

U Capital Market Close Report

Date: 11-Oct-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,957.86	3,969.00	-11.13	-0.28%	0.39%	8.17%	11.8	0.8
Saudi Stock Exchange	11,514.89	11,566.02	-51.13	-0.44%	0.17%	32.51%	28.3	2.5
Kuwait Stock Exchange	6,829.68	6,883.78	-54.10	-0.79%	-0.51%	23.15%	28.1	1.7
Qatar Exchange	11,568.60	11,552.87	15.73	0.14%	0.73%	10.85%	17.9	1.8
Bahrain Bourse	1,698.67	1,700.97	-2.30	-0.13%	-0.40%	14.02%	12.0	0.8
Dubai Financial Market	2,770.08	2,773.53	-3.45	-0.12%	-2.65%	11.16%	21.0	1.0
Abu Dhabi Securities Exchange	7,782.54	7,730.02	52.51	0.68%	1.09%	54.25%	24.1	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,113.93	0.0%	10.1%
Germany	DAX	15,138.12	-0.4%	10.3%
France	CAC 40	6,537.71	-0.3%	17.8%
United States				
USA	DJIA	34,746.25	0.0%	13.5%
USA	S&P 500	4,391.34	-0.2%	16.9%
USA	NASDAQ	14,579.54	-0.5%	13.1%
Asia Pacific				
Japan	NIKKEI 225	28,498.20	1.6%	3.8%
HongKong	HANG SENG	25,325.09	2.0%	-7.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,261.43	0.0%	5.5%
Egypt	The Egyptian Exchange	10,692.64	0.3%	16.6%
Jordan	Amman Stock Exchange	4,391.34	-0.2%	-1.4%
Palestine	Palestine Sec. Exchange	34,746.25	0.0%	16.9%
MSCI				
	Bahrain	117.98	0.6%	26.6%
	Kuwait	796.48	-0.3%	23.7%
	Oman	605.91	0.0%	22.1%
	Qatar	862.94	0.1%	9.9%
	UAE	403.84	0.8%	28.6%
	GCC Countries	555.02	0.0%	20.0%

Source: Bloomberg

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	84.5	2.5%	66.4%
WTI Crude (per bbl)	81.8	3.1%	71.0%
Oman Crude Oil	82.6	2.8%	61.7%
Gold100 OZ (per oz)	1,754.7	-0.1%	-7.6%
Silver (per oz)	22.6	-0.5%	-14.5%
Platinum (per oz)	1,028.0	-0.1%	-4.1%
Copper, MT	9,361.0	0.9%	20.5%
Aluminium, MT	2,966.0	0.7%	49.8%
Lead, MT	2,221.0	2.2%	11.4%
Zinc, MT	3,151.0	3.3%	14.5%
Nickel, MT	19,221.0	5.2%	15.7%

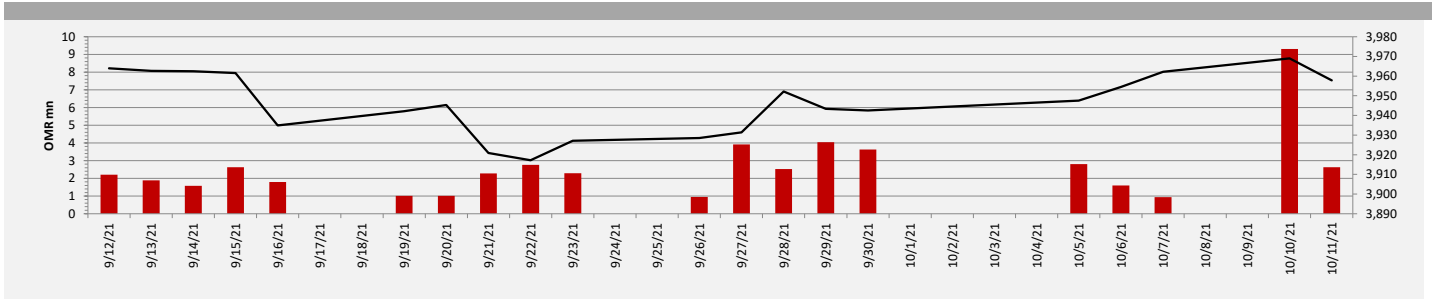
Cross Rate for Major Currencies

Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.157	0.864
British Pound	GBP	1.363	0.734
Japanese Yen	JPY	0.009	112.930
Chinese Renminbi	CNH	0.155	6.451
Indian Rupee	INR	0.013	75.359
Russian Ruble	RUB	0.014	71.745
Canadian Dollar	CAD	0.802	1.247
Australian Dollar	AUD	0.734	1.362

Muscat Stock Exchange

Market Cap: OMR 22bn (USD 58bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,957.86	3,969.00	-0.28%	0.39%	8.17%	Up	Down
Saudi Stock Exchange	4,756.95	4,770.33	-0.28%	0.39%	13.93%		
Kuwait Stock Exchange	17,208.07	19,922.11	-13.62%			10	14
Value (OMR'000)	2,628.53	9,313.29	-71.78%				
Bahrain Bourse						Unchanged	
Financial Sector	6,254.93	6,253.71	0.02%	0.31%	10.69%		
Industry Sector	6,273.72	6,330.03	-0.89%	0.37%	46.03%	21	
Services Sector	1,680.46	1,681.76	-0.08%	-0.99%	5.57%		
MSX Sharia	577.67	580.93	-0.56%	-0.36%	10.33%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
GALFAR ENGINEERING&CONTRACT	0.086	7.50%
SOHAR POWER CO	0.047	6.82%
VISION INSURANCE SAOC	0.081	5.19%
OMAN UNITED INSURANCE CO	0.350	2.94%
RENAISSANCE SERVICES SAOG	0.468	2.63%

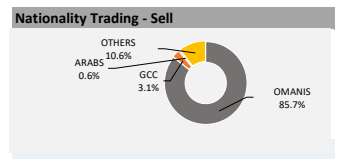
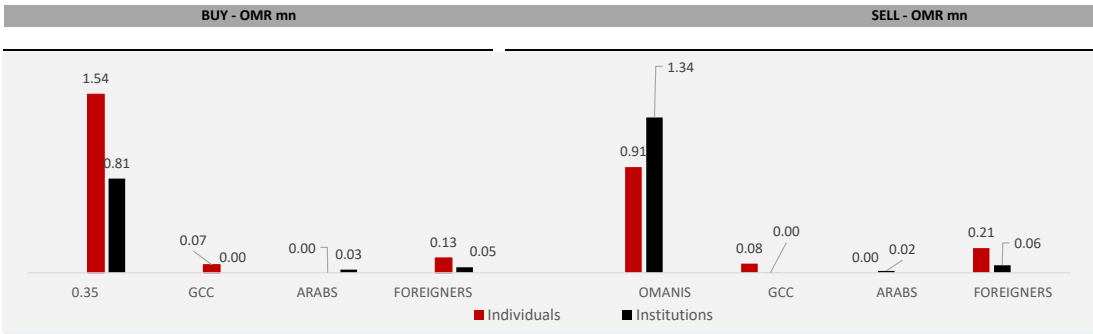
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
GALFAR ENGINEERING&CONTRACT	0.086	683.0
AL-ANWAR CERAMIC TILES CO	0.446	597.2
NATIONAL BANK OF OMAN SAOG	0.193	219.8
AL MAHA CERAMICS CO SAOC	0.530	197.1
BANKMUSCAT SAOG	0.460	172.1

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,355.7	90%
GCC	68.8	3%
ARABS	27.4	1%
OTHERS	176.6	7%

Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR GENERATING CO SAOC	0.107	-9.32%
AL-ANWAR CERAMIC TILES CO	0.446	-6.69%
AMAN REAL ESTATE INVE REIT	0.095	-5.00%
NATL ALUMINIUM PRODUCTS	0.133	-5.00%
AL JAZEERA STEEL PRODUCTS CO	0.360	-4.26%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.086	7,984.7
AL-ANWAR CERAMIC TILES CO	0.446	1,337.3
NATIONAL BANK OF OMAN SAOG	0.193	1,139.0
HSBC BANK OMAN	0.089	965.3
OMAN NATIONAL ENGINEERING AN	0.100	711.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,253.2	86%
GCC	80.3	3%
ARABS	16.7	1%
OTHERS	278.4	11%



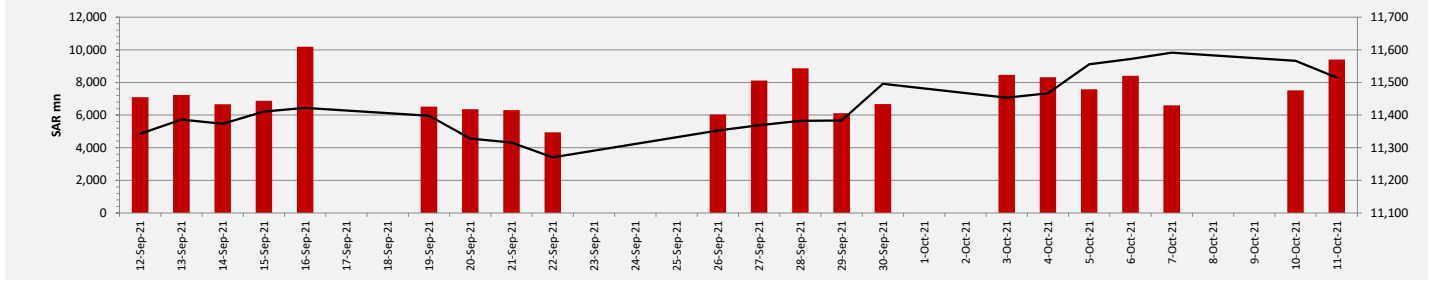
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,514.89	11,566.02	-0.44%	0.17%	32.51%
Volume ('000)	256,835.30	205,598.30	24.92%		
Value (SAR'000)	9,408,350	7,514,392	25.20%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,348.06	5,436.24	-1.62%	-6.43%	-2.12%
Tadawul Commercial & Prof Serv.	4,647.59	4,695.43	-1.02%	-1.74%	14.48%
Tadawul Materials	7,942.60	7,904.79	0.48%	-2.02%	38.23%
Tadawul Transportation	5,889.86	5,900.44	-0.18%	-6.43%	21.61%
Tadawul Energy	5,787.26	5,789.75	-0.04%	1.56%	7.42%
Tadawul Utilities	6,076.39	6,031.82	0.74%	0.05%	31.83%
Tadawul Cons Dura & App	7,501.48	7,584.48	-1.09%	-7.21%	31.09%
Tadawul Consumer Svc	5,189.12	5,164.03	0.49%	0.68%	21.55%
Tadawul Media	18,165.51	18,811.13	-3.43%	-7.69%	77.80%
Tadawul Banks	11,739.06	11,811.18	-0.61%	4.86%	54.69%
Tadawul Diversified Fin	7,196.58	7,196.26	0.00%	-5.99%	56.61%
Tadawul Insurance	6,543.08	6,624.01	-1.22%	-3.87%	8.60%
Tadawul RE Mgmt & Dev	3,363.21	3,401.65	-1.13%	-4.17%	11.38%
Tadawul Telecom	7,593.05	7,639.21	-0.60%	-5.22%	10.06%
Tadawul Retailing	10,383.33	10,495.19	-1.07%	-3.96%	21.35%
Tadawul Food & Staples Retailing	9,658.20	9,723.72	-0.67%	-1.91%	-8.34%
Tadawul Health Care Equipment & Services	7,511.04	7,592.64	-1.07%	-3.72%	32.86%
Tadawul Pharma, Biotech & Life Science	5,758.58	5,804.76	-0.80%	-6.23%	11.35%
Tadawul REITs	4,871.65	4,920.86	-1.00%	-1.71%	13.68%
Tadawul Capital Goods	8,261.79	8,471.37	-2.47%	-7.34%	26.36%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
NATIONAL GAS & INDUSTRIALIZA	56.60	4.81%	AL RAJHI BANK	134.00	589,358.7	USD
NAJRAN CEMENT CO	19.26	4.22%	SAUDI BASIC INDUSTRIES CORP	128.00	340,393.4	2769
NORTHERN REGION CEMENT CO	15.46	3.62%	SAUDI ARABIAN OIL CO	37.00	338,488.8	SAR
HAIL CEMENT	15.40	3.49%	SAUDI KAYAN PETROCHEMICAL CO	19.24	272,443.6	10,257
SAUDI PAPER MANUFACTURING CO	60.30	3.43%	DAR AL ARKAN REAL ESTATE DEV	9.94	172,163.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI INDUSTRIAL EXPORT CO	107.60	-3.93%	DAR AL ARKAN REAL ESTATE DEV	9.94	17,448.0
BAWAN CO	38.75	-3.85%	SAUDI KAYAN PETROCHEMICAL CO	19.24	14,244.7
TOURISM ENTERPRISE CO/ SHAMS	71.40	-3.77%	SAUDI ARABIAN OIL CO	37.00	9,151.8
SAUDI RESEARCH & MEDIA GROUP	149.00	-3.62%	ALINMA BANK	24.36	6,869.0
NAMA CHEMICALS CO	40.35	-3.47%	EMAAR ECONOMIC CITY	12.68	6,183.9

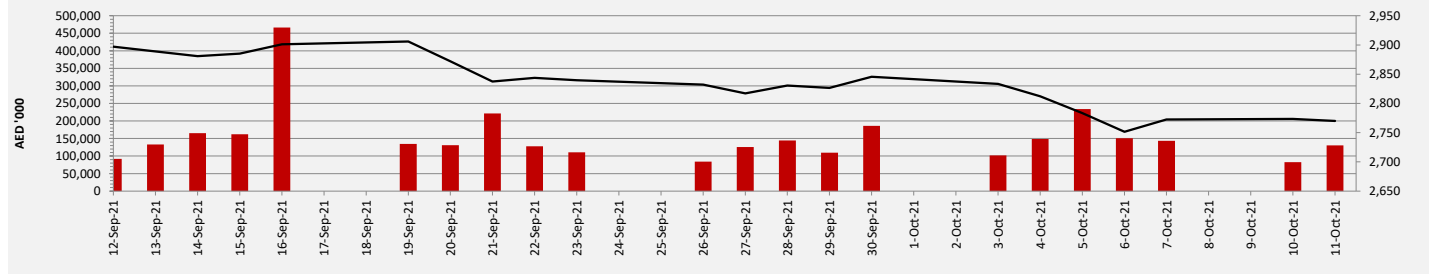
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,770.08	2,773.53	-0.12%	-2.7%	11.2%
Volume ('000)	64,472	79,401	-18.8%		
Value (AED'000)	130,249	82,307	58.2%		
Sub-Indices					
Real Estate & Construction	3,782.13	3,790.65	-0.2%	-2.1%	11.3%
Banking	2,637.54	2,635.63	0.1%	-3.9%	15.5%
Investment and Financial	2,692.45	2,716.80	-0.9%	-3.0%	13.7%
Insurance	2,200.14	2,198.05	0.1%	-0.1%	5.5%
Consumer Staples	57.78	57.78	0.0%	-0.2%	-6.2%
Services	723.24	718.53	0.7%	-0.7%	13.5%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,108.97	1,114.03	-0.5%	-0.8%	14.3%
Transportation	715.12	716.04	-0.1%	0.2%	-9.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
DAR AL TAKAFUL	1.04	1.96%	EMIRATES NBD PJSC	13.10	30,764.8		
UNION PROPERTIES PJSC	0.28	1.47%	EMAAR PROPERTIES PJSC	3.97	24,008.8	81	300
TABREED	2.55	1.19%	DUBAI ISLAMIC BANK	4.92	14,480.8		
DAMAC PROPERTIES DUBAI CO	1.24	0.81%	DUBAI INVESTMENTS PJSC	1.68	13,977.2		
EMIRATES NBD PJSC	13.10	0.77%	ARAMEX PJSC	3.58	12,228.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL-SALAM BANK	0.76	-2.06%	DUBAI INVESTMENTS PJSC	1.68	8,323.3
AL RAMZ CORPORATION INVESTME	0.73	-1.35%	DEYAAR DEVELOPMENT PJSC	0.30	6,681.0
DUBAI INVESTMENTS PJSC	1.68	-1.18%	GFH FINANCIAL GROUP BSC	0.74	6,464.7
AAN DIGITAL SERVICES CO	0.17	-1.15%	EMAAR PROPERTIES PJSC	3.97	6,002.7
EMAAR DEVELOPMENT PJSC	3.81	-1.04%	UNION PROPERTIES PJSC	0.28	4,861.2

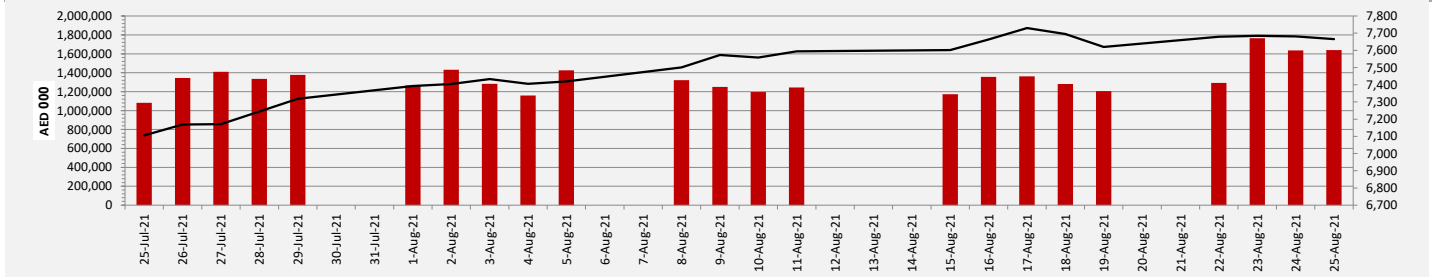
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,782.54	7,730.02	0.68%	1.09%	54.25%
Volume ('000)	296,494.20	208,154.10	42.44%		
Value (AED'000)	1,796,995.00	1,427,053.00	25.92%		
Sub-Indices					
Banking	11,100.67	11,000.36	0.91%	-0.20%	30.75%
Telecommunication	6,097.54	6,092.10	0.09%	2.88%	45.63%
Consumer Services	11,834.11	11,744.19	0.77%	-1.97%	34.21%
Insurance	1,993.75	1,991.06	0.14%	0.29%	-7.80%
Industrials	2,970.52	2,937.82	1.11%	5.75%	85.26%
Invest and Financial Services	10,645.10	10,571.37	0.70%	1.54%	246.90%
Energy	2,152.08	2,130.73	1.00%	2.05%	19.36%
Services	4,062.52	4,026.94	0.88%	-0.81%	42.07%
Real Estate	6,255.89	6,222.91	0.53%	0.80%	31.32%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.72	14.81%	ALDAR PROPERTIES PJSC	4.11	365,500.2	USD
AL QUDRA HOLDING PJSC	5.73	14.81%	FIRST ABU DHABI BANK PJSC	17.72	354,567.7	362
ARKAN BUILDING MATERIALS CO	1.57	13.82%	ARKAN BUILDING MATERIALS CO	1.57	92,391.5	AED
SHARJAH GROUP	2.88	12.50%	ABU DHABI NATIONAL OIL CO FO	4.30	83,567.5	1,342
METHAQ TAKAFUL INSURANCE	0.78	6.69%	NATIONAL MARINE DREDGING CO	14.00	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
SHARJAH CEMENT & INDUS DEVEL	0.64	-5.71%	ALDAR PROPERTIES PJSC	4.11	88,531.7
SHARJAH ISLAMIC BANK	1.70	-2.23%	ARKAN BUILDING MATERIALS CO	1.57	55,195.8
AGTHIA GROUP PJSC	5.66	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.25	30,343.4
RAK PROPERTIES	0.70	-0.84%	RAK PROPERTIES	0.70	29,697.8
EMIRATES TELECOM GROUP CO	24.70	-0.82%	FIRST ABU DHABI BANK PJSC	17.72	20,960.5

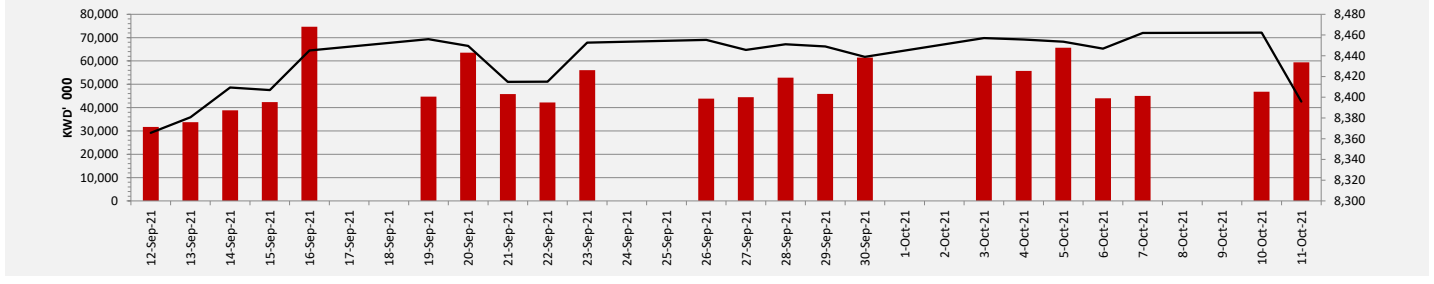
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,829.68	6,883.78	-0.79%	-0.51%	23.15%
Volume ('000)	375,750.00	355,702.00	5.64%		
Value (KWD'000)	59,413.56	46,817.45	26.90%		
Sub-Indices					
Industrials	1,159.43	1,168.71	-0.79%	-0.66%	30.11%
Banks	1,558.93	1,571.91	-0.83%	-1.10%	23.48%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	784.52	786.25	-0.22%	0.13%	-4.16%
Real Estate	1,293.27	1,304.49	-0.86%	1.08%	35.76%
Financial Services	1,334.56	1,352.96	-1.36%	1.19%	43.55%
Telecom	1,100.56	1,101.32	-0.07%	0.45%	-0.16%
Health Care	794.22	794.94	-0.09%	-0.21%	-3.92%
Insurance	1,455.57	1,464.16	-0.59%	0.38%	25.90%
Basic Materials	1,064.31	1,069.61	-0.50%	-2.24%	18.44%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	716.59	727.50	-1.50%	0.31%	42.55%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
REAL ESTATE TRADE CENTERS CO	87.00	10.41%	NATIONAL BANK OF KUWAIT	939.00	4,000,177.9	USD
KUWAITI SYRIAN HOLDING CO	35.00	9.38%	AAYAN LEASING & INVESTMENT	168.00	3,231,795.2	132.18
PALMS AGRO PRODUCTION CO	70.00	5.26%	SECURITIES HOUSE/THE	113.00	2,805,117.7	KWD
SHUAIBA INDUSTRIAL CO	221.00	5.24%	MOBILE TELECOMMUNICATIONS CO	600.00	2,412,454.4	39.93
UMM AL QAIWAIN GENERAL INVES	81.80	3.54%	FIRST INVESTMENT CO KSCC	87.00	2,295,569.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000
KUWAIT & MIDDLE EAST FIN INV	135.00	-10.60%	FIRST INVESTMENT CO KSCC	87.00	25,926.7
TAAMEER REAL ESTATE INVEST C	33.20	-7.00%	SECURITIES HOUSE/THE	113.00	24,550.3
WARBA CAPITAL HOLDING CO	123.00	-6.82%	AAYAN LEASING & INVESTMENT	168.00	19,162.5
AL SAFAT ENERGY HOLDING COMP	52.20	-6.79%	MANAZEL HOLDING	53.50	16,693.2
HAYAT COMMUNICATIONS	92.10	-6.59%	GFH FINANCIAL GROUP BSC	66.80	16,177.0

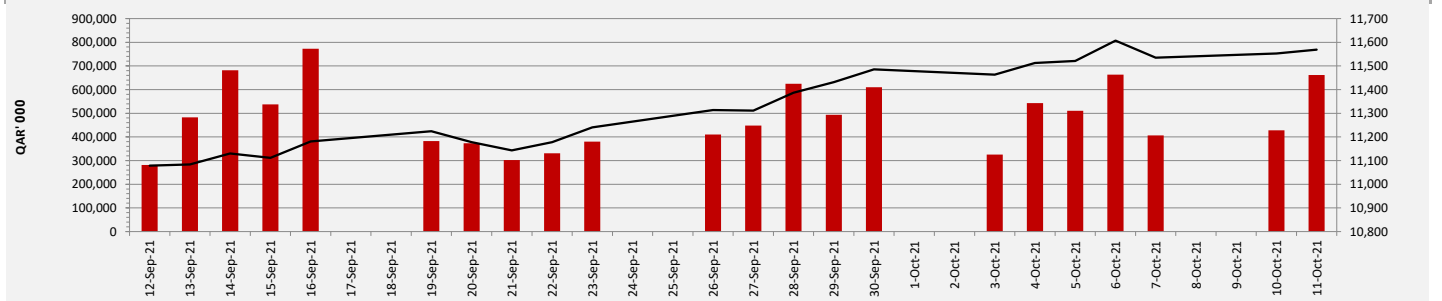
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,568.60	11,552.87	0.14%	0.73%	10.85%
Volume ('000)	232,940.30	180,526.40	29.03%		
Value (QAR'000)	661,910.30	428,123.40	54.61%		
Sub-Indices					
QE Total Return Index	22,900.73	22,869.61	0.14%	0.73%	14.15%
Al Rayan Islamic	4,836.42	4,832.02	0.09%	0.89%	13.28%
All Share Index	3,659.03	3,650.75	0.23%	1.06%	14.37%
All Share Banks&Finac	4,825.68	4,815.26	0.22%	1.11%	13.60%
All Share Industrials	4,119.89	4,101.58	0.45%	1.18%	32.99%
All Share Transprt In	3,448.78	3,449.35	-0.02%	1.14%	4.60%
All Share Real Estate	1,823.65	1,826.44	-0.15%	0.40%	-5.45%
All Share Insurance	2,626.89	2,615.03	0.45%	2.97%	9.64%
All Share Telecoms In	1,076.78	1,082.89	-0.56%	-0.77%	6.54%
All Share Consumer Goods & Srv	8,215.86	8,194.28	0.26%	0.44%	0.91%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
GULF INTERNATIONAL SERVICES	1.73	4.14%	QATAR NATIONAL BANK	19.50	146,870.2	USD
MANNAI CORPORATION QSC	4.37	2.85%	GULF INTERNATIONAL SERVICES	1.73	103,096.0	160
QATARI INVESTORS GROUP	2.60	1.88%	QATAR GAS TRANSPORT(NAKILAT)	3.10	38,108.2	QAR
QATAR NATIONAL CEMENT CO	5.11	1.71%	QATAR ALUMINUM MANUFACTURING	1.98	37,249.1	582
QATAR ALUMINUM MANUFACTURING	1.98	1.65%	INDUSTRIES QATAR	15.37	36,838.2	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value	
Companies	QAR	%	Companies	QAR	'000	
DOHA INSURANCE CO	1.90	-1.45%	GULF INTERNATIONAL SERVICES	1.73	60,279.1	
OOREDOO QPSC	7.20	-0.73%	QATAR ALUMINUM MANUFACTURING	1.98	18,954.1	
QATAR GAS TRANSPORT(NAKILAT)	3.10	-0.64%	INVESTMENT HOLDING GROUP	1.45	18,238.1	
DOHA BANK QPSC	2.90	-0.62%	MESAIEED PETROCHEMICAL HOLDI	2.35	13,491.5	
EZDAN HOLDING GROUP	1.60	-0.56%	QATAR GAS TRANSPORT(NAKILAT)	3.10	12,264.5	

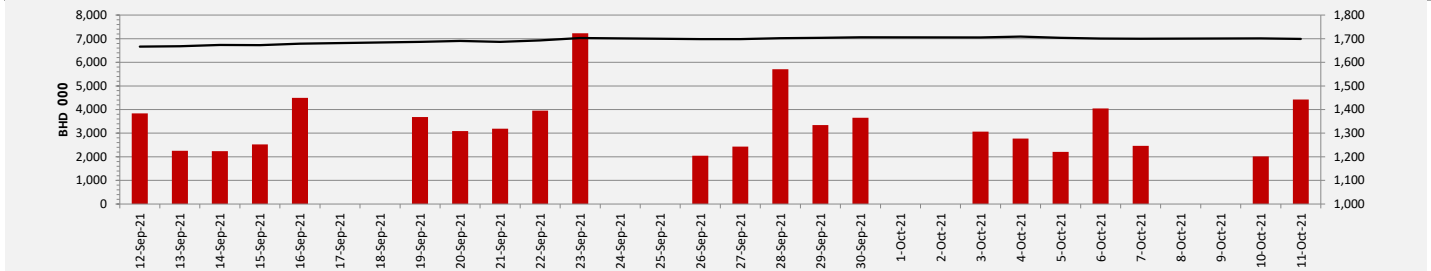
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,698.67	1,700.97	-0.13%	-0.40%	14.02%
Volume ('000)	22,233	13,440	65.43%		
Value (BHD'000)	4,424.07	2,011.63	119.92%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
SEEF PROPERTIES	0.18	5.88%	GFH FINANCIAL GROUP BSC	0.21	378.6	USD
BAHRAIN CINEMA CO	0.47	1.09%	ALUMINIUM BAHRAIN BSC	0.71	242.0	27
AHLI UNITED BANK B.S.C	0.93	0.32%	BAHRAIN TELECOM CO	0.59	209.4	BHD
NATIONAL BANK OF BAHRAIN BSC	0.61	0.17%	AL-SALAM BANK	0.08	186.8	10
-	-	-	BBK BSC	0.50	184.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AL-SALAM BANK	0.08	-1.23%	AL-SALAM BANK	0.08	2,349.0
BBK BSC	0.50	-1.19%	GFH FINANCIAL GROUP BSC	0.21	1,838.0
BAHRAIN TELECOM CO	0.59	-1.00%	BBK BSC	0.50	364.8
APM TERMINALS BAHRAIN BSC	1.31	-0.08%	BAHRAIN TELECOM CO	0.59	350.0
-	-	-	ALUMINIUM BAHRAIN BSC	0.71	342.8

Source: Bloomberg

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