

U Capital Market Close Report

Date: 11-Aug-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,005.92	4,000.10	5.82	0.15%	-0.61%	9.49%	12.6	0.8
Saudi Stock Exchange	11,315.43	11,299.87	15.56	0.14%	2.75%	30.22%	27.7	2.5
Kuwait Stock Exchange	6,611.84	6,596.57	15.27	0.23%	0.47%	19.22%	34.7	1.7
Qatar Exchange	10,916.13	10,913.04	3.09	0.03%	1.51%	4.60%	16.6	1.6
Bahrain Bourse	1,622.91	1,617.93	4.98	0.31%	1.62%	8.94%	11.4	0.8
Dubai Financial Market	2,814.63	2,816.67	-2.04	-0.07%	1.77%	12.95%	20.4	1.0
Abu Dhabi Securities Exchange	7,594.35	7,558.74	35.61	0.47%	3.77%	50.52%	23.0	2.2

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,194.01	0.0%	11.4%
Germany	DAX	15,760.97	-0.1%	14.9%
France	CAC 40	6,838.34	0.3%	23.2%
United States				
USA	DJIA	35,264.67	0.5%	15.2%
USA	S&P 500	4,436.75	0.1%	18.1%
USA	NASDAQ	14,788.09	-0.5%	14.7%
Asia Pacific				
Japan	NIKKEI 225	28,070.51	0.7%	2.3%
HongKong	HANG SENG	26,660.16	0.2%	-2.1%
Arab Market Indices				
Tunis	Tunis Se Index	7,282.41	-0.4%	5.8%
Egypt	The Egyptian Exchange	10,864.13	0.1%	11.2%
Jordan	Amman Stock Exchange	4,436.75	0.1%	0.2%
Palestine	Palestine Sec. Exchange	35,264.67	0.5%	18.1%
MSCI				
	Bahrain	107.15	0.7%	15.0%
	Kuwait	765.77	0.4%	18.9%
	Oman	591.21	0.0%	19.1%
	Qatar	815.58	-0.1%	3.9%
	UAE	400.15	-0.3%	27.4%
	GCC Countries	535.34	0.0%	15.8%

Source: Bloomberg

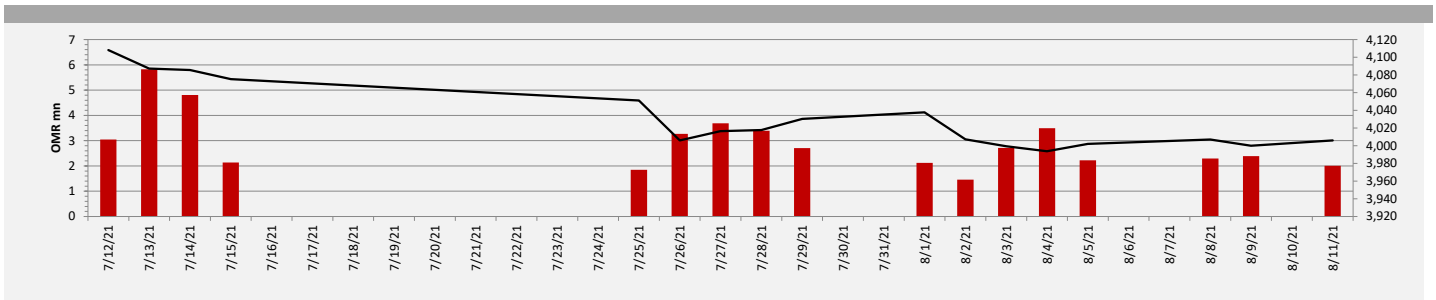
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	69.9	-1.0%	36.9%
WTI Crude (per bbl)	67.5	-1.1%	40.1%
Oman Crude Oil	69.9	0.2%	36.8%
Gold100 OZ (per oz)	1,739.2	0.6%	-8.4%
Silver (per oz)	23.5	0.5%	-11.2%
Platinum (per oz)	1,015.4	1.5%	-5.3%
Copper, MT	9,520.5	1.6%	22.6%
Aluminium, MT	2,574.5	1.0%	30.1%
Lead, MT	2,288.5	1.3%	14.8%
Zinc, MT	3,000.0	1.6%	9.1%
Nickel, MT	18,952.0	1.8%	14.1%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.172	0.854
British Pound	GBP	1.383	0.723
Japanese Yen	JPY	0.009	110.680
Chinese Renminbi	CNH	0.154	6.489
Indian Rupee	INR	0.013	74.443
Russian Ruble	RUB	0.013	74.116
Canadian Dollar	CAD	0.798	1.253
Australian Dollar	AUD	0.734	1.362

Muscat Stock Exchange

Market Cap: OMR 21.6bn (USD 56.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,005.92	4,000.10	0.15%	-0.61%	9.49%	Up	Down
MSX Total Return Index	4,810.25	4,803.27	0.15%	-0.61%	15.20%		
Kuwait Stock Exchange	7,812.34	14,334.43	-45.50%			17	11
Value (OMR'000)	2,004.53	2,388.08	-16.06%			↑	↓
Bahrain Bourse						Unchanged	
Financial Sector	6,361.78	6,362.45	-0.01%	-1.31%	12.58%		
Industry Sector	5,940.14	5,889.45	0.86%	1.60%	38.27%		
Services Sector	1,713.78	1,713.72	0.00%	0.27%	7.66%		
MSX Sharia	592.84	588.01	0.82%	1.36%	13.22%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
VOLTAMP ENERGY SAOG	0.138	7.81%
AL JAZEERA SERVICES	0.416	4.00%
OMAN FLOUR MILLS	0.816	3.55%
PHOENIX POWER CO SAOC	0.046	2.22%
AL BATINAH POWER	0.051	2.00%

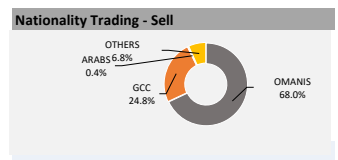
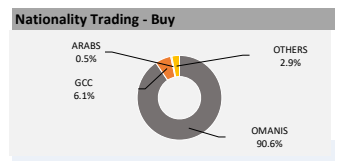
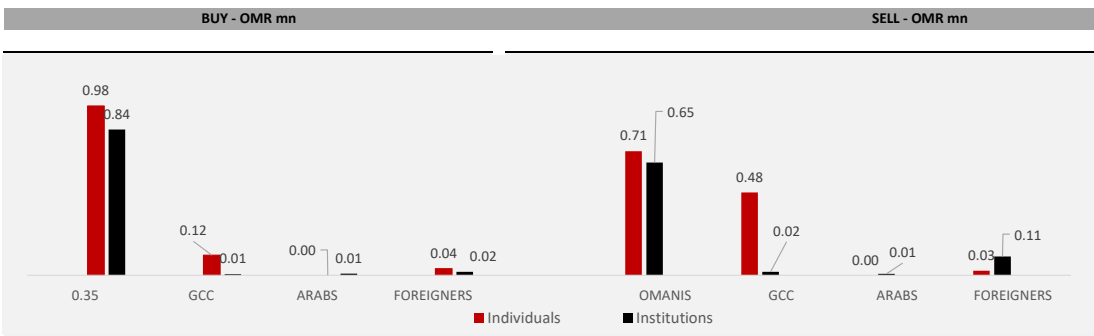
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
OOREDOO	0.382	490.8
AL JAZEERA SERVICES	0.416	362.2
BANKMUSCAT SAOG	0.444	273.4
RENAISSANCE SERVICES SAOG	0.450	141.6
AL MAHA CERAMICS CO SAOC	0.422	119.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,815.1	91%
GCC	122.5	6%
ARABS	9.2	0%
OTHERS	57.7	3%

Top Equity Losers	Price	Chg
Companies	OMR	%
NATL ALUMINIUM PRODUCTS	0.105	-7.08%
SHELL OMAN MARKETING	0.880	-3.51%
DHOFAR CATTLEFEED	0.080	-2.44%
AL ANWAR INVESTMENTS CO SAO	0.118	-1.67%
GLOBAL FIN INVESTMENT	0.067	-1.47%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
OOREDOO	0.382	1,281.9
AL JAZEERA SERVICES	0.416	871.6
NATL ALUMINIUM PRODUCTS	0.105	672.3
UNITED FINANCE CO	0.060	635.1
BANKMUSCAT SAOG	0.444	615.7

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,363.7	68%
GCC	496.7	25%
ARABS	8.6	0%
OTHERS	135.5	7%



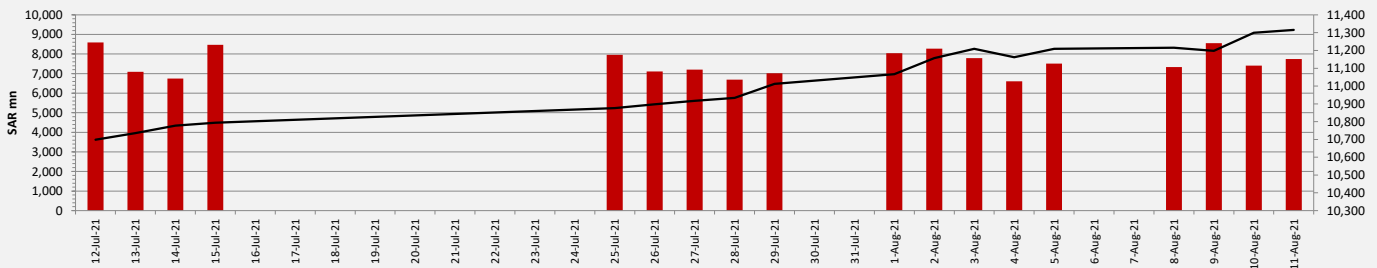
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,315.43	11,299.87	0.14%	2.75%	30.22%
Volume ('000)	201,399.70	189,868.00	6.07%		
Value (SAR'000)	7,746,100	7,408,388	4.56%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,817.98	5,876.62	-1.00%	-3.78%	6.48%
Tadawul Commercial & Prof Serv.	4,435.26	4,393.15	0.96%	2.29%	9.25%
Tadawul Materials	7,494.27	7,512.36	-0.24%	-0.47%	30.43%
Tadawul Transportation	6,462.11	6,345.27	1.84%	1.11%	33.43%
Tadawul Energy	5,552.90	5,542.24	0.19%	0.53%	3.07%
Tadawul Utilities	5,753.19	5,729.05	0.42%	0.58%	24.82%
Tadawul Cons Dura & App	8,182.23	8,184.29	-0.03%	-2.36%	42.99%
Tadawul Consumer Svc	5,100.10	5,160.39	-1.17%	2.53%	19.47%
Tadawul Media	20,036.44	20,104.68	-0.34%	-7.20%	96.11%
Tadawul Banks	11,009.30	10,910.13	0.91%	7.50%	45.07%
Tadawul Diversified Fin	7,893.95	7,976.59	-1.04%	-0.95%	71.79%
Tadawul Insurance	7,228.96	7,413.39	-2.49%	4.74%	19.99%
Tadawul RE Mgmt & Dev	3,600.00	3,628.81	-0.79%	-2.36%	19.22%
Tadawul Telecom	8,498.11	8,535.09	-0.43%	1.27%	23.18%
Tadawul Retailing	10,839.76	10,854.77	-0.14%	0.98%	26.69%
Tadawul Food & Staples Retailing	10,022.81	10,053.25	-0.30%	-1.75%	-4.88%
Tadawul Health Care Equipment & Services	8,601.75	8,600.08	0.02%	9.06%	52.15%
Tadawul Pharma, Biotech & Life Science	7,242.75	7,335.10	-1.26%	-9.11%	40.05%
Tadawul REITs	5,102.23	5,083.36	0.37%	-0.59%	19.06%
Tadawul Capital Goods	9,228.17	9,244.43	-0.18%	-0.05%	41.14%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
UNITED INTERNATIONAL TRANSP	49.40	4.11%	AL RAJHI BANK	119.40	321,966.8	USD
SAUDI ARABIAN MINING CO	74.20	3.20%	SAUDI PUBLIC TRANSPORT CO	28.95	268,886.8	2651
BANQUE SAUDI FRANSI	40.70	3.04%	ALINMA BANK	22.98	267,152.1	SAR
BANK ALBILAD	42.25	2.55%	SAUDI ARABIAN OIL CO	35.25	211,574.1	9,819
SAUDI BRITISH BANK	32.50	2.36%	MAKKAH CONSTRUCTION & DEVEPL	63.50	123,777.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
AL RAJHI CO FOR CO-OPERATIVE	102.60	-4.29%	ALINMA BANK	22.98	11,597.0
MAKKAH CONSTRUCTION & DEVEPL	63.50	-4.08%	SAUDI PUBLIC TRANSPORT CO	28.95	9,309.2
BUPA ARABIA FOR COOPERATIVE	155.80	-3.83%	DAR AL ARKAN REAL ESTATE DEV	10.40	7,107.0
CO FOR COOPERATIVE INSURANCE	91.70	-3.78%	SAUDI ARABIAN OIL CO	35.25	6,014.7
ALAHLI TAKAFUL CO	37.25	-3.75%	BANK AL-JAZIRA	19.10	4,484.3

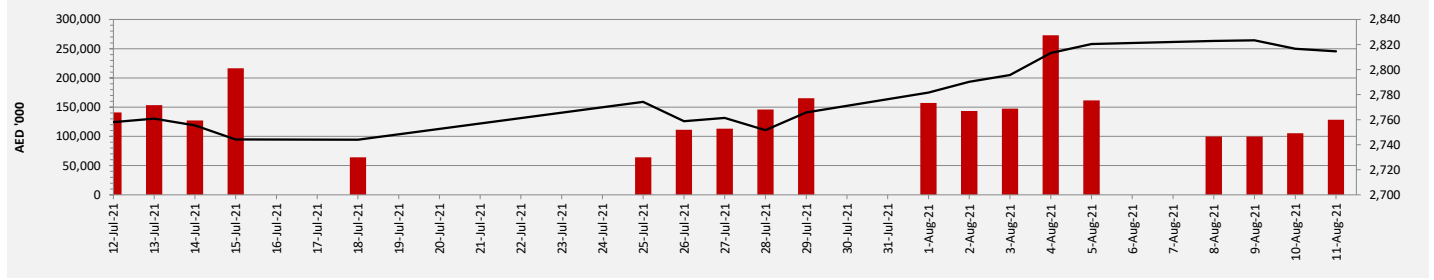
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,814.63	2,816.67	-0.07%	1.8%	12.9%
Volume ('000)	102,547	74,994	36.7%		
Value (AED'000)	128,521	105,461	21.9%		
Sub-Indices					
Real Estate & Construction	3,785.75	3,761.55	0.6%	1.5%	11.4%
Banking	2,673.78	2,693.96	-0.7%	1.7%	17.1%
Investment and Financial	2,837.73	2,836.98	0.0%	2.0%	19.8%
Insurance	2,228.28	2,223.55	0.2%	0.7%	6.8%
Consumer Staples	57.31	57.46	-0.3%	-1.0%	-6.9%
Services	774.76	758.73	2.1%	5.6%	21.6%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,107.28	1,119.09	-1.1%	-1.4%	14.1%
Transportation	747.62	740.76	0.9%	4.2%	-5.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL SALAM GROUP HOLDING CO	0.31	14.07%	AIR ARABIA PJSC	1.40	21,026.3	USD
TAKAFUL EMARAT INSURANCE	1.61	11.03%	EMAAR PROPERTIES PJSC	4.04	19,454.0	82
ITHMAAR HOLDING BSC	0.19	9.14%	DUBAI ISLAMIC BANK	5.02	14,826.3	
EKTTITAB HOLDING CO SAK	0.23	7.44%	EMIRATES NBD PJSC	13.40	11,121.5	AED
AL SALAM BANK SUDAN	1.68	6.33%	GFH FINANCIAL GROUP BSC	0.78	10,312.0	304

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume
Companies	AED	%	Companies	AED	000
EMIRATES REFRESHMENTS CO	6.55	-6.83%	AIR ARABIA PJSC	1.40	15,117.5
DAR AL TAKAFUL	1.04	-1.89%	UNION PROPERTIES PJSC	0.25	13,766.0
EMIRATES NBD PJSC	13.40	-1.47%	GFH FINANCIAL GROUP BSC	0.78	13,374.3
EMIRATES INTEGRATED TELECOMM	6.56	-1.06%	AL-SALAM BANK	0.71	9,900.7
DUBAI ISLAMIC INSURANCE CO	1.03	-0.96%	ITHMAAR HOLDING BSC	0.19	8,118.5

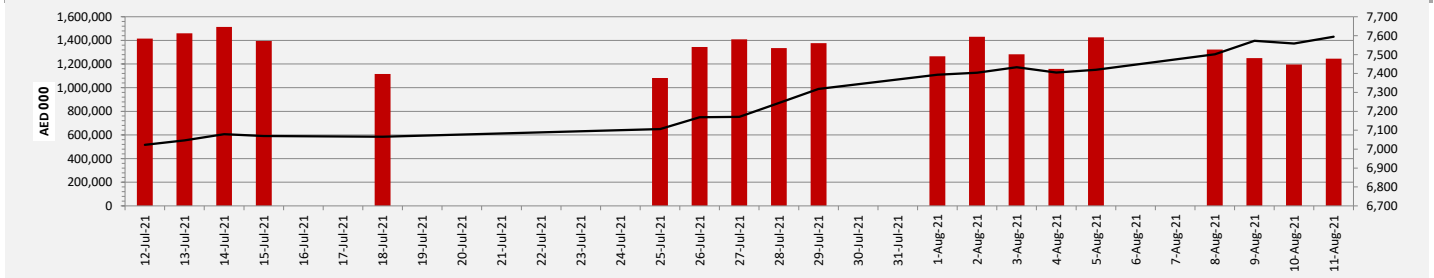
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,594.35	7,558.74	0.47%	3.77%	50.52%
Volume ('000)	285,819.80	293,774.80	-2.71%		
Value (AED'000)	1,244,805.00	1,195,860.00	4.09%		
Sub-Indices					
Banking	10,544.50	10,625.55	-0.76%	0.88%	24.20%
Telecommunication	5,952.96	5,930.26	0.38%	5.38%	42.18%
Consumer Services	12,221.32	12,293.26	-0.59%	-2.02%	38.60%
Insurance	2,045.10	2,046.63	-0.07%	3.39%	-5.42%
Industrials	2,680.91	2,731.48	-1.85%	0.98%	67.20%
Invst and Financial Services	10,695.93	10,436.53	2.49%	7.26%	248.56%
Energy	2,062.49	2,070.70	-0.40%	0.12%	14.39%
Services	4,023.89	4,029.14	-0.13%	1.24%	40.72%
Real Estate	6,420.11	6,380.91	0.61%	6.15%	34.77%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ZEE STORES PJSC	11.80	13.46%	ALDAR PROPERTIES PJSC	4.23	276,039.4	USD
SHARJAH CEMENT & INDUS DEVEL	0.72	10.77%	FIRST ABU DHABI BANK PJSC	16.70	237,637.8	AED
WAHA CAPITAL PJSC	1.82	4.60%	ABU DHABI NATIONAL OIL CO FO	4.38	36,883.4	359
ABU DHABI SHIP BUILDING CO	3.66	3.98%	EMIRATES TELECOM GROUP CO	24.10	31,644.0	1,329
ABU DHABI NATIONAL ENERGY CO	1.27	1.60%	EMIRATES DRIVING COMPANY	20.50	30,712.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL KHAIMAH CEMENT CO PSC	2.67	-9.80%	ALDAR PROPERTIES PJSC	4.23	65,207.6
AL QUDRA HOLDING PJSC	1.89	-5.50%	DANA GAS	0.89	21,245.2
METHAQ TAKAFUL INSURANCE	0.97	-2.51%	FIRST ABU DHABI BANK PJSC	16.70	14,217.6
ARKAN BUILDING MATERIALS CO	1.21	-2.42%	ABU DHABI NATIONAL ENERGY CO	1.27	12,190.5
ESHRAQ INVESTMENTS PJSC	0.32	-2.14%	ABU DHABI NATIONAL OIL CO FO	4.38	8,409.1

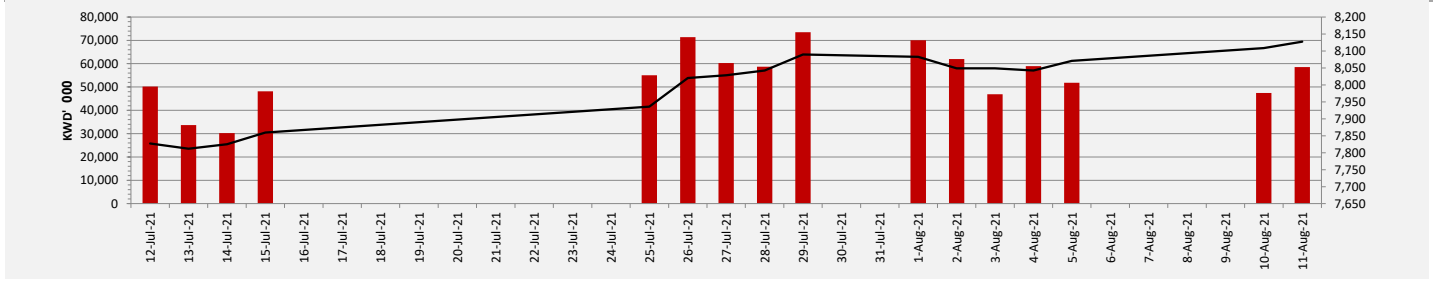
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,611.84	6,596.57	0.23%	0.47%	19.22%
Volume ('000)	326,070.00	279,691.20	16.58%		
Value (KWD'000)	58,516.66	47,417.03	23.41%		
Sub-Indices					
Industrials	1,160.23	1,152.78	0.65%	0.05%	30.20%
Banks	1,504.55	1,502.04	0.17%	0.26%	19.18%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	756.42	761.55	-0.67%	-1.95%	-7.60%
Real Estate	1,230.17	1,222.91	0.59%	1.73%	29.13%
Financial Services	1,255.19	1,248.81	0.51%	3.15%	35.01%
Telecom	1,082.43	1,085.45	-0.28%	-0.69%	-1.80%
Health Care	814.99	814.99	0.00%	1.78%	-1.41%
Insurance	1,428.21	1,406.96	1.51%	1.67%	23.53%
Basic Materials	1,061.49	1,063.25	-0.17%	-1.45%	18.13%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	742.05	749.33	-0.97%	-1.92%	47.61%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT REINSURANCE CO KSC	356.00	9.54%	NATIONAL REAL ESTATE CO	226.00	7,044,629.0	124.76	37.69
KAMCO INVESTMENT	133.00	7.26%	AGILITY	996.00	4,929,623.6		
ASIYA CAPITAL INVESTMENTS CO	47.90	6.68%	AL-MAZAYA HOLDING CO	90.40	3,857,017.9		
KUWAIT & MIDDLE EAST FIN INV	179.00	5.92%	AHLI UNITED BANK B.S.C	257.00	3,626,397.2		
KUWAITI SYRIAN HOLDING CO	35.90	5.90%	NATIONAL BANK OF KUWAIT	890.00	2,578,089.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
KUWAIT FINANCIAL CENTRE SAK	168.00	-6.15%	AL-MAZAYA HOLDING CO	90.40	41,656.6
KUWAIT HOTELS SAK	66.30	-4.19%	NATIONAL REAL ESTATE CO	226.00	31,518.9
AL-MAZAYA HOLDING CO	90.40	-3.62%	GFH FINANCIAL GROUP BSC	72.60	22,067.1
HEAVY ENGINEERING AND SHIP B	460.00	-3.56%	SECURITIES HOUSE/THE	114.00	17,742.8
PALMS AGRO PRODUCTION CO	50.00	-3.47%	COMMERCIAL REAL ESTATE CO	123.00	17,462.1

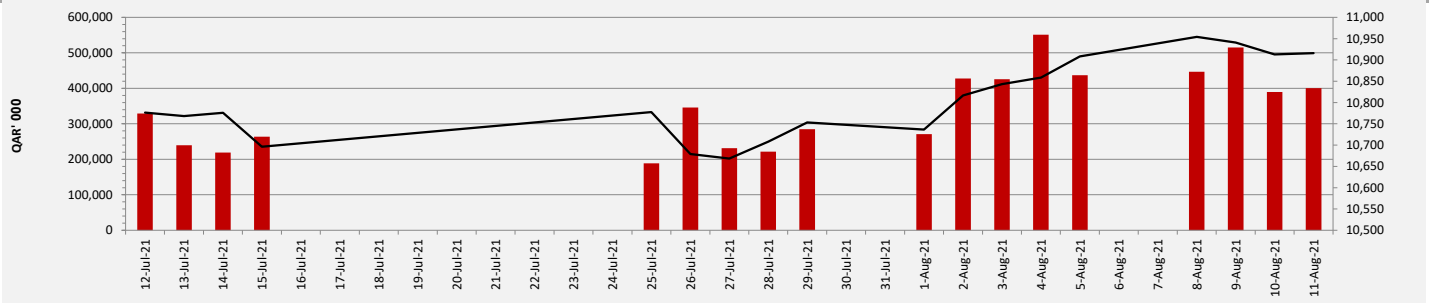
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,916.13	10,913.04	0.03%	1.51%	4.60%
Volume ('000)	184,156.60	191,427.10	-3.80%		
Value (QAR'000)	400,245.60	389,899.40	2.65%		
Sub-Indices					
QE Total Return Index	21,609.14	21,603.02	0.03%	1.51%	7.71%
Al Rayan Islamic	4,596.41	4,612.93	-0.36%	2.37%	7.66%
All Share Index	3,478.48	3,469.26	0.27%	1.80%	8.72%
All Share Banks&Finac	4,614.13	4,591.23	0.50%	1.84%	8.62%
All Share Industrials	3,669.08	3,680.71	-0.32%	2.52%	18.44%
All Share Transprt In	3,389.20	3,381.98	0.21%	-0.52%	2.79%
All Share Real Estate	1,806.53	1,813.95	-0.41%	3.13%	-6.33%
All Share Insurance	2,615.82	2,595.71	0.77%	-0.91%	9.18%
All Share Telecoms In	1,047.45	1,048.16	-0.07%	0.02%	3.64%
All Share Consumer Goods & Srv	8,336.96	8,293.01	0.53%	2.70%	2.40%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
ZAD HOLDING CO	16.00	3.09%	INVESTMENT HOLDING GROUP	1.27	106,006.0	USD
COMMERCIAL BANK PSQC	5.70	1.68%	QATAR NATIONAL BANK	18.80	64,499.3	153
QATAR NATIONAL BANK	18.80	1.62%	MASRAF AL RAYAN	4.37	29,640.6	555
QATARI INVESTORS GROUP	2.66	1.53%	QATAR ISLAMIC BANK	17.03	21,718.6	
DOHA BANK QPSC	2.84	1.39%	SALAM INTERNATIONAL INVESTME	0.99	18,128.5	
Top Equity Losers						
Companies	QAR	%	Top Co. -Volume	Price	Value	
INVESTMENT HOLDING GROUP	1.27	-6.89%	Companies	QAR	'000	
QATAR GERMAN CO FOR MEDICAL	2.90	-3.30%	INVESTMENT HOLDING GROUP	1.27	83,353.2	
QATAR ISLAMIC BANK	17.03	-1.50%	SALAM INTERNATIONAL INVESTME	0.99	18,495.3	
QATAR & OMAN INVESTMENT CO	0.98	-1.50%	MAZAYA REAL ESTATE DEVELOPME	1.10	8,945.8	
MASRAF AL RAYAN	4.37	-1.35%	QATAR ALUMINUM MANUFACTURING	1.63	8,485.0	
			MASRAF AL RAYAN	4.37	6,777.4	

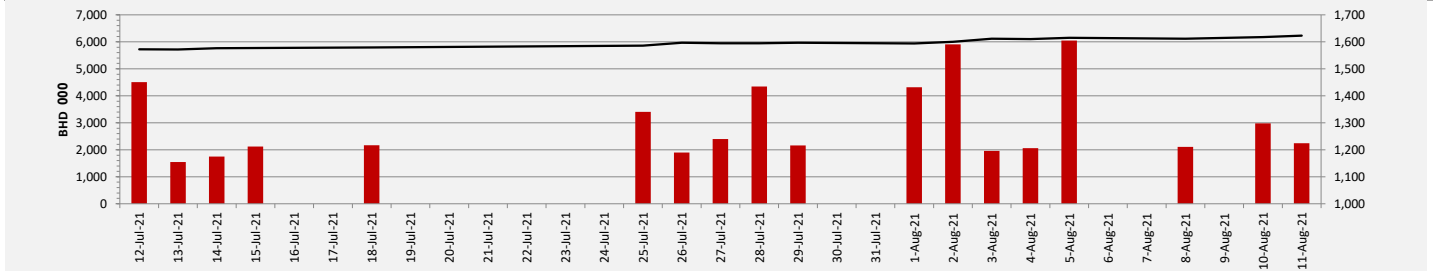
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,622.91	1,617.93	0.31%	1.62%	8.94%
Volume ('000)	9,589	14,387	-33.35%		
Value (BHD'000)	2,244.26	2,976.78	-24.61%		
Sub-Indices					
Banks	0.00	0.00	0.00%		0.00%
Hotel and Tourism	0.00	0.00	0.00%		0.00%
Industrial	0.00	0.00	0.00%		0.00%
Insurance	0.00	0.00	0.00%		0.00%
Investment	0.00	0.00	0.00%		0.00%
Services	0.00	0.00	0.00%		0.00%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN NATIONAL HOLDING	0.41	1.50%	AHLI UNITED BANK B.S.C	0.84	410.9	USD
GFH FINANCIAL GROUP BSC	0.22	1.42%	GFH FINANCIAL GROUP BSC	0.22	182.1	26
ARAB BANKING CORP BSC-ŞUS	0.30	1.35%	ALUMINIUM BAHRAIN BSC	0.69	141.7	
ZAIN BAHRAIN BSCC	0.12	0.83%	ARAB BANKING CORP BSC-ŞUS	0.30	73.6	
AHLI UNITED BANK B.S.C	0.84	0.60%	NATIONAL BANK OF BAHRAIN BSC	0.60	45.8	BHD
						10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ALUMINIUM BAHRAIN BSC	0.69	-0.29%	GFH FINANCIAL GROUP BSC	0.22	850.0
BBK BSC	0.49	-0.20%	AL-SALAM BANK	0.08	518.5
-	-	-	AHLI UNITED BANK B.S.C	0.84	489.2
-	-	-	ARAB BANKING CORP BSC-ŞUS	0.30	246.6
-	-	-	ALUMINIUM BAHRAIN BSC	0.69	203.7

Source: Bloomberg

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