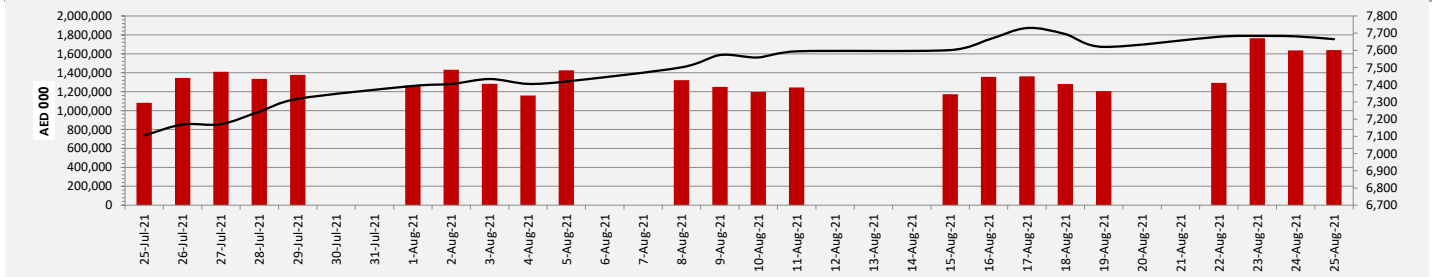
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	8,288.21	8,353.99	-0.79%	-2.36%	-2.36%
Volume ('000)	268,246.30	226,323.40	18.52%		
Value (AED'000)	1,530,265.00	1,511,134.00	1.27%		
<b>Sub-Indices</b>					
Banking	11,902.05	11,993.58	-0.76%	-0.95%	-0.95%
Telecommunication	7,555.53	7,541.12	0.19%	-2.89%	-2.89%
Consumer Services	10,359.41	10,322.79	0.35%	-3.20%	-3.20%
Insurance	2,226.64	2,217.81	0.40%	1.42%	1.42%
Industrials	3,741.64	3,746.07	-0.12%	0.54%	0.54%
Invest and Financial Services	10,570.63	10,584.69	-0.13%	-1.64%	-1.64%
Energy	2,174.42	2,160.03	0.67%	-1.34%	-1.34%
Services	4,211.50	4,206.29	0.12%	0.23%	0.23%
Real Estate	6,379.07	6,313.38	1.04%	4.26%	4.26%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
SHARJAH INSURANCE COMPANY	1.25	13.64%	FIRST ABU DHABI BANK PJSC	18.96	393,785.7	USD
SHARJAH CEMENT & INDUS DEVEL	0.74	4.82%	ALDAR PROPERTIES PJSC	4.15	266,695.6	399
SUDATEL TELECOM GROUP LTD	0.35	3.92%	EMIRATES TELECOM GROUP CO	29.46	134,135.7	AED
ZEE STORES PRJSC	26.50	2.40%	DANA GAS	1.02	88,823.4	1,478
ABU DHABI ISLAMIC BANK	6.88	1.47%	ALPHA DHABI HOLDING PJSC	25.22	62,220.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
NATIONAL CORP TOURISM & HOTE	2.80	-6.67%	DANA GAS	1.02	87,031.3
ALPHA DHABI HOLDING PJSC	25.22	-2.02%	ALDAR PROPERTIES PJSC	4.15	64,357.9
ESHRAQ INVESTMENTS PJSC	0.34	-2.00%	FIRST ABU DHABI BANK PJSC	18.96	21,094.7
RAS AL KHAIMAH CEMENT INVEST	6.42	-1.98%	RAK PROPERTIES	0.80	15,130.6
DANA GAS	1.02	-1.92%	ABU DHABI NATIONAL OIL CO FO	4.18	9,602.1

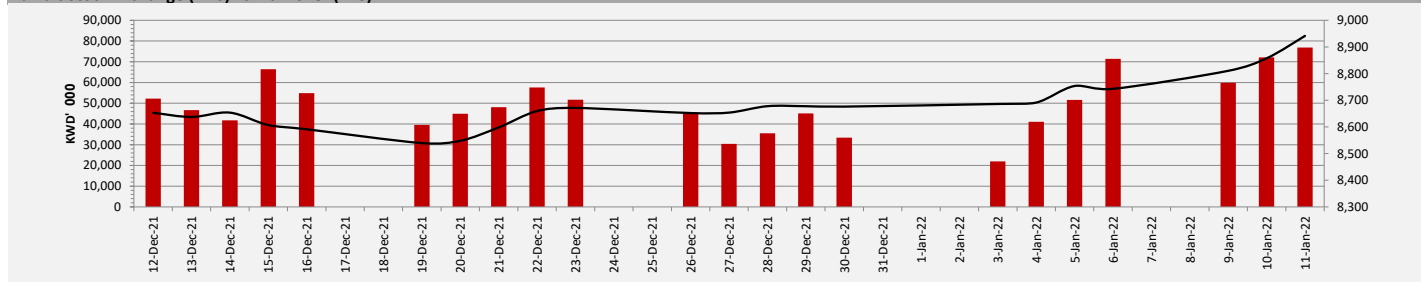
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	7,258.47	7,190.04	0.95%	3.06%	3.06%
Volume ('000)	365,500.00	355,702.90	2.75%		
Value (KWD'000)	76,873.70	72,140.06	6.56%		
<b>Sub-Indices</b>					
Industrials	1,155.58	1,151.06	0.39%	1.23%	1.23%
Banks	1,683.22	1,662.96	1.22%	3.73%	3.73%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	729.72	729.72	0.00%	-0.19%	-0.19%
Real Estate	1,354.55	1,354.59	0.00%	2.12%	2.12%
Financial Services	1,480.41	1,457.78	1.55%	4.01%	4.01%
Telecom	1,099.58	1,097.26	0.21%	0.94%	0.94%
Health Care	798.18	798.48	-0.04%	0.14%	0.14%
Insurance	1,531.58	1,530.94	0.04%	-0.12%	-0.12%
Basic Materials	1,033.01	1,036.59	-0.35%	0.80%	0.80%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	749.33	756.60	-0.96%	9.58%	9.58%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AL ARABI GROUP HOLDING CO	420.00	27.3%	GFH FINANCIAL GROUP BSC	110.00	7,504,907.3	138.94	41.98
REAL ESTATE TRADE CENTERS CO	86.50	12.3%	NATIONAL BANK OF KUWAIT	1032.00	4,027,924.5		
AL MASAKEN INTL REAL ESTATE	46.80	6.8%	AHLI UNITED BANK B.S.C	280.00	3,294,636.5		
KUWAIT NATIONAL CINEMA CO	905.00	5.8%	JAZEERA AIRWAYS CO KSC	1530.00	3,128,912.9		
METAL & RECYCLING CO	99.00	5.3%	AAYAN LEASING & INVESTMENT	173.00	3,100,353.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
GULF FRANCHISING HOLDING CO	85.00	-12.3%	GFH FINANCIAL GROUP BSC	110.00	69,254.8
MUNSHAAT REAL ESTATE PROJECT	68.40	-4.9%	REAL ESTATE TRADE CENTERS CO	86.50	21,537.3
KUWAIT REMAL REAL ESTATE CO	18.70	-4.1%	INJAZZAT REAL STATE COMPANY	111.00	18,877.3
WARBA INSURANCE CO	156.00	-3.1%	AAYAN LEASING & INVESTMENT	173.00	17,639.8
MASHAER HOLDING CO KSC	68.00	-2.9%	NATIONAL REAL ESTATE CO	227.00	12,802.5

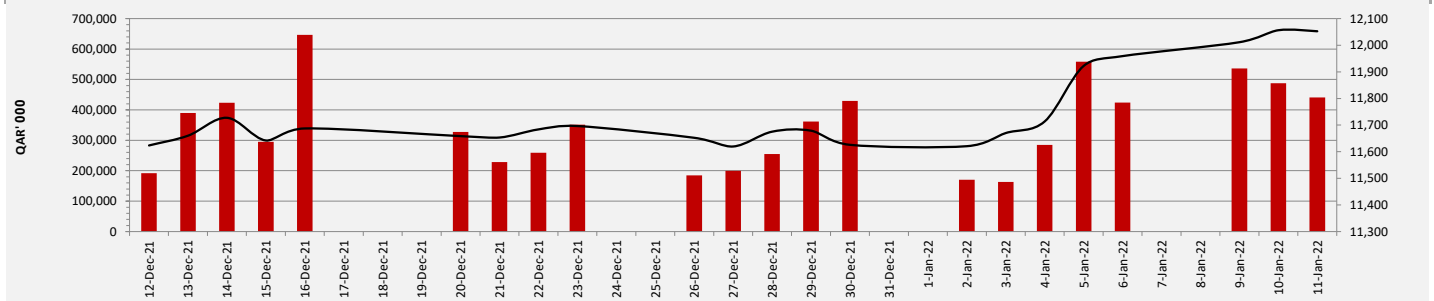
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	12,052.44	12,056.38	-0.03%	3.67%	3.67%
Volume ('000)	132,658.30	169,913.00	-21.93%		
Value (QAR'000)	441,030.80	487,836.80	-9.59%		
<b>Sub-Indices</b>					
QE Total Return Index	23,858.53	23,866.33	-0.03%	3.67%	3.67%
Al Rayan Islamic	4,922.18	4,924.31	-0.04%	4.36%	4.36%
All Share Index	3,792.66	3,794.07	-0.04%	2.56%	2.56%
All Share Banks&Finac	5,089.20	5,087.88	0.03%	2.55%	2.55%
All Share Industrials	4,201.49	4,212.75	-0.27%	4.43%	4.43%
All Share Transprt In	3,674.64	3,656.46	0.50%	3.29%	3.29%
All Share Real Estate	1,831.51	1,822.02	0.52%	5.25%	5.25%
All Share Insurance	2,644.96	2,652.94	-0.30%	-3.01%	-3.01%
All Share Telecoms In	1,063.58	1,066.41	-0.27%	0.55%	0.55%
All Share Consumer Goods & Srv	8,135.99	8,162.05	-0.32%	-0.98%	-0.98%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
QATARI INVESTORS GROUP	2.36	2.2%	QATAR NATIONAL BANK	20.22	86,135.8	USD
BARWA REAL ESTATE CO	3.28	1.5%	MASRAF AL RAYAN	5.00	55,206.5	167
AL MEERA CONSUMER GOODS CO	19.58	0.9%	QATAR GAS TRANSPORT(NAKILAT)	3.43	27,156.7	QAR
QATAR GAS TRANSPORT(NAKILAT)	3.43	0.9%	QATARI INVESTORS GROUP	2.36	24,202.9	607
QATAR ALUMINUM MANUFACTURING	1.97	0.7%	MESAEED PETROCHEMICAL HOLDI	2.32	23,166.4	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value	
Companies	QAR	%	Companies	QAR	'000	
MAZAYA REAL ESTATE DEVELOPME	0.94	-1.7%	QATAR FIRST BANK	1.81	12,226.8	
SALAM INTERNATIONAL INVESTME	0.86	-1.5%	MASRAF AL RAYAN	5.00	11,047.0	
AL KHALEEJ TAKAFUL GROUP	3.69	-1.4%	QATAR ALUMINUM MANUFACTURING	1.97	10,570.4	
ALIJARAH HOLDING COMPANY QPS	0.96	-1.3%	QATARI INVESTORS GROUP	2.36	10,269.7	
GULF INTERNATIONAL SERVICES	1.79	-1.3%	MAZAYA REAL ESTATE DEVELOPME	0.94	10,109.8	

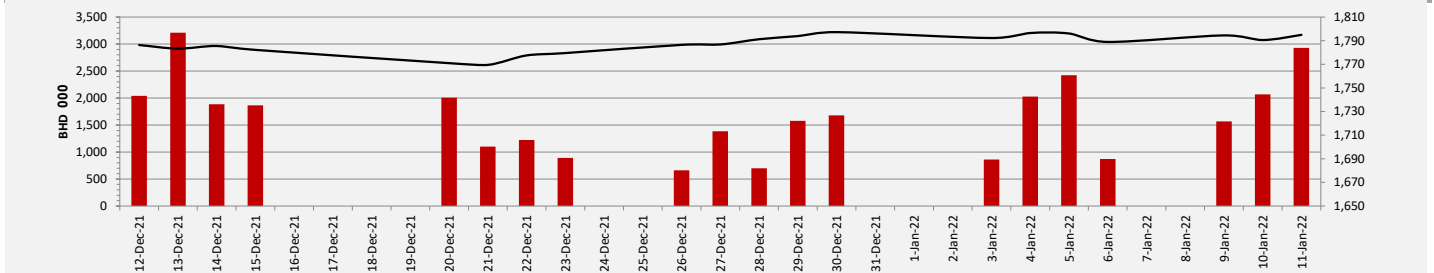
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,794.93	1,790.54	0.25%	-0.13%	-0.13%
Volume ('000)	6,084	6,304	-3.50%		
Value (BHD'000)	2,930.17	2,068.16	41.68%		

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GFH FINANCIAL GROUP BSC	0.36	2.29%	ALUMINIUM BAHRAIN BSC	0.81	628.9	USD
NATIONAL BANK OF BAHRAIN BSC	0.66	1.54%	GFH FINANCIAL GROUP BSC	0.36	163.0	29
INOVEST CO BSC	0.42	1.22%	AHLI UNITED BANK B.S.C	0.92	57.7	BHD
ALUMINIUM BAHRAIN BSC	0.81	0.62%	ALBARAKA BANKING GROUP	0.30	54.2	11
BBK BSC	0.52	0.19%	BAHRAIN TELECOM CO	0.58	40.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
SEEF PROPERTIES	0.18	-1.69%	ALUMINIUM BAHRAIN BSC	0.81	776.6
AHLI UNITED BANK B.S.C	0.92	-0.33%	GFH FINANCIAL GROUP BSC	0.36	456.5
-	-	-	ALBARAKA BANKING GROUP	0.30	181.5
-	-	-	BAHRAIN TELECOM CO	0.58	69.6
-	-	-	AHLI UNITED BANK B.S.C	0.92	63.0

Source: Bloomberg



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