

U Capital Market Close Report

Date: 11-May-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,835.27	3,817.00	18.28	0.48%	1.97%	4.82%	11.5	0.7
Saudi Stock Exchange CLOSED	10,322.68	10,228.19	94.49	0.92%	-0.92%	18.79%	30.8	2.3
Kuwait Stock Exchange	6,279.01	6,259.86	19.15	0.31%	2.71%	13.22%	46.1	1.6
Qatar Exchange	10,925.24	10,950.72	-25.48	-0.23%	0.13%	4.69%	18.5	1.6
Bahrain Bourse	1,529.81	1,527.26	2.55	0.17%	3.03%	2.69%	32.1	1.0
Dubai Financial Market CLOSED	2,696.03	2,686.41	9.62	0.36%	3.48%	8.19%	20.9	0.9
Abu Dhabi Securities Exchange CLOSED	6,209.43	6,218.22	-8.79	-0.14%	2.69%	23.07%	21.5	1.8

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	6,970.23	0.0%	7.9%
Germany	DAX	15,062.37	-2.2%	9.8%
France	CAC 40	6,257.41	-2.0%	12.7%
United States				
USA	DJIA	34,742.82	-0.1%	13.5%
USA	S&P 500	4,188.43	-1.0%	11.5%
USA	NASDAQ	13,401.86	-2.5%	4.0%
Asia Pacific				
Japan	NIKKEI 225	28,608.59	-3.1%	4.2%
HongKong	HANG SENG	28,013.81	-2.0%	2.9%
Arab Market Indices				
Tunis	Tunis Se Index	7,351.79	0.7%	6.8%
Egypt	The Egyptian Exchange	10,767.08	0.8%	6.9%
Jordan	Amman Stock Exchange	4,188.43	-1.0%	-0.7%
Palestine	Palestine Sec. Exchange	34,742.82	-0.1%	11.5%
MSCI				
Bahrain		96.13	-0.7%	3.2%
Kuwait		719.53	-0.1%	11.8%
Oman		545.03	0.0%	9.8%
Qatar		810.20	0.2%	3.2%
UAE		361.00	0.8%	14.9%
GCC Countries		505.84	0.1%	9.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	67.9	-0.7%	31.8%
WTI Crude (per bbl)	64.5	-0.7%	32.6%
Oman Crude Oil	65.7	-0.9%	28.7%
Gold100 OZ (per oz)	1,840.8	0.3%	-3.0%
Silver (per oz)	27.5	0.5%	4.0%
Platinum (per oz)	1,252.5	0.2%	16.8%
Copper, MT	10,382.0	-0.3%	33.7%
Aluminium, MT	2,531.0	-0.4%	27.9%
Lead, MT	2,212.5	-1.1%	11.0%
Zinc, MT	2,991.5	-0.8%	8.7%
Nickel, MT	17,762.0	-1.8%	6.9%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.216	0.823
British Pound	GBP	1.414	0.708
Japanese Yen	JPY	0.009	108.720
Chinese Renminbi	CNH	0.156	6.422
Indian Rupee	INR	0.014	73.340
Russian Ruble	RUB	0.014	73.887
Canadian Dollar	CAD	0.826	1.211
Australian Dollar	AUD	0.784	1.275

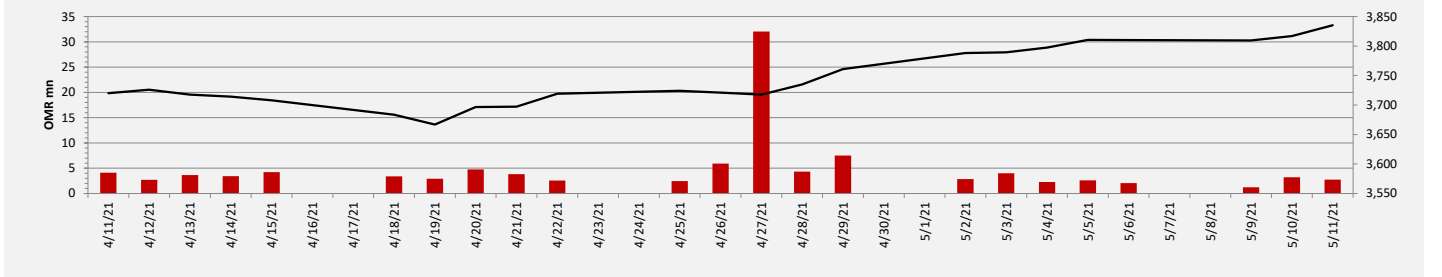
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

Muscat Stock Exchange

Market Cap: OMR 21.1bn (USD 55.6bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
Muscat Stock Exchange	3,835.27	3,817.00	0.48%	1.97%	4.82%	Up	Down
MSX Total Return Index	4,603.38	4,581.45	0.48%	1.97%	10.25%		
volume (OMR'000)	13,428.11	20,946.34	-35.89%			9	13
Value (OMR'000)	2,750.19	3,194.33	-13.90%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	5,901.65	5,892.83	0.15%	1.36%	4.43%		
Industry Sector	5,521.50	5,474.17	0.86%	4.89%	28.52%		
Services Sector	1,615.44	1,617.82	-0.15%	1.70%	1.48%		
MSM Shariah Index	545.79	541.66	0.76%	2.49%	4.24%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL MAHA CERAMICS CO SAOC	0.326	3.82%
OMAN TELECOMMUNICATIONS CO	0.820	3.54%
OMAN FLOUR MILLS	0.700	2.94%
OMAN CABLES INDUSTRY	0.888	2.78%
OMAN & EMIRATES INV(OM)50%	0.053	1.92%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
OMAN TELECOMMUNICATIONS CO	0.820	947.9
BANKMUSCAT SAOG	0.396	442.2
AL-OMANIYA FINANCIAL SERVICE	0.107	316.8
AL MAHA CERAMICS CO SAOC	0.326	157.4
OMAN INVESTMENT & FINANCE	0.100	113.6

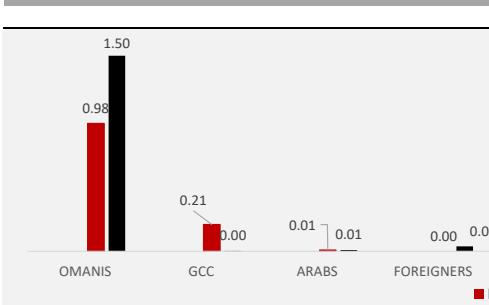
Nationality Trading - Buy		
Value (OMR 000)		
2,439.4	OMANIS	89%
132.4	GCC	5%
47.0	ARABS	2%
131.5	OTHERS	5%

Top Equity Losers	Price	Chg
Companies	OMR	%
PHOENIX POWER CO SAOC	0.048	-4.00%
SHARQIYAH DESALINATION CO SA	0.115	-2.54%
UNITED FINANCE CO	0.044	-2.22%
AMAN REAL ESTATE INVE REIT	0.093	-2.11%
OMAN INVESTMENT & FINANCE	0.100	-1.96%

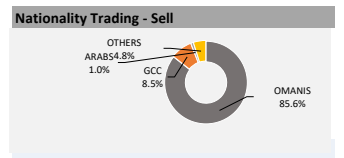
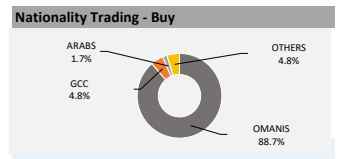
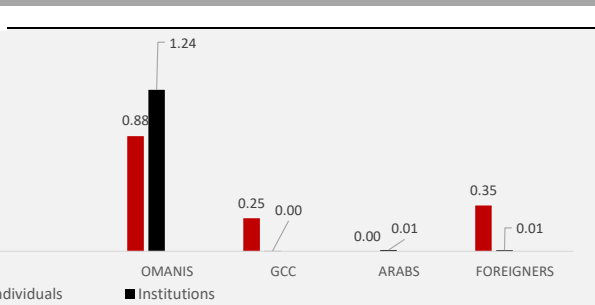
Top Co. -Volume	Price	Volume
Companies	OMR	'000
AL-OMANIYA FINANCIAL SERVICE	0.107	2,953.5
AL MADINA TAKAFUL CO SAOC	0.093	1,154.8
OMAN TELECOMMUNICATIONS CO	0.820	1,153.4
OMAN INVESTMENT & FINANCE	0.100	1,135.1
BANKMUSCAT SAOG	0.396	1,115.8

Nationality Trading - Sell		
Value (OMR 000)		
2,355.3	OMANIS	86%
233.7	GCC	8%
27.9	ARABS	1%
133.2	OTHERS	5%

BUY - OMR mn



SELL - OMR mn



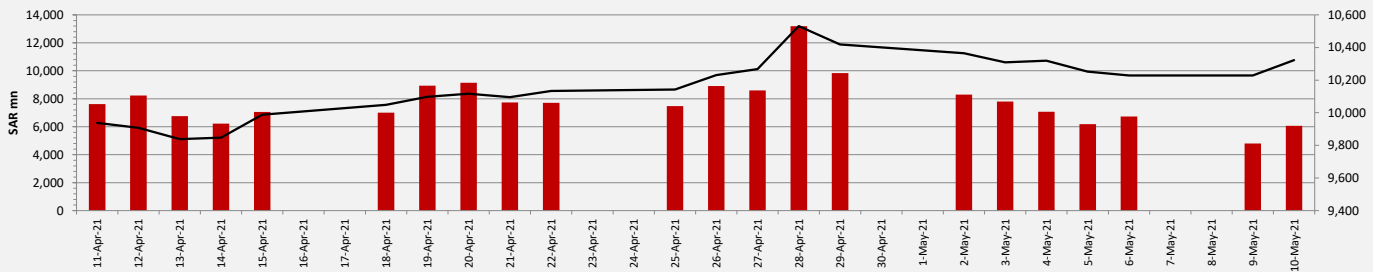
Source: MSM, Bloomberg

Saudi Stock Exchange - Tadawul CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	10,322.68	10,228.19	0.92%	-0.92%	18.79%
Volume ('000)	222,053.40	172,405.20	28.80%		
Value (SAR'000)	6,065,050	4,796,577	26.45%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,688.31	5,658.78	0.52%	0.78%	4.11%
Tadawul Commercial & Prof Serv.	4,261.33	4,210.48	1.21%	3.36%	4.97%
Tadawul Materials	7,052.61	6,969.35	1.19%	-1.20%	22.74%
Tadawul Transportation	5,867.27	5,779.49	1.52%	-0.62%	21.15%
Tadawul Energy	5,596.63	5,579.47	0.31%	1.12%	3.89%
Tadawul Utilities	5,219.76	5,179.52	0.78%	-7.09%	13.24%
Tadawul Cons Dura & App	6,775.72	6,749.22	0.39%	0.64%	18.41%
Tadawul Consumer Svc	4,724.79	4,618.59	2.30%	6.15%	10.68%
Tadawul Media	12,434.41	12,198.06	1.94%	6.64%	21.70%
Tadawul Banks	9,605.18	9,530.35	0.79%	-2.54%	26.57%
Tadawul Diversified Fin	6,274.53	6,279.59	-0.08%	2.24%	36.55%
Tadawul Insurance	6,045.40	6,034.94	0.17%	-0.97%	0.34%
Tadawul RE Mgmt & Dev	3,433.03	3,379.20	1.59%	4.97%	13.69%
Tadawul Telecom	7,811.00	7,776.33	0.45%	-2.95%	13.22%
Tadawul Retailing	10,423.44	10,095.60	3.25%	3.35%	21.82%
Tadawul Food & Staples Retailing	10,998.45	10,885.04	1.04%	-2.18%	4.38%
Tadawul Health Care Equipment & Services	7,304.66	7,214.01	1.26%	2.31%	29.21%
Tadawul Pharma, Biotech & Life Science	5,738.79	5,699.22	0.69%	-2.79%	10.97%
Tadawul REITs	4,770.86	4,745.77	0.53%	3.79%	11.33%
Tadawul Capital Goods	8,167.71	8,067.40	1.24%	2.14%	24.93%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	2616
0.00%	0.00	0.00%	0.00	0.00	0.0	SAR
0.00%	0.00	0.00%	0.00	0.00	0.0	9,691
0	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	volume
Companies	SAR	%	Companies	SAR	000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

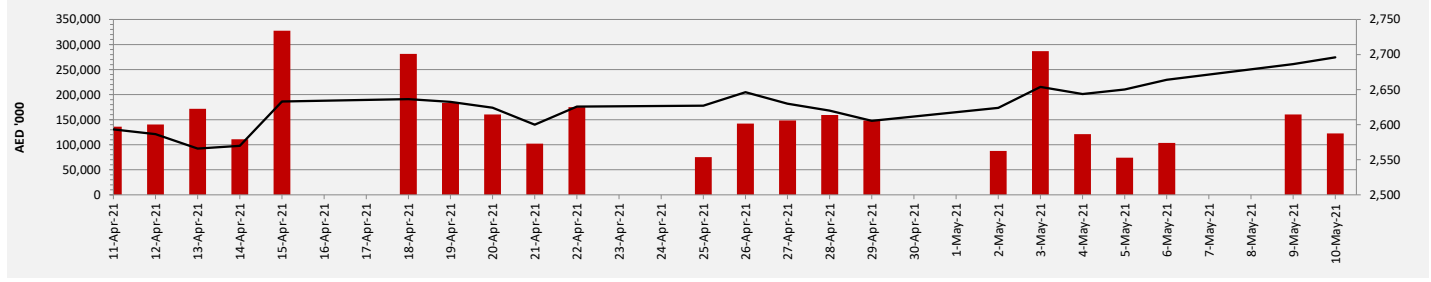
Source: Bloomberg

Dubai Financial Market CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,696.03	2,686.41	0.36%	3.5%	8.2%
Volume ('000)	113,893	107,907	5.5%		
Value (AED'000)	122,416	160,584	-23.8%		
Sub-Indices					
Real Estate & Construction	3,709.01	3,699.11	0.3%	7.1%	9.2%
Banking	2,492.30	2,475.47	0.7%	1.6%	9.2%
Investment and Financial	2,639.48	2,645.10	-0.2%	3.9%	11.4%
Insurance	2,260.98	2,259.62	0.1%	3.6%	8.4%
Consumer Staples	57.25	56.32	1.7%	3.6%	-7.0%
Services	708.73	710.31	-0.2%	0.2%	11.2%
Industrial	98.82	98.82	0.0%	0.4%	5.3%
Telecommunication	1,139.35	1,132.60	0.6%	3.4%	17.4%
Transportation	748.06	751.40	-0.4%	1.5%	-5.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	AED
0.00%	0.00	0.00%	0.00	0.00	0.0	79
0.00%	0.00	0.00%	0.00	0.00	0.0	293
0.00%	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
0.00	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

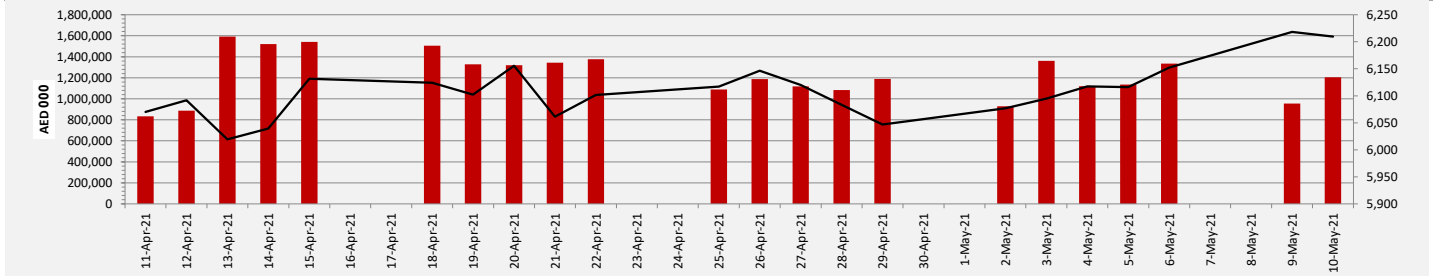
Source: Bloomberg

Abu Dhabi Securities Market CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	6,209.43	6,218.22	-0.14%	2.69%	23.07%
Volume ('000)	264,365.60	181,872.40	45.36%		
Value (AED'000)	1,203,926.00	955,131.70	26.05%		
Sub-Indices					
Banking	9,323.92	9,378.58	-0.58%	1.82%	9.82%
Telecommunication	5,341.60	5,341.60	0.00%	1.79%	27.57%
Consumer Services	12,792.64	12,684.62	0.85%	1.03%	45.08%
Insurance	1,957.86	1,961.06	-0.16%	-0.35%	-9.46%
Industrials	1,842.01	1,786.99	3.08%	5.92%	14.88%
Invst and Financial Services	6,599.55	6,593.11	0.10%	7.42%	115.07%
Energy	2,155.82	2,121.02	1.64%	3.50%	19.57%
Services	3,159.85	3,127.16	1.05%	0.84%	10.50%
Real Estate	5,406.74	5,449.82	-0.79%	1.84%	13.50%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	245
0.00%	0.00	0.00%	0.00	0.00	0.0	AED
0.00%	0.00	0.00%	0.00	0.00	0.0	906
0	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
0.00	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0

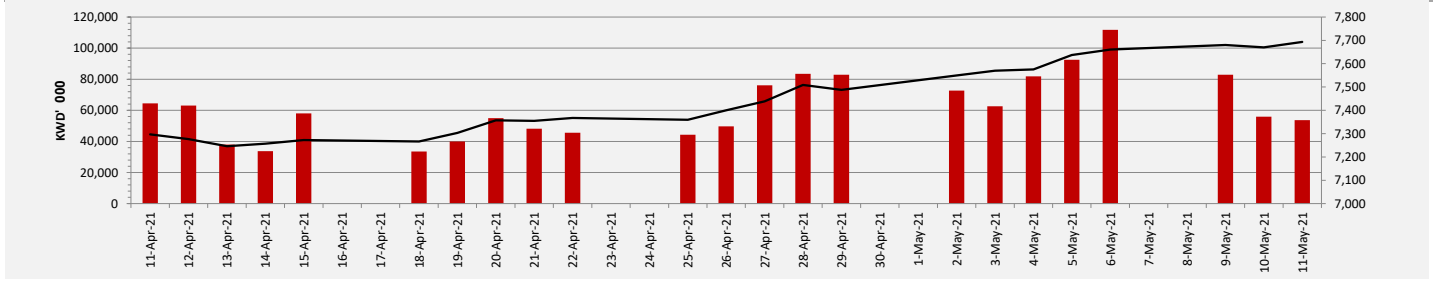
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,279.01	6,259.86	0.31%	2.71%	13.22%
Volume ('000)	380,580.00	489,717.00	-22.29%		
Value (KWD'000)	53,720.18	55,911.91	-3.92%		
Sub-Indices					
Industrials	1,168.45	1,162.64	0.50%	9.75%	31.12%
Banks	1,384.51	1,381.09	0.25%	1.62%	9.67%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	805.58	800.39	0.65%	8.93%	-1.59%
Real Estate	1,201.67	1,205.53	-0.32%	4.55%	26.14%
Financial Services	1,157.00	1,155.43	0.14%	3.06%	24.45%
Telecom	1,107.51	1,104.77	0.25%	0.10%	0.47%
Health Care	793.73	792.94	0.10%	0.05%	-3.98%
Insurance	1,285.49	1,226.19	4.84%	1.71%	11.19%
Basic Materials	1,172.74	1,164.34	0.72%	-0.44%	30.51%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	742.05	742.05	0.00%	-4.67%	47.61%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
UNITED PROJECTS FOR AVIATION	354.00	13.46%	PRIVATIZATION HOLDING COMPAN	49.70	4,714,039.8	118.37	35.76
KUWAIT REINSURANCE CO KSC	366.00	9.91%	AGILITY	1059.00	4,622,198.8		
COMBINED GROUP CONTRACTING	380.00	8.88%	NATIONAL INDUSTRIES GRP HOLD	225.00	4,431,731.2		
GULF INSURANCE GROUP KSC	768.00	8.17%	NATIONAL BANK OF KUWAIT	832.00	3,250,595.3		
MANAZEL HOLDING	58.00	7.01%	AHLI UNITED BANK B.S.C	223.00	2,762,156.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
GULF FRANCHISING HOLDING CO	55.90	-11.27%	PRIVATIZATION HOLDING COMPAN	49.70	90,626.2
AL SALAM GROUP HOLDING CO	29.00	-7.94%	INVESTORS HOLDING GROUP CO.K	16.90	20,059.4
AMAR FINANCE & LEASING CO	66.00	-6.12%	NATIONAL INDUSTRIES GRP HOLD	225.00	19,549.2
NATIONAL CLEANING COMPANY	71.00	-5.33%	FIRST INVESTMENT CO KSCC	88.90	19,373.0
AL MASAKEN INTL REAL ESTATE	40.70	-4.91%	FUTURE KID ENTERTAINMENT AND	107.00	14,411.1

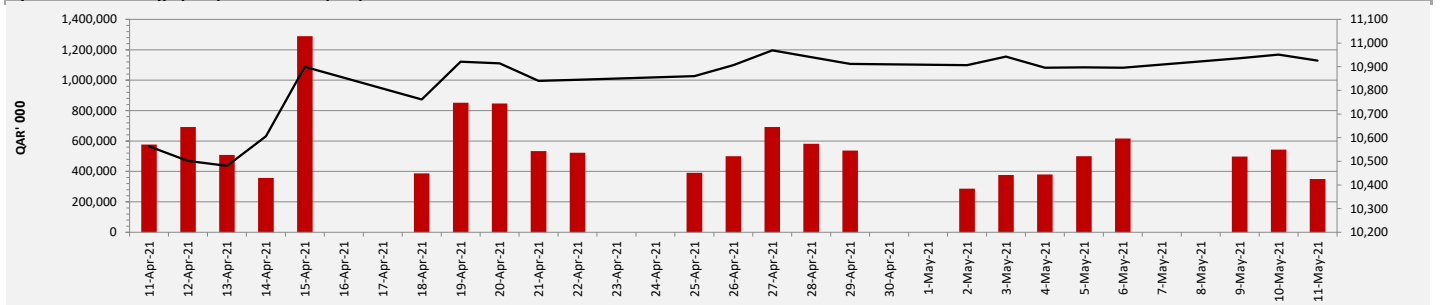
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,925.24	10,950.72	-0.23%	0.13%	4.69%
Volume ('000)	151,952.60	252,505.80	-39.82%		
Value (QAR'000)	350,242.30	542,840.90	-35.48%		
Sub-Indices					
QE Total Return Index	21,627.17	21,677.61	-0.23%	0.13%	7.80%
Al Rayan Islamic	4,667.75	4,669.32	-0.03%	0.20%	9.33%
All Share Index	3,460.24	3,466.32	-0.18%	0.32%	8.15%
All Share Banks&Finac	4,523.35	4,528.30	-0.11%	0.40%	6.48%
All Share Industrials	3,655.57	3,666.39	-0.30%	0.21%	18.00%
All Share Transprt In	3,474.44	3,482.72	-0.24%	-0.10%	5.38%
All Share Real Estate	1,910.62	1,915.14	-0.24%	0.36%	-0.94%
All Share Insurance	2,702.32	2,722.84	-0.75%	1.92%	12.79%
All Share Telecoms In	1,086.83	1,089.10	-0.21%	-0.11%	7.54%
All Share Consumer Goods & Srv	8,312.87	8,306.34	0.08%	-0.24%	2.10%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR CINEMA & FILM DISTRIB	4.49	9.57%	QATAR NATIONAL BANK	18.00	44,947.7	153	558
QATARI INVESTORS GROUP	2.43	5.15%	MASRAF AL RAYAN	4.47	44,931.5		
AL KHALEEJ TAKAFUL GROUP	4.26	2.65%	QATAR ALUMINUM MANUFACTURING	1.65	40,473.6		
GULF INTERNATIONAL SERVICES	1.50	1.76%	QATARI INVESTORS GROUP	2.43	24,856.8		
MAZAYA REAL ESTATE DEVELOPME	1.16	1.22%	SALAM INTERNATIONAL INVESTME	0.95	24,043.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR & OMAN INVESTMENT CO	1.00	-2.72%	SALAM INTERNATIONAL INVESTME	0.95	25,184.4
SALAM INTERNATIONAL INVESTME	0.95	-1.96%	QATAR ALUMINUM MANUFACTURING	1.65	24,702.1
QATAR INSURANCE CO	2.54	-1.67%	MAZAYA REAL ESTATE DEVELOPME	1.16	16,950.6
INDUSTRIES QATAR	13.45	-0.88%	GULF INTERNATIONAL SERVICES	1.50	14,369.5
ALIJARAH HOLDING COMPANY QPS	1.18	-0.84%	QATARI INVESTORS GROUP	2.43	10,295.5

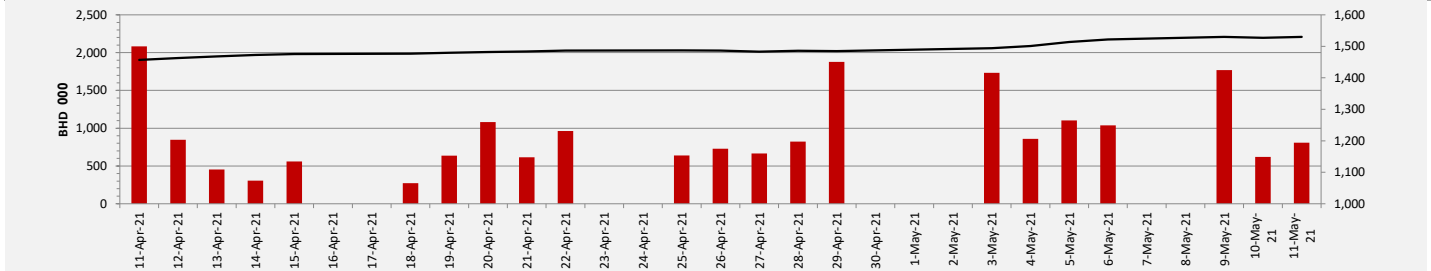
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,529.81	1,527.26	0.17%	3.03%	2.69%
Volume ('000)	4,165	2,931	42.12%		
Value (BHD'000)	807.18	621.04	29.97%		
Sub-Indices					
Banks	3,426.76	3,419.43	0.21%	2.98%	1.90%
Hotel and Tourism	1,829.17	1,829.17	0.00%	0.00%	-6.58%
Industrial	1,039.91	1,038.34	0.15%	11.07%	26.34%
Insurance	1,806.75	1,806.75	0.00%	1.12%	9.20%
Investment	582.74	581.33	0.24%	0.66%	-0.42%
Services	1,761.08	1,761.64	-0.03%	1.86%	-2.53%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NASS CORP BSC	0.05	8.70%	GFH FINANCIAL GROUP BSC	0.18	176.4	USD
KHALEEJI COMMERCIAL BANK	0.05	2.04%	APM TERMINALS BAHRAIN BSC	1.27	127.1	23
GFH FINANCIAL GROUP BSC	0.18	1.72%	AHLI UNITED BANK B.S.C	0.73	89.9	
BBK BSC	0.49	0.82%	ALUMINIUM BAHRAIN BSC	0.65	41.5	
ALUMINIUM BAHRAIN BSC	0.65	0.15%	KHALEEJI COMMERCIAL BANK	0.05	25.4	BHD
						9

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
SEEF PROPERTIES	0.16	-1.25%	GFH FINANCIAL GROUP BSC	0.18	999.0
APM TERMINALS BAHRAIN BSC	1.27	-0.39%	KHALEEJI COMMERCIAL BANK	0.05	500.3
-	-	-	NASS CORP BSC	0.05	366.5
-	-	-	AHLI UNITED BANK B.S.C	0.73	123.9
-	-	-	APM TERMINALS BAHRAIN BSC	1.27	100.0

Source: Bloomberg

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